

FUJITSU Software ServerView Resource Orchestrator Cloud Edition V3.1.2



Setup Guide

Windows/Linux

J2X1-7610-06ENZ0(05) November 2015

Preface

Purpose of This Document

This manual provides information on the operations and settings required for setup of FUJITSU Software ServerView Resource Orchestrator Cloud Edition (hereinafter Resource Orchestrator).

Intended Readers

This manual is written for system administrators who will use Resource Orchestrator to operate the infrastructure in private cloud or data center environments.

When setting up systems, it is assumed that readers have the basic knowledge required to configure the servers, storage, network devices, and server virtualization software to be installed. Additionally, a basic understanding of directory services such as Active Directory and LDAP is necessary.

Structure of This Document

This manual is composed as follows:

Chapter 1 Flow of Setup for Resource Orchestrator

Explains the overall flow of setup operations when using Resource Orchestrator.

Chapter 2 Installation

Explains how to install Resource Orchestrator.

Chapter 3 SSL Communication Environment Settings for the ROR Console

Explains the environment settings necessary for SSL communications.

Chapter 4 Login to the ROR Console

Explains how to open and close the ROR console.

Chapter 5 License Setup and Confirmation

Explains how to set up and confirm the licenses necessary to use Resource Orchestrator.

Chapter 6 Importing a Certificate to a Browser

Explains how to import the site certificate necessary when using a test site, to a browser.

Chapter 7 Registering Infrastructure Administrators

Explains how to set up Resource Orchestrator after installation.

Chapter 8 Creating Definition Files

This section explains how to use Resource Orchestrator to create the definition files required to manage (monitor and automatically configure, etc.) network devices.

Chapter 9 Registering Resources with Resource Orchestrator

Explains how to register, change, and delete resources used by Resource Orchestrator.

Chapter 10 Settings for the HBA address rename Setup Service

Explains how to configure the HBA address rename setup service.

Chapter 11 Installing Software and Registering Agents on VM Hosts

Explains the installation of software and registration of agents on VM hosts.

Chapter 12 Registering Resources to the Global Pool

Explains how to register resources to resource pools.

Chapter 13 Creating L-Server Templates

Explains how to create L-Server templates.

Chapter 14 Creating an L-Server for an Infrastructure Administrator

Explains how to create L-Servers for infrastructure administrators.

Chapter 15 Collecting and Registering Cloning Images

Explains how to collect and register cloning images used for the entire system.

Chapter 16 Creating L-Platform Templates

Explains how to create L-Server templates.

Chapter 17 Creating Tenants, Tenant Administrators, or Tenant Users

Explains the creation of tenants, tenant administrators, and tenant users.

Chapter 18 Post-Installation Procedures

Explains how to post-installation procedures.

Chapter 19 Saving Environment Settings

Explains how to save environment settings.

Chapter 20 Uninstallation

Explains how to uninstall Resource Orchestrator.

Appendix A Advisory Notes for Environments with Systemwalker Centric Manager or ETERNUS SF Storage Cruiser

Explains advisory notes regarding use of Resource Orchestrator with Systemwalker Centric Manager or ETERNUS SF Storage Cruiser.

Appendix B Configuration when Creating Physical L-Servers

Explains how to perform configuration when creating a physical L-Server.

Appendix C Configuration when Creating Virtual L-Servers

Explains how to perform configuration when creating a virtual L-Server.

Appendix D Installing VM Hosts on Physical L-Servers

Explains how to install VM hosts on physical L-Servers.

Appendix E To Customize Dashboard

Explains how to customize the dashboard.

Appendix F Upgrading from Earlier Versions

Explains how to upgrade from earlier versions of Resource Coordinator.

Appendix G Compatibility with Earlier Versions

Explains compatibility with earlier versions of Resource Orchestrator.

Appendix H Configuration when Using Ethernet Fabrics

Explains how to configure the settings when using an Ethernet Fabric as a network device.

Appendix I Coordination with Other Products

Explains how to coordinate use of Resource Orchestrator and other products.

Appendix J Co-Existence with ServerView Deployment Manager

Explains how to use both Resource Orchestrator and ServerView Deployment Manager on the same network.

Appendix K Co-Existence with Management Software

Explains the procedure and advisory notes regarding use of Resource Orchestrator with management software (Systemwalker Operation Manager and Systemwalker Service Quality Coordinator).

Appendix L Migration Procedure when Using Active Directory with a Redundant Configuration

Explains the migration procedure for changing operation of the Active Directory used for the Single Sign-On function of ServerView Operations Manager from one server to two servers.

Appendix M Settings for Using VDI Coordination

Explains how to perform configuration for using VDI coordination.

Web Site URLs

URLs provided as reference sources within the main text are correct as of November 2015.

Please understand that they are subject to change without notice.

Document Conventions

The notation in this manual conforms to the following conventions.

- When there is different information for the different versions of Resource Orchestrator, it is indicated as follows:

[All Editions]	Sections relevant for all editions
[Cloud Edition]	Sections related to Cloud Edition
[Virtual Edition]	Sections related to Virtual Edition

- When using Resource Orchestrator and the functions necessary differ due to the necessary basic software (OS), it is indicated as follows:

[Windows Manager]	Sections related to Windows manager
[Linux Manager]	Sections related to Linux manager
[Windows]	Sections related to Windows
[Linux]	Sections related to Linux
[Solaris]	Sections related to Solaris
[VMware]	Sections related to VMware
[Horizon View]	Sections related to VMware Horizon View
[Hyper-V]	Sections related to Hyper-V
[Xen]	Sections related to RHEL5-Xen
[KVM]	Sections related to RHEL-KVM
[Solaris Zones]	Sections related to Solaris zones
[OVM for x86 2.2]	Sections related to Oracle VM Server for x86 2.2
[OVM for x86 3.2]	Sections related to Oracle VM Server for x86 3.2
[OVM for SPARC]	Sections related to Oracle VM Server for SPARC
[Citrix Xen]	Sections related to Citrix XenServer
[Physical Servers]	Sections related to physical servers

- Unless specified otherwise, the blade servers mentioned in this manual refer to PRIMERGY BX servers.
- Oracle Solaris may also be indicated as Solaris, Solaris Operating System, or Solaris OS.
- Oracle Solaris Zones may also be indicated as Solaris Containers or Solaris Container.
- Oracle VM Server for x86 may also be indicated as Oracle VM.

- In Resource Orchestrator, the following servers are referred to as SPARC Enterprise.
 - SPARC Enterprise M3000/M4000/M5000/M8000/M9000
 - SPARC Enterprise T5120/T5140/T5220/T5240/T5440
- In Resource Orchestrator, the following servers are referred to as SPARC M10.
 - SPARC M10-1/M10-4/M10-4S
- Fujitsu M10 is the product name used for SPARC M10 when they are sold outside Japan.
- References and character strings or values requiring emphasis are indicated using double quotes (").
- Window names, dialog names, menu names, and tab names are shown enclosed by brackets ([]).
- Button names are shown enclosed by angle brackets (< >) or square brackets ([]).
- The order of selecting menus is indicated using []-[].
- Text to be entered by the user is indicated using bold text.
- Variables are indicated using italic text and underscores.
- The ellipses ("...") in menu names, indicating settings and operation window startup, are not shown.
- The ">" used in Windows is included in usage examples. When using Linux, read ">" as meaning "#".
- If using Windows 8 or Windows Server 2012, please note the following:
 - Operations descriptions in this manual use examples assuming operating systems up to Windows 7 and Windows Server 2008 if using this product with Windows 8 or Windows Server 2012, read instructions regarding the [Start] menu as if they were instructions for the [Apps] page.
 - Display the [Apps] page by right-clicking in the [Start] screen, and then clicking on [All apps].
- When using Resource Orchestrator on Windows 8.1 and Windows Server 2012 R2, please note the following.
 - When OS operations are explained in this manual, the examples assume OSs up to Windows 7 and Windows Server 2008. When using Resource Orchestrator on Windows 8.1 or Windows Server 2012 R2, take explanations regarding the [Start] menu as indicating the [Apps] screen.
 - The [Apps] screen can be displayed by swiping the [Start] screen from bottom to top, or clicking the downward facing arrow on the lower-left of the [Start] screen.

Menus in the ROR console

Operations on the ROR console can be performed using either the menu bar or pop-up menus.

By convention, procedures described in this manual only refer to pop-up menus.

Regarding Installation Folder Paths

The installation folder path may be given as C:\Fujitsu\ROR in this manual.

Replace it as shown below.

- When using Windows 64-bit (x64)
 - C:\Program Files (x86)\Resource Orchestrator
- When using Windows 32-bit (x86)
 - C:\Program Files\Resource Orchestrator

Command Examples

The paths used in command examples may be abbreviated. When using commands, execute them using the paths in the "Name" column in the "Reference Guide (Command) VE" and the "Reference Guide (Command/XML) CE".

Abbreviations

The following abbreviations are used in this manual:

Abbreviation	Products
Windows	Microsoft(R) Windows Server(R) 2003 R2, Standard Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise Edition Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition Microsoft(R) Windows Server(R) 2008 Standard Microsoft(R) Windows Server(R) 2008 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Standard Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Datacenter Microsoft(R) Windows Server(R) 2012 Standard Microsoft(R) Windows Server(R) 2012 Datacenter Microsoft(R) Windows Server(R) 2012 R2 Standard Microsoft(R) Windows Server(R) 2012 R2 Datacenter Microsoft(R) Windows Server(R) 2012 R2 Datacenter Microsoft(R) Windows (R) XP Professional operating system Windows Vista(R) Business Windows Vista(R) Enterprise Windows (R) 7 Professional Windows(R) 7 Professional Windows(R) 8 Pro Windows(R) 8 Enterprise Windows(R) 8 Enterprise Windows(R) 8.1 Pro Windows(R) 8.1 Enterprise
Windows Server 2003	Microsoft(R) Windows Server(R) 2003 R2, Standard Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise Edition Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition
Windows 2003 x64 Edition	Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition
Windows Server 2008	Microsoft(R) Windows Server(R) 2008 Standard Microsoft(R) Windows Server(R) 2008 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Standard Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Datacenter
Windows 2008 x86 Edition	Microsoft(R) Windows Server(R) 2008 Standard (x86) Microsoft(R) Windows Server(R) 2008 Enterprise (x86)
Windows 2008 x64 Edition	Microsoft(R) Windows Server(R) 2008 Standard (x64) Microsoft(R) Windows Server(R) 2008 Enterprise (x64)
Windows Server 2012	Microsoft(R) Windows Server(R) 2012 Standard Microsoft(R) Windows Server(R) 2012 Datacenter Microsoft(R) Windows Server(R) 2012 R2 Standard Microsoft(R) Windows Server(R) 2012 R2 Datacenter
Windows PE	Microsoft(R) Windows(R) Preinstallation Environment
Windows XP	Microsoft(R) Windows(R) XP Professional operating system
Windows Vista	Windows Vista(R) Business Windows Vista(R) Enterprise Windows Vista(R) Ultimate

Abbreviation	Products
Windows 7	Windows(R) 7 Professional Windows(R) 7 Ultimate
Windows 8	Windows(R) 8 Pro Windows(R) 8 Enterprise Windows(R) 8.1 Pro Windows(R) 8.1 Enterprise
Linux	Red Hat(R) Enterprise Linux(R) 5 (for x86) Red Hat(R) Enterprise Linux(R) 5.1 (for x86) Red Hat(R) Enterprise Linux(R) 5.1 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.1 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.2 (for x86) Red Hat(R) Enterprise Linux(R) 5.2 (for x86) Red Hat(R) Enterprise Linux(R) 5.2 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.3 (for x86) Red Hat(R) Enterprise Linux(R) 5.3 (for x86) Red Hat(R) Enterprise Linux(R) 5.4 (for x86) Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Red Hat(R) Enterprise Linux(R) 5.6 (for x86) Red Hat(R) Enterprise Linux(R) 5.7 (for x86) Red Hat(R) Enterprise Linux(R) 5.7 (for x86) Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.9 (for x86) Red Hat(R) Enterprise Linux(R) 5.9 (for x86) Red Hat(R) Enterprise Linux(R) 5.10 (for x86) Red Hat(R) Enterprise Linux(R) 5.11 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.3 (for x86) Red Hat(R) Enterprise Linux(R) 6.5 (for x86) Red Hat(R) Enterprise Linux(R) 6.5 (for x86) Red Hat(R) Enterprise Linux(R) 6.5 (for Intel64)
Red Hat Enterprise Linux	Red Hat(R) Enterprise Linux(R) 5 (for x86) Red Hat(R) Enterprise Linux(R) 5 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.1 (for x86) Red Hat(R) Enterprise Linux(R) 5.1 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.2 (for x86) Red Hat(R) Enterprise Linux(R) 5.2 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.3 (for x86) Red Hat(R) Enterprise Linux(R) 5.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.4 (for x86) Red Hat(R) Enterprise Linux(R) 5.4 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.7 (for x86)

Abbreviation	Products
	Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.8 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.9 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.9 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.10 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.10 (for Intel64)
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	Red Hat(R) Enterprise Linux(R) 5.11 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.2 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.2 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.3 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.4 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.5 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.5 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5 (for x86)
	Red Hat(R) Enterprise Linux(R) 5 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.1 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.1 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.2 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.2 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.2 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.3 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.4 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.4 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.5 (for x86)
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Red Hat Enterprise Linux 5	Red Hat(R) Enterprise Linux(R) 5.6 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.7 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64)
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<u> </u>	Red Hat(R) Enterprise Linux(R) 6.4 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.5 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.5 (for Intel64)
DUELS Von	Red Hat(R) Enterprise Linux(R) 5.4 (for x86) Linux Virtual Machine Function
RHEL5-Xen	Red Hat(R) Enterprise Linux(R) 5.4 (for Intel64) Linux Virtual Machine Function
	Red Hat(R) Enterprise Linux(R) 6.2 (for x86) Virtual Machine Function
	Red Hat(R) Enterprise Linux(R) 6.2 (for Intel64) Virtual Machine Function
RHEL-KVM	Red Hat(R) Enterprise Linux(R) 6.3 (for x86) Virtual Machine Function
	Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Virtual Machine Function
1	

Abbreviation	Products
	Red Hat(R) Enterprise Linux(R) 6.4 (for x86) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.5 (for x86) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.5 (for Intel64) Virtual Machine Function
DOS	Microsoft(R) MS-DOS(R) operating system, DR DOS(R)
SUSE Linux Enterprise Server	SUSE(R) Linux Enterprise Server 11 for x86 SUSE(R) Linux Enterprise Server 11 for EM64T
OVM for x86 2.2	Oracle(R) VM Server for x86 2.2
OVM for x86 3.2	Oracle VM Server for x86 v3.2.1 Oracle VM Server for x86 v3.2.2 Oracle VM Server for x86 v3.2.3 Oracle VM Server for x86 v3.2.4 Oracle VM Server for x86 v3.2.6 Oracle VM Server for x86 v3.2.7
OVM for SPARC	Oracle(R) VM Server for SPARC
Oracle VM Manager	Oracle(R) VM Manager
Citrix XenServer	Citrix XenServer(R) 6.0 Citrix XenServer(R) 6.0.2 Citrix XenServer(R) 6.1.0
ESC	ETERNUS SF Storage Cruiser
GLS	PRIMECLUSTER GLS
Navisphere	EMC Navisphere Manager
Solutions Enabler	EMC Solutions Enabler
MSFC	Microsoft Failover Cluster
Solaris	Oracle Solaris10 05/09 (Update7) Media Pack Oracle Solaris11 11/11 Media Pack Oracle Solaris11.1 Media Pack
SCVMM	System Center Virtual Machine Manager 2008 R2 System Center 2012 Virtual Machine Manager System Center 2012 R2 Virtual Machine Manager
VMware	VMware vSphere(R) 4 VMware vSphere(R) 4.1 VMware vSphere(R) 5 VMware vSphere(R) 5.1 Vmware vSphere(R) 5.5
VMware ESX	VMware(R) ESX(R)
VMware ESX 4	VMware(R) ESX(R) 4
VMware ESXi	VMware(R) ESXi(TM)
VMware ESXi 5.0	VMware(R) ESXi(TM) 5.0
VMware ESXi 5.1	VMware(R) ESXi(TM) 5.1
VMware ESXi 5.5	VMware(R) ESXi(TM) 5.5
VMware Tools	VMware(R) Tools
VMware vSphere 4.0	VMware vSphere(R) 4.0
VMware vSphere 4.1	VMware vSphere(R) 4.1
VMware vSphere 5	VMware vSphere(R) 5

Abbreviation	Products
VMware vSphere 5.1	VMware vSphere(R) 5.1
VMware vSphere 5.5	VMware vSphere(R) 5.5
VMware vSphere Client	VMware vSphere(R) Client
VMware vCenter Server	VMware(R) vCenter(TM) Server
VMware vClient	VMware(R) vClient(TM)
VMware FT	VMware(R) Fault Tolerance
VMware DRS	VMware(R) Distributed Resource Scheduler
VMware DPM	VMware(R) Distributed Power Management
VMware vDS	VMware(R) vNetwork Distributed Switch
VMware Storage VMotion	VMware(R) Storage VMotion
VMware Horizon View	VMware Horizon View 5.2. <i>x</i> VMware Horizon View 5.3. <i>x</i> VMware Horizon 6.0 (with View)
VIOM	ServerView Virtual-IO Manager
BladeLogic	BMC BladeLogic Server Automation
Internet Explorer	Windows(R) Internet Explorer(R) 8 Windows(R) Internet Explorer(R) 9 Windows(R) Internet Explorer(R) 10 Windows(R) Internet Explorer(R) 11
ServerView Agent	ServerView SNMP Agents for MS Windows (32bit-64bit) ServerView Agents Linux ServerView Agents VMware for VMware ESX Server
RCVE	ServerView Resource Coordinator VE
ROR	FUJITSU Software ServerView Resource Orchestrator
ROR VE	FUJITSU Software ServerView Resource Orchestrator Virtual Edition
ROR CE	FUJITSU Software ServerView Resource Orchestrator Cloud Edition
Resource Coordinator	Systemwalker Resource Coordinator Systemwalker Resource Coordinator Virtual server Edition
SVFAB	ServerView Fabric Manager

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Chapter 1 Flow of Setup for Resource Orchestrator

This chapter explains the overall flow of setup when using Resource Orchestrator.

Setup operations when using Resource Orchestrator are performed by the users below.

System Administrators

System administrators manage the entire system. They install Resource Orchestrator and configure the necessary settings.

OS administrator privileges are required for these operations. Usually, the roles of infrastructure administrator and system administrator are performed by the same person.

Infrastructure Administrators

Infrastructure administrators manage ICT resources such as servers, storage, networks, and images.

They collectively manage ICT resources in resource pools, and perform addition, configuration modification, and maintenance of ICT resources when necessary.

In Resource Orchestrator, the following roles can be assigned to infrastructure administrators:

- infra_admin (infrastructure administrator)

Tenant Administrators

Provide tenant users with L-Platform templates based on their needs.

In Resource Orchestrator, the following roles can be assigned to tenant administrators:

- tenant_admin (tenant administrator)

Tenant Users

Tenant users create L-Platforms and use them.

In Resource Orchestrator, the following roles can be assigned to tenant users:

- tenant_user (tenant user)
- lplatform_user (L-Platform user)

Dual-role Administrators

The following role combines the roles of infrastructure administrators and tenant administrators.

In Resource Orchestrator, the following roles can be assigned to dual-role administrators:

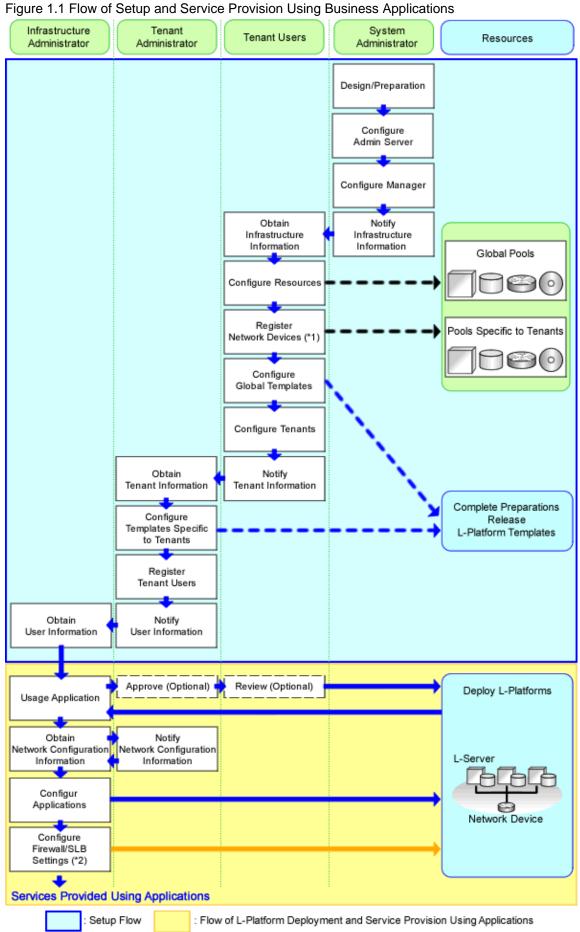
- administrator (administrator)

For details on roles, refer to "5.1 Restricting Access Using Roles" in the "Design Guide CE".

An overview of setup operations when using Resource Orchestrator is given below.

Flow of Setup and Service Provision Using Business Applications

In Resource Orchestrator, the flow of setup and services provision using business applications is as shown below.



- *1: Necessary when using firewalls, server load balancers (SLB), or L2 switches.
- *2: Necessary when using firewalls or server load balancers (SLB).

The flow of setup is as follows:

Table 1.1 Flow of Setup

Operator	Operation Overview	Details	Reference
	Design	 Designing the system configuration Defining user accounts Defining tenants and resource pools Defining high availability and Disaster Recovery Defining the server environment Defining the network Defining the storage environment Deciding server virtualization software 	Refer to "1.1 Flow of Setup for System Administrators".
System Administrators	Preconfiguration	 Configuring the server environment Configuring the network environment Configuring the storage environment Settings for server virtualization software Installing and defining Single Sign-On Deciding and configuring the power monitoring environment 	
1.2	Software installation on admin servers	- Installing an OS - Installing required software	
	Manager installation and configuration	 Installing the manager Configuring SSL communications on the ROR console (*1) Logging in to the ROR Console License setup Importing a certificate to a browser (*2) Registering infrastructure administrators Creating definition files 	
	Notification of infrastructure information	- Notifying the infrastructure information	
	Obtaining infrastructure information	- Obtaining the infrastructure information	Refer to "1.2 Flow of Setup for Infrastructure
	Resource configuration	 Registering resources with Resource Orchestrator Settings for the HBA address rename setup service (*4) Installing software and registering agents on VM hosts (*5) Registering Resources to the Global Pool Creating L-Server templates Collecting and registering cloning images 	Administrators".
Infrastructure Administrators	Registration of network devices	- Creating the network configuration information (XML definition) - Creating scripts for network device auto-configuration settings - Registering network device resources - Registering network pools for network devices (*3)	
	Global template configuration	- Creating and releasing global templates and registering accounting information (*6)	
	Tenant configuration	- Creating tenants - Creating tenant administrators - Registering resources to a dedicated pool for the tenant	

Operator	Operation Overview	Details	Reference
	Notification of Tenant Information	 User IDs and passwords for the tenant administrator Information of tenants which can be used by the tenant administrator and resources allocated to tenants Global template information Notifying the information to configure on a firewall or a server load balancer (*3) 	
	Obtaining tenant information	- Obtaining available tenant and resource information - Obtaining the global template information - Obtaining the information to configure on a firewall or a server load balancer (*3)	Refer to "1.3 Flow of Setup for Tenant Administrators".
Tenant	Configuration of a template specific to the tenant	- Copying and editing a template specific to the tenant - Releasing and retracting a template specific to the tenant	
Administrators	User registration	- Registering tenant users	
	Notification of the user information	- Notifying the user information	
	Notify the Tenant User of Network Configuration Information	- Notifying the segment settings - Notifying the information to configure on a firewall or a server load balancer (*3)	

^{*1:} Necessary when replacing the test certificate set up by default with another certificate. For details, refer to "Chapter 3 SSL Communication Environment Settings for the ROR Console".

The flow of service provision using business applications is as shown below.

Table 1.2 Flow of Service Provision Using Business Applications

Operator	Operation Overview	Details	Reference
Tenant	Obtaining the user information	- Obtaining the user information	Refer to "1.4 Flow of
Users	L-Platform deployment	Applying for L-Platform usageChecking L-Platform usage application status	Operations for Tenant Users".
	Configuration of business applications	- Configuring business applications	
	Configuration of firewalls or server load balancers	- Configuring a firewall - Configuring a server load balancer	
	Service provision using business applications	- Providing services using business applications	

^{*} Note: Necessary when using firewalls or server load balancers.

1.1 Flow of Setup for System Administrators

This section explains flow of setup for system administrators.

^{*2:} Necessary when using the site certificate for tests.

^{*3:} Necessary when using a firewall or a server load balancer.

^{*4:} Necessary when using HBA address rename.

^{*5:} Necessary when using server virtualization software

^{*6:} It is necessary to register accounting information when using accounting.

Table 1.3 Overview of Setup for System Administrators

C	peration Overview	Tabs Used on the ROR Console	Reference
Design		-	Refer to "Design for Resource Orchestrator Setup".
Preconfiguration		-	Refer to "Preconfiguration for Resource Orchestrator Setup".
Software installat	ion on admin servers	-	Refer to "1.1.2 Installing Software on Admin Servers".
Manager	Manager installation	-	Refer to "1.1.3 Manager Installation".
installation and configuration	Login to the ROR Console	-	Refer to "1.1.4 Login to the ROR Console".
Configuration	License Setup	[Resource]	Refer to "1.1.5 License Setup".
	Configuration after manager installation	-	Refer to "1.1.6 Configuration after Manager Installation".
Notification of inf	rastructure configuration information	-	Refer to "1.1.7 Notifying the Infrastructure Administrator of Infrastructure Configuration Information".

^{-:} There are no tabs that can be used on the ROR console.

1.1.1 Design and Preconfiguration for Resource Orchestrator Setup

This section explains the design and preconfiguration necessary when installing this product.

Design for Resource Orchestrator Setup

The following operations have to be performed to install this product.

- Defining the System Configuration

Refer to "Chapter 4 System Configuration Design" in the "Design Guide CE".

- Defining and Configuring User Accounts

Refer to "Chapter 5 Defining User Accounts" in the "Design Guide CE".

- Defining Tenants and Resource Pools

Refer to "Chapter 6 Defining Tenants and Resource Pools" in the "Design Guide CE".

- Defining High Availability and Disaster Recovery

Refer to "Chapter 7 Defining High Availability and Disaster Recovery" in the "Design Guide CE", and the "DR Option Instruction".

- Defining the Server Environment

Refer to "8.1 Defining the Server Environment" in the "Design Guide CE".

- Defining the Network Environment

Refer to "Chapter 9 Defining and Configuring the Network Environment" in the "Design Guide CE".

- Defining the Storage Environment

Refer to "10.1 Deciding the Storage Environment" in the "Design Guide CE".

- Deciding Server Virtualization Software

Refer to "11.1 Deciding Server Virtualization Software" in the "Design Guide CE".

- Deciding the Power Monitoring Environment

Refer to "13.1 Deciding the Power Monitoring Environment" in the "Design Guide CE".

Preconfiguration for Resource Orchestrator Setup

Perform preconfiguration for setup of Resource Orchestrator.

- Configuring the Server Environment

Refer to "8.2 Configuring the Server Environment" in the "Design Guide CE".

- Configuring the Network Environment

Refer to "Chapter 9 Defining and Configuring the Network Environment" in the "Design Guide CE".

- Configuring the Storage Environment

Refer to "10.2 Configuring the Storage Environment" in the "Design Guide CE".

- Settings for Server Virtualization Software

Refer to "11.2 Settings for Server Virtualization Software" in the "Design Guide CE".

- Installing and Defining Single Sign-On

Refer to "Chapter 12 Installing and Defining Single Sign-On" in the "Design Guide CE".

- Configuring the Power Monitoring Environment

Refer to "13.2 Configuring the Power Monitoring Environment" in the "Design Guide CE".

1.1.2 Installing Software on Admin Servers

Configure an admin server.

Perform installation of software on the admin server.

- 1. Install an OS
- 2. Install required software

1.1.3 Manager Installation

Install the manager. Configure the SSL communication environment settings for log in to the ROR console.

1. Install the manager

Install the manager of Resource Orchestrator.

For details, refer to "2.1 Manager Installation".

2. Configure SSL Communications on the ROR Console

Use SSL communications when accessing the ROR console from a browser.

When changing the certificate used for SSL communication from the test certificate set up by default to another certificate, refer to "Chapter 3 SSL Communication Environment Settings for the ROR Console".

When using the test certificate, it is not necessary to change the certificates.

1.1.4 Login to the ROR Console

Log in to Resource Orchestrator.

Refer to "Chapter 4 Login to the ROR Console" and "Chapter 2 Login and Logout" in the "User's Guide for Infrastructure Administrators CE".

1.1.5 License Setup

Configure licenses.

For details, refer to "Chapter 5 License Setup and Confirmation".

1.1.6 Configuration after Manager Installation

Configure the license for the manager, after installing the manager.

1. Import a Certificate to a Browser

In order to use a test site certificate, the certificate must be installed to the Web browser.

For details, refer to "Chapter 6 Importing a Certificate to a Browser".

2. Register Infrastructure Administrators

The administrator role, which is the role that combines infrastructure administrator and tenant administrator roles, is assigned to the user created when installing Resource Orchestrator.

Resource Orchestrator can be configured and operated by this user or another user registered with the infrastructure administrator role, in order to prevent the operation of an L-Platform from being stopped by erroneous operations.

For details on how to register network resources, refer to "3.1 Registering User Accounts" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Create Definition Files

Create the Definition Files

For details, refer to "Chapter 8 Creating Definition Files".

1.1.7 Notifying the Infrastructure Administrator of Infrastructure Configuration Information

The system administrator notifies the infrastructure administrator of the details designed for Resource Orchestrator setup or the following infrastructure configuration information that has been configured in advance.

- Physical system configuration of hardware managed by the infrastructure administrator (servers, storage, and networks)
 - Connection information between devices (connection ports, connection types, etc.)
- Hardware information managed by the infrastructure administrator
 - Vendor name
 - Model name
- Resource information managed in Resource Orchestrator

To manage resources in Resource Orchestrator, it is necessary to register them.

For details, refer to "Chapter 9 Registering Resources with Resource Orchestrator".

- Information such as segments or IP addresses used in an L-Platform

For details on the segments or IP addresses allocated to an L-Platform, refer to "9.1.3 Physical Network Design for the Public LAN and iSCSI LAN" in the "Design Guide CE".

- Configuration information when using a firewall or a server load balancer on an L-Platform
 - When using the firewall address conversion functions, the virtual IP address used in the function
 - When using the server load balancer, the virtual IP addresses used in the server load balancing functions

1.2 Flow of Setup for Infrastructure Administrators

This section explains flow of setup for infrastructure administrators.

Procedures differ depending on the type of L-Server which comprises an L-Platform or the server hardware being used, and the network configuration which is connected to an L-Server.

Table 1.4 Overview of Setup for Infrastructure Administrators

Operation Overview	Tabs Used on the ROR Console	Reference	
Obtaining infrastructure configuration information	-	Refer to "1.2.1 Obtaining Infrastructure Configuration Information	
Resource configuration	[Resource]	Refer to "1.2.2 Configuring Resources".	
Network device registration (*1)	[Resource]	Refer to "1.2.3 Registering Network Devices".	
Global template configuration	[Template] [Usage Charge]	Refer to "1.2.4 Creating and Releasing Global Templates and Registering Accounting Information". (*2)	
Tenant configuration	[Tenant]	Refer to "1.2.5 Configuring Tenants".	
Notification of Tenant Information	-	Refer to "1.2.6 Notification of tenant information".	

^{*1:} Necessary when using firewalls, server load balancers, or L2 switches.

1.2.1 Obtaining Infrastructure Configuration Information

The infrastructure administrator obtains the information necessary for installing Resource Orchestrator from the system administrator.

1.2.2 Configuring Resources

Select the [Resource] tab of the ROR console and configure resource settings.

Procedures differ depending on the type of L-Server which comprises an L-Platform and the server hardware being used.

1.2.2.1 When Creating Physical L-Servers

This section explains how to configure resources when creating physical L-Servers.

The settings for resources when creating a physical L-Server are different when using a blade server, rack-mount server, or tower server.

The overview of configuration of resources when creating a physical L-Server is as follows.

Table 1.5 Resource Settings when Creating Physical L-Servers

Settings	Details	When Using Blade Servers	When Using Rack Mount or Tower Servers
	Register VIOM	Yes	Yes (*1)
	Register storage management software	Yes	Yes
	Register chassis	Yes	No
	Register admin LAN subnets (when there are multiple admin LAN subnets)	Yes	Yes
Resource	Register managed servers (within chassis)	Yes	No
Registration	Register managed servers	No	Yes
	Register LAN switch blades	Yes	No
	Configure VLANs for LAN switch blades manually	Yes (*2)	No
	Configure power monitoring devices	Yes (*3)	Yes (*3)
	Settings for the HBA address rename Setup Service	No	Yes (*4)
Resource Registration for Resource Pools	Register physical server resources to resource pools	Yes	Yes

^{*2:} It is necessary to register accounting information when using accounting.

Settings	Details	When Using Blade Servers	When Using Rack Mount or Tower Servers
	Register network resources to network pools	Yes	Yes
	Register virtual storage resources to storage pools	Yes	Yes
	Register disk resources to storage pools	Yes	Yes
	Register MAC addresses and WWNs to address pools	Yes	Yes
L-Server Template Creation	Create an L-Server template	Yes	Yes
	Create an L-Server for the Infrastructure Administrator	Yes	Yes
	Install OSs on physical L-Servers	Yes	Yes
Collection and Registration of Cloning Images	Install required software on physical L- Servers	Yes	Yes
	Install agents on physical L-Servers	Yes	Yes
	Install agents (Dashboard Function) on physical L-Servers	Yes	Yes
	Create and Register Cloning Images	Yes	Yes

Yes: Required No: Not required

1.2.2.1.1 When Using Blade Servers

The procedure when using blade servers is as follows.

1. Resource Registration

Register the required resources in Resource Orchestrator.

For details, refer to "Chapter 9 Registering Resources with Resource Orchestrator".

2. Resource Registration for Resource Pools

Register resources in a resource pool.

For details, refer to "Chapter 12 Registering Resources to the Global Pool".

3. Create an L-Server Template

Create an L-Server template.

For details, refer to "Chapter 13 Creating L-Server Templates".

4. Create an L-Server for the Infrastructure Administrator

Create an L-Server for the infrastructure administrator.

For details, refer to "Chapter 14 Creating an L-Server for an Infrastructure Administrator".

5. Install software on physical L-Servers for infrastructure administrators, and register agents

Install software on the physical L-Server for infrastructure administrators created in step 4, and register agents in Resource Orchestrator.

a. Install OSs on physical L-Servers for infrastructure administrators

^{*1:} Necessary when using rack mount servers which are supported by VIOM.

^{*2:} Necessary when not using automatic VLAN configuration for LAN switch blades.

^{*3:} Necessary when monitoring power consumption.

^{*4:} Necessary only when using rack mount servers which are not supported by VIOM.

- b. Install required software on physical L-Servers for infrastructure administrators
- c. Install agents on physical L-Servers for infrastructure administrators

Refer to "2.2 Agent Installation".

d. Install agents (Dashboard Function) on physical L-Servers for infrastructure administrators

Refer to "2.3 Agent (Dashboard Function) Installation".

- e. Register the Agent
- 6. Create and Register Cloning Images

Create and register cloning images.

For details, refer to "Chapter 15 Collecting and Registering Cloning Images".

1.2.2.1.2 When Using Rack Mount or Tower Servers

The procedure when using rack-mount or tower servers is as follows.

1. Resource Registration

Register the required resources in Resource Orchestrator.

For details, refer to "Chapter 9 Registering Resources with Resource Orchestrator".

2. Resource Registration for Resource Pools

Register resources in a resource pool.

For details, refer to "Chapter 12 Registering Resources to the Global Pool".

3. Create an L-Server Template

Create an L-Server template.

For details, refer to "Chapter 13 Creating L-Server Templates".

4. Create an L-Server for the Infrastructure Administrator

Create an L-Server for the infrastructure administrator.

For details, refer to "Chapter 14 Creating an L-Server for an Infrastructure Administrator".

5. Install software on physical L-Servers for infrastructure administrators, and register agents

Install software on the physical L-Server for infrastructure administrators created in step 4, and register agents in Resource Orchestrator.

- a. Install OSs on physical L-Servers for infrastructure administrators
- b. Install required software on physical L-Servers for infrastructure administrators
- c. Install agents on physical L-Servers for infrastructure administrators $% \left(1\right) =\left(1\right) \left(1\right)$

Refer to "2.2 Agent Installation".

d. Install agents (Dashboard Function) on physical L-Servers for infrastructure administrators

Refer to "2.3 Agent (Dashboard Function) Installation".

- e. Register the Agent
- 6. Create and Register Cloning Images

Create and register cloning images.

For details, refer to "Chapter 15 Collecting and Registering Cloning Images".

1.2.2.2 When Creating a Virtual L-Server

This section explains how to configure resources when creating virtual L-Servers.

The settings for resources when creating a virtual L-Server differ depending on the server virtualization software that is used.

1.2.2.2.1 Resource Registration

Register the required resources in Resource Orchestrator.

Resource registration when creating a virtual L-Server is as follows.

For details, refer to "Chapter 9 Registering Resources with Resource Orchestrator".

Table 1.6 Resource Registration when Creating Virtual L-Servers

Settings	Details	When Using Blade Servers	When Using Rack Mount or Tower Servers	When Using PRIMEQUEST Servers	When Using Fujitsu M10/ SPARC Enterprise	
Resource Registration	Register VM Management Software	Yes (*1)	Yes (*1)	Yes (*1)	No	
	Register Server Management Software	No	Yes (*2)	No	Yes (*2)	
	Register storage management software	Yes (*3)	Yes (*3)	Yes (*3)	No	
	Register chassis	Yes	No Yes		Yes (*4)	
	Register admin LAN subnets (when there are multiple admin LAN subnets)	Yes	Yes	Yes	Yes	
	Register managed servers (within chassis)	Yes	No	Yes	Yes	
	Register managed servers	No	Yes	No	No	
	Register LAN switch blades	Yes	No	No	No	
	Configure VLANs for LAN switch blades manually	Yes (*5)	No	No	No	
	Configure power monitoring devices	Yes (*6)	Yes (*6)	Yes (*6)	Yes (*6)	
	Register Disk Resources	Yes (*7)	Yes (*2, *7)	Yes (*2, *7)	Yes (*2)	

Yes: Required

No: Not required

1.2.2.2.2 Installing Software and Registering Agents on VM Hosts

Install software on VM hosts and register agents in Resource Orchestrator.

- 1. Install OSs on VM Hosts
- 2. Install Required Software on VM Hosts

^{*1:} Register when using VMware, Hyper-V, OVM for x86 2.2, or OVM for x86 3.2.

^{*2:} Necessary when using Solaris Zones or OVM for SPARC.

^{*3:} It is necessary to register storage management software when using RHEL5-Xen.

^{*4:} Register when using SPARC Enterprise M4000/M5000/M8000/M9000 or FUJITSU M10-4S.

^{*5:} Necessary when not using automatic VLAN configuration for LAN switch blades.

^{*6:} Necessary when using.

^{*7:} Necessary when using RHEL-KVM.

Install Agents and Agents (Dashboard Function) on VM Hosts
 Refer to "2.2 Agent Installation".

4. Register the Agent

1.2.2.2.3 Registering Resources to the Global Pool

Register resources to the global pool.

The overview of registration of resources to the global pool when creating a virtual L-Server is as follows.

For details, refer to "Chapter 12 Registering Resources to the Global Pool".

Table 1.7 Resource Registration in Global Pools when Creating Virtual L-Servers

Settings	VMware	Hyper-V	OVM for x86 2.2	RHEL5-Xen	KVM	Solaris Zones	OVM for SPARC	Citrix XenServer	OVM for x86 3.2
Register VM host resources to VM pools	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Pre-configure network resources	No	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Register network resources to network pools	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Register virtual storage resources to storage pools	Yes	Yes	Yes	Yes	No	No	No	Yes	Yes
Register disk resources to storage pools	No	No	No	No	Yes	Yes	Yes	No	No
Register MAC addresses to address pools	No	No	No	Yes	Yes	No	No	Yes	No

Yes: Required No: Not required

1.2.2.2.4 Creating L-Server Templates

Create an L-Server template.

For details, refer to "Chapter 13 Creating L-Server Templates".

1.2.2.2.5 Creating and Registering Cloning Images

Create a cloning image and register it in Resource Orchestrator.

1. Create an L-Server for the Infrastructure Administrator

Create an L-Server for the infrastructure administrator.

For details, refer to "Chapter 14 Creating an L-Server for an Infrastructure Administrator".

2. Install Software on Virtual L-Servers for Infrastructure Administrators

Install software on the virtual L-Server for the infrastructure administrator created in step $1. \,$

3. Create and Register Cloning Images

Create and register cloning images.

For details, refer to "Chapter 15 Collecting and Registering Cloning Images".



When using Solaris Zones, create cloning images using BladeLogic.

For details, refer to the BladeLogic manual.

1.2.3 Registering Network Devices

Register network devices when necessary.

- 1. Create the network configuration information (XML definition) necessary for registering network device as resources.
 - For details, refer to "9.4.8 When Managing Network Devices as Resources" in the "Design Guide CE".
- 2. When automatically configuring or operating the network device, prepare a script.
 - For details, refer to "Appendix F Preparing for Automatic Configuration and Operation of Network Devices" in the "Design Guide CF"
- 3. Register network devices as network device resources.
 - For details, refer to "5.7 Registering Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- 4. Register the network device resources in the network pool.
 - Among the network devices registered as resources, the network devices with "Firewall" or "SLB" set for their resource type must be registered in the network pool.

For details, refer to "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

1.2.4 Creating and Releasing Global Templates and Registering Accounting Information

Create and release a global template and register the accounting information.

A global template is an L-Platform template which can be used for all tenants.

- 1. Create L-Platform templates using the [Template] tab of the ROR console.
 - For details, refer to "8.3.1 Creating New L-Platform Template" and "8.3.2 Copying L-Platform Template" in the "User's Guide for Infrastructure Administrators CE".
- 2. When using accounting, register the accounting information using the registration function of the product master maintenance command.
 - For details, refer to "15.3.1 Register Accounting Information" in the "Operation Guide CE".
- 3. Release L-Platform templates using the [Template] tab of the ROR console.
 - For details, refer to "8.3.5 Publishing and Hiding L-Platform Template" in the "User's Guide for Infrastructure Administrators CE".

1.2.5 Configuring Tenants

Create tenants and tenant administrators, and register resources in a dedicated pool for the tenant.

1. Create Tenants

Create tenants.

For details, refer to "11.3 Creating a Tenant" in the "User's Guide for Infrastructure Administrators CE".

2. Create Tenant Administrators

Create tenant administrators.

For details, refer to "11.7 Registering a User" in the "User's Guide for Infrastructure Administrators CE".

3. Register resources in a dedicated pool for the tenant

Register resources in a dedicated pool for the tenant (local pool).

For details, refer to "Chapter 14 Registering Resources in Resource Pools" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

1.2.6 Notification of tenant information

The infrastructure administrator notifies the tenant administrator of the following tenant information.

- User IDs and Passwords for the tenant administrator
- Information of tenants which can be used by the tenant administrator and resources allocated to tenants
- Global template information

When Using Firewalls or Server Load Balancers

When using a firewall or a server load balancer, the infrastructure administrator notifies the tenant administrator of the information necessary to configure a firewall or a server load balancer.

Note the following, when a firewall or a server load balancer is included in the L-Platform template to create.

- It is necessary to configure a firewall or a server load balancer after deploying an L-Platform.

Inform the tenant administrator of this fact.

- Configure Firewalls

Inform the tenant user of the values of virtual IP addresses used for the firewall address conversion functions, and the parameters and values for other firewall settings.

- Configure Server Load Balancers

Inform the tenant user of the values of virtual IP addresses used for server load balancing functions of the server load balancer and the parameters or values for other server load balancer settings.

- Use the ruleset for server load balancer operations

Inform the tenant administrator of the ruleset and the usage used during operations. Inform the tenant administrator of the parameters and the configured values for each ruleset used, and the operation logs to check the results of operations in.

When using the ruleset, it is necessary to prepare the ruleset in advance.

For details on how to prepare the ruleset, refer to "9.4.9.1 When Automatically Configuring and Operating Network Devices Using User Customization Mode" in the "Design Guide CE".

1.3 Flow of Setup for Tenant Administrators

Operation by the tenant administrator is shown as below.

1. Obtaining tenant information

The tenant administrator obtains the information necessary for installing Resource Orchestrator from the infrastructure administrator.

2. Edit a Template Specific to the Tenant

Edit a template specific to the tenant.

A template specific to the tenant is an L-Platform template used only for that specific tenant.

When a template specific to the tenant is required, edit the template specific to the tenant.

For details, refer to "7.3.2 Copying L-Platform Template" or "7.3.3 Editing L-Platform Template" in the "User's Guide for Tenant Administrators CE".

3. Release a Template Specific to the Tenant

Release a template specific to the tenant to the tenant user.

For details, refer to "7.3.5 Publishing and Hiding L-Platform Template" in the "User's Guide for Tenant Administrators CE".

4. Register the Tenant User

Register the tenant user.

For details, refer to "10.3 Registering a User" in the "User's Guide for Tenant Administrators CE".

- 5. Notify the Tenant User of Network Configuration Information
 - Notify the tenant user of the segment information

The tenant administrator notifies the tenant user of the segment information specified in an L-Platform.

- Notify the tenant user of the information to configure in a firewall or a server load balancer

When using a firewall or a server load balancer, the tenant administrator notifies the tenant user of the information necessary to configure a firewall or a server load balancer.

Note the following, when a firewall or a server load balancer is included in the L-Platform template edited in step 1.

- It is necessary to configure a firewall or a server load balancer after deploying an L-Platform.

Inform the tenant user of this fact.

- Configure Firewalls

Inform the tenant user of the values of virtual IP addresses used for the firewall address conversion functions, and the parameters and values for other firewall settings.

- Configure Server Load Balancers

Inform the tenant user of the values of virtual IP addresses used for server load balancing functions of the server load balancer and the parameters or values for other server load balancer settings.

- Use the ruleset for server load balancer operations

Inform the tenant user of the ruleset and the usage used during operations. Inform the tenant user of the parameters and the configured values for each ruleset used, and the operation logs to check the results of operations in.

1.4 Flow of Operations for Tenant Users

The details of operations by the tenant user until starting to provide services using business applications are as shown below.

1. Apply for L-Platform Usage

Apply for L-Platform usage.

For details, refer to "5.2 Subscribe to an L-Platform" in the "User's Guide for Tenant Users CE".

2. Check L-Platform Usage Application Status

Check L-Platform usage application status.

For details, refer to "5.3 L-Platform Management" in the "User's Guide for Tenant Users CE".

3. Obtain Network Configuration Information

The tenant user obtains the information necessary for configuring business applications from the tenant administrator.

4. Configure Business Applications

Configure business applications.

5. Configure Firewalls

Configure a firewall when necessary.

For details, refer to "5.3.8 Setup Firewall" in the "User's Guide for Tenant Users CE".

6. Configure Server Load Balancers

Configure a server load balancer when necessary.

For details, refer to "5.3.10 Server Load Balancer (SLB) Settings" in the "User's Guide for Tenant Users CE".

7. Service provision using business applications

Provide services using business applications.

Chapter 2 Installation

This chapter explains the installation of FUJITSU Software ServerView Resource Orchestrator.

2.1 Manager Installation

This section explains installation of managers.

2.1.1 Manager Installation [Windows Manager]

This section explains installation of Windows managers.

2.1.1.1 Preparations

This section explains the preparations and checks required before commencing installation.

- Host Name Checks
- System Time Checks
- Exclusive Software Checks
- Required Software Preparation and Checks
- Required Patch Checks
- Collecting and Checking Required Information
- Checking Used Port Numbers
- Configuration Parameter Checks
- Post-uninstallation Procedure

Before installing Resource Orchestrator in an environment from which Resource Orchestrator has been deleted, perform the post-uninstallation procedure.

Refer to "20.1.5 Post-uninstallation Procedure".

2.1.1.2 Software Preparation and Checks

Software preparation and checks are explained in the following sections.

This section explains the preparations and checks required before commencing the installation of Resource Orchestrator.

Host Name Checks

It is necessary to set the host name (FQDN) for the admin server to operate normally. Describe the host name in the hosts file, using 256 characters or less. In the hosts file, for the IP address of the admin server, configure the host name (FQDN) and then the computer name.

hosts File

System_drive\Windows\System32\drivers\etc\hosts



When configuring the hosts file, note the following.

- Do not set the host name (FQDN) and the computer name to "127.0.0.1".
- Confirm that "127.0.0.1" (IPv4 format) is set to "localhost". Note that IPv6 format must not be set.



When configuring the admin server with the IP address "10.10.10.10", the host name (FQDN) "remote1.example.com", and the computer name "remote1"

10.10.10.10 remote1.example.com remote1 127.0.0.1 localhost.localdomain localhost

For the admin client, either configure the hosts file so access to the admin server is possible using the host name (FQDN), or name resolution using a DNS server.

System Time Checks

Set the same system time for the admin server and managed servers.

If the system time differs, correct values will not be displayed in the [System Condition] tab on the ROR console.

Exclusive Software Checks

Before installing Resource Orchestrator, check that the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" and the manager of Resource Orchestrator have not been installed on the system.

Use the following procedure to check that exclusive software has not been installed.

- 1. Open [Add or Remove Programs] on the Windows Control Panel.
 - The [Add or Remove Programs] window will be displayed.
- 2. Check that none of the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" or the following software are displayed.
 - "ServerView Resource Orchestrator Manager"
- 3. If the names of exclusive software have been displayed, uninstall them according to the procedure described in the relevant manual before proceeding.

If managers of an earlier version of Resource Orchestrator have been installed, they can be upgraded. Refer to "F.2 Manager". When reinstalling a manager on a system on which the same version of Resource Orchestrator has been installed, perform uninstallation referring to "20.1 Manager Uninstallation", and then perform the reinstallation.



For Windows Server 2008 or later, select [Programs and Features] from the Windows Control Panel.



- When uninstalling exclusive software, there are cases where other system operation administrators might have installed the software, so check that deleting the software causes no problems before actually doing so.

Required Software Preparation and Checks

Before installing Resource Orchestrator, perform the following operations.

In addition, check that the required software, such as ServerView Operations Manager, given in "2.4.2.4 Required Software" in the "Design Guide CE" has been installed. If it has not been installed, install it before continuing.

- Microsoft LAN Manager Module

Before installing Resource Orchestrator, obtain the Microsoft LAN Manager module from the following FTP site. The Microsoft LAN Manager module can be used regardless of the CPU architecture type (x86, x64).

URL: ftp://ftp.microsoft.com/bussys/clients/msclient/dsk3-1.exe

Prepare for the following depending on the architecture of the installation target.

- When installing a manager on Windows 32-bit (x86)

The Microsoft LAN Manager module can be installed without extracting it in advance.

Deploy the obtained module to the folder that has been set for environment_variable%SystemRoot%.

- When installing a manager on Windows 64-bit (x64)

The obtained module must be extracted using the Expand command on a computer with x86 CPU architecture. The obtained module is for x86 CPU architecture, and cannot be extracted on computers with x64 CPU architecture.

For details on how to extract the module, refer to the following examples:



When dsk3-1.exe was deployed on c:\temp

>cd /d c:\temp <RETURN>

>dsk3-1.exe <RETURN>

>Expand c:\temp\protman.do_/r <RETURN>

>Expand c:\temp\protman.ex_ /r <RETURN>

Use the Windows 8.3 format (*) for the folder name or the file name.

After manager installation is complete, the extracted Microsoft LAN Manager module is no longer necessary.

* Note: File names are limited to 8 characters and extensions limited to 3 characters.

After extracting the following modules, deploy them to the folder that has been set for environment_variable%SystemRoot%.

- PROTMAN.DOS
- PROTMAN.EXE
- NETBIND.COM

When installing Resource Orchestrator to an environment that already has ServerView Deployment Manager installed, it is not necessary to obtain the Microsoft LAN Manager module.

- Settings for ServerView Operations Manager

In order to open the console screen of managed server, register the account of Remote Management Controller in ServerView Operations Manager.

For the settings, refer to the ServerView Operations Manager manual.

- Settings for ServerView Operations Manager 5.50 or an earlier version

When installing ServerView Operations Manager 5.50 or an earlier version on the admin server, the ServerView Virtual-IO Manager service may not be able to be started. This can be handled by changing the settings of ServerView Operations Manager.

If ServerView Operations Manager 5.50 or later is used, this procedure is not necessary.

Before Installing Resource Orchestrator, please edit the following file of ServerView Operation Manager (hereinafter SVOM).

Files

 $SVOM\ installation\ folder \ \ Server View\ Suite \ jboss \ bin \ run. conf. bat$



C:\Program Files (x86)\Fujitsu\ServerView Suite\jboss\bin\run.conf.bat

Change Location

rem set "JAVA_HOME=C:\opt\jdk1.6.0_13"

Uncomment this line, and set the proper path for the JRE 1.6.



- Before changing

rem set "JAVA_HOME=C:\opt\jdk1.6.0_13"

- After changing

set "JAVA_HOME=C:\Program Files (x86)\Java\jre6"

If the editing procedure above is performed after installing the Resource Orchestrator manager, after that restart the SVOM services in the following order.

- 1. Stop the services:
 - a. ServerView Download Services
 - b. ServerView Services
 - c. ServerView JBoss Application Server 5.1
- 2. Start the services:
 - a. ServerView JBoss Application Server 5.1
 - b. ServerView Services
 - c. ServerView Download Services

- SNMP Trap Service Settings

In order for Resource Orchestrator to operate correctly, the following settings for the standard Windows SNMP trap service are required.

- Open [Services] from [Administrative Tools] on the Windows Control Panel, and then configure the startup type of SNMP Trap service as [Manual] or [Automatic] on the [Services] window.

Set the service status to "Started".

- Settings for ServerView Virtual-IO Manager

When using VIOM, in order for Resource Orchestrator to operate correctly, ensure that the following settings are made when installing ServerView Virtual-IO Manager for Windows.

- When using the I/O Virtualization Option

Clear the [Select address ranges for IO Virtualization] checkbox on the virtual I/O address range selection window.

- When not using the I/O Virtualization Option

Check the [Select address ranges for IO Virtualization] checkbox on the virtual I/O address range selection window, and then select address ranges for the MAC address and the WWN address.

When there is another manager, select address ranges which do not conflict those of the other manager.

For details, refer to the ServerView Virtual-IO Manager for Windows manual.

- DHCP server installation

Installation of the Windows standard DHCP Server is necessary when managed servers belonging to different subnets from the admin server are to be managed.

Depending on the functions used, it may necessary to configure the router settings. For details, refer to "9.2.4.2 Admin LAN Settings" in the "Design Guide CE".

When registering managed servers that belong to a different subnet from the admin server, they must be registered on the admin LAN subnet in advance.

For details, refer to "5.11 Registering Admin LAN Subnets" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Install the DHCP Server following the procedure below:

1. Add DHCP Server to the server roles.

Perform binding of the network connections for the NIC to use as the admin LAN.

For the details on adding and binding, refer to the manual for Windows.

- 2. Open [Services] from [Administrative Tools] on the Windows Control Panel, and then configure the startup type of DHCP Server service as [Manual] on the [Services] window.
- 3. From the [Services] window, stop the DHCP Server service.

When an admin server is a member of a domain, perform step 4.

- 4. Authorize DHCP servers.
 - a. Open [DHCP] from [Administrative Tools] on the Windows Control Panel, and select [Action]-[Managed authorized servers] on the [DHCP] window.

The [Manage Authorized Servers] window will be displayed.

b. Click < Authorize>.

The [Authorize DHCP Server] window will be displayed.

- c. Enter the admin IP address of the admin server in [Name or IP address].
- d. Click <OK>.

The [Confirm Authorization] window will be displayed.

- e. Check the [Name] and [IP Address].
- f. Click <OK>.

The server will be displayed in the [Authorized DHCP servers] of the [Manage Authorized Servers] window.

- ETERNUS SF Storage Cruiser

When using ESC, configure the Fibre Channel switch settings in advance.

- Stopping the BMC BladeLogic Server Automation service [Solaris Zones] [OVM for SPARC]

Stop the BladeLogic Application Server service in the Services window in Administrative Tools.

Required Patch Checks

Before installing Resource Orchestrator, check that the required patches for the manager listed in "2.4.2.2 Required Patches" in the "Design Guide CE" have been applied.

If they have not been applied, apply them before continuing.

User Account Checks

This product automatically creates the user accounts listed below - if an application is using these OS user accounts, ensure there is no impact on the application before deleting them:

- rexdb (for connecting to the database)
- swrbadbuser (for starting up database services for process management)
- swrbajobuser (for starting up services for job execution control)
- rexctdbchg (for starting up database services for metering)
- rexetdbdsb (for starting up database services for the dashboard (pool status))

Single Sign-On Preparation and Checks

Before installing Resource Orchestrator, install ServerView Operations Manager.

Configure the directory service at that time.

It is also necessary to prepare certificates and perform registration of an administrator (privileged user) with the directory service. For details, refer to "Chapter 12 Installing and Defining Single Sign-On" in the "Design Guide CE".

For setting up Resource Orchestrator, it is necessary to establish communication beforehand, since communication between the manager and the directory service requires LDAP (Lightweight Directory Access Protocol) of the TCP/IP protocol protected by SSL. Use tools or commands to check communications.

- When the directory server is Microsoft Active Directory

Right-click the certificate issued by Certification Authority, and install it using the Certificate Import Wizard. For details, refer to the Microsoft web site below.

How to enable LDAP over SSL with a third-party certification authority

URL: http://support.microsoft.com/kb/321051/en/

Language Settings

As Resource Orchestrator installs programs that correspond to the supported language, language settings (locale) cannot be changed after installation.

Therefore, set the language (locale) to Japanese or English according to your operational requirements.

The example of language settings (locale) confirmation methods is given below:



From the Control Panel, open [Date, Time, Language, and Regional Options] and select [Regional and Language Options].

2.1.1.3 Collecting and Checking Required Information

Before installing Resource Orchestrator, collect required information and check the system status, then determine the information to be specified on the installation window. The information that needs to be prepared is given below.

- Installation Folder

Decide the installation folder for Resource Orchestrator.

Note that folders on removable disks cannot be specified.

Check that there are no files or folders in the installation folder.

Check that the necessary disk space can be secured on the drive for installation.

For the amount of disk space necessary for Resource Orchestrator, refer to "2.4.2.6 Static Disk Space" and "2.4.2.7 Dynamic Disk Space" in the "Design Guide CE".

- Image File Storage Folder

The image file storage folder is located in the installation folder.

Check that sufficient disk space can be secured on the drive where the storage folder will be created.

For the necessary disk space, refer to "2.4.2.7 Dynamic Disk Space" in the "Design Guide CE".

For details of how to change the image file storage folder, refer to "5.9 rcxadm imagemgr" in the "Reference Guide (Command/XML) CE".

- Port Number

For details on port numbers, refer to "2.1.1.4 Checking Used Port Numbers".

- Directory Service Connection Information for Single Sign-On of ServerView Operations Manager

Confirm that the directory service used for Single Sign-On of ServerView Operations Manager is correctly configured.

This can be performed using either of the following procedures:

- Log in to ServerView Operations Manager.

Refer to the following manuals:

- Manual for ServerView Operations Manager:
 - "ServerView user management via an LDAP directory service" in "FUJITSU Software ServerView Suite User Management in ServerView"
- Manual for ServerView Operations Manager:
 - "Starting ServerView Operations Manager" in "FUJITSU Software ServerView Suite ServerView Operations Manager"
- Perform modification install of ServerView Operations Manager.

When performing modification installation, the settings of directory service can be checked.

Refer to the following manuals:

- Manual for ServerView Operations Manager:
 - "ServerView user management via an LDAP directory service" in "FUJITSU Software ServerView Suite User Management in ServerView"
- Manual for ServerView Operations Manager:

"Modify installation of Operations Manager software" in "FUJITSU Software ServerView Suite ServerView Operations Manager Installing ServerView Operations Manager Software under Windows"

If the settings of the directory service for ServerView Operations Manager are correct, exit the modification installation without making any changes.

If there are errors in the settings of the directory service for ServerView Operations, perform modification installation of ServerView Operations Manager to correct the errors.

 $Server View\ Operations\ Manager\ V6.1\ and\ later\ include\ Open DJ\ as\ a\ directory\ service.$

In the following descriptions, when "OpenDS" is used, replace it with "OpenDJ".

Parameters Used for Installation

The following table contains the parameters used for installation.

No.	Window	Entry	Description
			This is the folder where Resource Orchestrator is installed.
			- When using a 64-bit (x64) OS
1	Installation Folder Selection	Installation Folder	Default value: C:\Program Files (x86)\Resource Orchestrator
			- When using a 32-bit (x86) OS
			Default value: C:\Program Files\Resource Orchestrator

No.	Window	Entry	Description
			The installation folder can contain 45 characters or less including the drive letter and "\". A path starting with "\\" or a relative path cannot be specified. Alphanumeric characters and blank spaces (" ") can be used. However, the "C:\Program Files (x86)" part of the default value of 64-bit OSs is the exception. Specify an NTFS disk.
			 When using 64-bit Windows Server OSs, the following folder names cannot be specified for the installation folders.
			 "Program Files" Folder When using 64-bit Windows Server OSs, if the drive letter is changed from the default value, the following folder name cannot be specified for the installation folder. "Program Files (x86)" Folder
			This is the user account name to be used for logging into Resource
	Administrative User Creation	User Account	Orchestrator as an administrative user.
			Specify the user registered in the directory service in "Single Sign-On Preparation and Checks" in "2.1.1.2 Software Preparation and Checks".
2			Specifying the administrator account, "Administrator", of ServerView Operations Manager enables Single Sign-On coordination with ServerView Operations Manager when the OpenDS that is included with ServerView Operations Manager is used.
			The name must start with an alphabetic character and can be up to 16 alphanumeric characters long, including underscores ("_"), hyphens ("-"), and periods, ("."). Input is case-sensitive.
3	Admin LAN Selection	Network to use for the admin LAN	This is the network to be used as the admin LAN. Select it from the list. The maximum value for the subnet mask is 255.255.255.255 (32-bit mask). The minimum value is 255.255.0.0 (16-bit mask). However, 255.255.255.254 cannot be specified.
		Interstage Management Console	This is the port number of the Interstage management console. Default value: 12000
4	Port Number Settings	(Itt LITTD	This is the port number of the Web server. Default value: 80
		CORBA Service	The port number of the CORBA service used by Resource Orchestrator. Default value: 8002
5	Admin Server Settings	FQDN for the Admin Server	The FQDN of the authentication server used by Resource Orchestrator. The FQDN of the authentication server must be the FQDN of the admin server. The FQDN can be up to 255 characters long and must be supported for name resolution.

2.1.1.4 Checking Used Port Numbers

Ports Automatically Set in the services File of the System

When Resource Orchestrator is installed, the following port numbers used by it will automatically be set in the services file of the system.

If the following port numbers used by Resource Orchestrator are being used for other applications, a message indicating that the numbers are in use is displayed when the installer is started, and installation will stop.

In that case, describe the entries for the following port numbers used by Resource Orchestrator in the services file using numbers not used by other software, and then start the installer.

Ports Automatically Set in the services File of the System

```
# service name port number/protocol
name
nfdomain
             23455/tcp
nfagent
             23458/tcp
rcxmgr
             23460/tcp
rcxweb
             23461/tcp
rcxtask
             23462/tcp
rcxmongrel1 23463/tcp
rcxmongrel2 23464/tcp
raxdb
             23465/tcp
rcxmongrel3 23466/tcp
            23467/tcp
rcxmongrel4
rcxmongrel5
            23468/tcp
```

Checking Port Usage Status

Execute the "Environment setup conditions check tool" in "2.1.1.5 Configuration Parameter Checks" to check the port usage status. For ports with "is in use" displayed for the result of "Port status", confirm that those ports are used with the purpose of usage for Resource Orchestrator defined in C:\Windows\System32\drivers\etc\services.

When ports being are used for something other than Resource Orchestrator, change the ports to use.

For the port information used by Resource Orchestrator, refer to "Appendix A Port List" in the "Design Guide CE".

Changing Port Numbers

To change port numbers after installing the manager, refer to the following:

- "6.2 Changing Port Numbers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE"
- "8.3 Settings for Port Number of Admin Servers" in the "Operation Guide CE"

ephemeral Port

When the range of ephemeral port numbers on Windows is changed, the ephemeral port and the port to use conflict. In that case, select a port number which is not included in the range of the ephemeral port numbers.

The range of ephemeral port numbers is as below.

For Windows 2008 or later
 49152 to 65535

Other Ports

Check that the following ports are not used, and they are not included in the range for ephemeral ports.

If the following ports are in use or are included in the range for ephemeral ports, contact Fujitsu technical staff.

- 7676
- 8686

- 12001
- 23600
- 23601
- 23602
- 23700
- 28080

2.1.1.5 Configuration Parameter Checks

Check configuration parameters following the procedure below:

- 1. Log in as the administrator.
- 2. Confirm that a single folder path is set for the TEMP environment variable.



If the TEMP environment variable is not configured or if multiple folder paths are set for the TEMP environment variable, the Environment setup conditions check tool outputs the following message and cancels the process.

The check tool cannot be processed because the temporary folder %temp% cannot be accessed. Please set the TEMP environment variable of current user correctly, then rerun the check tool. press enter key to exit...

If the above message is output, set a single folder path for the TEMP environment variable, then execute the Environment setup conditions check tool again.

3. Start the installer.

The installer is automatically displayed when the first DVD-ROM is set in the DVD drive. If it is not displayed, execute "RcSetup.exe" to start the installer.

4. Select "Tool" on the window displayed, and then click "Environment setup conditions check tool". Configuration parameter checking will start

For the check items with the edition name displayed in the check results, check only the items corresponding to the edition to be installed.

5. When configuration parameter checking is completed, the check results will be saved in the following location.

%temp%\ror_precheckresult- YYYY-MM-DD-hhmmss.txt

The check results are output to Notepad at the same time.

The following items are displayed as the items to be checked:

- Required Software (LAN Manager module)
- Required Software (Windows PowerShell)
- Required Software (ETERNUS SF Storage Cruiser)
- Disk Space (Express/Virtual Edition)
- Disk Space (Cloud Edition)
- Memory Size (Express/Virtual Edition)
- Memory Size (Cloud Edition)
- cpu

- SNMP Service
- Port Status (Express/Virtual Edition)
- Port Status (Cloud Edition)
- 6. Confirm that "Warning" or "NG" is not included in the check results. If there are check items that were determined as "Warning" or "NG", resolve the cause of the problem based on the output message. For details of the corrective actions, refer to "2.1.1.1 Preparations" and "2.4 Software Environment" and "2.5 Hardware Environment" in the "Design Guide CE".

2.1.1.6 Installation

The procedure for manager installation is given below.

Before installation, check if "2.1.1.1 Preparations" have been performed.

Precautions for Installation

When a terminal server has been installed, execute the following command using the command prompt to change the terminal service to installation mode.

```
CHANGE USER /INSTALL
User session is ready to install applications.
```

Enabling Generation of 8.3 Format File Names

It is necessary to generate file names (*) in the Windows 8.3 format on the file system to be used during the installation.

Execute the following command to check if 8.3 format file names can be generated.

```
fsutil behavior query disable8dot3
```

- If "disable8dot3 = 0" is displayed, 8.3 format file names can be generated.
- If "disable8dot3 = 1" is displayed, 8.3 format file name cannot be generated. Execute the following command to change the setting.

```
fsutil behavior set disable8dot3 0
```

Nullifying Firewall Settings for Ports to be used by Resource Orchestrator

When installing Resource Orchestrator on systems with active firewalls, in order to enable correct communication between the manager, agents, and clients, disable the firewall settings for the port numbers to be used for communication.

For the port numbers used by Resource Orchestrator and required software, refer to "Appendix A Port List" in the "Design Guide CE".

However, when port numbers have been changed by editing the services file during installation of Resource Orchestrator, replace the default port numbers listed in "Appendix A Port List" in the "Design Guide CE" with the port numbers changed to during installation.

Installation

The procedure for manager installation is given below.

1. Log on as the administrator.

Log on to the system on which the manager is to be installed. Log on using the Administrator account of the local computer.

^{*} Note: File names are limited to 8 characters and extensions are limited to 3 characters.

2. Start the installer.

The installer is automatically displayed when the first DVD-ROM is set in the DVD drive. If it is not displayed, execute "RcSetup.exe" to start the installer.

- 3. Click "Manager(Cloud Edition) installation".
- 4. Following the installation wizard, enter the parameters prepared and confirmed in "Parameters Used for Installation" properly.
- 5. Upon request of the wizard for DVD-ROM switching, set the second DVD-ROM and the third DVD-ROM to continue the installation.



[Solaris Zones] [OVM for SPARC]

When BMC BladeLogic Server Automation is installed on the admin server and BMC BladeLogic Server Automation is installed after this product was installed, perform the following procedure:

.....

- 1. Stop the Interstage data store service in the [Services] window in [Administrative Tools].
- 2. Change the startup type from [Automatic] to [Disabled].

It is necessary to set up the manager after installation. For details, refer to "2.1.3 Setup".



- In the event of installation failure, restart and then log in as the user that performed the installation, and perform uninstallation following the uninstallation procedure.
 - After that, remove the cause of the failure referring to the meaning of the output message and the suggested corrective actions, and then perform installation again.
- If there are internal inconsistencies detected during installation, the messages "The problem occurred while installing it" or "Native Installer Failure" will be displayed and installation will fail. In this case, uninstall the manager and reinstall it. If the problem persists, please contact Fujitsu technical staff.
- For uninstallation of managers, refer to "20.1.3 Uninstallation [Windows Manager]".
- If rolling back to the previous status before an installation failure has not finished, the message "System has some on incomplete install information. Please delete before this installation" will be displayed and installation will fail. Uninstall the manager and reinstall it. For uninstallation of managers, refer to "20.1.3 Uninstallation [Windows Manager]". If the problem persists even if reinstallation is performed, please collect troubleshooting information and contact Fujitsu technical staff.
- If used ports exist when performing installation, the message "The specified port number *Port Number* selected for ServerView Resource Orchestrator is already used." will be displayed, and installation will fail. If this happens, please contact Fujitsu technical staff.
- The following files are created under the system drive after installation.
 - F4ANsetup.log
 - swinst.err
 - swrba_inst.log

These files are the material for investigation of installation failure.

Post-installation Cautions

- When a terminal server has been installed, execute the following command using the command prompt to change the terminal service to the execution mode.

When continuously setting up after installation, this step is not necessary.

```
CHANGE USER /EXECUTE
User session is ready to execute applications.
```

- The following users are added. When installing Resource Orchestrator, do not delete these accounts.

Account Name	Usage
rexdb	rexdb is used as the OS account for connecting to the database service of Resource Orchestrator.
swrbadbuser	swrbadbuser is used as the OS account for starting the database service for process management.
swrbajobuser	swrbajobuser is used as the OS account for starting the service for job execution control.

Patches to Apply after Upgrade

After installing this product, apply the patches of the following products if necessary.

- Interstage Application Server Enterprise Edition
- Interstage Business Process Manager
- Interstage Business Process Manager Analytics
- Systemwalker Operation Manager Enterprise Edition
- Systemwalker Runbook Automation
- Systemwalker Service Quality Coordinator

2.1.2 Manager Installation [Linux Manager]

This section explains installation of Linux managers.

2.1.2.1 Preparations

This section explains the preparations and checks required before commencing installation.

- Host Name Checks
- System Time Checks
- Exclusive Software Checks
- Required Software Preparation and Checks
- Required Patch Checks
- Required Package Checks
- Collecting and Checking Required Information
- Checking Used Port Numbers
- Configuration Parameter Checks
- Post-uninstallation Procedure

Before installing Resource Orchestrator in an environment from which Resource Orchestrator has been deleted, perform the post-uninstallation procedure.

Refer to "20.1.5 Post-uninstallation Procedure".

2.1.2.2 Software Preparation and Checks

Software preparation and checks are explained in the following sections.

This section explains the preparations and checks required before commencing the installation of Resource Orchestrator.

Host Name Checks

It is necessary to set the host name (FQDN) for the admin server to operate normally. Describe the host name in the hosts file, using 256 characters or less. In the hosts file, for the IP address of the admin server, configure the host name (FQDN) and then the computer name.

hosts File

/etc/hosts



When configuring the hosts file, note the following.

- Do not set the host name (FQDN) and the computer name to "127.0.0.1".
- Confirm that "127.0.0.1" (IPv4 format) is set to "localhost".
 Note that IPv6 format must not be set.



When configuring the admin server with the IP address "10.10.10.10", the host name (FQDN) "remote1.example.com", and the computer name "remote1"

.....

10.10.10.10 remote1.example.com remote1 127.0.0.1 localhost.localdomain localhost

For the admin client, either configure the hosts file so access to the admin server is possible using the host name (FQDN), or name resolution using a DNS server.

System Time Checks

Set the same system time for the admin server and managed servers.

If the system time differs, correct values will not be displayed in the [System Condition] tab on the ROR console.

Exclusive Software Checks

Before installing Resource Orchestrator, check that the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" and the manager of Resource Orchestrator have not been installed on the system.

Use the following procedure to check that exclusive software has not been installed.

1. Check that none of the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" or the following software are displayed.

Execute the following command and check if Resource Orchestrator Manager has been installed.

rpm -q FJSVrcvmr <RETURN>

2. If the names of exclusive software have been displayed, uninstall them according to the procedure described in the relevant manual before proceeding.

If managers of an earlier version of Resource Orchestrator have been installed, they can be upgraded. Refer to "F.2 Manager". When reinstalling a manager on a system on which the same version of Resource Orchestrator has been installed, perform uninstallation referring to "20.1 Manager Uninstallation", and then perform the reinstallation.



- When uninstalling exclusive software, there are cases where other system operation administrators might have installed the software, so check that deleting the software causes no problems before actually doing so.
- With the standard settings of Red Hat Enterprise Linux 5 or later, when DVD-ROMs are mounted automatically, execution of programs on the DVD-ROM cannot be performed. Release the automatic mount settings and perform mounting manually, or start installation after copying the contents of the DVD-ROM to the hard disk.

When copying the contents of the DVD-ROM, replace "DVD-ROM_mount_point" with the used directory in the procedures in this manual.

Required Software Preparation and Checks

Before installing Resource Orchestrator, perform the following operations.

In addition, check that the required software, such as ServerView Operations Manager, given in "2.4.2.4 Required Software" in the "Design Guide CE" has been installed. If it has not been installed, install it before continuing.

- Microsoft LAN Manager Module

Before installing Resource Orchestrator, obtain the Microsoft LAN Manager module from the following FTP site.

The Microsoft LAN Manager module can be used regardless of the CPU architecture type (x86, x64).

URL: ftp://ftp.microsoft.com/bussys/clients/msclient/dsk3-1.exe

The obtained module must be extracted using the Expand command on a computer with x86 CPU Windows architecture. For details on how to extract the module, refer to the following examples:



When dsk3-1.exe was deployed on c:\temp

>cd /d c:\temp <RETURN>

>dsk3-1.exe <RETURN>

>Expand c:\temp\protman.do_ /r <RETURN>

>Expand c:\temp\protman.ex_/r <RETURN>

Use the Windows 8.3 format (*) for the folder name or the file name.

After manager installation is complete, the extracted Microsoft LAN Manager module is no longer necessary.

* Note: File names are limited to 8 characters and extensions limited to 3 characters.

After extracting the following modules, deploy them to /tmp on the system for installation.

- PROTMAN.DOS
- PROTMAN.EXE
- NETBIND.COM

When installing Resource Orchestrator to an environment that already has ServerView Deployment Manager installed, it is not necessary to obtain the Microsoft LAN Manager module.

- Settings for ServerView Operations Manager

In order to open the console screen of managed server, register the account of Remote Management Controller in ServerView Operations Manager.

For the settings, refer to the ServerView Operations Manager manual.

- SNMP Trap Daemon

In order for Resource Orchestrator to operate correctly to operate correctly, ensure that the following settings are made for the "/etc/snmp/snmptrapd.conf" file, when installing the net-snmp package. When there is no file, add the following setting after creating the file.

disableAuthorization yes

It is also necessary to enable the automatic startup setting for the snmptrapd daemon.

- DHCP server installation

Installation of the Linux standard DHCP server is necessary when managed servers belonging to different subnets from the admin server are to be managed.

Depending on the functions used, it may necessary to configure the router settings. For details, refer to "9.2.4.2 Admin LAN Settings" in the "Design Guide CE".

When registering managed servers that belong to a different subnet from the admin server, they must be registered on the admin LAN subnet in advance.

For details, refer to "5.11 Registering Admin LAN Subnets" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Install the DHCP server following the procedure below:

- 1. Install the dhcp package.
- 2. Execute the following command to modify the setting for automatic startup of the DHCP server service (dhcpd):

chkconfig dhcpd off <RETURN>

3. Execute the following command to stop the DHCP server service (dhcpd):

/etc/init.d/dhcpd stop <RETURN>

- ETERNUS SF Storage Cruiser

When using ESC, configure the Fibre Channel switch settings in advance.

- Stopping the BMC BladeLogic Server Automation service [Solaris Zones] [OVM for SPARC]

Stop the BladeLogic Application Server service by executing the following command:

/etc/init.d/blappserv stop <RETURN>

Required Patch Checks

Before installing Resource Orchestrator, check that the required patches for the manager listed in "2.4.2.2 Required Patches" in the "Design Guide CE" have been applied.

If they have not been applied, apply them before continuing.

Required Package Checks

Before installing Resource Orchestrator, check that the required packages for the manager [Linux Manager] listed in "2.4.2.3 Required Packages" in the "Design Guide CE" have been applied.

If they have not been installed, install them before continuing.

User Account Checks

This product automatically creates the user accounts listed below - if an application is using these OS user accounts, ensure there is no impact on the application before deleting them:

- rexdb (for connecting to the database)
- swrbadbuser (for starting up database services for process management)
- rexetdbchg (for starting up database services for metering)
- rexetdbdsb (for starting up database services for the dashboard (pool status))

Single Sign-On Preparation and Checks

Before installing Resource Orchestrator, install ServerView Operations Manager.

Configure the directory service at that time.

It is also necessary to prepare certificates and perform registration of an administrator (privileged user) with the directory service.

For details, refer to "Chapter 12 Installing and Defining Single Sign-On" in the "Design Guide CE".

Language Settings

As Resource Orchestrator installs programs that correspond to the supported language, language settings (locale) cannot be changed after installation.

......

Therefore, set the language (locale) to Japanese or English according to your operational requirements.

The example of language settings (locale) confirmation methods is given below:



From the desktop screen, select [System]-[Administration]-[Language].

Tuning System Parameters (Admin Server) [Linux Manager]

Before installation, it is necessary to tune up system parameters for the admin server. See the table below for the system parameters that need to be tuned and their values.



Set the values according to the "type" of each parameter as follows:

- When the type is "setup value"

Modification is not necessary if already set value (default or previous value) is equal to or larger than the value in the table. If it is smaller than the value in the table, change the value to the one in the table.

- When the type is "additional value"

Add the value in the table to already set value. Before adding the value, check the upper limit for the system, and set either the resulting value or the upper limit for the system, whichever is smaller.

For details, refer to the Linux manual.

- Shared Memory

Parameter	Description	Value	Туре
shmmax	Maximum Segment Size of Shared Memory	2684354560	Setup value
shmall	Total amount of shared memory available for use	655360	Setup value

Parameter Description		Value	Туре
shmmni	Maximum number of shared memory segments	113	Additional value

- Semaphores

To configure semaphores, specify the value for each parameter in the following format:

```
kernel.sem = para1 para2 para3 para4
```

Parameter	Description	Value	Type
para1	Maximum number of semaphores for each semaphore identifier	512	Setup value
para2	Total number of semaphores in the system	14862	Additional value
para3	Maximum number of operators for each semaphore call	50	Setup value
para4	Total number of semaphore operators in the system	2208	Additional value

- Message Queue

Parameter	Description	Value	Туре
msgmax	Maximum size of a message	16384	Setup value
msgmnb	Maximum size of the messages that can be retained in a single message queue	114432	Setup value
msgmni	Maximum number of message queue IDs	1578	Additional value

[Tuning Procedure]

Use the following procedure to perform tuning:

1. Use the following command to check the values of the corresponding parameters currently configured for the system.

```
# /sbin/sysctl -a
```



```
# /sbin/sysctl -a
...
  (omitted)
...
kernel.sem = 250 32000 32 128
kernel.msgmnb = 65536
kernel.msgmxi = 16
kernel.msgmax = 65536
kernel.shmmni = 4096
kernel.shmall = 4294967296
kernel.shmall = 4294967296
...
  (omitted)
...
```

- 2. For each parameter, compare the current value to that in the above table, and then calculate the appropriate value, based on its value type (setup or additional value).
- 3. Edit /etc/sysctl.conf. Edit the content as in the following example:



```
kernel.sem = 512 13325 50 1358
kernel.msgmnb = 114432
kernel.msgmni = 1041
kernel.shmmni = 4154
```

4. Confirm that edited content is reflected in /etc/sysctl.conf, using the following command:

```
# /bin/cat /etc/sysctl.conf
```

- 5. Enable the configuration on 4. using one of the following methods:
 - Reboot the system to reflect the settings

```
# /sbin/shutdown -r now
```

- Use /sbin/sysctl -p to reflect the settings

```
# /sbin/sysctl -p /etc/sysctl.conf (*)
```

- * Note: When using this command, reboot is not necessary.
- 6. Confirm that configured parameters are reflected, using the following command:

```
# /sbin/sysctl -a
```



```
# /sbin/sysctl -a
...
  (omitted)
...

kernel.sem = 512 13325 50 1358
kernel.msgmnb = 114432
kernel.msgmni = 1041
kernel.msgmax = 65536
kernel.shmmni = 4154
kernel.shmall = 4294967296
kernel.shmax = 68719476736
...
  (omitted)
...
```

2.1.2.3 Collecting and Checking Required Information

Before installing Resource Orchestrator, collect required information and check the system status, then determine the information to be specified on the installation window. The information that needs to be prepared is given below.

- Installation Folder

The installation directory of Resource Orchestrator is as below. It cannot be changed.

- /opt
- /etc/opt
- /var/opt
- /root/InstallShield

Check that the necessary disk space can be secured on the drive for installation.

For the amount of disk space necessary for Resource Orchestrator, refer to "2.4.2.6 Static Disk Space" and "2.4.2.7 Dynamic Disk Space" in the "Design Guide CE".

- Image File Storage Folder

The image file storage folder is located in the installation folder.

Check that sufficient disk space can be secured on the drive where the storage folder will be created.

For the necessary disk space, refer to "2.4.2.7 Dynamic Disk Space" in the "Design Guide CE".

For details of how to change the image file storage folder, refer to "5.9 rcxadm imagemgr" in the "Reference Guide (Command/XML) CE".

- Port Number

For details on port numbers, refer to "2.1.2.4 Checking Used Port Numbers".

- Directory Service Connection Information for Single Sign-On of ServerView Operations Manager

Confirm that the directory service used for Single Sign-On of ServerView Operations Manager is correctly configured.

This can be performed using either of the following procedures:

- Log in to ServerView Operations Manager.

Refer to the following manuals:

- Manual for ServerView Operations Manager:

"ServerView user management via an LDAP directory service" in "FUJITSU Software ServerView Suite User Management in ServerView"

- Manual for ServerView Operations Manager:

"Starting ServerView Operations Manager" in "FUJITSU Software ServerView Suite ServerView Operations Manager"

- Perform modification install of ServerView Operations Manager.

When performing modification installation, the settings of directory service can be checked.

Refer to the following manuals:

- Manual for ServerView Operations Manager:

"ServerView user management via an LDAP directory service" in "FUJITSU Software ServerView Suite User Management in ServerView"

- Manual for ServerView Operations Manager:

"Installing the Operations Manager software" in "FUJITSU Software ServerView Suite ServerView Operations Manager V6.30 Installing ServerView Operations Manager Software under Linux"

If the settings of the directory service for ServerView Operations Manager are correct, exit the modification installation without making any changes.

If there are errors in the settings of the directory service for ServerView Operations, perform modification installation of ServerView Operations Manager to correct the errors.

ServerView Operations Manager V6.1 and later include OpenDJ as a directory service.

In the following descriptions, when "OpenDS" is used, replace it with "OpenDJ".

Parameters Used for Installation

The following table contains the parameters used for installation.

No.	Window	Entry	Description
	Administrative User Creation	User Account	This is the user account name to be used for logging into Resource Orchestrator as an administrative user.
			Specify the user registered in the directory service in "Single Sign-On Preparation and Checks" in "2.1.2.2 Software Preparation and Checks".
1			Specifying the administrator account, "Administrator", of ServerView Operations Manager enables Single Sign-On coordination with ServerView Operations Manager when the OpenDS that is included with ServerView Operations Manager is used.
			The name must start with an alphabetic character and can be up to 16 alphanumeric characters long, including underscores ("_"), hyphens ("-"), and periods, ("."). Input is case-sensitive.
2	Admin LAN Selection	Network to use for the admin LAN	This is the network to be used as the admin LAN. Select it from the list. The maximum value for the subnet mask is 255.255.255.255 (32-bit mask). The minimum value is 255.255.0.0 (16-bit mask). However, 255.255.255.254 cannot be specified.
	Port Number Settings	Interstage Management	This is the port number of the Interstage management console.
		Console	Default value: 12000
2		Web Server (Interstage	This is the port number of the Web server.
3		HTTP Server)	Default value: 80
		CORBA Service	The port number of the CORBA service used by Resource Orchestrator.
			Default value: 8002
4	Admin Server Settings	FQDN for the Admin Server	The FQDN of the authentication server used by Resource Orchestrator. The FQDN of the authentication server must be the FQDN of the admin server. The FQDN can be up to 106 characters long and must be supported for name resolution.

2.1.2.4 Checking Used Port Numbers

Ports Automatically Set in the services File of the System

When Resource Orchestrator is installed, the port numbers used by it will automatically be set in the services file of the system.

If the port numbers used by Resource Orchestrator are being used for other applications, a message indicating that the numbers are in use is displayed when the installer is started, and installation will stop.

In that case, describe the entries for the following port numbers used by Resource Orchestrator in the services file using numbers not used by other software, and then start the installer.

Ports Automatically Set in the services File of the System

# service	name port number/protocol
name	
nfdomain	23455/tcp
nfagent	23458/tcp
rcxmgr	23460/tcp
rcxweb	23461/tcp

rcxtask	23462/tcp
rcxmongrel1	23463/tcp
rcxmongrel2	23464/tcp
rcxdb	23465/tcp
rcxmongrel3	23466/tcp
rcxmongrel4	23467/tcp
rcxmongrel5	23468/tcp

Checking Port Usage Status

Execute the "Environment setup conditions check tool" in "2.1.2.5 Configuration Parameter Checks" to check the port usage status. For ports with "is in use" displayed for the result of "Port status", confirm that those ports are used with the purpose of usage for Resource Orchestrator defined in /etc/services.

When ports being are used for something other than Resource Orchestrator, change the ports to use.

For the port information used by Resource Orchestrator, refer to "Appendix A Port List" in the "Design Guide CE".

Changing Port Numbers

To change port numbers after installing the manager, refer to the following:

- "6.2 Changing Port Numbers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE"
- "8.3 Settings for Port Number of Admin Servers" in the "Operation Guide CE"

Other Ports

Check that the following ports are not used:

If they are being used, please contact Fujitsu technical staff.

- 7676
- 8686
- 12001
- 23600
- 23601
- 23602
- 23700
- 28080

2.1.2.5 Configuration Parameter Checks

Check configuration parameters following the procedure below:

- 1. Log in to the system as the OS administrator (root).
 - Boot the admin server in multi-user mode to check that the server meets requirements for installation, and then log in to the system using root.
- 2. Set the first Resource Orchestrator DVD-ROM.
- 3. Execute the following command to mount the DVD-ROM. If the auto-mounting daemon (autofs) is used for starting the mounted DVD-ROM, the installer will fail to start due to its "noexec" mount option.

mount -t iso9660 -r /dev/hdc DVD-ROM_mount_point < RETURN>

4. Execute the following installation command:

```
# cd DVD-ROM_mount_point < RETURN>
# ./RcSetup.sh < RETURN>
```

5. Select "Environment setup conditions check tool" from the menu to execute the tool.

For the check items with the edition name displayed in the check results, check only the items corresponding to the edition to be installed.

6. When the check is completed, the result will be sent to standard output.

The following items are displayed as the items to be checked:

- Required Software (LAN Manager module)
- Required Software (ETERNUS SF Storage Cruiser)
- Disk Space (Express/Virtual Edition)
- Disk Space (Cloud Edition)
- Memory Size (Express/Virtual Edition)
- Memory Size (Cloud Edition)
- cpu
- SNMP Service
- Port Status (Express/Virtual Edition)
- Port Status (Cloud Edition)
- 7. Confirm that "Warning" or "NG" is not included in the check results. If there are check items that were determined as "Warning" or "NG", resolve the cause of the problem based on the output message. For details of the corrective actions, refer to "2.1.2.1 Preparations" and "2.4 Software Environment" and "2.5 Hardware Environment" in the "Design Guide CE".

2.1.2.6 Installation

The procedure for manager installation is given below.

Before installation, check if "2.1.2.1 Preparations" have been performed.

Current Directory Setting

Do not set the current directory to the DVD-ROM to allow disk switching.

Settings in Single User Mode

In single user mode, X Window Sytem does not start, and one of the following operations is required.

- Switching virtual consoles (using the [Ctrl] + [Alt] + [Fn] keys)
- Making commands run in the background

Nullifying Firewall Settings for Ports to be used by Resource Orchestrator

When installing Resource Orchestrator on systems with active firewalls, in order to enable correct communication between the manager, agents, and clients, disable the firewall settings for the port numbers to be used for communication.

For the port numbers used by Resource Orchestrator and required software, refer to "Appendix A Port List" in the "Design Guide CE".

However, when port numbers have been changed by editing the services file during installation of Resource Orchestrator, replace the default port numbers listed in "Appendix A Port List" in the "Design Guide CE" with the port numbers changed to during installation.

Installation

The procedure for manager installation is given below.

1. Log in to the system as the OS administrator (root).

Boot the admin server that Resource Orchestrator is to be installed on in multi-user mode, and then log in to the system using root.

2. Set the first Resource Orchestrator DVD-ROM and execute the following command to mount the DVD-ROM. If the auto-mounting daemon (autofs) is used for DVD-ROM auto-mounting, the installer fails to start due to its "noexec" mount option.

Set the same value for the first, second, and third DVD-ROMs in the DVD mount point.

```
# mount -t iso9660 -r /dev/hdc DVD-ROM_mount_point <RETURN>
```

3. Execute the manager installation command (the RcSetup.sh command).

```
# DVD-ROM_mount_point/RcSetup.sh <RETURN>
```

- 4. Select "2. Manager(Cloud Edition) installation".
- 5. Perform installation according to the installer's interactive instructions.

Enter the parameters prepared and confirmed in "Parameters Used for Installation" in "2.1.2.3 Collecting and Checking Required Information".

- 6. A message for disk switching will be output.
- 7. Start a different terminal (such as a GNOME terminal), and then eject the DVD-ROM using the following command.

```
# eject DVD-ROM_mount_point < RETURN>
```

- 8. Set the second DVD-ROM and wait for the completion of auto-mounting.
- 9. Mount the DVD-ROM again.

```
# umount DVD-ROM_mount_point < RETURN >
# mount -t iso9660 -r /dev/hdc DVD-ROM_mount_point < RETURN >
```

- 10. Press the [Enter] key to continue the installation.
- 11. Repeat steps 8 to 10 with the third DVD-ROM as well to continue the installation.



[Solaris Zones] [OVM for SPARC]

When BMC BladeLogic Server Automation is installed on the admin server and BMC BladeLogic Server Automation is installed after this product was installed, perform the following procedure:

1. Execute the following command as the OS administrator (root) and stop the Interstage data store service:

```
# /opt/FJSVena/Enabler/server/bin/enablerstop <RETURN>
```

2. Execute the following command as the OS administrator (root) and disable the Interstage data store service:

```
#/sbin/chkconfig --del Enabler <RETURN>
```

It is necessary to set up the manager after installation. For details, refer to "2.1.3 Setup".



- Corrective Action for Installation Failure

In the event of installation failure, restart the OS and then log in as the user that performed the installation, and perform uninstallation following the uninstallation procedure.

After that, remove the cause of the failure referring to the meaning of the output message and the suggested corrective actions, and then perform installation again.

- If there are internal inconsistencies detected during installation, the messages "The problem occurred while installing it" or "It failed in the installation" will be displayed and installation will fail. In this case, uninstall the manager and reinstall it. If the problem persists, please contact Fujitsu technical staff.
- If used ports exist when performing installation, the message "The specified port number *Port Number* selected for ServerView Resource Orchestrator is already used." will be displayed, and installation will fail. If this happens, please contact Fujitsu technical staff.
- If installation stopped before the process was complete, perform the following corrective actions.
 - 1. Forcibly stop the installation.
 - 2. Perform uninstallation.

Refer to "20.1 Manager Uninstallation".

Execute the post-uninstallation procedure.

3. Perform installation again.

Post-installation Cautions

- The following users are added. When installing Resource Orchestrator, do not delete these accounts.

Account Name	Usage
rexdb	rexdb is used as the OS account for connecting to the database service of Resource Orchestrator.
swrbadbuser	swrbadbuser is used as the OS account for starting the database service for process management.
rexetdbehg	rexetdbehg is used as the OS account for starting the database service for metering.

Patches to Apply after Upgrade

After installing this product, apply the patches of the following products if necessary.

- Interstage Application Server Enterprise Edition
- Interstage Business Process Manager
- Interstage Business Process Manager Analytics
- Systemwalker Operation Manager Enterprise Edition
- Systemwalker Runbook Automation
- Systemwalker Service Quality Coordinator

2.1.3 **Setup**

This section explains the procedure for manager setup.

Advisory Notes for Pre-setup

When Using Microsoft Active Directory on a Different Server from the Manager [Windows Manager]

To use the ldifde command for automatic user registration in Active Directory, add "Active Directory Lightweight Directory Services" to the servers on which managers are operating.

Use the following procedure to add "Active Directory Lightweight Directory Services".

- Select [Start]-[Administrative Tools]-[Server Manager] on the Windows menu.
 The [Server Manager] dialog is displayed.
- 2. Select [Roles]-[Add Roles]-[Active Directory Lightweight Directory Services].
- 3. Following the wizard to add roles, click <Install> on a confirmation window.

Setup

For manager setup, execute the setup command.

Setup is executable from either the media or the extracted module.

[Windows Manager]

1. Log on as the administrator.

Log on to the system on which the manager is to be set up.

Log on using the Administrator account of the local computer.

- 2. Execute the setup command.
 - When executing from the media

>Installation_medium\RcSetup.exe <RETURN>

- When executing from the extracted module

>Installation_folder\SVROR\Manager\sys\setup\RcSetup.exe <RETURN>

- 3. Select setup from the menu to execute the setup command.
- 4. Check the execution results of the setup command.
 - When setup is successful

The following message is displayed.

INFO: Resource Orchestrator Cloud Edition setup successfully.

When setup fails

The following message is displayed.

ERROR: Resource Orchestrator Cloud Edition setup failed.

Refer to the Note, and perform setup again after resolving the problem.

If the problem persists, please contact Fujitsu technical staff.

5. Change the directory service connection information.

When using OpenDS provided with ServerView Operations Manager V5.3, it is necessary to change the information of the directory server administrator that has registered with the Resource Orchestrator.

Change directory service connection information in the following procedures.

a. Stop the manager.

Execute the rexadm mgretl stop command and stop the manager.

For details on the rexadm mgrctl stop command, refer to "5.14 rexadm mgrctl" of the "Reference Guide (Command/XML) CE".

b. Change the directory service connection information.

Execute the rexadm authors modify command and change the directory service connection information.



Specify the password for directory server administrator as a passwd option. The OpenDS Directory Manager's predefined password is "admin".

.....

For details on the rexadm autherl modify command, refer to "5.4 rexadm autherl" of the "Reference Guide (Command/XML) CE".

c. Start the manager.

Execute the rexadm mgretl start command and start the manager.

For details on the rexadm mgrctl start command, refer to "5.14 rexadm mgrctl" of the "Reference Guide (Command/XML) CE".

[Linux Manager]

- 1. Log in to the system as the OS administrator (root).
- 2. Execute the setup command.
 - When executing from the media

Installation_medium/RcSetup.sh <RETURN>

- When executing from the extracted module

/opt/FJSVrcvmr/sys/setup/RcSetup.sh <RETURN>

- 3. Select setup from the menu to execute the setup command.
- 4. Check the execution results of the setup command.
 - When setup is successful

The following message is displayed.

INFO: Resource Orchestrator Cloud Edition setup successfully.

- When setup fails

The following message is displayed.

 $ERROR: Resource\ Or chestrator\ Cloud\ Edition\ setup\ failed.$

Refer to the Note, and perform setup again after resolving the problem.

If the problem cannot be resolved, collect troubleshooting information and contact Fujitsu technical staff.

5. Change the directory service connection information.

When using OpenDS provided with ServerView Operations Manager V5.3, it is necessary to change the information of the directory server administrator that has registered with the Resource Orchestrator.

Change directory service connection information in the following procedures.

a. Stop the manager.

Execute the rexadm mgretl stop command and stop the manager.

For details on the rexadm mgrctl stop command, refer to "5.14 rexadm mgrctl" of the "Reference Guide (Command/XML) CE".

b. Change the directory service connection information.

Execute the rexadm authors modify command and change the directory service connection information.



#/opt/FJSVrcvmr/bin/rcxadm authctl modify -bind "cn=Directory Manager" -passwd admin <RETURN>

Specify the password for directory server administrator as a passwd option. The OpenDS Directory Manager's predefined password is "admin".

......

For details on the rexadm autherl modify command, refer to "5.4 rexadm autherl" of the "Reference Guide (Command/XML) CE".

c. Start the manager.

Execute the rexadm mgretl start command and start the manager.

For details on the rexadm mgrctl start command, refer to "5.14 rexadm mgrctl" of the "Reference Guide (Command/XML) CE".



When setup failed, check if there are no problems for the following cases:

- Unsetup has not been completed

Delete the following entries from the directory service to use:

- swrbaadmin
- swrbasch
- Group
- The OpenDS LDAP port number has been changed

Reset the port number to the default, and perform the operation again.

- LDAPS communications between managers and directory servers have not been established

When using Microsoft Active Directory as a directory service, check the following:

- If the appropriate certificates have been issued by the Certification Authority
- If the issued certificates have been correctly installed

Use tools or ldp commands to check communications.

Advisory Notes for Post-setup

- The following users are added.

[Windows Manager]

- rexetdbchg

rexctdbehg is used as an OS account to start the database service for metering. Do not delete this account when Resource Orchestrator has been installed.

- rexetdbdsb

rexetdbdsb is used as an OS account to start the database service for dashboards. Do not delete this account when Resource Orchestrator has been installed.

[Linux Manager]

- rexetdbdsb

rexctdbdsb is used as an OS account to start the database service for dashboards. Do not delete this account when Resource Orchestrator has been installed.

2.2 Agent Installation

This section explains the procedure for physical L-Server or VM host agent installation.

The relationships of installation directories and the agents that must be installed are as follows.

Table 2.1 Relationships of Installation Directories and the Agents that must be Installed

Installation Directories		Agent (Cloud Edition)
	VMware	Yes (*1)
	Hyper-V	Yes
	RHEL5-Xen	Yes
	OVM for x86 2.2	-
VM Host	KVM	Yes
	Solaris Zones	Yes
	OVM for SPARC	Yes (*2)
	OVM for x86 3.2	-
	Citrix XenServer	-
	Windows	Yes
Physical L- Server	Linux	Yes
	Solaris	Yes

^{*1:} When using VMware ESXi, there is no need to install Resource Orchestrator agents on managed servers because VMs and guest OSs are managed directly from the admin server.

Install ServerView ESXi CIM Provider.

Like with other OSs, agents must be registered.

For the installation method, refer to the following:

- Agent (Cloud Edition)
 - 2.2.2 Installation [Windows] [Hyper-V]
 - 2.2.3 Installation [Linux] [VMware] [Xen] [KVM]
 - 2.2.4 Installation [Solaris] [Solaris Zones] [OVM for SPARC]
- Agent (Cloud Edition Dashboard Function)
 - 2.3.3 Installation [Windows] [Hyper-V]
 - 2.3.4 Installation [Linux]
 - 2.3.5 Installation [Solaris] [Solaris Zones]

^{*2:} When a guest domain on OVM for SPARC is registered as a VM host, it is necessary to install agent in that guest domain.

2.2.1 Preparations

This section explains the preparations and checks required before commencing installation.

- Exclusive Software Checks

Refer to "Exclusive Software Checks".

- Required Software Checks

Refer to "Required Software Preparation and Checks".

- Required Patch Checks

Refer to "Required Patch Checks".

- Required Package Checks

Refer to "Required Package Checks [Linux]".

2.2.1.1 Software Preparation and Checks

Software preparation and checks are explained in the following sections.

Exclusive Software Checks

Before installing Resource Orchestrator, check that the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" and the agent of Resource Orchestrator have not been installed on the system.

Use the following procedure to check that exclusive software has not been installed.

[Windows] [Hyper-V]

1. Open [Add or Remove Programs] on the Windows Control Panel.

The [Add or Remove Programs] window will be displayed.

- 2. Check that none of the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" has been installed on the system, and there is no information which shows a Resource Orchestrator agent has been installed.
 - "ServerView Resource Orchestrator Agent"
- 3. When any of the exclusive software is displayed on the [Add or Remove Programs] window, uninstall it according to the procedure described in the relevant manual before installing Resource Orchestrator.

If agents of an earlier version of Resource Orchestrator have been installed, they can be upgraded. Refer to "F.3 Agent". When reinstalling an agent on a system on which an agent of the same version of Resource Orchestrator has been installed, perform uninstallation referring to "20.2.1 Uninstallation [Windows] [Hyper-V]", and then perform installation.



For Windows Server 2008 or later, select [Programs and Features] from the Windows Control Panel.

[Linux]

1. Check that none of the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" are displayed. Execute the following command and check if Resource Orchestrator Agent has been installed.

rpm -q FJSVssagt <RETURN>

2. If the names of exclusive software have been displayed, uninstall them according to the procedure described in the relevant manual before proceeding.

If agents of an earlier version of Resource Orchestrator have been installed, they can be upgraded. Refer to "F.3 Agent". When reinstalling an agent on a system on which an agent of the same version of Resource Orchestrator has been installed, perform uninstallation referring to "20.2.2 Uninstallation [Linux] [VMware] [Xen] [KVM]" and then perform installation.



- When uninstalling exclusive software, there are cases where other system operation administrators might have installed the software, so check that deleting the software causes no problems before actually doing so.
- With the standard settings of Red Hat Enterprise Linux 5 or later, when DVD-ROMs are mounted automatically, execution of programs on the DVD-ROM cannot be performed. Release the automatic mount settings and perform mounting manually, or start installation after copying the contents of the DVD-ROM to the hard disk.

When copying the contents of the DVD-ROM, replace "DVD-ROM_mount_point" with the used directory in the procedures in this manual.

[Solaris] [Solaris Zones]

1. Check that none of the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" are displayed. Execute the following command and check if Resource Orchestrator Agent has been installed.

pkginfo FJSVrcvat <RETURN>

2. If the names of exclusive software have been displayed, uninstall them according to the procedure described in the relevant manual before proceeding.

If agents of an earlier version of Resource Orchestrator have been installed, they can be upgraded. Refer to "F.3 Agent". When reinstalling an agent on a system on which an agent of the same version of Resource Orchestrator has been installed, perform uninstallation referring to "20.2.3 Uninstallation [Solaris] [Solaris Zones] [OVM for SPARC]" and then perform installation.



When uninstalling exclusive software, there are cases where other system operation administrators might have installed the software, so check that deleting the software causes no problems before actually doing so.

......

Required Software Preparation and Checks

Before installing Resource Orchestrator, check that the required software given in "2.4.2.4 Required Software" in the "Design Guide CE" has been installed. If it has not been installed, install it before continuing.



- ServerView Agents Settings

To operate Resource Orchestrator correctly on PRIMERGY or PRIMEQUEST series servers, perform the necessary settings for SNMP services during installation of ServerView Agents, and start ServerView Agents.

For how to perform SNMP service settings, refer to the ServerView Agents manual.

- For the SNMP community name, specify the same value as the SNMP community name set for the management blade.
- For the SNMP community name, set Read (reference) or Write (reference and updating) authority.
- For the host that receives SNMP packets, select [Accept SNMP packets from any host] or [Accept SNMP packets from these hosts] and set the admin LAN IP address of the admin server.

- For the SNMP trap target, set the IP address of the admin server.
 When an admin server with multiple NICs is set as the SNMP trap target, specify the IP address of the admin LAN used for communication with the managed server.
- The "setupcl.exe" and "sysprep.exe" Modules

For Windows OSs other than Windows Server 2008 and Windows Server 2012, it is necessary to specify storage locations for the "setupcl.exe" and "sysprep.exe" modules during installation. Obtain the newest modules before starting installation of Resource Orchestrator.

.....

For the method of obtaining the modules, refer to "2.4.2.4 Required Software" in the "Design Guide CE".

Extract the obtained module using the following method:



When WindowsServer2003-KB926028-v2-x86-JPN.exe has been placed in c:\temp

>cd /d c:\temp < RETURN>

>WindowsServer2003-KB926028-v2-x86-JPN.exe/x <RETURN>

During installation, specify the cabinet file "deploy.cab" in the extracted folder, or the "setupcl.exe" and "sysprep.exe" modules contained in "deploy.cab".

......

After agent installation is complete, the extracted module is no longer necessary.

Required Patch Checks

Before installing Resource Orchestrator, check that the required patches for the agent listed in "2.4.2.2 Required Patches" in the "Design Guide CE" have been applied.

If they have not been applied, apply them before continuing.

Required Package Checks [Linux]

Before installing Resource Orchestrator, check that the required packages [Linux] for the agent listed in "2.4.2.3 Required Packages" in the "Design Guide CE" have been applied.

If they have not been installed, install them before continuing.

Check the Network Interface Definition File

This configuration is necessary in the following case.

- Red Hat Enterprise Linux 6
- SUSE Linux Enterprise Server

When using the following functions, check the definition files of network interfaces and perform configuration before installing Resource Orchestrator.

- Server Switchover
- Cloning

When using Red Hat Enterprise Linux 6

Use the following procedure to modify the configuration file:

1. Execute the following command.

systool -c net <RETURN>



```
# systool -c net <RETURN>
Class = "net"
Class Device = "eth0"
Device =
"0000:01:00.0"
Class Device = "eth1"
Device =
"0000:01:00.1"
Class Device = "eth2"
Device =
"0000:02:00.0"
Class Device = "eth3"
Device =
"0000:02:00.1"
Class Device = "lo"
Class Device = "sit0"
```

- 2. Confirm the device name which is displayed after "Class Device =" and the PCI bus number which is displayed after "Device =" in the command output results.
- 3. Correct the configuration file.

After confirming support for device name and MAC address in the following configuration file, change ATTR{address}=="MAC_address" to KERNELS=="PCI_bus_number".

All corresponding lines should be corrected.

Configuration File Storage Location

/etc/udev/rules.d/70-persistent-net.rules



- Before changing

```
SUBSYSTEM=="net", ACTION=="add", DRIVERS=="?*",
ATTR{address}=="MAC_address", ATTR{type}=="1", KERNEL=="eth*",
NAME="Device_name"
```

- After changing

```
SUBSYSTEM=="net", ACTION=="add", DRIVERS=="?*",

KERNELS=="PCI_bus_number", ATTR{type}=="1", KERNEL=="eth*",

NAME="Device_name"
```

4. After restarting the managed servers, check if communication with the entire network is possible.

When Using SUSE Linux Enterprise Server

Use the following procedure to modify the configuration file:

1. Execute the following command.

systool -c net <RETURN>

```
# systool -c net <RETURN>
Class = "net"

Class Device = "eth0"
    Device = "0000:01:00.0"

Class Device = "eth1"
    Device = "0000:01:00.1"

Class Device = "eth2"
    Device = "0000:02:00.0"

Class Device = "eth3"
    Device = "0000:2:00.1"

Class Device = "lo"

Class Device = "lo"

Class Device = "sit0"
```

- 2. Confirm the device name which is given after "Class Device =" and PCI bus number which is given after "Device =" in the command output results.
- 3. Modify the configuration file.

When using SUSE Linux Enterprise Server 10

a. a. After confirming support for device name and MAC address in the following configuration file, change SYSFS{address}=="MAC_address" to ID=="PCI_bus_number".

All corresponding lines should be corrected.

Support of the device name and MAC address will be used after step b.

/etc/udev/rules.d/30-net_persistent_names.rules

Before changing

```
SUBSYSTEM=="net", ACTION=="add", SYSFS{address}=="MAC_address", IMPORT="/lib/udev/rename_netiface %k device_name"
```

After changing

```
SUBSYSTEM=="net", ACTION=="add", ID=="PCI_bus_numbet", IMPORT="/lib/udev/rename_netiface %k device_name"
```

b. Based on the results of step 1 and a in step 3, change the name of the following file will be to a name that includes the PCI bus number.

Before changing

/etc/sysconfig/network/ifcfg-eth-id-MAC address

After changing

/etc/sysconfig/network/ifcfg-eth-bus-pci-PCI bus number

When using SUSE Linux Enterprise Server 11

a. Change ATTR{address}=="*MAC address*" to KERNELS=="*PCI_bus_number*" in the following configuration file. All corresponding lines should be corrected.

/etc/udev/rules.d/70-persistent-net.rules

Before changing

```
SUBSYSTEM=="net", ACTION=="add", DRIVERS=="?*",
ATTR{address}=="MAC_address", ATTR{type}=="1", KERNEL=="eth*",
NAME="device_name"
```

After changing

```
SUBSYSTEM=="net", ACTION=="add", DRIVERS=="?*",
KERNELS=="PCI_bus_number", ATTR{type}=="1", KERNEL=="eth*",
NAME="device_name"
```

4. After restarting the managed servers, check if communication with the entire network is possible.



When using cloning or the backup and restore method for server switchover, during installation perform partition settings so that names of device paths are defined using the "Device Name" format (for example: /dev/sda1) in the /etc/fstab file.

When installation is already complete, change the names of device paths defined in the boot configuration files /boot/efi/SuSE/elilo.conf and /boot/grub/menu.lst, and the /etc/fstab file so they use the "Device Name" format (for example: /dev/sda1). For specific details about the mount definition, please refer to the following URL and search for the Document ID:3580082.

http://www.suse.com/documentation/

Disabling the NetworkManager Service

- 1. Execute the following command to disable the NetworkManager service.
 - When using Red Hat Enterprise Linux 5 and Red Hat Enterprise Linux 6

```
# service NetworkManager stop <RETURN>
# chkconfig NetworkManager off <RETURN>
```

- When using Red Hat Enterprise Linux 7

```
# systemctl stop NetworkManager <RETURN>
# systemctl disable NetworkManager <RETURN>
```

2. After modifying the "/etc/sysconfig/network-scripts/ifcfg-exxx" file, configure "no" for "NM_CONTROLLED".

exxx is the configuration file for the Ethernet interface.

When using Red Hat Enterprise Linux 5 and Red Hat Enterprise Linux 6, "eth0", "eth1", or "eth2" will be used as the file name. When using Red Hat Enterprise Linux 7, "enp1s0f1" or "enp5s0f1" will be used as the file name.



- Before modifying

```
DEVICE="eth0"

HWADDR="xx:xx:xx:xx:xx"

NM_CONTROLLED="yes"

ONBOOT="yes"

TYPE=Ethernet
```

- After modifying

```
DEVICE="eth0"
HWADDR="xx:xx:xx:xx:xx"
```

NM_CONTROLLED="no" ONBOOT="yes" TYPE=Ethernet

- 3. Execute the following command to restart the Network service.
 - When using Red Hat Enterprise Linux 5 and Red Hat Enterprise Linux 6

service network restart <RETURN>

- When using Red Hat Enterprise Linux 7

systemctl restart network <RETURN>

Language Settings

As Resource Orchestrator installs programs that correspond to the supported language, language settings (locale) cannot be changed after installation.

Therefore, set the language (locale) to Japanese or English according to your operational requirements.

The example of language settings (locale) confirmation methods is given below:



- For Windows

From the Control Panel, open [Date, Time, Language, and Regional Options] and select [Regional and Language Options].

- For Red Hat Enterprise Linux 5

From the desktop screen, select [System]-[Administration]-[Language].

2.2.1.2 Collecting and Checking Required Information

Before installing Resource Orchestrator, collect required information and check the system status, then determine the information to be specified on the installation window. The information that needs to be prepared is given below.

- Installation folder and available disk space

Decide the installation folder for Resource Orchestrator. Check that the necessary disk space can be secured on the drive for installation. For the amount of disk space necessary for Resource Orchestrator, refer to "2.4.2.6 Static Disk Space" and "2.4.2.7 Dynamic Disk Space" in the "Design Guide CE".

- Port Number

When Resource Orchestrator is installed, the port numbers used by it will automatically be set in the services file of the system. So usually, there is no need to pay attention to port numbers.

If the port numbers used by Resource Orchestrator are being used for other applications, a message indicating that the numbers are in use is displayed when the installer is started, and installation will stop.

In that case, describe the entries for the port numbers used by Resource Orchestrator in the services file using numbers not used by other software, and then start the installer.

For details, refer to "7.1.6 Changing Port Numbers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Check the status of the admin LAN and NIC

Decide the network (IP addresses) to be used for the admin LAN.

Check that the NIC used for communication with the admin LAN is enabled.

For details on admin LANs, refer to "9.1.1 Admin LAN Network Design" in the "Design Guide CE".

[Linux] [Xen] [KVM]

Make the numeral of the managed server's network interface name (ethX) one of a consecutive sequence starting from 0. For the settings, refer to the manual for the OS.

- Check the target disk of image operations

For backup and restoration of system images to disks, refer to "16.1 Overview" in the "User's Guide VE".

For details on disks for cloning, refer to "12.1 Overview" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Windows Volume License Information [Windows]

When using the following functions, you must have a volume license for the version of Windows to be installed on managed servers by Resource Orchestrator.

Check whether the Windows license you have purchased is a volume license.

- Server switchover (HBA address rename method/ VIOM server profile switchover method)
- Cloning
- Restoration after server replacement
- Server replacement using HBA address rename

When using cloning, you must enter volume license information when installing Resource Orchestrator. Depending on the version of Windows being used, check the following information prior to installation.

- For Windows Server 2003

Check the product key.

Generally, the product key is provided with the DVD-ROM of the Windows OS purchased.

- For Windows Server 2008 or Later

Check the information necessary for license authentication (activation).

The two activation methods are Key Management Service (KMS) and Multiple Activation Key (MAK). Check which method you will use.

Check the following information required for activation depending on the method you will use.

- Activation Information

Table 2.2 Activation Information Methods and Information to Check

Method	Information to Check
VMC (*1)	- The KMS host name (FQDN) or the computer name or IP address
KMS (*1) - Port number (Default 1688) (*2)	
MAK	The MAK key

^{*1:} When using Domain Name Service (DNS) to automatically find the KMS host, checking is not necessary.

- Proxy Server Information

When using a proxy server to connect to the KMS host (KMS method) or the Volume Activation Management Tool (VAMT) to authenticate a proxy license (MAK method), check the host name or IP address, and the port number of the proxy server.

- Administrator's Password

Check the password as it is necessary for performing activation.

- Windows Administrator accounts

When using Windows Server 2008 or later, check whether Administrator accounts have been changed (renamed). Environments which have been changed (renamed) are not supported.

^{*2:} When changing the port number from the default (1688), correct the definition file after installing agents. Refer to "12.2 Collecting" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2.2.2 Installation [Windows] [Hyper-V]

This section explains the procedure for agent installation.

Before installation, check if "2.2.1 Preparations" have been performed.

1. Log on to Windows as the administrator.

Log on to the system on which the agent is to be installed. Log on using the Administrator account.

2. Start the installer from the window displayed when the first Resource Orchestrator DVD-ROM is set.

Click [Agent(Cloud Edition) installation] which is displayed on the window.

3. The Resource Orchestrator setup window will be displayed.

Check the contents of the license agreement window etc. and then click <Yes>.

4. The [Choose Install Location] window is displayed.

Click <Next>> to use the default Installation Folder. To change folders, click <Browse>, change folders, and click <Next>>.



When changing the folders, be careful about the following points.

- Do not specify the installation folder of the system (such as C:\).
- Enter the location using 100 characters or less. Do not use double-byte characters or the following symbols in the folder name.

.......

```
""","|",":","*","*","/",".","<",">",",",",",",",","=","!",";","#","","+","[","]","\{","\}"
```

- When using 64 bit Windows Server OSs, the following folder names cannot be specified for the installation folders.
 - "%SystemRoot%\System32\"
- When using cloning, installation on the OS system drive is advised, because Sysprep initializes the drive letter during deployment of cloning images.
- 5. The [Admin Server Registration] window will be displayed.

Specify the admin LAN IP address of the admin server, the folder containing the "setupcl.exe" and "sysprep.exe" modules, then click <Next>>.

Admin Server IP Address

Specify the IP address of the admin server. When the admin server has multiple IP addresses, specify the IP address used for communication with managed servers.

Folder Containing the setupcl.exe and sysprep.exe Modules

Click <Refer> and specify "deploy.cab" or "setupcl.exe" and "sysprep.exe" as prepared in "2.2.1.1 Software Preparation and Checks".



With Windows Server 2008 or later, "setupcl.exe" and "sysprep.exe" are installed along with the OS so specification is not necessary (<Refer> will be disabled).

6. The [License Authentication] window will be displayed.

Enter the license authentication information for the Windows volume license.

As license authentication information is not necessary if cloning will not be used, click <Next>> without selecting [Using the cloning feature of this product].

If cloning will be used, depending on the version of Windows being used, specify the following information collected in "Windows Volume License Information [Windows]" of "2.2.1.2 Collecting and Checking Required Information", and click <Next>>.

For Windows Server 2003

Product Key

Enter the Windows product key for the computer the agent is to be installed on.

Confirm Product Key

Enter the Windows product key again to confirm it.

For Windows Server 2008 or Later

License Authentication Method

Select the license authentication method from Key Management Service (KMS) and Multiple Activation Key (MAK).

- When Key Management Service (KMS) is selected

KMS host

Enter the host name of the KMS host name, and the computer name or IP address.

When using Domain Name Service (DNS) to automatically find the KMS host, this is not necessary.

- When Multiple Activation Key (MAK) is selected

The MAK key

Enter the MAK key for the computer the agent is to be installed on.

Confirm Multiple Activation Key

Enter the MAK key again to confirm it.

Proxy server used for activation

Enter the host name or IP address of the proxy server.

When the proxy server has a port number, enter the port number.

Administrator's Password

Enter the administrator password for the computer the agent is to be installed on.



If an incorrect value is entered for [Product Key], [Key Management Service host], [The MAK Key], or [Proxy server used for activation] on the [License Authentication Information Entry] window, cloning will be unable to be used.

Check that the correct values have been entered.

7. The [Start Copying Files] window will be displayed.

Check that there are no mistakes in the contents displayed on the window, and then click <Install>>.

Copying of files will start.

To change the contents, click << Back>.

8. The Resource Orchestrator setup completion window will be displayed.

When setup is completed, the [Installshield Wizard Complete] window will be displayed.

Click <Finish> and close the window.



- Corrective Action for Installation Failure

When installation is stopped due to errors (system errors, processing errors such as system failure, or errors due to execution conditions) or cancellation by users, remove the causes of any problems, and then take corrective action as follows.

- Open [Add or Remove Programs] from the Windows Control Panel, and when [ServerView Resource Orchestrator Agent] is displayed, uninstall it and then install the agent again.

For uninstallation, refer to "20.2 Agent Uninstallation".



For Windows Server 2008 or later, select "Programs and Features" from the Windows Control Panel.

- If [ServerView Resource Orchestrator Agent] is not displayed, install it again.
- Nullifying Firewall Settings for Ports to be used by Resource Orchestrator

When installing Resource Orchestrator on systems with active firewalls, in order to enable the manager to communicate with agents correctly, disable the firewall settings for the port numbers to be used for communication.

For the port numbers used by Resource Orchestrator and required software, refer to "Appendix A Port List" in the "Design Guide CE". However, when port numbers have been changed by editing the services file during installation of Resource Orchestrator, replace the default port numbers listed in "Appendix A Port List" in the "Design Guide CE" with the port numbers changed to during installation.

- Uninstall the Related Services

When installing ServerView Deployment Manager after Resource Orchestrator has been installed, or using ServerView Deployment Manager in the same subnet, it is necessary to uninstall the related services.

For the method for uninstalling the related services, please refer to "5.1 deployment_service_uninstall" in the "Reference Guide (Command/XML) CE".

2.2.3 Installation [Linux] [VMware] [Xen] [KVM]

This section explains the procedure for agent installation.

Before installation, check if "2.2.1 Preparations" have been performed.

1. Log in to the system as the OS administrator (root).

Boot the managed server that this product is to be installed on in multi-user mode, and then log in to the system using root.

[Xen] [KVM]

Log in from the console.

- 2. Set the first Resource Orchestrator DVD-ROM.
- 3. Execute the following command to mount the DVD-ROM. If the auto-mounting daemon (autofs) is used for starting the mounted DVD-ROM, the installer will fail to start due to its "noexec" mount option.

```
# mount -t iso9660 -r /dev/hdc DVD-ROM_mount_point <RETURN>
```

4. Execute the agent installation command (RcSetup.sh).

cd DVD-ROM_mount_point < RETURN>
./RcSetup.sh < RETURN>

- 5. Select "4. Agent(Cloud Edition) installation".
- 6. Perform installation according to the installer's interactive instructions.
- 7. Enter the host name or IP address of a connected admin server.



- Corrective Action for Installation Failure

In the event of installation failure, restart and then log in as the user that performed the installation, and perform uninstallation following the uninstallation procedure.

After that, remove the cause of the failure referring to the meaning of the output message and the suggested corrective actions, and then perform installation again.

- Nullifying Firewall Settings for Ports to be used by Resource Orchestrator

When installing Resource Orchestrator on systems with active firewalls, in order to enable the manager to communicate with agents correctly, disable the firewall settings for the port numbers to be used for communication.



[VMware]

/usr/sbin/esxcfg-firewall -openPort 23458,tcp,in,"nfagent" <RETURN>

For the port numbers used by Resource Orchestrator and required software, refer to "Appendix A Port List" in the "Design Guide CE". However, when port numbers have been changed by editing the services file during installation of Resource Orchestrator, replace the default port numbers listed in "Appendix A Port List" in the "Design Guide CE" with the port numbers changed to during installation.

- When Installation was Performed without using the Console [Xen] [KVM]

When installation is performed by logging in from somewhere other than the console, the network connection will be severed before installation is complete, and it is not possible to confirm if the installation was successful. Log in from the console and restart the managed server. After restarting the server, follow the procedure in "Corrective Action for Installation Failure" and perform installation again.

- Uninstall the Related Services

When installing ServerView Deployment Manager after Resource Orchestrator has been installed, or using ServerView Deployment Manager in the same subnet, it is necessary to uninstall the related services.

For the method for uninstalling the related services, please refer to "5.1 deployment_service_uninstall" in the "Reference Guide (Command/XML) CE".

2.2.4 Installation [Solaris] [Solaris Zones] [OVM for SPARC]

This section explains the procedure for agent installation.

Before installation, check if "2.2.1 Preparations" have been performed.

1. Log in to the system as the OS administrator (root).

Boot the managed server that this product is to be installed on in multi-user mode, and then log in to the system using root.

- 2. Set the first Resource Orchestrator DVD-ROM.
- 3. Execute the agent install command (RcSetup.sh).

```
# cd DVD-ROM_mount_point <RETURN>
# ./RcSetup.sh <RETURN>
```

4. Select "2. Agent(Cloud Edition) installation".

- -
- 5. Perform installation according to the installer's interactive instructions.



When a guest domain on OVM for SPARC is registered as a VM host, it is necessary to install agent in that guest domain.



- Corrective Action for Installation Failure

Execute the following command, delete the packages from the environment in which installation failed, and then perform installation again.

cd DVD-ROM_mount_point/DISK1/Agent/Solaris/agent <RETURN>
./rexagtuninstall <RETURN>

- Nullifying Firewall Settings for Ports to be used by Resource Orchestrator

When installing Resource Orchestrator on systems with active firewalls, in order to enable the manager to communicate with agents correctly, disable the firewall settings for the port numbers to be used for communication.

For the port numbers used by Resource Orchestrator and required software, refer to "Appendix A Port List" in the "Design Guide CE". However, when port numbers have been changed by editing the services file during installation of Resource Orchestrator, replace the default port numbers listed in "Appendix A Port List" in the "Design Guide CE" with the port numbers changed to during installation.

2.3 Agent (Dashboard Function) Installation

This section explains the procedure for installation of agents (Cloud Edition Dashboard Function).

The relationships of installation directories and the agents ((Cloud Edition Dashboard Function) that must be installed are as follows.

Table 2.3 Relationships of Installation Directories and the Agents (Cloud Edition Dashboard Function) that must be Installed

Installation Directories		Agent (Cloud Edition Dashboard Function)
	VMware	-
	Hyper-V	Yes
	RHEL5-Xen	-
	OVM for x86 2.2	-
VM Host	KVM	-
	Solaris Zones	Yes (*1)
	OVM for SPARC	-
	OVM for x86 3.2	-
	Citrix XenServer	-
	Windows	Yes
Physical L- Server	Linux	Yes (*2)
	Solaris	Yes

^{*1;} Install the agent (Cloud Edition Dashboard Function) on the Oracle Solaris Zones (global zone). It does not need to be installed in the Oracle Solaris Zones (non global zone).

2.3.1 Preparations

This section explains the preparations and checks required before commencing installation.

- Check that the agents (Cloud Edition) have been installed.

[Linux]

- Check that the host name specified as "HOSTNAME" of the /etc/sysconfig/network exists in /etc/hosts. If it does not, the message below is displayed:

hostname: Unknown host

^{*2:} Installation is not required on SUSE Enterprise Linux Server.

2.3.2 Exclusive Software Checks

Before installing agent (Cloud Edition Dashboard Function), check that the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" and the agent (Cloud Edition Dashboard Function) of Resource Orchestrator have not been installed on the system.

Use the following procedure to check that exclusive software has not been installed.

[Windows] [Hyper-V]

1. Open "Add or Remove Programs" on the Windows Control Panel.

The [Add or Remove Programs] window will be displayed.

- 2. Check that none of the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" or the agent (Cloud Edition Dashboard Function) of Resource Orchestrator have not been installed on the system.
- 3. When any of the exclusive software is displayed on the [Add or Remove Programs] window, uninstall it according to the procedure described in the relevant manual before installing Resource Orchestrator.



For Windows Server 2008 or later, select "Programs and Features" from the Windows Control Panel.

[Linux]

1. Execute the following command and check if the package has been installed.

rpm -q FJSVsqcag <RETURN>

2. If it has been installed, uninstall it before continuing.

[Solaris]

1. Execute the following command and check if the package has been installed.

pkginfo FJSVsqcag <RETURN>

2. If it has been installed, uninstall it before continuing.

2.3.3 Installation [Windows] [Hyper-V]

Install agents (Cloud Edition Dashboard Function) using the following procedure.

Before installation, check if "2.3.1 Preparations" have been performed.

1. Log on to Windows as the administrator.

Log on to the system on which the agent (Cloud Edition Dashboard Function) is to be installed. Log on using the Administrator account.

2. Start the installer from the window displayed when the Resource Orchestrator DVD-ROM is set.

Click "Agent(Cloud Edition for Dashboard) installation" which is displayed on the window.

3. When installation is completed successfully, the following message will be displayed:

INFO: ServerView Resource Orchestrator Agent (Cloud Edition for Dashboard) was installed successfully.

4. Execute the following command.

>Installation_folder\RCXCTMGA\setup\dsbsetup.bat IP_address <RETURN>

Specify the admin LAN IP address of the managed server for IP address. It takes a few minutes to complete the command.

Confirm that the message below is displayed after the command is completed.

Info: Setup completed successfully.

2.3.4 Installation [Linux]

Install agents (Cloud Edition Dashboard Function) using the following procedure.

Before installation, check if "2.3.1 Preparations" have been performed.

1. Log in to the system as the OS administrator (root).

Boot the managed server that this product is to be installed on in multi-user mode, and then log in to the system using root.

2. Set the Resource Orchestrator DVD-ROM.

Execute the following command to mount the DVD-ROM. If the auto-mounting daemon (autofs) is used for DVD-ROM auto-mounting, the installer fails to start due to its "noexec" mount option.

```
# mount -t iso9660 -r /dev/hdc DVD-ROM_mount_point < RETURN>
```

3. Launch the installation command (RcSetup.sh).

```
# cd DVD-ROM_mount_point <RETURN>
# ./RcSetup.sh <RETURN>
```

4. Perform installation according to the installer's interactive instructions.

Click "Agent(Cloud Edition for Dashboard) installation" which is displayed on the window.

5. When installation is completed successfully, the following message will be displayed:

INFO: ServerView Resource Orchestrator Agent (Cloud Edition for Dashboard) was installed successfully.

2.3.5 Installation [Solaris] [Solaris Zones]

Install agents (Cloud Edition Dashboard Function) using the following procedure.

Before installation, check if "2.3.1 Preparations" have been performed.

1. Log in to the system as the OS administrator (root).

Boot the managed server that agent (Cloud Edition Dashboard Function) is to be installed on in multi-user mode, and then log in to the system using root.

- 2. Set the Resource Orchestrator DVD-ROM.
- 3. Launch the installation command (RcSetup.sh).

```
# cd DVD-ROM_mount_point <RETURN>
# ./RCSetup.sh <RETURN>
```

4. Perform installation according to the installer's interactive instructions.

Click "Agent(Cloud Edition for Dashboard) installation" which is displayed on the window.

- 5. Specify the IP address of a connected admin server for Admin Server IP Address.
- 6. Specify the admin LAN IP address of the managed server for Managed Server IP Address.
- 7. When installation is completed successfully, the following message will be displayed:

INFO: ServerView Resource Orchestrator Agent (Cloud Edition for Dashboard) was installed successfully.

2.4 HBA address rename Setup Service Installation

This section explains installation of the HBA address rename setup service.

The HBA address rename setup service is only necessary when using HBA address rename.

For details, refer to "2.6 System Configuration" in the "Design Guide CE".

2.4.1 Preparations

This section explains the preparations and checks required before commencing installation.

- Exclusive Software Checks

Refer to "Exclusive Software Checks".

- Required Software Checks

Refer to "Required Software Checks".

- Required Patch Checks

Refer to "Required Patch Checks".

- Required Package Checks

Refer to "Required Package Checks [Linux]".

2.4.1.1 Software Preparation and Checks

Software preparation and checks are explained in the following sections.

Exclusive Software Checks

Before installing Resource Orchestrator, check that the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" and the HBA address rename setup service of Resource Orchestrator have not been installed on the system.

Use the following procedure to check that exclusive software has not been installed.

1. Check if the HBA address rename setup service has been installed using the following procedure:

[Windows]

Open [Add or Remove Programs] from the Windows Control Panel, and check that none of the software listed in "2.4.2.5 Exclusive Software" in the "Design Guide CE" or the HBA address rename setup service have been installed.



For Windows Server 2008 or later, or Windows Vista, select [Programs and Features] from the Windows Control Panel.

[Linux]

Execute the following command and check if the package has been installed.

rpm -q FJSVrcvhb FJSVscw-common FJSVscw-tftpsv <RETURN>

2. If exclusive software has been installed, uninstall it according to the procedure described in the relevant manual before proceeding.

Required Software Checks

Before installing Resource Orchestrator, check that the required software given in "2.4.2.4 Required Software" in the "Design Guide CE" has been installed. If it has not been installed, install it before continuing.

Required Patch Checks

Before installing Resource Orchestrator, check that the required patches for the HBA address rename setup service listed in "2.4.2.2 Required Patches" in the "Design Guide CE" have been applied.

If they have not been applied, apply them before continuing.

Required Package Checks [Linux]

Before installing Resource Orchestrator, check that the required packages [Linux] for the HBA address rename setup service listed in "2.4.2.3 Required Packages" in the "Design Guide CE" have been applied.

If they have not been installed, install them before continuing.

2.4.1.2 Collecting and Checking Required Information

Before installing Resource Orchestrator, collect required information and check the system status, then determine the information to be specified on the installation window. The information that needs to be prepared is given below.

- Installation folder and available disk space

Decide the installation folder for Resource Orchestrator. Check that the necessary disk space can be secured on the drive for installation. For the amount of disk space necessary for Resource Orchestrator, refer to "2.4.2.6 Static Disk Space" and "2.4.2.7 Dynamic Disk Space" in the "Design Guide CE".

2.4.2 Installation [Windows]

Install the HBA address rename setup service using the following procedure.

Before installation, check if "2.4.1 Preparations" have been performed.

1. Log on to Windows as the administrator.

Log on to the system on which the HBA address rename setup service is to be installed. Log on using the Administrator account.

2. Start the installer from the window displayed when the first Resource Orchestrator DVD-ROM is set.

Click "HBA address rename setup service installation" on the window.



If the above window does not open, execute "RcSetup.exe" from the DVD-ROM drive.

3. The Resource Orchestrator setup window will be displayed.

Check the contents of the license agreement window etc. and then click <Yes>.

4. The [Choose Install Location] window is displayed.

Click <Next>> to use the default Installation Folder. To change folders, click <Browse>, change folders, and click <Next>>.



When changing the folders, be careful about the following points.

- Do not specify the installation folder of the system (such as C:\).
- When using 64 bit Windows Server OSs, the following folder names cannot be specified for the installation folders.
 - "%SystemRoot%\System32\"

- Folder names including "Program Files" (except the default "C:\Program Files (x86)")

5. The [Start Copying Files] window will be displayed.

Check that there are no mistakes in the contents displayed on the window, and then click <Install>>.

Copying of files will start.

To change the contents, click << Back>.

6. The Resource Orchestrator setup completion window will be displayed.

When using the HBA address rename setup service immediately after configuration, check the [Yes, launch it now.] checkbox.

Click <Finish> and close the window.

- If the check box is checked

The HBA address rename setup service will start after the window is closed.

- If the check box is not checked

Refer to "Chapter 10 Settings for the HBA address rename Setup Service", and start the HBA address rename setup service.



- Corrective Action for Installation Failure

When installation is stopped due to errors (system errors, processing errors such as system failure, or errors due to execution conditions) or cancellation by users, remove the causes of any problems, and then take corrective action as follows.

Open [Add or Remove Programs] from the Windows Control Panel, and if [ServerView Resource Orchestrator HBA address rename Setup Service] is displayed, uninstall it and then install the service again.
 For uninstallation, refer to "20.4 HBA address rename Setup Service Uninstallation".



For Windows Server 2008 or later, or Windows Vista, select "Programs and Features" from the Windows Control Panel.

- If [ServerView Resource Orchestrator HBA address rename setup service] is not displayed, install it again.

2.4.3 Installation [Linux]

Install the HBA address rename setup service using the following procedure.

Before installation, check if "2.4.1 Preparations" have been performed.

1. Log in to the system as the OS administrator (root).

Boot the managed server that this product is to be installed on in multi-user mode, and then log in to the system using root.

- 2. Set the first Resource Orchestrator DVD-ROM.
- 3. Execute the following command to mount the DVD-ROM. If the auto-mounting daemon (autofs) is used for starting the mounted DVD-ROM, the installer will fail to start due to its "noexec" mount option.

```
# mount -t iso9660 -r /dev/hdc DVD-ROM_mount_point < RETURN>
```

4. Execute the installation command (RcSetup.sh).

```
# cd DVD-ROM_mount_point <RETURN>
# ./RcSetup.sh <RETURN>
```

5. Perform installation according to the installer's instructions.



- Corrective Action for Installation Failure

Execute the following command, delete the packages from the environment in which installation failed, and then perform installation again.

cd DVD-ROM_mount_point/DISK1/HBA/Linux/hbaar <RETURN>

./rcxhbauninstall <RETURN>

Chapter 3 SSL Communication Environment Settings for the ROR Console

SSL communication is used to access the ROR console from a browser.

During setup, a self-signed certificate (referred to as "test certificate") will be automatically created by default. This chapter describes the procedure to replace this test certificate with another certificate.

The procedures described in this chapter are not necessary if the test certificate is used.



[VMware] [Hyper-V]

When using Java(TM) Platform, Standard Edition Runtime Environment Version 7 (hereinafter JRE7) on a client, as JRE7 has improved security functions, the console connection function of L-Servers and the VM management console starting function cannot be used.

To use these functions in a JRE7 environment, as well as the procedures in this chapter, follow the procedure for "Adding the Admin Server's Certificate to Client Browsers" in "Appendix B HTTPS Communications" in the "Design Guide CE". Create a certificate corresponding to the host name (FQDN) of the admin server and install it in the web browser.

After that, export the certificate installed in the web browser and import it to JRE7.

3.1 Obtaining Certificates and Registering them with Certificate Authorities

The following procedures are required for getting a certificate from the Certificate Authority:

- 3.1.1 Creating the Interstage Certificate Environment and the Application to Obtain the Certificate that is used for SSL Communication
- 3.1.2 Registering Certificates used in SSL Communication

3.1.1 Creating the Interstage Certificate Environment and the Application to Obtain the Certificate that is used for SSL Communication

The CSR creation command (from now on, this is referred to as the "scsmakeenv command") is used to create the CSR that will create the Interstage certificate environment and apply for the certificate that is used for SSL communication.

The creation procedure and execution example are shown below:

Creation procedure

- 1. Set the JDK or JRE installation path in the JAVA_HOME environment variable. This procedure is only required for Linux. Setting of the environment variable JAVA_HOME is unnecessary for Windows.
- 2. Execute the scsmakeenv command.

[Windows Manager]

scsmakeenv -n <private key nickname> -f <output destination file name for the CSR>

[Linux Manager]

scsmakeenv -n <private key nickname> -f <output destination file name for the CSR> -g <Group that has permissions to access the Interstage certificate environment>

Change the CSR output destination file name if necessary.



The private key nickname specified in the scsmakeenv command will be required when the site certificate obtained from the CA is registered.



Refer to "SSL Environment Setting Commands" in the "Interstage Application Server Reference Manual (Command Edition)" for information on the scsmakeenv command.

3. Enter a password to access the Interstage certificate environment.

The default password is "changeit".

4. Enter an identifier.

When the "What is your first and last name?" enquiry is made, specify the FQDN of the server used to apply for the certificate as the Web server host name.

- 5. As with step 4, enter the following items:
 - Name of organizational unit
 - Name of organization
 - Name of City or Locality
 - Name of State or Province
 - Two-letter country code
- 6. Check the values that were entered.

To create the CSR using the values that were entered, enter yes. To change the values that were entered, enter no.

7. Send the CSR to the CA to request that a certificate be issued.

If the scsmakeenv command has terminated normally, the CSR will be output to the certificate output destination file name that was specified in the -f option of the scsmakeenv command. Send that file to the CA and request that a certificate be issued. Follow the request method used by the CA.

Execution example [Windows Manager]

The command execution examples shown below use the following values:

- Site certificate nickname: SERVERCERT
- Applicant output destination file name: C:\temp\ssocert.txt
- First and last name: rormanager.example.com
- Name of organizational unit: FUJITSU TOKYO
- Name of organization: FUJITSU
- Name of City or Locality: Shinjuku
- Name of State or Province: Tokyo
- Two-letter country code for this unit:jp

```
C:\>scsmakeenv -n SERVERCERT -f C:\temp\ssocert.txt

Password:

Input X.500 distinguished names.

What is your first and last name?

[Unknown]: rormanager.example.com

What is the name of your organizational unit?

[Unknown]: FUJITSU TOKYO

What is the name of your organization?
```

```
[Unknown]: FUJITSU
What is the name of your City or Locality?
[Unknown]: Shinjuku
What is the name of your State or Province?
[Unknown]: Tokyo
What is the two-letter country code for this unit?
[Un]: jp

Is <CN=rormanager.example.com, OU=FUJITSU TOKYO, O=FUJITSU, L=Shinjuku, ST=Tokyo,C=jp> correct?
[no]: yes
C:\>
```

Execution example [Linux Manager]

The command execution examples shown below use the following values:

```
- Site certificate nickname: SERVERCERT
- Applicant output destination file name: /tmp/ssocert.txt
- Group that has permissions to access the Interstage certificate environmentiscertg
- First and last name: rormanager.example.com
- Name of organizational unit: FUJITSU TOKYO
- Name of organization: FUJITSU
- Name of City or Locality: Shinjuku
- Name of State or Province: Tokyo
- Two-letter country code for this unit:jp
```

In the execution example, a new Interstage certificate environment is created for which "iscertg" access permissions are set, and the CSR is also created. Then set access permissions to it if necessary.

The Bourne shell has been used in the execution example.

```
# JAVA_HOME=/opt/FJSVawjbk/jdk5;export JAVA_HOME
# scsmakeenv -n SERVERCERT -f /tmp/ssocert.txt -g iscertg
Password:
Input X.500 distinguished names.
What is your first and last name?
 [Unknown]: rormanager.example.com
What is the name of your organizational unit?
 [Unknown]: FUJITSU TOKYO
What is the name of your organization?
 [Unknown]: FUJITSU
What is the name of your City or Locality?
 [Unknown]: Shinjuku
What is the name of your State or Province?
 [Unknown]: Tokyo
What is the two-letter country code for this unit?
Is <CN=rormanager.example.com, OU=FUJITSU TOKYO, O=FUJITSU, L=Shinjuku, ST=Tokyo,C=jp> correct?
UX:SCS: INFO: scs0180: The owners group of Interstage certificate environment was set.
```



You will be asked for the password for the Interstage certificate environment. Enter the password for the Interstage certificate environment.

The default password is "changeit".

3.1.2 Registering Certificates used in SSL Communication

Obtain the site certificate that was issued by the CA, and the CA certificate of the issuer of that certificate, and register them using the certificate/CRL registration command (from now on, this is referred to as the "scsenter command").



Depending on the CA, it might be necessary to register an intermediate CA certificate. Refer to "Registering Certificates and CRL" in "Setting and Use of the Interstage Certificate Environment" in the "Interstage Application Server Security System Guide" for details. This work is unnecessary if you created a test site certificate.

.....

Creation procedure

- 1. Set the JDK or JRE installation path in the JAVA_HOME environment variable.
- 2. Register the CA certificate using the scsenter command.

```
scsenter -n <CA certificate nickname> -f <CA certificate>
```



Refer to "SSL Environment Setting Commands" in the "Interstage Application Server Reference Manual (Command Edition)" for information on the scsenter command.

3. Enter a password to access the Interstage certificate environment.

Enter the password that was specified in the scsmakeenv command to access the Interstage certificate environment.

4. Register the site certificate using the scsenter command.

```
scsenter -n <Site certificate nickname> -f <Site certificate> -o
```

To register the site certificate that was obtained from the CA, specify the nickname that was specified in the private key in the scsmakeenv command. Note that the -o option must be specified to register the site certificate.

5. Enter a password to access the Interstage certificate environment.

Enter the password that was specified in the scsmakeenv command to access the Interstage certificate environment.

Execution example [Windows Manager]

The command execution examples shown below use the following values:

```
- CA certificate: C:\temp\ca-cert.cer
- CA certificate nickname: CACERT
- Site certificate: C:\temp\server-cert.cer
- Site certificate nickname: SERVERCERT
```

Change the file names of the CA and site certificates that were obtained if necessary.

```
C:\>scsenter -n CACERT -f C:\temp\ca-cert.cer

Password:

SCS: INFO: scs0104: Certificate was imported.

C:\>scsenter -n SERVERCERT -f C:\temp\server-cert.cer -o

Password:

SCS: INFO: scs0104: Certificate was imported.

C:\>
```

Execution example [Linux Manager]

The command execution examples shown below use the following values:

```
- CA certificate: /tmp/ca-cert.cer
- CA certificate nickname: CACERT
- Site certificate: /tmp/server-cert.cer
- Site certificate nickname: SERVERCERT
```

Change the file names of the CA and site certificates that were obtained if necessary.

The Bourne shell has been used in the execution example.

```
# JAVA_HOME=/opt/FJSVawjbk/jdk5;export JAVA_HOME
# scsenter -n CACERT -f /tmp/ca-cert.cer
Password:
UX:SCS: INFO: scs0104: Certificate was imported.
# scsenter -n SERVERCERT -f /tmp/server-cert.cer -o
Password:
UX:SCS: INFO: scs0104: Certificate was imported.
#
```

3.2 Changing SSL Definitions

Change the SSL definition according to the registered certificate.

- 1. Start the Interstage Management Console.
 - a. Start the Web browser.
 - b. Specify the URL of the Interstage Management Console.

The URL format is as follows:

(If SSL encrypted communication is not used)

```
http://[<host name>]:[<port number>]/IsAdmin/
```

(If SSL encrypted communication is used)

```
https://[<host name>]:[<port number>]/IsAdmin/
```

- c. Log in to the Interstage Management Console.
- 2. Change the SSL definition.

 $Select \ System >> Security >> SSL >> RCX-SSL.$

Set the following items, and then click the **Update** button:

Setting item	Setting value
Site Certificate Nickname	Select the nickname that was specified when the site certificate was registered in the Interstage certificate environment as described in "3.1 Obtaining Certificates and Registering them with Certificate Authorities". Registered site certificates can be viewed at the Interstage Management Console at System >> Security >> Certificates >> Site Certificates window.

3. Restart the Web server.

Select Interstage Management Console >> Interstage Application Server >> System >> Services >> Web Server >> List. Stop the following Web server before starting it.

- RCXCT-acnt
- RCXCF-API
- RCXCT-ext
- RCXCT-ext2

3.3 Importing a Certificate to ServerView SSO Authentication Server

This section explains how to import a certificate to the ServerView SSO authentication server.

1. Export the registered certificate information.

Use the following command to export the registered certificate information:

scsexppfx -n <certificate nickname> -f <export file name>

The parameters to specify in the command are shown below.

Setting item	Setting value
Certificate nickname	Select the nickname that was specified when the site certificate was registered in the Interstage certificate environment as described in "3.1 Obtaining Certificates and Registering them with Certificate Authorities". Registered site certificates can be viewed at the Interstage Management Console at System >> Security >> Certificates >> Site Certificates window.
Export file name	Specify the temporary file name used for import in Step 2.

2. Import the certificate information to the authentication server.

Use the commands shown below to import the certificate information to the authentication server.

[Windows Manager]

- ServerView Operations Manager V6.1 or later

 $\label{local_stable_stable} $$ \scalebox{$\confder} \end{\confder} $$ \confder \scalebox{$\confder} \sc$

- Earlier than ServerView Operations Manager V6.1

 $<JDK6\ Installation_folder> \verb|\bin|| keytool.exe -importkeystore -srckeystore <|export file name> -destkeystore ||<|ServerView Suite installation folder> \\| boss|| serverview|| conf|| pki || cacerts|| -srcstoretype || pkcs12 ||$

[Linux Manager]

- ServerView Operations Manager V6.1 or later

<JDK6 Installation_folder>/bin/keytool -importkeystore -srckeystore <export file name> destkeystore /opt/fujitsu/ServerViewSuite/jboss/Standalone/svconf/pki/cacerts -srcstoretype
PKCS12

- Earlier than ServerView Operations Manager V6.1

<JDK6 Installation_folder>/bin/keytool -importkeystore -srckeystore <export file name> destkeystore /opt/fujitsu/ServerViewSuite/jboss/server/serverview/conf/pki/cacerts srcstoretype PKCS12

3. Delete the export file.

Delete the export file specified in Step 2.



[Windows Manager]

Use screen input for the following commands:

```
- Certificate nickname: testCert
- Export file name: c:\work\isas.p12
```

```
C:\>scsexppfx -n testCert -f c:\work\isas.p12
```

Password:</nrestage certificate environment password>

PKCS#12 Password: < Password of the certificate being exported> <- Used by the command parameters shown below.

Retype:<Password of the certificate being exported>

C:\>cd C:\Program Files (x86)\Java\jre6\bin

C:\Program Files (x86)\Java\jre6\bin>keytool.exe -importkeystore -srckeystore c:\work\isas.p12 - destkeystore "C:\Program Files (x86)\Fujitsu\ServerView Suite\jboss\server\serverview\conf\pki \cacerts" -srcstoretype PKCS12

Enter destination keystore password: < j boss certificate creation environment password: The default is change it. >

Enter source keystore password: < Password at time of export> < - Specify the password that was specified for the above command.

del c:\work\isas.p12

[Linux Manager]

Use screen input for the following commands:

```
- Certificate nickname:testCert
- Export file name: /tmp/isas.p12
```

```
# scsexppfx -n testCert -f /tmp/isas.p12
```

Password:</nrestage certificate environment password>

PKCS#12 Password: < Password of the certificate being exported><- Used by the command parameters shown below.

Retype: < Password of the certificate being exported>

cd /usr/java/jre1.6.0_02/bin

Enter destination keystore password: < j boss certificate creation environment password: The default is change t.>

Enter source keystore password: < Password at time of export> < - Specify the password that was specified for the above command.

rm /tmp/isas.p12
#

Chapter 4 Login to the ROR Console

This chapter describes how to open and close the ROR console.

Preparations

Preparations are necessary for log in to the ROR console.

Refer to "Chapter 2 Login and Logout" in the "User's Guide for Infrastructure Administrators CE".

Opening the ROR Console

This section explains how to access the ROR console.

Start a Web browser from an admin client and specify the URL of the ROR console for connection.

If the port number was changed, specify the new port number.

When the ROR console is connected, the login window is displayed.

When Single Sign-On authentication has already been performed, the ROR console can be started without displaying the login window.

For details on Single Sign-On, refer to "Chapter 12 Installing and Defining Single Sign-On" in the "Design Guide CE".

URL: https://Admin_server_FQDN:23461/

On a Windows admin server, the ROR console can also be opened by selecting [start]-[All Programs]-[Resource Orchestrator]-[ROR console].



For details, refer to "Chapter 2 Login and Logout" in the "User's Guide for Infrastructure Administrators CE".

Login

In the login screen, enter the following items, and click <Login>.

The ROR console is displayed after a successful login.

- User ID
- Password

When login to the ROR console fails, configuration of the environment may have failed.

Stop the manager, and reconfigure Single Sign-On.

For details on how to reconfigure Single Sign-On, refer to "8.10 Reconfiguring Single Sign-On" in the "Operation Guide CE".

Logout

To log out, select "Logout" in the global header, and click <OK> in the confirmation dialog.



- If the Web browser is closed without logging out, the user may stay logged in, making it possible to access the ROR console without authentication.

It is advised that the users log out properly after using the ROR console or BladeViewer.

- If the ROR console has been opened simultaneously in several Web browser windows, those login sessions may also be terminated.

Exit

To exit the ROR console, simply close the Web browser window.

Chapter 5 License Setup and Confirmation

License Setup

When using Resource Orchestrator, it is necessary to configure the license first.

Use the following procedure to configure the license:

1. After logging into Resource Orchestrator, select the [Resource] tab, then select [Tools]-[Licenses] from the menu, and click <Add> in the displayed dialog.

The [Register License] dialog is displayed.

- 2. In the [Register License] dialog, enter the license key to register.
- 3. Click <OK>.

The license will be registered.

4. After applying the Cloud Edition license, restart the manager.

When using a command, execute the rexadm license command.

For details on the rexadm license command, refer to "5.12 rexadm license" in the "Reference Guide (Command/XML) CE".



If a Cloud Edition license has been already registered and activated, it is not necessary to restart the manager.

Confirming the License

Use the following procedure to confirm the registered license:

1. After logging into Resource Orchestrator, select the [Resource] tab, then select [Tools]-[Licenses] from the menu, and click the license name in the displayed dialog.

The [Licenses] dialog is displayed.



- When "-" is displayed for "Number of Licenses", the same number of agents as the number of purchased licenses can be used.

Chapter 6 Importing a Certificate to a Browser

In order to use a test site certificate, the certificate must be installed to the Web browser.

Log in to the ROR Console, and perform the operations below while the [Account] dialog is open.

If these operations are not performed, the [Forward screen] dialog used by the ROR Console L-Platform application process cannot be displayed.

"Certificates" stated in this section refer to "server certificates".



- The license settings must be completed, before starting operations in Resource Orchestrator. Refer to "License Setup" in "Chapter 5 License Setup and Confirmation" for information on how to configure licenses.

- If multiple admin clients are used, perform this operation on each admin client.

Internet Explorer

1. Open the [Certificate] dialog.

Open the "Certificate is invalid dialog" by clicking the "Certificate Error" displayed in the address bar. This will open an "Untrusted Certificate" or "Certificate Expired" message.

Click the "View certificates" link displayed at the bottom of this dialog.

- 2. Confirm that the "Issued to" and "Issued by" displayed in the [Certificate] dialog are both set to the IP address or host name (FQDN) used to generate the certificate.
- 3. In the [Certificate] dialog, click < Install Certificate>.
- 4. The [Certificate Import Wizard] dialog is displayed.

Click <Next>>.

- 5. Select "Place all certificates in the following store" and click <Browse>.
- 6. The [Select Certificate Store] dialog is displayed.

Select the "Trusted Root Certification Authorities" and click <OK>.

- 7. Click <Next>>.
- 8. Check that "Trusted Root Certification Authorities" is selected and click <Finish>.
- 9. Restart the Web browser.

Firefox

1. Select I [Understand the Risks] while the [This Connection is Untrusted] window is displayed and click the <Add Exception...> button.

The [Add Security Exception] window is displayed.

- 2. In the [Add Security Exception] window, click the <View> button to display the Certificate Viewer.
- 3. In the [Certificate Viewer], ensure that the certificate and the issuer have the IP address or hostname (FQDN) specified when the certificate was created.
- 4. In the [Add Security Exception] window, click the <Confirm Security Exception> button.



- Enter the IP address or host name (FQDN) used to generate the certificate in the Web browser's URL bar. If the entered URL differs from that of the certificate, a certificate warning is displayed.

 An example of how to display a warning is given below.
 - The entered URL uses an IP address while the certificate was created using a host name (FQDN)
 - The admin server is set with multiple IP addresses, and the entered URL uses an IP address different from that used to generate the certificate
- When using Firefox in a Windows environment, the certificate needs to be registered with the OS, so also register the certificate in Internet Explorer.

Chapter 7 Registering Infrastructure Administrators

The administrator role, which is the role that combines infrastructure administrator and tenant administrator roles, is assigned to the user created when installing Resource Orchestrator.

Resource Orchestrator can be configured and operated by this user or another user registered with the infrastructure administrator role, in order to prevent the operation of an L-Platform from being stopped by erroneous operations.

For details on how to register network resources, refer to "3.1 Registering User Accounts" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Chapter 8 Creating Definition Files

This chapter explains how to create the definition files necessary to use Resource Orchestrator.

Configuration of Definition Files

To use the functions of Resource Orchestrator, it is necessary to create definition files in advance.



If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.

When the user group name is included in the name of the definition file, delete the definition file after deleting the tenant.

If the definition file is not deleted, the remaining definition file is used, when a tenant with the same name as that of the deleted tenant is created.

Location of the Definition File

Definition files are created in the following location.

[Windows Manager]
Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data

Definition File Required for Creating a Physical L-Server

When creating a physical L-Server, it is necessary to create a definition file combining ports of SAN storage first.

For details, refer to "B.1.1 Creating Definition Files Combining Ports of SAN Storage".

For a list of the other definition files that are necessary when creating a physical L-Server, refer to "Table 8.1 List of Functions Requiring a Definition File (For Both Physical L-Servers and Virtual L-Servers)" and "Table 8.2 List of Functions Requiring a Definition File (For Physical L-Servers)".

Definition File Required for Creating a Virtual L-Server

For the definition files necessary when creating a virtual L-Server, refer to "Table 8.1 List of Functions Requiring a Definition File (For Both Physical L-Servers and Virtual L-Servers)" and "Table 8.3 List of Functions Requiring a Definition File (For Virtual L-Servers)".

Definition File Required for Network Auto-Configuration

For a list of the definition files necessary for network auto-configuration, refer to "Table 8.13 List of Functions Requiring a Definition File (Network)".

The network devices that are the target of auto-configuration are the network devices registered in Resource Orchestrator.

For details on how to register resources for network devices, refer to "5.7 Registering Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

8.1 Definition Files (For Both Physical L-Servers and Virtual L-Servers)

The definition file for physical L-Servers and virtual L-Servers is as follows:

Table 8.1 List of Functions Requiring a Definition File (For Both Physical L-Servers and Virtual L-Servers)

Function	Definition File Name	Reference
When changing the location to back up configuration definition information	manager_backup.rcxprop	Refer to "9.2 Backup" in the "Operation Guide VE".
		Refer to "B.1 Creating Definition Files" and "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".
When configuring priority for resource selection on Thin Provisioning (*)	storage.rcxprop	Refer to "B.1.3 Configuration of Priority for Resource Selection on Thin Provisioning and Automatic Storage Layering" and "C.1.3 Configuration of Priority for Resource Selection on Thin Provisioning".
When changing the default values in the [General] tab and the [Server] tab during L-Server creation, and the operations related to L-Servers.	l_server.rcxprop	Refer to "17.8.1 Installation" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
When not executing reconfiguration of hardware properties automatically	auto_replace.rcxprop	Refer to "9.2.2 Reconfiguration of Hardware Properties" in the "Operation Guide CE".
When performing Disaster Recovery	fa_dr.rexprop	Refer to "3.3 Manager Installation and Configuration" in the "DR Option Instruction".
Folder operation definition file	folder.rcxprop	Refer to "3.5 rcxadm folder" in the "Reference Guide (Command/XML) CE".
Directory service operation definition file	ldap_attr.rexprop	Refer to "8.6.1 Settings for Tenant Management and Account Management" in the "Operation Guide CE".
Changing the multiplicity of manager operations	rcx_base.rcxprop	Refer to "Appendix A Notes on Operating ServerView Resource Orchestrator" in the "Operation Guide CE".
Tenant creation default definition file	tenant_config.xml	Refer to "15.11 Tenants" in the "Reference Guide (Command/XML) CE".
When sorting the resource list in the tree on the [Resource] tab (compatible with V3.0.0)	gui_config.rcxprop	Refer to "2.3.1.3 Sorting the Resource List in the Tree" in the "Release Notes".

^{*} Note: When there is both a storage pool with thin provisioning attributes set and a storage pool without thin provisioning attributes set.

8.2 Definition Files (For Physical L-Servers)

The definition file for physical L-Servers is as follows:

Table 8.2 List of Functions Requiring a Definition File (For Physical L-Servers)

Function		Definition File Name	Reference
	Settings required for all storage units	storage_portset.rcxprop	Refer to "B.1.1 Creating Definition Files Combining Ports of SAN Storage".
When using SAN	Settings when using ETERNUS storage	storage.rcxprop	Refer to "B.1.2 Format Selection for the Names of Virtual Storage Resources and Disk Resources Managed by ESC".
storage	Settings when using dynamic LUN mirroring	storage_mirroring.rcxprop	Refer to "B.1.4 Creating Mirroring Definition Files for Dynamic LUN Mirroring".

Function		Definition File Name	Reference
	When using configuration of priority for resource selection on Automatic Storage Layering	storage.rcxprop	Refer to "B.1.3 Configuration of Priority for Resource Selection on Thin Provisioning and Automatic Storage Layering".
			For details, refer to "B.1.5 Definition File for EMC Storage".
			Store the file in the following location:
	Settings when using EMC storage	emcpath.conf	[Windows Manager] Installation_folder\SVROR\Manager\sys\usm \etc
			[Linux Manager] /opt/FJSVrcvmr/sys/usm/etc
			Refer to "B.1.11 Definition File for FalconStor NSS".
	Settings when using Storage		Store the file in the following location:
	Server that operates FalconStor NSS	fspath.conf	[Windows Manager] Installation_folder\SVROR\Manager\sys\usm \etc
			[Linux Manager] /opt/FJSVrcvmr/sys/usm/etc
1	anging the spare server switching d server model compatibility	spare_server_config.rcxprop	Refer to "18.1.1 High Availability of L-Servers" in the "Operation Guide CE".
When usi blades	ng IBP mode with LAN switch	vnetwork_ibp.rcxprop	Refer to "D.4 Network Preparations" in the "Design Guide CE".
	comatically specifying settings		The file is automatically generated.
	IC redundancy and tagged VLAN bloying OS images	net_info.conf	For details, refer to "B.8 Network Redundancy and VLAN Settings of L-Servers".
When creating a physical L-Server without specifying a model name in the L-Server template, or when creating a physical L-Server with a rack mount or tower server managed by VIOM		server_spec.rcxprop	Refer to "B.1.6 Configuration when Creating a Physical L-Server without Specifying a Model Name in the L-Server Template".
When the number of FCs fitted and their position differ depending on the physical server		fc_connection_pattern	Refer to "B.1.7 Setting the Number of FCs Fitted and their Position for Each Physical Server".
		Physical.rexprop	Refer to "B.1.8 Definition File for Alive
When using L-Server alive monitoring		Place the file directly under the alive_monitoring directory.	Monitoring".
When using IBP		vnetwork_ibp.rcxprop	Refer to "B.1.9 Definition File for Admin LAN Uplink Set".
When using iSCSI		 User Groups iscsi_user_group_name.rcxprop Common on System iscsi.rcxprop 	Refer to "B.1.10 Definition File for iSCSI Network".

8.3 Definition Files (For Virtual L-Servers)

The definition file for virtual L-Servers is as follows:

Table 8.3 List of Functions Requiring a Definition File (For Virtual L-Servers)

Function	Definition File Name	Reference
When simplifying the parameter settings for an OS	 For User Groups os_setting_user_group_name.rcxprop Common on System os_setting.rcxprop 	Refer to "C.1.7 OS Property Definition File". [VMware] Refer to "C.2 VMware". [Hyper-V] Refer to "C.3 Hyper-V". [OVM for x86 2.2] Refer to "C.5 OVM for x86 2.2". [KVM] Refer to "C.6.8 [OS] Tab Configuration". [Solaris Zones] Refer to "C.7 Solaris Zones". [OVM for SPARC] Refer to "C.8.7 [OS] Tab Configuration". [Citrix Xen] Refer to "C.9.8 [OS] Tab Configuration".
When the VM host IP addresses in Resource Orchestrator do not match those in the VM management software	vmhost_ip_addresses.rcxprop	Refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
VM Specific Information Definition File	 For User Groups vm_user_group_name_VM_type.rcxprop Common on System vm_VM_type.rcxprop Place the file directly under the vm_prop directory. 	Refer to "C.1.2 VM Specific Information Definition File".
When creating a virtual L-Server using a server which cannot use ServerView Agents	server_spec.rcxprop	Refer to "C.1.4 Configuration when Creating a Virtual L-Server Using a Server which cannot Use ServerView Agents".
When using L-Server alive monitoring	[Windows Manager] \alive_monitoring\vm_VM_type.rcxprop [Linux Manager] \alive_monitoring\vm_VM_type.rcxprop	Refer to "C.1.6 Definition File for Alive Monitoring".
Overcommit Definition Files	pool.rcxprop	Refer to "C.1.1 Overcommit Definition Files".
Configuring display of errors that occur on related products	product_report.rcxprop	Refer to "2.1.1.1 Configuring Display of Errors that Occur on Related Products" in the "Release Notes".

Function	Definition File Name	Reference
(maintaining compatibility with earlier versions)		
Display of VM pool attributes (compatibility with V3.0.0)	cli_notlist_oc.rexprop	Refer to "2.3.1.2 Definition Files for Display Control of VM Pool Attribute Information" in the "Release Notes".



When deploying a Linux operating system virtual server on an L-Platform, it is necessary to set the virtual server's DNS search path in os_setting.rcxprop beforehand.

8.3.1 Definition Files (VMware)

The definition file for VMware is as follows:

Table 8.4 List of Functions Requiring a Definition File (VMware)

Function	Definition File Name	Reference
	vnetwork_vmware.rcxprop	Refer to "E.1 VMware" in the "Design Guide CE".
When using a distributed virtual network (vDS) (port group and VLAN ID associations)	vds_dc	Refer to "E.1 VMware" in the "Design Guide CE". Store the file in the following location: [Windows Manager] Installation_folder\SVROR\Manager\etc\vm
When the Messages Notified by VM Management Software are Output in English	vm.rcxprop	Refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".
When configuring power control for VMware DRS and DPM	vm.rcxprop	Refer to "C.2.1 Creating Definition Files".
When connecting to the virtual L- Server console from the admin client linking with the public LAN	vm_console.rcxprop	Refer to "C.2.1 Creating Definition Files".
When Creating a Virtual L-Server Using VMware ESXi on Other Vendor's Servers	server_control.rcxprop	Refer to "C.1.5 Configuration when Creating a Virtual L-Server Using VMware ESXi on Other Vendor's Servers".
When using the GUI Run Once command	Arbitrary file name.rexprop	Refer to "C.2.1 Creating Definition Files"
When using the domain group as a qualification of the VDI pool for VDI	vdipool_group_entitlement.rcxprop	Refer to "2. Creating Definition Files" of "M.1.1 Installation".
When changing the completion waiting time of guest OS customizing for VDI	vm.rcxprop	Refer to "2. Creating Definition Files" of "M.1.1 Installation".

8.3.2 Definition Files (Hyper-V)

The definition file for Hyper-V is as follows:

Table 8.5 List of Functions Requiring a Definition File (Hyper-V)

Function	Definition File Name	Reference
When limiting the location to store cloning images for each user group	 For User Groups library_share_user group name_deny.conf Common on System library_share_deny.conf 	Refer to "C.3.8 Collecting and Deleting Cloning Images".
When deleting cloning images and also deleting related files that have no dependencies with other templates	delete_image_all_files_scvmm	Refer to "C.3.8 Collecting and Deleting Cloning Images". Store the file in the following location: [Windows Manager] Installation_folder\SVROR\Manager\etc\vm [Linux Manager] /etc/opt/FJSVrcvmr/vm
When creating an L-Server specifying a cloning image collected from a client OS or localized version of Windows	 For User Groups image_admin_hyperv_user_group_name.rcxprop Common on System image_admin_hyperv.rcxprop 	Refer to "C.3.9 [OS] Tab Configuration".
Configuring Network Resources when Using a Physical Network Adapter Number that Differs from Configuration Patterns of VM Hosts which Support Automation of Network Configuration Configuration Configuration Configuration Metwork Configuration Configuring the network settings using VM Network	vnetwork_hyperv.rcxprop	Refer to "C.3.5 Manual Network Configuration".
When there are multiple MAC address pools in System Center 2012 Virtual Machine Manager or later.	 By Tenant scvmm_mac_pool_tenant_name.rcxprop Common on System scvmm_mac_pool.rcxprop 	Refer to "C.3.5 Manual Network Configuration".

8.3.3 Definition Files (RHEL5-Xen)

The definition file for RHEL5-Xen is as follows:

Table 8.6 List of Functions Requiring a Definition File (RHEL5-Xen)

Function	Definition File Name	Reference
When changing the shared class configuration of PRIMECLUSTER GDS	storage_vmhost.rcxprop	Refer to "C.4.1 Creating Definition Files".
Relating the virtual bridge and VLAN ID	vnetwork_rhelxen.rcxprop	Refer to "C.4.4 Manual Network Configuration".

8.3.4 Definition Files (OVM for x86 2.2)

The definition files for OVM for x86 2.2 are as follows:

Table 8.7 List of Functions Requiring a Definition File (For OVM for x86 2.2)

Function	Definition File Name	Reference
Relating the virtual bridge and VLAN ID	vnetwork_oraclevm.rcxprop	Refer to "C.5.4 Manual Network Configuration".
Specifying SSL access for VM management software	ovmm.rcxprop	Refer to "C.5.9 Advisory Notes for OVM for x86 2.2 Usage".

8.3.5 Definition Files (RHEL-KVM)

The definition file for RHEL-KVM is as follows:

Table 8.8 List of Functions Requiring a Definition File (RHEL-KVM)

Function	Definition File Name	Reference
Relating the virtual bridge and VLAN ID	vnetwork_rhelkvm.rcxprop	Refer to "C.6.4 Manual Network Configuration".
When performing the following operations for a virtual L-Server, the data type to be deleted can be selected - Deleting Virtual L-Servers - Detaching Virtual L-Server Disks - Deleting Cloning Images	storage.rcxprop	Refer to "C.6.1 Creating Definition Files".
When configuring the following resource sizes to secure for the VM hosts: - CPU Capacity - Memory Size	host_config_RHEL-KVM.rcxprop	Refer to "C.6.1 Creating Definition Files".

8.3.6 Definition Files (Solaris Zones)

The definition file for Solaris Zones is as follows:

Table 8.9 List of Functions Requiring a Definition File (Solaris Zones)

Function	Definition File Name	Reference
When managing a Solaris Zones resource pool other than "pool_resource"	container_resource.rcxprop	Refer to "C.7.1 Creating Definition Files".
When specifying memory size for vm host reserved	global_zone_reserved_memory.rcxprop	Refer to "C.7.1 Creating Definition Files".
Association of VLAN IDs and network interfaces	vnetwork_solariscontainer.rcxprop	Refer to "C.7.4 Manual Network Configuration".
When registering VM hosts of Solaris OS as Solaris Zones regardless of whether the OVM for SPARC is enabled	sparc_vm.rexprop	Refer to "C.7.1 Creating Definition Files".
Changing the zone status after server switchover, when zones have been created in a ZFS storage pool	zpool_and_zone_recovery.rcxprop	Refer to "18.2 Settings for Server Switchover" in the "User's Guide VE".

8.3.7 Definition Files (OVM for SPARC)

The definition files for OVM for SPARC are as follows:

Table 8.10 List of Functions Requiring a Definition File (For OVM for SPARC)

Function	Definition File Name	Reference
Definition of whether to save the configuration information	sparc_vm.rcxprop	Refer to "C.8.1 Creating Definition Files".
Relating the virtual switch and VLAN ID	vnetwork_ovmforsparc.rcxprop	Refer to "C.8.4 Manual Network Configuration".
Definition of connection information of the installation server	ovm_sparc_install_server.rcxprop	Refer to "C.8.1 Creating Definition Files".
Canceling automatic release of the resource when performing L-Server deletion	sparc_vm.rexprop	Refer to "C.8.1 Creating Definition Files".
Validation of the auto-boot? change function when performing migration	sparc_vm.rcxprop	Refer to "C.8.1 Creating Definition Files".
Selecting the operational mode when creating an L-Server with a Solaris 11 image specified	sparc_vm.rcxprop	Refer to "C.8.1 Creating Definition Files".

8.3.8 Definition Files (OVM for x86 3.2)

Table 8.11 List of Functions Requiring a Definition File (For OVM for x86 3.2)

Function	Definition File Name	Reference
SSL Port Specification for VM Management Software	ovmm.rexprop	Refer to "C.10.1 Creating Definition Files".

8.3.9 Definition Files (Citrix XenServer)

Table 8.12 List of Functions Requiring a Definition File (Citrix XenServer)

Table of the Lieu of the direction of the quiting		,
Function	Definition File Name	Reference
Guest OS customization definition file	os_customize_citrixxen.rcxprop	Refer to "C.9.1 Creating Definition Files".

8.4 Definition Files (Network)

The definition file for the network is as follows:

Table 8.13 List of Functions Requiring a Definition File (Network)

Function	Definition File Name	Reference
When using NICs with configurations other than the default configuration for network automatic settings when using blade servers	[Windows Manager] \nicdefctl\model\Chassis_model_name_product_name.xml \nicdefctl\host\VM_host_name.xml [Linux Manager] /nicdefctl/model/Chassis_model_name_product_name.xml /nicdefctl/host/VM_host_name.xml	Refer to "5.15 rcxadm nicdefctl" and "15.12 Server NIC Definition" in the "Reference Guide (Command/XML) CE".
When using VMware and deploying L-Servers, even if the service console and port group are the same	vnetwork_excluded_vmware.rcxprop	Refer to "15.13 VMware Exclusion Port Group Definition File" in the "Reference Guide (Command/XML) CE".
When configuring network devices automatically	unm_provisioning.rcxprop	Refer to "F.7 Network Device Automatic Configuration and Operation Definition Files" in the "Design Guide CE".
When using the network device file management function	unm_mon.rcxprop	Refer to "9.4.8.2 When Using the Network Device File Management Function" in the "Design Guide CE".
When using the port profile configuration function	cfabric_portprofile_networkresource.rcxprop	Refer to "9.4.8.4 When Using Port Profile Configuration Files" in the "Design Guide CE".

Chapter 9 Registering Resources with Resource Orchestrator

This chapter explains how to register, change, and delete resources used by Resource Orchestrator.

The Resource Orchestrator manager must be completely installed beforehand.

For details on the resources to manage with Resource Orchestrator, refer to "9.1 Necessity of Resource Registration".

The resources that must be registered differ depending on the type of L-Server and the type of servers to use.

For details on the required resources, refer to "9.1 Necessity of Resource Registration".

For details on the registration method and registration order for each type of L-Server, refer to "9.2 Registration Order and Registration Method for Resources".



- User Accounts

When creating new user accounts, changing passwords, or modifying permission levels during setup, refer to "Chapter 3 Managing User Accounts" in the "Operation Guide CE".

- Backing up the Admin Server

The admin server should be backed up after the entire system has been completely set up, or after registering, changing, or deleting resources.

For details on backup, refer to "10.1.2 Offline Backup of the Admin Server" and "10.1.3 Online Backup of the Admin Server" in the "Operation Guide CE".

9.1 Necessity of Resource Registration

This section explains the necessity of resource registration.

The resources that must be registered differ depending on the type of L-Server and the type of servers to use.

Table 9.1 List of Resources that Require Registration

Descurred that can be Desigtared	Necessity of Registration Based on Server Type	
Resources that can be Registered	Physical L-Server	Virtual L-Server
VIOM	Yes (*1, *2)	No
VM management software	No	Yes (*3)
Server management software	No	Yes (*4)
Storage management software	Yes	Yes (*5, *6)
Chassis	Yes (*1, *7)	Yes (*1, *7, *8)
Managed servers	Yes	
LAN switch blades	Yes (*1)	
Virtual storage resources	Yes (*9)	Yes (*10)
Disk resources	Yes (*11)	Yes (*4, *12)
Network device resources	Yes (*13)	
Network resources	Yes	
Address set resources	Yes	Yes (*5, *6, *12)
Physical image resources	Yes (*14)	No
Virtual image resources	No	Yes (*14)

Descurees that can be Designated	Necessity of Registration Based on Server Type		
Resources that can be Registered	Physical L-Server	Virtual L-Server	
Power monitoring devices	Yes (*15)		

Yes: Required

No: Not required

- *1: Register when using blade servers.
- *2: Register when using rack mount servers which are supported by VIOM.
- *3: Register when using VMware, Hyper-V, OVM for x86 2.2, or OVM for x86 3.2.
- *4: Necessary when using Solaris Zones or OVM for SPARC.
- *5: Register when using RHEL5-Xen servers.
- *6: Register when using Citrix XenServer.
- *7: Necessary when using SPARC Enterprise M4000/M5000/M8000/M9000 or FUJITSU M10-4S.
- *8: Necessary when using PRIMEQUEST servers.
- *9: Register when using virtual storage resources such as RAID groups and aggregates.
- *10: Register when using virtual storage resources such as datastores.
- *11: Register when using disk resources created in advance such as LUNs.
- *12: Register when using RHEL-KVM servers.
- *13: Register when using firewalls, server load balancers, and L2 switches.
- *14: Register when using images created in advance.
- *15: Register when monitoring power consumption.

9.2 Registration Order and Registration Method for Resources

This section explains the registration order and registration method for resources.

The resources that must be registered differ depending on the type of L-Server and the type of servers to use.

When Installing Physical L-Servers

- When Using Blade Servers

Refer to "B.2.1 When using Blade Servers".

- When Using Something other than a Blade Server

Refer to "B.2.2 When Registering Something other than a Blade Server".

When Using Virtual L-Servers

[VMware]

Refer to "C.2.2 Registering Resources with Resource Orchestrator".

[Hyper-V]

Refer to "C.3.2 Registering Resources with Resource Orchestrator".

[Xen]

Refer to "C.4.2 Registering Resources with Resource Orchestrator".

 $[OVM\ for\ x86\ 2.2]$

Refer to "C.5.2 Registering Resources with Resource Orchestrator".

IKVM

Refer to "C.6.2 Registering Resources with Resource Orchestrator".

[Solaris Zones]

Refer to "C.7.2 Registering Resources with Resource Orchestrator".

[OVM for SPARC]

Refer to "C.8.2 Registering Resources with Resource Orchestrator".

[Citrix Xen]

Refer to "C.9.2 Registering Resources with Resource Orchestrator".

[OVM for x86 3.2]

Refer to "C.10.2 Registering Resources with Resource Orchestrator".

Chapter 10 Settings for the HBA address rename Setup Service

This chapter explains settings for the HBA address rename setup service.



The following procedure is used only when creating a physical L-Server using a rack mount or tower server.

When using rack mount servers that are supported by VIOM, target servers can be managed using VIOM.

In Resource Orchestrator, configure the WWN on the servers according to the server operations, and adopt I/O virtualization (HBA address rename) that enables I/O control on the server side.

HBA address rename is enabled by setting the WWN of the managed server HBA from the admin server when a managed server is powered on. This WWN is kept by managed servers until powered off.

However, a managed server will not be able to receive its assigned WWN unless it can communicate with the admin server. If communication with the admin server fails, because of problems on the admin server or a failure of the managed server's NIC, the managed server will not start up properly as its HBA will not be set up with the correct WWN.

This can be avoided by using the HBA address rename setup service, which acts as a backup service in case of communication issues between the admin server and managed servers. This service, which must run on a server other than the admin server, can set up managed servers HBAs WWNs in the same way the admin server does.

For details on HBA address rename settings, refer to "5.5.2 HBA address rename Settings" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

This service must be running in order to use HBA address rename.

Use the following procedure to configure the HBA address rename setup service.

1. Open the [HBA address rename setup service] dialog.

[Windows]

Select [start]-[All Programs]-[Resource Orchestrator]-[HBA address rename setup service].

[Linux

Execute the following command while in a desktop environment.

nohup /opt/FJSVrcvhb/bin/rcxhbactl start& <RETURN>

The [HBA address rename setup service] dialog is displayed.

2. Define the following settings:

Status

The status of the service is displayed. [Stopping] is displayed if the service is not running, and [Running] is displayed if the service is running.

IP address of admin server

Enter the IP address of the admin server.

Port number

Enter the port number that is used to communicate with the admin server. The port number at installation is 23461.

If the "rcxweb" port number of the admin server is changed, specify the number that has been changed.

The latest synchronous time

Displays the latest synchronization time.

This is the last time this service synchronized its data (managed server settings) with that of the admin server.

- 3. Click one of the following buttons:
 - To Start This Service:

Click <Run>.

- To Stop This Service:

Click <Stop>.

- To Cancel the Operation:

Click < Cancel>.

To verify that this service is running properly, power off the admin server and confirm that managed servers can still start up normally.



When the graphical mode cannot be used in a Linux environment, use the service rcvhb {stop | start | status} command to stop, start, or check the status of services after starting the HBA address rename setup service once.

When operating correctly, the descriptions are displayed as below.

```
# service rcvhb status
rservice is running...
pxeservice is running...
SystemcastWizard TFTP service is running...
```

Mote

The following remarks apply to this service.

- Keep it [Running] at all times.
- Start it on only one server for each admin server.
- OS administrator privileges are required to start and stop this service.
- Do not operate it on the server where the manager is installed.
- The admin server and the servers configured with the HBA address rename setup service must be placed in the same segment of an admin LAN.

Chapter 11 Installing Software and Registering Agents on VM Hosts

This chapter explains how to install software and register an agent on VM host.



As OSs, required software, and agents are installed on physical L-Servers after their creation, the procedures in this chapter are not necessary for physical L-Servers. Simply skip the steps that were already performed.

Use the following procedure to install required software and register an agent on a VM host.

After agent registration, the VM host on which the agent was installed will be displayed in the server resource tree. Usually, a server agent is automatically registered during server registration. In that case, this procedure can be skipped.

It is not necessary to re-install an already-setup operating system, required software, or agent. Simply skip the steps that were already performed.

1. Install an OS

- a. Install the operating system on the managed server.
- b. Set up the admin LAN.

Set up the admin IP address, the related network mask, and the default gateway for the managed servers defined in "9.2.5 Settings for Managed Servers" in the "Design Guide CE".

Using storage devices in multi-path configurations

- Install a multi-path driver on a and VM hosts. For VM hosts, use the one provided by default by either the operating system or virtualization software, when one is available.
- When using SAN boot and HBA address rename, refer to "2. Settings for the HBA address rename Function" in "5.5.2 HBA address rename Settings" in the "User's Guide for Infrastructure Administrators (Resource Management) CE" to set the number of HBA paths used with HBA address rename for the number of HBA ports.

The server is automatically restarted using a multi-path configuration.

- When using SAN boot together with VIOM, follow the procedure described in "5.1.1 Registering VIOM Server Profiles" in the "User's Guide for Infrastructure Administrators (Resource Management) CE" to configure server profiles on the Web interface of ServerView Virtual-IO Manager.
 - After configuration, the server will be started using a multi-path configuration.
- When using SAN boot together with ESC, follow the procedure described in "8.1 Configuring WWN Settings for ETERNUS SF Storage Cruiser Integration" in the "User's Guide for Infrastructure Administrators (Resource Management) CE", and set the path name for HBA, WWNs of each HBA and the target CA, and Affinity Group. Also, correct the settings of the OS and OBP for multi-path use.
 - After configuration, the server will be started using a multi-path configuration.



After configuration of agents, the server name (computer name for [Hyper-V] or a system node name for [Solaris Zones] [VMware] [Xen] [KVM] [Citrix Xen] [OVM for x86 2.2] [OVM for x86 3.2] [OVM for SPARC]) defined during OS installation should be set according to the following guidelines.

[Hyper-V]

Specify up to 63 characters, including alphanumeric characters, underscores ("_"), and hyphens ("-"). The string cannot be composed solely of numbers.

[VMware] [Xen] [KVM] [Citrix Xen]

Specify up to 64 characters, including alphanumeric characters as well as the following symbols.

$$"\%","+",",","-",".","/",":","=","@","_","\sim"$$

[Solaris] [Solaris Zones] [OVM for SPARC]

Specify up to 24 characters, including alphanumeric characters, underscores ("_"), and hyphens ("-"). This name should start with an alphabetical character.

However, it is recommended that the name is comprised of the following characters defined in RFC (Request For Comment) 952, to take into consideration communication with other servers.

- Alphanumeric Characters
- Hyphens, ("-")

It is recommended not to use duplicate names for , VM hosts, and VM guests. If duplicated names are used, those resources cannot be managed from the command-line.

[Solaris] [Solaris Zones] [OVM for SPARC]

When using Solaris 11, if creating user accounts during installation, roots are registered as roles. Therefore, the root account cannot be used for login. Log in using the user account, and use the su command to become a root user.

When using Solaris 10 or earlier versions, execute the following as root in order to change to enable direct login using the root account. In this case, the root role is recognized as a root user.

rolemod -K type=normal root <RETURN>

Use SSH connection with the root account, and check if communication with the VM host is possible.

If communication fails, modify the configuration. For details, refer to the manual of the basic software.

2. Install Required Software

Install the software packages that are required for a managed server.

For details of the required software, refer to "2.4.2.4 Required Software" in the "Design Guide CE".



When installing BMC BladeLogic RSCD Agent, add managed servers to BladeLogic.

Specify the admin IP addresses of managed servers to add.

3. Install the Agent

Refer to "2.2 Agent Installation".

4. Register the Agent

Register the agent from the ROR console while the target server is running.

[Solaris Zones] [OVM for SPARC]

When the Logical Domains Manager daemon is enabled, VM hosts can be registered as Solaris Zones by configuring the definition

For details, refer to "Chapter 8 Creating Definition Files".

a. In the ROR console server resource tree, right-click the target server, and select [Register]-[Agent] from the popup menu.

The [Register Agent] dialog is displayed.

- b. Select the Server OS category (physical OS or VM host).
 - For Servers than Fujitsu M10/SPARC Enterprise

For a Physical OS

Select [Windows/Linux].

For a VM Host

Select [VM Host], and enter the VM host login account information.

This login account information will be used by Resource Orchestrator to control and communicate with the registered VM host.

- For Fujitsu M10/SPARC Enterprise

For a Physical OS

Select "Solaris".

For a VM Host

Select "VM Host", and enter the VM host login account information.

This login account information will be used by Resource Orchestrator to control and communicate with the registered VM host.

User ID

Enter the user ID to log in to the VM host.

Specify the user name "root" which has VM host administrator authority.



[Solaris] [Solaris Zones] [OVM for SPARC]

When using Solaris 11, if creating user accounts during installation, roots are registered as roles. Therefore, the root account cannot be used for login. Log in using the user account, and use the su command to become a root user.

When using Solaris 10 or earlier versions, execute the following as root in order to change to enable direct login using the root account. In this case, the root role is recognized as a root user.

rolemod -K type=normal root <RETURN>

Use SSH connection with the root account, and check if communication with the VM host is possible. If communication fails, modify the configuration. For details, refer to the manual of the basic software.

Password

Enter the password of the user to log in to the VM host.

c. Click <OK>.

The admin server starts to monitor and display server information obtained from the agent.



- If "unknown" is displayed in the server resource tree for the status of a server in which the agent is installed, refer to "2.2 "unknown" Server Status" in "Troubleshooting" to solve the problem.
- When an agent is registered on a VM host, all VM guests running on that VM host are also registered automatically. Whenever a VM guest is created, modified, deleted, or moved on a registered VM host, the changes are automatically updated in the server resource tree.

The VM guest name displayed in the ROR console is either the VM name defined in its server virtualization software or the hostname defined in the guest OS.

The timing at which the hostname of a guest OS is detected and displayed varies according its server virtualization software. For details, refer to "D.3 Functional Differences between Products" in the "Design Guide VE".

- When performing system image backup or cloning image collection, it is necessary to either reboot the managed server or restart its "Related services" (explained in "2.2 Starting and Stopping Agents" in the "Operation Guide CE") after server registration. For details on how to restart the agent, refer to "2.2 Starting and Stopping Agents" in the "Operation Guide CE".
- A server running a VM host can still be registered as a physical OS if "Windows/Linux" is selected in the [Server OS category] selection list. (Windows Server 2008 etc.)
 - A VM host server that was mistakenly registered as a physical OS should be deleted and re-registered as a VM host.

Chapter 12 Registering Resources to the Global Pool

This chapter explains the registration of resources to resource pools.

When creating a cloning image common to tenants, an L-Server for the infrastructure administrator must be created.

To create an L-Server for the infrastructure administrator, resources must be registered to the global pool.

The resources that are required to be registered to the resource pool differ depending on the type of L-Server.

Table 12.1 Registering Resources to Resource Pools Based on Resource Type

Resource Pool	Type of Resources Stored in the Resource Pool	Method of Registration to the Resource Pool	Necessity of Registration Based on Server Type	
Types in the Resource Pool		Resource Foor	Physical L-Server	Virtual L-Server
VM pool	VM host resources	Refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".	No	Yes
Server pool	Physical server resources	Refer to "14.2 Physical Server Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".	Yes	No
Storage pool	Virtual storage resources or disk resources	Refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".	Yes	Yes
Network pool	Network resources or network devices (firewalls or server load balancers)	For details on how to register network device resources, refer to "14.3 Network Resources" or "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".	Yes	Yes
Address pool	Address set resources	Refer to "14.6 Address Set Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".	Yes	Yes (*1)

Yes: Required No: Not required

^{*1:} When using RHEL5-Xen, RHEL-KVM, or Citrix XenServer, it is necessary to register MAC addresses. It is necessary to manage MAC addresses in Resource Orchestrator, since the MAC addresses used for VM guests are not managed by the server virtualization software.



For details on changing the settings for, canceling registration, and deleting resources registered in a resource pool, refer to "Chapter 19 Resource Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

12.1 Physical L-Servers

Refer to "B.3 Registering Resources in Resource Pools".

12.2 Virtual L-Servers

[VMware]
Refer to "C.2.3 Registering Resources in Resource Pools".

[Hyper-V]
Refer to "C.3.3 Registering Resources in Resource Pools".

[Xen]
Refer to "C.4.3 Registering Resources in Resource Pools".

[OVM for x86 2.2]
Refer to "C.5.3 Registering Resources in Resource Pools".

[KVM]
Refer to "C.6.3 Registering Resources in Resource Pools".

[Solaris Zones]
Refer to "C.7.3 Registering Resources in Resource Pools".

[OVM for SPARC]
Refer to "C.8.3 Registering Resources in Resource Pools".

[Citrix Xen]
Refer to "C.9.3 Registering Resources in Resource Pools".

[OVM for x86 3.2]

Refer to "C.10.3 Registering Resources in Resource Pools".

Chapter 13 Creating L-Server Templates

This chapter explains how to create an L-Server template.

An L-Server template comprises pre-defined specifications (number of CPUs, memory capacity, disk capacity, number of NICs, etc.) for an L-Server.

L-Server templates can be created using the following methods.

Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Manually

L-Server templates can be created using an editor.

For details on how to export L-Server templates, refer to "15.2 Editing a Template Using an Editor" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Chapter 14 Creating an L-Server for an Infrastructure Administrator

This chapter explains how to create L-Servers for Infrastructure Administrators.

L-Servers for Infrastructure Administrators can only be used only infrastructure administrators. Tenant administrators and tenant users are not able to use those L-Servers. Normally, L-Servers can only be used by tenant administrators and tenant users.

The purposes of creation are as follow:

- To collect cloning images (collection is performed by infrastructure administrators)

 Refer to "Chapter 15 Collecting and Registering Cloning Images".
- To install VM hosts on physical L-Servers
 Refer to "Appendix D Installing VM Hosts on Physical L-Servers".
- To install software used for infrastructure (such as VM management software and the like) administration on L-Servers

When Creating a Physical L-Server

Refer to "B.5 Creating an L-Server".

When Creating a Virtual L-Server

```
[VMware]
Refer to "C.2.7 Creating an L-Server".

[Hyper-V]
Refer to "C.3.7 L-Server Creation".

[Xen]
Refer to "C.4.6 L-Server Creation".

[OVM for x86 2.2]
Refer to "C.5.6 L-Server Creation".

[KVM]
Refer to "C.6.6 L-Server Creation".

[Solaris Zones]
Refer to "C.7.6 Creating an L-Server".

[OVM for SPARC]
Refer to "C.8.6 Creating an L-Server".

[Citrix Xen]
Refer to "C.9.6 Creating an L-Server".

[OVM for x86 3.2]
Refer to "C.10.6 Creating an L-Server".
```

Chapter 15 Collecting and Registering Cloning Images

This chapter explains how to collect and register L-Server cloning images.

When the OS is Linux

- Delete a line starting with "HWADDR=" for "/etc/sysconfig/network-scripts/ifcfg-ethX(the X represents a number)", before collecting images.
- On Redhat Enterprise Linux 6, the information for MAC address is also registered in /etc/udev/rules.d/70-persistent-net.rules.

 Delete the virtual network interface definition information for /etc/udev/rules.d/70-persistent-net.rules, before collecting images.

When the OS is Windows

Resource Orchestrator collects cloning images using Sysprep.

When using MAK license authentication for activation for the following OSs, Sysprep can be executed a maximum of three times.

- Windows Server 2008
- Windows Server 2008 R2
- Windows Vista
- Windows 7

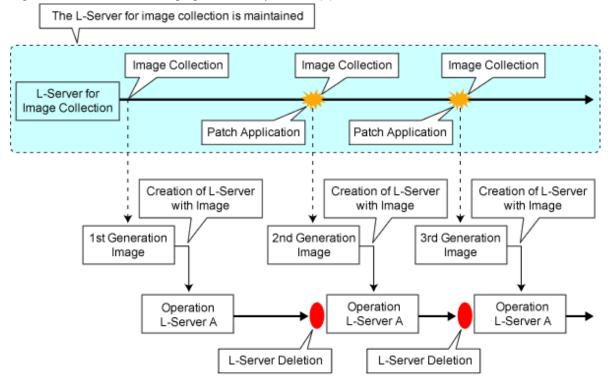
Cloning images cannot be collected four times or more from L-Servers to which cloning images have been deployed.

Collect cloning images by creating a dedicated L-Server for cloning image collection.

Operation Methods for Cloning Image Collection

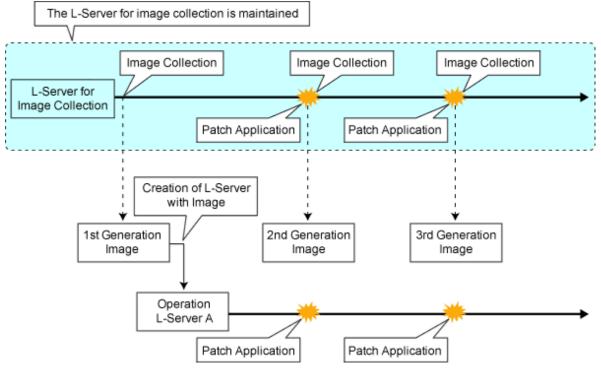
Use the following methods to collect cloning images.

Figure 15.1 When not Changing the Primary Server (1)



^{*}As there cannot be multiple L-Servers with the same name, the old L-Server must be deleted.

Figure 15.2 When not Changing the Primary Server (2)



15.1 Physical L-Servers

When Collecting from a Physical L-Server

Refer to "B.6 Collecting and Registering Cloning Images".

When Registering a Cloning Image Created from a Physical Server in Advance to the Image Pool

Refer to "14.7.2 Physical Image Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

15.2 Virtual L-Servers

When Collecting from a Virtual L-Server

[VMware]

Refer to "C.2.8 Collecting a Cloning Image".

[Hyper-V]

Refer to "C.3.8 Collecting and Deleting Cloning Images".

[OVM for x86 2.2]

Refer to "C.5.7 Collecting a Cloning Image".

[KVM]

Refer to "C.6.7 Collecting a Cloning Image".

[Citrix Xen]

Refer to "C.9.7 Collecting and Registering Cloning Images".

[OVM for x86 3.2]

Refer to "C.10.7 Collecting and Registering Cloning Images".

When Registering an Image (Template) Created with VM Management Software in Advance to the Image Pool

Refer to "14.7.1 Virtual Image Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



In the following cases, Sysprep is executed and included in the count:

- Customizing a guest OS using a template in VMware
- Template creation in SCVMM

Refer to "Operation Methods for Cloning Image Collection" in "Chapter 15 Collecting and Registering Cloning Images" for the operation.

Chapter 16 Creating L-Platform Templates

This chapter explains how to create an L-Platform template.

An L-Platform template defines systems of various levels and the logical OS structure in advance.

An L-Platform template can be specified to easily create L-Platforms.

Create L-Platform templates in the [Template] tab of the ROR console.

For details on the [Template] tab, refer to "Chapter 8 Template" in the "User's Guide for Infrastructure Administrators CE".

Chapter 17 Creating Tenants, Tenant Administrators, or Tenant Users

Create tenants, tenant administrators, and tenant users.

For details, refer to "1.2.5 Configuring Tenants". Also refer to "Chapter 11 Tenant" in the "User's Guide for Infrastructure Administrators CE".

Chapter 18 Post-Installation Procedures

This section explains how to Post-Installation procedures.

18.1 Settings for Sending Email

This section explains how to change settings for sending email.

This product sends the following five types of email:



The setting of five kinds of mails can be set by "Setup wizard" on the ROR Console about a host name of the SMTP server, a port number, and a sender's email address. The Mail Sending function enables, and moreover, SMTP server authentication is none if defining it from "Setup wizard".

Refer to "3.1 Setup Wizard" in the "User's Guide for Infrastructure Administrators CE" for information on "Setup Wizard".

- Email sent from the tenant management

When the tenant administrator adds or changes a user, notification to that effect is sent to the tenant administrators, tenant users, and tenant email addresses within that same tenancy.

- Email sent from the L-Platform Management window

Email sent from the L-Platform management window notifies the end or failure of processing to the tenant administrators and the tenant users when the tenant users have used the ROR Console to perform an application to use L-Platform, an L-Platform modification, or an application to cancel L-Platform.

- Email sent from the usage charge calculator

Email will be enabled if the calculator for charges is used.

A usage charge file is sent to the set email address with the monthly usage charges for each tenant.

- Email sent via the application process

An email will be sent via the application process when changes or requests have been made.

The following notification will be sent for an application to use L-Platform, an L-Platform modification, or an application to cancel L-Platform from the L-Platform management window:

- Notification of acceptance of application, rejection of application, and dismissal of application to the tenant users
- Notification of request for approval and dismissal of application to the tenant administrators
- Notification of request for assessment to the infrastructure administrators
- Email sent from the dashboard

Email can be sent from the dashboard if the dashboard alert function is being used.

A notification is sent to the email address specified in the dashboard email send settings when the resource pool use rate threshold value is exceeded.

18.1.1 Stopping the Manager

Stop the manager before making settings for sending email.

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to stop the manager.

18.1.2 Settings for Email Sent from Tenant Management

Modify the operating environment file so that notification of the tenant administrator adding or changing users is sent to the email addresses of the tenant administrator, tenant users, and the tenants in the same tenancy.

portal.properties settings

Follow the steps below to modify the email settings:

1. Back up the following operating environment file to a work directory.

[Windows Manager]

```
<installation_folder>\RCXCTMG\SecurityManagement\conf\portal.properties
```

[Linux Manager]

```
/etc/opt/FJSVctsec/conf/portal.properties
```

2. Open the above operating environment file, and configure the following items:

Setting item	Description
sendmail.smtp	Host name or IP address of the SMTP server
sendmail.smtp.port	Port number of the SMTP server "25" is set during installation.
sendmail.fromAddress	Sender's email address

Do not change the setting items other than the ones listed above - if you have changed any of them, restore the file that was backed up.

An example is shown below.

```
# sendmail
sendmail.smtp = smtp.example.com
sendmail.smtp.port = 25
sendmail.fromAddress = cloud-master@example.com
...
```

18.1.3 Settings for Email Sent from the L-Platform Management Window

Modify the operating environment file so that users are notified of processes completion or failure by email when tenant administrators and tenant users have used the L-Platform Management window for L-Platform subscription, L-Platform modification, or L-Platform cancellation operations.

mail_config.xml settings

Follow the steps below to modify the email settings:

1. Back up the following operating environment file to a work directory.

[Windows Manager]

```
<installation_folder>\RCXCFMG\config\mail_config.xml
```

[Linux Manager]

```
/etc/opt/FJSVcfmg/config/mail_config.xml
```

2. Open the above operating environment file, and configure the following items:

Setting item	Description
enable-email	Set true. Set true in order to enable the email sending function.
smtp-host	Host name or IP address of the SMTP server

Setting item	Description	
smtp-port	Port number of the SMTP server "25" is set during installation.	
from-email	Sender's email address	
from-name	Set the sending source name. Set "System Administrator" to match the name of email sent from the tenant administrator.	
show-password	Configure the settings according to whether the default password for the deployed server will be displayed in the email. Set to "true" if the password will be displayed, or "false" if not. At the time of installation, this is set to "true". Add the item if it has not been.	

Do not change the setting items other than the ones listed above - if you have changed any of them, restore the file that was backed up.

An example is shown below.

18.1.4 Email Sent from the Usage Charge Calculator

Modify the operating environment file so that a usage charge file is sent to the set email address with the monthly usage charges for each tenant.

accounting.properties settings

Follow the steps below to modify the email settings:

1. Back up the following operating environment file to a work directory.

[Windows Manager]

```
<installation_folder>\RCXCTMG\Charging\conf\accounting.properties
```

[Linux Manager]

```
/etc/opt/FJSVctchg/conf/accounting.properties
```

2. Open the above operating environment file, and configure the following items:

Setting item	Description
sendmail.smtp	Host name or IP address of the SMTP server
sendmail.smtp.port	Port number of the SMTP server "25" is set during installation.
sendmail.fromAddress	Sender's email address.

Do not change the setting items other than the ones listed above - if you have changed any of them, restore the file that was backed up.

An example is shown below.

```
# Mail Information
sendmail.smtp = smtp.example.com
sendmail.smtp.port = 25
sendmail.fromAddress = cloud-master@example.com
...
```

18.1.5 Starting the Manager

Start the manager in order to enable the email settings set in "18.1.2 Settings for Email Sent from Tenant Management" and "18.1.3 Settings for Email Sent from the L-Platform Management Window".

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to stop the manager.

18.1.6 Settings for Email Sent via the Application Process

In order to send email via the application process, the information about the mail server and the mail sender information must be registered in admin Server.



The manager must be running if performing mail settings during the application process. Start the manager if it is not running already. Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to start this product.

Registering the mail server and sender

Login as the system administrator, and register the mail server and the mail sender information to admin server using the procedure shown below.

1. If SMTP server authentication will be used when the mail is sent, then encrypt the password. This procedure is not necessary if SMTP server authentication will not be used when the mail is sent.

[Windows Manager]

```
> <installation_folder>\IBPM\client\samples\configuration\EncryptPassword.bat -e "password"
------ENCRYPTED PASSWORD------
encrypted password
```

[Linux Manager]

```
# /opt/FJSVibpm/client/samples/configuration/EncryptPassword.sh -e "password"
------ENCRYPTED PASSWORD------
encrypted password
```

- 2. Prepare the mail server and mail sender definition files (they can be created in any location).
 - a. SMTP server settings file (smtpserver.conf)

Set the following items:

Setting item	Description	Default value
SMTPServerHost	Host name or IP address of the SMTP server that will be used to send mail.	localhost
SMTPServerPort	Port number of the SMTP server that will be used to send mail.	25
SMTPUserName	User name that will be used in SMTP server authentication when the mail is sent.	None

Setting item	Description	Default value
	Specify a backslash followed by a space ("\ ") if SMTP server authentication will not be used when the mail is sent.	
SMTPPassword	Password that will be used in SMTP server authentication when the mail is sent. Specify a backslash followed by a space ("\ ") if SMTP server authentication will not be used when the mail is sent.	None

Example: showing how to define the settings file so that SMTP server authentication is used when the mail is sent.

SMTPServerHost=swrba.mail.server
SMTPServerPort=25
SMTPUserName=swrbamailuser
SMTPPassword=encrypted password

Example: SMTP server authentication will not be used when the mail is sent.

SMTPServerHost=swrba.mail.server
SMTPServerPort=25
SMTPUserName=\ (*)
SMTPPassword=\ (*)

b. Mail sender settings file (emailaddress.conf)

Set the following items:

Setting item	Description	Default value
ServerEmailAddress	Mail sender ('from' address) that will be assigned to the mail in mail address format.	postmaster@example.com

An example is shown below.

ServerEmailAddress=swrbamailuser@swrba.mail.server

3. Register the mail server information.

[Windows Manager]

<installation_folder>\IBPM\server\deployment\bin\importProperties.bat smtpserver.conf [Process
Management Database user] [Process Management Database password]

[Linux Manager]

/opt/FJSVibpm/server/deployment/bin/importProperties.sh mtpserver.conf [*Process Management Database user*] [*Process Management Database password*]



"swrbadb" as Process Management Database user and Process Management Database password is set during installation.

4. Register the mail sender information.

[Windows Manager]

<installation_folder>\IBPM\server\deployment\bin\importProperties.bat emailaddress.conf
[Process Management Database user] [Process Management Database password] Default

[Linux Manager]

^{*} Note: A space must be specified after the backslash.

/opt/FJSVibpm/server/deployment/bin/importProperties.sh emailaddress.conf [Process Management Database user] [Process Management Database password] Default

The "Default" option must be specified at the end.



"swrbadb" as Process Management Database user and Process Management Database password is set during installation.

5. Restart the manager

Restart the manager in order to apply the new settings.

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to restart the manager.

18.1.7 Settings for Email Sent from the Dashboard

If the dashboard alert function is to be used, use the operation management console of Interstage Business Process Manager Analytics to set the mail settings to be used by the dashboard alert function.

Note that the dashboard email send settings must be set if the dashboard alert function is used. Refer to "E.2.1 Customizing Email Send Settings" for information on setting dashboard email send settings.

SMTP server information settings

Follow the steps below to modify the email settings:

- 1. Connect to the operation management console and log in. Refer to "E.6.1 Access" for details.
- 2. In the left pane, click **IBPM Analytics** >> **System** >> **Mail**.
- 3. Change the displayed SMTP Server settings to suit the environment. After setting the following items click Modify:

Setting item	Description
SMTP Server Address	Host name or IP address of the SMTP server
SMTP Port Number	Port number of the SMTP server "25" is set during installation.
Sender Address	Sender's email address

4. Restart the Analytics server. Refer to "E.6.4 Restarting the Analytics Server" for details.



- The initial password must be changed. Use the operation management console of Interstage Business Process Manager Analytics to change the password. Refer to "E.6.2 Changing the Password of the Administrator" for details.
- Do not perform any operations from the operation management console other than changing password settings, changing SMTP server information, and restarting the Interstage Business Process Manager Analytics server.

18.2 Application Process Settings

This section explains how to set application process setting.

18.2.1 Registering an Application Process Assessor

This section explains how to register an infrastructure administrator or dual-role administrator as an application process assessor.

Add all infrastructure administrators and dual-role administrators to the directory service IflowUsers group in order to use application processes. Use the LDIF file to register an application process assessor at the directory server. Follow the procedure below to register as application process assessor.

- 1. Create an infrastructure administrator or dual-role administrator.
- 2. Add the infrastructure administrator or dual-role administrator as a member of the IflowUsers group.



- Infrastructure administrators and dual-role administrators who have not been registered in the "IflowUsers" group cannot conduct assessment in application processes. Also, if infrastructure administrators and dual-role administrators not registered in the "IflowUsers" group select the [Requests] tab in the ROR Console, the following error message appears:

Error message : Failed to authenticate the user.

- Administrators (dual-role administrators) created during installation are not registered in the "IflowUsers" group. Add them to the "IflowUsers" group.
- If an email address is not set, assessment request emails are not sent, and reservation notification emails are not sent when an error occurs.
- If no infrastructure administrators or dual-role administrators are registered in the IflowUsers group, the following message is displayed after the application is forwarded from the [Forward screen] window when the user subscribes to the service:

PCS1002

An error occurred while processing application.

Please contact the infrastructure administrator.

18.2.1.1 Creating an Infrastructure Administrator/Dual-role Administrator

Use the following procedure to register infrastructure administrators and dual-role administrators.

1. Check if user information is registered in the directory service. If no user information is registered, register it.

This operation is not necessary when using internal authentication in Basic mode.

2. In the ROR console, select [Settings]-[User Accounts].

The [User Accounts] dialog is displayed.

3. Click <Add>.

The [Add User Account] dialog is displayed.

4. Set the following:

User ID

Specify a user ID registered in the directory service.

E-mail address

Specify the email address of the user.

Specify a string using up to 64 alphanumeric characters or symbols.

User Groups

Select the user group to configure for the user account from the already created user group.

Select the "supervisor" user group to register as an application process assessor.

Scopes/Roles (Optional)

Access Scope

Select the scope of access to set for the user account.

Role

Select the role to set for the user account.

Label (Optional)

Enter a label for the user account.

Enter a maximum of 32 characters.

Comment (Optional)

Enter any comments for the user group.

Enter a maximum of 256 characters.

5. Click <OK>.

The user account is created.

When using user operations to register users also in the directory service in Resource Orchestrator, use the rexadm user create command after checking the settings of the definition file for directory service operations (ldap_attr.rexprop). For details on the definition file for directory service operations, refer to "8.6.1 Settings for Tenant Management and Account Management" in the "Operation Guide CE". For details on the rexadm user create command, refer to "7.1 rexadm user" in the "Reference Guide (Command/XML) CE".

18.2.1.2 Adding an Infrastructure Administrator/Dual-role Administrator to IflowUsers Group

Follow the procedure below to add an infrastructure administrator or dual-role administrator as a member of the IflowUsers group.

For OpenDS

1. Create an LDIF file.

Edit a sample LDIF file to create the file. An example of an LDIF file is shown below.

```
# Add manager to IflowUsers
dn: cn=IflowUsers,ou=group,dc=fujitsu,dc=com
changetype: modify
add: member
member: cn=manager,ou=users,dc=fujitsu,dc=com
```

2. Execute the ldapmodify command.

Before executing the ldapmodify command of OpenDS, set JAVA_HOME as the path of Java SE 6.

[Windows Manager]

Specify the created LDIF file, and then execute the ldapmodify command.

```
<OpenDS installation directory>\bat\ldapmodify.bat" -p <port number> -f <ldif file> -D <
administrator user DN> -w <password>
```

An execution example is shown below.

```
c:\> c:\Program Files (x86)\Fujitsu\ServerView Suite\opends\bat\ldapmodify -p 1473 -f c:\ldif \adduser2group.ldif -D "cn=Directory Manager" -w admin
Processing MODIFY request for cn=IflowUsers,ou=group,dc=fujitsu,dc=com
MODIFY operation successful for DN cn=IflowUsers,ou=group,dc=fujitsu,dc=com
```

[Linux Manager]

Specify the created LDIF file, and then execute the ldapmodify command.

```
# <OpenDS installation directory>/bin/ldapmodify" -p <port number> -f <ldif file> -D
<administrator user DN> -w <password>
```

An execution example is shown below.

```
 \# /opt/fujitsu/ServerViewSuite/opends/bin/ldapmodify -p 1473 -D "cn=Directory Manager" -f /tmp/ldif/adduser2group.ldif -w admin
```

Processing MODIFY request for cn=IflowUsers,ou=group,dc=fujitsu,dc=com MODIFY operation successful for DN cn=IflowUsers,ou=group,dc=fujitsu,dc=com



- In the command input line, enter the command as one line without entering any line feeds.
- For the directory service port number, administrator DN, and administrator DN password, enter the values that were set during installation.
- When working with ServerView Operations Manager V5.5 or later, the message "The directory name is invalid" may be displayed - you can still proceed.

For Active Directory

- 1. From the Start menu, open [Control Panel]-[Administrative Tools]-[Active Directory Users and Computers].
- 2. Select the name of a domain that is managed by Active Directory.
- 3. Right-click "IflowUsers" of the organizational unit "Group", and select [Property].
- 4. Select the [Members] tab, and click the [Add] button.
- 5. The [Select Users, Contacts, Computers, Or Groups] window will be displayed. Input the member list of the above table in the [Enter the object names to select] field, and click the [OK] button. If there is more than one member, separate them with semicolons.
- 6. After returning to the property window of the group, confirm that the members have been added correctly, and click the [OK] button.

18.2.2 Stopping the Manager

Stop the manager before making settings for sending email.

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to stop the manager.

18.2.3 Setting Application Process Settings

This section explains how to modify the application process settings.

To change Application process settings

The procedure for changing the setting whether to use the application process is as follows.



Point

Setting Application process setting can be set by "Setup Wizard" on the ROR Console.

The "Setup Wizard" displays as three items the six items that are explained in this section and in "18.2.4 Setting Application Process to be Used". When items are not selected in the Setup Wizard, the corresponding items in this section are set to "false". When items are selected in the Setup Wizard, then the corresponding items in this section are set to "true".

Refer to "3.1 Setup Wizard" in the "User's Guide for Infrastructure Administrators CE" for information on "Setup Wizard".

1. Open the following file.

[Windows Manager]

<installation_folder>\RCXCTMG\MyPortal\config\custom_config.xml

[Linux Manager]

/etc/opt/FJSVctmyp/config/custom_config.xml

2. Set the following items:

Setting item	Description
enable-create-workflow	Specify "true" if you want to use the application process for L-Platform subscriptions. Specify "false" to not use it. "false" is set during installation.
enable-reconfigure-workflow	Specify "true" if you want to use the application process for L-Platform modifications. Specify "false" to not use it. "false" is set during installation.
enable-return-workflow	Specify "true" if you want to use the application process for L-Platform cancellations. Specify "false" to not use it. "false" is set during installation.
workflow-mode	Specify "1" if you want to use the application process feature. Specify "0" to not use it. "0" is set during installation.



The [Application List] tab of the ROR console is not displayed when display of the [Application List] is not permitted in the role definitions.

An example is shown below.

```
<?xml version="1.0" encoding="UTF-8"?>
cproperties>
    ...
    <entry key="workflow-mode">1</entry>
    <entry key="enable-create-workflow">true</entry>
    <entry key="enable-reconfigure-workflow">true</entry>
    <entry key="enable-return-workflow">true</entry>
    ...
</properties>
```

18.2.4 Setting Application Process to be Used

This section explains how to modify the application process to be used.

To change the application process to be used

The modification procedure of the application process to be used is as follows.



Setting Application process to be used can be set by "Setup Wizard" on the ROR Console.

The "Setup Wizard" displays as three items the six items that are explained in this section and in "18.2.3 Setting Application Process Settings". In this section, settings can be made for the items corresponding to those that were selected in the Setup Wizard. When items are not selected in the Setup Wizard, then the corresponding items in "18.2.3 Setting Application Process Settings" are set to false, so the corresponding settings in this section will be disabled.

Refer to "3.1 Setup Wizard" in the "User's Guide for Infrastructure Administrators CE" for information on "Setup Wizard".

1. Open the following file.

[Windows Manager]

```
<installation_folder>\RCXCTMG\MyPortal\config\application_process.properties
```

[Linux Manager]

```
/etc/opt/FJSVctmyp/config/application_process.properties
```

2. Set the following items:

Setting item	Setting value
ServiceCreate_processName	When applying to use L-Platform, enter "Default" if approval and assessment are to be performed, enter "ApproverOnly" if approval only is to be performed, and enter "JudgeOnly" if assessment only is to be performed. "Default" is set during installation.
ServiceChange_processName	When modifying L-Platform, enter "Default" if approval and assessment are to be performed, enter "ApproverOnly" if approval only is to be performed, and enter "JudgeOnly" if assessment only is to be performed. "Default" is set during installation.
ServiceReturn_processName	When canceling L-Platform, enter "Default" if approval and assessment are to be performed, enter "ApproverOnly" if approval only is to be performed, and enter "JudgeOnly" if assessment only is to be performed. "Default" is set during installation.

An example is shown below:

```
ServiceCreate_applicationId=ctmgApplication
ServiceCreate_processName=Default
ServiceChange_applicationId=ctmgApplication
ServiceChange_processName=Default
ServiceReturn_applicationId=ctmgApplication
ServiceReturn_processName=Default
...
```

18.2.5 Starting the Manager

Start the manager in order to enable the email settings set in "18.2.3 Setting Application Process Settings" and "18.2.4 Setting Application Process to be Used".

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to stop the manager.

18.2.6 Role Settings for the Display of the Application List Tab

This section explains customizing roles to display the [Application List] of the ROR console.

The [Application List] tab of the ROR console is not displayed when display of the [Application List] is not permitted in the role definitions. The default at installation is not to permit display.

When the procedure in "18.2.3 Setting Application Process Settings" is performed and the value of workflow-mode is changed to "1", add the permissions to display the [Application List] by customizing the role. Refer to "Chapter 3 Configuring Users and Customizing Roles" in the "User's Guide for Infrastructure Administrators (Resource Management) CE" for information on customizing roles.

Note that when "Enable" is selected for the Application process function in the setup wizard, the permissions to display the [Application List] are simultaneously added to the role definition for the corresponding basic role.

18.3 Customizing the Dashboard

Refer to "Appendix E To Customize Dashboard" for information on customizing the dashboard.

18.4 Setting the Host Names for Virtual Servers



Set the method for setting the virtual server host name before commencing operations. This attribute cannot be switched once operations have commenced.

This product sets the host names (computer names) for the virtual servers that are deployed. These names are automatically generated as below:

VXXXXXXXXNNNN

XXXXXXXXX: Nine arbitrary alphanumeric characters (part of the L-Platform ID)

NNNN: A four-digit serial number starting from 0001

The setting method can be changed to make the correspondence between these host names and actual servers more obvious.

The following setting methods can be selected:

Setting method number	Setting method	Description
1	Automatic generation	This is the original function.
2	Server name	The host name is set to the string that the user specifies as the "server name" in the ROR console.
3	Prefix + serial number	The Template Manager specifies a prefix, and the host name is set to a string consisting of this prefix followed by a serial number.
4	Tenant name + serial number	The host name is set to a string consisting of the tenant name for the user followed by a serial number.

18.4.1 Setting Method



Setting the Host Names for Virtual Servers can be set by "Setup Wizard" on the ROR Console.

Refer to "3.1 Setup Wizard" in the "User's Guide for Infrastructure Administrators CE" for information on "Setup Wizard".

Use the following procedure to specify the setting method:

1. Open the definition file in a text editor.

The definition file is stored in the following location:

[Windows Manager]

<installation_folder>\RCXCFMG\config\vsys_config.xml

[Linux Manager]

/etc/opt/FJSVcfmg/config/vsys_config.xml

2. Set the following items in the settings file:

Key name	Setting range	Content
hostname-method	1 to 4	Specify the method for setting host names. If this key is omitted, "1" will be used as the default value. The number specified for this key corresponds to the setting method number in the table.

Key name	Setting range	Content
hostname-header	An arbitrary string with one to eight characters (*)	Specify the prefix to be set as the host name. This key is only valid if "3" is specified for the "hostname-method" key. If this key is omitted, "VM-" will be used as the default value.
hostname-digits	1 to 7	Specify the number of digits for the serial number to be set for the host name. This key is only valid if "3" or "4" is specified for the "hostname-method" key. If this key is omitted, "7" will be used as the default value.
hostname-check	yes/no	This key specifies whether to check for duplicate host names. This key is only valid if "2" is specified for the "hostname-method" key. yes: Returns a deployment error if the same host name exists on the server where the system has been deployed. no: Does not return an error even if the same host name exists. If this key is omitted, "yes" will be used as the default value.

^{*} Note: The characters that can be specified are alphanumeric characters and hyphens ("-"). However, the string cannot consist of only numbers.

A specification example is shown below:



- 3. Save the file.
- 4. Restart the manager.

 Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to Restart the manager.

18.4.2 Setting Form

Automatic generation

The following host name will be automatically generated:

```
VXXXXXXXXNNNN
XXXXXXXXX: Nine arbitrary alphanumeric characters (part of the system ID)
NNNN: A four-digit serial number starting from 0001
```

This behavior is the original (default) behavior.

Server name

This method directly sets the host name to the string that the user has set as the "server name" in the Manager View.

The characters that can be specified for the server name are subject to the following restrictions:

Maximum string length	For Windows OS, 15 characters. For OSs other than Windows, 63 characters.
Characters that can be specified	Alphanumeric characters or hyphens ("-").
	However, the string cannot consist of only numbers.

A deployment error will occur if a string that does not match these restrictions is specified.

If "yes" has been specified for the "hostname-check" key, a deployment error will occur if you specify a server name that duplicates the name of a server that has already been deployed. (An error will also occur even if the server name duplicates the name of a server belonging to another organization.)



When the host name is to be used in the L-Server name as the method for setting resource name, do not specify names starting with "SUNW" for the names of Solaris Zones servers.

Prefix + serial number

This method sets the host name to a string consisting of the string that the Template Manager has specified for the "hostname-header" key in the definition file, followed by a serial number with the number of digits specified by "hostname-digits".

The serial number starts from 1 and is left padded with zeros.

The serial number that will be set for the next server to be deployed can be checked using the command for displaying a list of serial numbers for host name settings (cfmg_listhostnamecounter).

Refer to "10.6 cfmg_listhostnamecounter (Display List of Serial Numbers for Host Name Settings)" in the "Reference Guide (Command/XML) CE" for information on this command.

......



When "VM-" is specified for "hostname-header" and "7" is specified for "hostname-digits"

VM-0000001

A deployment error will occur if the serial number overflows.

Serial numbers are unique within the entire Admin Server, but are managed separately for each of the strings specified for "hostname-header".

......

If the serial number has overflowed, either reset the serial number using the command for resetting the serial number for host name settings (cfmg_resethostnamecounter) or change the value for "hostname-header" to enable systems to be deployed again.

Refer to "10.7 cfmg_resethostnamecounter (Reset Serial Numbers for Host Name Settings)" in the "Reference Guide (Command/XML) CE" for details



- When Solaris Zones are being used and when the host name is to be used in the L-Server name as the method for setting resource name, do not prefix starting with "SUNW" for the special string.
- Specify the prefix using eight or fewer alphanumeric characters and hyphens. Prefixes consisting solely of numbers are not allowed.

Tenant name + serial number

This method sets the host name to a string consisting of the tenant name for the user that made the deployment request, followed by a serial number with the number of digits specified for "hostname-digits".

The serial number starts from 1 and is left padded with zeros.

The serial number that will be set for the next server to be deployed can be checked using the command for displaying a list of serial numbers for host name settings (cfmg_listhostnamecounter).

Refer to "10.6 cfmg_listhostnamecounter (Display List of Serial Numbers for Host Name Settings)" in the "Reference Guide (Command/XML) CE" for information on this command.



When "DIV" is specified for the tenant name and "7" is specified for "hostname-digits"

DIV000001

A deployment error will occur if the serial number overflows.

Serial numbers are managed separately for each organization ID.

If the serial number has overflowed, reset the serial number using the command for resetting the serial number for host name settings (cfmg_resethostnamecounter) to enable systems to be deployed again.

Refer to "10.7 cfmg_resethostnamecounter (Reset Serial Numbers for Host Name Settings)" in the "Reference Guide (Command/XML) CE" for information on this command.



- Specify the prefix using eight or fewer alphanumeric characters and hyphens. Prefixes consisting solely of numbers are not allowed.
- The "tenant name + serial number" item is displayed in the "Setting method for host name" in the "Setup Wizard" only when "tenant name + serial number" is set here. "tenant name + serial number" is not displayed if another setting is set. Use this setting to change from another setting to "tenant name + serial number".

18.5 Setting the Method for Setting Resource Names

Point

Setting the method for setting resource names allows the names of virtual servers created using L-PlatformSubscription (L-Server names) to be made to match any of the following. Performing this setting allows servers to be identified easily:

- Server ID
- Host name
- Server name



Set the method for setting the resource names before commencing operations. This method cannot be switched once operations have commenced.

In this product, the method for setting resource names for the L-Platform to be deployed can be selected from a number of methods.

The target resources are as follows:

- Folder
- L-Server

The following methods for setting resource names can be selected for these resources:

Folder name

Setting method number	String set as the folder name	
1	L-Platform ID (the default method)	
2	Tenant name + serial number	
3	Tenant name + L-Platform name	
4	L-Platform name	

L-Server name

Setting method number	String set as the L-Server name
1	Server ID (the default method)
2	Host name
3	Server name

18.5.1 Setting Method



Setting the Method for Setting Resource Names can be set by "Setup Wizard" on the ROR Console.

For details of "Setup Wizard", refer to "3.1 Setup Wizard" in the "User's Guide for Infrastructure Administrators CE".

Use the following procedure to specify the setting method:

1. Open the definition file in a text editor.

The definition file is stored in the following location:

[Windows Manager]

<installation_folder>\RCXCFMG\config\vsys_config.xml

[Linux Manager]

/etc/opt/FJSVcfmg/config/vsys_config.xml

2. Set the following items in the settings file:

Key name	Setting range	Content
folder-name-method	1 to 4	Specify the method for setting folder names. If this key is omitted, "1" will be used as the default value. The numbers correspond to the setting method numbers in the table in "Folder name".
lserver-name-method	1 to 3	Specify the method for setting L-Server names. If this key is omitted, "1" will be used as the default value. The numbers correspond to the setting method numbers in the table in "L-Server name".

A specification example is shown below:



- 3. Save the file.
- 4. Restart the manager.

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to Restart the manager.

18.5.2 Setting Form

Folder name

The L-Platform deployed by ROR Console are in a 1:1 correspondence with folders.

By changing the method for setting folder names, the L-Platform or tenant deployed by ROR Console can be made to correspond to folders more easily.

L-Platform ID

This method sets the L-Platform ID as the name of the folder corresponding to the L-Platform to be deployed.

The L-Platform ID will be a string with 9 digits of random alphanumeric characters added to the first 8 characters of the tenant name.



The result will be the following kind of string:

sosikil-WCJFRUH6L

This setting is the default setting for ROR Console It is recommended that this setting method be used in operational situations where there is no need to have the L-Platform deployed by this product correspond to r folders.

......

Tenant name + serial number

The folder name corresponding to the L-Platform deployed will be the first eight letters of the tenant name and a four-digit serial number.



The result will be the following kind of string:

sosiki1-0001

This string is not displayed in the L-Platform management window for ROR Console, and so in order to maintain correspondence between the L-Platform deployed by this product and folders it is necessary to look up the system name and other information that have been set in the comment field for the folder.

It is recommended that this setting method be used when the correspondence between folders and each organization needs only to be maintained for operational purposes.



Do not use this setting method in environments where a cumulative total of 10,000 or more systems are expected to be deployed within a single tenant.

If a cumulative total of 10,000 or more systems are deployed, the deployment will be executed normally, but a serial number with five or more digits will be added to the folder name.

Tenant name + L-Platform name

This method sets the tenant name followed by the L-Platform name specified with the L-Platform management window as the name of the folder corresponding to the L-Platform to be deployed.



The result will be the following kind of string:

sosikil-system1

Because the L-Platform name specified by the user is included within the folder name as shown above, it is easier to find the system within the ROR Console than the "L-Platform ID".

However, with this setting method, the string specified for the L-Platform name must consist of no more than 23 characters (alphanumeric characters, underscores and hyphens).

L-Platform name

The L-Platform name specified in the L-Platform applications window will be the name of the folder of the deployed L-Platform.

As the folder name will use the L-Platform name specified by the user, it will be easier to find the L-Platform in the resource window of the ROR console than the "L-Platform ID".

To use this setting, however, ensure that the L-Platform name starts with an alphanumeric, and uses up to 32 characters consisting of alphanumerics, underscores, and hyphens.

It is recommended that this setting method be used if there is no operational requirement to specify Japanese text for system names.

L-Server name

The servers deployed by this product correspond to the L-Servers.

By changing the method for setting L-Server names, the servers deployed by ROR Console can be made to correspond to L-Servers more easily.

Server ID

This method sets the server ID as the name of the L-Server that corresponds to the server to be deployed.

The server ID is a string where a four-digit serial number has been added to the L-Platform ID.



The result will be the following kind of string:

sosikil-WCJFRUH6L-S-0001

The server ID is not displayed in the L-Platform management window, and so in order to maintain correspondence between L-Servers and the servers deployed by ROR Console it is necessary to check the IP address and so on.

.....

This setting method is the default setting for this product. It is recommended that this setting method be used in operational situations such as when there is no need to have the servers deployed by ROR Console correspond to L-Servers.

Host name

This method sets the host name (computer name) as the name of the L-Server that corresponds to the server to be deployed.

The host name can be looked up in the operation window for the server virtualization software (such as VMware) and in guest operating systems. For this reason, it is recommended that this setting method be used when it is necessary to maintain server correspondence between this product and the server virtualization software.



If this setting has been performed with server virtualization software other than VMware, the host name will not be able to be changed when the server is active.

Alternatively, if the "server name" (Setting Method:2) has been set in "18.4 Setting the Host Names for Virtual Servers", the server name will not be able to be changed using L-Platform configuration modification when the server is active.

Server name

This method sets the server name specified with the L-Platform management window as the name of the L-Server that corresponds to the server to be deployed.

It is recommended that this setting method be used in situations such as when there is a need to have the servers deployed by this product correspond to L-Servers.

However, with this setting method, the string specified for the server name must consist of no more than 64 characters (alphanumeric characters, underscores and hyphens) that start with an alphanumeric character.



- Do not specify names starting with "SUNW" for Solaris Zones server names.
- If this setting has been performed with server virtualization software other than VMware, the server name will not be able to be changed when the server is active.

18.6 Settings for the Overcommit Function

The overcommit function can virtually allocate more resources to guest operating systems than the total resources (such as CPU or memory resources) installed on the server.

The overcommit function involves specifying the following kind of settings for CPU and memory:

Item name	Content	server virtualization software			
		VMware	Hyper-V	RHEL-KVM	Solaris Zones
CPU Performance	Specify CPU performance of the virtual server.	Y	Y	Y	Y
CPU Reserved	Specify the reserved CPU performance for the virtual server.	Y	Y	N	N
[VMware] CPU Shares [Hyper-V] CPU Weight	Specify the relative allotment ratio for determining the allotment of memory size when multiple virtual machines are competing for memory resources.	Y	Y	N	N
Memory size	Specify the memory size of the virtual server.	Y	Y	Y	Y
[VMware] Memory Reserved [Hyper-V] Memory RAM	Specify the reserved memory size for the virtual server.	N	N	N	N
[VMware] Memory Shares [Hyper-V] Memory Weight	Specify the relative allotment ratio for determining the allotment of memory size when multiple virtual machines are competing for memory resources.	N	N	N	N

Y: Can specify.

N: Cannot specify.



- Settings for the overcommit function are required for all L-Server templates except the physical server used by this product. However, if the overcommit function is enabled, even a deployment (by selecting an L-Server template that has not been set up for the overcommit function) will be executed as if it had been set up for the function.
- For virtual servers where the overcommit function has been enabled, resources will be consumed when the virtual server starts. For this reason, if the settings for reserved CPU performance and reserved memory capacity are less than minimum requirements for the operating system to start, the virtual server may fail to start due to insufficient resources.

- Be sure to specify whether to enable or disable the overcommit function before operations commence. This attribute cannot be switched once operations have commenced.



Refer to the following for more information about the overcommit function:

- Refer to "Chapter 15 L-Server Template Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- Refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- Refer to "8.7.1 Display Function Settings for Estimated Price" in the "Operation Guide CE".
- Refer to "8.7.4 Usage Charge Calculator Settings" in the "Operation Guide CE".
- Refer to "8.8 System Condition Server List Settings" in the "Operation Guide CE".

How to Use the Overcommit Function

To use the overcommit function, perform the following procedure:

1. Register an L-Server Template.

Refer to "Chapter 15 L-Server Template Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE" for information on how to create and register L-Server Templates.

2. Set a definition file.



Settings for the Overcommit Function can be set by "Setup Wizard" on the ROR Console.

Refer to "3.1 Setup Wizard" in the "User's Guide for Infrastructure Administrators CE" for information on "Setup Wizard".

a. Open the definition file for this product in a text editor.

Set the following items in the settings file:

[Windows Manager]

[vsys_config.xml]

<installation_folder>\RCXCFMG\config\vsys_config.xml

[managerview_config.xml]

 $<\!\!installation_folder\!\!>\!\!\backslash \texttt{RCXCTMG}\backslash \texttt{MyPortal}\backslash \texttt{config}\backslash \texttt{managerview}_\texttt{config}.xml$

[Linux Manager]

[vsys_config.xml]

/etc/opt/FJSVcfmg/config/vsys_config.xml

[managerview_config.xml]

/etc/opt/FJSVctmyp/config/managerview_config.xml

b. Add the following key and value:

[vsys_config.xml]

Key name	Content
over-commit	no : Disables the overcommit function (the default value). yes : Enables the overcommit function.

A specification example is shown below:



[managerview_config.xml]

Key name	Content
enable-overcommit	false: Disables the overcommit function (the default value). true: Enables the overcommit function.

- c. Save the file.
- d. Restart the manager.

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to Restart the manager.

3. Set up VM pools.

If the overcommit function is enabled, set up all the VM pools that will be used to deploy L-Platforms to use the overcommit function.

Refer to "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE" for information on setting up VM pools

18.7 Editing the Environment Setup File for the L-Platform API

Use the following procedure to edit the environment setup file:

1. Edit the environment setup file for the L-Platform APIs:

[command_config.xml]

[Windows Manager]

```
<installation_folder>\RCXCFMG\config\command_config.xml
```

[Linux Manager]

```
/etc/opt/FJSVcfmg/config/command_config.xml
```

2. Specify the following values:

```
1_platform-api-protcol:<Protocol for communicating with L-Platform API> (*1)
1_platform-api-host:<Host name or IP address of server on which L-Platform API operates>
1_platform-api-port:<Port number on which L-Platform API operates>
1_platform-api-uri :<Path on which L-Platform API operates>
output-char-set :<Command output results character code> (*2)
```

- *1: https is set by default. Set a new value if the default value needs to be changed.
- *2: When the value is not specified, the default character code of the system will be output.

The specifiable character code is "UTF-8".

A specification example is shown below:



<entry key="l_platform-api-protocol">https</entry>

<entry key="l_platform-api-host">localhost</entry>

<entry key="l_platform-api-port">8014</entry>

<entry key="l_platform-api-uri">/cfmgapi/endpoint</entry>

<entry key="output-char-set">UTF-8</entry>

18.8 Settings when RHEL5-Xen is Used

When RHEL5-Xen is used as server virtualization software, it is necessary to set the default value of MAC address to allocate to virtual servers.

Follow the procedure below to use RHEL5-Xen.

1. Use the editor to open the settings file.

The settings file is stored in the following location:

[Windows Manager]

<installation_folder>\RCXCFMG\config\vsys_config.xml

[Linux Manager]

/etc/opt/FJSVcfmg/config/vsys_config.xml

2. Set the following items in the settings file:

Key name	Content
default-macaddress	One of the names of the MAC address set resources that have been registered with the resource
	management

- 3. Save the file.
- 4. Restart the manager.

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to Restart the manager.



When RHEL5-Xen is used as server virtualization software, this setting is necessary.

If it is omitted, L-Platform subscription applications will result in an error and L-Platforms cannot be created.

18.9 System Disk Settings for Physical L-Servers

The following explanation describes how to modify settings when using an existing disk as the system disk for the physical L-Server deployed from the L-Platform window.



System Disk Settings for Physical L-Servers can be set by "Setup Wizard" on the ROR Console.

Refer to "3.1 Setup Wizard" in the "User's Guide for Infrastructure Administrators CE" for information on "Setup Wizard".



Set whether to use an existing disk before commencing operations. This cannot be changed once operations have commenced.

Usage Method

Implement the following procedures when using an existing disk as the physical L-Server system disk:

1. Use the editor to open the settings file.

The settings file is stored in the following location:

[Windows Manager]

<installation_folder>\RCXCFMG\config\vsys_config.xml

[Linux Manager]

/etc/opt/FJSVcfmg/config/vsys_config.xml

2. Set the following items in the settings file:

Key name	Content
existing-disk-mode	no: Does not use existing disk (This is the default value) yes: Uses existing disk

A specification example is shown below:



- 3. Save the file.
- 4. Restart the manager.

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to Restart the manager.

18.10 Setting for the Restarting Managers

By default, the manager services restart at 3:45 am everyday for stable system operation.

The settings for restarting can be changed depending on the authority level.

Refer to "Restarting Managers" of the "Appendix A Notes on Operating ServerView Resource Orchestrator" in the "Operation Guide CE" for information on how to restart the manager.

18.11 Changing Multiple Operations of Managers

When executing multiple operations simultaneously, the upper limit is set for the number of simultaneous operations.

The upper limit of the number of simultaneous operations can be changed depending on the usage environment.

Refer to "Changing Multiple Operations of Managers" of the "Appendix A Notes on Operating ServerView Resource Orchestrator" in the "Operation Guide CE" for information on how to change multiple operations of managers.

18.12 Editing the License Agreement

This section explains how to edit the license agreement that is displayed in the L-Platform management window.

There are three license agreements as follows:

- License agreement when subscribing to the L-Platform
- License agreement when reconfiguring the L-Platform
- License agreement when canceling the L-Platform

Storage locations

Edit the following files to edit the license agreements:

[Windows Manager]

License agreement when subscribing to the L-Platform	<pre><installation_folder>\RCXCTMG\MyPortal\config\license\create\default</installation_folder></pre>
License agreement when reconfiguring the L-Platform	$<\!\!installation_folder\!\!>\!\!\backslash RCXCTMG\backslash MyPortal\backslash config\backslash license\backslash reconfigure\backslash default$
License agreement when canceling the L-Platform	<pre><installation_folder>\RCXCTMG\MyPortal\config\license\return\default</installation_folder></pre>

[Linux Manager]

License agreement when subscribing to the L-Platform	/etc/opt/FJSVctmyp/config/license/create/default
L License agreement when reconfiguring the L-Platform	/etc/opt/FJSVctmyp/config/license/reconfigure/default
License agreement when canceling the L-Platform	/etc/opt/FJSVctmyp/config/license/return/default



- The agreements window is not displayed if the file does not exist. Do not delete the file.
- After editing the license agreement, back up the file.

Settings

Write the license agreement in the file.

- In this file, use the UTF-8 for the character code and the LF for the line break code.
- The agreements window may be slow in displaying when the there are more than 10,000 characters.
- The initial values for the files shows the storage locations and entry examples. Edit the file as required. The following are the initial values for the license agreement when subscribing to the L-Platform:

```
To install and operate, edit the following file.

[Windows]

[installation_folder]\RCXCTMG\MyPortal\config\license\create\default

[Linux]
/etc/opt/FJSVctmyp/config/license/create/default

[Description example]
L-Platform subscription license agreement
...
```

Example of settings

The following is an example of the license agreement when subscribing to the L-Platform:

```
L-Platform subscription license agreement
The following actions involving the use of the L-Platform are not permitted.
```

```
To use this L-Platform for personal use
To use this L-Platform under false identity
```

18.13 Editing the User Agreement when Registering a User

This section explains how to edit the user agreement that is displayed in the Register User window when a new tenant user is to perform a registration procedure.

To edit the user agreement, edit the following HTML file:

If the user agreement has been edited, collect a backup of the HTML file after the edit.

[Windows Manager]

```
<installation_folder>\IAPS\F3FMihs\servers\FJapache\htdocs\sopdocs\pub\html\en
\cRegApply_agreement.forUse_en.html
```

[Linux Manager]

/var/opt/FJSVihs/servers/FJapache/htdocs/sopdocs/pub/html/en/cRegApply_agreement.forUse_en.html



If the HTML file does not exist, the Register User window will not be displayed. The HTML file must not be deleted.

Settings

The user agreement must be written in a section defined with the <body> tag in the HTML file.

- Edit according to the HTML syntax.
- Only the section defined with the <div> tag can be edited. Do not edit a section outside the <div> tag. When a section outside the <div> tag is edited, the user agreement may not be displayed properly when a user is added.
- The following is written as the initial value in the section defined with the <div> tab in the HTML file. Edit the section as required to suit your usage.

```
<body>
<div id="iframeHeight" style="font-size:small;">
To install and operate, edit the following file. <br>
[Windows] < br>
  <installation_folder>\IAPS\F3FMihs\servers\FJapache\htdocs\sopdocs\pub\html\en
\cRegApply_agreement.forUse_en.html<br>
[Linux]
 \unknown/opt/FJSVihs/servers/FJapache/htdocs/sopdocs/pub/html/en/
cRegApply_agreement.forUse_en.html<br>
[Description example] <br/> |
<br>
Article 1 GENERAL RULES <br
Section 1 (Application of User Agreement)
This agreement defines the conditions required to grant the user the use of XXXX service (hereafter
referred to as "the service") supplied by XXXX. <br>
   <br>
   <br>
<br>
Supplementary provision <br>
1. This agreement takes effect on 20XX/XX/XX. <br><br>
```

```
</div></body>
```

Example of settings

18.14 Setting the Database for the Dashboard (Pool Conditions)

Perform setting of the database to use for dashboard (pool conditions).

Setting Method

Perform the following procedure:

1. Estimate the numbers of pools that will be set in the future and L-Server templates.

Pools and L-Server templates refer to the following.

- VM pools, server pools, storage pools, network pools, and address pools
- Virtual L-Server templates and physical L-Server templates



By default, local pools will be created automatically.

When you have estimated the number of pools, include them in your estimate.

2. Using the following files, calculate the required FSM (Free Space Map) value from the numbers of pools and L-Server templates estimated in the step 1.

[Windows Manager]

 $In stallation_folder \verb|\RCXCTMG| Dashboard \verb|\setup| files \verb|\documents| dsb_fsm.xls|$

[Linux Manager]

/opt/FJSVctdsb/documents/dsb_fsm.xls

Use the Excel format in Windows environments.

Enter the numbers in the thick black frames on the "FSM Calculation" sheet.

The calculated FSM value will be output at the "FSM Value".

3. Make backups of database (PostgreSQL) configuration files of dashboard (pool conditions).

Back up the postgresql.conf files in the following directories.

[Windows Manager]

Installation_folder\RCXCTMG\Dashboard\var\pgsql\db

[Linux Manager]

/var/opt/FJSVctdsb/pgsql/db

Copy source file name: postgresql.conf

Copy destination file name: postgresql.conf.org

4. Edit the parameter value of the postgresql.conf file and save the file.

Parameter to be edited: max_fsm_pages = xxxxxx

Value to set: the value calculated value in step 2 FSM values ("FSM Calculation" sheet: yellow)

5. Restart dashboard (pool conditions).

Perform the following procedure:

a. Stop dashboard (pool conditions) by executing the following command.

[Windows Manager]

Installation_folder\RCXCTMG\Dashboard\bin\dsb_pool_stop

[Linux Manager]

/opt/FJSVctdsb/bin/dsb_pool_stop.sh

b. Start dashboard (pool conditions) by executing the following command.

[Windows Manager]

Installation_folder\RCXCTMG\Dashboard\bin\dsb_pool_start

[Linux Manager]

/opt/FJSVctdsb/bin/dsb_pool_start.sh



Use the following methods to count numbers of pools and L-Server templates which are currently active with Resource Orchestrator. When the numbers of pools and L-Server templates exceed the estimated numbers during operation, perform this setting again.

- Number of pools

Display a list of pools using the rexadm pool list command.

Count the number of pools with the "TYPE" VM, Server, Storage, Network, and Address in the displayed list.

TYPE	Description
VM	VM pools
Server	Srver pools
Storage	Storage pools
Network	Network pools
Address	Address pools

- Number of L-Server templates

Display a list of L-Server templates using the rexadm template list command.

Count the number of L-Server templates displayed in the list with the "TYPE" Virtual or Physical.

TYPE	Description
Virtual	Virtual L-Server templates

TYPE	Description
Physical	Physical L-Server templates

Chapter 19 Saving Environment Settings

This chapter explains how to save environment settings.

The configuration of a Resource Orchestrator setup can be saved to guard against unexpected problems. Use the admin server backup function and troubleshooting data collection command to save settings.

This troubleshooting data can be used in conjunction with the data later collected when a problem occurs for a more effective investigation, and should therefore be stored with caution.



See

- For details on the admin server backup command, refer to "10.1 Backup and Restoration of Admin Servers" in the "Operation Guide CE".

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- For collecting troubleshooting data, refer to "1.3 Collecting Troubleshooting Data (Cloud Edition)".

Chapter 20 Uninstallation

This chapter explains the uninstallation of FUJITSU Software ServerView Resource Orchestrator.

The uninstallation of managers, agents, and the HBA address rename setup service is performed in the following order:

1. Manager Uninstallation

Refer to "20.1 Manager Uninstallation".

2. Agent (Dashboard Function) Uninstallation

Refer to "20.3 Agent (Dashboard Function) Uninstallation".

3. Agent Uninstallation

Refer to "20.2 Agent Uninstallation".

4. HBA address rename setup service Uninstallation

For uninstallation, refer to "20.4 HBA address rename Setup Service Uninstallation".

When uninstalling a Resource Orchestrator manager, specify Resource Orchestrator using "Uninstall (middleware)" first, and uninstall the manager.

"Uninstall (middleware)" is a common tool for Fujitsu middleware products.

The Resource Orchestrator Manager is compatible with "Uninstall (middleware)".

When a Resource Orchestrator Manager is installed, "Uninstall (middleware)" is installed first, and then "Uninstall (middleware)" will control the installation and uninstallation of Fujitsu middleware products. If "Uninstall (middleware)" has already been installed, the installation is not performed.

For the uninstallation of Uninstall (middleware), refer to "20.5 Uninstallation of "Uninstall (Middleware)"".

20.1 Manager Uninstallation

The uninstallation of managers is explained in the following sections.

The procedure for manager uninstallation is given below.

- Preparations

Refer to "20.1.1 Preparations".

- Unsetup

Refer to "20.1.2 Unsetup".

- Uninstallation

Refer to "20.1.3 Uninstallation [Windows Manager]" or "20.1.4 Uninstallation [Linux Manager]".

20.1.1 Preparations

This section explains the preparations and checks required before commencing uninstallation.

Pre-uninstallation Advisory Notes

- Executing unsetup

Be sure to execute unsetup before commencing uninstallation. If setup has not been executed, however, unsetup is not necessary. For details, refer to "20.1.2 Unsetup".

- Checking physical L-Server system images and cloning images

The L-Server generated by this product and system and cloning images collected by this product are deleted.

If changed from the default, it remains in the directory storing the image file.

- Checking HBA address rename

When using HBA address rename, the manager sets the WWN for the HBA of each managed server.

When uninstalling a manager be sure to do so in the following order:

- 1. Delete servers (*)
- 2. Uninstall the manager
- * Note: For the server deletion method, refer to "9.2 Deleting Managed Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



When using HBA address rename, if the manager is uninstalled without servers being deleted, the WWNs of the servers are not reset to the factory default values.

Ensure uninstallation of managers is performed only after servers are deleted.

When operating without resetting the WWN, if the same WWN is setup on another server, data may be damaged if the volume is accessed at the same time.

- Back up (copy) certificates

When operating managers in cluster environments, back up (copy) certificates before performing uninstallation.

Manager certificates are stored in the following folders:

[Windows Manager]

Drive_name:\Fujitsu\ROR\SVROR\certificate

[Linux Manager]

Shared_disk_mount_point/Fujitsu/ROR/SVROR

- Definition files

All definition files created for using Resource Orchestrator will be deleted.

If the definition files are necessary, before uninstalling Resource Orchestrator back up (copy) the folder below to another folder.

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

- Security files used for issuing Navisphere CLI

All security files for Navisphere created for using EMC storage will be deleted.

If the security files are necessary, before uninstalling Resource Orchestrator back them up (copy them).

20.1.2 Unsetup

This section explains the procedure for manager unsetup.

Unsetup

For manager unsetup, execute the unsetup command.

Unsetup is executable from either the media or the extracted module.

[Windows Manager]

1. Log in as the administrator.

- 2. Execute the unsetup command.
 - When executing from the media

>Installation_medium\RcSetup.exe <RETURN>

- When executing from the extracted module

>Installation_folder\SVROR\Manager\sys\setup\RcSetup.exe <RETURN>

- 3. Select unsetup from the menu to execute the unsetup command.
- 4. Check the execution results of the unsetup command.
 - When unsetup is successful

The following message is displayed.

INFO: Resource Orchestrator Cloud Edition unsetup successfully.

- When unsetup fails

The following message is displayed.

ERROR: Resource Orchestrator Cloud Edition unsetup failed.

Collect troubleshooting information and contact Fujitsu technical staff.

[Linux Manager]

- 1. Log in to the system as the OS administrator (root).
- 2. Execute the unsetup command.
 - When executing from the media

Installation_medium/RcSetup.sh <RETURN>

- When executing from the extracted module

/opt/FJSVrcvmr/sys/setup/RcSetup.sh <RETURN>

- 3. Select unsetup from the menu to execute the unsetup command.
- 4. Check the execution results of the unsetup command.
 - When unsetup is successful

The following message is displayed.

INFO: Resource Orchestrator Cloud Edition unsetup successfully.

- When unsetup fails

The following message is displayed.

ERROR: Resource Orchestrator Cloud Edition unsetup failed.

Collect troubleshooting information and contact Fujitsu technical staff.

20.1.3 Uninstallation [Windows Manager]

The procedure for manager uninstallation is given below.

Before uninstalling this product, check that the preparations given in "20.1.1 Preparations" have been performed.

1. Log on to Windows as the administrator.

Log on to the system from which the manager is to be uninstalled. Log on using the Administrator account.

2. Execute the following command.

Installation_folder\SWRBAM\F4ANswnc\bin\swncctrl stop <RETURN>

3. Start the uninstaller. Select [Start]-[All Programs]-[Fujitsu]-[Uninstall (middleware)] from the Windows menu. Click the product name then <Remove>, and the uninstallation window will open.



The services of Resource Orchestrator are automatically stopped and deleted.

The start-up account created during installation is not automatically deleted.

When the account is not necessary, delete it. However, do not delete the account if it is also used for other purposes.



Deletion Methods for Windows User Accounts

Open "Computer Management" from "Administrative Tools" on the Windows Control Panel, then select [Local Users and Groups]-[Users] on the [Computer Management] window.

Right-click the user account to be deleted, and then select [Delete] from the displayed menu.



- During uninstallation, certificates are backed up to the following folders. When reinstalling a manager and using the same certificates, copy the backed up certificates to the appropriate folders below.
 - Installation_folder\SVROR\back\site\certificate
 - Installation_folder\SVROR\back\domain\certificate

If the certificates backed up on uninstallation are not necessary, delete them manually.

- Any updates that have been applied to Resource Orchestrator will be deleted during uninstallation.

 However, if updates have been applied to the products listed in "Patches to Apply after Upgrade" of "2.1.1.6 Installation", delete these updates and then perform uninstallation.
- If a manager is uninstalled and then reinstalled without agents being deleted, it will not be able to communicate with agents used before uninstallation.

In this case, the certificates to indicate that it is the same manager are necessary.

After installation, manager certificates are stored in the following folder:

- $\textit{Installation_folder} \\ \label{eq:loopt} SVROR \\ \label{eq:loopt} \\ \label{eq:loopt} An ager \\ \label{eq:loopt} \\ \label{eq:loopt} SVROR \\ \label{eq:loopt} \\ \label{eq:loopt}$
- Installation_folder\SVROR\Manager\etc\opt\FJSVrcxdm\certificate

When uninstalling the manager, the certificates are backed up in the following folder. When reinstalling a manager and using the same certificates, copy the backed up certificates to the appropriate folders.

- Installation_folder\SVROR\back\site\certificate
- Installation_folder\SVROR\back\domain\certificate

If the certificates backed up on uninstallation are not necessary, delete them manually.

When operating managers in cluster environments, back up the certificates as indicated in the preparations for uninstallation.

When reinstalling a manager in a cluster environment and using the same certificates, copy the backed up certificates from the primary node to the above folders.

- After uninstallation, folders and files may remain. Delete the following folders (along with contained files and sub-folders) and files.
 Installation_folder (by default, C:\Fujitsu\ROR or C:\ProgramFiles(x86)\Resource Orchestrator) and its contents
 IAPS
 IBPM
 IBPMA
 - IBPMA_DATA
 - J2EE
 - SQCM
 - SQC_CL
 - SQC_DATA
 - RCXCFMG
 - RCXCFMG-upgradedata (remains when upgrade installation is performed)
 - RCXCTMG
 - RCXCTMG-upgradedata (remains when upgrade installation is performed)
 - ROR_upgradedata (remains when upgrade installation is performed)
 - SVROR
 - SWOMGR
 - SWRBAM

When Systemwalker Runbook Automation has been installed, delete the following folders and files, after uninstalling Systemwalker Runbook Automation.

- IAPS
- IBPM
- IJEE
- J2EE
- SWOMGR
- SWRBAM
- Deletion may fail due to locked files. Restart the OS and then delete them.
- The "%SystemDrive%\ProgramData" folder is not displayed on Explorer as it is a hidden folder.

 To look into the folder, specify the folder name directly, or go to [Organize]-[Folder and search options] of Explorer, select the [View] tab, and enable "Show hidden files, folders, and drives" under [Hidden files and folders].
- Setting information of the DHCP server modified using Resource Orchestrator will not be initialized after uninstallation. Perform initialization if necessary.
- After uninstallation of Resource Orchestrator, the automatic startup settings of the DHCP server (dhcpd) become "OFF" and the service is stopped.
- After uninstallation, when a password has been saved using the rexlogin command, the password saved in the following folder remains for each OS user account on which the rexlogin command was executed. When re-installing the manager, delete it.

Folder_set_for_each_user's_APPDATA_environment_variable\Systemwalker Resource Coordinator\

- After uninstallation, the following files may remain under the system drive. If they are not necessary, delete them.
 - F4ANsetup.log
 - swinst.err

- swrba_inst.log
- swrba uninst.log
- If the problem persists, please collect troubleshooting information and contact Fujitsu technical staff.

20.1.4 Uninstallation [Linux Manager]

The procedure for manager uninstallation is given below.

Before uninstalling this product, check that the preparations given in "20.1.1 Preparations" have been performed.

- 1. Log in to the system as the OS administrator (root).
- 2. Execute the following command.

```
# /opt/FJSVswnc/bin/swncctrl stop <RETURN>
```

3. Execute the following command.

```
# isstop -f <RETURN>
```

4. Execute the following command.

```
# ismngconsolestop <RETURN>
```

5. If the Interstage HTTP Server service is already started, stop the service.

Confirm the value of "Status" using the ihsdisp command.

Execute the ihsstop command with "-all" option if a Web Server, which "Status" value is "Running", exists.

```
# /opt/FJSVihs/bin/ihsdisp <RETURN>
Web Server Name : FJapache
Status : Running
Configuration File: /opt/FJSVihs/servers/FJapache/conf/httpd.conf
Server Version : FJapache/10.0
Current Time : Wednesday, 13-Jun-2012 13:27:53
Start Time : Wednesday, 13-Jun-2012 13:25:54
Daemon Process ID : 11888
Child Process ID : 11894 11895 11896 11897 11898
Listening Port : [::]:80
0 requests currently being processed, 5 idle servers
# /opt/FJSVihs/bin/ihsstop -all <RETURN>
```

6. If the Interstage Java EE DAS service is already started, stop the service.

Confirm the value of "Status" using the ijdasstat command. Execute the ijdasstop command if the value of "Status" is "started".

7. If the Interstage Java Node Agent service is already started, stop the service.

Confirm the value of "Status" using the ijnastat command.

Execute the ijnastop command if the value of "Status" is "started".

8. If Interstage Directory Service is being used, stop all the repositories of the service.

Detect the active repositories using the ireplist command, and then stop all of them using the irepstop command.

9. Launch the uninstallation command (cimanager.sh).

Perform uninstallation according to the uninstaller's interactive instructions.

```
#/opt/FJSVcir/cimanager.sh -c <RETURN>
```



- When the PATH variable has been configured to enable execution of UpdateAdvisor (Middleware) commands from a user-defined location, performing uninstallation will delete any patches that have been applied to Resource Orchestrator so there is no need to return it to the state prior to application.

However, in the following cases, unapply patches before performing uninstallation.

- The PATH variable has not been configured.
- Updates have been applied to the products listed in "Patches to Apply after Upgrade" of "2.1.2.6 Installation"
- If a manager is uninstalled and then reinstalled without agents being deleted, it will not be able to communicate with agents used before uninstallation.

In this case, the certificates to indicate that it is the same manager are necessary.

After installation, manager certificates are stored in the following directory:

/etc/opt/FJSVrcvmr/opt/FJSVssmgr/current/certificate

- When uninstalling the manager, the certificates are backed up in the following directory.

When reinstalling a manager and using the same certificates, copy the backed up certificates to the above folder.

/var/tmp/back/site/certificate

- If the certificates backed up on uninstallation are not necessary, delete them manually.

When operating managers in cluster environments, back up the certificates as indicated in the preparations for uninstallation.

When reinstalling a manager in a cluster environment and using the same certificates, copy the backed up certificates from the primary node to the above folders.

- After uninstallation, the installation directories below may remain. In that case, delete any remaining directories manually.
 - /opt/FJSVawjbk
 - /opt/FJSVctchg
 - /opt/FJSVctdsb
 - /opt/FJSVctmg
 - /opt/FJSVctmyp
 - /opt/FJSVctope
 - /opt/FJSVctpw

- /opt/FJSVctsec
- /opt/FJSVena
- /opt/FJSVibpma
- /opt/FJSVisscs
- /opt/FJSVssqc
- /opt/FJSVtd (Confirm whether directories in this directory can be deleted referring to the caution below.)
- /etc/opt/FJSVctchg
- /etc/opt/FJSVctmg
- /etc/opt/FJSVctmyp
- /etc/opt/FJSVctope
- /etc/opt/FJSVctpw
- /etc/opt/FJSVctsec
- /etc/opt/FJSVibpma
- /etc/opt/FJSVirep
- /etc/opt/FJSVisas
- /etc/opt/FJSVisgui
- /etc/opt/FJSVisscs
- /etc/opt/FJSVod
- /etc/opt/FJSVssqc
- /var/opt/FJSVcfmg
- /var/opt/FJSVctchg
- /var/opt/FJSVctdsb
- /var/opt/FJSVctmg
- /var/opt/FJSVctmyp
- /var/opt/FJSVctsec
- /var/opt/FJSVena
- /var/opt/FJSVibpma
- /var/opt/FJSVirep
- /var/opt/FJSVisas
- /var/opt/FJSVisgui
- /var/opt/FJSVisjmx
- /var/opt/FJSVisscs
- /var/opt/FJSVssqc
- /var/opt/FJSVswrbam
- /var/opt/FJSVtd
- root_account_home_directory/InstallShield
- Do not delete /opt/FJSVtd/var/IRDB.

- After uninstallation, when a password is saved using the rexlogin command, the password saved in the following directory remains depending on the user account for an OS on which the rexlogin commands are executed. When re-installing the manager, delete it.

/Directory_set_for_each_user's_HOME_environment_variable/.rcx/

- Setting information of the DHCP server modified using Resource Orchestrator will not be initialized after uninstallation of Resource Orchestrator. Perform initialization if necessary.
- After uninstallation of Resource Orchestrator, the DHCP server service (dhcpd) is stopped.

20.1.5 Post-uninstallation Procedure

This section explains the procedures to be taken after manager uninstallation.

If necessary, delete the users registered in the directory service.

If necessary, delete the IflowUsers group registered in the directory service.

20.1.5.1 Fujitsu XML Processor Uninstallation [Windows Manager]

This section explains the uninstallation of the Fujitsu XML Processor.



Confirm that other products are not using it before performing uninstallation.

[Add or Remove Programs] ([Programs and Functions] on Windows Server 2008 or later) displays an old version of the Fujitsu XML Processor. If it is not necessary, uninstall it as well.

The procedure for uninstallation of the Fujitsu XML Processor is given below:

- 1. Log in using an account belonging to the Administrators group.
- 2. Start the uninstaller.

Open [Add or Remove Programs] from the Windows Control Panel.

Select "Fujitsu XML Processor V5.2.4" and then click <Remove>.



For Windows Server 2008 or later, select [Programs and Features] from the Windows Control Panel.

3. A confirmation message for continuing uninstallation will be displayed.

To execute uninstallation, click <OK>.

To cancel, click <Cancel>.

4. Execute uninstallation.

The program removal window will open.

The program and the relevant registry information will be removed.

20.1.5.2 SMEE Uninstallation [Linux]

This section explains the uninstallation of SMEE.



Confirm that other products are not using it before performing uninstallation.

The procedure for uninstallation of SMEE is given below.

- 1. Log in to the system as the superuser (root).
- 2. Use the rpm command to uninstall the package.

rpm -e FJSVsmee <RETURN>

20.1.5.3 Securecrypto Library RunTime Uninstallation [Linux]

This section explains the uninstallation of Securecrypto Library RunTime.



Confirm that other products are not using it before performing uninstallation.

The procedure for uninstallation of Securecrypto Library RunTime is given below.

- 1. Log in to the system as the superuser.
- 2. Use the rpm command to uninstall the package.

rpm -e FJSVsclr <RETURN>

20.1.5.4 Groups Remaining after Uninstallation

The iscertg and swadmin groups have been created. If it is not necessary, delete this group.

20.1.5.5 Cautions about SMEE and Securecrypto Library RunTime Uninstallation [Linux]

After SMEE and Securecrypto Library RunTime uninstallation, the following folders will remain. Confirm that other products are not using them, and delete them manually if they are not necessary.

Delete any remaining files and folders contained in these folders as well.

- /opt/FJSVsmee
- /etc/opt/FJSVsclr

20.1.5.6 Deleting the Registered Certificate of ServerView Operations Manager

This section explains the procedure for deleting the registered certificate.

Delete the registered certificate if you regularly use ServerView Operations Manager.

[Windows Manager]

The CA certificate(keystore) of ServerView Operations Manager is stored in the following location:

- ServerView Operations Manager V6.1 or later

ServerView Suite Installation_folder\jboss\standalone\svconf\pki\cacerts

- Earlier than ServerView Operations Manager V6.1

ServerView Suite Installation_folder\jboss\server\serverview\conf\pki\cacerts

An example of deleting the registered certificate is as follows:



> RJE Installation_folder\bin\keytool.exe -delete -alias alias -keystore "C:\Program Files (x86)\Fujitsu\ServerView Suite \jboss\server\serverview\conf\pki\cacerts"<RETURN>

Enter destination keystore password:<jboss certificate creation environment password>

Specify "testcert" or "Certificate nickname" registered in "3.3 Importing a Certificate to ServerView SSO Authentication Server" as the alias.

The default password for the jboss certificate creation environment is "changeit".

[Linux Manager]

The CA certificate(keystore) of ServerView Operations Manager is stored in the following location:

- ServerView Operations Manager V6.1 or later

/opt/fujitsu/ServerViewSuite/jboss/standalone/svconf/pki/cacerts

- Earlier than ServerView Operations Manager V6.1

/opt/fujitsu/ServerViewSuite/jboss/server/serverview/conf/pki/cacerts

An example of deleting the registered certificate is as follows:



RJE Installation_directory/bin/keytool -delete -alias **alias** -keystore /opt/fujitsu/ServerViewSuite/jboss/server/serverview/conf/pki/cacerts<RETURN>

Enter destination keystore password:<jboss certificate creation environment password>

Specify "testcert" or "Certificate nickname" registered in "3.3 Importing a Certificate to ServerView SSO Authentication Server" as the alias.

The default password for the jboss certificate creation environment is "changeit".

20.2 Agent Uninstallation

The uninstallation of agents is explained in the following sections.

If the agent (Dashboard Function) has been installed, when the agent is uninstalled, the agent (Dashboard Function) is also uninstalled.

20.2.1 Uninstallation [Windows] [Hyper-V]

This section explains the procedure for uninstallation of agents.

1. Log on to Windows as the administrator.

Log on to the system from which the agent is to be uninstalled. Log on using the Administrator account.

2. Delete agents.

Open "Add or Remove Programs" from the Windows Control Panel, and if "ServerView Resource Orchestrator Agent" is not displayed on the [Add or Remove Programs] window, delete any remaining resources manually.



For Windows Server 2008 or later, select "Programs and Features" from the Windows Control Panel.

3. The [Confirm Uninstall] dialog will be displayed.

Click <OK>.



The services of Resource Orchestrator are automatically stopped and deleted.

4. When uninstallation is completed, the confirmation window will be displayed.

Click <Finish>.



- Any updates that have been applied to Resource Orchestrator will be deleted during uninstallation.

However, if the agent (Dashboard Function) is installed, unapply patches before performing uninstallation.

- When uninstallation is stopped due to errors (system errors or processing errors such as system failure) or cancellation by users, resolve the causes of any problems, and then attempt uninstallation again.

If uninstallation fails even when repeated, the executable program used for uninstallation may have become damaged somehow.

In this case, set the first Resource Orchestrator DVD-ROM, open the command prompt, and execute the following command:

>"DVD-ROM_drive\DISK1\Agent\Windows\agent\win\setup.exe"/z"UNINSTALL"<RETURN>

Open "Add or Remove Programs" from the Windows Control Panel, and if "ServerView Resource Orchestrator Agent" is not displayed on the [Add or Remove Programs] window, delete any remaining folders manually.



For Windows Server 2008 or later, select "Programs and Features" from the Windows Control Panel.

20.2.2 Uninstallation [Linux] [VMware] [Xen] [KVM]

This section explains the procedure for uninstallation of agents.

1. Log in to the system as the OS administrator (root).

Log in to the managed server from which Resource Orchestrator will be uninstalled, using root.

2. Execute the rexagtuninstall command.

Executing this command performs uninstallation, and automatically deletes the packages of Resource Orchestrator.

#/opt/FJSVrcxat/bin/rcxagtuninstall <RETURN>

When uninstallation is completed successfully, the following message will be displayed.

INFO: ServerView Resource Orchestrator Agent was uninstalled successfully.

If uninstallation fails, the following message will be displayed.

ERROR: Uninstalling package_name was failed.



When the uninstaller of Resource Orchestrator is started, its services are stopped.

3. If uninstallation fails, use the rpm command to remove the packages given in the message, and start the process from step 1 again.

rpm -e package_name < RETURN>



- When the PATH variable has been configured to enable execution of UpdateAdvisor (Middleware) commands from a user-defined location, performing uninstallation will delete any patches that have been applied to Resource Orchestrator, so there is no need to return it to the state prior to application.

However, in the following cases, unapply patches before performing uninstallation.

- The PATH variable has not been configured.
- The agent (Dashboard Function) has been installed.
- After uninstallation, the installation directories and files below may remain. In that case, delete any remaining directories and files manually.

Directories

- /opt/FJSVnrmp
- /opt/FJSVrcxat
- /opt/FJSVrcximg
- /opt/FJSVrcxkvm
- /opt/FJSVssagt
- /opt/FJSVssqc
- /opt/systemcastwizard
- /etc/opt/FJSVnrmp
- /etc/opt/FJSVrcxat
- /etc/opt/FJSVssagt
- /etc/opt/FJSVssqc
- /var/opt/systemcastwizard
- /var/opt/FJSVnrmp
- /var/opt/FJSVrcxat
- /var/opt/FJSVssagt
- /var/opt/FJSVssqc

Files

- /boot/clcomp2.dat
- /etc/init.d/scwagent
- /etc/scwagent.conf

20.2.3 Uninstallation [Solaris] [Solaris Zones] [OVM for SPARC]

This section explains the procedure for uninstallation of agents.

1. Log in to the system as the OS administrator (root).

Log in to the managed server from which Resource Orchestrator will be uninstalled, using root.

2. Execute the rexagtuninstall command.

Executing this command performs uninstallation, and automatically deletes the packages of Resource Orchestrator.

#/opt/FJSVrcvat/bin/rcxagtuninstall <RETURN>

When uninstallation is completed successfully, the following message will be displayed.

INFO: ServerView Resource Orchestrator Agent was uninstalled successfully.

If uninstallation fails, the following message will be displayed.

ERROR: Uninstalling package_name was failed.



When the uninstaller of Resource Orchestrator is started, its services are stopped.

If uninstallation fails, use the pkgrm command to remove the packages given in the message, and start the process from step 1 again.

pkgrm package_name < RETURN>



- When the PATH variable has been configured to enable execution of UpdateAdvisor (Middleware) commands from a user-defined location, performing uninstallation will delete any patches that have been applied to Resource Orchestrator, so there is no need to return it to the state prior to application.

However, in the following cases, unapply patches before performing uninstallation.

- The PATH variable has not been configured.
- The agent (Dashboard Function) has been installed.
- After uninstallation, the installation directories below may remain. In that case, delete any remaining directories manually.
 - /opt/FJSVrcvat
 - /opt/FJSVssqc
 - /etc/opt/FJSVrcvat
 - /etc/opt/FJSVssqc
 - /var/opt/FJSVrcvat
 - /var/opt/FJSVssqc

20.3 Agent (Dashboard Function) Uninstallation

This section explains the procedure for uninstallation of agents (Dashboard Function).

20.3.1 Uninstallation [Windows] [Hyper-V]

When the agent is uninstalled, the agent (Dashboard Function) is uninstalled.



- Unapply patches applied to this product before performing uninstallation.
- When uninstallation is stopped due to errors (system errors or processing errors such as system failure) or cancellation by users, resolve the causes of any problems, and then attempt uninstallation again.

20.3.2 Uninstallation [Linux]

When the agent is uninstalled, the agent (Dashboard Function) is uninstalled.



- Unapply patches applied to this product before performing uninstallation.
- When the agent (Dashboard Function) has been installed, the agent (Cloud Edition for Dashboard) is also uninstalled automatically.

- After uninstallation, the installation directories and files below may remain. In that case, delete any remaining directories and files manually.
 - Directories
 - /opt/systemcastwizard
 - /opt/FJSVnrmp
 - /opt/FJSVrcvat
 - /opt/FJSVssagt
 - /opt/FJSVssqc
 - /etc/opt/FJSVnrmp
 - /etc/opt/FJSVrcvat
 - /etc/opt/FJSVssagt
 - /etc/opt/FJSVssqc
 - /var/opt/systemcastwizard
 - /var/opt/FJSVnrmp
 - /var/opt/FJSVrcvat
 - /var/opt/FJSVssagt
 - /var/opt/FJSVssqc
 - Files
 - /boot/clcomp2.dat
 - /etc/init.d/scwagent
 - /etc/scwagent.conf

20.3.3 Uninstallation [Solaris] [Solaris Zones]

When the agent is uninstalled, the agent (Dashboard Function) is uninstalled.



- Unapply patches applied to this product before performing uninstallation.
- After uninstallation, the installation directories and files below may remain. In that case, delete any remaining directories and files manually.
 - /opt/FJSVrcvat
 - /opt/FJSVssqc
 - /etc/opt/FJSVrcvat
 - /etc/opt/FJSVssqc
 - /var/opt/FJSVrcvat
 - /var/opt/FJSVssqc

20.4 HBA address rename Setup Service Uninstallation

This section explains uninstallation of the HBA address rename setup service.

20.4.1 Uninstallation [Windows]

The procedure for uninstallation of the HBA address rename setup service is given below.

1. Log on to Windows as the administrator.

Log on to the system from which the HBA address rename setup service is to be uninstalled. Log on using the Administrator account.

2. Delete the HBA address rename setup service.

Open "Add or Remove Programs" from the Windows Control Panel, and select "ServerView Resource Orchestrator HBA address rename setup service" and delete it from the [Add or Remove Programs] window.



For Windows Server 2008 or later, or Windows Vista, select "Programs and Features" from the Windows Control Panel.

3. The [Confirm Uninstall] dialog will be displayed.

Click <OK>.



The services of Resource Orchestrator are automatically stopped and deleted.

4. When uninstallation is completed, the confirmation window will be displayed.

Click <Finish>.



- Any updates that have been applied to Resource Orchestrator will be deleted during uninstallation.
- When uninstallation is stopped due to errors (system errors or processing errors such as system failure) or cancellation by users, resolve the causes of any problems, and then attempt uninstallation again.

If uninstallation fails even when repeated, the executable program used for uninstallation may have become damaged somehow.

In this case, set the first Resource Orchestrator DVD-ROM, open the command prompt, and execute the following command:

>"DVD-ROM_drive\DISK1\HBA\Windows\hbaar\win\setup.exe" /z"UNINSTALL" <RETURN>

Open "Add or Remove Programs" from the Windows Control Panel, and if "ServerView Resource Orchestrator HBA address rename setup service" is not displayed on the [Add or Remove Programs] window, delete any remaining folders manually.



For Windows Server 2008 or later, or Windows Vista, select "Programs and Features" from the Windows Control Panel.

20.4.2 Uninstallation [Linux]

The procedure for uninstallation of the HBA address rename setup service is given below.

1. Log in to the system as the OS administrator (root).

Log in to the managed server from which Resource Orchestrator will be uninstalled, using root.

2. Execute the rexhbauninstall command.

#/opt/FJSVrcvhb/bin/rcxhbauninstall <RETURN>

Starting the uninstaller displays the following message which explains that before uninstallation the Resource Orchestrator services will be automatically stopped.

Any Resource Orchestrator service that is still running will be stopped and removed. Do you want to continue ?[y,n,?,q]

To stop the services and uninstall Resource Orchestrator enter "y", to discontinue the uninstallation enter "n".

If "n" or "q" is entered, the uninstallation is discontinued.

If "?" is entered, an explanation of the entry method will be displayed.

3. Enter "y" and the uninstallation will start.

When uninstallation is completed successfully, the following message will be displayed.

INFO: ServerView Resource Orchestrator HBA address rename setup service was uninstalled successfully.

If uninstallation fails, the following message will be displayed.

ERROR: Uninstalling "package_name" was failed

4. If uninstallation fails, use the rpm command to remove the packages given in the message, and start the process from step 1 again.

rpm -e package_name < RETURN>



- When the PATH variable has been configured to enable execution of UpdateAdvisor (Middleware) commands from a user-defined location, performing uninstallation will delete any patches that have been applied to Resource Orchestrator so there is no need to return it to the state prior to application.

When the PATH variable has not been configured, return it to the state prior to application before performing uninstallation.

- After uninstallation, the installation directories below may remain. In that case, delete any remaining directories manually.
 - /opt/FJSVrcvhb
 - /opt/FJSVscw-common

- /opt/FJSVscw-tftpsv
- /etc/opt/FJSVrcvhb
- /etc/opt/FJSVscw-common
- /etc/opt/FJSVscw-tftpsv
- /var/opt/FJSVrcvhb
- /var/opt/FJSVscw-common
- /var/opt/FJSVscw-tftpsv

20.5 Uninstallation of "Uninstall (Middleware)"

The uninstallation of "Uninstall (middleware)" is explained in this section.



"Uninstall (middleware)" also manages product information on Fujitsu middleware other than Resource Orchestrator. Do not uninstall "Uninstall (middleware)" unless it is necessary for some operational reason.

In the event of accidental uninstallation, reinstall it following the procedure below.

[Windows]

- 1. Log on to Windows as the administrator.
- 2. Set the first Resource Orchestrator DVD-ROM.
- 3. Execute the installation command.

>DVD-ROM_drive\DISK1\CIR\cirinst.exe <RETURN>

[Linux]

- 1. Log in to the system as the superuser (root).
- 2. Set the first Resource Orchestrator DVD-ROM.
- 3. Execute the following command to mount the DVD-ROM.

If the auto-mounting daemon (autofs) is used for DVD-ROM auto-mounting, the installer fails to start due to its "noexec" mount option.

mount -t iso9660 -r /dev/hdc DVD-ROM_mount_point < RETURN> # cd DVD-ROM_mount_point < RETURN>

4. Execute the installation command.

./DISK1/CIR/cirinst.sh <RETURN>

[Solaris]

- 1. Log in to the system as the superuser (root).
- 2. Set the first Resource Orchestrator DVD-ROM.
- 3. Execute the installation command.

./DISK1/CIR/cirinst.sh <RETURN>

Uninstallation of "Uninstall (Middleware)"

To uninstall "Uninstall (middleware)", follow the procedure below.

1. Start "Uninstall (middleware)" and check that other Fujitsu middleware products do not remain.

The starting method is as follows.

[Windows]

Select [Start]-[All Programs]-[Fujitsu]-[Uninstall (middleware)].

[Linux] [Solaris]

/opt/FJSVcir/cimanager.sh -c <RETURN>



If the command path contains a blank space, it will fail to start. Do not specify a directory with a name containing blank spaces.

2. After checking that no Fujitsu middleware product has been installed, execute the following uninstallation command.

[Windows]

>%SystemDrive%\FujitsuF4CR\bin\cirremove.exe <RETURN>

[Linux] [Solaris]

#/opt/FJSVcir/bin/cirremove.sh <RETURN>

- 3. When "This software is a common tool of Fujitsu products. Are you sure you want to remove it? [y/n]:" is displayed, enter "y" to continue. Uninstallation will be completed in seconds.
- 4. After uninstallation is complete, delete the following directory and contained files.

[Windows]

%SystemDrive%FujitsuF4CR

%ProgramData%\Fujitsu\FujitsuF4CR(For Windows Server 2008 or Windows Server 2012)

% ALLUSERSPROFILE% \Application Data \Fujitsu \Fujitsu F4CR(For Windows Server 2003)

[Linux] [Solaris]

/var/opt/FJSVcir

Appendix A Advisory Notes for Environments with Systemwalker Centric Manager or ETERNUS SF Storage Cruiser

This appendix explains advisory notes for use of Resource Orchestrator in combination with Systemwalker Centric Manager or ETERNUS SF Storage Cruiser.

Installation [Linux Manager]

When using the following products on servers that a manager has been installed on, in order to share SNMP Traps between servers ServerView Trap Server for Linux (trpsrvd) is necessary.

- Systemwalker Centric Manager (Operation management servers and section admin servers)
- ETERNUS SF Storage Cruiser Manager 14.1 or earlier

ServerView Trap Server for Linux (trpsrvd) is used to transfer snmp traps received at UDP port number 162 to other UDP port numbers. The ServerView Trap Server for Linux is included in some versions of ServerView Operations Manager. In this case, install ServerView Trap Server for Linux referring to the ServerView Operations Manager manual.

If ServerView Trap Server for Linux is not included with ServerView Operations Manager, download it from the following web site, and install it referring to the documents provided with it.

URL: http://download.ts.fujitsu.com/prim_supported/SVSSoftware/html/ServerView_e.html

Perform the following settings after installing ServerView Trap Server for Linux.

- 1. Log in as OS administrator (root).
- 2. Edit the /etc/services file, and add the following line.

mpwksttr-trap 49162/udp

3. Edit the /usr/share/SMAWtrpsv/conf/trpsrvtargets file, and add port 49162.

Before editing

After editing

```
# Syntax

# port [(address | -) [comment]]

# examples

# 8162

# 9162 - test

# 162 145.25.124.121

#Transfer to UDP port 49162.

49162
```

4. Restart the system.

Upgrading from Earlier Versions

- When upgrading managers of V2.1.3 or earlier versions

[Windows Manager]

The SNMP trap service (SystemWalker MpWksttr service) installed by the manager of V2.1.3 or earlier versions will be deleted by upgrading Resource Orchestrator.

As the SystemWalker MpWksttr service is shared in environments where the following software exists, if the SystemWalker MpWksttr service is deleted when upgrading to Resource Orchestrator, perform installation and setup operation of the SystemWalker MpWksttr service referring to the manual of the following software.

- Systemwalker Centric Manager (Operation management servers and department admin servers)
- ETERNUS SF Storage Cruiser Manager 14.1 or earlier

[Linux Manager]

The SNMP trap service (SystemWalker MpWksttr service) installed by the manager of V2.1.3 or earlier versions will be deleted by upgrading Resource Orchestrator.

As the SystemWalker MpWksttr service is shared in environments where the following software exists, if the SystemWalker MpWksttr service is deleted when upgrading to Resource Orchestrator, perform installation and setup operation of the SystemWalker MpWksttr service referring to the manual of the following software.

- Systemwalker Centric Manager (Operation management servers and department admin servers)

In environments where the above software has not been installed but the following software has, when upgrading managers of V2.1.3 or earlier versions, the SystemWalker MpWksttr service will remain even after upgrading, but the SystemWalker MpWksttr service is not required.

- ETERNUS SF Storage Cruiser Manager 14.1 or later

In this case, execute the following command as the OS administrator (root) and delete the SystemWalker MpWksttr service.

rpm -e FJSVswstt <RETURN>

Appendix B Configuration when Creating Physical L-Servers

This appendix explains configuration regarding the creation of physical L-Servers.

Prerequisites

To create a physical L-Server, Virtual I/O using VIOM or HBA address rename is required.

Usage methods of VIOM and HBA address rename differ depending on the hardware of the managed servers used for a physical L-Server.

- Blade Servers

Use VIOM.

- Rack Mount Servers

Use HBA address rename.

However, when using rack mount servers which are supported by VIOM, manage them with VIOM.

When managing servers other than the above, associate the configured physical servers with L-Servers. For details on associating configured physical servers with L-Servers, refer to "Chapter 18 Linking L-Servers with Configured Physical Servers or Virtual Machines" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

It is also necessary to enter configuration information (CPU core count, CPU clock speed, memory capacity, etc.) of the physical servers in the definition file.

For details, refer to "Chapter 8 Creating Definition Files".

B.1 Creating Definition Files

This section explains how to create definition files.

When using a physical L-Server, the configuration of the definition file may be necessary.

When using SAN storage

- For all storage

Refer to "B.1.1 Creating Definition Files Combining Ports of SAN Storage".

- When using ETERNUS storage

Refer to "B.1.2 Format Selection for the Names of Virtual Storage Resources and Disk Resources Managed by ESC".

- When configuring Thin Provisioning attributes on a storage pool

Refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". When migration is not executed using the configuration methods for overcommit functions after performing upgrade of the admin server from ROR V2.3.0 or V3.0.0, refer to "2.3.1.1 Overcommit Definition Files" in the "Release Notes".

- When using configuration of priority for resource selection on Thin Provisioning and Automatic Storage Layering
 Refer to "B.1.3 Configuration of Priority for Resource Selection on Thin Provisioning and Automatic Storage Layering".
- When using dynamic LUN mirroring

Refer to "B.1.4 Creating Mirroring Definition Files for Dynamic LUN Mirroring".

- When using EMC storage

For details, refer to "B.1.5 Definition File for EMC Storage".

- When using Storage Server that operates FalconStor NSS

Refer to "B.1.11 Definition File for FalconStor NSS".

- When the number of FCs fitted and their position differ depending on the physical server

Refer to "B.1.7 Setting the Number of FCs Fitted and their Position for Each Physical Server".

When creating a physical L-Server without specifying a model name in the L-Server template

Refer to "B.1.6 Configuration when Creating a Physical L-Server without Specifying a Model Name in the L-Server Template".

When using alive monitoring

Refer to "B.1.8 Definition File for Alive Monitoring".

B.1.1 Creating Definition Files Combining Ports of SAN Storage

Create the following definition file in advance, then define the combination of the ports of storage units used when accessing the L-Server disk.

In Resource Orchestrator, LUN masking on the ports of storage units is configured using the definition file combining ports for SAN storage. For ETERNUS storage units, zoning of fibre channel switches is also configured using the port combination definition file of the SAN storage.

When adding a storage unit and then adding it to a resource pool as a storage resource, define the following file:

When the storage unit is Storage Server that operates FalconStor NSS or NetApp FAS storage, this definition file need not be made.

When the definition file has been edited, it is not necessary to restart the manager.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

storage_portset.rcxprop

Definition File Format

Describe the storage information. Each storage information must be described using a single line, and be in the following format starting from the start of the line. Use of line breaks is not allowed.

```
storage_unit_ipaddr,"portX:port Y","portX:port Y",...
```

Definition File Items

- When using ETERNUS storage

storage_unit_ipaddr

Specify IP addresses of operation management LAN ports of ETERNUS storage that are managed by ESC.

When the same IP address is specified in multiple lines, the first defined line is valid.

Portset

A pair of FC-CA ports of ETERNUS storage used when accessing an L-Server disk, represented using the WWPN of the FC-CA ports.

Specify a pair of FC-CA ports using two WWPNs (16 digit hexadecimal numbers) separated with colons (":"). A maximum of 64 combinations can be specified.

If there is trouble with the ETERNUS storage controller, in order to avoid blocking both of the FC-CA ports used for L-Server, do not use combinations of ports on the same controller.

WWPNs of FC-CA ports that are not connected using Fibre Channel cable cannot be specified.

WWPNs that are already defined cannot be specified for different portsets.

LUN masking and zoning are configured by the following pairs of HBA and storage unit port. Check that Fibre Channel cables are connected between the ports of HBAs and storage units.

- HBA Port1 and the first defined storage unit port
- HBA Port2 and the second defined storage unit port



In Resource Orchestrator, access paths are defined in the following order.

- Storage unit port defined in portX and HBA Port1
- Storage unit port defined in portX and HBA Port2



The order of the HBA Ports to which HBA address rename allocates the WWN depends on the server hardware type.

Refer to "C.2 WWN Allocation Order during HBA address rename Configuration" in the "Design Guide CE".

- When using EMC CLARiiON storage or EMC VNX storage

storage_unit_ipaddr

Specify the IP address of SP of EMC CLARiiON storage or EMC VNX storage.

When the same IP address is specified in multiple lines, the first defined line is valid.

Portset

A pair of SP ports of EMC CLARiiON storage or EMC VNX storage used when accessing an L-Server disk, represented using an SP port name.

Specify a pair of SP ports using two SP port names separated with colons (":"). A maximum of 64 combinations can be specified.

If the number of FCs to be used on one L-Server is 1 or 4, use the definition file described in "B.1.7 Setting the Number of FCs Fitted and their Position for Each Physical Server" rather than the file described here.

The two ports specified here should be selected from the SP ports of different SPs. When using SP ports on the same SP of EMC CLARiiON storage or EMC VNX storage, if there is trouble with the SP, the SP ports used by L-Servers may not be available.

SP ports that are not connected using Fibre Channel cables cannot be specified.

SP ports that are already defined cannot be specified for different portsets.

 When using EMC Symmetrix DMX storage or EMC Symmetrix VMAX storage storage_unit_ipaddr

Specify the Symmetrix ID of EMC Symmetrix DMX Storage or EMC Symmetrix VMAX Storage.

When the same Symmetrix ID is specified in multiple lines, the first defined line is valid.

Portset

A pair of ports of EMC Symmetrix DMX storage or EMC Symmetrix VMAX storage used when accessing an L-Server disk, represented using director numbers and port numbers.

Specify a pair of ports using two port names separated with colons (":"). A maximum of one combination can be specified.

The two ports specified here should be selected from the ports of different directors. When using ports on the same director of EMC Symmetrix DMX storage or EMC Symmetrix VMAX storage, if there is trouble with the director, the ports used by L-Servers may not be available.

The ports not connected using Fibre Channel cables cannot be specified.

Director numbers and port numbers that are already defined cannot be specified for different portsets.

In the following cases, use the definition file described in "B.1.7 Setting the Number of FCs Fitted and their Position for Each Physical Server" rather than the file described here.

- When using 2 or more groups of director ports from an L-Server
- If the number of FCs to be used on one L-Server is 1 or 4
- When there are a large number of L-Servers using the storage



An example definition file is indicated below.

- When using ETERNUS storage

192.168.1.24, "500000E0D00C7006:500000E0D00C7086", "500000E0D00C7086:500000E0D00C7087"

- SP ports that are not connected using Fibre Channel cables cannot be specified.

192.168.1.24, "SPAPort0: SPBPort0", "SPAPort1: SPBPort1"

- When using EMC Symmetrix DMX storage or EMC Symmetrix VMAX storage

000192601264,"07GPort1:08GPort1"

B.1.2 Format Selection for the Names of Virtual Storage Resources and Disk Resources Managed by ESC

The format of the names of virtual storage resources and disk resources managed by ESC can be selected. When the definition file has been edited, restart the manager.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

storage.rcxprop

Definition File Format

In the definition file, the items to set are entered on individual lines. Each line is entered in the following format.

Item_specified = Value_specified

Definition File Items

ETERNUS_VOLUME_NAME_TO_DISK_NAME

Select the format of the name of disk resources managed by ESC.

- If "true" is specified

The alias name of the ETERNUS LUN will be the disk resource name. If the format of the alias name is not suitable for the format of the disk resource name, Resource Orchestrator automatically sets a disk resource name that conforms to the alias name. Even if "true" has been specified, when ETERNUS does not support the alias name, the disk resource name will be same as when "false" has been specified.

- If "false" is specified

The disk resource name will be as follows, based on the LUN type.

- Open Volume

A name combining the IP address of the ETERNUS, the RAID group number, and the volume number.

Example: P192-168-0-201_R0x0000_V0x0004

- TPV(Thin Provisioning Volume)

A name combining the IP address of the ETERNUS, the TPP number, and the volume number.

Example: P192-168-0-201_T0x0000_V0x0005

- FTV(Flexible Tier Volume)

A name combining the IP address of the ETERNUS, the FTRP number, and the volume number.

Example: P192-168-0-201_F0x0000_V0x0006

- If nothing is specified

"false" is set.



If the disk has been separated from the virtual storage and saved, then the ETERNUS LUN alias name is not reflected on the disk resource name even if the value is "true".

ETERNUS_RAIDGROUP_NAME_TO_VSTORAGE_NAME

Select the format of the name of virtual storage resources managed by ESC.

- If "true" is specified

The virtual storage resource name will be the RAID group name of the ETERNUS, the TPP name, or the FTRP name.

If the format of the RAID group name, the TPP name, or the FTRP name is not suitable for the format of the virtual storage resource name, Resource Orchestrator automatically sets a virtual storage resource name that conforms to the RAID group name, the TPP name, or the FTRP name.

Even if "true" has been specified, when ETERNUS does not support the RAID group name, the TPP name, or the FTRP name, the virtual storage resource name will be the same as when "false" has been specified.

- If "false" is specified

The following names will be used according the type of the RAID group, TPP, and FTRP.

- RAID group

A name combining the IP address of the ETERNUS and the RAID group number.

Example: P192-168-0-201_R0x0000

- TPP(Thin Provisioning Pool)

A name combining the IP address of the ETERNUS and the TPP number.

Example: P192-168-0-201_T0x0000

- FTRP(Flexible Tier Pool)

A name combining the IP address of the ETERNUS and the FTRP number.

Example: P192-168-0-201_F0x0000

- If nothing is specified

"false" is set.



An example definition file is indicated below.

ETERNUS_VOLUME_NAME_TO_DISK_NAME = true ETERNUS_RAIDGROUP_NAME_TO_VSTORAGE_NAME = true

B.1.3 Configuration of Priority for Resource Selection on Thin Provisioning and Automatic Storage Layering

The following resources can be registered in a storage pool with thin provisioning attributes set:

- FTRP and FTV for Automatic Storage Layering
- TPP and TPV for Thin Provisioning

When setting to automatic selection for resource selection while creating L-Server or attaching a disk under the condition that both storage pools with and without the configuration of thin provisioning attributes remain the same priority, either of their resources can be given higher priority.

When the definition file has been edited, restart the manager.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data
[Linux Manager]

Definition File Name

storage.rcxprop

Definition File Format

In the definition file, the items to set are entered on individual lines. Each line is entered in the following format.

Specified item = Specified value

/etc/opt/FJSVrcvmr/customize_data

Definition File Items

SELECT THIN PROVISIONING POOL FIRST

When both storage pools with and without the configuration of thin provisioning attributes remain the same priority, either of their resources can be given higher priority for automatic selection of storage resource.

- If "true" is specified

A storage pool with thin provisioning attributes will be given priority.

- If "false" is specified

A storage pool without thin provisioning attributes will be given priority.

- If nothing is specified

"false" is set.



An example definition file is indicated below.

 $SELECT_THIN_PROVISIONING_POOL_FIRST = true$

B.1.4 Creating Mirroring Definition Files for Dynamic LUN Mirroring

When using dynamic LUN mirroring, create a mirroring definition file and configure the ETERNUS storage to create a copied volume.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

storage_mirroring.rcxprop

Definition File Format

Describe the virtual storage information. Each virtual storage information must be described using a single line, and be in the following format starting from the start of the line. Use of line breaks is not allowed.

local_storage_ipaddr,virtual_storage_type,local_storage_number,remote_storege_boxid,remote_storage_number,copy_group

Definition File Items

local_storage_ipaddr

Enter the IP address of the local site ETERNUS storage device that will automatically create the disk resource.

virtual_storage_type

Specify the virtual server type.

Specify "RAID" for RAID group.

Specify "TPP" for TPP.

local_storage_number

Specify the RAID group or TPP number from which the disk resource will be extracted in the ETERNUS storage on the local site. Specify 4-digit hexadecimal numbers starting with 0x.

remote_storage_boxid

Specify the BOX-ID of ETERNUS storage in the remote side to create the copied volume.

Check the BOX-ID in "Advanced Copy Path Status" which is the Web GUI for ETERNUS.

remote_storage_number

Specify the RAID group or TPP number that will be used to create the copied volume in the ETERNUS storage on the remote site. Specify 4-digit hexadecimal numbers starting with 0x.

copy_group

Specify the name for the copy group created when setting inter-chassis copying.



An example definition file is indicated below.

192.168.1.24,RAID,0x0011,00ETERNUSDXLS2ET092DD#####LN4521132A09##,0x0022,group1 192.168.1.24,TPP,0x0033,00ETERNUSDXLS2ET092DD#####LN4521132A09##,0x0044,group2

B.1.5 Definition File for EMC Storage

When registering EMC Navisphere Manager or EMC Solutions Enabler as storage management software, it is necessary to specify the installation folder of Navisphere CLI or SYMCLI in the definition file for EMC storage.

Storage Location of the Definition File for EMC Storage

[Windows Manager]

Installation_folder\SVROR\Manager\sys\usm\etc

[Linux Manager]

/opt/FJSVrcvmr/sys/usm/etc

Definition File Name for EMC Storage

emcpath.conf

Definition File Format for EMC Storage

The format of the definition file for EMC storage is as follows:

When registering EMC Navisphere Manager as storage management software, modify the line beginning with "naviseccli".

naviseccli=Navisphere CLI_installation_folder

When registering EMC Solutions Enabler for storage management software, modify the line beginning with "symcli".

symcli=SYMCLI_installation_folder

[Windows]

Use "\\" for the file separator. Do not modify the line beginning with "secfilepath".



[Windows]

naviseccli=C:\\Program Files\\EMC\\Navisphere CLI

secfilepath=..\\..\\etc\\storage\\emc

symcli=C:\\Program Files\\EMC\\SYMCLI\\bin

[Linux]

naviseccli=/opt/Navisphere/bin

secfilepath=/etc/opt/FJSVrcvmr/storage/emc

symcli=/opt/symcli/bin

B.1.6 Configuration when Creating a Physical L-Server without Specifying a Model Name in the L-Server Template

To create a physical L-Server without specifying a model name in the L-Server template, create the definition file, define the configuration information (CPU core count, CPU clock speed, memory capacity, etc.), and then register the server as a managed server.

Or, it is necessary to define card information mounted on server, when creating a physical L-Server with a rack mount or tower server managed by VIOM.

In the following cases, create the definition file first, and then register the hardware information with Resource Orchestrator again.

- If the target server was registered with Resource Orchestrator before creation of the definition file
- When modifying the configuration information (CPU core count, CPU clock speed, memory capacity, etc.) in the definition file of a server that has been registered with Resource Orchestrator

For details, refer to "Chapter 9 Hardware Maintenance" in the "Operation Guide CE".



If the value entered in the definition file differs from the actual configuration information of the server, creation or starting of physical L-Servers may fail, or physical servers may be deployed with incorrect information about CPU and memory.

Be sure to confirm that the values entered in the definition file and the actual configuration information of the server are the same.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]
/etc/opt/FJSVrcvmr/customize_data

Definition File Name

server_spec.rcxprop

Character Code

[Windows Manager] [Linux Manager] UTF-8

Line Break Code

[Windows Manager] CR/LF [Linux Manager] LF

Definition File Format

- The following line must be entered in the first line of definition files.

ServerSpec,V1.0 or V1.1

- In the definition file, enter the configuration information (CPU core count, CPU clock speed, memory capacity, card information, etc.), separated by commas (",").

When defining two or more servers, use line breaks.

Each line is entered in the following format.

model_name, cpu_core_count, cpu_clock, memory_size, cpu_type[, cardinfo]
Or
physical_server, cpu_core_count, cpu_clock, memory_size, cpu_type[, cardinfo]

- Blank spaces between data and commas (",") are ignored.

If there is duplicated configuration information (CPU core count, CPU clock speed, memory capacity, etc.) for the same physical server, the values that appear first will be used.

- When adding comments, start the line with a number sign ("#").

Definition File Items

model_name

Enter the model name of the managed server.

Enter "[" for the first character, and "]" for the last character.

The model name displayed in the General information of the Resource Details window.

physical_server

Enter the same physical server name as the one entered when registering a managed server.

Enter a character string beginning with an alphabetical character and containing up to 15 alphanumeric characters and hyphens ("-").

cpu_core_count

Enter the total number of physical CPU cores.

Enter an integer between 0 and 999.

When entering "0", hyphens ("-") are displayed in the basic information on the resource details screen, and physical L-Servers cannot be created.

cpu_clock

Enter the CPU clock speed.

Enter an integer between 0 and 999,999.

Use megahertz for the unit. Enter 1,000 MHz for 1 GHz, for example.

When entering "0", hyphens ("-") are displayed in the basic information on the resource details screen, and physical L-Servers cannot be created.

memory_size

Enter the total memory size.

Enter an integer between 0 and 999999999.

Use megabytes for the unit. Enter 1,024 MB for 1 GB, for example.

When entering "0", hyphens ("-") are displayed in the basic information on the resource details screen, and physical L-Servers cannot be created.

cpu_type

Enter the CPU type.

The string must be composed of alphanumeric characters and symbols (ASCII characters 0x20 to 0x7e), except for commas (","), and can be up to 64 characters long.

When omitted, a hyphen ("-") is displayed.

cardinfo

Enter the information for cards mounted on servers.

It is necessary to define card information mounted on server, when creating a physical L-Server with a rack mount or tower server managed by VIOM.

When this item is defined, it is necessary to make ServerSpec V1.1.

```
ServerSpec,V1.1
```

Card information can be omitted. If omitted, the following is described for the hardware configuration (The admin LAN uses OnboardLAN).

```
RX200S7 or later: Onboard LAN1, OnboardLAN2, PCISlot1 (LAN) 2Port, PCISlot2 (FC) 2Port, PCISlot3 (FC) 2Port

RX300S7 or later: Onboard LAN1, OnboardLAN2, PCISlot1 (LAN) 2Port, PCISlot2 (LAN) 2Port, PCISlot3 (FC) 2Port, PCISlot4 (FC) 2Port

Other than the above: Onboard LAN1, OnboardLAN2
```

Enter the information for each card in the following format. Use colons (":") to separate each piece of card information.

- Card type

Enter one of the following card types:

- "LAN"
- "FC"
- "CNA"

When entering characters other than the above, the card information will be invalid.

- Slot type

Enter the slot type.

Enter an integer between 0 and 9 for the slot type as below.

- "0": Onboard
- "1" to "9": PCI slot numbers
- Port number

Enter the port numbers. Enter an integer between 1 and 9 for the port number, preceded by a hyphen ("-").

- Flags to confirm if the LAN card is used for an admin LAN

When using a LAN card for an admin LAN, enter "**" or "*" to indicate that the LAN card is used for an admin LAN.

When using the card for a LAN other than an admin LAN, do not enter anything.

Enabled when the card type is set to "LAN" or "CNA".

- The card for the primary admin LAN: Enter "*".
- The card for the secondary admin LAN: Enter "**".
- A card not for an admin LAN: Leave blank.



An example definition file is indicated below.

B.1.7 Setting the Number of FCs Fitted and their Position for Each Physical Server

If the number of FCs fitted or their location differs from physical server to physical server, prepare an "FC connection pattern" and define the number of FCs and their location for each physical server.

This setting can be made when the storage units are the following:

- SP ports that are already defined cannot be specified for different portsets.
- EMC Symmetrix DMX Storage
- EMC Symmetrix VMAX Storage

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data\fc_connection_pattern

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data/fc_connection_pattern

Definition File Name

Make the file extension .rcxprop and then allocate a file with an arbitrary file name. Specify the file name using the following string:

The file name must start with an alphanumeric character, and can contain up to 64 alphanumeric characters, underscores ("_"), and hyphens ("-").

Definition File Format

Create a different "FC pattern" file for each system that has a different pattern.

NUM_OF_FC=Number_of_FCs_used
BOOT_FC_PORT =["HBA_number", "HBA_number"]
STORAGE_X="Storage_chassis_identifier", "HBA_number", "target_port_number"

Definition File Items

NUM_OF_FC (mandatory)

Specify the number of FCs to be used. 1, 2, and 4 can be specified for the number.

BOOT_FC_PORT

Specify the number of HBAs that are actually mounted on the server.

Allocate a sequential number to all of the ports, sorted in the expansion slot order.

By specifying the HBA numbers, up to two FC ports can be set as Boot paths.

The priority of HBA numbers is set based on the order in which they are listed.

Only numbers under the value specified in NUM_OF_FC can be specified.

NUM_OF_FC value	Valid Range of HBA Numbers
4	0 - 3
2	0 - 1
1	0

STORAGE_X (mandatory)

Specify as many as there are connected storage chassis. However, the number in X must be a decimal between 0 and 99, starting from 0 and counting up.

"Storage chassis identification number"

Specify the storage chassis identification number.

"HBA number"

Define the FCPort pairing on the server side, separating with a colon (:).

"target port number"

Define the FCPort pairing on the storage side, separating with a colon (:).

By specifying separate HBA numbers for each STORAGE_X, logical paths to two storage chassis can be set from each single physical server.

However, if the same storage chassis identification number is defined multiple times, only the one defined first will be valid.



- The file names of FC connection patterns cannot be changed after performing the following operations:
 - Import of the L-Server template specifying an FC connection pattern

- Turning on of the physical L-Server with a definition specifying an FC connection pattern
- Creation of a physical L-Server specifying an FC connection pattern
- The details of FC connection pattern files can only be changed in the following cases:

When a physical L-Server with an FC connection pattern specified is in the defined state



An example definition file is indicated below.

- If 2 paths (1 boot path)

```
NUM_OF_FC = "2"
BOOT_FC_PORT=["1"]
STORAGE_1="000192601264","0:1","07GPort1:08GPort1"
```

- If 2 paths (2 boot path)

```
NUM_OF_FC = "2"
BOOT_FC_PORT=["0", "1"]
STORAGE_1="000192601264","0:1","07GPort1:08GPort1"
```

- If 4 paths (1 chassis)

```
NUM_OF_FC = "4"
BOOT_FC_PORT=["1", "2"]
STORAGE_1="000192601264","0:1:2:3","07GPort1:08GPort1:09GPort1:10GPort1"
```

- If 4 paths (2 chassis)

```
NUM_OF_FC = "4"
BOOT_FC_PORT=["1", "2"]
STORAGE_1="000192601264","0:1","07GPort1:08GPort1"
STORAGE_2="000192601265","2:3","09GPort1:10GPort1"
```

B.1.8 Definition File for Alive Monitoring

When using alive monitoring, create the definition file and specify the parameters for alive monitoring. The configuration of this parameter must be unique in the system.

When using alive monitoring on a physical L-Server, monitor hang-up of the operating system corresponding to a physical L-Server using the OS Ping response.

For details on Ping monitoring, refer to "Chapter 8 Configuring Monitoring Information" in the "Setup Guide VE".

Storage Location of the Definition File

The file in which the default values are described is located during installation.

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data\alive_monitoring

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data/alive_monitoring

Definition File Name

Physical.rcxprop

The file name is not case sensitive.

Definition File Format

In the definition file, the items to set are entered on individual lines. Each line is entered in the following format.

Item_specified=Value_specified

When adding comments, start the line with a number sign ("#").

Definition File Items

timeout

Specify the number of seconds of time-out for ping monitoring.

Enter an integer between 5 and 3,600. The unit is seconds.

"600" is specified as the default.

recovery

Specify recovery operations for when an error is detected.

Specify one of the following:

- reboot (reboot)
- force_reboot (forced reboot)
- switchover (server switchover)
- reboot_and_switchover (reboot and switchover)
- force_reboot_and_switchover (forced reboot and switchover)

If specifying "switchover" or "force_reboot_and_switchover", enable the server redundancy settings, when creating an L-Server.

reboot

Specify the number of reboots for recovery operations.

Enter an integer between 1 and 3. The unit is seconds.

"1" is specified as the default.



An example definition file is indicated below.

timeout = "600"

recovery = "reboot_and_switchover"

reboot = "1"



When applying the modified details to an already created L-Server, execute the rexadm lserver modify command after changing the definition files.

B.1.9 Definition File for Admin LAN Uplink Set

When using IBP, it is necessary to create an IBP uplink set for the public LAN and admin LAN in advance.

When using physical L-Servers, it is necessary to create an IBP uplink set for the public LAN and admin LAN, using VIOM.

[&]quot;reboot_and_switchover" is specified as the default.

Storage Location of the Definition File for Admin LAN Uplink Set

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data\vnetwork_ibp.rcxprop

Definition File Format for Admin LAN Uplink Set

Describe each line in the definition file as below:

Table B.1 Definition File Items

Item	Key	Value	Remarks
Regarding IBP environments	support_ibp_mode	- true - false	Specify one of the following: - When operating LAN switch blades on IBP firmware Specify "true". - If other than the above Specify "false". If left blank, "false" is set.
Admin LAN specification	external_admin_net_ name	Uplink set names for admin LANs	Enabled when ibp_mode is "true".

B.1.10 Definition File for iSCSI Network

When using iSCSI, create iSCSI network definition files.

Create the following definition file in advance, and define the network information using iSCSI boot.

The definition files relate to the iSCSI boot information registered by performing iSCSI boot operations (rexadm is esictl).

Refer to "15.4.2 iSCSI Boot Information" in the "Reference Guide (Command/XML) CE".

Storage Location of the Definition File

[Windows Manager]

 ${\it Installation_folder} \backslash SVROR \backslash Manager \backslash etc \backslash customize_data$

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

- User Groups

iscsi_user_group_name.rcxprop

- Common on System

iscsi.rcxprop

Definition File Format

In the definition file, an item to define is entered on each line. Enter items in the following format:

Variable = Value

When adding comments, start the line with a number sign ("#").

Definition File Items

Table B.2 Items for the iSCSI Network Definition File

Variable	Meaning	Value
	Specify the server model names and NICs to boot using iSCSI. Multiple NICs can be specified.	
	- BX620	Specify in the following format.
	- BX920	
server_model. <i>model_name</i> .boot_nic	- BX922	NIC[index]
	- BX924	index is an integer starting from "1".
	- BX960	
	An asterisk ("*") is specified by default.	



#Server Section
server_model.BX922.boot_nic = NIC1
server_model.BX924.boot_nic = NIC1,NIC2
server_model.*.boot_nic = NIC1,NIC2
server_model.RX300. boot_nic = NIC1,NIC2

B.1.11 Definition File for FalconStor NSS

When registering SAN Client CLI as storage management software, it is necessary to specify the installation folder of SAN Client CLI in the definition file for FalconStor NSS.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\sys\usm\etc

[Linux Manager]

/opt/FJSVrcvmr/sys/usm/etc

Definition File Name

fspath.conf

Definition File Format

The format of the definition file for FalconStor NSS is as follows:

iscli = SAN Client CLI_installation_folder

[Windows]

Use "\\" for the file separator.



[Windows Manager]

 $iscli= C: \Program Files \FalconStor \IPStor \Client$

[Linux Manager]

iscli=/usr/ipstor/bin

B.2 Registering Resources with Resource Orchestrator

This section explains how to register resources with Resource Orchestrator.

- When Using Blade Servers

Refer to "B.2.1 When using Blade Servers".

- When Using Something other than a Blade Server

Refer to "B.2.2 When Registering Something other than a Blade Server".

B.2.1 When using Blade Servers

Registration of resources when creating a physical L-Server using a blade server is explained.

Register using the following procedure:

1. Registering VIOM Coordination

Refer to "5.1 Registering VIOM Coordination" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

.....



It is not necessary to register a VIOM server profile.

When creating a physical L-Server, VIOM server profiles are automatically created.

2. Register Storage Management Software

When storage management software is registered, RAID groups or aggregates that were created during pre-setup preparations are automatically registered in Resource Orchestrator as virtual storage resources.

Execute the rexadm storagemgr register command to register storage management software with Resource Orchestrator. For details on the rexadm storagemgr register command, refer to "5.17 rexadm storagemgr" in the "Reference Guide (Command/XML) CE".



If ETERNUS SF Storage Cruiser is specified as the storage management software, virtual storage resources and disk resources registered with ETERNUS SF Storage Cruiser will be recognized. Recognition targets are as follow.

- Virtual storage resources
 - RAID groups
 - TPP
 - FTRP
- Disk resources
 - Open volumes
 - TPV
 - FTV

LUN concatenated volumes and encrypted volumes will not be recognized.

3. Register Chassis

Refer to "5.4.1 Registering Chassis" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Register Managed Servers (within Chassis)

Refer to "5.4.2 Registering Blade Servers" or "5.5.1 Registering Rack Mount or Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When performing admin LAN NIC redundancy and registering a physical server, check the [Use Admin LAN redundancy] checkbox in the "Register Server" dialog when registering the server.

When directly specifying an IP address during physical L-Server creation, do not configure the same IP address on a managed server. An error will occur during the following operations, if there are managed servers configured with the same IP addresses as those allocated to physical L-Servers, in other than physical servers.

- Creation of physical L-Servers
- Starting of a physical L-Server for which only the configuration definition has been created



When not using the default NIC, specify the NIC for admin LAN during the physical server registration.

For details, refer to the "[Apply Admin LAN NIC settings] checkbox" in "5.4.2 Registering Blade Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Register LAN Switch Blades

Refer to "5.4.3 Registering LAN Switch Blades" and "5.13 Registering LAN Switches" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

6. Register Network Device Resources

For details on how to register network device resources, refer to "5.7.2 Registering Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

7. Register Power Monitoring Devices (when Using Devices)

Refer to "5.10 Registering Power Monitoring Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network resource or an address set resource, specify a resource pool when creating the resource.

Refer to "B.3 Registering Resources in Resource Pools".

B.2.2 When Registering Something other than a Blade Server

Registration of resources when creating a physical L-Server using a server other than a blade server is explained.

Register using the following procedure:

1. Register VIOM Coordination or Configure HBA address rename

When using rack mount servers which are supported by VIOM, manage them with VIOM.

Refer to "5.1 Registering VIOM Coordination" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When using servers other than rack mount or tower servers, configure HBA address rename.

Refer to "5.5.2 HBA address rename Settings" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Storage Management Software

Execute the rexadm storagemer register command.

For details on the rexadm storagemer register command, refer to "5.17 rexadm storagemer" in the "Reference Guide (Command/XML) CE".

When storage management software is registered, virtual storage resources and disk resources created in advance are automatically recognized.



If ETERNUS SF Storage Cruiser is specified as the storage management software, virtual storage resources and disk resources registered with ETERNUS SF Storage Cruiser will be recognized. Recognition targets are as follow.

- Virtual storage resources
 - RAID groups
 - TPP
 - FTRP
- Disk resources
 - Open volumes
 - TPV
 - FTV

LUN concatenated volumes and encrypted volumes will not be recognized.

3. Register Managed Servers

Refer to "5.5.1 Registering Rack Mount or Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When performing admin LAN NIC redundancy and registering a physical server, check the [Use Admin LAN redundancy] checkbox in the "Register Server" dialog when registering the server.

When directly specifying an IP address during physical L-Server creation, do not configure the same IP address on a managed server. An error will occur during the following operations, if there are managed servers configured with the same IP addresses as those allocated to physical L-Servers, in other than physical servers.

- Creation of physical L-Servers
- Starting of a physical L-Server for which only the configuration definition has been created
- 4. Register network device resources

For details on how to register network device resources, refer to "5.7.2 Registering Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Register Power Monitoring Devices (when Using Devices)

Refer to "5.10 Registering Power Monitoring Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network resource or an address set resource, specify a resource pool when creating the resource.

Refer to "B.3 Registering Resources in Resource Pools".

B.3 Registering Resources in Resource Pools

This chapter explains the registration of resources to resource pools.

Use the following procedure to register a resource to a resource pool:

1. Register Physical Server Resources

Register physical servers to the server pool.

For details, refer to "14.2 Physical Server Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CF".

2. Register Network Resources

If network resources are connected when creating an L-Server, LAN switch blades will be registered automatically as the physical server that the L-Server will operate on. If an image is specified, the IP address is configured.

For details, refer to "B.3.1 Automatic Network Configuration".

a. In the ROR console orchestration tree, right-click the target network pool, and select [Create Network Resource].

When creating a new network resource, select [New].

When creating a resource using an already registered admin LAN subnet, select [Using existing admin subnet].

The [Create a network resource] dialog is displayed.

b. Enter the items necessary for network resources.
 For details, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



When the destination of a physical L-Server is a PRIMERGY BX920 series or BX922 series server and LAN switch blades PY-SWB104 (PG-SW109) or PY-SWB101 (PG-SW201) are mounted in CB1 and CB2, only NIC1 and NIC2 can be used.

3. Register Network Device Resources

For details on how to register network device resources, refer to "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Register Storage Resources

The procedure differs depending on the storage resources to use.

- When using virtual storage resources or disk resources created in advance

For details, refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- When using iSCSI boot

Execute the operation command for iSCSI boot (rexadm isosictl register) to register the resources.

For details on the rexadm isosictl register command, refer to "5.10 rexadm isosictl" in the "Reference Guide (Command/XML) CE".

5. Register Address Set Resources

For WWNs and MAC addresses, address set resources must be created and registered to the address pool.

Execute the rexadm addrset create command to register WWNs and MAC addresses to the address pool.

For details on the rexadm addrset create command, refer to "3.1 rexadm addrset" in the "Reference Guide (Command/XML) CE".

B.3.1 Automatic Network Configuration

If network resources are connected when creating an L-Server, LAN switch blades will be registered automatically as the blade server that the L-Server will operate on.

If an image is specified, the IP address is configured.

Specify an IP address in a different subnet from the admin LAN.

For rack mount and tower servers, only connect network resources.

When creating a physical L-Server, the IP address cannot be automatically configured if specifying a Red Hat Enterprise Linux image. Manually configure the IP address after the image has been deployed to the L-Server.

Physical Server (Blade Server) Configuration to Support Automation of Network Configuration in Resource Orchestrator

The physical server (blade server) configuration to support automation of network configuration (server blades, specification of uplink port for network resources, correspondence relations of numbers of LAN switch blades and physical network adapters, etc.) in Resource Orchestrator are shown in the following list. In this list, show the specifiable scope of physical network adapter numbers according to the server blade models, uplink port specifications and combination of LAN switch blades to use.

Table B.3 Physical Server (Blade Servers) Configuration (for PRIMERGY BX900 S1/S2 Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number
BX920 S1		PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	1 - 4
BX920 S1 BX920 S2 BX920 S3 BX920 S4	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) (*1) PY-CNB101 (*2)	1,2
BX2560 M1 BX922 S2		PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	5 - 8
BX924 S3 BX924 S4	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) PY-CNB101	5,6
	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109)	1,2
BX924 S2		PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	3 - 6
	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) PY-CNB101	3,4
	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109)	1, 2, 11, 12
BX960 S1		PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	3 - 6
	CB3 and CB4 (*3)	PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) PY-CNB101	3,4

^{*1:} When using a server blade which has 1Gpbs onboard NICs and installing a PY-SWB104 (PG-SW109) on CB1 or CB2, set the transmission speed at the down link port of PY-SWB104 (PG-SW109) to 1 Gbps. For details on how to configure the settings, refer to the corresponding hardware manual.

Table B.4 Physical Server (Blade Servers) Configuration (for PRIMERGY BX400 S1 Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number
BX920 S2 BX920 S3		PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	1 - 8
BX920 S4 BX2560 M1 BX922 S2 BX924 S3 BX924 S4	CB1 and CB2 (*1), or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) (*2) PY-CNB101 (*3)	1, 2, 5, 6
BX924 S2	CB1 and CB2 (*1), or no specification for uplink port	PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	1 - 6

^{*2:} When mounting PY-CNB101 on CB1 and CB2, only BX920 S2 or later models and BX924 S3 or later models are supported as server blades.

^{*3:} Only configurations where LAN expansion cards are mounted in expansion slot 1 are supported.

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number
		PY-SWB101(PG-SW201) PY-SWB104(PG-SW109)	1 - 4

^{*1:} The same LAN switch blade model should be mounted in CB1 and CB2.

Table B.5 Physical Server (Blade Servers) Configuration (for PRIMERGY BX600 S3 Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number
BX600 series	NET1 and NET2, or no specification for uplink port	PG-SW107	1 - 6
servers	NET3 and NET4	PG-SW104	7,8

The NIC number of the L-Server the network resource above is allocated to is the number of the physical network adapter of the physical server.

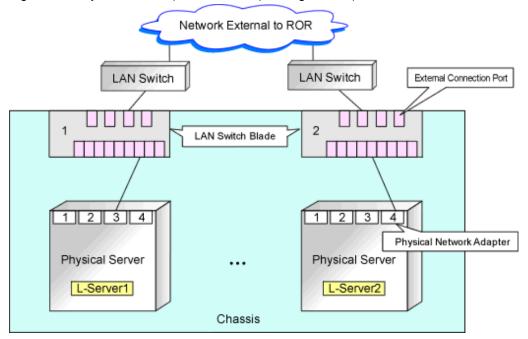
When the LAN switch blade is in IBP mode, specify the NIC of the L-Server that network resources are allocated to as in the case when uplink ports have not been specified (internal network).

The physical server (blade server) configuration as described in the following configuration example when using a PRIMERGY BX900 S1 chassis is as shown below.

Table B.6 Configuration Example

Server blades	BX920 S2
Specification of uplink port	CB1 and CB2
LAN switch blade to use	PY-SWB103(PG-SW112)

Figure B.1 Physical Server (Blade Servers) Configuration (for PRIMERGY BX900 S1 Chassis)



^{*2:} When installing a PY-SWB104 (PG-SW109) on CB1 or CB2, set the transmission speed at the down link port of PY-SWB104 (PG-SW109) to 1 Gbps. For details on how to configure the settings, refer to the corresponding hardware manual.

^{*3:} When mounting PY-CNB101 on CB1 and CB2, only BX920 S2 or later models and BX924 S3 or later models are supported as server blades.

B.3.2 Manual Network Configuration

When using a physical network adapter number that is different from the one used in the physical server configuration patterns, create network resources using the following procedure.

- From the GUI:
 - 1. In the ROR console orchestration tree, right-click the target network pool, and select [Create Network Resource].

When creating a new network resource, select [New].

When creating a resource using an already registered admin LAN subnet, select [Using existing admin subnet].

The [Create a network resource] dialog is displayed.

2. Enter the items necessary for network resources.

For details, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CF.".

Create a network resource by checking the [Use configured virtual switches.] checkbox.

- From the Command-line:
 - 1. Create the XML file that defines network resources.

In this case, specify auto="false" in the Network tag.

For details on the Network element and creation of XML files that define network resources, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".

.....

2. Execute the rexadm network create command specifying the XML file created in step 1.



See

- For details on the Network element and creation of XML files that define network resources, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".
- For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

B.4 Creating L-Server Templates

This chapter explains how to create an L-Server template.

L-Server templates can be created using the following methods.

- Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Manually

Use the following procedure to create an L-Server template:

1. Export an L-Server Template

The sample L-Server templates provided with Resource Orchestrator can be exported.

For details on how to export L-Server templates, refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

The L-Server template output in step 1 can be edited with an editor, etc.

For details on the L-Server templates for physical L-Servers, refer to "15.2.1 Physical L-Server Templates" in the "Reference Guide (Command/XML) CE".

3. Import an L-Server Template

The L-Server template edited in step 2 can be imported.

For details on how to import L-Server templates, refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

B.5 Creating an L-Server

This section explains the creation of physical L-Servers.

Physical L-Servers can be created using the following methods:

- Creating an L-Server Using an L-Server Template

Refer to "B.5.1 Creating an L-Server Using an L-Server Template".

- Creating an L-Server Specifying Individual Specifications

Refer to "B.5.2 Creating an L-Server Specifying Individual Specifications".

- Installation of an Operating System Using PXE Boot

Refer to "B.5.4 Installation of an Operating System Using PXE Boot".

Configuration parameters for an OS can be specified by entering the parameters in the [OS] tab when creating an L-Server specifying an image using the [General] tab. For details, refer to "B.7 [OS] Tab Configuration".

For details, refer to the following:

B.5.1 Creating an L-Server Using an L-Server Template

- When there are no cloning images, or when not using already registered cloning images
 - 1. Create an L-Server Using an L-Server Template

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

In this case, perform the following configuration:

- Select [None] for images.
- Check if the [Single path mode] checkbox for FC path is checked.
- When specifying "None" for images, the [Single path mode] checkbox for FC path is automatically checked.
- 2. Manually Install an OS

Refer to "B.5.3 Manual OS Installation".

3. Install a Multipath Driver (when using a Multipath for the Path to the SAN)

When using multipaths between L-Server and SAN, install the multipath driver for the L-Server.

For details on how to install the multipath driver, refer to the multipath driver manual.

4. Stop the L-Server

For details on stopping L-Servers, refer to "17.1.2 Stopping an L-Server" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Change the SAN Path Status of the L-Server

Follow the procedure below to change the SAN path status of the L-Server.

a. Right-click the target L-Server in the orchestration tree, and select [Change Settings]-[Modify Specification] from the popup menu.

The [Modify an L-Server] dialog is displayed.

b. Uncheck the [Single path mode] checkbox for FC path.

c. Click <OK>.

6. Start the L-Server

For details on starting L-Servers, refer to "17.1.1 Starting an L-Server" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

7. Install the Agent

It is necessary to install an agent after installing the OS, and then register it.

For details on installing agents, refer to "2.2 Agent Installation".

8. Register the Agent

Use the following procedure to register an agent on the server used as an L-Server.

- a. Right-click the target L-Server in the orchestration tree, and select [Register]-[Agent] from the popup menu.
- b. Click <OK>.

The [Register Agent] dialog is displayed.

- c. Click <OK>.
- When using an existing cloning image

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". In this case, specify the cloning image that you want to use as an image.

B.5.2 Creating an L-Server Specifying Individual Specifications

- When there are no cloning images, or when not using already registered cloning images

Refer to "16.2 Creation of Physical L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

In this case, perform the following configuration:

- Select [None] for images.
- Check if the [Single path mode] checkbox for FC path is checked.

When specifying "None" for images, the [Single path mode] checkbox for FC path is automatically checked.

Perform steps 2 to 8 in "B.5.1 Creating an L-Server Using an L-Server Template".

- When using an existing cloning image

Refer to "16.2 Creation of Physical L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

In this case, perform the following configuration:

- Specify a cloning image to deploy.
- Check if the [Single path mode] checkbox for FC path is unchecked.

When specifying an image, the [Single path mode] checkbox for FC path is automatically unchecked.

For details on how to configure the [OS] tab, refer to "16.2.5 [OS] Tab" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

B.5.3 Manual OS Installation

Install the OS and applications required for deployment.

For manual OS installation, installation by remote console is recommended after starting the MB (Management Blade) or iRMC (Remote Management Controller) screen.

Additionally, apply any required patches and other necessary settings.

Make sure that the source server operates properly after those steps.

- Check whether the DHCP client is enabled on the managed server to collect the cloning image from.
- Cloning images with the same name can be saved up until the maximum number of image versions.

When collecting a new cloning image when the maximum number of image versions has already been reached, select the cloning image to delete.

The maximum number of image versions is three by default.

For details of how to change the maximum number of image versions, refer to "6.4 Changing the Maximum Number of Cloning Image Versions (Physical Servers)" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- When the target of operation is a PRIMEQUEST server, confirm that the boot option settings on the target server and the boot option set in BIOS are configured for Legacy boot.

When the settings of one of the servers are UEFI, configure the settings after changing to Legacy boot.

For details on changing the boot options, refer to "7.1.10 Changing Boot Options" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

[Windows]

- Enable NetBIOS over TCP/IP
- A volume license is required for cloning, and must be entered during the installation of Resource Orchestrator Agent.

For details, refer to "2.2.1.2 Collecting and Checking Required Information" and "2.2.2 Installation [Windows] [Hyper-V]".

If no volume license is entered during the agent installation, or if this information is changed after installation, edit the following license configuration file on the source server. Note that the structure and location of this file depend on the version of Windows that is being used.

- For Windows Server 2003

Installation_folder\Agent\scw\SeparateSetting\sysprep\sysprep.inf

Edit the following line to enter a valid product ID.

ProductID=Windows product key (*1)

*1: 5-digit values separated by hyphens



ProductID=11111-22222-33333-44444-55555



If there is a mistake in the product ID value or format, an error occurs when the collected cloning image is deployed. Make sure to enter a valid product ID when editing the definition file.

- For Windows Server 2008 or Later

Installation_folder\Agent\scw\SeparateSetting\ipadj\activation.dat

Specify the parameters in the format "parameter=value" in each line of the [ActivationInfo] section of the definition file.

Refer to the following table for details on each parameter.

Table B.7 Structure of the Definition File

Forma t	Parameter	Value	
	.cmd.remotescript. 1.params.kmscheck (Mandatory)	KMS host search type. Select one of the following:	
		- AUTO Automatically searches KMS hosts MANUAL	
KMS		Specify the KMS host. When "MANUAL" is selected, make sure to	
	.cmd.remotescript. 1.params.kmsname	set .cmd.remotescript.1.params.kmsname. Host name (FQDN), computer name or IP address of the KMS host.	
	.cmd.remotescript. 1.params.kmsport	KMS host port number. If omitted, "1688" will be set.	
MAK	.cmd.remotescript. 1.params.makkey (Mandatory)	MAK key.	
	.cmd.remotescript. 1.params.ieproxy	Host name (FQDN) and the port number of the proxy server. The host name and port number are separated by a colon (":").	
Com mon	.cmd.remotescript. 1.params.password	Administrator password. An existing password setting will be displayed as an encrypted character string. To edit the password, overwrite it with plain text, delete the "encrypted=yes" line, and perform the encryption procedure indicated in the example. If this parameter is not set, the password will be re-initialized.	
	encrypted	The encryption status of the Administrator password. Encryption is performed when "yes" is specified. If this line exists, the rexadm deployed command does not operate.	



- With KMS (Automatic Search)

```
[ActivationInfo]
.cmd.remotescript.1.params.kmscheck=AUTO
.cmd.remotescript.1.params.ieproxy=proxy.activation.com:8080
.cmd.remotescript.1.params.password=PASSWORD
```

- With KMS (Manual Settings)

```
[ActivationInfo]
.cmd.remotescript.1.params.kmscheck=MANUAL
.cmd.remotescript.1.params.kmsname=fujitsu.activation.com
.cmd.remotescript.1.params.kmsport=4971
.cmd.remotescript.1.params.ieproxy=proxy.activation.com:8080
.cmd.remotescript.1.params.password=PASSWORD
```

- With MAK

[ActivationInfo]

.cmd.remotescript.1.params.makkey=11111-22222-33333-44444-55555

.cmd.remotescript.1.params.ieproxy=proxy.activation.com:8080

.cmd.remotescript.1.params.password=PASSWORD

If the Administrator password has been changed, execute the following command. The password specified in the .cmd.remotescript.1.params.password parameter of the definition file is changed to the encrypted string, and the line "encrypted=yes" is added to indicate that the password is encrypted.

For details, refer to "5.8 rexadm deployetl" in the "Reference Guide (Command/XML) CE".

>"Installation_folder\Agent\bin\rcxadm" deployctl passwd -encrypt <RETURN>

- With MAK (Already Encrypted Password)

[ActivationInfo]

.cmd.remotescript.1.params.makkey=11111-22222-33333-44444-55555

.cmd.remotescript.1.params.ieproxy=proxy.activation.com:8080

.cmd.remotescript.1.params.password=xyz123456

encrypted=yes

[Windows]

- For physical L-Servers, specify the NIC number defined for the rack mount or tower servers decided in "9.1.1 Admin LAN Network Design" and "9.1.3 Physical Network Design for the Public LAN and iSCSI LAN" in the "Design Guide CE" as the subscript.



If the NIC number of the leftmost NIC on the back of a rack mount server is defined as "1", specify "Local area connection 1" here.

[Linux]

- For physical L-Servers, specify the number with 1 subtracted from the NIC number defined for the rack mount or tower servers decided in "9.1.1 Admin LAN Network Design" and "9.1.3 Physical Network Design for the Public LAN and iSCSI LAN" in the "Design Guide CE" as the subscript.



If the NIC number of the leftmost NIC on the back of a rack mount server is defined as "1", specify "eth0" here.



The following are examples of the methods for aligning the subscript of a network interface name and NIC number of the NIC at back of the rack mount server.

For details, refer to the OS manual.

- Red Hat Enterprise Linux

Configure the MAC address of the NIC at the back of the rack mount server for HWADDR in the following file: /etc/sysconfig/network-scripts/ifcfg-ethX

- SLES

Use udev.

B.5.4 Installation of an Operating System Using PXE Boot

This section explains how to install an operating system using PXE boot.

To manually install an operating system using PXE boot, use the following procedure.



When using PXE boot, VIOM is required.

1. Create a physical L-Server, selecting [NIC for PXE boot] and [Network for PXE boot] of "Boot device priority" on the [Server]

For details on how to configure the [Server] tab, refer to "16.2 Creation of Physical L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

In this case, perform the following configuration:

- Specify the network boot (PXE) for the boot mode.
- Select the network resource for PXE boot.
- Select [None] for images.
- Check if the [Single path mode] checkbox for FC path is checked.
- When specifying [None] for images, the [Single path mode] checkbox for FC path is automatically checked.
- 2. Using the DHCP service settings of the PXE boot server, set the relevant physical L-Server to perform PXE boot.
- 3. Using PXE boot, install an OS on the physical L-Server.
- 4. Stop the physical L-Server after installing the OS.
- 5. In the [Modify an L-Server] dialog, change [Network for PXE boot] to [Default] under [Boot mode].
- 6. Using the DHCP service settings of the PXE boot server, set the relevant physical L-Server so as not to perform PXE boot.
- 7. Start the L-Server.

For details on starting L-Servers, refer to "17.1.1 Starting an L-Server" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

8. Install a multipath driver.

When using multipaths between L-Server and SAN, install the multipath driver for the L-Server.

Refer to the manual of the multipath driver for details on installing multipath drivers.

9. Stop the L-Server.

For details on stopping L-Servers, refer to "17.1.2 Stopping an L-Server" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

10. Change the status of SAN paths for the L-Server.

Follow the procedure below to change the SAN path status of the L-Server.

a. Right-click the target L-Server in the orchestration tree, and select [Change Settings]-[Modify Specification] from the popup menu.

The [Modify an L-Server] dialog is displayed.

b. Uncheck the [Single path mode] checkbox for FC path, and click <OK>.

11. Start the L-Server.

For details on starting L-Servers, refer to "17.1.1 Starting an L-Server" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

12. Install the agent.

It is necessary to install an agent after installing the OS, and then register it.

For details on installing agents, refer to "2.2 Agent Installation".

13. Register the agent.

Use the following procedure to register an agent on the server used as an L-Server.

- a. Right-click the target L-Server in the orchestration tree, select [Register]-[Agent] from the popup menu, and click <OK>.
 The [Register Agent] dialog is displayed.
- b. Click <OK>.

B.6 Collecting and Registering Cloning Images

Cloning images can be collected using the following two methods:

- Collecting a Cloning Image from an L-Server after OS Installation
 Refer to "B.6.1 When Collecting a Cloning Image from an L-Server after OS Installation".
- When Registering a Cloning Image Created from a Physical Server in Advance to the Image Pool

Refer to "14.7.2 Physical Image Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When the target server of cloning image collection has a redundant NIC configured, release redundancy and then perform collection of cloning images.

Collect cloning images in the state where a multi driver is installed.

B.6.1 When Collecting a Cloning Image from an L-Server after OS Installation

Cloning images can be collected from the L-Server after an OS is installed.

1. Collecting a Cloning Image

In the orchestration tree on the [Resource] tab of the ROR console, right-click the L-Server created in "Chapter 14 Creating an L-Server for an Infrastructure Administrator", and select [Cloning] - [Collect] from the popup menu.

The [Collect a Cloning Image] dialog is displayed.

Configure the necessary items.

The cloning image is stored in the specified image pool.

For details on collecting cloning images, refer to "17.5.1 Collecting and Registering" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



- This function is not available if ServerView Deployment Manager is used on the admin LAN. Use the cloning function of ServerView Deployment Manager. For details, refer to "Appendix J Co-Existence with ServerView Deployment Manager".
- When cloning, only the content of the first disk recognized in the BIOS (the boot disk) of the managed server is collected.

Data disk content (second disk onwards) cannot be cloned. Use other backup software and the copy functions of storage units to collect and deploy the data.

If multiple storage areas (Windows drivers or Linux partitions) are set in the first disk, all the partitions are cloned.

Table B.8 Cloning Target Examples

Disk	Windows Drive	Cloning Target
Einst diels	C:	Yes
First disk	E:	Yes
C1 1:-1-	D:	No
Second disk	F:	No

- When collecting a cloning image, work must be stopped because the managed server is restarted.
- The first partition must be a primary partition.
- Cloning images can be collected with the following file systems. Note that LVM (Logical Volume Manager) partitions are not supported.
 - NTFS
 - EXT3
 - EXT4
 - LinuxSwap
- When the managed server is Windows Server 2012, collection of cloning images from system disks that include ReFS data areas is not possible.
- All of the following conditions must be met for the managed server to collect the cloning image from and the managed server to deploy the cloning image to.
 - The model names are the same
 - The hardware configurations are the same, such as the optional cards and expansion cards, and their locations
 - The BIOS settings are the same for all servers according to the procedure in "8.2.7 Configuring BIOS Settings of Managed Servers" in the "Design Guide CE".
 - The LAN and SAN connections have the same redundancy methods and the same number of redundancy paths, and can access the same network devices and storage units

Note that LAN or fibre channel switches connected in a cascade configuration are viewed as a single device.

- Some applications may require manual adjustments to function properly after cloning.

If necessary, manually perform such adjustments before or after the cloning process.

- Up to four system image backup, restoration, and cloning image collection processes can be executed at the same time. If five or more processes are requested, the extra processes wait until the processes being executed are complete.

Restore operations executed by the backup/restore method during server switchover and failback also wait. When using auto-recovery and manual switchover operations with the backup/restore method, execute a maximum of three system image backup/restore or cloning image collection/deployment operations at the same time.

- After collecting or deploying a cloning image, software required for connecting to external servers, etc. when the OS is started may not start correctly.

In this case, restart the OS after it is collected.

- If the Watchdog (function that automatically resets or turns off the OS when a hang is detected because the OS does not respond for a certain period) function of the managed server is enabled, the OS may be automatically reset or turned off during cloning.

It is therefore highly recommended to disable the Watchdog function before a cloning operation.

For details, refer to the manual of the managed server.

- When using MAK license authentication for activation for the following OSs, Sysprep can be executed a maximum of three times.
 - Microsoft(R) Windows Server(R) 2008 R2
 - Microsoft(R) Windows Server(R) 2008

Since Sysprep is executed when creating L-Server with images specified or when collecting cloning images, collection of cloning images and creation of L-Servers with images specified cannot be performed more than four times. Therefore, it is recommended not to collect cloning images from L-Servers that have had cloning images deployed, but to collect them from a dedicated master server.

- As there is a chance that data will be damaged, do not perform collection or deployment of a cloning image while performing an iSCSI connection using a software initiator.

When using data disks, use the hardware initiator.

B.7 [OS] Tab Configuration

Enter the parameters to set for the OS when creating the L-Server. This setting is valid only if an image is specified in the [General] tab. The setting process is performed the first time the L-Server is started.

If an image name is not specified, entry is not necessary.

Table B.9 List of Settings

Item	Description	
Host name/Computer name	Enter the host name or computer name. [Windows] Specify up to 63 characters, including alphanumeric characters, underscores ("_"), and hyphens ("-"). The string cannot be composed solely of numbers. [Linux] Specify up to 64 characters, including alphanumeric characters, hyphens ("-"), periods ("."), and underscores ("_"). Underscores ("_") in the L-Server name will be converted to hyphens ("-").	
	If the basic information is not specified, the L-Server name is converted and set as indicated above.	

B.8 Network Redundancy and VLAN Settings of L-Servers

In Resource Orchestrator, when images of Red Hat Enterprise Linux are specified, IP address settings of public LANs are not configured. Server NIC redundancy and the OS settings of tagged VLANs are also not configured.

When starting an OS after L-Server creation, set the image to be configured automatically after creating an L-Server. For this setting, use the image collected in the state where the scripts to configure the network settings have been prepared beforehand.

In this case, prepare a script like the following, and perform collection of a cloning image with the script executed once on starting of the OS.

According to the description in the network information file, perform the following settings for using NIC redundancy software (such as Windows Intel PROSet/Linux bonding).

- NIC Redundancy
- Tagged VLAN Configuration
- IP Address Configuration

For details on the specifications of the network information file, refer to "Network Information File".

Network Information File

The settings for NIC redundancy and tagged VLANs for a physical L-Server are described in the file. It is automatically transferred to a physical L-Server during creation. When the rexadm Iserver command is executed after creation of the physical L-Server, the network information file will be transferred to the L-Server.

Network Information File Storage Destination

[Windows]

Installation_folder\Agent\etc\net

[Linux]
/etc/opt/FJSVrcxat/net/

File Name of the Network Information File

net_info.conf

Character Code

UTF-8

Line Break Code

[Windows] CR/LF

[Linux] LF

Format for the Network Information File

The formats are shown below.

Table B.10 List of Items Specified in the Network Information File

Variable	Meaning	Value	
NIC[index]_MacAddress	NIC MAC address (*)	MAC addresses, noted in hexadecimal form, separated by colons (":")	
Groups	List of groups of redundant NICs	Group numbers, separated by spaces	
Group[index]_NetworkLinks	NetworkLink list allocated to groups	NetworkLinkIndex separated by spaces	
Group[index]_[NetworkLinkIndex]_Nics	List of NICs comprising groups	NIC numbers separated by spaces	
Group[index]_[NetworkLinkIndex]_IpAd dress	Group IP address		
Group [index]_[NetworkLinkIndex]_Netmask	Net masks of groups	IPv4 addresses separated by periods (".")	
Group [index]_[NetworkLinkIndex]_DefaultGate way	Default gateway		
Group [index]_[NetworkLinkIndex]_Vlanid	VLANID of NetLink allocated to the group	2-4094	
Group [index]_[NetworkLinkIndex]_VlanMode	Specification of tagged VLANs or untagged VLANs	tagged or untagged	
Group[index]_[NetworkLinkIndex]_ExtPa rams_[ParamName]	Additional group parameters For [ParamName], the parameter name specified during L-Server creation is used.	Parameter value specified by the user	
SingleNics	List of non-redundant NICs in single configurations	NIC numbers separated by spaces	
NIC [index]_NetworkLinks	NetworkLink list allocated to groups	NetworkLinkIndex separated by spaces	
NIC [index]_[NetworkLinkIndex]_IpAddress	NIC IP addresses		
NIC [index]_[NetworkLinkIndex]_Netmask	NIC Net masks	IPv4 addresses separated by periods (".")	
NIC [index]_[NetworkLinkIndex]_DefaultGate way	Default gateway		
NIC [index]_[NetworkLinkIndex]_Vlanid	VLANID of NetLink allocated to NICs	2-4094	
NIC [index]_[NetworkLinkIndex]_VlanMode	Specification of tagged VLANs or untagged VLANs	tagged or untagged	

Variable	Meaning	Value
NIC [index]_[NetworkLinkIndex]_ExtParams _[ParamName]	Additional NIC parameters For [ParamName], the parameter name specified during L-Server creation is used.	Parameter value specified by the user

^{*} Note: This message is not output, when using a physical L-Server in a server environment managed using something other than VIOM.



When using a driver specific parameter such as GLS or Bonding for the script configuring the network, describe the information in the following files:

- Network unit parameter (describes IP addresses of monitoring targets for GLS or Bonding)

[Windows]

Installation_folder\SVROR\Manager\etc\customize_data\net\net_info.network resource name.conf

[Linux]

/etc/opt/FJSVrcvmr/customize_data/net/net_info.network_resource_name.conf

- L-Server unit parameter (configures QoS or others to set for NICs)

[Windows]

Installation_folder\SVROR\Manager\etc\customize_data\net\net_info.l_server name.conf

Linux

/etc/opt/FJSVrcvmr/customize_data/net/net_info.1_server name.conf

When deploying L-Servers, send a network information file with content matching the L-Server name or the name of a network resource connected to the L-Server, to the destination server.



```
#MAC information list of NIC equipped on Physical Server
NICO_MacAddress="XX:XX:XX:XX:XX:X1"
NIC1_MacAddress="YY:YY:YY:YY:YY:Y2"
NIC2_MacAddress="XX:XX:XX:XX:XX:X3"
NIC3_MacAddress="YY:YY:YY:YY:YY:Y4"
NIC4_MacAddress="XX:XX:XX:XX:XX:X5"
NIC5_MacAddress="YY:YY:YY:YY:YY:Y6"
#NIC redundancy information
Groups="0 1"#Redundant group list(#0,#1 Group exist in this example)
Group0_NetworkLinks="0" #One NetworkLink exists in group 0 (index 0 only)
Group1_NetworkLinks="0 1" #Multiple NetworkLinks exist in group 1 (index 0 to 1)
#Group is written in Group_[NICGroupIndex]_[NetworkLinkIndex]
Group0_0_Nics="0 1" #Bonding NIC 0 and 1
Group0_0_IpAddress="192.168.0.1"
Group0_0_Netmask="255.255.255.0"
Group0_0_DefaultGateway="192.168.0.253"
Group0_0_Vlanid=2
Group0_0_VlanMode="tagged"
Group1_0_Nics="2 3" #Bonding NIC 2 and 3
Group1_0_IpAddress="192.168.1.1"
Group1_0_Netmask="255.255.255.0"
```

```
Group1_0_Vlanid=3
Group1_0_VlanMode="tagged"
Group1_1_Nics="2 3" #Bonding NIC 2 and 3
Group1_1_IpAddress="192.168.2.1"
Group1_1_Netmask="255.255.255.0"
Group1_1_VlanMode="untagged"#Example that VLANID is not specified, since this group is
untagged VLAN
#Non redundant NIC information
SingleNics="4 5"#List of non-redundant NIC
NIC4_NetworkLinks = "0" #One NetworkLink exists in NIC4(index 0 only)
NIC5_NetworkLinks = "0 1" #Multiple NetworkLinks exist in NIC5(index 0 to 1)
NIC4_0_IpAddress="192.168.20.1"
NIC4_0_Netmask="255.255.255.0"
NIC4_0_VlanMode="untagged"#Example where VLANID is not specified, since this group is
untagged VLAN
NIC5_0_IpAddress="192.168.30.1"
NIC5_0_Netmask="255.255.255.0"
NIC5_0_VlanMode="untagged"#Example where VLANID is not specified, since this group is
untagged VLAN
NIC5_1_IpAddress="192.168.40.1"
NIC5_1_Netmask="255.255.255.0"
NIC5_1_Vlanid=40
NIC5_1_VlanMode="tagged"#Tagged VLAN
```

B.9 Methods for Selecting Physical Servers Automatically

When performing the following operations, choose a physical server that satisfies the conditions:

- Create physical L-Servers
- Start a physical L-Server
- Switch over spare servers of physical L-Servers

Explains the prerequisites when using physical servers, and method for selecting a physical server while searching physical servers that satisfy the conditions.

Prerequisites when Using Physical Servers

The physical server that satisfies all of the following conditions will be the target of selection.

- When "status" of physical server is "normal", "warning", or "stop"
- Server switchover is not configured in the server resource tree
- The information of the admin LAN specified in the physical L-Server and the information of the admin LAN for a physical server are the same
- The server types (blade server or rack mount server) of the physical L-Server and the physical server are the same
- The physical server is not used for another physical L-Server (*1)
- All information for a physical server such as "CPU core count", "CPU clock speed", and "memory capacity" can be collected

Selection Method for Physical Servers

Select a physical server from a group of physical servers satisfying prerequisites using the following order of priority:

Describe the items in order of their priority.

- Create physical L-Servers
 - The server in the server pool to which a high priority has been given (*2)
 - The server with the physical server configuration that is most similar to the L-Server definition
 - A server which is not allocated to another physical L-Server that was not running when starting up the previous time
 - A physical server that is in the same chassis as the server started at the last startup (when using a blade server)
 - A physical server which was started at the last startup
- Start a physical L-Server
 - The server in the server pool to which a high priority has been given (*2)
 - The server with the physical server configuration that is most similar to the L-Server definition
 - A server which is not allocated to another physical L-Server that was not running when starting up the previous time
 - A physical server that is in the same chassis as the server started at the last startup (when using a blade server)
 - A physical server which was started at the last startup
 - When there was no physical server, and "HA" is specified for "Server Recovery", physical servers in the spare server pool are searched.
- Switch over spare servers of physical L-Servers
 - The server in the server pool to which a high priority has been given (*2)
 - The server with the physical server configuration that is most similar to the L-Server definition
 - A server which is not allocated to another physical L-Server that was not running when starting up the previous time
 - A physical server that is in the same chassis as the server started at the last startup (when using a blade server)
 - The server that is allowed "Turn off forcibly" as Spare server behavior (*3)
- *1: Compare the physical L-Server definition and the physical server using the following conditions. A physical server with the same conditions or meeting all conditions is selected.
 - If model names are specified when specifying a physical L-Server
 - The "model names" are the same, or compatible
 - Number of NICs
 - If CPUs and memories are specified when specifying a physical L-Server
 - CPU core count
 - CPU clock speed
 - Memory capacity
 - Number of NICs
- *2: When [Resource type] and [Spare server pool] are [Automatic], priority is given to a resource pool. If the priority of resource pools is the same, the resource pool is selected randomly.
- *3: Physical L-Server that is set "Turn off forcibly to use as a spare server" can use the server that is allowed "Turn off forcibly" as Spare server behavior.

When the [Use a low spec server] checkbox for [Spare server specs] is checked, the servers will be selected as follows:

- If model names are specified when specifying a physical L-Server

A physical server with the same server model as that in the L-Server definition is selected.

- If CPUs and memories are specified when specifying a physical L-Server

Configurations are not checked.

When there are multiple physical servers with the same conditions, the server is selected using the internal logic of Resource Orchestrator.

B.10 Advisory Notes for Physical L-Server Usage

This section explains advisory notes for usage of physical L-Servers.

Deleting an L-Server

When deleting an L-Server, log out from the ETERNUSmgr of ETERNUS storage registered on ESC.

When operating NetApp storage in cluster environments and operating a partial system due to system trouble, perform the operation after recovering the NetApp storage and returning the system to cluster operation.

When the disk resource is a LUN created in advance or a LUN for iSCSI boot, it is recommended to delete the data on the disk, as the data is not deleted when deleting an L-Server to which the disk resource is allocated.

For details on how to delete data on disks, refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

L-Server Snapshots

Snapshots of L-Servers cannot be used.

Moving an L-Server between servers (Migration)

Moving between servers (migration) cannot be used.

Network Settings for L-Servers OSs

In Resource Orchestrator, settings for an operating system, such as NIC redundancy on servers or tagged VLANs, are not performed. When specifying an image of Red Hat Enterprise Linux, the IP address cannot be automatically configured.

When starting an OS after L-Server creation, set the image to be configured automatically after creating an L-Server. For this setting, use the image collected in the state where the scripts to configure the network settings have been prepared beforehand.

For details, refer to "B.8 Network Redundancy and VLAN Settings of L-Servers".

Appendix C Configuration when Creating Virtual L-Servers

This appendix explains configuration regarding the creation of virtual L-Servers.

C.1 Definition Files Commonly Shared when Creating Virtual L-Servers

This section explains the definition files used when creating a virtual L-Server.

When using an L-Server, configuration of a definition file may be necessary.

- When using overcommit [VMware] [Hyper-V] [KVM] [Solaris Zones] [OVM for SPARC] [Citrix-Xen] [OVM for x86 3.2] Refer to "2.3.1.1 Overcommit Definition Files" in the "Release Notes".
- When defining VM specific information [VMware] [Hyper-V] [KVM] [Citrix Xen] Refer to "C.1.2 VM Specific Information Definition File".
- When using thin provisioning [VMware]

Refer to "C.1.3 Configuration of Priority for Resource Selection on Thin Provisioning".

- When creating a virtual L-Server using a server which cannot use ServerView Agents
 Refer to "C.1.4 Configuration when Creating a Virtual L-Server Using a Server which cannot Use ServerView Agents".
- Configuration when creating a virtual L-Server using VMware ESXi on other vendor's servers [VMware]
 Refer to "C.1.5 Configuration when Creating a Virtual L-Server Using VMware ESXi on Other Vendor's Servers".
- When using alive monitoring [VMware] [Hyper-V]
 Refer to "C.1.6 Definition File for Alive Monitoring".
- When generating the default value for the information such as the [OS] Tab when creating an L-Server [VMware] [Hyper-V] [KVM] [Solaris Zones] [OVM for SPARC] [Citrix-Xen]

Refer to "C.1.7 OS Property Definition File".

C.1.1 Overcommit Definition Files

This section explains overcommit definition files.

Only edit the overcommit definition files when changing the default value of the calculation method for available space for a VM pool used for overcommit.

For details on how to create a VM pool to use for overcommit, refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Storage Location of the Definition File

/etc/opt/FJSVrcvmr/customize_data

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]



In the storage location above, the sample definition file (pool.sample.rcxprop) is stored. When using the sample as the definition file, place the file after deleting the ".sample" included in the file name.

Name of the Overcommit Configuration File

pool.rexprop

Format of the Overcommit Configuration File

over_commit_calculation=reserve|limit

over_commit_calculation

Specify the default value of the calculation method for available space for a VM pool used for overcommit.

The value specified using this parameter is used when the default value is not specified in the [Create a Pool] dialog, or in the calculation method for the available space when executing commands.

Specify one of the following:

- When using a reservation value

Specify "reserve".

- When using an upper limit value

Specify "limit".

"limit" is specified in the following cases:

- When specification of "over_commit_calculation" is omitted
- When an invalid value is specified



over_commit_calculation=reserve



It is necessary to edit the definition file, when migration is not executed using the configuration methods for overcommit functions after performing upgrade of the admin server from ROR V2.3.0 or V3.0.0.

For details, refer to "2.3.1.1 Overcommit Definition Files" in the "Release Notes".

C.1.2 VM Specific Information Definition File

This file contains the information to be specified for a virtual machine when creating an L-Server or when modifying a configured (defined) L-Server.

VM specific information definition files can be created for each user group.

Use the UTF-8 character code.

The order of the priority of the parameters is as follows:

L-Server XML file > L-Server template > Definition file (User group) > Definition file (Shared on the system)

Storage Location of the Definition File

[Windows Manager]

 ${\it Installation_folder} \label{lem:loss} Installation_folder \label{lem:loss} \label{lem:loss} VROR \label{lem:loss} \label{lem:loss} An anger \label{lem:loss} An anger \label{lem:loss} \label{loss} An anger \label{lem:loss} An anger \label{loss} An anger \label$

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data/vm_prop



In the storage location above, the sample definition file (vm_VMTYPE.rcxprop.sample) is stored. When using the sample as the definition file, place the file after changing "VMTYPE" to the VM type and deleting ".sample".

Definition File Name

Definition files can be divided into definitions that are available for each user group and definitions that are common on the system.

If the same key is configured in the definition file common on the system and the definition file for a specific user group, priority is given to the values indicated in the definition file for the user group.

- User Groups

vm_user_group_name_VM_type.rcxprop

- Common on System

vm_VM_type.rcxprop



- For *VM_type*, enter the VM type to be specified when creating an L-Server, such as VMware, Hyper-V, Oracle VM, or RHEL-KVM. This value is not case-sensitive.

- When there are multiple files with the same *VM_type* specified in the filename, the *VM_type* of the filenames are sorted in ascending order of character code, and the one listed first will be selected.



usergroup1_VMware

usergroup1_VMWARE -> This file will be selected.

usergroup1_vmware

- Remove any blank spaces in the VM_type.



Oracle VM -> Oracle VM

Definition File Format

In the definition file, an item to define is entered on each line. Each line is entered in the following format.

Key = Value

Definition File Items

Specify the following items.

Table C.1 The List of Parameters

Key	Description	
processor_reserve_spec	Specify the minimum amount of CPU resources to be allocated. Enter a value in the range from 0 to the limit of CPU performance, using a number with up to one decimal place, in units of gigahertz. In the XML files for L-Servers and L-Server templates, set the value for "CPUReserve".	
processor_share	[VMware] Specify the relative proportion of CPU resources for allocation. Enter an integer equal to or greater than 1. In the XML files for L-Servers and L-Server templates, set the value for "CPUShare". Enabled when the VM type is set to "VMware".	

Key	Description
memory_reserve_size	[VMware] [Citrix-Xen] Specify the minimum amount of memory resources to be allocated.
	Enter a value in the range from 0 to the limit of memory size, using a number with up to one decimal place, in units of gigabytes. In the XML files for L-Servers and L-Server templates, set the value for "MemoryReserve". Enabled when the VM type is set to "VMware" or "Citrix-Xen".
memory_share	[VMware] Specify the relative proportion of memory resources for allocation.
	Enter an integer equal to or greater than 0. In the XML files for L-Servers and L-Server templates, set the value for "MemoryShare". Enabled when the VM type is set to "VMware".
	Specify the priority for CPU allocation.
processor_weight	[Hyper-V] Enter an integer between 1 and 10,000.
	[Citrix-Xen] Enter an integer between 1 and 65535.
	In the XML files for L-Servers and L-Server templates, set the value for "CPUWeight". Enabled when the VM type is set to "Hyper-V" or "Citrix-Xen".
	[Hyper-V] Specify the dynamic memory settings.
	- When dynamic memory is enabled
	Specify "true".
	- When dynamic memory is disabled
	Specify "false".
dynamic_memory	When omitted, the value varies depending on the initial memory size and memory buffer specified when creating an L-Server.
	- When the initial memory size or memory buffer is configured
	Dynamic memory is enabled
	- When neither initial memory size nor memory buffer is configured
	Dynamic memory is disabled
	When dynamic memory is disabled, the values specified for memory_startup_size and memory_buffer_rate will be ignored. Enabled when the VM type is set to "Hyper-V".
memory_startup_size	[Hyper-V] Specify the initial amount of memory to be allocated at startup.
	Enter a value between 0.1 and the limit of memory size. In the XML files for L-Servers and L-Server templates, set the value for "StartupRAM". When setting this value for a virtual machine, enable dynamic memory in the XML file to be specified when creating an L-Server template or L-Server, or do not specify dynamic memory.
	When no L-Server template is used and dynamic memory settings are not specified in the XML file specified when creating an L-Server, dynamic memory is enabled or disabled based on the existence of this setting and the setting for memory_buffer_rate.
	- When this setting or memory_buffer_rate are set
	Dynamic memory is enabled

Key	Description	
	- When this setting and memory_buffer_rate are not set	
	Dynamic memory is disabled	
	When dynamic memory is disabled, this setting is ignored. Enabled when the VM type is set to "Hyper-V".	
memory_buffer_rate	[Hyper-V] Specify the percentage of memory to be reserved as a buffer.	
	Enter an integer between 5 and 2000 in units of percent. In the XML files for L-Servers and L-Server templates, set this value for "MemoryBuffer". When setting this value for a virtual machine, either enable dynamic memory in the XML file to be specified when creating an L-Server template or L-Server, or do not specify dynamic memory. When no L-Server template is used and dynamic memory is not specified in the XML file specified during L-Server creation, dynamic memory setting is enabled or disabled based on whether this setting and the setting for memory_startup_size exist.	
	- When this setting or memory_startup_size exists	
	Dynamic memory is enabled	
	- When this setting and memory_startup_size are not set	
	Dynamic memory is disabled	
	When dynamic memory is disabled, this setting is ignored. Enabled when the VM type is set to "Hyper-V".	
memory_weight	[Hyper-V] Specify the priority for allocation of memory.	
	Enter an integer between 0 and 10,000. In the XML files for L-Servers and L-Server templates, set this value for "MemoryWeight". Enabled when the VM type is set to "Hyper-V".	
max_definable_memory_size	[KVM] Specify the maximum amount of memory that can be configured for the VM guest on KVM.	
	Enter a value in the range from the limit of memory size to the memory size of a physical server, using a number with up to one decimal place, in units of gigabytes. The memory amount for the VM guest can be changed, using this value as the upper limit. When omitted, this memory size is the same as the amount of physical memory for the VM host.	
	When specifying this item, if the amounts of memory mounted on the VM hosts registered in a VM pool are not the same, specify the memory capacity using a lower value than that of the VM host with the lowest memory capacity. When specifying values exceeding the physical memory capacity, starting of an L-Server will fail.	
	Enabled when the VM type is set to "RHEL-KVM".	
memory_hotplug	[KVM] Specify enabling/disabling of the memory hotplug function for VM guests.	
	- When enabling the memory hotplug function	
	Specify "true".	
	- When disabling the memory hotplug function	
	Specify "false".	
	If left blank, "true" is set. The default is "true".	

Key	Description	
	The relationship between memory_hotplug and max_definable_memory_size settings is explained in "Table C.2 Relationship Between memory_hotplug and max_definable_memory_size Settings [KVM]". Enabled when the VM type is set to "RHEL-KVM".	
clock_offset	[KVM] Specify "UTC" or "LOCAL" for the offsets of the virtual hardware clock (virtual CMOS) for virtual machines. If left blank, "LOCAL" is set. The default is "LOCAL". Enabled when the VM type is set to "RHEL-KVM".	

Table C.2 Relationship Between memory_hotplug and max_definable_memory_size Settings [KVM]

Setting of memory heathly	Setting of max_definable_memory_size		
Setting of memory_hotplug	When Settings are Configured	When Omitted	
"true", or when the settings are omitted	Configure the max_definable_memory_size values for the maximum memory values.	Configure the total physical memory size of the host for the maximum memory size.	
"false"	The value of the memory size is equal to the maximum memory size. However, depending on the L-Server operation, the setting value of max_definable_memory_size may be enabled.	The value of the memory size is equal to the maximum memory size.	
	When creating an L-Server: Enabled When modifying L-Server specifications: Disabled		



See

When not describing a parameter in the VM specific information definition file, refer to each element name in "15.3.2 Definition Information for Virtual L-Servers (XML)" in the "Reference Guide (Command/XML) CE".



When modifying specifications of an L-Server to which resources have been allocated, the settings in this definition file are not reflected because priority is given to the values already configured for the L-Server. In this case, enter new values in the XML file and then execute the appropriate commands to reflect the changes.

When individual parameters are specified when creating an L-Server template or L-Server, priority is given to those settings over those in this definition file.

C.1.3 Configuration of Priority for Resource Selection on Thin Provisioning

When setting to automatic selection for resource selection while creating L-Server or attaching a disk under the condition that both storage pools with and without the configuration of thin provisioning attributes remain the same priority, either of their resources can be given higher priority.

When the definition file has been edited, restart the manager.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data

Definition File Name

storage.rcxprop

Definition File Format

In the definition file, the items to set are entered on individual lines. Each line is entered in the following format.

Item_specified = Value_specified

Definition File Items

- SELECT_THIN_PROVISIONING_POOL_FIRST

When both storage pools with and without the configuration of thin provisioning attributes remain the same priority, either of their resources can be given higher priority for automatic selection of storage resource.

- If "true" is specified

A storage pool with thin provisioning attributes will be given priority.

- If "false" is specified

A storage pool without thin provisioning attributes will be given priority.

- If nothing is specified

"false" is set.



An example definition file is indicated below.

 $SELECT_THIN_PROVISIONING_POOL_FIRST = true$

C.1.4 Configuration when Creating a Virtual L-Server Using a Server which cannot Use ServerView Agents

As ServerView Agents cannot be used for the following servers, the hardware configuration information (CPU core count, CPU clock speed, memory capacity, etc.) cannot be acquired.

- PRIMERGY CX1000 series servers
- Other vendor's servers

When creating a virtual L-Server after installing VM management software on the servers above, it is necessary to register a managed server, after creating a definition file first, and defining the configuration information.

In the following cases, create the definition file first, and then register the hardware information with Resource Orchestrator again.

- If the target server was registered with Resource Orchestrator before creation of the definition file
- When modifying the configuration information (CPU core count, CPU clock speed, memory capacity, etc.) in the definition file of a server that has been registered with Resource Orchestrator

For details, refer to "Chapter 9 Hardware Maintenance" in the "Operation Guide CE".



When there are differences between the values in the definition file and the actual configuration information of the server, creation or starting of the virtual L-Server may fail, or the virtual machine may be deployed using incorrect CPU and memory information.

Be sure to confirm that the values entered in the definition file and the actual configuration information of the server are the same.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]
/etc/opt/FJSVrcvmr/customize_data

Definition File Name

server_spec.rcxprop

Character Code

[Windows Manager] [Linux Manager] UTF-8

Line Break Code

[Windows Manager] CR/LF

[Linux Manager]

LF

Definition File Format

- The following line must be entered in the first line of definition files.

ServerSpec,V1.0

- In the definition file, enter the configuration information (CPU core count, CPU clock speed, memory capacity, etc.), separated by commas (",").

When defining two or more servers, use line breaks.

Each line is entered in the following format.

physical_server, cpu_core_count, cpu_clock, memory_size[, cpu_type]

- Blank spaces between data and commas (",") are ignored.

If there is duplicated configuration information (CPU core count, CPU clock speed, memory capacity, etc.) for the same physical server, the values that appear first will be used.

- When adding comments, start the line with a number sign ("#").

Definition File Items

physical_server

Enter the same physical server name as the one entered when registering a managed server.

cpu_core_count

Enter the total number of physical CPU cores.

Enter an integer between 0 and 999.

If "0" is entered, a hyphen ("-") will be displayed in the General information of the Resource Details window, indicating that no virtual L-Server will be created.

cpu_clock

Enter the CPU clock speed.

Enter an integer between 0 and 999,999.

Use megahertz for the unit. Enter 1,000 MHz for 1 GHz, for example.

If "0" is entered, a hyphen ("-") will be displayed in the General information of the Resource Details window, indicating that no virtual L-Server will be created.

memory_size

Enter the total memory size.

Enter an integer between 0 and 999999999.

Use megabytes for the unit. Enter 1,024 MB for 1 GB, for example.

If "0" is entered, a hyphen ("-") will be displayed in the General information of the Resource Details window, indicating that no virtual L-Server will be created.

cpu_type

Enter the CPU type.

The string must be composed of alphanumeric characters and symbols (ASCII characters 0x20 to 0x7e), except for commas (","), and can be up to 64 characters long.

When omitted, a hyphen ("-") is displayed.



An example definition file is indicated below.

C.1.5 Configuration when Creating a Virtual L-Server Using VMware ESXi on Other Vendor's Servers

It is necessary to define that the server can be used as a VM software agent without using an agent for Resource Orchestrator, by creating the definition files before registering a server. When registering the server, select the [Register agent] checkbox, and register the server as VM host. In VM hosts registered using these definitions, obtain the server status or hardware configuration information (CPU core count, CPU clock speed, memory capacity, etc.) from VM software.

When the definition file is changed after registration, the modification is not valid.



- The server cannot be used for anything other than a VM host (spare server or Windows/Linux server).

- Even if the following settings are configured, priority is given to the information obtained from VM software.
 - Configuration when Creating a Virtual L-Server Using a Server which cannot Use ServerView Agents
 - Configurations to specify "Enable" for server management software (ServerView) when creating a server
- On VM hosts registered using this definition, the following functions cannot be used.
 - Server switchover
- In the configuration definition file for pre-configuration, do not describe the values in the following section header parameter for section name [Server]: If the values are described, registration fails.
 - snmp_community_name

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]
/etc/opt/FJSVrcvmr/customize_data



In the storage location above, the sample definition file (server_control.sample.rcxprop) is stored. When using the sample as the definition file, place the file after deleting the ".sample" included in the file name.

Definition File Name

server_control.rcxprop

Character Code

[Windows Manager] [Linux Manager] UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

- The following line must be entered in the first line of definition files.

ServerControl,V1.0

- In the definition file, the name of each server is described on an individual line.

When defining two or more servers, use line breaks. Each line is entered in the following format.

physical_server

Even if there are multiple same physical server names in the individual lines, no errors occur.

- When adding comments, start the line with a number sign ("#").

Definition File Items

physical_server

Enter the same physical server name as the one entered when registering a managed server.

Enter a character string beginning with an alphabetical character and containing up to 15 alphanumeric characters and hyphens ("-"). The following physical server names are ignored.

- Blade Servers
- PRIMEQUEST Servers
- SPARC Enterprise Servers
- SPARC M10 Servers
- Unregistered Server



When there are no definition files when registering a server, or when the physical server name to register is not described, the server is regarded as being a Fujitsu server.



An example definition file is indicated below.

ServerControl, V1.0

server_control.rcxprop

#

#All Rights Reserved, Copyright(C) FUJITSU LIMITED 2012

#

physical_server

#

server1

server2

C.1.6 Definition File for Alive Monitoring

When using alive monitoring, create the definition file and specify the parameters for alive monitoring. The configuration of this parameter must be unique in the system.

The alive monitoring of virtual L-Server monitors the heartbeat of VM guests corresponding to the virtual L-Server by using the heartbeat monitoring functions of server virtualization software.

For details on heartbeat monitoring functions, refer to the server virtualization software manual.

[VMware]

For Resource Orchestrator alive monitoring functions, configure the heartbeat monitoring settings in "VM Monitoring" for VMware HA on each VM guest.

[Hyper-V]

For Resource Orchestrator alive monitoring functions, configure the heartbeat monitoring settings in "Heartbeat setting" for MSFC on each VM guest.



When changing configuration of alive monitoring on server virtualization software, the modification is not reflected on Resource Orchestrator.

Therefore, do not change alive monitoring configurations on server virtualization software.

Storage Location of the Definition File

The file in which the default values are described is located during installation.

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data\alive_monitoring

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data/alive_monitoring

Definition File Name

- vm_VMware.rcxprop
- vm_Hyper-V.rcxprop

The file name is not case sensitive.

Definition File Format

In the definition file, the items to set are entered on individual lines. Each line is entered in the following format.

Item_specified=Value_specified

When adding comments, start the line with a number sign ("#").

Specified Items for vm_VMware.rcxprop

min_uptime

Specify "Minimum uptime" in the heartbeat monitoring settings for VMware.

Enter an integer between 0 and 100000. The unit is seconds.

"120" is specified as the default.

failure_interval

Specify "Failure interval" in the heartbeat monitoring settings for VMware.

Enter an integer between 1 and 100000. The unit is seconds.

"30" is specified as the default.

max_failures

Specify "Maximum per-VM resets" in the heartbeat monitoring settings for VMware.

Enter an integer between 1 and 1000.

"3" is specified as the default.

max_failure_window

Specify "Maximum resets time window" in the heartbeat monitoring settings for VMware.

Enter -1, and an integer between 1 and 1000. The unit is hours.

When -1 is specified, "None" is configured.

"1" is specified as the default.

off_override_cluster

When configuring to disable alive monitoring in Resource Orchestrator, overwrite the heartbeat monitoring settings for VMware clusters, and specify if disabling the heartbeat monitoring settings of VM guests.

To disable heartbeat monitoring configuration of VM guests, specify "true".

To configure the same settings of VM guest heartbeat monitoring as the settings of VMware cluster, specify "false".

"false" is specified as the default.



When applying the modified details to an already created L-Server, execute the rexadm lserver modify command after changing the definition files.

For details on the following parameters, refer to the VMware manual.

- Minimum uptime
- Failure interval
- Maximum per-VM resets
- Maximum resets time window

Specified items for vm_Hyper-V.rcxprop

restart_period

Specify "Period for restarts [mm:ss]" in the heartbeat monitoring settings for MSFC.

Enter an integer between 0 and 3599. The unit is seconds.

Specify a smaller value of time than that specified in "retry_period_on_failure".

"900" is specified as the default.

restart_threshold

Specify "Maximum restarts in the specified period" in the heartbeat monitoring settings for MSFC.

Enter an integer between 0 and 4294967295.

"1" is specified as the default.

failover

Specify "If restart is unsuccessful, fail over all resources in this service or application" in the heartbeat monitoring settings for MSFC.

When performing failover, specify "true".

When not performing failover, specify "false".

"true" is specified as the default.

retry_period_on_failure

Specify "If all the restart attempts fail, begin restarting again after the specified period [hh:mm]" in the heartbeat monitoring settings for MSFC.

Enter -1, and an integer between 0 and 1439. The unit is minutes.

When -1 is specified, it is disabled.

When specifying 0 to 1,439, specify a larger value of time than that specified in "restart_period".

"60" is specified as the default.



When applying the modified details to an already created L-Server, execute the rexadm lserver modify command after changing the definition files.

Refer to the MSFC manual for details on each parameter.

C.1.7 OS Property Definition File

By setting the default values in an OS property definition file in advance, the default values of the information on the [OS] tab, etc. are generated when creating a virtual L-Server. Use the UTF-8 character code for OS property definition files.



The OS property definition file can be configured using the "Setup Wizard" of the ROR console.

For details on the setup wizard, refer to "3.1 Setup Wizard" in the "User's Guide for Infrastructure Administrators CE".

For details on the [OS] Tab, refer to the following:

[VMware]

Refer to "C.2.9 [OS] Tab Configuration".

[Hyper-V]

Refer to "C.3.9 [OS] Tab Configuration".

[KVM]

Refer to "C.6.8 [OS] Tab Configuration".

[Solaris Zones]

Refer to "C.7.7 [OS] Tab Configuration".

[OVM for SPARC]

Refer to "C.8.7 [OS] Tab Configuration".

[Citrix-Xen]

Refer to "C.9.8 [OS] Tab Configuration".

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

The definition file name can be used by dividing into definitions that are available for each user group and definitions that are common to the system. If the key of the definition file common to the system is the same as a definition file for a user group, priority is given to the values indicated in the definition file for the user group.

- For User Groups

os_setting_user_group_name.rcxprop

- Common on System

os_setting.rcxprop

Definition File Format

In the definition file, an item to define is entered on each line. Each line is entered in the following format.

When adding comments, start the line with a number sign ("#").

Definition File Items

Specify the following items in a definition file.

Table C.3 List of Items

Item	Key	Value	Remarks
Domain nama	workgroup_name	(*1)	For Windows
Domain name	domain_name	(*1)	For Linux
DNS search path	dns_search_path	(*1)	-

Item	Key	Value	Remarks
Full name	full_name	(*1)	-
Organization name	org_name	(*1)	-
Product key	product_key	(*1)	-
License mode	license_mode	Specify one of the following: - "seat"(number of connected clients) - "server"(in the unit of servers: number of servers used at the same time)	-
Maximum number of connections	license_users	(*1)	-
Administrator password	admin_password	(*1)	-
Hardware clock configuration	hwclock	Specify one of the following: - "UTC" - "LOCAL"	-
DNS server (When configuring for each NIC on Windows) (*2)	nicN_dns_addressX	Specify the IP address using numerical values (between 0 and 255) and periods. (*2) When not configuring a DNS server, specify a hyphen ("-").	For <i>N</i> , specify the NIC number. For <i>X</i> , specify primary ("1") or secondary ("2").
DNS server (When configuring all NICs using the same settings on Windows)	$dns_address X$	Specify the IP address using numerical values (between 0 and 255) and periods.	For <i>X</i> , specify primary ("1") or secondary ("2"). Priority is given to nic <i>N</i> _dns_address <i>X</i> specifications.
DNS server (for Linux)	dns_addressX	Specify the IP address using numerical values (between 0 and 255) and periods.	For <i>X</i> , specify primary ("1"), secondary ("2"), or tertiary ("3").
Active Directory domain name in which it participates	windomain_name	The character string that shows the Active Directory domain name composed at alphanumeric character, hyphen ("-") within 64 characters, and period (".") is specified.	Please refer to following URL for the naming rule of the domain name. http://support.microsoft.com/kb/909264/enus (*3), (*4), (*5), (*6), (*7)
Domain participation account used by attesting domain participation	windomain_user	The name of the user used for the domain participation is specified in the form of the following. (*8) Domain_Name\User_Name or User_Name@Domain_Name The character string within 256 characters (For normal-width) is specified.	Please refer to following URL for the limitation of the string length of the name of the user. http://technet.microsoft.com/en-us/library/active-directory-maximum-limits-scalability (*3), (*4), (*5), (*7)

Item	Key	Value	Remarks
Password of domain participation account used by attesting domain participation	windomain_password	The character string including the alphanumeric character and the sign is specified.	(*3), (*4), (*5), (*7)

^{*1:} For details on the values, refer to the following:

[VMware]

Refer to "Table C.11 List of Settings".

[Hyper-V]

Refer to "Table C.18 List of Settings".

[KVM]

Refer to "Table C.23 List of Settings".

[Solaris Zones]

Refer to "Table C.25 List of Settings".

[OVM for SPARC]

Refer to "Table C.27 List of Settings".

[Citrix-Xen]

Refer to "Table C.28 List of Settings".

- *2: When omitting keys or values, use the value "dns_address X" to configure the same values for the NIC definitions of all NICs on Windows.
- *3: It is possible to specify it for "VMware" the VM type.
- *4: It is effective when OS type of virtual L-Server is Windows.
- *5: It is not used as a default value on [OS] tab of creating a virtual L-Server.
- *6: Participation in the Active Directory domain is given to priority when both domain name (workgroup_name) and Active Directory domain name (windomain_name) in which it participates are specified.
- *7: The support scope of each servers is following.

However, there is OS type of virtual L-Server that becomes outside the support of the virtualization software by the version of the virtualization software. Please refer to the manual of the virtualization software for details.

Target	Support Scope
Virtualization software	VMware vSphere 4.0 VMware vSphere 4.1 VMware vSphere 5.0 VMware vSphere 5.1 VMware vSphere 5.5
OS type of virtual L-Server	Microsoft(R) Windows(R) 2008 Microsoft(R) Windows(R) 2008 R2 Microsoft(R) Windows(R) 2012 Microsoft(R) Windows(R) 2012 R2 Microsoft(R) Windows(R) Vista Microsoft(R) Windows(R) 7 Microsoft(R) Windows(R) 8 Microsoft(R) Windows(R) 8.1
Resource Orchestrator Manager	Windows Manager Linux Manager

^{*8: [}VMware] A specified form is different depending on OS type of the virtual L-Server. Please refer to following URL for details.

http://kb.vmware.com/kb/1012314



An example definition file is indicated below.

```
# Windows
workgroup_name = WORKGROUP
full_name = WORKNAME
org_name = WORKORGANIZATION
product_key = AAAA-BBBB-CCCC-DDDD
license_mode = server
license_users = 5
admin_password = xxxxxxxx
nic1_dns_address1 = 192.168.0.60
nic1_dns_address2 = 192.168.0.61
nic2_dns_address1 =
nic2_dns_address2 =
windomain_name = Test.TestDom.com
windomain user =
Administrator@Test.TestDom.com
windomain_password = test0000
# Linux
domain_name = localdomain
dns_search_path = test.domain.com
hwclock = LOCAL
dns_address1 = 192.168.0.60
dns_address2 = 192.168.0.61
dns_address3 =
```

C.2 VMware

This section explains the settings used when using VMware as server virtualization software.

- When Creating a Virtual L-Server

Configure the settings referring to the information in "C.2.1 Creating Definition Files" or the following sections.

- When Associating L-Servers with Configured Virtual Machines

Refer to "18.4.3 For Virtual Machines" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Importing to L-Platforms

Refer to "7.2.3 Importing to L-Platform" in the "Operation Guide CE".

C.2.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

This section explains the definition files specific to VMware.

Server Virtualization Software Definition File

Operations related to server virtualization software can be changed by configuring values in the following definition files beforehand.

Use the UTF-8 character code for definition files.

Location of the Definition File

[Windows Manager]

 ${\it Installation_folder} \backslash SVROR \backslash Manager \backslash etc \backslash customize_data$

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data

Definition File Name

vm.rcxprop

Definition File Format

Describe each line of the definition file in the following format:

Definition File Items

Table C.4 List of Items

Item	Key	Value	Remarks
Configuration of power control for VMware DRS and DPM	drs_power_on_vm	true false	When server virtualization software is VMware, the values are valid. - When starting an L-Server (VM guest), if moving an L-Server (VM guest) between VM hosts using VMware DRS, or turning on a VM host using VMware DPM Specify "true". - If other than the above Specify "false". If left blank, "false" is set. Restarting of the server is not required after changing this configuration. When specifying "true", set VMware DRS and VMware DPM as follows: - VMware DRS "partly automatic" or "full automatic" - VMware DPM "off" or "automatic" When specifying "Manual", startup of L-Servers and VM guests may fail. For details on VMware DRS/DPM, refer to "When using VMware DRS or VMware DPM" in "E.1.2 Preparations for Servers" in the "Design Guide CE".

Definition Files to Configure using Console Connections from Public LAN

When using console connections from the public LAN, configure the connection destination for the VM host in the following definition files:

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

vm_console.rcxprop

Definition File Format

Specify a folder or tenant name, the physical server name of the VM host, and the corresponding connection destination in one line, separated by commas (",").

folder_or_tenant_name, physical_server_name, destination_to_connect

Definition File Items

Table C.5 List of Items

Item	Description	
Folder or tenant name	Specify the folder name or tenant name using a full path (the first letter must be "/").	
Physical server name	Specify the physical server name of the VM host.	
Connection destination	Specify the IP address for a VM host that can be connected to through the admin client, or the host name for which name resolution is available in the admin client environment.	

Example Definition File

/, bx900-1, 192.168.10.100 (*1)
/folderA, bx900-1, host1 (*2)
/folderA/tenantB, bx900-1, 192.168.30.100 (*3)
/folderA/tenantB, bx900-2, 192.168.30.200 (*3)

- *1: Definition for root folder (/). The default settings in all tenants.
- *2: Definition for folder (/folderA). Specify the destination to connect to using host name.
- *3: Definition of tenants (/folderA/tenantB). Specify multiple hosts.



- When describing more than three commas (",") in one line, any descriptions after the third comma are ignored.
- When the descriptions start with a "#", the string is regarded as a comment line.
- If reading of the definition file fails, set the IP address of the admin LAN for the VM host registered in Resource Orchestrator as the connection destination.

- When the folder or tenant name, and the physical server name do not match the definition file specifications, perform console connections using the IP address of the admin LAN for the VM host.
- When there are multiple VM hosts used in a folder or a tenant, settings using the same folder or tenant must be described separately, in multiple lines.
- When specifying a folder, apply the relevant settings to the sub folders and tenants under that folder.
- When settings targeting the sub folders or tenants under the specified folder are configured, and definitions with the same physical server name also exist, the priority is given to the definitions.



When there are the following definitions of (1) and (2), the folder or tenant name is "/folderA/tenantB" and the physical server name is virtual L-Server of "bx900-1", console connections are performed by using the IP address (2).

......

(1)/folderA,bx900-1,192.168.10.100 (2)/folderA/tenantB,bx900-1,192.168.20.100

- When describing the same physical server configurations in the same folder or tenant using multiple lines, the configurations in the latter descriptions are valid.



When there are the following definitions of (1) and (2), the definition (2) is valid.

(1)/folderA,bx900-1,192.168.10.100

(2)/folderA,bx900-1,192.168.20.100

- When using console connection of virtual L-Server in the following environments from Public LAN through the proxy server, please specify an IP address that can be communicated to the proxy server.
 - VMware vSphere 5.1
 - VMware vSphere 5.5

GUIRunOnce definition file

When virtual L-Server OS is Windows, the GUIRunOnce command (*) can be specified by virtual L-Server creating that specifies the image.

*Note: command executed by guest OS when the user logs in GUI for the first time.

Please set the following definition files when you specify command GUIRunOnce.

For details on the GUIRunOnce command, refer to the Sysprep documentation of Microsoft Windows.

Support Scope

The support scope of each servers is following.

However, there is OS type of virtual L-Server that becomes outside the support of the virtualization software by the version of the virtualization software. Please refer to the manual of the virtualization software for details.

Target	Support Scope
Virtualization software	VMware vSphere 4.0 VMware vSphere 4.1 VMware vSphere 5.0 VMware vSphere 5.1 VMware vSphere 5.5
OS type of virtual L-Server	Microsoft(R) Windows(R) 2008 Microsoft(R) Windows(R) 2008 R2 Microsoft(R) Windows(R) 2012 Microsoft(R) Windows(R) 2012 R2 Microsoft(R) Windows(R) Vista Microsoft(R) Windows(R) 7 Microsoft(R) Windows(R) 8 Microsoft(R) Windows(R) 8.1
Resource Orchestrator Manager	Windows Manager Linux Manager

Location of the Definition File

[Windows Manager]

 ${\it Installation_folder} \label{local_folder} A SVROR \ Manager \ etc \ customize_data \ sysprep_guirun once$

[Linux Manager]

 $/etc/opt/FJSVrcvmr/customize_data/sysprep_guirunonce$

Definition File Name

The extension, please assume .rcxprop, and an arbitrary file name. However, please define the file name by the following character strings.

In the first alphanumeric character, character string definition file format within 64 characters composed of alphanumeric character, underscore ("_"), and hyphen ("-").

Definition File Format

It describes it in the definition file as follows in every one line.

Command statement specified for GUIRunOnce command

Windows must specify signs of a double quotation and a single quotation, etc. to use the specified character string as it is by the format that can be recognized as command statement.

The null line is disregarded.

It is possible to specify it up to 500 commands (500 lines) in the maximum. It is disregarded since the 501st line even if specified.

The line where # starts is treated as a comment.

The command is sequentially executed from the first line to the last line on a page. The following command is not executed until the previous command ends.

Character code

Please give the character code of the file to me as UTF-8.

Line Break code

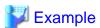
Please set the line break code of the file as follows.

[Windows Manager]

CR+LF

[Linux Manager]

LF



c:\setup\setup_first.bat

netsh advfirewall firewall set rule group="remote desktop" new enable=yes

•••

c:\setup\setup_last.bat

C.2.2 Registering Resources with Resource Orchestrator

When Using Blade Servers

1. Register VM Management Software

When registering VM management software, datastores that are created in advance during pre-setup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Chassis

Refer to "5.4.1 Registering Chassis" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Managed Servers (within Chassis)

Refer to "5.4.2 Registering Blade Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Register LAN Switch Blades

Refer to "5.4.3 Registering LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network device resource, specify a network pool when creating the network device resource.

To register a network resource, specify a network pool when creating the network resource.

For details, refer to "Chapter 14 Registering Resources in Resource Pools" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When Using Rack Mount or Tower Servers

1. Register VM Management Software

When registering VM management software, datastores that are created in advance during pre-setup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Managed Servers

Refer to "5.5.1 Registering Rack Mount or Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register LAN Switches

Refer to "5.13 Registering LAN Switches" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network device resource, specify a network pool when creating the network device resource.

To register a network resource, specify a network pool when creating the network resource.

For details, refer to "Chapter 14 Registering Resources in Resource Pools" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When Using PRIMEQUEST Servers

1. Register VM Management Software

When registering VM management software, datastores that are created in advance during pre-setup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Chassis

Refer to "5.8.1 Registering Chassis (For PRIMEQUEST Servers)" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Managed Servers (within Chassis)

Refer to "5.8.2 Registering PRIMEQUEST Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network device resource, specify a network pool when creating the network device resource.

To register a network resource, specify a network pool when creating the network resource.

For details, refer to "Chapter 14 Registering Resources in Resource Pools" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.2.3 Registering Resources in Resource Pools

1. Register VM Host Resources

Refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Virtual Storage Resources

Refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Network Device Resources

Create network devices to be used on the L-Platform and register those with the type Firewall or SLB in the network pool.

Refer to "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Register Network Resources

If the NIC and network resources are connected when an L-Server is created, the settings matching the network resource definition will be registered automatically for the VM host that the L-Server will operate on.

For details, refer to "C.2.4 Automatic Network Configuration".

A redundant NIC configuration will be configured. When configuring a non-redundant NIC, refer to "C.2.5 Manual Network Configuration".



When using VMware vDS, in port group creation for distributed virtual switches, set the same VLAN ID used for the port group to the network resource.

For details on how to create a network resource, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



For details on automatic configuration of network resources, refer to "C.2.4 Automatic Network Configuration".

- When using VMware vDS

Refer to "When Using Distributed Virtual Switch (VMware vDS)" in "E.1.4 Network Preparations" in the "Design Guide CE".

- When using the definition for port groups excluded from the selections for automatic network configuration

Refer to "When Using the Definition for Port Groups Excluded from the Selections for Automatic Network Configuration" in "E.1.4 Network Preparations" in the "Design Guide CE".

C.2.4 Automatic Network Configuration

If the NIC and network resources are connected when an L-Server is created, the following settings matching the network resource definition will be registered automatically for the VM host that the L-Server will operate on.

- LAN switch blade (when using blade servers)

When using a LAN switch blade in switch mode or end-host mode, a VLAN is configured on the internal connection port.

When creating a network resource, a tagged VLAN is automatically configured on the port of the LAN switch blade specified in the uplink port, using the following procedure.

- From the GUI:

In the [Create a network resource] dialog, check the [Automatically configure VLANs for the uplink ports.] checkbox.

- From the Command-line:

In the XML definition for the network resource, specify "true" for vlanautosetting (Automatic VLAN configuration for uplink ports).

- Virtual switches and port groups

If the required network resources do not exist, they are automatically created. A redundant NIC configuration will be configured.

If it already exists, the virtual switch and port group are used.

When the user configures the network automatically using an arbitrary physical NIC, define the physical NIC to be used in the server NIC definition file, and then specify the physical LAN segment in the server NIC definition from the network resource.

This enables automatic network configuration even in configurations using an arbitrary physical NIC.

To reflect the physical NIC configuration specified in the server NIC definition file on Resource Orchestrator, use the rexadm nicdefetl commit command.

In addition, when using rack mount and tower servers, automatic network configuration including the configuration using an arbitrary physical NIC is possible by defining the physical NIC to be used in the server NIC definition file and then specifying the physical LAN segment defined in the server NIC definition from the network resource.

- VM guests

VM guests are connected to port groups. If an image is specified, the IP address is automatically configured.

In environments using the clustering function of VM management software, in order to enable the migration of VM guests and operation using the HA function, settings for LAN switch blades, virtual switches, and port groups are performed automatically for all VM hosts comprising the cluster.

When not configuring the tagged VLAN automatically for the uplink port of network resources, use the ROR console to configure the VLAN settings of uplink ports. Right-click the LAN switch in the server resource tree, and select [Modify]-[Network Settings] from the popup menu.

For details, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



See

- For details on the server NIC definitions, refer to "15.12 Server NIC Definition" in the "Reference Guide (Command/XML) CE".

......

- For details on the nicdefctl command, refer to "5.15 rexadm nicdefctl" in the "Reference Guide (Command/XML) CE".
- For details on how to configure VLAN settings of LAN switch blade uplink ports, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



- After creating an L-Server, if VM hosts are added to the cluster afterwards, Resource Orchestrator network settings are not performed automatically.
 - Perform the same settings as the existing VM hosts in the cluster configuration for the LAN switch blades and virtual switches of the additional VM hosts.
- For the gateway address, set the IP address of the existing node.

Default Blade Server Configuration to Support Automation of Network Configuration in Resource Orchestrator

Show the default blade server configuration to support automation of network configuration in Resource Orchestrator (server blade, specification of uplink port for network resource, correspondence relation of numbers of LAN switch blade and physical network adapter, etc.) in the following list. When there are no server NIC definitions, for network auto-configuration, the physical network adapter within the server blade is selected according to this list.

Table C.6 Default Blade Server Configuration for Network Auto-Configuration (for PRIMERGY BX900 S1/S2 Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*6)
BX920 S1 BX920 S2		PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	3,4
BX920 S3 BX920 S4 BX2560 M1 BX922 S2 BX924 S3 BX924 S4	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) (*1) PY-CNB101 (*2) PY-FEB101 (*3)	1,2

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*6)
	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	5,6
	CB5 and CB6	PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	9,10
	CB7 and CB8	PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	11,12
		PY-SWB101(PG-SW201)	9,10
	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109)	1,2
BX924 S2	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	3,4
	CB5 and CB6	PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	7,8
	CB7 and CB8	PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	9,10
		PY-SWB101(PG-SW201)	7,8
	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109)	11,12
BX960 S1	CB3 and CB4 (*4)	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	3,4
	CB5 and CB6 (*5)	PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	7,8
	CB7 and CB8 (*5)	PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	9,10
		PY-SWB101(PG-SW201)	7,8

^{*1:} When installing a PY-SWB104 (PG-SW109) on CB1 or CB2, set the transmission speed at the down link port of PY-SWB104 (PG-SW109) to 1 Gbps. For details on how to configure the settings, refer to the corresponding hardware manual.

^{*2:} When mounting PY-CNB101 on CB1 and CB2, only BX920 S3 or later models and BX924 S3 or later models are supported as server blades.

^{*3:} when using PY-FEB101, only BX920 S3 or later models and BX924 S3 or later models are supported as server blades.

Table C.7 Default Blade Server Configuration for Network Auto-Configuration (for PRIMERGY BX400 S1

Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*5)
BX920 S2 BX920 S3 BX920 S4 BX2560 M1 BX922 S2 BX924 S3 BX924 S4		PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	3,7
	CB1 and CB2 (*1), or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) (*2) PY-CNB101 (*3) PY-FEB101 (*4)	2,6
	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*4)	9,10
	CB1 and CB2 (*1), or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109)	2,4
BX924 S2	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*4)	7,8

^{*1:} The same LAN switch blade model should be mounted in CB1 and CB2.

Table C.8 Default Blade Server Configuration for Network Auto-Configuration (for PRIMERGY BX600 S3 Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*)
BX600 series servers	NET1 and NET2, or no specification for uplink port	PG-SW107	3,4
	NET3 and NET4	PG-SW104	7,8

^{*} Note: Use each physical network adapter, by performing redundancy using teaming.

The numbers of physical network adapters given above can be checked in "Network Properties" on the [Resource Details] tab.

When the LAN switch blade is in IBP mode, the same physical network adapter as in the case of "no specification for uplink port" in the list above is selected.

^{*4:} A LAN expansion card is mounted in expansion slot 1.

^{*5:} A LAN expansion card is mounted in expansion slot 2.

^{*6:} Use each physical network adapter, by performing redundancy using teaming.

^{*2:} When installing a PY-SWB104 (PG-SW109) on CB1 or CB2, set the transmission speed at the down link port of PY-SWB104 (PG-SW109) to 1 Gbps. For details on how to configure the settings, refer to the corresponding hardware manual.

^{*3:} When mounting PY-CNB101 on CB1 and CB2, only BX920 S3 or later models and BX924 S3 or later models are supported as server blades.

^{*4:} when using PY-FEB101, only BX920 S3 or later models and BX924 S3 or later models are supported as server blades.

^{*5:} Use each physical network adapter, by performing redundancy using teaming.

When the user configures the network automatically using an arbitrary physical NIC, define the physical NIC to be used in the server NIC definition file, and specify the physical LAN segment in the server NIC definition from the network resource.

To reflect the physical NIC configuration specified in the server NIC definition file on Resource Orchestrator, use the rexadm nicdefetl commit command. This enables automatic network configuration even in configurations using an arbitrary physical NIC.

However, when using server NIC definitions, the operation must be performed from the command-line.

In addition, when using rack mount and tower servers, automatic network configuration including the configuration using an arbitrary physical NIC is possible by defining the physical NIC to be used in the server NIC definition file and then specifying the physical LAN segment defined in the server NIC definition from the network resource.



See

- For details on the server NIC definitions, refer to "15.12 Server NIC Definition" in the "Reference Guide (Command/XML) CE".

.....

- For details on the nicdefctl command, refer to "5.15 rexadm nicdefctl" in the "Reference Guide (Command/XML) CE".

In the diagram, the default blade server configurations as described in the following configuration example when using a PRIMERGY BX900 S1 chassis are shown.

Table C.9 Configuration Example 1

Server blades		BX920 S2		
	Specification of uplink port	CB1 and CB2		
	LAN switch blade to use	PY-SWB103(PG-SW112)		

Table C.10 Configuration Example 2

Table 6:10 Configuration Example 2					
Server blades	BX920 S2				
Specification of uplink port	Both "no specification for uplink port" and "CB3 and CB4" are specified				
LAN switch blade to use	PY-SWB104(PG-SW109)				

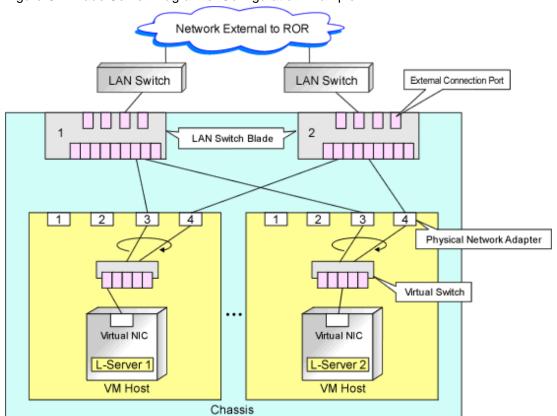


Figure C.1 Blade Server Diagram of Configuration Example 1

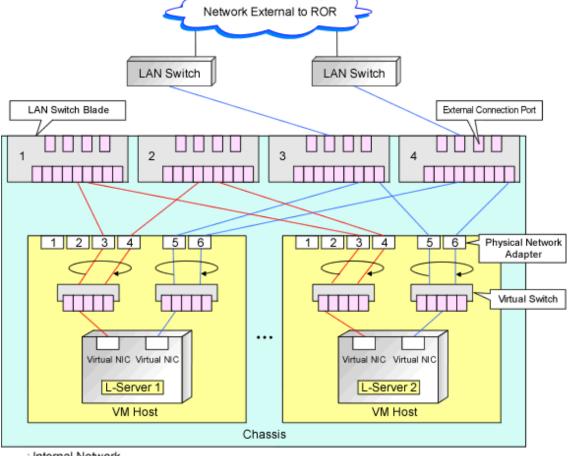


Figure C.2 Blade Server Diagram of Configuration Example 2

: Internal Network
 : External Network

C.2.5 Manual Network Configuration

When using a configuration which is not supported for the network auto-configuration (such as triplicity or quadruplicity of NICs), configure the network using the following procedure:

Create port groups that use the same VLAN ID and have the same name (which is case sensitive) for all VM hosts that compose a cluster configuration.

When using server virtualization software other than VMware with the same manager, set a different port group name from the one used for the virtual switch, virtual network, and virtual bridge on the other server virtualization software.

- 1. Manually create a virtual switch connected to a physical NIC.
 - For details on how to create virtual switches, refer to the VMware manual.
- 2. On the virtual switch was created in step 1, manually create a port group for which a VLAN ID has been set.
 - For details on how to create port groups, refer to the VMware manual.
- 3. For the LAN switch blade connected to the physical NICs, configure a VLAN that includes a downlink port.
 - a. Right-click the target LAN switch in the server resource tree on the ROR console, and select [Modify]-[Network Settings] from the popup menu.
 - The [VLAN Settings] dialog is displayed.
 - b. Configure a VLAN.

- 4. Create a network resource.
 - From the GUI:
 - a. In the [Create a network resource] dialog containing the VLAN ID that was specified in steps 2 and 3, check the [Use configured virtual switches.] checkbox and create a network resource.
 - From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in steps 2 and 3 in the XML file.

In this case, specify auto="false" in the Network element.

b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

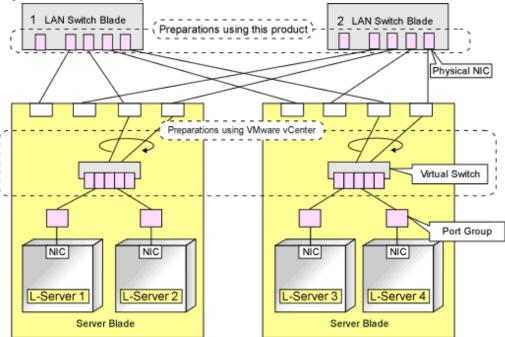
The network resources are created.

For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".



- For details on the Network element and creation of XML files that define network resources, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".
- For details on how to configure VLAN settings of LAN switch blade uplink ports, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

Figure C.3 Network Diagram



C.2.6 Creating L-Server Templates

This chapter explains how to create an L-Server template.

L-Server templates can be created using the following methods.

- Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Manually

Use the following procedure to create an L-Server template:

1. Export an L-Server Template

The sample L-Server templates provided with Resource Orchestrator can be exported.

Refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

The L-Server template output in step 1 can be edited with an editor, etc.

For details on the L-Server templates for virtual L-Servers, refer to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

3. Import an L-Server Template

Refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.2.7 Creating an L-Server

Use the following procedure to create L-Servers:

- 1. Create an L-Server Using an L-Server Template
 - a. When there are no cloning images, or when not using already registered cloning images
 - 1. Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". When creating the L-Server, select [None] for images.
 - 2. Install an OS, referring to "Manual OS Installation".
 - 3. When collecting cloning images after creating an L-Server, the cloning images are stored in the image pool. When collecting cloning images, refer to "C.2.8 Collecting a Cloning Image".
 - b. When using an existing cloning image

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". In this case, specify the cloning image that you want to use as an image.

2. Create an L-Server Specifying Individual Specifications

Refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the [OS] tab settings, refer to "C.2.9 [OS] Tab Configuration".

Manual OS Installation

To manually install an operating system, use the following procedure.

1. Stop the L-Server.

If an L-Server is operating, stop it.

For details on how to stop an L-Server, refer to "17.1.2 Stopping an L-Server" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Connect a console to the L-Server.

Connect a console to the L-Server.

For details on how to connect the console, refer to "Console" in "17.3 Using the L-Server Console" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Connect DVD drives.

Perform connection of DVD drives from the console window.

4. Install an OS manually on the L-Server.

Start an L-Server, and manually install an OS on the L-Server.

When installing an OS manually, refer to the Guest Operating System Installation Guide.

Refer to the relevant version of the document, referring to the following web site:

Guest Operating System Installation Guide

URL: http://www.vmware.com/support/pubs/vs_pubs.html

Configuration after OS Installation

Install VMware Tools after installing an OS.

Use the following procedure to install VMware Tools.

Right-click the target L-Server in the orchestration tree, and select [Install VM Tool] from the popup menu.
 The confirmation dialog is displayed.

2. Click <OK>.

The ISO images are connected to the L-Server for VM guest.

For details on VMware Tools, refer to the information on VMware Tools in "vSphere Basic System Administration" of VMware.

Refer to the relevant version of the document, referring to the following web site:

vSphere Basic System Administration

URL: http://www.vmware.com/support/pubs/



When a connection with the ISO image of VMware Tools has already been established, subsequent operations for the connection will be completed normally. In some cases, a task error may be output on VMware vCenter Server. This error is output by ignoring the message already received from VMware vCenter Server that informs the user that connection has already been established, and does not affect the system operations.

C.2.8 Collecting a Cloning Image

This section explains how to collect cloning images.

Use the following procedure to collect cloning images:

After installing an OS, stop the target L-Server.

- 1. Right-click the target L-Server in the orchestration tree, and select [Cloning]-[Collect] from the popup menu.
- 2. Click <OK>.

A cloning image is collected.

A given cloning image (identified by its name attribute) can be managed by image version.

If a cloning image is created using VM management software, it can be used as is.



When "Default" is specified in the [Collect a Cloning Image] dialog, it is assumed that the virtual storage resource containing the L-Server for collecting cloning images has been specified.

When performing cloning of a Windows OS on an L-Server, the Microsoft Sysprep tool is necessary.

The necessary files vary depending on the CPU architecture (x86, x64) of the target system, and the OS version.

It is not necessary to obtain new files, since the following OSs include Microsoft Sysprep:

- Windows Server 2008
- Windows Server 2008 R2
- Windows Server 2012
- Windows Vista
- Windows 7
- Windows 8

For details on obtaining tool and its installation, refer to the information regarding the Microsoft Sysprep tool in the "vSphere Basic System Administration" documentation and the following VMware web site.

Refer to the relevant version of the document, referring to the following web site:

vSphere Basic System Administration

URL: http://www.vmware.com/support/pubs/

VMware web site

URL:

http://kb.vmware.com/selfservice/microsites/search.do?language=en_US&cmd=displayKC&externalId=1005593



- If an L-Server is created with a specified Windows image, when deploying the image use Sysprep, provided by Microsoft, to reconfigure the properties unique to the server. By executing Sysprep, the user information and OS setting information are reset. For details on Sysprep, refer to the information provided by Microsoft.

- If stopping or restarting of the manager is performed during execution of Sysprep, the operation being executed will be performed after the manager is started.

Until the process being executed is completed, do not operate the target resource.

- When using MAK license authentication for activation for the following OSs, Sysprep can be executed a maximum of three times.
 - Windows Server 2008
 - Windows Server 2008 R2
 - Windows Vista
 - Windows 7

Since Sysprep is executed when creating L-Server with images specified or when collecting cloning images, collection of cloning images and creation of L-Servers with images specified cannot be performed more than four times. Therefore, it is recommended not to collect cloning images from L-Servers that have had cloning images deployed, but to collect them from a dedicated master server. The number is also included in the count when Sysprep is performed in the following cases:

- When customizing a guest OS using template functions in VMware
- When creating templates in SCVMM

- If an L-Server is created with a Windows image specified, use Sysprep to set the server specific information again, when starting for the first time after creating the L-Server. After startup and resetting of the server specific information, when the L-Server console is opened from the server virtualization software management window, you will be logged on with Administrator status. Therefore, it is recommended that you log off.
- Note the following points when collecting cloning images from an L-Server that was created using a cloning image.
 - As L-Servers which have not been used even once after creation do not have server specific information set, creation of L-Servers using cloning images collected from an L-Server may fail. When collecting cloning images, set the server specific information on L-Server, after starting the target L-Server.

C.2.9 [OS] Tab Configuration

Enter the parameters to set for the OS when creating the L-Server. This setting is valid only if an image is specified in the [General] tab.

The setting process is performed the first time the L-Server is started. If an image name is not specified, it is not necessary to enter all these items.

Table C.11 List of Settings

		Windows	Linux		
Item	Necessi ty of Entry	Values When Omitted	Necessit y of Entry	Values When Omitted	Description
Host name/ Computer name	Possibl e	L-Server Name	Possible	L-Server Name	Enter the host name or computer name. [Windows] Enter a character string beginning with an alphanumeric character and containing up to 15 alphanumeric characters and hyphens ("-"). The string cannot be composed solely of numbers. [Linux] Enter a character string beginning with an alphanumeric character and containing up to 63 alphanumeric characters and hyphens ("-"). The string cannot be composed solely of numbers. If this parameter is not specified, the L-Server name is converted and set as indicated above. If underscores ("_") or periods (".") are used in an L-Server name, they will be replaced with hyphens ("-"), because these characters cannot be used for host names or computer names.
Domain name	Possibl e	WORKGROUP (*1)	Possible	localdomain (*1)	[Windows] Enter the workgroup name. Settings for participation in a domain cannot be made.

	Windows		Linux		
Item	Necessi ty of Entry	Values When Omitted	Necessit y of Entry	Values When Omitted	Description
					The same workgroup name as the computer name cannot be specified. Enter a character string beginning with an alphabetic character and containing up to 15 alphanumeric characters, hyphens ("-"), and periods ("."). Refer to the Microsoft information about the character strings that can be input for workgroup names. [Linux] Enter the domain name. Enter a character string beginning with an alphabetic character and containing up to 255 alphanumeric characters, hyphens ("-"), and periods (".").
DNS search path	Not Requir ed	-	Essentia I	-	Enter a list of domain names to use for DNS searching, using between 1 and 32,767 characters. You can specify the same characters as the domain name. To specify multiple domain names, use a blank space as the separator character.
Full name	Possibl e	WORKNAME (*1)	Not Require d	-	Enter the Windows full name using between 1 and 50 characters. By default, the value defined in the OS property definition file is entered.
Organization name	Possibl e	WORKORGANIZATI ON (*1)	Not Require d	-	Enter the organization name displayed in the Windows system properties using between 1 and 50 characters.
Product key	Possibl e	If omitted, the following will happen when the OS is operated: (*1) - For Windows Server 2003, the product key entry screen is displayed the first time the server is started. - For Windows Server 2008 or later, the product key is unregistered.	Not Require d	-	Enter a product key.

	Windows		Linux		
Item	Necessi ty of Entry	Values When Omitted	Necessit y of Entry	Values When Omitted	Description
License mode	Possibl e	Server unit (*1)	Not Require d	-	Specify "Seat Unit" (number of connected clients) or "Server Unit" (number of servers used at the same time).
Maximum number of connections	Possibl e	5 (*1)	Not Require d	-	Specify this when "Server Unit" is set (number of servers used at the same time: server). Specify a number between 5 and 9,999.
Administrator password	Possibl e	- (*1)	Not Require d	-	Configure the same password as that specified for the local administrator account during L-Server creation. Enter the password using between 1 and 128 alphanumeric characters or symbols. (*2)
Hardware clock configuration	Not Requir ed	-	Possible	Local	Specify one of the following: - UTC - Local (LOCAL)
Time zone	Possibl e	The same time zone as the OS of the manager	Possible	The same time zone as the OS of the manager	Specify the time zone of the OS.

^{*1:} When the value is specified in the OS property definition file, its values are configured.

For details on administrator password settings, refer to the section of customization for virtual machines of the "vSphere Basic System Administration".

vSphere Basic System Administration

URL: http://www.vmware.com/support/pubs/



OS Property Definition File

By setting the default values in an OS property definition file in advance, the default values of the information on the [OS] tab, etc. are generated when creating an L-Server.

For details, refer to "C.1.7 OS Property Definition File".

C.2.10 Advisory Notes for VMware Usage

This section explains advisory notes for VMware.

Values for CPU Share and Memory Share

If CPU share and memory share for a virtual L-Server have been set to a value of 1,000,000 or greater using the ROR console, when the VM guest is edited from vSphereClient, these values may be forcibly replaced with 1,000,000.

^{*2:} When a different password from the password of the local administrator account of the images specified during L-Server creation is specified, enter the values according to VM management software specifications.

When setting a value greater than 1,000,000, modify the configuration from the ROR console again.

Operating Systems for which Parameters can be Set and the Prerequisites for Performing the Settings

Depending on the server virtualization software used, some restrictions may apply to the operating systems that parameters can be set for and the prerequisites for performing the settings.

For details, refer to the manual of server virtualization software.



Snapshot

The snapshot function provided by server virtualization software records the disk from the last update. Consequently, when a disk failure occurs, the snapshot function becomes unavailable at the same time.

Snapshot can be used as a corrective measure for problems such as the following:



- For recovery when a problems occurs with the applied patch
- For recovery when a problem occurs when changing operating system parameters

VMware Storage VMotion

The following are advisory notes for when using VMware Storage VMotion.

- When disk resources are moved to a newly created datastore which has not yet been detected by Resource Orchestrator, the information of moved disk resources is reflected as follows:
 - 1. The newly created datastore is detected as a virtual storage resource during regular update.
 - 2. After being detected as virtual storage resources, the information of moved disk resources is reflected on Resource Orchestrator.
- When using VMware vSphere Client, after completing moving of disk resources, the newest datastore status may not be reflected.

 When performing update of the datastore, the newest status is displayed.

VMware FT

When an L-Server is linked with a virtual machine on which VMware FT has been configured, the secondary VM host information can be checked using the following method:

Select the target L-Server on the orchestration tree.
 In the [Server recovery] on the [Resource Details] tab, VMware FT (Secondary_VM_host_name) is displayed.



When migration to the secondary VM host occurs, the secondary VM host information will be updated by periodic update.

VMware DPM, VMware DRS

When starting an L-Server using VMware DPM or VMware DRS, if moving an L-Server (VM guest) between VM hosts using VMware DRS, or turning on a VM host using VMware DPM, refer to "When using VMware DRS or VMware DPM" in "E.1.2 Preparations for Servers" in the "Design Guide CE".

When using VMware DPM, the VM hosts which compose a cluster need to be registered in a single resource pool. When the VM hosts which compose a cluster are divided into two or more resource pools, the VM host CPU and memory resources of standby mode are not calculated as active VM host's resources.

C.2.11 Overcommit

This section explains the overcommit function for L-Servers.

Overcommit

The VMware overcommit function for the CPU and memory is available on Resource Orchestrator.

The VMware overcommit function for the CPU and memory virtually allows a guest OS to use more resources than that of the actual CPU and memory of a server.

 $Resource\ Or chestrator\ provides\ the\ following\ functions\ to\ utilize\ the\ VM ware\ overcommit\ function\ for\ the\ CPU\ and\ memory\ when\ creating\ L-Servers.$

- Creating an L-Server with the overcommit function for the CPU and memory
 - CPU Performance

The maximum number of CPU resources to be allocated to a virtual machine (Limitation)

- CPU Reservation Performance

The minimum number of CPU resources to be reserved for a virtual machine (Reservation)

- CPU Shares

The relative proportion for allocation of CPU resources when there are competing virtual machines (Share)

- Memory Size
 - Memory Reserved

The maximum amount of memory resources to be allocated to a virtual machine (Limitation)

- Memory Size

The maximum amount of memory resources to be allocated to a virtual machine by the VM host (Memory Size)

For the virtual L-Server created using Resource Orchestrator, the same value is set for both Memory Reserved and Memory Size.

- Memory Reservation Capacity

The minimum amount of memory resources to be reserved for a virtual machine (Reservation)

- Memory Shares

The relative proportion for allocation of memory resources when there are competing virtual machines (Share)

- Setting an overcommit attribute for a resource pool

Overcommit attributes can be set for resource pools. An L-Server with overcommit attributes can be created using overcommit attributes settings or a resource pool.

- Calculation of available space on VM pools, which uses values set for CPU reservation performance and memory reservation capacity
- Conversion of the free CPU capacity and free memory capacity of VM pools with overcommit attributes

For a VM pool with overcommit attributes, the conversion of free CPU capacity and free memory capacity can be displayed based on the CPU reservation values and memory allocation capacity of an L-Server created beforehand.

- Display of the number of L-Servers that can be created for a VM pool with overcommit attributes

For a VM pool with overcommit attributes, the number of L-Servers that can be created based on the CPU reservation values and memory reservation capacity specified in the L-Server template can be displayed.

For details on L-Servers, refer to "2.2.3 L-Server" in the "Design Guide CE", "C.2.7 Creating an L-Server", or "Chapter 16 Creating L-Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on resource pools, refer to "2.2.2 Resource Pools" in the "Design Guide CE", or "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the available capacity view or the L-Server conversion view, refer to "20.6 Viewing" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Installation Procedure

Use the following procedure to install overcommit.

1. Create a VM Pool for Overcommit

For details on how to create a VM pool, refer to "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



- When creating L-Servers that use overcommit and L-Servers that do not, both a VM pool that uses overcommit and a VM pool that does not must be created.

- It is necessary to edit the definition file separately, when migration is not executed using the configuration methods for overcommit functions after performing upgrade of the admin server from ROR V2.3.0 or V3.0.0. For details, refer to "2.3.1.1 Overcommit Definition Files" in the "Release Notes".



- For the VM pool for overcommit, register only VM hosts that support overcommit (VMware, Hyper-V, RHEL-KVM, Solaris Containers, or OVM for SPARC). If VM hosts that do not support overcommit have been registered, move those VM hosts to another VM pool.

If VM hosts that do not support overcommit have been registered in VM pools for overcommit, the following operations cannot be performed.

- Creating an L-Server
- Associating L-Servers with configured virtual machines

For RHEL-KVM, associating L-Servers with configured virtual machines is not supported.

- When two or more VM pools using overcommit exist, the VM host the L-Server is deployed to is selected from all VM hosts in the resource pool, regardless of the priority configured.
- When the L-Server is linked to a virtual machine on the VM host in the VM pool used by overcommit, the overcommit attributes of the VM pool which the VM host is registered in are configured on the L-Server.

2. Create a VM Specific Information Definition File

Create a VM specific information definition file. Create a VM specific information definition file when configuring different settings for individual user groups without configuring overcommit settings on the L-Server template.

For VM specific information definition files, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

3. Export an L-Server Template

For details on how to export L-Server templates, refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

L-Server template operations (steps 3 to 5) can be performed using the GUI.

For details on how to operate L-Server templates using the GUI, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Edit an L-Server Template

Configure the overcommit settings for an L-Server template.

Edit the XML definition of L-Server templates, referring to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

When configuring overcommit settings using the VM specific information definition file, do not configure the following parameters except "Enabling/disabling overcommit". When overcommit settings are configured in the L-Server template, priority is given to those settings.

- CPU Reservation Performance
- CPU Shares
- Memory Reservation Capacity
- Memory Shares



If a template is imported without editing the L-Server template name, the content of the existing L-Server template is overwritten. If an L-Server template is imported after the name is edited from when it was exported, the L-Server template is added.

......

5. Import an L-Server Template

For details on how to import L-Server templates, refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

6. Create an L-Server

Create an L-Server using the L-Server template created in step 5.

For details, refer to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When not using an L-Server template, create an L-Server using a command. Edit the L-Server XML referring to "Chapter 16 Creating L-Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE", and then execute the rexadm Iserver create command.

For details on the rexadm Iserver command, refer to "3.6 rexadm Iserver" in the "Reference Guide (Command/XML) CE".



When you create an L-Server which uses overcommit from the [Resource] Tab of the ROR console, specify a L-Server template.

7. Confirm the Overcommit Function Settings for an L-Server

To confirm overcommit settings configured for an L-Server, execute the rexadm lserver show command.

Confirm that the command output result includes the line starting with "OverCommit: true".

For details on the rexadm lserver command, refer to "3.6 rexadm lserver" in the "Reference Guide (Command/XML) CE".



When starting of an L-Server fails, the retrieval method varies depending on the L-Server settings. Perform the following:

- When "Boot Location" of the L-Server is set to "Relocate at startup"

Start the L-Server again. When there is a VM host with an available resource, the L-Server will start on that VM host after several attempts at startup.

- When [Boot Location] of the L-Server is set to [Fixed]

As no VM host is automatically selected, start the L-Server after changing its boot location, or moving or stopping other L-Servers on the same VM host.

For details on how to change the boot location, refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on how to move the boot location, refer to "17.7 Migration between VM Hosts" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Changing L-Server Specifications

This section explains how to modify L-Server specifications.

To change L-Server specifications, execute the rexadm lserver modify command.

For details on the rexadm lserver command, refer to "3.6 rexadm lserver" in the "Reference Guide (Command/XML) CE".



Changing of L-Server specifications will fail if the resources (the number of CPUs, CPU frequency, and memory capacity) of a physical server where a VM host operates are less than the CPU reservation performance and memory reservation capacity.

When CPU performance and memory capacity are smaller than the CPU reservation performance and memory reservation capacity, modification of L-Server specifications fails.

When modifying specifications of an L-Server to which resources have been allocated, the information in the VM specific information definition file is not reflected because priority is given to the values already configured to the L-Server. In that case, enter the new values in the XML file and then use the appropriate commands to reflect the changes.

C.2.12 participating in an Active Directory domain

This section explains how to participate in an Active Directory domain.

When virtual L-Server OS is Windows, the Active Directory domain participation can be specified by virtual L-Server creating that specifies the image

Use the following procedure to participate in an Actice Directory domain:

1. Edit an OS Property Definition File

Describe the Active Directory domain name, the user name, and the password in the OS property definition file.

For details, refer to "C.1.7 OS Property Definition File".

In addition, in order to use this function it is necessary to meet the requirements for participating in a Microsoft Active Directory domain.

For the requirements, refer to the Active Directory domain documentation from Microsoft.

2. Export an L-Server Template

For details on how to export L-Server templates, refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

L-Server template operations (steps 2 to 4) can be performed using the GUI.

For details on how to operate L-Server templates using the GUI, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Edit an L-Server Template

Configure the Active Directory domain participation setting for an L-Server template.

Edit the XML definition of L-Server templates, referring to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

4. Import an L-Server Template

For details on how to import L-Server templates, refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Create an L-Server

Create an L-Server using the L-Server template created in step 4.

For details, refer to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When not using an L-Server template, create an L-Server using a command. Edit the L-Server XML referring to "Chapter 16 Creating L-Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE", and then execute the rexadm Iserver create command

For details on the rexadm lserver command, refer to "3.6 rexadm lserver" in the "Reference Guide (Command/XML) CE".



Either of the following results when participation in the domain fails by the Active Directory domain inaccessible and authority error of the account for participation and reason for the mistake of the password etc.

- L-Server that participates in default workgroup (WORKGROUP) of Windows is created.
- The creating process of L-Server fails by the timeout.

Use it after checking it is possible to participate in the Active Directory domain correctly by a prior verification by actual operation.

C.2.13 Using a GUIRunOnce

This section explains how to use a GUIRunOnce.

When virtual L-Server OS is Windows, the GUIRunOnce command (Command executed by guest OS when the user logs in GUI for the first time.) can be specified by virtual L-Server creating that specifies the image.

Use the following procedure to use a GUIRunOnce:

1. Create a GUIRunOnce definition file.

Create the GUIRunOnce definition file and describe the command statement.

For details, refer to "C.2.1 Creating Definition Files".

2. Export an L-Server Template

For details on how to export L-Server templates, refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

L-Server template operations (steps 2 to 4) can be performed using the GUI.

For details on how to operate L-Server templates using the GUI, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Edit an L-Server Template

Configure the GUIRunOnce setting for an L-Server template.

Edit the XML definition of L-Server templates, referring to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

4. Import an L-Server Template

For details on how to import L-Server templates, refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Create an L-Server

Create an L-Server using the L-Server template created in step 4.

For details, refer to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When not using an L-Server template, create an L-Server using a command. Edit the L-Server XML referring to "Chapter 16 Creating L-Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE", and then execute the rexadm Iserver create command.

For details on the rexadm lserver command, refer to "3.6 rexadm lserver" in the "Reference Guide (Command/XML) CE".

C.3 Hyper-V

This section explains how to configure Hyper-V as server virtualization software.

- When Creating a Virtual L-Server

Configure the settings referring to the information in "C.3.1 Creating Definition Files" or the following sections.

- When Associating L-Servers with Configured Virtual Machines

Refer to "18.4.3 For Virtual Machines" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Importing to L-Platforms

Refer to "7.2.3 Importing to L-Platform" in the "Operation Guide CE".

C.3.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

C.3.2 Registering Resources with Resource Orchestrator

When Using Blade Servers

1. Register VM Management Software

When registering VM management software, CSV files that are created in advance during pre-setup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

When configuring L-Server alive monitoring, domain users which belong to the Administrators group for all VM hosts must be specified for the login account for VM management software registered in Resource Orchestrator.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Chassis

Refer to "5.4.1 Registering Chassis" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Managed Servers (within Chassis)

Refer to "5.4.2 Registering Blade Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Register LAN Switch Blades

Refer to "5.4.3 Registering LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Preparations for Networks (for Manual Network Configuration)

Preparation is necessary in the following cases.

For details, refer to "Preparations" of "Connections with Virtual Networks Created in Advance".

- When not performing network redundancy for L-Servers with blade servers

- When using servers other than blade servers

6. Network resources

To register a network resource, specify a network pool when creating the network resource.

By creating network resources in advance, if the NIC and network resources are connected when an L-Server is created, the following settings matching the network resource definition will be registered automatically.

For details on automatic configuration of network resources, refer to "C.3.4 Automatic Network Configuration".

When Using Rack Mount or Tower Servers

1. Register VM Management Software

When registering VM management software, CSV files that are created in advance during pre-setup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

When configuring L-Server alive monitoring, domain users which belong to the Administrators group for all VM hosts must be specified for the login account for VM management software registered in Resource Orchestrator.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Managed Servers

Refer to "5.5.1 Registering Rack Mount or Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register LAN Switches

Refer to "5.13 Registering LAN Switches" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Preparations for Networks (for Manual Network Configuration)

Preparation is necessary in the following cases.

For details, refer to "Preparations" of "Connections with Virtual Networks Created in Advance".

- When not performing network redundancy for L-Servers with blade servers
- When using servers other than blade servers

5. Network resources

To register a network resource, specify a network pool when creating the network resource.

By creating network resources in advance, if the NIC and network resources are connected when an L-Server is created, the following settings matching the network resource definition will be registered automatically.

For details on automatic configuration of network resources, refer to "C.3.4 Automatic Network Configuration".

When Using PRIMEQUEST Servers

1. Register VM Management Software

When registering VM management software, CSV files that are created in advance during pre-setup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

When configuring L-Server alive monitoring, domain users which belong to the Administrators group for all VM hosts must be specified for the login account for VM management software registered in Resource Orchestrator.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Chassis

Refer to "5.8.1 Registering Chassis (For PRIMEQUEST Servers)" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Managed Servers (within Chassis)

Refer to "5.8.2 Registering PRIMEQUEST Servers" in the "User's Guide for Infrastructure Administrators (Resource Management)

4. Preparations for Networks (for Manual Network Configuration)

Preparation is necessary in the following cases.

For details, refer to "Preparations" of "Connections with Virtual Networks Created in Advance".

- When not performing network redundancy for L-Servers with blade servers
- When using servers other than blade servers
- 5. Network resources

To register a network resource, specify a network pool when creating the network resource.

By creating network resources in advance, if the NIC and network resources are connected when an L-Server is created, the following settings matching the network resource definition will be registered automatically.

For details on the automatic configuration of network resources, refer to "C.3.4 Automatic Network Configuration".

C.3.3 Registering Resources in Resource Pools

1. Register VM Host Resources

Refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Virtual Storage Resources

Refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Network Resources

If the NIC and network resources are connected when an L-Server is created, a VLAN ID is automatically configured for the NIC of the VM guest, and connected to the virtual network.

For details, refer to "C.3.4 Automatic Network Configuration".

a. In the ROR console orchestration tree, right-click the target network pool, and select [Create Network Resource].

When creating a new network resource, select [New].

When creating a resource using an already registered admin LAN subnet, select [Using existing admin subnet].

The [Create a network resource] dialog is displayed.

- Enter the items necessary for network resources.
 For details, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- 4. Register network device resources

Create network devices to be used on the L-Platform and register those with the type Firewall or SLB in the network pool.

Refer to "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.3.4 Automatic Network Configuration

Network settings on Hyper-V differ depending on hardware (such as blade servers and rack mount servers), and whether network redundancy will be performed for L-Servers.

- Automatic network configuration for blade servers

Refer to "Automatic Network Configuration for Blade Servers".

- When not performing network redundancy for L-Servers with blade servers

Refer to "C.3.5 Manual Network Configuration".

Automatic network configuration using an arbitrary physical NIC is also possible by defining the physical NIC to be used in the server NIC definition file and then specifying the physical LAN segment defined in the server NIC definition from the network resource.

This enables automatic network configuration even in configurations using an arbitrary physical NIC.

To reflect the physical NIC configuration specified in the server NIC definition file on Resource Orchestrator, use the rexadm nicdefetl commit command.



- For details on the server NIC definitions, refer to "15.12 Server NIC Definition" in the "Reference Guide (Command/XML) CE".

- For details on the nicdefctl command, refer to "5.15 rexadm nicdefctl" in the "Reference Guide (Command/XML) CE".
- Network configuration for servers other than blade servers

Refer to "C.3.5 Manual Network Configuration".

Automatic Network Configuration for Blade Servers

If the NIC and network resources are connected when an L-Server is created, the following settings will be registered automatically for the VM host that the L-Server will operate on.

- LAN Switch Blades

When using a LAN switch blade in switch mode or end-host mode, a VLAN is configured on the internal connection port.

When creating a network resource, a VLAN can be configured on the port of LAN switch blade specified as the uplink port, by using the following procedure.

- From the GUI:

In the [Create a network resource] dialog, check the [Automatically configure VLANs for the uplink ports.] checkbox.

- From the Command-line:

In the XML definition for the network resource, specify "true" for vlanautosetting (Automatic VLAN configuration for uplink ports).

- Virtual Network

When there is no virtual network on the public LAN, it will be created automatically using the virtual interface (IntelPROSet or PRIMECLUSTER GLS)) manually created in advance.

When a network already exists, the virtual network can be used.

- VM Guests

Configure a VLAN on the virtual NIC of the VM guest, and connect with the virtual network.

If an image is specified, the IP address is automatically configured. For details on how to configure IP addresses automatically, refer to "Network (NIC)" of "16.3.1 [General] Tab" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

In environments using the clustering function of VM management software, in order to enable the migration of VM guests and operation using the HA function, settings for LAN switch blades and virtual switches are performed automatically for all VM hosts comprising the cluster.

When not configuring the tagged VLAN automatically for the uplink port of network resources, use the ROR console to configure the VLAN settings of uplink ports. Right-click the LAN switch in the server resource tree, and select [Modify]-[Network Settings] from the popup menu.

For details, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



After creating an L-Server, if VM hosts are added to the cluster afterwards, Resource Orchestrator network settings are not performed automatically.

Perform the same settings as the existing VM hosts in the cluster configuration for the LAN switch blades and virtual networks of the additional VM hosts.

Virtual network definition files for blade servers

- When configuring the network for blade servers automatically
 It is not necessary to create a virtual network definition file.
- When a virtual network definition file exists and no virtual network with a VLAN ID is defined The virtual network is automatically configured.
- When a virtual network with a VLAN ID is defined, using a virtual network definition file
 It is necessary that a virtual network with the VLAN ID be manually configured beforehand.

 For details, refer to "C.3.5 Manual Network Configuration".

Default Blade Server Configuration to Support Automation of Network Configuration in Resource Orchestrator

The default blade server configuration to support automation of network configuration in Resource Orchestrator (server blades, specification of uplink ports for network resource, correspondence relation of numbers of LAN switch blades and physical network adapters, etc.) is shown in the following list. When there are no server NIC definitions, for network auto-configuration, a virtual network is created using the physical network adapter selected according to this list.

Table C.12 Default Blade Server Configuration for Network Auto-Configuration (for PRIMERGY BX900 S1/S2 Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*6)
BX920 S1		PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	3,4
	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) (*1) PY-CNB101 (*2) PY-FEB101 (*3)	1,2
BX920 S2 BX920 S3 BX920 S4 BX2560 M1 BX922 S2 BX924 S3	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	5,6
BX924 S4	CB5 and CB6	PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	9,10
	CB7 and CB8	PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	11,12
		PY-SWB101(PG-SW201)	9,10
BX924 S2	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111)	1,2

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*6)
		PY-SWB103(PG-SW112) PY-SWB104(PG-SW109)	
	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	3,4
	CB5 and CB6	PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	7,8
	CB7 and CB8	PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	9,10
		PY-SWB101(PG-SW201)	7,8
BX960 S1	CB1 and CB2, or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109)	11,12
	CB3 and CB4 (*4)	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	3,4
	CB5 and CB6 (*5)	PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*3)	7,8
	CB7 and CB8 (*5)	PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	9,10
		PY-SWB101(PG-SW201)	7,8

^{*1:} When installing a PY-SWB104 (PG-SW109) on CB1 or CB2, set the transmission speed at the down link port of PY-SWB104 (PG-SW109) to 1 Gbps. For details on how to configure the settings, refer to the corresponding hardware manual.

- Intel PROSet
- PRIMECLUSTER GLS for Windows

Table C.13 Default Blade Server Configuration for Network Auto-Configuration (for PRIMERGY BX400 S1 Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*5)
BX920 S2 BX920 S3 BX920 S4	CB1 and CB2 (*1), or no specification for uplink port	PY-SWB102(PG-SW111) PY-SWB103(PG-SW112)	3,7

^{*2:} When mounting PY-CNB101 on CB1 and CB2, only BX920 S3 or later models and BX924 S3 or later models are supported as server blades.

^{*3:} when using PY-FEB101, only BX920 S3 or later models and BX924 S3 or later models are supported as server blades.

^{*4:} A LAN expansion card is mounted in expansion slot 1.

^{*5:} A LAN expansion card is mounted in expansion slot 2.

^{*6:} Configure a virtual network automatically on a virtual interface configured beforehand in a redundant configuration using individual physical network adapters. Configure the virtual interface on the managed server using one of following products beforehand.

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*5)
BX2560 M1		PY-SWB101(PG-SW201) PY-SWB104(PG-SW109) (*2) PY-CNB101 (*3) PY-FEB101 (*4)	2,6
BX922 S2 BX924 S3 BX924 S4	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*4)	9,10
	CB1 and CB2 (*1), or no specification for uplink port	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109)	2,4
BX924 S2	CB3 and CB4	PY-SWB101(PG-SW201) PY-SWB102(PG-SW111) PY-SWB103(PG-SW112) PY-SWB104(PG-SW109) PY-CNB101 PY-FEB101 (*4)	7,8

^{*1:} The same LAN switch blade model should be mounted in CB1 and CB2.

- Intel PROSet
- PRIMECLUSTER GLS for Windows

Table C.14 Default Blade Server Configuration for Network Auto-Configuration (for PRIMERGY BX600 S3 Chassis)

Server Blade	Specification of Uplink Port (Location of LAN Switch Blade)	LAN Switch Blade to Use	Physical Network Adapter Number (*)
BX600 series	NET1 and NET2, or no specification for uplink port	PG-SW107	3,4
servers	NET3 and NET4	PG-SW104	7,8

^{*} Note: Configure a virtual network automatically on a virtual interface configured beforehand in a redundant configuration using individual physical network adapters. Configure the virtual interface on the managed server using one of following products beforehand.

- Intel PROSet
- PRIMECLUSTER GLS for Windows

The numbers of physical network adapters given above can be checked on the details window of the LAN switch blade.

The MAC address (IP address) information of managed servers can be confirmed in [Hardware Maintenance] on the [Resource Details] tab.

Configure the Intel PROSet or PRIMECLUSTER GLS settings on the managed server in advance, using this MAC address information.

When the LAN switch blade is in IBP mode, create a virtual network on the virtual interface configured beforehand in the redundant configuration using the same physical network adapter as in the case of "no specification for uplink port" in the list above.

^{*2:} When installing a PY-SWB104 (PG-SW109) on CB1 or CB2, set the transmission speed at the down link port of PY-SWB104 (PG-SW109) to 1 Gbps. For details on how to configure the settings, refer to the corresponding hardware manual.

^{*3:} When mounting PY-CNB101 on CB1 and CB2, only BX920 S3 or later models and BX924 S3 or later models are supported as server blades

^{*4:} when using PY-FEB101, only BX920 S3 or later models and BX924 S3 or later models are supported as server blades.

^{*5:} Configure a virtual network automatically on a virtual interface configured beforehand in a redundant configuration using individual physical network adapters. Configure the virtual interface on the managed server using one of following products beforehand.

Performing the following procedure enables automatic network configuration using an arbitrary physical NIC.

- 1. Create a server NIC definition and reflect it on Resource Orchestrator.
 - a. Create a server NIC definition

Edit the template file and create a server NIC definition.

b. Reflect the server NIC definition

Execute the rexadm nicdefetl commit command to reflect the physical NIC configuration specified in the server NIC definition file on Resource Orchestrator.

c. Confirm the reflected server NIC definition

Execute the rexadm nicdefetl show command and confirm the server NIC definition has been reflected on Resource Orchestrator.

2. Create a network resource.

- From the GUI:
 - a. In the ROR console orchestration tree, right-click the network pool to create a network resource in, and select [Create Network Resource].

When creating a new network resource, select [New].

When creating a resource using an already registered admin LAN subnet, select [Using existing admin subnet].

- b. In the [Create a network resource] dialog, clear the [Use configured virtual switches.] checkbox.
- c. In the [Create a Network Resource] dialog, select "Settings" in "Physical LAN Segment".
- d. In the [Physical LAN segment settings] dialog, select the physical LAN segment specified in PhysicalLANSegment name of the server NIC definition.
- From the Command-line:
 - a. Create the XML file that defines network resources.

 $Specify \ the \ physical \ LAN \ segment \ name\ that \ was \ specified \ for\ "Physical \ LAN \ segment\ name"\ in \ the \ server\ NIC\ definition$ file for "Physical \ LAN \ segment" in the \ XML\ file \ that \ defines\ network\ resources.

.....

In this case, specify auto="true" in the Network element.

b. Create a network resource.

Execute the rexadm network create command specifying the XML file created in step a.



- For details on the server NIC definitions, refer to "15.12 Server NIC Definition" in the "Reference Guide (Command/XML) CE".
- For details on the nicdefctl command, refer to "5.15 rexadm nicdefctl" in the "Reference Guide (Command/XML) CE".
- For details on how to define network resources, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".
- For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".



- If there are VM hosts that meet all of the following conditions, automation of network configuration is not supported in the chassis.
 - Network resources with uplink ports specified are used
 - There is a virtual network that uses a NIC in a VM host configuration pattern that differs from the ones supporting automation of network configuration
- If there are VM hosts that meet all of the following conditions, automation of network configuration is not supported.
 - Network resources with no uplink port specified are used

- There is a virtual network that uses a NIC in a VM host configuration pattern that differs from the ones supporting automation of network configuration

In the diagram, the default blade server configurations as described in the following configuration example when using a PRIMERGY BX900 S1 chassis are shown.

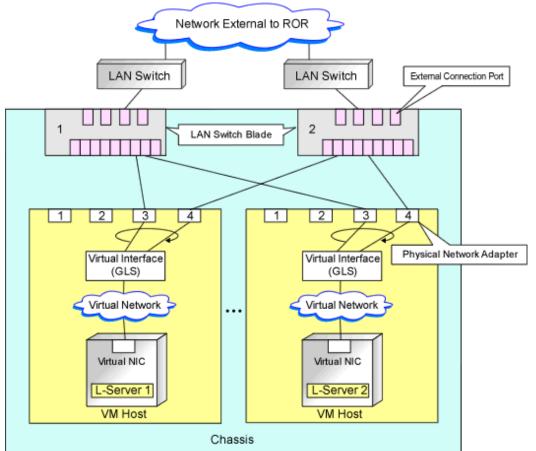
Table C.15 Configuration Example 1

Tallete Carrie Carring and an arrangement and a carrier an			
Server blades	BX920 S2		
Specification of uplink port	CB1 and CB2		
LAN switch blade to use	PY-SWB103(PG-SW112)		
Virtual interface	PRIMECLUSTER GLS		

Table C.16 Configuration Example 2

Server blades	BX920 S2
Specification of uplink port	Both "no specification for uplink port" and "CB3 and CB4" are specified
LAN switch blade to use	PY-SWB104(PG-SW109)
Virtual interface	PRIMECLUSTER GLS

Figure C.4 Blade Server Diagram of Configuration Example 1



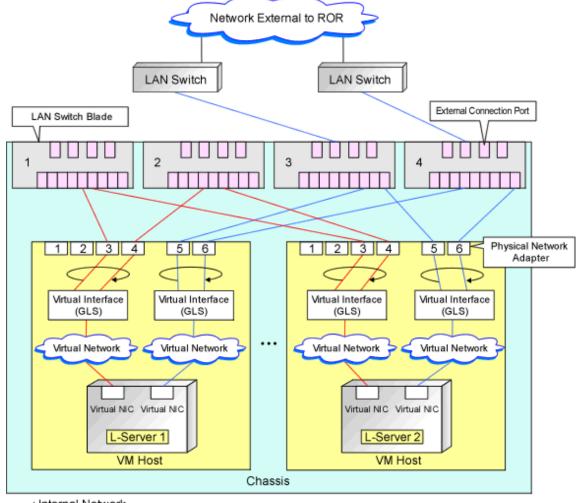


Figure C.5 Blade Server Diagram of Configuration Example 2

: Internal Network
 : External Network

C.3.5 Manual Network Configuration

In the following cases, configure the network manually.

- When using a physical network adapter number that differs from configuration patterns of VM hosts which support automation of network configuration

Refer to "Configuring Network Resources when Using a Physical Network Adapter Number that Differs from Configuration Patterns of VM Hosts which Support Automation of Network Configuration".

- When not performing network redundancy for L-Servers with blade servers
 - Refer to "Connections with Virtual Networks Created in Advance".
- For environments using servers other than blade servers
 Refer to "Connections with Virtual Networks Created in Advance".
- For configurations using VM Network

 Refer to "Network Settings in Configurations Using VM Network".

When a virtual network has already been manually configured and server virtualization software other than Hyper-V is being used with the same manager, set a different name from the one used by the virtual switch, virtual network, and virtual bridge on the other virtualization software.

Configuring Network Resources when Using a Physical Network Adapter Number that Differs from Configuration Patterns of VM Hosts which Support Automation of Network Configuration

When using a physical network adapter number that is different from the one used in the configuration patterns mentioned above, create networks using the following procedure.

1. Create a virtual network with the same name (including upper and lower case characters) for all VM hosts comprising the cluster.

This enables migration of VM guests between VM hosts. When using System Center 2012 Virtual Machine Manager or later as VM management software, only "External" can be used for the type of virtual network which is the connection destination for the VM guest.

For details on how to create networks, refer to the SCVMM help.

2. Configure LAN switches to enable communication using the tagged VLAN between virtual networks using the same name.

Right-click the target LAN switch in the server resource tree on the ROR console, and select [Modify]-[Network Settings] from the popup menu.

The [VLAN Settings] dialog is displayed.

- 3. Configure a VLAN.
- 4. Define supported virtual networks and VLAN IDs in the following definition file:

Installation_folder\SVROR\Manager\etc\customize_data\vnetwork_hyperv.rcxprop

For details on definition file format, refer to "File Format for Virtual Network Definitions".

- 5. Create Network Resources
 - From the GUI:
 - a. In the [Create a network resource] dialog containing the VLAN ID that was specified in steps 2 and 4, uncheck the [Use configured virtual switches.] checkbox and create a network resource.
 - From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in steps 2 to 4 in the XML file.

In this case, specify auto="false" in the Network element.

b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.
The network resources are created.



- For details on how to configure VLAN settings of LAN switch blade uplink ports, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- For details on the Network element and creation of XML files that define network resources, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".
- For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

Figure C.6 Network Diagram LAN Switch Blade 2 LAN Switch Blade Preparations using this product Physical NIC Preparations using PRIMECLUSTER GLS Virtual Interface Preparations using SCVMM Virtual Network Virtual Network L-Nic L-Nic -Nic L-Server 3 L-Server 1 L-Server 2 L-Server 4 Server Blade Server Blade Manager Server Virtual Network Definition File

Connections with Virtual Networks Created in Advance

When not performing network redundancy for L-Servers with blade servers, and in environments where blade servers are not used, only the function for configuring IP addresses and VLAN IDs on VM guest NICs and connecting NICs of VM guests is provided for virtual networks created in advance. Manually perform virtual network settings in advance.

Additionally, the following settings must be performed in advance.

Preparations

1. Create a Virtual Network

Create a virtual network with the same name (including upper and lower case characters) for all VM hosts comprising the cluster. This enables migration of VM guests between VM hosts. When using System Center 2012 Virtual Machine Manager or later as VM management software, only "External" can be used for the type of virtual network which is the connection destination for the VM guest.

For details on how to create networks, refer to the SCVMM help.

2. Configure the Virtual Network Communication

Configure LAN switches to enable communication using the tagged VLAN between virtual networks using the same name.

a. Right-click the target LAN switch in the server resource tree on the ROR console, and select [Modify]-[Network Settings] from the popup menu.

The [VLAN Settings] dialog is displayed.

b. Configure a VLAN.

3. Define the Supported Virtual Network and VLAN ID

Supported virtual networks and VLAN IDs are defined in the following definition file of Resource Orchestrator:

Installation_folder\SVROR\Manager\etc\customize_data\vnetwork_hyperv.rcxprop

For details on definition file format, refer to "File Format for Virtual Network Definitions".

- 4. Create Network Resources
 - From the GUI:

In the [Create a network resource] dialog containing the VLAN ID that was specified in steps 2 and 3, uncheck the [Use configured virtual switches.] checkbox and create a network resource.

- From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in steps 2 to 3 in the XML file. In this case, specify auto="false" in the Network element.

b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

The network resources are created.

......



- For details on how to configure VLAN settings of LAN switch blade uplink ports, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

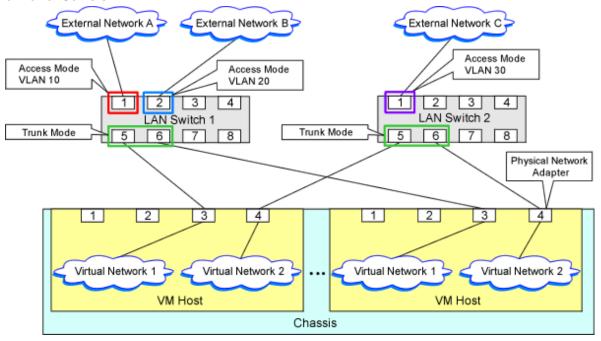
Virtual NIC Automatic Configuration for VM Guests

Configure a VLAN on the virtual NIC of the VM guest, and connect with the virtual network.

If an image is specified, the IP address is automatically configured. For details on how to configure IP addresses automatically, refer to "Network (NIC)" of "16.3.1 [General] Tab" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For rack mount or tower servers, an example of virtual NIC configuration and connection with virtual networks using network resources is given below:

Figure C.7 Virtual NIC Configuration and Virtual Network Connection Using Network Resources for Rack Mount or Tower Servers



File Format for Virtual Network Definitions

Describe the virtual network definition file in one line as below:

"Virtual Network Name Created on VM host"=VLAN ID[, VLAN ID...]

For the VLANID, a value from 1 to 4094 can be specified. When specifying a sequence of numbers, use a hyphen ("-") such as in "1-4094".



"Network A"=10

"Network B"=21,22,23

"Network C"=100-200,300-400,500

Blank spaces before and after equal signs ("=") and commas (",") are ignored.

Describe the virtual network correctly, as the entry is case-sensitive.

Save files using the UTF-8 character code.

When there are multiple lines with the same virtual network name, all specified lines are valid.

When the same VLAN ID is included in a line with a different virtual network name, the first occurrence in the file is valid and the lines after it are ignored.



"Network D"=11

"Network D"=12 (*1)

"Network E"=11,15 (*2)

*1: Same as when "Network D"=11,12.

*2: 11 is ignored.

An error occurs during L-Server creation if the definition of the VLAN ID of the network resource connected to the NIC cannot be found.

Configuration for MAC Address Pools

In the case System Center 2012 Virtual Machine Manager or later, in order to allocate a MAC address to the NIC when creating an L-Server connected to the NIC coordinating with SCVMM, use MAC address pools for SCVMM.

When not changing the default MAC address pool on SCVMM, or only one MAC address pool exists for a Hyper-V environment, use that MAC address pool.

When there is no MAC address pool for a Hyper-V environment on SCVMM, create a MAC address pool to allocate MAC addresses using SCVMM.

When there are multiple MAC address pools on SCVMM, use the following procedure to define the MAC address pool to use.

1. Settings When Using Tenants in Resource Orchestrator

When creating multiple host groups on SCVMM, use the following procedure to use the same tenant configurations as that of the host group.

- 1. Create the same number of tenants as the number of host groups in Resource Orchestrator.
- 2. Register the VM host located in each host group in the local pool of the corresponding tenant.
- 2. Definition of a MAC Address Pool Using an L-Server

Define the MAC address pool to use when creating an L-Server in the MAC address pool definition file in Resource Orchestrator.

When dividing MAC address pools for each tenant created in step 1., define the MAC address pool used in each tenant in the MAC address definition file.

When creating multiple host groups in SCVMM, create a definition for each tenant, and specify the MAC address pool allocated to the host group.

For details on the definition file format for MAC address pools, refer to "Definition File Format for MAC Address Pools".

Definition File Format for MAC Address Pools

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Definition File Name

The definition file name can be used by dividing it into definitions that are available for each tenant and definitions that are common to the system.

If both a definition file for each tenant and a common definition file exist on the system, priority is given to the definitions indicated in the definition file for each tenant.

- By Tenant scvmm mac pool *tenant name*.rcxprop

Common on System
 scvmm_mac_pool.rexprop

Character Code

UTF-8

Line Break Code

CR/LF

Definition Configuration File Format

Key = Value

Table C.17 Definition File Items

Item	Description
Key	- When one SCVMM is registered
	all
	- When multiple SCVMMs are registered
	scvmm[SCVMM registered name]
Value	Specify the name of a MAC address pool created in SCVMM.
	When the MAC address pool name being specified includes blank spaces, enclose the MAC address pool name in double quotes (").
	For details on the character types available for MAC address pools, refer to the SCVMM manual.

<section-header> Example

- When only one SCVMM is registered, or when multiple SCVMMs are registered and the MAC address pool names used in each SCVMM are the same

- When multiple SCVMMs are registered, and different MAC address pool names are used for each SCVMM

scvmm[scvmm1] = "MAC pool A" scvmm[scvmm2] = "MAC pool B"



- When the VM management software to use is System Center Virtual Machine Manager 2008 R2, it is ignored even if the definition files exist.

- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.
- More than one blank spaces or tabs at the beginning and end of the line, and before and after equal signs ("=").
- When a line starts with "#", that line is regarded as a comment.
- The details of lines that are not based on the format above are ignored.
- Only lower case is valid for "all", "scvmm[registration_name_of_SCVMM]", and "scvmm" used for keys. If upper case characters are included, the string is ignored.
- When the same key exists in the line, the definitions described last in the line are valid.
- When both the "all" key and "scvmm[registration_name_of_SCVMM]" key exist together, priority is given to the definitions for "scvmm[registration_name_of_SCVMM]".
- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.

Network Settings in Configurations Using VM Network

For configurations using VM Network, a function of System Center 2012 Virtual Machine Manager(hereinafter SCVMM) SP1 or later, the function for connecting a VM Network configured in advance with a virtual L-Server is provided.

Perform the following preconfiguration:

1. Create a logical network on SCVMM.

The logical network can be used only for a VLAN-based configuration.

In the logical network, create a network site depending on the VLAN ID to be used.

For details on how to create networks, refer to the SCVMM help.

2. Configure the virtual switch on the host that is the management target

Configure a logical switch or standard virtual switch for which the logical network created in step 1. can be used. For details on how to configure switches, refer to the SCVMM or Windows help.

3. Create the VM Network using the logical network configured in step 1. on SCVMM.

Ensure the VLAN ID is specified using this VM Network, and do not perform automatic allocation of VLAN IDs. For details on how to create networks, refer to the SCVMM help.

4. Define the relation between the VM Network and the VLAN ID in the following definition file of the ROR manager.

```
Installation_folder\SVROR\Manager\etc\customize_data\vnetwork_hyperv.rcxprop
```

For details on definition file format, refer to "File Format for Virtual Network Definitions (Configuration Using VM Network)".

- 5. Create Network Resources
 - From the GUI:

In the [Create a network resource] dialog containing the VLAN ID that was specified in step 4., uncheck the [Use configured virtual switches.] checkbox and create a network resource.

- From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in steps 2 to 4 in the XML file. In this case, specify auto="false" in the Network element.

b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

The network resources are created.



- For details on how to configure VLAN settings of LAN switch blade uplink ports, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

File Format for Virtual Network Definitions (Configuration Using VM Network)

Definition File Format

The definition file is entered in the following format.

```
"VLAN network name (Standard virtual switch name)"=VLAN ID[,VLAN ID]
```

[VM Networks]

"VM Network Name" = VLAN ID



"Network A"=10

"Network B"=21,22,23

"Network C"=100-200,300-400,500

[VM Networks]

"vm network" = 100

For the VLAN ID, a value from 1 to 4094 can be specified. When specifying a sequence of numbers, use a hyphen ("-") such as in "1-4094".

Blank spaces before and after equal signs ("=") and commas (",") are ignored.

Describe the virtual network correctly, as the entry is case-sensitive.

Save files using the UTF-8 character code.

When there are multiple lines with the same virtual network name, all specified lines are valid.

When the same VLAN ID is included in a line with a different virtual network name, the first occurrence in the file is valid and the lines after it are ignored.

When the same VLAN ID is included in a line with a different VM Network name, the first occurrence in the file is used and the lines after it are ignored.

When the same VLAN ID is included in the virtual network name and the VM Network name, the VM Network name is valid.

Even if there is a blank space before [VM Networks], it is ignored.

When the VM management software is an earlier version than SCVMM2012 SP1, the VM Network name is ignored even if it is specified.

C.3.6 Creating L-Server Templates

This chapter explains how to create an L-Server template.

L-Server templates can be created using the following methods.

- Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Manually

Use the following procedure to create an L-Server template:

1. Export an L-Server Template

The sample L-Server templates provided with Resource Orchestrator can be exported.

Refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

The L-Server template output in step 1 can be edited with an editor, etc.

For details on the L-Server templates for virtual L-Servers, refer to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

3. Import an L-Server Template

Refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.3.7 L-Server Creation

Use the following procedure to create L-Servers:

- Create an L-Server using an L-Server template
 - When there are no cloning images, or when not using cloning images which have been already registered
 - 1. Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". When creating the L-Server, select [None] for images.

In this case, the created L-Server may not be displayed in the orchestration tree.

For details, refer to "Note- When the created L-Server is not displayed in the orchestration tree".

For details on the created VM guests or cloning images, refer to "Information-Information created during L-Server creation".

- 2. Install an OS, referring to "Manual OS Installation".
- 3. When collecting cloning images after creating an L-Server, the cloning images are stored in the image pool. When collecting cloning images, refer to "C.3.8 Collecting and Deleting Cloning Images".
- When using an existing cloning image

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". In this case, specify the cloning image that you want to use as an image.

- Create an L-Server specifying individual specifications

Refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the [OS] tab settings, refer to "C.3.9 [OS] Tab Configuration".



When the created L-Server is not displayed in the orchestration tree

When using the following SCVMM functions for the VM of the created L-Server, after this, the L-Server will not be recognized or displayed in the orchestration tree, and operation of the L-Server becomes unavailable.

- Saving in the library, deploying from the library
- New template
- Transfer the template to a cluster node that is not managed by Resource Orchestrator

When "copying" is performed, the copied VM is not recognized as an L-Server.



Information created during L-Server creation

- VM guests created as L-Servers have the following configuration:

Disk and DVD

First disk (system volume)

Connected to the primary channel (0) of IDE device

Second or later disk

Connected to a SCSI adapter as data disk (*)

DVD drive

Connected to the secondary channel (0) of IDE device

* Note: Cannot be used on guest OSs without the integrated service. Only boot disks connected to the IDE adapter can be used.

Virtual network adapter

When a guest OS that Hyper-V supports is specified, a converged network adapter will be used. When a different OS has been selected, an emulated network adapter will be added.

For details on the guest OSs supported by Hyper-V, refer to the following Microsoft web site.

Microsoft download web site

URL: http://technet.microsoft.com/en-US/library/cc794868(v=ws.10).aspx

URL: http://technet.microsoft.com/en-us/library/hh831531.aspx

CPU type

"1.00GHz Pentium III Xeon" or "3.60 GHz Xeon (2 MB L2 cache)" (the SCVMM default value) is specified. The CPU type is used for internal operations of SCVMM, and it does not indicate the CPU performance.

It is also different from the information displayed for the computer information of the guest OS.

- Using cloning images, collection or deployment of data disks other than system volumes can be selected.

When registering a template created using SCVMM in the image pool of Resource Orchestrator, use a template created from a VM guest that has the system volume (a disk connected to primary channel (0) of the IDE device).

In other configurations, deploying using Resource Orchestrator will create VM guests without system volumes.

Manual OS Installation

Manually install an OS, after configuring the DVD connection settings from the SCVMM management window.

To use a guest OS supported by Microsoft on Hyper-V, it is necessary to install a virtual guest service on the guest OS.

For details on virtual guest service installation, refer to the Help of SCVMM.

C.3.8 Collecting and Deleting Cloning Images

This section explains how to collect and delete cloning images.

Collecting Cloning Images

Use the following procedure to collect cloning images:

After installing an OS, stop the target L-Server.

- 1. Right-click the target L-Server in the orchestration tree, and select [Cloning]-[Collect] from the popup menu.
- 2. Click <OK>.

A given cloning image (identified by its name attribute) can be managed by image version.

If a cloning image is created using VM management software, it can be used as is.



- If an L-Server is created with a specified Windows image, when deploying the image use Sysprep, provided by Microsoft, to reconfigure the properties unique to the server. By executing Sysprep, the user information and OS setting information are reset. For details on Sysprep, refer to the information provided by Microsoft.

.....

- If stopping or restarting of the manager is performed during execution of Sysprep, the operation being executed will be performed after the manager is started.

Until the process being executed is completed, do not operate the target resource.

- When using MAK license authentication for activation for the following OSs, Sysprep can be executed a maximum of three times.
 - Microsoft(R) Windows Server(R) 2008 R2
 - Microsoft(R) Windows Server(R) 2008
 - Microsoft(R) Windows(R) 7
 - Microsoft(R) Windows Vista(R)

Since Sysprep is executed when creating L-Server with images specified or when collecting cloning images, collection of cloning images and creation of L-Servers with images specified cannot be performed more than four times. Therefore, it is recommended not to collect cloning images from L-Servers that have had cloning images deployed, but to collect them from a dedicated master server. The number is also included in the count when Sysprep is performed when a template is created using SCVMM.

- Creation of L-Servers by specifying cloning images on which Windows 2000 Server and Windows 2000 Advanced Server are installed is not supported.
- When using System Center 2012 Virtual Machine Manager or later as VM management software, only cloning images with high-availability attributes can be used in Resource Orchestrator.



Images are stored in the SCVMM library.

Specify a library that has sufficient disk space available to store the collected images.

When [Automatic selection] is specified in the [Collect a Cloning Image] dialog, selection is made from libraries registered with SCVMM, but collection of images may fail, as the available disk space of libraries is not managed by SCVMM.

Resource Orchestrator uses SCVMM templates for collection of images.

When collecting images from L-Servers, a template is created using a name with the version number added to the image name. When retrieving the template created by the user as an image, the template is treated as an image.

In order to collect images of L-Servers, a work area equal to the size of the disk (the system volume, all data disks, snapshot, and configuration definition file) of the target of L-Server creation is necessary. This work area is released, when collection of images is complete.

When collecting images, collecting only system volumes, or images including data disks can be selected.

In Resource Orchestrator, the virtual hard disk of the primary channel (0) of the IDE device is managed as the system volume.

DVD drives other than the secondary channel (0) of the IDE device are deleted. A DVD drive is added to the secondary IDE channel (0) even if there is no DVD drive in the image. If DVD drives other than this drive exist, they are deleted.

Collection of images cannot be collected, when there are snapshots. Collect images after deleting snapshots. When creating checkpoints from the SCVMM management console or creating snapshots from Hyper-V manager, collection of images will fail.

It fails in the collection of the cloning image until the merge processing of the Snapshot file is completed even if the Snapshot is deleted. Collect the cloning image after it waits for a while until the merge processing is completed.

The merge processing works only in the state that the virtual L-Server stopped when the host of Hyper-V is Windows Server 2008 R2.

When retrieving SCVMM templates created by users using SCVMM, manage them as follows:

- The template name is the image name.
- The virtual hard disk of the primary channel (0) of the IDE device is managed as a system volume.
- When creating an L-Server using an image which contains data disks other than system volumes, creation of an L-Server including data disks or excluding data disks can be selected.
- When creating an L-Server from an image with no system volume, an L-Server with no system volume will be created.
- On L-Servers created by retrieving an image from a template where DVD drives are connected to somewhere other than the secondary IDE channel (0), these DVD drives will be deleted.
- When L-Servers are created from an image retrieved from a template not connected to a DVD drive, the DVD drive will be added to the secondary IDE channel (0).

Image collection of VM guest of Linux

In SCVMM since System Center 2012 SP1, OS cannot gather the image from the VM guest of Linux by the specification of SCVMM. Therefore, make the template on SCVMM referring to the procedure described in following URL. Register the made template in this product as an image after that.

http://technet.microsoft.com/en-us/library/hh427282.aspx

However, it is necessary to meet all the following requirements to use the template made at this time with this product.

- Integration Services (ICs) is installed in the VM guest of Linux that becomes the making origin of the template.
- The Linux guest agent of SCVMM is introduced into the VM guest of Linux that becomes the making origin of the template.
- The high availability is set with the hardware organization of the template.
- [Create new Linux operating system customization settings] is selected from [Guest OS profile] by "Cofigure Operating System" of the template, and VM guest's OS is selected from the [Operating system].

Each parameter of L-Server cannot be customized by the L-Server creating that specifies the image of the VM guest of Linux.

Access Control Configuration File of Image Storage Location

By specifying unavailable library shared path names in the access control configuration file of the image storage destination in advance, cloning image storage destinations can be controlled based on user groups.

Storage Location of the Configuration File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Configuration File Name

The configuration files can be divided into definitions that are available for each user group and definitions that are common to the system. When there are both types of files, the limitations of both are valid.

- For User Groups

library_share_user group name_deny.conf

- Common on System

library_share_deny.conf

Configuration File Format

In the configuration file, library shared path names are entered on each line.

Library_shared_path_name



An example configuration file is indicated below:

 $\label{local-MSSCVMML} $$\operatorname{MSSCVMMLibrary \rcxvmm2.rcxvmmshv.local}\ \$

Deleting Cloning Images

Use the following procedure to delete cloning images:

1. Select the target image pool on the orchestration tree.

The [Resource List] tab is displayed.

- 2. Right-click the cloning image to be deleted, and select [Delete] from the popup menu.
- 3. Click <OK>.

The cloning image is deleted.

When SCVMM template creation requirements are not met, or configuration changes are performed outside Resource Orchestrator, collection of images may fail.

When deleting cloning images, the corresponding templates in the SCVMM library are deleted.

When deleting these templates, related files (such as .vhd and .vfd) will remain in the SCVMM library as only template definition files are deleted.

When these related files are unnecessary, delete them individually from SCVMM.



By creating the following setting file beforehand, when deleting cloning images, the related files that have no dependencies with other templates can be deleted at the same time.

Storage Location of the Configuration File

[Windows Manager]
Installation_folder\SVROR\Manager\etc\vm

Configuration File Name

delete_image_all_files_scvmm

Configuration File Format

It is not necessary to describe content in the configuration file.

As in the case of deletion of related files from the SCVMM management console, only the related files are deleted from the SCVMM library. The folder where the related files are stored will remain.

C.3.9 [OS] Tab Configuration

Enter the parameters to set for the OS when creating the L-Server. This setting is valid only if an image is specified in the [General] tab.

The setting process is performed the first time the L-Server is started. If an image name is not specified, it is not necessary to enter all these items.

Table C.18 List of Settings

		Windows	
Item	Necessit y of Entry	Values When Omitted	Description
Host name/ Computer name	Possible	L-Server Name	Enter the host name or computer name. Enter a character string beginning with an alphanumeric character and containing up to 15 alphanumeric characters and hyphens ("-"). The string cannot be composed solely of numbers. If this parameter is not specified, the L-Server name is converted and set as indicated above. If underscores ("_") or periods (".") are used in an L-Server name, they will be replaced with hyphens ("-"), because these characters cannot be used for host names or computer names.
Domain name	Possible	WORKGROUP (*)	Enter the workgroup name. Settings for participation in a domain cannot be made. The same workgroup name as the computer name cannot be specified. Enter a character string beginning with an alphabetical character and containing up to 15 alphanumeric characters, hyphens ("-"), and periods ("."). Refer to the information provided by Microsoft about the character string that can be input to the workgroup name.
DNS search path	Not Require d	-	Enter a list of domain names to use for DNS searching, using between 1 and 32,767 characters. You can specify the same characters as the domain name.

	Windows		
Item	Necessit y of Entry	Values When Omitted	Description
			To specify multiple domain names, use a blank space as the separator character.
			Enter the Windows full name using between 1 and 50 characters. By default, the value defined in the OS property definition file is entered. For the following OSs, full names are not configured.
			- Microsoft(R) Windows Server(R) 2012 R2
			- Microsoft(R) Windows Server(R) 2012
E II	D 11	WODEN AME (*)	- Microsoft(R) Windows Server(R) 2008 R2
Full name	Possible	WORKNAME (*)	- Microsoft(R) Windows Server(R) 2008
			- Microsoft(R) Windows(R) 8.1
			- Microsoft(R) Windows(R) 8
			- Microsoft(R) Windows(R) 7
			- Microsoft(R) Windows Vista(R)
			Enter the organization name displayed in the Windows system properties using between 1 and 50 characters. For the following OSs, organization names are not configured.
		WORKORGANIZA TION (*)	- Microsoft(R) Windows Server(R) 2012 R2
			- Microsoft(R) Windows Server(R) 2012
Organization	Possible		- Microsoft(R) Windows Server(R) 2008 R2
name	1 Ossible		- Microsoft(R) Windows Server(R) 2008
			- Microsoft(R) Windows(R) 8.1
			- Microsoft(R) Windows(R) 8
			- Microsoft(R) Windows(R) 7
			- Microsoft(R) Windows Vista(R)
Product key	Essentia 1	- (*)	Omission not possible. Ensure that you specify a valid product key.
License mode	Not Require d	-	Even if the license mode is specified, it is not configured in the guest OS.
Maximum number of connections	Not Require d	-	Even if the maximum number of connections is specified, it is not configured in the guest OS.
Administrator password	Possible	- (*)	Enter the same password as that specified for the local administrator account during L-Server creation. When specifying a new password, the local administrator account will be overwritten. Enter the password using between 1 and 128 alphanumeric characters or symbols.
	Not		Specify one of the following:
Hardware clock configuration	Require	-	- UTC
Cominguianon	d		- Local (LOCAL)

	Windows		
Item	Necessit y of Entry	Values When Omitted	Description
Time zone	Possible	The same time zone as the OS of the manager	Specify the time zone of the OS.

^{*} Note: When the value is specified in the OS property definition file, its values are configured.



OS Property Definition File

By setting the default values in an OS property definition file in advance, the default values of the information on the [OS] tab, etc. are generated when creating an L-Server.

For details, refer to "C.1.7 OS Property Definition File".



VM Guest Administrator Account Settings Necessary When Creating an L-Server with an Image Specified

When creating an L-Server with an image specified, it is necessary to enter the "administrator password" as a parameter.

The entered "administrator password" is the one set for the Administrator of the built-in administrator account, but on some localized editions of Windows the account name may differ. In addition, when the client OS is Windows 7 or Windows Vista, on standard installations the built-in administrator account is disabled, and the user account created during installation becomes the administrator account.

When an L-Server is created with a cloning image that was collected from a localized edition of Windows or a client OS specified, it is necessary to either configure an administrator account for the administrator and set a password, or change the name of the administrator account with the "Administrator password" so that it fits the description given in the definition file below.

Note that when using a definition file, it is not possible to define different administrator ID settings for different versions of images.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Definition File Name

The definition file name can be used by dividing into definitions that are available for each user group and definitions that are common to the system. Search the definition file of each user group, from the start, for the administrator name corresponding to the image. When there is no corresponding definition, search in the system's common definition file.

Modification of the definition file is soon reflected, and it becomes valid for the creation of L-Servers from that point.

- For User Groups
 image_admin_hyperv_user_group_name.rcxprop
- Common on System
 image_admin_hyperv.rcxprop

Definition File Format

In the definition file, describe the image name and account name for which the administrator password has been configured on a single line.

Image_name = "Administrator_account_name"

The Administrator_account_name is displayed enclosed in double quotes (").

Blank spaces and tabs other than those in the Administrator_account_name are ignored.

It is possible to use an asterisk ("*") as a wildcard in image names. By specifying an asterisk ("*") it is possible to create substitute strings for strings of indefinite length.

When creating an L-Server from an image, the corresponding image name is searched for from the start of the definition file, and the specified "Administrator password" will be set for the specified administrator account name.

It is necessary to create the definition files using the following line break code and character codes:

- Line Break Code

CR+LF(0x0d0a)

- Character Code

Shift-JIS in a Japanese environment, UTF-8 in other environments

Example

An example definition file is indicated below.

- Image names and administrator account names are set in pairs.

```
FR_WIN2003_001 = "Administrator"
EN_WIN7_001 = "root"
EN_WIN7_002 = "admin"
```

- For image names that start with "FR_WIN", use "Administrator" as the name of the administrator account.

```
FR_WIN* = "Administrator"
```

- Use "Administrator" as the name of the administrator account for all images. When an image name is specified using only a wildcard, the definition after that line will be ignored.

```
* = "Administrator"
```

C.3.10 Advisory Notes for Hyper-V Usage

This section explains advisory notes for Hyper-V usage.

Operating Systems for which Parameters can be Set and the Prerequisites for Performing the Settings

Depending on the server virtualization software used, some restrictions may apply to the operating systems that parameters can be set for and the prerequisites for performing the settings.

For details, refer to the manual of server virtualization software.

VMware ESX Management

VMware ESX can be managed by SCVMM, but only VM host for Hyper-V can be managed when using SCVMM in Resource Orchestrator.

Management of Citrix(R) XenServer(R)

Citrix(R) XenServer(R) can be managed by Microsoft(R) System Center 2012 Virtual Machine Manager or later, but only VM hosts for Hyper-V can be managed when using SCVMM.

Attaching and detaching of disks

- Data disks are connected to the L-Server as SCSI disks. They cannot be connected as IDE disks.

- 14 data disks are connected to the first SCSI card, and 15 data disks are connected to each of the second to fourth SCSI cards.
- When changing the configuration, a maximum of up to four disks can be specified at one time. To perform addition of five or more disks, please perform an additional configuration change.
- Adding data disks while the L-Server is operating is possible except when additional SCSI cards become necessary.

Generation 2 Virtual Machines

Generation 2 virtual machines are not supported.

Even when the VM hosts of Resource Orchestrator are Windows Server 2012 R2, only generation 1 virtual machines are supported.

Snapshot

The Resource Orchestrator snapshot uses the checkpoint function of SCVMM. To collect snapshots, sufficient free space is necessary to create a difference disk on the storage destination of VM guest.

When connecting the VM management software using the path through disk, snapshot creation will fail.

Operation with snapshots collected is not recommended due to the following reasons:

- When snapshots are collected, operation uses disk difference, and performance may deteriorate.
- If a snapshot is created from a VM guest that has been moved between servers (migration), and the snapshot is restored to a different VM host, the status on SCVMM becomes "Stored" and the VM may not be able to be started. In this situation, it is necessary to return the VM guest to the VM host from which the snapshot was collected and then start it.
- For combining of difference disks, it is necessary to delete not only all snapshots collected using Resource Orchestrator, but also all checkpoints created using VM management software. Combining of the disk is automatically performed by SCVMM, but depending on the status of the VM guest, the operation may take a long time, because it is only performed while the target VM guest is stopped.



The snapshot function provided by server virtualization software records the disk from the last update. Consequently, when a disk failure occurs, the snapshot function becomes unavailable at the same time.

Snapshot can be used as a corrective measure for problems such as the following:



- For recovery when a problems occurs with the applied patch
- For recovery when a problem occurs when changing operating system parameters

L-Server Parameter Details [General] Tab

When a guest OS that Hyper-V supports is specified for the OS type, a converged network adapter will be added to VM.

When another OS has been selected, an emulated network adapter will be added.

When using a converged network adapter, it is necessary to install a virtual guest service on the guest OS.

For details on virtual guest service installation, refer to the Help of SCVMM.

L-Server Parameter Details [Server] Tab

If an unsupported OS type is specified, there is a chance that installation may fail or the OS of the VM guest may not operate correctly. Additionally, if an incorrect OS type is specified, there is a chance that image collection or L-Server creation for a specified image may

fail, and a guest OS may start but hang while awaiting entry. This occurs because Microsoft's Sysprep cannot be processed correctly during personalization processing.

The OS types displayed in the list are the guest OSs which can be specified on the SCVMM management console.

Resource Orchestrator displays all guest OSs in the list in order not to limit user selection, however this does not mean that all guest OSs are supported by SCVMM.

Hyper-V does not support some server type settings such as number of CPUs depending on the OS type. When an incorrect OS type and server type are selected, operation is not guaranteed.

Additionally, even when a service pack is not listed in the OS type list, it may be necessary to install the service pack.

When a guest OS that Hyper-V supports is specified for the OS type, a converged network adapter will be added to VM. When a different OS has been selected, an emulated network adapter will be added.

Creation of L-Servers by specifying cloning images on which Windows 2000 Server and Windows 2000 Advanced Server are installed is not supported.

For details on the guest OSs supported by SCVMM, refer to the Help of SCVMM.

For details on the guest OSs supported by Hyper-V, refer to the following Microsoft web site.

Microsoft download web site

URL: http://technet.microsoft.com/en-US/library/cc794868(v=ws.10).aspx

URL: http://technet.microsoft.com/en-us/library/hh831531.aspx

L-Server Parameter Details [Disk] Tab

When creating an L-Server or changing the configuration, a maximum of four disks can be specified at one time.

To perform addition of five or more disks, please perform an additional configuration change.

L-Server Parameter Details [Network] Tab

IP addresses can be automatically configured, on the following guest OSs on which the integrated services are installed.

- Microsoft(R) Windows Server(R) 2012 R2
- Microsoft(R) Windows Server(R) 2012
- Microsoft(R) Windows Server(R) 2008 R2
- Microsoft(R) Windows Server(R) 2008
- Microsoft(R) Windows Server(R) 2003 R2
- Microsoft(R) Windows Server(R) 2003
- Microsoft(R) Windows(R) 8.1
- Microsoft(R) Windows(R) 8
- Microsoft(R) Windows(R) 7
- Microsoft(R) Windows Vista(R)
- Microsoft(R) Windows(R) XP

DVD Disk Operations

DVD disk operations cannot be performed for L-Servers. When using a DVD, use VM management software functions.

Automatic Network Configuration with Intel PROSet for Blade Servers

- The VLAN functions of Intel PROSet are not supported by Resource Orchestrator. Do not use the VLAN functions of Intel PROSet.
- User Accounts used when logging in to the SCVMM server must belong to the Administrator's group of each managed server.
- With SCVMM, NIC information of a managed server recognized once is not updated even if the NIC information is changed.

When changing the Intel PROSet settings of a managed server, use the following procedure to make SCVMM re-realize the NIC information:

- 1. Disable the virtual NIC of Intel PROSet using the Device Manager of the managed server (Hyper-V).
- 2. In the SCVMM management console of the admin server (SCVMM), right-click the target host, then select [Refresh].
- 3. Change the settings of Intel PROSet, and enable the virtual NIC using the Device Manager of the managed server (Hyper-V).
- 4. In the SCVMM management console of the admin server (SCVMM), right-click the target host, then select [Refresh].

If the information recognized by SCVMM is not reflected even after performing the above operations, follow the steps below to release and reconfigure Intel PROSet.

- 1. Cancel teaming settings for Intel PROSet on the managed server (Hyper-V).
- 2. In the SCVMM management console of the admin server (SCVMM), right-click the target host, then select [Refresh].
- 3. Reconfigure teaming settings for Intel PROSet on the managed server (Hyper-V).
- 4. In the SCVMM management console of the admin server (SCVMM), right-click the target host, then select [Refresh].
- When setting "ALB" for the teaming mode of Intel PROSet, disable the RLB (Receive Load Balancing) function. This configuration is not supported by Hyper-V.
- Do not disable NIC devices teamed using Intel PROSet.



If this procedure is not performed correctly, automatic network configuration will fail.

Alive Monitoring Settings

In Resource Orchestrator, alive monitoring functions are enabled by using heartbeat function for Virtual machine resources on MSFC.

The default settings of heartbeat differ depending on the host OS versions. In Resource Orchestrator, if the alive monitoring settings are not specified during creation of L-Servers, the heartbeat settings are disabled, regardless of the default settings.

In order to enable the heartbeat function, enable the alive monitoring function of Resource Orchestrator first.



When using the following OS, the MSFC functions corresponding to these settings are disabled.

- Microsoft(R) Windows Server(R) 2008 R2

When using the following OS, the MSFC functions corresponding to these settings are enabled.

- Microsoft(R) Windows Server(R) 2012 R2
- Microsoft(R) Windows Server(R) 2012

Default Library Server of SCVMM

Do not delete the default library server and library share of SCVMM because it is used as a temporary storage area when creating virtual L-Servers

Creating virtual L-Servers will fail if they are deleted.

C.3.11 Overcommit

This section explains the overcommit function for L-Servers.

Overcommit

Resource Orchestrator supports the Hyper-V overcommit function for the CPU and dynamic memory.

The Hyper-V overcommit function for the CPU allows virtual allocation of more resources than that of the actual CPU installed on a server to a guest OS.

Hyper-V dynamic memory allows virtual allocation of more memory than that of the actual memory installed on a server to a guest OS.



When using the dynamic memory or the memory weight, the VM host must be one of the following:

- Microsoft(R) Windows Server(R) 2008 R2 SP1 or later
- Microsoft(R) Windows Server(R) 2012 or later

SCVMM must be one of the following in order to be able to manage the target VM hosts:

- System Center Virtual Machine Manager 2008 R2 SP1 or later
- System Center 2012 Virtual Machine Manager or later

If there is no VM host or SCVMM as above, creation and modification of L-Servers with dynamic memory and memory weight enabled will fail.

The guest OSs able to utilize dynamic memory are limited to particular Windows software versions. Refer to the Microsoft web site below.

URL: http://technet.microsoft.com/en-us/library/ff817651(WS.10).aspx

When the VM host is Windows Server 2012 or later, it is not possible to set it from this product though the minimum memory value exists as a setting of the dynamic memory.

The same value as startup memory size is set.

Resource Orchestrator provides the following functions to utilize the Hyper-V overcommit function for the CPU and dynamic memory when creating L-Servers.

- Creating an L-Server with CPU overcommit and dynamic memory configured
 - CPU Performance

The maximum number of CPU resources to be allocated to a virtual machine (Limitation)

- CPU Weight

The priority of CPU allocated to a virtual machine

- Memory Size
 - Maximum Memory

The maximum amount of memory resources to be allocated to a virtual machine (Limitation)

- Virtual Machine Memory

The maximum amount of memory resources to be allocated to a virtual machine by the VM host (Memory Size)

For virtual L-Servers created using Resource Orchestrator, set the memory size as follows, depending on the dynamic memory setting:

When Dynamic Memory is Disabled

Set only the virtual machine memory.

When Dynamic Memory is Enabled

Set only the maximum memory.

- Dynamic Memory
 - Initial Memory Size

Initial memory size to be allocated at startup

- Memory Buffer

Available memory to be reserved for a virtual machine as a buffer

- Memory Weight

The priority of memory resources to be allocated to a virtual machine

- Setting an overcommit attribute for a resource pool

Overcommit attributes can be set for resource pools. An L-Server with overcommit attributes can be created using overcommit attributes settings or a resource pool.

- Deployment of L-Servers with more resources than those of the server

Creation of an L-Server with more resources than that of the actual CPU or memory installed on a server is possible.

Whether the resulting L-Server can be started depends on the resources available on the VM host.

- Calculation of available space on VM pools, which uses values set for CPU reservation performance
- Conversion of the free CPU capacity and free memory capacity of VM pools with overcommit attributes

For a VM pool with overcommit attributes, the conversion of free CPU capacity and free memory capacity can be displayed based on the CPU reservation values and memory allocation capacity of an L-Server created beforehand.

- L-Server Conversion of a VM Pool with Overcommit Attributes

For the free CPU capacity and free memory capacity of a VM pool with overcommit attributes, L-Server conversion can be displayed based on the CPU reservation values and memory reservation capacity specified in the L-Server template.

For details on L-Servers, refer to "2.2.3 L-Server" in the "Design Guide CE", "C.3.7 L-Server Creation", or "Chapter 16 Creating L-Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on resource pools, refer to "2.2.2 Resource Pools" in the "Design Guide CE", or "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the available capacity view or the L-Server conversion view, refer to "20.6 Viewing" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Prerequisites

Admin Server

When using the function for coordination with Resource Orchestrator, Hyper-V, or the overcommit function for the CPU and memory, the only supported admin server OS is Windows.

Installation Procedure

Use the following procedure to install overcommit.

1. Create a VM Pool for Overcommit

For details on how to create a VM pool, refer to "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



Refer to the "Point" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".



Refer to the "Note" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".

2. Create the Definition Files

Create a definition file (VM specific information definition file) when configuring different settings for individual user groups without configuring overcommit settings on the L-Server template.

For VM specific information definition files, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

3. Export an L-Server Template

For details on how to export L-Server templates, refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

L-Server template operations (steps 3 to 5) can be performed using the GUI.

For details on how to operate L-Server templates using the GUI, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Edit an L-Server Template

Configure the overcommit settings for an L-Server template.

Edit the XML definition of L-Server templates, referring to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

- When overcommit settings are configured in both the L-Server template and the VM specific information definition file
 Priority is given to the settings in the L-Server template.
- When configuring individual values for overcommit using the VM specific information definition file
 Configure only the following element on the L-Server template.
 - Enabling/Disabling Overcommit

Do not specify the following elements:

- CPU Reservation Performance
- CPU Weight
- Initial Memory Size
- Memory Buffer
- Memory Weight



If a template is imported without editing the L-Server template name, the content of the existing L-Server template is overwritten. If an L-Server template is imported after the name is edited from when it was exported, the L-Server template is added.

When editing an L-Server template, check the combination of enabling/disabling dynamic memory, initial memory size, and memory buffer.

- When Dynamic Memory is Enabled

Initial memory size and memory buffer will be adopted when creating an L-Server

- When Dynamic Memory is Disabled

Initial memory size and memory buffer will be ignored when creating an L-Server

5. Import an L-Server Template

For details on how to import an L-Server template, refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

6. Create an L-Server

Create an L-Server using the L-Server template created in step 5.

For details, refer to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When not using an L-Server template, create an L-Server using a command. Edit the L-Server XML referring to "Chapter 16 Creating L-Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE", and then execute the rexadm Iserver create command.

For details, refer to "3.6 rexadm lserver" and "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".



When you create an L-Server which uses overcommit from the [Resource] Tab of the ROR console, specify a L-Server template.

7. Confirm the Overcommit Function Settings for an L-Server

To confirm overcommit settings configured for an L-Server, execute the rexadm lserver show command.

Confirm that the command output result includes the line starting with "OverCommit: true".

Additionally, confirm the combination of the dynamic memory setting, initial memory size, and memory buffer.

For details on the rexadm Iserver command, refer to "3.6 rexadm Iserver" in the "Reference Guide (Command/XML) CE".



When starting of an L-Server fails, the procedures vary depending on the L-Server settings. Perform the following procedures:

- When [Boot Location] of the L-Server is set to [Relocate at startup]

Start the L-Server again. When there is a VM host with an available resource, the L-Server will start on that VM host after several attempts at startup.

- When [Boot Location] of the L-Server is set to [Fixed]

As no VM host is automatically selected, start the L-Server after changing its boot location, or moving or stopping other L-Servers on the same VM host.

For details on changing the boot location, refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on moving the boot location, refer to "17.7 Migration between VM Hosts" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Changing L-Server Specifications

This section explains how to modify L-Server specifications.

To change L-Server specifications, execute the rexadm lserver modify command.

For details, refer to "3.6 rexadm lserver" in the "Reference Guide (Command/XML) CE".



Changing of L-Server specifications will fail if the resources (the number of CPUs, CPU frequency, and memory capacity) of a physical server where a VM host operates are less than the CPU reservation performance and memory size.

When CPU performance and memory capacity are smaller than the CPU reservation performance and memory reservation capacity, modification of L-Server specifications fails.

When modifying specifications of an L-Server to which resources have been allocated, the information in the VM specific information definition file is not reflected because priority is given to the values already configured to the L-Server. In that case, enter the new values in the XML file and then execute the appropriate commands to reflect the changes.

C.4 RHEL5-Xen

This section explains how to configure RHEL5-Xen as server virtualization software.

C.4.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

This section explains the definition files specific to RHEL5-Xen.

Storage Connection Definition Files

Give descriptions, separating the admin IP addresses of VM hosts belonging to the scope of PRIMECLUSTER GDS shared classes using commas, and giving the scopes of shared clusters on individual lines.

When changing the shared class configuration, modify the definition files.

Location of the Definition File

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data

Definition File Name

storage_vmhost.rcxprop

Definition File Format

vmhost_ipaddr,vmhost_ipaddr,...

C.4.2 Registering Resources with Resource Orchestrator

1. Register Storage Management Software

Register PRIMECLUSTER GDS on VM hosts as storage management software.

Register 1 of the VM hosts belonging to the scope of PRIMECLUSTER GDS shared classes. It is not necessary to register all VM hosts which belong to the scope.

When registering PRIMECLUSTER GDS as storage management software, single disks which were created in advance during presetup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

Execute the rexadm storagemgr command to register storage management software.

For details on the rexadm storagemer command, refer to "5.17 rexadm storagemer" in the "Reference Guide (Command/XML) CE".

2. Register Managed Servers (Domain 0)

a. Register Managed Servers

Refer to "5.5.1 Registering Rack Mount or Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

b. Register LAN Switches

Refer to "5.13 Registering LAN Switches" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.4.3 Registering Resources in Resource Pools

- 1. Register VM Host Resources (Domain 0)
 - a. In the ROR console orchestration tree, right-click the target VM pool, and select [Register Resources] from the popup menu.

 The [Register Resources] dialog is displayed.
 - b. Select the VM host to register.
 - c. Click <OK>.

2. Register Virtual Storage Resources

a. In the ROR console orchestration tree, right-click the target storage pool, and select [Register Resources] from the popup menu.

The [Register Resources] dialog is displayed.

- b. Select the virtual storage resource to register.
- c. Click <OK>.

3. Register Network Resources

If the NIC and network resources are connected when an L-Server is created, the settings matching the network resource definition will be registered automatically for the VM host that the L-Server will operate on.

For details, refer to "C.4.4 Manual Network Configuration".

a. In the ROR console orchestration tree, right-click the target network pool, and select [Create Network Resource].

When creating a new network resource, select [New].

When creating a resource using an already registered admin LAN subnet, select [Using existing admin subnet].

The [Create a network resource] dialog is displayed.

b. Enter the items necessary for network resources.

For details, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Register Network Device Resources

Create network devices to be used on the L-Platform and register those with the type Firewall or SLB in the network pool.

Refer to "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Register Address Set Resources (MAC Addresses)

Create and register an address set resource (MAC address) in the address pool.

For details, refer to "14.6 Address Set Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.4.4 Manual Network Configuration

For the virtual bridge created in advance, only provide the function for connection with the virtual bridge. Manually perform virtual bridge settings in advance.

Use a different VLAN ID for each virtual bridge to connect with the virtual bridge.

Additionally, the following settings must be performed in advance.

1. Create a Virtual Bridge

Create a virtual bridge with the same name (including upper and lower case characters) for all VM hosts comprising the cluster. This enables migration of VM guests between VM hosts.

When a virtual bridge has already been manually configured and server virtualization software other than RHEL5-Xen is being used with the same manager, set a different name from the one used by the virtual switch, virtual network, and virtual bridge on the other virtualization software.

2. Configure Virtual Bridge Communication Settings

Right-click the LAN switch in the server resource tree, and select [Modify]-[Network Settings] from the popup menu.

Configure LAN switches to enable communication using the tagged VLAN between virtual bridges using the same name.

The ROR console can be used for VLAN configuration of LAN switch blade external ports.

For details, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Define the Supported Virtual Bridge and VLAN ID

Supported virtual bridges and VLAN IDs are defined in the virtual bridge definition file of Resource Orchestrator.

For details on definition file format, refer to "File Format for Virtual Bridge Definitions".

4. Create Network Resources

- From the GUI:
 - a. In the [Create a network resource] dialog containing the VLAN ID that was specified in steps 2 and 3, check the [Use configured virtual switches.] checkbox and create a network resource.
- From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in steps 2 and 3 in the XML file.

In this case, specify auto="false" in the Network element.

 $b. \ \ To\ create\ the\ network\ resource,\ execute\ the\ rexadm\ network\ create\ command\ specifying\ the\ XML\ file\ created\ in\ step\ a.$

The network resources are created.

For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

For details on the Network element, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".

An example of virtual NIC configuration and connection with virtual bridge using network resources is given below:

External Network A External Network B External Network C Access Mode Access Mode Access Mode VLAN 30 VLAN 10 VLAN 20 3 2 3 2 LAN Switch 2 LAN Switch 1 Trunk Mode Trunk Mode 5 6 Physical Network Adapter 2 1 2 3 1 4 Virtual Bridge 2 Virtual Bridge 2 Virtual Bridge 1 Virtual Bridge 1 VM Host VM Host

Chassis

Figure C.8 Virtual NIC Configuration and Connection with Virtual Networks Using Bridge Resources

File Format for Virtual Bridge Definitions

Location of the Definition File

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data

Definition File Name

vnetwork_rhelxen.rcxprop

Definition File Format

Describe the virtual bridge definition file in one line as below:

"Virtual_bridge_name Created on VM host"=VLAN ID

For the VLANID, a value from 1 to 4094 can be specified.



"xenbr0"=10

Blank spaces before and after equal signs ("=") are ignored.

Describe the virtual bridge correctly, as the entry is case-sensitive.

Save files using the UTF-8 character code.

When there are multiple lines with the same virtual bridge name, all specified lines are valid.

When the same VLAN ID is included in a line with a different virtual bridge name, the first occurrence in the file is valid and the lines after it are ignored.

An error occurs during L-Server creation if the definition of the VLAN ID of the network resource connected to the NIC cannot be found.

C.4.5 Creating L-Server Templates

This chapter explains how to create an L-Server template.

Create an L-Server using an L-Server template.

The L-Server is the L-Server to collect cloning images from.

L-Server templates can be created using the following methods.

- Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Manually

Use the following procedure to create an L-Server template:

1. Export an L-Server Template

Refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

The L-Server template output in step 1 can be edited with an editor, etc.

For details on the XML definition of L-Server templates, refer to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

In this case, perform the following configuration:

- Specify RHEL-Xen for the VM type.
- Specify "None" for the redundancy.
- Specify "Fixed" for the positioning.
- 3. Import an L-Server Template

Refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.4.6 L-Server Creation

Use the following procedure to create L-Servers:

- Create an L-Server using an L-Server template.
 - 1. Create an L-Server using an L-Server Template.

Execute the rexadm Iserver create command, and create an L-Server.

For details on the rexadm lserver create command, refer to "3.6 rexadm lserver" in the "Reference Guide (Command/XML) CE".

In this case, perform the following configuration:

- For the name of an L-Server template, specify the name of the L-Server template that has been created in advance.
- For VM host, specify the VM host (admin OS) to allocate to the L-Server.
- 2. Install an OS

For manual OS installation, use the virtual machine manager.

For manual OS installation, refer to the "Red Hat Enterprise Linux 5 Virtualization Guide".

Red Hat Enterprise Linux 5 Virtualization Guide

URL: http://docs.redhat.com/docs/en-US/Red_Hat_Enterprise_Linux/5/html/Virtualization/index.html

3. Collect a Cloning Image

Collect cloning images after creating an L-Server. Execute rexadm image create to collect cloning images.

When executing rexadm image create, the cloning images are stored in the storage pool.

For details on the rexadm image create command, refer to "4.1 rexadm image" in the "Reference Guide (Command/XML) CE".



When the destination folder for image storage is omitted during the cloning image collection, virtual storage in the same storage pool as the virtual storage used by the L-Server that is the target for collecting cloning images is automatically selected.

Create an L-Server using Systemwalker Software Configuration Manager.
 For details, refer to the "Systemwalker Software Configuration Manager Operation Guide".

In this case, specify the cloning images collected during L-Server creation for images.



When sharing disks among L-Servers, create the Mth L-Server, after completing creation of the Mth-1 L-Server.

When copying the data during the L-Server creation, perform the operation after powering off the L-Server that is the source of the data to be copied. When creating an L-Server while copying data, do not perform power operations on the source of the data to be copied.

L-Server Operations

When using RHEL5-Xen, L-Server operations cannot be performed using the ROR console.

Use the rexadm lserver command, for L-Server operations.

For details, refer to "3.6 rexadm lserver" in the "Reference Guide (Command/XML) CE".

Changing L-Server Specifications

To change L-Server specifications, execute rexadm lserver modify.

For details on the specifications that can be changed, refer to "15.3.2 Definition Information for Virtual L-Servers (XML)" in the "Reference Guide (Command/XML) CE".

The value after changing the specifications can be checked in the [Resource List] tab in the orchestration tree.

From the command-line, execute rexadm Iserver list and rexadm Iserver show.

For details, refer to "3.6 rexadm lserver" in the "Reference Guide (Command/XML) CE".

Check the CAP value of a guest domain that is operating, using the virsh schedinfo command.

Check the CAP value of a guest domain that has been stopped, using the domain configuration files.

For details, refer to the "Red Hat Enterprise Linux 5 Virtualization Guide".

Red Hat Enterprise Linux 5 Virtualization Guide

URL: http://docs.redhat.com/docs/en-US/Red_Hat_Enterprise_Linux/5/html/Virtualization/index.html

The CAP value is calculated as follows:

CAP value = ((Specified_CPU_clock_speed GHz * 1000) * CPU_number * 100) / physical_CPU_clock_speed MHz

C.4.7 Advisory Notes for RHEL5-Xen Usage

This section explains advisory notes for RHEL5-Xen.

Required Software

When using RHEL5-Xen, Systemwalker Software Configuration Manager is required.

Admin Server

When using RHEL5-Xen as managed servers, the only supported OS of the admin server is Linux.

Managed Server

When using RHEL5-Xen as managed servers, the only server type available for use as managed servers is RHEL5-Xen.

L-Server OS

When using RHEL5-Xen as managed servers, the only OS supported for the L-Server is Linux.

Snapshot

When using RHEL5-Xen, snapshots cannot be used.

Collect L-Server snapshots using PRIMECLUSTER GDS.

The part of the virtual storage name before "-" is the PRIMECLUSTER GDS class name, and the part after "-" is the single disk name.

The disk resource name corresponds to the volume name.

For details on snapshots, refer to the PRIMECLUSTER GDS manual.

VM Type View

In the ROR console, the VM type of VM host and VM guest for RHEL5-Xen is displayed as "Xen".

Shared Disk View

On the ROR console, when multiple L-Servers have shared disk resources, only the information of one L-Server to which the resources are allocated is displayed.

Check the disk shared information, using the rexadm disk show command.

Max. Number of Possible L-Servers View

The available space on resources and the space displayed for [the number of L-Servers that can be created] are calculated as follows:

Available Amount of CPUs and [Number of L-Servers that can be Created]

Total resource space * 80% - (Total of resources used for L-Server)

Attaching Resources

When attaching VM hosts, virtual storage or networks, perform the same procedure as in "C.4.2 Registering Resources with Resource Orchestrator" or "C.4.3 Registering Resources in Resource Pools".

Hardware Maintenance

When server failure is detected on Systemwalker Software Configuration Manager, open the ROR console, and identify the failed server. For details on server hardware replacement, refer to "Chapter 9 Hardware Maintenance" in the "Operation Guide CE".

Directory for collecting performance information

When registering resources, create the directories and files on the server where the resources are registered that are necessary for performance monitoring.

Refer to "C.6.9 Advisory Notes for RHEL-KVM Usage" for details.

C.5 OVM for x86 2.2

This section explains how to configure OVM for x86 2.2 as server virtualization software.

C.5.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

C.5.2 Registering Resources with Resource Orchestrator

1. Register VM Management Software (Oracle VM Manager)

When registering VM management software, the storage repositories that were created in advance during pre-setup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

Use the following procedure to register VM management software:

a. In the ROR console, select [Settings]-[Register]-[Management Software (OVM Manager)].

The [Management Software (OVM Manager)] dialog is displayed.

b. Define the following settings:

Management software name

Enter the name of the target VM management software.

Enter a character string beginning with an alphabetical character and containing up to 15 alphanumeric characters and hyphens ("-").

Location

Select the location where the VM management software to register is operating.

- For Resource Orchestrator admin servers

Specify [Admin Server].

- For servers other than Resource Orchestrator admin servers

Specify [Other Server].

In the IP address entry field, enter the IP address of the server on which VM management software is operating.

"Admin Server" is selected by default.

IP address

Enter the IP address of VM management software. When specifying "Admin Server" for the location, entry is not possible, as the IP address of admin server remains displayed.

Enter the IP address using periods ".".

User ID

Enter the user ID to use to control VM management software.

The string must be composed of alphanumeric characters and symbols (ASCII characters 0x20 to 0x7e), and can be up to 128 characters long.

Specify a user ID with administrative privileges.

Password

Enter the password for VM management software.

The string must be composed of alphanumeric characters and symbols (ASCII characters 0x20 to 0x7e), and can be up to 128 characters long.

c. Click <OK>.

VM management software is registered.

- 2. Register Managed Servers (Domain 0)
 - a. Register Chassis (for Blade Servers)

Refer to "5.4.1 Registering Chassis" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

b. Register Managed Servers

Refer to "5.4.2 Registering Blade Servers" or "5.5.1 Registering Rack Mount or Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

c. Register LAN Switch Blades (for Blade Servers) or LAN Switches (for Rack Mount Servers)

Refer to "5.4.3 Registering LAN Switch Blades" and "5.13 Registering LAN Switches" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Network Resources

To register a network resource, specify a network pool when creating the network resource.

By creating network resources in advance, if the NIC and network resources are connected when an L-Server is created, the following settings matching the network resource definition will be registered automatically.

For details on automatic configuration of network resources, refer to "C.5.4 Manual Network Configuration".

C.5.3 Registering Resources in Resource Pools

- 1. Register VM Host Resources (Domain 0)
 - a. In the ROR console orchestration tree, right-click the target VM pool, and select [Register Resources] from the popup menu. The [Register Resources] dialog is displayed.
 - b. Select the VM host to register.
 - c. Click <OK>.
- 2. Register Virtual Storage Resources
 - a. In the ROR console orchestration tree, right-click the target storage pool, and select [Register Resources] from the popup menu.

The [Register Resources] dialog is displayed.

- b. Select the virtual storage resource to register.
- c. Click <OK>.

3. Register Network Resources

If the NIC and network resources are connected when an L-Server is created, the settings matching the network resource definition will be registered automatically for the VM host that the L-Server will operate on.

For details, refer to "C.5.4 Manual Network Configuration".

a. In the ROR console orchestration tree, right-click the target network pool, and select [Create Network Resource].

When creating a new network resource, select [New].

When creating a resource using an already registered admin LAN subnet, select [Using existing admin subnet].

The [Create a network resource] dialog is displayed.

Enter the items necessary for network resources.
 For details, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management)
 CE"

4. Register Network Device Resources

Create network devices to be used on the L-Platform and register those with the type Firewall or SLB in the network pool.

Refer to "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.5.4 Manual Network Configuration

For the virtual bridge created in advance, only provide the function for connection with the virtual bridge. Manually perform virtual bridge settings in advance.

Use a different VLAN ID for each virtual bridge to connect with the virtual bridge.

Additionally, the following settings must be performed in advance.

1. Create a virtual bridge

When configuring a cluster, create a virtual bridge with the same name (including upper and lower case characters) for all VM hosts comprising the cluster. This enables migration of VM guests between VM hosts.

When a virtual bridge has already been manually configured and server virtualization software other than OVM for x86 2.2 is being used with the same manager, set a different name from the one used by the virtual switch, virtual network, and virtual bridge on the other virtualization software.

2. Configure Virtual Bridge Communication Settings

Right-click the LAN switch in the server resource tree, and select [Modify]-[Network Settings] from the popup menu.

Configure LAN switches to enable communication using the tagged VLAN between virtual bridges using the same name.

The ROR console can be used for VLAN configuration of LAN switch blade external ports.

For details, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Define the Supported Virtual Bridge and VLAN ID

Supported virtual bridges and VLAN IDs are defined in the virtual bridge definition file of Resource Orchestrator.

For details on definition file format, refer to "File Format for Virtual Bridge Definitions".

4. Create Network Resources

- From the GUI:
 - a. In the [Create a network resource] dialog containing the VLAN ID that was specified in steps 2 and 3, check the [Use configured virtual switches.] checkbox and create a network resource.
- From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in steps 2 and 3 in the XML file.

In this case, specify auto="false" in the Network element.

b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

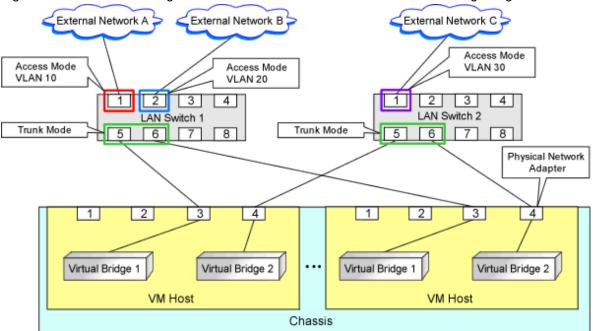
The network resources are created.

For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

For details on the Network element, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".

An example of virtual NIC configuration and connection with virtual bridge using network resources is given below:

Figure C.9 Virtual NIC Configuration and Connection with Virtual Networks Using Bridge Resources



File Format for Virtual Bridge Definitions

Location of the Definition File

[Windows Manager]

 ${\it Installation_folder} \\ \label{localized} SVROR \\ \label{localized} Manager \\ \label{localized} etc \\ \label{localized} customize_data$

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

vnetwork_oraclevm.rcxprop

Definition File Format

Describe the virtual bridge definition file in one line as below:

"Virtual_bridge_name Created on VM host"=VLAN ID

For the VLANID, a value from 1 to 4094 can be specified.



"xenbr0"=10

Blank spaces before and after equal signs ("=") are ignored.

Describe the virtual bridge correctly, as the entry is case-sensitive.

Save files using the UTF-8 character code.

When the same VLAN ID is included in a line with a different virtual bridge name, the first occurrence in the file is valid and the lines after it are ignored.



"xenbr4"=11

"xenbr5"=11 (*)

* Note: This line is ignored.

An error occurs during L-Server creation if the definition of the VLAN ID of the network resource connected to the NIC cannot be found.

C.5.5 Creating L-Server Templates

1. Export an L-Server Template

Refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

Refer to "15.2.2 Editing" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Import an L-Server Template

Refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.5.6 L-Server Creation

Use the following procedure to create L-Servers:

1. Create an L-Server Using an L-Server Template

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

In this case, specify the cloning image that you want to use as an image.

2. Create an L-Server Specifying Individual Specifications

Refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the [OS] tab settings, refer to "C.5.8 [OS] Tab Configuration".

Manual OS Installation

To manually install an operating system, use VM management software.

When installing an OS manually, refer to the virtual machine creation section of the "Oracle VM Server User's Guide".

Refer to the relevant version of the document, referring to the following web site:

URL: http://www.oracle.com/technetwork/indexes/documentation/index.html

C.5.7 Collecting a Cloning Image

This section explains how to collect cloning images.

Use the following procedure to collect cloning images:

After installing an OS, stop the target L-Server.

- 1. On the ROR console, right-click the target L-Server in the orchestration tree, and select [Cloning]-[Collect] from the popup menu.
- 2. Click <OK>.

A given cloning image (identified by its name attribute) can be managed by image version.

If a cloning image is created using VM management software, it can be used as is.

DVD Drive Configuration

The same DVD drive as the one in the image to be deployed is configured for the L-Server to be created. If there is no DVD drive in the image, no DVD drive will be created on the L-Server.

C.5.8 [OS] Tab Configuration

For OVM for x86 2.2, the values specified in the [OS] tab are not set.

Instead, it is necessary to specify a console password in the OS property definition file.

OS Property Definition File

When creating a VM guest using Oracle VM Manager, specify a console password for connection from Oracle VM Manager to VM guest console. The console password should be specified in the OS definition file in advance. Use the UTF-8 character code for OS property definition files.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

The definition file name can be used by dividing into definitions that are available for each user group and definitions that are common to the system. If the key of the definition file common to the system is the same as a definition file for a user group, priority is given to the values indicated in the definition file for the user group.

- For User Groups

os_setting_user_group_name.rcxprop

- Common on System

os_setting.rcxprop

Definition File Format

In the definition file, an item to define is entered on each line. Each line is entered in the following format.

When adding comments, start the line with a number sign ("#").

Definition File Items

Specify the following items in a definition file. Other key specifications will be ignored.

Table C.19 List of Items

Item	Key	Value	Remarks
Console password	console_password	The string must be composed of alphanumeric characters and underscores ("_"), and can be up to 24 characters long.	Specify the password required to open the console.

Example Definition File

An example definition file is indicated below.

group A
console_password = xxxxxxxx

C.5.9 Advisory Notes for OVM for x86 2.2 Usage

This section explains advisory notes for when using OVM for x86 2.2.

Operating Systems for which Parameters can be Set and the Prerequisites for Performing the Settings

Depending on the server virtualization software used, some restrictions may apply to the operating systems that parameters can be set for and the prerequisites for performing the settings.

For details, refer to the manual of server virtualization software.

VM Host Functions

VM Hosts that have no ability to provide virtual machine and virtual server functions cannot be registered in VM pools.

If those VM Hosts were registered, when a VM host specification used to create L-Servers is omitted, one of the VM host may be selected as the operational VM host.

In this case, even if the VM host is registered in the VM pool, when it is selected to create an L-Server, creation will fail.

Snapshot

When using OVM for x86 2.2, snapshots cannot be used.

L-Server Creation

When creating L-Servers, set the destination VM host to the Preferred Server of a created VM guest.

L-Server Disk

Disks cannot be detached while they are powered ON.

L-Server Network (NIC)

One or more networks must be specified.

L-Server CPU Performance

For L-Server CPU performance, do not specify a value of less than 1GHz.

Moving an L-Server between Servers (Migration)

When performing migration with an L-Server powered on, after powering it off, the L-Server may be moved back to the previous server.

In this case, power off the L-Server before migration, and power it on again after moving it.

When the L-Server is an HVM (Hardware Virtualized Machine)

Installation of paravirtual drivers is required to connect data disks as SCSI disks.

If paravirtual drivers are not installed, the OS may fail to recognize the data disks.

SSL Access Method for VM Management Software

When starting VM management software from the management console, SSL-enabled URL or SSL-disabled URL can be specified as the destination. In Oracle VM Manager configurations, if SSL is enabled for access to Oracle VM Manager, the following definition file is required: Use the UTF-8 character code for definition files.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

ovmm.rcxprop

Definition File Format

The definition file is entered in the following format.

Definition File Items

Specify the following items in a definition file. Other key specifications will be ignored.

Table C.20 List of Items

Table 6.26 Elst of Reme					
Item	Key	Value	Remarks		
Enable/Disable SSL	SSL	"vmm_ip[:port][,vmm_ip[:port]]" vmm_ip: IP address of SSL-enabled VM management software port: Port number of SSL-enabled VM management software	If the port number is omitted, the default port number (4443) is set.		

Example Definition File

An example definition file is indicated below.

Oracle VM Manager ssl = 192.168.2.2:4443,192.168.2.3:4443

Name and Number of Detected Virtual Storage Resources

 $Even \ if \ multiple \ storage \ repositories \ are \ connected \ to \ a \ VM \ host, only \ a \ single \ virtual \ storage \ resource \ is \ detected \ for \ each \ VM \ host.$

The displayed name of virtual storage resources is the string of the VM host root repository, excluding the path name (/var/ovs/mount).



D1567B83A58D41FEB28FB8897801C7ED

Virtual Storage Resource Free Space

When multiple storage repositories have been connected to the VM host, a storage repository that has the largest available space is displayed as the available space of the virtual storage resource.

Therefore, the space may not decrease in proportion to the virtual disk space created during L-Server creation.

Total Virtual Storage Resource Size

Not displayed.

Virtual Storage Resource Used Space

Not displayed.

Cloning Images Collected from L-Servers

Cloning images are stored in Oracle VM Manager, using the following template name:

"cloning_image_name[_index]@version_number"

However, in the template editor window of Oracle VM Manager, "@" cannot be included in the template name. When using Oracle VM Manager to edit the template information collected using Resource Orchestrator, modify the template name so that it does not contain"@".

VM Host Status

Even when a VM host is running and the xend daemon is not running, "normal" is displayed as the status of the VM host. If L-Server operation fails when the VM host status is "normal", execute the following command from the VM host to check the status of the xend daemon. If the xend daemon is not running, start it.

- Status Check for the xend Daemon

>service xend status <RETURN>

- Starting the xend Daemon

>service xend start <RETURN>

When Managing Multiple Server Pools Using Oracle VM Manager

When creating an L-Server, specify an image, VM host, or virtual storage that satisfies all of the following conditions:

- Belongs to the same server pool as the image and VM host

Check the server pool to which the image and the VM host belong using Oracle VM Manager

- Image

"Server Pool Name" in the "Virtual Machine Templates" list

- VM Host

"Server Pool Name" in the "Servers" list

When adding L-Server disks, it is necessary to specify a virtual storage which is recognized by the VM host for the disk to create.

The name of a virtual storage recognized by the VM host is the string of the root storage repository, excluding the path name (/var/ovs/mount). To check the root storage repository, log in to the VM host, then execute the following command:

ls -1 /OVS <RETURN>



lrwxrwxrwx 1 root root 47 Apr 11 23:15 /OVS -> /var/ovs/mount/D1567B83A58D41FEB28FB8897801C7ED

C.6 RHEL-KVM

This section explains how to configure RHEL-KVM as server virtualization software.

C.6.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

Selecting Disk Data Type for Virtual L-Servers [KVM]

When performing the following operations for a virtual L-Server on RHEL-KVM, the data type to be deleted can be selected.

When the definition file has been edited, restart the manager.

- Deleting an L-Server
- Detaching L-Server Disks
- Deleting Cloning Images

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

 $/etc/opt/FJSVrcvmr/customize_data$

Definition File Name

storage.rcxprop

Definition File Format

In the definition file, the items to set are entered on individual lines. Each line is entered in the following format.

Specified item = Specified value

Definition File Items

CLEAN_VM_GUEST_DISK_RESOURCE

When performing the following operations for a virtual L-Server on RHEL-KVM, the data type to be deleted can be selected.

- Deleting an L-Server
- Detaching L-Server Disks
- Deleting Cloning Images
- When the following values are used for specified values.
 - If "true" is specified

The data of disks is deleted.

- If "false" is specified

The data of disks is not deleted.

- If nothing is specified

"false" is set.



An example definition file is indicated below.

CLEAN VM GUEST DISK RESOURCE = true



When specifying "true" for the specified value, check the following advisory notes.

 Operations such as deleting virtual L-Servers on RHEL-KVM will take more time. Operation time changes depending on the number of disks and the disk size.

•••••

- When starting to delete disks, message 22502 is output in the event log.

While deleting the disk data, the status of disk resource will be "unknown".

When deletion of the data is complete, the message 22503 is output in the event log, and the status of disk resource changes to "normal".

If the deletion of data fails, message 42504 is output in the event log. The status of disk resources will not be changed from "unknown".

Definition File that Configures Resource Sizes to Secure for VM Hosts [KVM]

To configure the size of the resources to be secured for VM hosts, set the values in the following definition file:

After defining the settings in the definition file, execute the rexadm vmhostetl command to reflect the description of the definition file on the management information of Resource Orchestrator.

For details on the rexadm vmhostetl command, refer to "5.26 rexadm vmhostetl" in the "Reference Guide (Command/XML) CE".

Location of the Definition File

[Windows Manager]

 ${\it Installation_folder} \\ \label{localized} SVROR \\ \label{localized} Manager \\ \label{localized} \label{localized} at a substitution \\ \label{localized} A substitution \\ \label{localized}$

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

host_config_RHEL-KVM.rcxprop

Definition File Format

Specify the values separated by commas (",") as follows:

ALL, configuration scope, memory size, CPU capacity

Or

Configuration scope type, configuration scope, memory size, CPU capacity

Definition File Items

The items to specify are shown below.

- When specifying for the entire system

Item	Description	Remarks
ALL	The identifier for specifying the entire system	

Item	Description	Remarks
Memory size	The value - Unit: GB - Up to one decimal place	- Specification of the unit is not required.
	- 0 or larger	
CPU Capacity	{Value}{Unit}	- Specification of the unit is required.
	 Unit Percent: % Number of physical cores: core The value When using "%" as the unit Integer only 0 - 100 When using "cores" as the unit Integer only 0 or larger 	- When "%" is specified for the unit, 100 % means the entire VM host. The entire VM host here means physical CPU performance value x the number of physical CPU cores.

- When specifying the values by tenant, pool, or physical server

- Item	Description	Remarks
Configuration scope	The identifier for specifying the scope of configuration.	
type	The following types can be specified:	
	- When specifying a tenant	
	TENANT	
	- When specifying a pool	
	POOL	
	- When specifying a physical server	
	PHYSICAL_SERVER	
Configuration scope	The following can be specified:	
	- When specifying a tenant	
	The tenant name including the resource folder name	
	- When specifying a pool	
	The pool name including the resource folder name and the tenant name	
	- When specifying a physical server	
	Physical server name	
Memory size	Set the value in the same way for setting the memory size of the entire system.	
CPU Capacity	Set the value in the same way for setting the CPU capacity of the entire system.	



An example definition file is indicated below.

```
ALL,3,10%

TENANT,/hoge_FLODER/HOGE_TENANT,4,20%

POOL,/hoge/VMPool,3,1core
POOL,/TENANT_1/hoge_pool,,20%

PHYSICAL_SERVER,bx600_1,1
PHYSICAL_SERVER,bx900_1,4,3core
```



- About Comment Lines

Lines starting with "#" are regarded as comment lines.

Lines consisting of only blank spaces (" "), tab symbols, and line breaks are also regarded as comment lines.

Comment lines are skipped.

- If there are duplicated definitions, the last occurrence will be used.
- A KVM host which has not been registered to a VM pool can be specified if the physical server has been specified.
- When not defining the memory size, do not define anything between commas (",").



POOL,/VMPool,,3core

- When not defining the CPU capacity, do not enter anything at the corresponding part.



POOL,/VMPool,1

C.6.2 Registering Resources with Resource Orchestrator

When Using Blade Servers

1. Register chassis

Refer to "5.4.1 Registering Chassis" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Managed Servers (Hosts)

The procedure differs depending on the managed server to be used.

Refer to "5.4 When Using Blade Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register LAN Switch Blades

Refer to "5.4.3 Registering LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network device resource, specify a network pool when creating the network device resource.

To register a network resource, specify a network pool when creating the network resource.

Refer to "Chapter 5 Registering Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When Using Rack Mount or Tower Servers

1. Register Managed Servers (Hosts)

The procedure differs depending on the managed server to be used.

Refer to "5.5 When Using Rack Mount and Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register LAN Switches

Refer to "5.13 Registering LAN Switches" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network device resource, specify a network pool when creating the network device resource.

To register a network resource, specify a network pool when creating the network resource.

Refer to "Chapter 5 Registering Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When Using PRIMEQUEST Servers

1. Register Chassis

Refer to "5.8.1 Registering Chassis (For PRIMEQUEST Servers)" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Managed Servers (within Chassis)

Refer to "5.8.2 Registering PRIMEQUEST Servers" in the "User's Guide for Infrastructure Administrators (Resource Management)

To register a network device resource, specify a network pool when creating the network device resource.

To register a network resource, specify a network pool when creating the network resource.

Refer to "Chapter 5 Registering Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When Using libvirt Storage Pools as Virtual Storage Resources

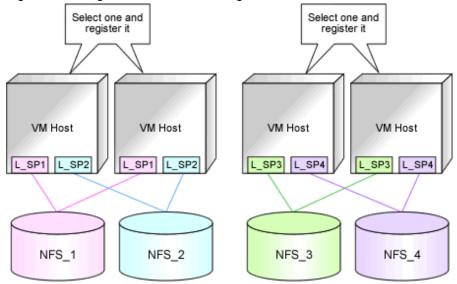
Register storage management software.

- Register a KVM host as storage management software.

- Register one of the VM hosts which has the same sharing configuration for libvirt storage pools, as storage management software.

In addition, register one VM host for each sharing configuration as storage management software.

Figure C.10 Registration of libvirt Storage Pools



NFS_1 - 4: Directories on the NFS server specified as target paths for libvirt storage pools

L_SP1 - 4: libvirt Storage Pools

When a VM host is registered as storage management software, directories specified as target paths in libvirt storage pools are registered automatically with Resource Orchestrator as virtual storage resources.

Execute the rcxadm storagemgr command to register storage management software.

For details on the rexadm storagemgr command, refer to "5.17 rexadm storagemgr" in the "Reference Guide (Command/XML) CE".

It is also possible to register a virtual storage resource with Resource Orchestrator without waiting for the periodical query of storage management software, by right-clicking the storage management software in the ROR console orchestration tree and then selecting [Update] in the displayed menu.

C.6.3 Registering Resources in Resource Pools

1. Register VM Host Resources (Hosts)

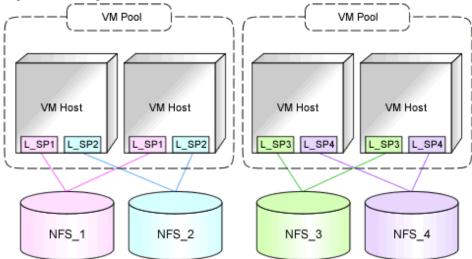
Refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



Notes on selecting VM hosts to register in the VM pool when using virtual storage resources

It is recommended to register VM hosts that share the same virtual storage resources in the same VM pool.

Figure C.11 Registration of VM Pools



2. Register Storage Resources

Register the virtual storage resources to use when creating an L-Server, or disk resources for VM guests registered in advance, in the resource pool.

- Registration of Virtual Storage Resources
 - 1. Create a Storage Pool with Thin Provisioning Attributes Configured

Create a storage pool with thin provisioning attributes configured.

For details, refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Virtual Storage Resources

When a VM host is registered as storage management software, the directory area specified as a target path in a libvirt storage pool is automatically detected as a virtual storage resource. Register the virtual storage resource detected automatically in the storage pool.

For details, refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



This virtual storage resource has thin provisioning attributes.

It can only be registered in a storage pool with thin provisioning attributes.

- Registration of disk resources (raw devices or partitions) for VM guests registered in advance

Refer to "Register Disk Resources (Raw Devices or Partitions)".

This operation is unnecessary when not using disk resources for VM guests created in advance.

- Registration in a storage pool in an environment where both virtual storage resources and disk resources for VM guests created in advance exist

Use the same operation and registration procedures explained above.

3. Register Network Resources

If the NIC and network resources are connected when an L-Server is created, the settings matching the network resource definition will be registered automatically for the VM host that the L-Server will operate on.

For details, refer to "C.6.4 Manual Network Configuration".

- In the ROR console orchestration tree, right-click the target network pool, and select [Create Network Resource].

When creating a new network resource, select [New].

When creating a resource using an already registered admin LAN subnet, select [Using existing admin subnet].

- The [Create a network resource] dialog is displayed.
- Enter the items necessary for network resources. For details, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- 4. Register network device resources

Create network devices to be used on the L-Platform and register those with the type Firewall or SLB in the network pool.

Refer to "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Register Address Set Resources (MAC Addresses)

Create and register an address set resource (MAC address) in the address pool.

For details, refer to "14.6 Address Set Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Environments with Both Virtual Storage Resources and Disk Resources Created in Advance

Use of RHEL-KVM provides the following benefits:

- There are two types of cloning images
- When allocating storage resources, the following allocations are possible:
 - Disk resources automatically created from virtual storage
 - Disk resources created in advance

When having both of the above types of resources, it is recommended to register each type of resource in different resource pools, as usage conditions differ depending on the resource type.

It is also recommended to register VM hosts that share the same scope of virtual storage resources and disk resources created in advance, in the same VM pool.

For details on the two types of cloning images, refer to "Image Location Type and Storage Location of Cloning Images" in "C.6.7 Collecting a Cloning Image".

Register Disk Resources (Raw Devices or Partitions)

Register the raw devices or partitions recognized by VM hosts as disk resources.

When migrating VM guests for virtual L-Servers, register the raw devices or the partitions shared between multiple VM hosts as disk resources defined to be shared.

Register the raw devices or the partitions to store cloning images shared between multiple VM hosts as disk resources defined as shared.

Perform the following procedure:

1. Create a storage pool (admin server)

To use a storage pool other than default one, create the storage pool.

For details on how to create a storage pool, refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Execute the rcxvmdiskagt command (managed servers)

Execute the rcxvmdiskagt command on each managed server. The rcxvmdiskagt command displays the raw device or partition information recognized by the VM host. In addition, this command performs redirection and outputs the execution results to a file with the extension "xml".

Execute this command on all managed servers where disk resources are to be registered.

For details on the revmdiskagt command, refer to "5.25 rexymdiskagt" in the "Reference Guide (Command/XML) CE".

/opt/FJSVrcxat/bin/rcxvmdiskagt -ip IP address of the managed server>
rcxvmdiskagt_command_execution_result_XML_file <RETURN>



Output Example of the rcxvmdiskagt Command

3. Delete unnecessary Disk elements (managed servers)

Delete the <Disk> elements for the following items, from the file which was output in step 2.

- raw devices or partitions not used by the VM guests
- raw devices or partitions which are to be used by the VM host but are not mounted
- LVM disks



Example of an XML file with <Disk> Elements Deleted

```
XML file output on the VM host (192.168.23.153)
>rcxvmdiskagt -ip 192.168.23.153 <RETURN>
```

4. Create an XML file storage directory (admin server)

Create a directory for storing the XML file created in step 2 and step 3 on the admin server.

5. Store XML files (admin server)

Store the XML file created in step 2 and step 3 in the directory created in step 4.

6. Execute the rexymdisk command (admin server)

Execute the rcxvmdisk command on the admin server. The rcxvmdisk command displays part of the disk resource configuration information for virtual L-Servers in XML format. In addition, this command performs redirection and outputs the execution results to a file with the extension "xml".

For details on the rcxvmdisk command, refer to "5.24 rcxvmdisk" in the "Reference Guide (Command/XML) CE".

For details on the XML file, refer to "15.4.1 Disk Resources [KVM]" in the "Reference Guide (Command/XML) CE".

```
#/opt/FJSVrcvmr/bin/rcxvmdisk -dir Storage directory_for_XML_files_of_command_execution_results > XML_file_of_disk_resource_configuration_information_for_virtual_L-Servers <RETURN>
```



Execution Example of the Following Case:

Storage directory for XML files of rcxvmdiskagt command execution results: /root/rcxvmdiskagt_dir XML file of disk resource configuration information for virtual L-Servers: /root/rcxvmdiskagt_dir/rcxvmdisk_Storage_Pool_1.xml

#/opt/FJSVrcvmr/bin/rcxvmdisk -dir /root/rcxvmdiskagt_dir > /root/rcxvmdisk_Storage_Pool_1.xml <RETURN>

Example XML file of disk resource configuration information for virtual L-Servers

7. Specify the storage pool name

For the *name* attribute of the <Pool> element in the XML file of disk resource configuration information for virtual L-Servers which was created in step 6, specify the name of the storage pool in which disk resources for virtual L-Servers are to be registered. For the *name* attribute of each <Disk> element, specify the disk resource name.



Example of the XML file of disk resource configuration information for virtual L-Servers when registering disk resources based on the following information:

XML file name of disk resource configuration information for virtual L-Servers: rcxvmdisk_Storage_Pool_1.xml Storage pool name: Storage_Pool_1

raw Device or Partition Path on the VM host (192.168.23.153) raw Device or Partition Path on the VM host (192.168.23.154)	Disk Resource Name
/dev/disk/by-id/scsi-3600000e00d000000001321300010000 /dev/disk/by-id/scsi-3600000e00d000000001321300010001	disk_resource_10gb
/dev/disk/by-id/scsi-3600000e00d000000001321300020000 /dev/disk/by-id/scsi-3600000e00d000000001321300020001	disk_resource_20gb
/dev/disk/by-id/scsi-3600000e00d000000001321300030000 /dev/disk/by-id/scsi-3600000e00d000000001321300030001	disk_resource_30gb

In order to migrate VM guests for virtual L-Servers, register the raw devices or the partitions shared between multiple VM hosts as disk resources defined to be shared.

XML file of disk resource configuration information for virtual L-Servers

```
</Disks>
</VmHost ip="192.168.23.154">

</Disks>

</Disk name="disk_resource_10gb" path="/dev/disk/by-id/
scsi-3600000e00d00000001321300010001" size="10.0"/>

</Disk name="disk_resource_20gb" path="/dev/disk/by-id/
scsi-3600000e00d000000001321300020001" size="20.0"/>

</Disk name="disk_resource_30gb" path="/dev/disk/by-id/
scsi-3600000e00d0000000001321300030001" size="30.0"/>

</Disks>

</VmHosts>

</VmHosts>
</VmHosts>
</Storage>
```

8. Create and register disk resources in a storage pool (admin server)

Specify the XML file of disk resource configuration information for virtual L-Servers which was created in step 7, then execute the rexadm disk command. Disk resources for virtual L-Servers are created and registered in the storage pool.

/opt/FJSVrcvmr/bin/rcxadm disk register -file XML_file_of_disk_resource_configuration_information_for_virtual_L-Servers < RETURN>



Execution Example of the Following Case:

XML file of disk resource configuration information for virtual L-Servers: /root/rcxvmdiskagt_dir/rcxvmdisk_Storage_Pool_1.xml

#/opt/FJSVrcvmr/bin/rcxadm disk register -file /root/rcxvmdiskagt_dir/rcxvmdisk_Storage_Pool_1.xml <RETURN>



Register the disk resources that one VM host can use in one storage pool. Creating the L-Server might fail when disk resources have been divided between two or more storage pools.

C.6.4 Manual Network Configuration

For the virtual bridge created in advance, only provide the function for connection with the virtual bridge. Manually perform virtual bridge settings in advance.

Use a different VLAN ID for each virtual bridge to connect with the virtual bridge.

Additionally, the following settings must be performed in advance.

1. Create a virtual bridge

Create a virtual bridge with the same name (including upper and lower case characters) for VM hosts managed by Resource Orchestrator.

This enables migration of VM guests between VM hosts.

When configuring a virtual bridge and server virtualization software other than RHEL-KVM is being used with the same manager, set a different name from the one used by the virtual switch, virtual network, and virtual bridge on the other virtualization software.

2. Configure Virtual Bridge Communication Settings

Right-click the LAN switch in the server resource tree, and select [Modify]-[Network Settings] from the popup menu.

Configure LAN switches to enable communication using the tagged VLAN between virtual bridges using the same name.

The ROR console can be used for VLAN configuration of LAN switch blade external ports. For details, refer to "9.3.6 Pre-configuring LAN Switch Blades on Managed Blade Systems" in the "Design Guide CE".

3. Define the Supported Virtual Bridge and VLAN ID

Supported virtual bridges and VLAN IDs are defined in the virtual bridge definition file of Resource Orchestrator.

For details on definition file format, refer to "File Format for Virtual Bridge Definitions".

- 4. Create Network Resources
 - From the GUI:
 - a. In the [Create a network resource] dialog containing the VLAN ID that was specified in steps 2 and 3, check the [Use configured virtual switches.] checkbox and create a network resource.
 - From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in steps 2 and 3 in the XML file.

In this case, specify auto="false" in the Network element.

b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

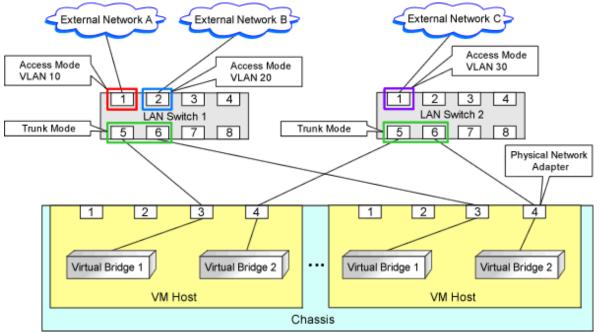
The network resources are created.

For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

For details on the Network element, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".

An example of virtual NIC configuration and connection with virtual bridge using network resources is given below:

Figure C.12 Virtual NIC Configuration and Connection with Virtual Networks Using Bridge Resources



File Format for Virtual Bridge Definitions

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data

Definition File Name

vnetwork_rhelkvm.rcxprop

Definition File Format

Describe the virtual bridge definition file in one line as below:

"Virtual_bridge_name Created on VM host"=VLAN ID

For the VLANID, a value from 1 to 4094 can be specified.



"br0"-10

Blank spaces before and after equal signs ("=") are ignored.

Describe the virtual bridge correctly, as the entry is case-sensitive.

Save files using the UTF-8 character code.

When there are multiple lines with the same virtual bridge name, all specified lines are valid.

When the same VLAN ID is included in a line with a different virtual bridge name, the first occurrence in the file is valid and the lines after it are ignored.

An error occurs during L-Server creation if the definition of the VLAN ID of the network resource connected to the NIC cannot be found.

C.6.5 Creating L-Server Templates

Create an L-Server to collect cloning images from using an L-Server template.

1. Export an L-Server Template

Refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

For details on the XML definition of L-Server templates, refer to "15.2 L-Server Template" in the "Reference Guide (Command/XML) CE".

In this case, perform the following configuration:

- Specify [RHEL-KVM] for the VM type.
- Specify "None" for the redundancy.
- Specify "Fixed" for the positioning.
- 3. Import an L-Server Template

Refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.6.6 L-Server Creation

Create an L-Server to collect virtual cloning images to be used by Resource Orchestrator.

If no cloning images exist, create an L-Server.

- Create an L-Server using an L-Server Template
 - When there are no cloning images, or when not using already registered cloning images
 - 1. Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When creating the L-Server, select [None] for images.

When creating an L-Server without specifying a cloning image for deployment, the specification method depends on the type of disk resource allocated as the system disk.

- When allocating disk resources (qcow2 format image files) created from virtual storage resources

When selecting a disk resource, ensure "Virtual Storage" is selected for Resource Type.

- When allocating disk resources for VM guests created in advance

When selecting disk resources, select one of the following:

"Automatic"

"Storage Pool"

"Disk"

2. Install an OS

For manual OS installation, use the virtual machine manager.

For manual OS installation, refer to the "Red Hat Enterprise Linux 6 Virtualization Administration Guide".

Red Hat Enterprise Linux 6 Virtualization Administration Guide

 $\label{lem:url:linear} URL: http://docs.redhat.com/docs/en-US/Red_Hat_Enterprise_Linux/6/html/Virtualization_Administration_Guide/index.html$

The manuals for Red Hat Enterprise Linux can be referred to from the following URL.

URL: https://access.redhat.com/site/documentation/en-US/Red_Hat_Enterprise_Linux/index.html

3. Collect a Cloning Image

When collecting cloning images after creating an L-Server, the cloning images are stored in the image pool.

When collecting cloning images, refer to "C.6.7 Collecting a Cloning Image".

- When using an existing cloning image

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". In this case, specify the cloning image that you want to use as an image.

Only cloning images whose image location type is the same as the disk type of the L-Server can be deployed.

For details, "Conditions for Collection and Updating of Cloning Images" in "C.6.7 Collecting a Cloning Image".

- Create an L-Server specifying individual specifications

Refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the [OS] tab settings, refer to "C.6.8 [OS] Tab Configuration".



- When a virtual L-Server on which an OS is not installed is powered on, the same amount of memory as the physical memory on the VM host is secured.
- When using a Linux cloning image, ensure that the system volume for the guest OS is not in an LVM configuration.

Creating an L-Server for Infrastructure Administrators

When all of the following conditions are met, select "Virtual Storage" for the resource type, and then select a virtual storage resource to use.

- When not deploying cloning images
- When using virtual storage resources

When one of the following conditions is met, refer to "Storage Resources to be Selected".

- When selecting a resource using the [Disk] tab
- When selecting a storage pool

Storage Resources to be Selected

Both disk resources created automatically from virtual resources and disk resources for VM guests created in advance can be allocated to an L-Server.

This section explains the relationships between the storage resources selected according to the resource type specified on the [Disk] tab and the cloning images selected for Image on the [General] tab in the ROR console.

- When the image location type of cloning images is "Virtual Disk"
 - When Automatic or Storage Pool is selected, a virtual storage resource is selected.
- When the image location type of cloning images is "Raw Disk" or "Do not deploy" is selected

When Automatic or Storage Pool is selected, a disk resource for VM guests is selected.

Conditions for Creating L-Servers that Use Cloning Images

The types of disk resources that can be used as the system disk of the L-Server differ depending on the image location type of cloning images.

- Only disk resources of the same disk type as the image location type of cloning images can be used.
 - When the image location type of cloning images is "Virtual Disk"
 - Disk resources created automatically from virtual storage resources can be used.
 - When the image location type of cloning images is "Raw Disk"

Disk resources that were created in advance can be used.

For details on image location types of cloning images, "Image Location Type and Storage Location of Cloning Images" in "C.6.7 Collecting a Cloning Image".

- Confirm that the following storage conditions are met:
 - When the image location type of cloning images is "Virtual Disk"

The following libvirt storage pools are defined on the same VM host:

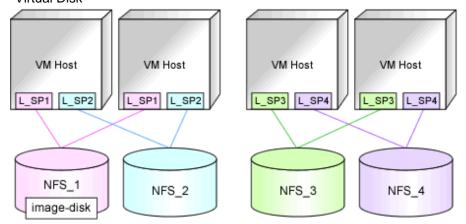
- The libvirt storage pool corresponding to the virtual storage resource to which the disk resource where cloning images are stored belongs
- The libvirt storage pool corresponding to the virtual storage resource that automatically creates the disk resource used as the system disk of the L-Server

Examples are given below.

- L-Servers can be created on the VM host where L_SP1 and L_SP2 are defined.

- L-Servers cannot be created on the VM host where L_SP3 and L_SP4 are defined.

Figure C.13 Configuration Example in the Case Where the Image Location Type of Cloning Images is "Virtual Disk"



NFS_1 - 4: Directories on the NFS server specified as target paths for libvirt storage pools (virtual storage resources)

L_SP1 - 4: libvirt Storage Pools

image-disk: The disk resource for storing deployed cloning images

- When the image location type of cloning images is "Raw Disk"

All of the following conditions must be satisfied:

- The following LUNs exist on the same VM host
 - The LUN for the disk resource where cloning images are stored
 - The LUN for the disk resource for VM guests used as the system disk of the L-Server
- The size of each LUN must be larger than the size of each cloning image

C.6.7 Collecting a Cloning Image

This section explains how to collect cloning images.

Use the following method to collect cloning images:

After installing an OS, stop the target L-Server.

- 1. Right-click the target L-Server in the orchestration tree, and select [Cloning]-[Collect] from the popup menu.
- 2. Click <OK>.

A cloning image is collected.

A given cloning image (identified by its name attribute) can be managed by image version.



- When the destination folder for image storage is omitted during the collection of cloning images, an accessible disk from a VM
 host in the same storage pool as the disk used by the L-Server that is the target for collecting cloning images is automatically
 selected.
- Ensure that the cloning image has a unique name.
- When collecting cloning images, if specification of the storage location is omitted, the disk resource is selected automatically based on the type of the system disk.
 - When the disk resource type of the system disk of the target L-Server is "Virtual Disk"

A virtual storage resource accessible from a VM host is automatically selected from the same storage pool as the one where the system disk used by that L-Server is registered.

- When the disk resource type of the system disk of the target L-Server is "Raw Disk"

A disk resource accessible from a VM host is automatically selected from the same storage pool as the one where the system disk used by that L-Server is registered.

When automatically configuring the IP address or the host name on the OS for the L-Server to create, follow the procedures below, as the preparations and conditions differ depending on the OS type and storage location type of the cloning image to use.

- When using a Linux cloning image

Ensure all of the following conditions are satisfied:

- The SELinux setting for the guest OS is "disabled"
- The system volume for the guest OS is not in an LVM configuration
- When starting the guest OS, configure the settings not to start the Network Manager of the guest OS.
- Preparations

Perform the following preparations:

Install the packages described below on the VM host on which Virtual L-Servers created.

The package that satisfies the following conditions described in "Table 2.42 Required Packages of Agent for Red Hat Enterprise Linux 6 [Linux] [KVM]" in "2.4.2.3 Required Packages" in the "Design Guide CE"

- The OS architecture is Intel64, the OS type is Linux, and a cloning image with "Virtual Disk" configured for the storage location is being used
- When using a Linux (SELinux) cloning image

Ensure all of the following conditions are satisfied:

- The system volume for the guest OS is not in an LVM configuration
- When starting the guest OS, configure the settings not to start the Network Manager of the guest OS.
- Preparations

Perform the following preparations:

Install the packages described below on the VM host on which Virtual L-Servers created.

The package that satisfies the following conditions described in "Table 2.42 Required Packages of Agent for Red Hat Enterprise Linux 6 [Linux] [KVM]" in "2.4.2.3 Required Packages" in the "Design Guide CE"

- The OS architecture is Intel64 and a Linux (SELinux) cloning image is being used
- When using a Windows cloning image
 - Combination of the VM host and the virtual L-Server supporting the OS auto-configuration functions

Combinations of the versions of VM hosts supporting the OS auto-configuration functions and the OS versions of virtual L-Servers are as follow:

Table C.21 Combinations of the Versions of VM Hosts Supporting the OS Auto-configuration Functions and the OS Versions of Virtual L-Servers

		OS Versions of Virtual L-Servers				
		Microsoft(R) Windows Server(R) 2008 R2	Microsoft(R) Windows Server(R) 2012 Standard	Microsoft(R) Windows Server(R) 2012 Datacenter	Microsoft(R) Windows Server(R) 2012 R2 Standard	Microsoft(R) Windows Server(R) 2012 R2 Datacenter
Versions of VM hosts	Red Hat(R) Enterprise Linux(R) 6.2	Yes	No	No	No	No

		OS Versions of Virtual L-Servers				
	Red Hat(R) Enterprise Linux(R)	Microsoft(R) Windows Server(R) 2008 R2	Microsoft(R) Windows Server(R) 2012 Standard	Microsoft(R) Windows Server(R) 2012 Datacenter	Microsoft(R) Windows Server(R) 2012 R2 Standard	Microsoft(R) Windows Server(R) 2012 R2 Datacenter
	6.3					
	Red Hat(R) Enterprise Linux(R) 6.4 or later	Yes	Yes	Yes	No	No

Yes: The OS auto-configuration functions are supported.

No: The OS auto-configuration functions are not supported. However, creation of L-Servers will succeed.

Versions other than the above are not configured, even if the version is entered on the [OS] tab.

- Preparations

Perform the following preparations:

- Install the packages described below on the VM host on which Virtual L-Servers created.

The package that satisfies the following conditions described in "Table 2.42 Required Packages of Agent for Red Hat Enterprise Linux 6 [Linux] [KVM]" in "2.4.2.3 Required Packages" in the "Design Guide CE"

[KVM]

Required when all of the following conditions are satisfied:

- The OS architecture is Intel64
- When a Windows cloning image is being used
- For L-Servers from which cloning images will be collected, install the virtio driver (the driver to recognize virtual devices) for Windows.

There are virtio drivers related to memory, network, and disk I/O.

When drivers related to memory or disk I/O are provided by RedHat, endure that they are installed.

For details, refer to the following section in the "Red Hat Enterprise Linux 6 Virtualization Host Configuration and Guest Installation Guide".

Chapter 9. Installing a fully-virtualized Windows guest

Chapter 10. KVM Para-virtualized Drivers

URL

http://docs.redhat.com/docs/en-US/Red_Hat_Enterprise_Linux/6/html/

Virtualization_Host_Configuration_and_Guest_Installation_Guide/index.html

The manuals for Red Hat Enterprise Linux can be referred to from the following URL.

URL:

https://access.redhat.com/site/documentation/en-US/Red_Hat_Enterprise_Linux/index.html

- Edit the registry of the L-Server the cloning image will be collected from as follows:

Value Name	Data Type	Value
HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft	REG_SZ	Administrator's password (*)
\WindowsNT\CurrentVersion\Winlogon\DefaultPassword		

^{*} Note: Ensure the Administrator's password is entered.

 $OS\ auto-configuration\ cannot\ be\ performed,\ even\ if\ the\ password\ of\ another\ user\ ID\ with\ Administrator\ privileges\ is\ entered.$

The tool to edit the registry above is stored in the Resource Orchestrator DVD-ROM (the first one).

Storage Location for Tool

/DISK1/Common/kvm_windows_setting

File Name for Tool

passwd_for_cloning.bat

Use the following procedure to execute the tools.

- 1. Store the tools in the folder for the L-Server to collect cloning images from.
- 2. Execute the command prompt as an administrator.
- 3. Execute the tools from the command prompt.

The prompt to enter the password is displayed.

4. Enter the password for the Administrator.

The password entered in the registry above is configured.



C:\> passwd_for_cloning.bat

When performing OS auto-configuration, the following registries are edited by Resource Orchestrator.

Value Name

- $HKEY_LOCAL_MACHINE \\ \label{local_machine} ACHINE \\ \label$
- HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\WindowsNT\CurrentVersion\Winlogon\AutoAdminLogon
- HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\WindowsNT\CurrentVersion\Winlogon\DefaultUserName

Also, the following registries are read by Resource Orchestrator.

Value Name

- HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Windows NT\CurrentVersion\ProductName
- $\\ HKEY_LOCAL_MACHINE \ SYSTEM \ ControlSet 001 \ Control \ Session Manager \ Environment \ \ PROCESSOR_ARCHITECTURE$



The response files that exist in the L-Server OS to collect a cloning image from cannot be used in the OS auto-configuration functions of Resource Orchestrator.



- If an L-Server is created with a specified Windows image, when deploying the image use Sysprep, provided by Microsoft, to reconfigure the properties unique to the server. By executing Sysprep, the user information and OS setting information are reset.

For details on Sysprep, refer to the information provided by Microsoft.

- If stopping or restarting of the manager is performed during execution of Sysprep, the operation being executed will be performed after the manager is started.

Until the process being executed is completed, do not operate the target resource.

- When using MAK license authentication for activation of Windows Server 2008 images OS, Sysprep can be executed a maximum of three times. Since Sysprep is executed when creating L-Server with images specified, collection of cloning images and creation of L-Servers with images specified cannot be performed more than four times. Therefore, it is recommended not to collect cloning images from L-Servers that have had cloning images deployed, but to collect them from a dedicated master server.

- If an L-Server is created with a Windows image specified, use Sysprep to set the server specific information again, when starting for the first time after creating the L-Server. After startup, and resetting of the server specific information, when the L-Server console is opened you will be logged on with Administrator status. Therefore, it is recommended that you log off.
- Note the following points when collecting cloning images from an L-Server that was created using a cloning image.

As L-Servers which have not been used even once after creation do not have server specific information set, creation of L-Servers using cloning images collected from an L-Server may fail.

When collecting cloning images, set the server specific information on L-Server, after starting the target L-Server.



The disk resource in which cloning images are stored will be in the state where all of the following conditions are met:

- "Already allocated" is displayed for the "Allocation" in the "Configuration Information" that can be confirmed in "Disk Details".
- There is no information in "L-Server Properties".
- There is information in the "Stored Image".

When collecting cloning images, enter the disk resource name to use for storing cloning images in Comment. The relationship between the cloning image and the disk resource can be checked in "Comment" for each resource in the "Resource List".

Image Location Type and Storage Location of Cloning Images

Cloning images with their VM type set to RHEL-KVM are stored in disk resources. There are the following two types of cloning images according to the disk resource type.

- Cloning images with the image location type set to "Virtual Disk"
 - Cloning images stored in the disk resources created automatically from virtual storage resources
- Cloning images whose image location type is "Raw Disk"

Cloning images stored in the disk resources created in advance.

Conditions for Collection and Updating of Cloning Images

The conditions for collection and updating of cloning images are as follows:

- When collecting cloning images, only cloning images whose image location type is the same as the disk type of the system disk used by the target L-Server can be collected.
- When updating cloning images, only cloning images whose image location type is the same as the disk type of the system disk used by the target L-Server can be updated.

Table C.22 Conditions for Collection and Updating of Cloning Images

Image Location Type of Cloning Images	L-Server System Disk Type	Possibility of Updating
Virtual Disk	Virtual Disk	Yes
Virtual Disk	Raw Disk	No
Raw Disk	Virtual Disk	No
Kaw Disk	Raw Disk	Yes

Yes: Both collection and update is possible. No: Neither collection nor update is possible.

- The following storage conditions must be satisfied:
 - When the disk resource type of the system disk of the L-Server is "Virtual Disk"

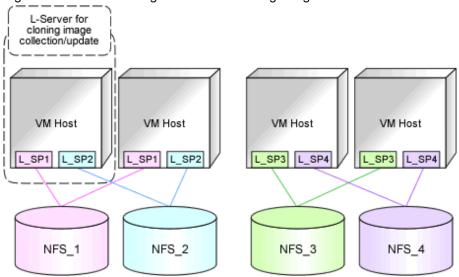
The following libvirt storage pools are defined on the same VM host:

- The libvirt storage pool corresponding to the virtual storage resource to which the disk resource used as the system disk of the L-Server belongs
- The libvirt storage pool corresponding to the virtual storage resource which will be used for storing cloning images

Examples are given below.

- Virtual storage resources corresponding to L_SP1 and L_SP2 can be used as cloning image storage locations.
- Virtual storage resources corresponding to L_SP3 and L_SP4 cannot be used as cloning image storage locations.

Figure C.14 Virtual Storage Usable as Cloning Image Locations



NFS_1 - 4: Directories on the NFS server specified as target paths for libvirt storage pools (virtual storage resources)

L_SP1 - 4: libvirt Storage Pools

- When the image location type of cloning images is "Raw Disk"

All of the following conditions must be satisfied:

- The following LUNs are defined on the same VM host
 - The LUN for the disk resource created in advance, which will be used as the system disk of the L-Server
 - The LUN for the disk resource created in advance, which will be used as the storage location of cloning images
- Each LUN is larger than the system disk of the L-Server

C.6.8 [OS] Tab Configuration

Enter the parameters to set for the OS when creating the L-Server. This setting is valid only if an image is specified in the [General] tab. The setting process is performed the first time the L-Server is started. If an image name is not specified, it is not necessary to enter all these items.

When the OS type on the [Server] tab is "Linux", "Windows", or "Linux(SELinux)", the items can be entered. When the OS type is "Other", the items cannot be entered.

The [OS] tab cannot be configured in the following cases:

- When the SELinux setting for the host OS is "Enable"
- When the system volume for the guest OS is LVM

Table C.23 List of Settings

Table C.23 List of Se		ux(SELinux)	W	indows	
Item	Necessity of Entry	Values When Omitted	Necessit y of Entry	Values When Omitted	Description
					Enter the host name or computer name. [Windows] Enter a character string beginning with an alphanumeric character and containing up to 15 alphanumeric characters and hyphens ("-"). The string cannot be composed solely of numbers.
Host name/Computer name	Possible	L-Server Name	Possible	L-Server Name	[Linux] Enter a character string beginning with an alphanumeric character and containing up to 63 alphanumeric characters and hyphens ("-"). The string cannot be composed solely of numbers.
					If underscores ("_") or periods (".") are used in an L-Server name, they will be replaced with hyphens ("-"), because these characters cannot be used for host names or computer names.
					If the item is not specified, the L-Server name is converted and set as indicated above.
					[Linux] Enter the domain name. Enter a character string beginning with an alphabetic character and containing up to 255 alphanumeric characters, hyphens ("-"), and periods (".").
Domain name	Possible	localdomain (*1)	Possible	WORKGRO UP (*1)	[Windows] Enter the workgroup name. Settings for participation in a domain cannot be made. The same workgroup name as the computer name cannot be specified. Enter a character string beginning with an alphabetical character and containing up to 15 alphanumeric characters, hyphens ("-"), and periods ("."). Refer to the information provided by Microsoft about the character string that can be input to the workgroup name.
DNS search path	Possible	-	Not Require d	-	Enter a list of domain names to use for DNS searching, using between 1 and 32,767 characters. You can specify the same characters as the domain name.
Full name	Not Required	-	Possible	WORKNAM E (*1)	Enter the Windows full name using between 1 and 50 characters.

	Linux/Linux(SELinux)		Windows		
Item	Necessity of Entry	Values When Omitted	Necessit y of Entry	Values When Omitted	Description
					By default, the value defined in the OS property definition file is entered.
Organization name	Not Required	-	Possible	WORKORG ANIZATION (*1)	Enter the organization name displayed in the Windows system properties using between 1 and 50 characters.
Product key	Not Required	-	Possible	- (*1)	Enter a product key.
License mode	Not Required	1	Not Require d	-	Even if the license mode is specified, it is not configured in the guest OS.
Maximum number of connections	Not Required	-	Not Require d	-	Even if the maximum number of connections is specified, it is not configured in the guest OS.
Administrator password	Not Required	-	Possible	- (*1)	Configure the same password as that specified for the local administrator account during L-Server creation. When specifying a new password, the local administrator account will be overwritten. Enter the password using between 1 and
Hardware clock configuration	Not Required	Local	Not Require d	-	128 alphanumeric characters or symbols. Specify one of the following: - UTC - Local (LOCAL) Even if the above is specified, it is not reflected on the guest OS.
Time zone	Possible	The same time zone as the OS of the manager	Possible	The same time zone as the OS of the manager	Specify the time zone of the OS.

^{*1:} When the value is specified in the OS property definition file, its values are configured.

[&]quot;OS versions supporting the OS auto-configuration functions" in "When using a Windows cloning image" in "C.6.7 Collecting a Cloning Image"



OS Property Definition File

By setting the default values in an OS property definition file in advance, the default values of the information on the [OS] tab, etc. are generated when creating an L-Server.

For details, refer to "C.1.7 OS Property Definition File".

L-Server Operations

Use the ROR console or the rexadm lserver command for L-Server operations.

For details on how to operate an L-Server using the ROR console, refer to "Chapter 17 L-Server Operations" in the "User's Guide for

^{*2:} When the OS type of the cloning image is Windows, the values for the [OS] Tab or the OS property definition file can only be configured automatically when using the OS version described in the following reference.

Infrastructure Administrators (Resource Management) CE".

For details on the rexadm Iserver command, refer to "3.6 rexadm Iserver" in the "Reference Guide (Command/XML) CE".

Changing L-Server Specifications

Use the ROR console or the rexadm lserver modify command to change L-Server specifications.

For details on the specifications that can be changed, refer to "Chapter 17 L-Server Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

The value after changing the specifications can be checked in the [Resource List] tab in the orchestration tree.

From the command-line, execute rexadm lserver list and rexadm lserver show.

For details, refer to "3.6 rcxadm lserver" in the "Reference Guide (Command/XML) CE".

C.6.9 Advisory Notes for RHEL-KVM Usage

This section explains advisory notes for RHEL-KVM.

VM Type View

In the ROR console, the VM type of RHEL-KVM VM hosts and VM guests is displayed as "RHEL-KVM".

Snapshot

The operations that can be performed differ depending on the disk configuration and power status of the L-Server.

Conditions for collecting, restoring, and deleting of snapshots are as follows:

- The L-Server is powered off
- The operations that can be performed differ depending on the type of the disk resources connected to the L-Server, as shown below.

Operation	Type of Disk Resources Connected to the L-Server			
Operation	Raw Disks Only	Virtual Disks Only	Both Raw Disks and Virtual Disks	
Collection	No	Yes	No	
Restoration	No	Yes	Yes	
Deletion	No	Yes	Yes	

Yes: Possible. No: Not possible.



Japanese and double-byte characters cannot be used for comments.

Restoring the collected snapshots resets the following parameters for the L-Server back to the state at the time when collection was performed.

- Number of CPUs
- CPU Performance
- Memory Size
- Maximum Memory Size
- Disk Configuration
- Networks

- OS Settings

Guest OS Automatic Configuration

When using RHEL-KVM, guest OS auto-configuration can be used for Linux, Windows, and Linux (SELinux).



When the OS type is Windows, OS auto-configuration can be used for the OS versions described below.

"C.6.7 Collecting a Cloning Image"

- When using a Windows cloning image
 - OS versions supporting the OS auto-configuration functions

Detaching Disks and Deleting L-Servers

The data in the disk resources for virtual L-Servers cannot be deleted when detaching disks or deleting L-Servers, except when deleting the disk details for virtual L-Servers is enabled using the definition files.

Therefore, it is recommended to delete the data from the disk.

For details on how to delete data on disks, refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on how to specify definition files, refer to "C.6.1 Creating Definition Files".

Configuration for L-Server Live Migration

In RHEL-KVM environments, use SSH to perform live migration on virtual L-Servers.

It is necessary to configure each involved host to enable live migration of an L-Server from the manager.

For details, refer to "E.5.2 Preparations for Servers" in the "Design Guide CE".



When performing live migration using the virsh migrate command for KVM, specify both the --undefinesource and --persistent options.

If the command is executed without specifying these two options, the same VM guests may exist on both the destination and source VM hosts. In this state, the VM guests cannot be turned on using Resource Orchestrator. This occurs to prevent double VM guest startup operations in the state that multiple instances of the same VM guest exist on different VM hosts.

When turning on VM guests, the state where there are multiple instances of the same VM guest must be avoided by using the virsh command. For details, refer to the following section in the "Red Hat Enterprise Linux 6 Virtualization Administration Guide".

- Chapter 14. Managing guest virtual machines with virsh

URL: http://docs.redhat.com/docs/en-US/Red_Hat_Enterprise_Linux/6/html/Virtualization_Administration_Guide/index.html

The manuals for Red Hat Enterprise Linux can be referred to from the following URL.

URL: https://access.redhat.com/site/documentation/en-US/Red_Hat_Enterprise_Linux/index.html

Max. Number of Possible L-Servers View

The available space on resources and the space displayed for [the number of L-Servers that can be created] are calculated as follows:

Available Amount of CPUs and [Number of L-Servers that can be Created]

Total resource space - (Total of resources reserved for VM hosts + Total of resources used for L-Server)

Directory for collecting performance information

When resources are registered, the directories and files that are necessary for performance monitoring are created on the server where the resources are registered.

The directories and files are created in the following location. (Files with the same name in the same location are overwritten.)

/{Home directory of the user ID specified when registering the resources}/dsa_temp_*

Do not delete the above directory until the resources themselves are deleted.

Performance information will not be collected if this directory is deleted. Restart the Manager if the directory is deleted accidentally.

The above directory is not automatically deleted when the resources are deleted. Delete it manually.

Live Migration to Copy Disks between Storage that are not Shared

Do not perform live migration to copy disks between storage that are not shared, from within VM software. Such operation is not supported by Resource Orchestrator.

About the migration

The migration might fail when a cold migration is specified in the migration from the state of power supply ON.

Power supply ON after the migration is executed after power supply OFF, and it waits for a while.

Corrective Action for Failure of a VM host Registered as Storage Management Software

When a VM host registered as storage management software fails, creation and deletion of virtual L-Servers and addition and deletion of disks cannot be performed using the virtual storage (libvirt storage pools) managed by the storage management software.

In order to make these operations possible, it is necessary to change storage management software.

Change the IP address of the storage management software to the IP address of a VM host which has the same sharing configuration for libvirt storage pools as the failed VM host.

To change the IP address of the storage management software, execute the modify subcommand of the rexadm storagement command. For details on the rexadm storagement command, refer to "5.17 rexadm storagement" in the "Reference Guide (Command/XML) CE".

Specification of Enable/Disable of the memory_hotplug Function

The value specified for enable/disable of the memory_hotplug function is configured for each individual virtual L-Server while creating a virtual L-Server.

However, the configured value cannot be modified after creating a virtual L-Server.

For details on the memory_hotplug function, refer to "C.1.2 VM Specific Information Definition File".

C.6.10 Overcommit

This section explains the overcommit function for L-Servers.

Overcommit

The RHEL-KVM overcommit function for the CPU and memory is available on Resource Orchestrator.

The RHEL-KVM overcommit function for the CPU and memory virtually allows a guest OS to use more resources than that of the actual CPU and memory of a server.

Resource Orchestrator provides the following functions to utilize the RHEL-KVM overcommit function when creating L-Servers.

- Setting an overcommit attribute for a resource pool

Overcommit attributes can be set for resource pools. If an L-Server template with the overcommit attribute configured is used, an L-Server with the overcommit attribute configured can be created by selecting the resource from the resource pool with overcommit configured.

- Deployment of L-Servers with more resources than those of the server

Creation of an L-Server with more resources than that of the actual CPU or memory installed on a server is possible. Whether the resulting L-Server can be started depends on the resources available on the VM host.

Installation Procedure

1. Create a VM Pool for Overcommit

For details on how to create a VM pool, refer to "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



Refer to the "Point" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".



Refer to the "Note" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".

2. Create a VM Specific Information Definition File

Create a VM specific information definition file. Create a VM specific information definition file when configuring different settings for individual user groups without configuring overcommit settings on the L-Server template.

For VM specific information definition files, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

For details on how to edit the L-Server template, or create and check an L-Server, perform the operations of step 3 and later described in "C.2.11 Overcommit". Since the values that can be configured in the L-Server template or the VM specific information definition files as described in the reference differ depending on the VM types, replace the values with ones for KVM.



Due to limitations of the KVM management application, it may take a few minutes until the amount of memory used by VM is reflected on the ROR console.

C.7 Solaris Zones

This section explains the settings used when using Solaris Zones as server virtualization software.

- When Creating a Virtual L-Server

Configure the settings referring to the information in "C.7.1 Creating Definition Files" or the following sections.

- When Associating L-Servers with Configured Virtual Machines

Refer to "18.4.3 For Virtual Machines" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Importing to L-Platforms

Refer to "7.2.3 Importing to L-Platform" in the "Operation Guide CE".



When using Solaris 11 Zones as VM hosts, association of L-Servers with configured virtual machines is supported.

C.7.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

This section explains the definition files specific to Solaris Zones.

Definition Files of Managed Resource Pools

In Resource Orchestrator, the resource pool for Solaris Zones, with the name "pool_resource", is the target of management.

When changing the managed resource pools for Solaris Zones, specify either MANAGED_POOL or the admin IP address for the VM host, or both of them, in the definition file in advance.

When MANAGED_POOL and the admin IP address of the VM host are both specified, priority is given to the admin IP address of the VM host.

Use the UTF-8 character code for definition files.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data



The sample definition file (container_resource.sample.rcxprop) is stored in the storage location above.

When using the sample as the definition file, place the file after deleting the ".sample" included in the file name.

Definition File Name

container_resource.rcxprop

Definition File Format

In the definition file, an item to define is entered on each line. Each line must be entered in the following format.

Key = Value	
rcy – varuc	

If there is duplicated configuration information for the same VM host, the values that appear first will be used.

Table C.24 Definition File Items

Key	Description
MANAGED_POOL	Specify this item when using common resource pools in the overall managed VM host (global zone) in Resource Orchestrator.
Admin IP address of the VM host	Define a resource pool for each managed VM host (global zone) in Resource Orchestrator.

When there are no definitions corresponding to the managed VM host, the resource pool with the name "pool_resource" will be the target of management.



- In a Solaris Zone environment, it is necessary to enable the resource pools service corresponding to MANAGED_POOL specified in the definitions.
- When definitions are changed during operation, or the resource pool name is changed in a Solaris Zone environment, also change the calculation and display of the resource capacity in Resource Orchestrator. Do not change the definitions during operation.
- When changing the VM host IP address, also modify the definition files.
- When the descriptions start with a "#", the string is regarded as a comment line.

Definition Files of Reserved Memory Size for VM Hosts

Define the reserved memory size for the global zone of a Solaris Zone.

When calculating and displaying available memory resources, the reserved memory size for VM hosts specified in this definition file is used.

Use the UTF-8 character code for definition files.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data



 $The \ sample \ definition \ file \ (global_zone_reserved_memory.rcxprop.sample) \ is \ stored \ in \ the \ location \ above.$

When using the sample as the definition file, place the file after deleting the ".sample" included in the file name.

Definition File Name

global_zone_reserved_memory.rcxprop

Definition File Format

In the definition file, an item to define is entered on each line. Each line must be entered in the following format.

When the same key is stated in multiple lines, the definition in the line described last is valid.

Definition File Items

Specify the following items:

Key	Description	
ALL	Specify the reserved memory size to be used between VM hosts (global_zone) managed by ROR. Enter an integer. The unit of the value is MB.	
Admin IP address of the VM host	Specify the reserved memory size for the VM host (global_zone) to which the specified IP address has been assigned. Enter an integer. The unit of the value is MB. Priority is given to this setting over the value specified for ALL.	



- If this definition is modified during operation, the resource amount calculated and displayed by Resource Orchestrator will be changed as well.
- When changing the IP address of the VM host, modify this definition file.
- If valid values are not specified in this definition file, it will be treated as if the value for capped-memory configured for the global zone has been specified.

If capped-memory has not been configured for the global zone, it will be treated as if 0 has been specified.

Definition Files for Enabling Solaris Zones

Define if registering VM hosts as Solaris Zones regardless of whether the Logical Domains Manager daemon is enabled or disabled.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data



The sample definition file (sparc_vm.rcxprop.sample) is stored in the location above.

When using the sample as the definition file, delete the ".sample" included in the file name after changing the content.

Definition File Name

sparc_vm.rcxprop

Character Code

UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

In the definition file, an item to define is entered on each line. Each line must be entered in the following format.

Definition File Items

Specify the following items:

Key	Description
	Specify if registering VM hosts as Solaris Zones regardless of whether the Logical Domains Manager daemon is enabled or disabled.
ALWAYS_ZONE	- If "true" is specified
	Registers VM hosts as Solaris Zones regardless of whether the Logical Domains Manager daemon is enabled or disabled.

Key	Description
	- If "false" is specified
	Registers VM hosts based on whether the Logical Domains Manager daemon is enabled or disabled.



When registering VM hosts as Solaris Zones regardless of whether the Logical Domains Manager daemon is enabled or disabled

ALWAYS_ZONE=true



- When more than two lines are written, the configurations described in the last line are valid.
- Blank spaces and tabs directly before and after an equal sign ("=") are ignored.
- Describe the definitions carefully, as entry is case-sensitive.
- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.
- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.

C.7.2 Registering Resources with Resource Orchestrator

Register Server Management Software

Register BMC BladeLogic Server Automation as server management software. Perform the necessary preparations before registration.

For details on preparations, refer to "I.1 Coordination with BMC BladeLogic Server Automation".

For details on how to register server management software, refer to "5.12 Registering BMC BladeLogic Server Automation" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Register Managed Servers (Global Zone)

Refer to "5.9 When Using Fujitsu M10/SPARC Enterprise" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.7.3 Registering Resources in Resource Pools

Use the following procedure to register a resource to a resource pool:

- 1. Register VM Host Resources (Global Zone)
 - a. In the ROR console orchestration tree, right-click the target VM pool, and select [Register Resources] from the popup menu.

 The [Register Resources] dialog is displayed.
 - b. Select the VM host to register.
 - c. Click <OK>.

For details, refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



- When deploying multiple L-Servers to an L-Platform at the same time, deploy the same number of L-Servers as the number of VM hosts in the VM pool.
- When using multiple L-Platforms that use the same network, create different VM pools for each L-Platform.

2. Register Disk Resources

Register the disks used in the non-global zone as disk resources.

When migrating a non-global zone for virtual L-Servers, register the disks shared between multiple global zones as disk resources defined to be shared.

Perform the following procedure:

a. Create a storage pool (admin server)

To use a storage pool other than default one, create the storage pool.

For details on how to create a storage pool, refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

b. Execute the rcxvmdiskagt command (managed servers)

Execute the rcxvmdiskagt command on each managed server. The rcxvmdiskagt command displays the disk information stated in /etc/vfstab of the global zone. In addition, this command performs redirection and outputs the execution results to a file with the extension "xml".

Execute this command on all managed servers where disk resources are to be registered.

For details on the rcvmdiskagt command, refer to "5.25 rcxvmdiskagt" in the "Reference Guide (Command/XML) CE".

/opt/FJSVrcvat/bin/rcxvmdiskagt -ip *IP* address of the managed server -vmtype solaris-zone > rcxvmdiskagt_command_execution_result_XML_file <RETURN>



Output Example of the rcxvmdiskagt Command

c. Delete unnecessary Disk elements (managed servers)

Delete the <Disk> elements for the following items, from the file which was output in step b.

- Disks not used in non-global zones
- Disks which are to be used in a global zone but are not mounted
- LVM disks



Example of an XML file with <Disk> Elements Deleted

d. Create an XML file storage directory (admin server)

Create a directory for storing the XML file created in step b and step c on the admin server.

e. Store XML files (admin server)

Store the XML file created in step b and step c in the directory created in step d.

f. Execute the rcxvmdisk command (admin server)

Execute the rcxvmdisk command on the admin server. The rcxvmdisk command displays part of the disk resource configuration information for virtual L-Servers in XML format. In addition, this command performs redirection and outputs the execution results to a file with the extension "xml".

For details on the rcxvmdisk command, refer to "5.24 rcxvmdisk" in the "Reference Guide (Command/XML) CE".

For details on the XML file, refer to "15.4.3 Disk Resources [Solaris Zones]" in the "Reference Guide (Command/XML) CE".

/opt/FJSVrcvmr/bin/rcxvmdisk -dir Storage directory_for_XML_files_of_command_execution_results > XML_file_of_disk_resource_configuration_information_for_virtual_L-Servers < RETURN>



Execution Example of the Following Case:

 $Storage\ directory\ for\ XML\ files\ of\ rexvmdiskagt\ command\ execution\ results:\ /root/rexvmdiskagt_dir\ XML\ file\ of\ disk\ resource\ configuration\ information\ for\ virtual\ L-Servers:\ /root/rexvmdiskagt_dir/rexvmdisk_Storage_Pool_1.xml$

#/opt/FJSVrcvmr/bin/rcxvmdisk -dir/root/rcxvmdiskagt_dir>/root/rcxvmdisk_Storage_Pool_1.xml <RETURN>

Example XML file of disk resource configuration information for virtual L-Servers

```
</VmHosts>
</Storage>
```

g. Specify the storage pool name

For the *name* attribute of the <Pool> element in the XML file of disk resource configuration information for virtual L-Servers which was created in step f, specify the name of the storage pool in which disk resources for virtual L-Servers are to be registered. For the *name* attribute of each <Disk> element, specify the disk resource name.



Example of the XML file of disk resource configuration information for virtual L-Servers when registering disk resources based on the following information:

XML file name of disk resource configuration information for virtual L-Servers: rcxvmdisk_Storage_Pool_1.xml Storage pool name: Storage_Pool_1

Mount Point	Disk Resource Name
/ror/zones/zone1	disk_resource_10gb
/ror/zones/zone2	disk_resource_20gb
/ror/zones/zone3	disk_resource_30gb

XML file of disk resource configuration information for virtual L-Servers

h. Create and register disk resources in a storage pool (admin server)

Specify the XML file of disk resource configuration information for virtual L-Servers which was created in step g, then execute the rexadm disk command. Disk resources for virtual L-Servers are created and registered in the storage pool.

/opt/FJSVrcvmr/bin/rcxadm disk register -file

XML_file_of_disk_resource_configuration_information_for_virtual_L-Servers < RETURN>



Execution Example of the Following Case:

 $XML \ \ file \ \ of \ \ disk \ \ resource \ \ configuration \ \ information \ \ for \ \ virtual \ \ L-Servers: \ \ /root/rcxvmdiskagt_dir/rcxvmdisk_Storage_Pool_1.xml$

/opt/FJSVrcvmr/bin/rcxadm disk register -file /root/rcxvmdiskagt_dir/rcxvmdisk_Storage_Pool_1.xml <RETURN>

3. Register Network Resources

If the NIC and network resources are connected when an L-Server is created, the settings matching the network resource definition will be registered automatically for the VM host that the L-Server will operate on.

For details, refer to "C.7.4 Manual Network Configuration".

Check the information of VLANs and subnets to which the NICs for the VM guest to be imported are connected. These settings are not necessary when there are already network resources corresponding to the combinations of VLANs and subnets. When there are no network resources, use the following procedure to create a new network resource.

a. In the ROR console orchestration tree, right-click the target network pool, and select [Create Network Resource].

When creating a new network resource, select [New].

When creating a resource using an already registered admin LAN subnet, select [Using existing admin subnet].

The [Create a network resource] dialog is displayed.

- b. Enter the items necessary for network resources.
 - VLAN ID

When using a VLAN, specify the value. When not using a VLAN, specify an arbitrary VLAN ID that is not used for already created network resource and will not be used in the future.

- Uplink port

Do not specify anything.

- Detail configuration

Do not configure anything.

For details on how to add the NIC information to the L-Server, refer to "3.6 rcxadm lserver" in the "Reference Guide (Command/XML) CE".

4. Register Network Device Resources

Create a network resource to be used on the L-Platform. If the type of the network devices is Firewall or SLB, register them to the network pool.

For details, refer to "14.4 Network Devices" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

5. Register Virtual Image Resources

Register the virtual image resources used when creating virtual L-Servers in the resource pool.

It is necessary to create a BladeLogic virtual package in advance and register it with Resource Orchestrator.

a. Create a BladeLogic virtual package

From the BladeLogic console, create a BladeLogic virtual package in the following folder.

Depot/ROR/Solaris/vm/container

The name of the virtual package must start with an alphabetic character (upper or lower case), and can contain up to 32 alphanumeric characters or underscores ("_").

For details, contact Fujitsu technical staff.



- There are two methods to create packages. One is to copy the virtual package created when registering the server management software, and the other is to create a new package without using the package created in advance.

Create a package using one of the following methods:

When Creating a New Virtual Package

Configure any necessary additional settings after setting the following items:

[General Settings]

- Zone Name: zone

- Zone Path: /zone
- Resource Pool: pool_resource
- Auto boot on host reboot: unchecked
- Boot Zone after creation: unchecked
- Processor Settings: Default Memory Settings: Default

[Network Settings]- IP Type: Exclusive

[ZFS Data Sets]

- Only UFS can be used as a file system. Do not specify this item.

[Inherited Package-Directories]

- Zone Type: Whole Root

[Custom Attributes]

- zone.cpu-cap is reconfigured, when creating or modifying an L-Server.

When Copying a Virtual Package

Copy the BladeLogic virtual package stored in the following location.

Depot/ROR/Solaris/vm/container/template/Zones

In the virtual package, only the minimum parameters necessary for operations described in "When Creating a New Virtual Package" are configured. Modify the parameters depending on your environment.

The virtual package is added to Resource Orchestrator, when server management software is registered.

- When deploying the created images to VM hosts in Solaris Zones, the images can also be used for other VM hosts.
- b. Register the BladeLogic virtual package with Resource Orchestrator

Refer to "17.5.1 Collecting and Registering" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

c. Register the virtual image resource in the resource pool

For details, refer to "14.7.1 Virtual Image Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.7.4 Manual Network Configuration

Specify the network interface to be allocated to an L-Server (non-global zone) based on the network resource. Therefore, it is necessary to associate the network resource and the network interface in the global zone in advance.

In the global zone, only one network interface can be associated with the network resource. When there are multiple network interfaces in the global zone, create a network resource for each network interface.

When using exclusive IP settings, the network interface in the global zone must be allocated to only one non-global zone. Only specify the network resources for one L-Server.

Use the VLAN ID as an identifier in order to associate the network resource with the network interface in the global zone. Use different VLAN IDs for each network interface in the global zone.

The VLAN ID is used as an identifier, but VLAN settings are not performed. When VLAN settings are required, configure them in advance.

It is necessary to configure the following settings beforehand.

1. Check the Network Interface

In VM hosts (global zones) managed with Resource Orchestrator, check that the network interfaces used by VM guests are not being used.

When migrating VM guests (non-global zone) between VM hosts (global zones), check if the source and destination network interfaces have the same name.

When configuring the network interface, if using a server virtualization software other than a Solaris Zone on the same manager, check that a different name from the one used for a virtual switch, a virtual network, or a virtual bridge on the other server virtualization software is used.

2. Define the Supported Network Interface and VLAN IDs.

Define the supported network interface and VLAN IDs in the virtual network definition file for Resource Orchestrator.

For details on definition file format, refer to "File Format for Virtual Network Definitions".

3. Create Network Resources

- From the GUI:

Create network resources using the VLAN IDs specified in step 2.

In the [Create a network resource] dialog, check the [Use configured virtual switches.] checkbox.

- From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in step 2. in the XML file.

In this case, specify auto="false" in the Network element.

b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

The network resources are created.

For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

For details on the Network element, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".

File Format for Virtual Network Definitions

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data

Definition File Name

vnetwork_solariscontainer.rcxprop

Definition File Format

Describe the network definition file in one line as below:

"Network interface name"=VLAN ID

For the VLAN ID, a value from 1 to 4094 can be specified.



"bge1"=10

Blank spaces before and after equal signs ("=") are ignored.

Describe the network interface name correctly, as the entry is case-sensitive.

Save files using the UTF-8 character code.

When the same VLAN ID is included in a line with a different network interface name, the first occurrence in the file is valid and the lines after it are ignored.

An error occurs during L-Server (non-global zone) creation if the definition of the VLAN ID of the network resource connected to the NIC cannot be found.

C.7.5 Creating L-Server Templates

This chapter explains how to create an L-Server template.

L-Server templates can be created using the following methods.

- Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Manually

Use the following procedure to create an L-Server template:

1. Export an L-Server Template

The sample L-Server templates provided with Resource Orchestrator can be exported.

For details on how to export L-Server templates, refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

The L-Server template output in step 1 can be edited with an editor, etc.

For details on the L-Server templates for virtual L-Servers, refer to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

3. Import an L-Server Template

For details on how to import L-Server templates, refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.7.6 Creating an L-Server

Use the following procedure to create L-Servers:

In this case, specify the cloning image that you want to use as an image.

1. Create an L-Server Using an L-Server Template

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Create an L-Server Specifying Individual Specifications

Refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the [OS] tab settings, refer to "C.7.7 [OS] Tab Configuration".

The cap values configured in the non-global zone are calculated using the CPU performance and the number of CPUs for L-Servers. The calculation formula is as below.

cap value = CPU performance(GHz) * number of CPUs / physical CPU performance(GHz) * 100

C.7.7 [OS] Tab Configuration

Enter the parameters to set for the OS when creating the L-Server.

In L-Server creation, perform settings to start the non-global zone.

For Oracle Solaris Zones, only the following parameters are reflected.

If any other parameters are set, they will be ignored.

Table C.25 List of Settings

	Solaris		
Item	Necessity of Entry	Values When Omitted	Description
Host name	Possible	L-Server Name	Enter the host name. When creating multiple NICs in the host name of the non-global zone, the second and later NICs will be configured in the following format: Specified host name-sequential number Enter a character string containing up to 21 alphanumeric characters and hyphens ("-"). Hyphens ("-") cannot be specified for the first or last characters. If this parameter is not specified, the L-Server name is converted and set as indicated above. If underscores ("_") or periods (".") are used in an L-Server name, they will be replaced with hyphens ("-"), because these characters cannot be used for host names or computer names.
Administrator password	Possible	- (*)	Set the administrator password for the L-Server. Enter the password using between 1 and 255 alphanumeric characters or symbols.

^{*} Note: When the value is specified in the OS property definition file, its values are configured.



OS Property Definition File

By setting the default values in an OS property definition file in advance, the default values of the information on the [OS] tab, etc. are generated when creating an L-Server.

For details, refer to "C.1.7 OS Property Definition File".

C.7.8 Advisory Notes for Solaris Zone Usage

Resource Pools for Solaris Zones Managed in Resource Orchestrator

In Resource Orchestrator, resource management is performed with one resource pool for a Solaris Zone being managed in each global zone.

The target resource pool can be changed.

For details, refer to "C.7.1 Creating Definition Files".

Non-Global Zone Names in Solaris Zones

When specifying the names of non-global zones managed by Resource Orchestrator, ensure that those names are unique.

When there are multiple non-global zones with the same name, those zones may be erroneously recognized as the same non-global zone.

However, when all of non-global zone of the same name are managed as L-Server, it is able to the same name.

Operations when uuids Change in Solaris Zones

In Resource Orchestrator, manage the non-global zone using uuids.

As a Solaris Zone configures a uuid for each OS, when the OS is reinstalled in a non-global zone or when the global zone on which a non-global zone is started is changed, the uuid of the non-global zone changes. When a uuid changes, the operation varies depending on whether the zone is managed as an L-Server.

- When the non-global zone is not being managed as an L-Server

If an operation that leads to uuid change is performed, the non-global zone with the changed uuid will be recognized as a new non-global zone. As a result, the label, comment, and home position setting which were configured for the non-global zone will be cleared. Reconfigure those settings.

- When the non-global zone is being managed as an L-Server

If an operation that leads to uuid change is performed, when the non-global zone with the changed uuid is detected, whether the non-global zone is the same or not is determined based on the non-global zone name. If the zone is determined to be the same, settings which had been configured for that zone before the uuid changed will be inherited.

If the zone is determined to be different, such as when there are multiple non-global zones with the same name, that zone will be recognized as a new non-global zone. In that case, it is necessary to associate the zone with the L-Server and import it into the L-Platform again.

Release the L-Server from the L-Platform and delete the L-Server, then associate the server with the L-Server and import the L-Server to the L-Platform.

For details about releasing the L-Server from the L-Platform, refer to "7.2.3.3 Releasing L-Servers" in the "Operation Guide CE".

For details about deleting the L-Server, refer to "17.4 Deleting" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details about importing the L-Server to the L-Platform, refer to "7.2.3 Importing to L-Platform" in the "Operation Guide CE".

Migration Operations

Resource Orchestrator provides a function which migrates non-global zones between global zones (cold migration only). This function is realized by performing the following procedure.

Prerequisites

- The non-global zone to migrate is stopped.
- The servers at the migration source and destination have the same system environment.

Process

- 1. Detach the non-global zone at the migration source.
 - Do this using zoneadm detach.
- 2. In the global zone at the migration source, unmount the disk which is mounted on the zone path of the non-global zone.
- 3. In the global zone at the migration destination, mount the disk on the zone path to be used by the non-global zone, according to the definition in vfstab.

The zone path used for the non-global zone is configured according to the definition of the registered disk resource.

- 4. In the global zone at the migration destination, create a non-global zone.
- 5. In the global zone at the migration destination, attach the non-global zone.

Here, perform this using zoneadm attach with the -u option specified.

It is not recommended to perform normal operations while carrying out migration, for the following reasons. Consider the risks before performing migration.

- If the disk resources or global zones are incorrectly configured, Resource Orchestrator will try to attach the non-global zone using an incorrect disk at the destination server. As a result, the data in the non-global zone may be corrupted or the non-global zone may disappear.

- If a migration operation fails, the zone will not be automatically rolled back to the state before the operation.

In that case, log in to the global zones at the migration source and destination and perform recovery.

When doing this, be sure to recover the migration destination first. If you recover the migration source first, the disk will be accessed from both global zones, which may corrupt the data.

CPU Performance and the Number of CPUs for L-Servers

Update the CPU performance and the number of CPUS, using the values calculated by the cap values, when the CPU performance and the number of CPUs for L-Servers are different from the values calculated from the cap values configured in the non-global zone.

When the cap values calculated using the CPU performance and the number of CPUs for L-Servers are the same as those configured for the non-global zone, the CPU performance and the number of CPUs for L-Servers are not updated, and the values are not changed from the configured values.

CPU Performance and the Number of CPUs for L-Servers when Changing cap Values in the Non-global Zone

When increasing the cap value in the non-global zone, the CPU performance for L-Servers may be the same as the value before changing of the cap value, not the CPU performance calculated by the cap value.

If this occurs, increase the cap value by one. After checking if the CPU performance for L-Servers has changed, change the cap value to the intended value.

Changing L-Server Specifications

If the CPU performance is increased by 0.1 GHz when modifying L-Server specifications, but the number of CPUs is not changed, the cap values in the non-global zone may not have been changed.

To change the cap values for certain, change the value by 0.2 GHz or more.

LUNs Shared between Multiple Global Zones

Do not mount LUNs that are shared between multiple global zones or the LUNs for the zone path used by virtual L-Servers by selecting them from the other global zone. Data may be damaged when deploying the virtual L-Server using the disk for the corresponding LUN, due to conflicting LUN access.

Non-global Zone Charges

The following settings need to be made when creating the non-global zone if the non-global zone's CPU or memory will be using the metering and usage fee functions.

However, these settings are not necessary if metering and usage fee functions are not used, or if the CPU or memory are not made the subject of charges.

Table C.26 Setting Items when creating a non-global zone

Subject of charges	Required settings	
CPU	Perform CPU sharing settings	
Memory	Perform memory capping settings	

Refer to the documentation that that comes with the Operating System for information on CPU sharing and memory capping.

C.7.9 Overcommit

This section explains the overcommit function for L-Servers.

Overcommit

The Solaris Zone overcommit function for the CPU and memory is available on Resource Orchestrator.

The Solaris Zone overcommit function for the CPU and memory virtually allows a guest OS to use more resources than that of the actual CPU and memory of a server.

Resource Orchestrator provides the following functions to utilize the Solaris Zone overcommit function when creating L-Servers.

- Setting an overcommit attribute for a resource pool

Overcommit attributes can be set for resource pools. If an L-Server template with the overcommit attribute configured is used, an L-Server with the overcommit attribute configured can be created by selecting the resource from the resource pool with overcommit configured.

- Deployment of L-Servers with more resources than those of the server

Creation of an L-Server with more resources than that of the actual CPU or memory installed on a server is possible. Whether the resulting L-Server can be started depends on the resources available on the VM host.

Installation Procedure

1. Create a VM Pool for Overcommit

For details on how to create a VM pool, refer to "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



Refer to the "Point" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".



Refer to the "Note" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".

For details on how to edit the L-Server template, or create and check an L-Server, perform the operations of step 3 and later described in "C.2.11 Overcommit". The values that can be configured in the L-Server template or the VM specific information definition files as described in the reference differ depending on the VM types. In Solaris Zones, the values can only be specified when configuring overcommit in the L-Server template.

C.7.10 Managing Solaris Zones Configured on a Guest Domain of OVM for SPARC

In this product, Solaris zones constructed on the guest domain of OVM for SPARC can be managed.

When managing Solaris zones constructed on the guest domain of OVM for SPARC, it is necessary to register the guest domain that composes the Solaris zones as a VM host.

The procedure for introduction of this product is as follows.

1. Install software on the control domain of OVM for SPARC

Install software and the agent of this product on the control domain of OVM for SPARC. Refer to the following.

- "2.2.1 Preparations"
- "2.2.4 Installation [Solaris] [Solaris Zones] [OVM for SPARC]"

2. Register the server of OVM for SPARC

Register the server of OVM for SPARC.

Refer to "5.9 When Using Fujitsu M10/SPARC Enterprise" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Create a global zone on the guest domain of OVM for SPARC

Refer to Oracle manuals.

4. Install software on the guest domain of OVM for SPARC

Install software and the agent of this product on the control domain of OVM for SPARC.

Refer to the following.

- "2.2.1 Preparations"
- "2.2.4 Installation [Solaris] [Solaris Zones] [OVM for SPARC]"
- Refer to "E.6.2 Preparations for Servers" in the "Design Guide CE".
- 5. Register the guest domain as a resource

When the guest domain is registered as VM host, non-global zone made on the guest domain is displayed as VM guest.

After it is confirmed that OS of the guest domain starts, it registers as VM host.

Refer to "5.9.3 Registering Guest Domains on Oracle VM for SPARC" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

6. Registering Resources in Resource Pools

Register the guest domain of OVM for SPARC in the VM pool.

For details, refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

7. Register Network Resources

Register network resources in the network pool.

For details, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

8. Register Storage Resources

The storage resource is registered in the storage pool.

Necessary when performing migration of the non-global zone

For details, refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

9. Relating to an L-Server

By linking the non-global zone on the guest domain of OVM for SPARC and an L-Server, it is possible to managed the non-global zone on the guest domain of OVM for SPARC as a virtual L-Server, and import it to an L-Platform.

For details, refer to "7.2.3 Importing to L-Platform" in the "Operation Guide CE".

There are cautionary notes regarding operation of this product when the guest domain of OVM for SPARC is registered as a VM host. Refer to "C.8.8 Advisory Notes for OVM for SPARC Usage".

C.8 OVM for SPARC

This section explains the settings used when using OVM for SPARC as server virtualization software.

- When Creating a Virtual L-Server

Configure the settings referring to the information in "C.8.1 Creating Definition Files" or the following sections.

- When Associating L-Servers with Configured Virtual Machines

Refer to "18.4.3 For Virtual Machines" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Importing to L-Platforms

Refer to "7.2.3 Importing to L-Platform" in the "Operation Guide CE".



When Solaris zones are constructed on the guest domain, and the guest domain is registered as a VM host, virtual L-Servers linked with the guest domain cannot be imported into the L-Platform.

C.8.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

Configure the definition files for enabling Solaris Zones so that VM hosts are registered based on whether the Logical Domains Manager daemon is enabled or disabled.

For details, refer to "C.7.1 Creating Definition Files".

Definition File of Whether to Save the Configuration Information

Defines whether to save the configuration information of VM guests automatically when changes are made to them. The scope of this definition file includes all VM hosts.

Automatic saving of the configuration information is triggered by the following operations:

- When performing the following operations using Resource Orchestrator:
 - Power operations of VM guests/virtual L-Servers (power on/power off/forced power off/reboot/reboot (forced))
 - Migration between servers on VM guests/virtual L-Servers
 - Creating and Deleting Virtual L-Servers
 - Modification of virtual L-Server specifications (the number of CPUs, memory size)
 - Attachment/detachment of disks to and from a virtual L-Server
- When performing the following operations for a guest domain on the control domain:
 - Creation/removal of guest domains
 - Binding/unbinding of resources
 - Stopping/starting of a guest domain
 - Modification of the number of CPUs and memory size
 - Addition/deletion of virtual disks
 - Migration of a guest domain

Storage Location of the Definition File

[Windows Manager]

 ${\it Installation_folder} \\ \label{localized} SVROR \\ \label{localized} Manager \\ \label{localized} etc \\ \label{localized} customize_data$

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data



The sample definition file (sparc_vm.rcxprop.sample) is stored in the location above.

When using the sample as the definition file, delete the ".sample" included in the file name after changing the content.

Definition File Name

sparc_vm.rcxprop

Character Code

UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

In the definition file, an item to define is entered on each line. Each line must be entered in the following format.

When adding comments, start the line with a number sign ("#").

Definition File Items

Specify the following items:

Key	Description	
OVM_AUTO_SAVE_CONFIG	Use this key to specify whether to save the configuration information of VM guests automatically.	
	- If "true" is specified	
	The configuration information of VM guests will be saved automatically.	
	- If "false" is specified	
	The configuration information of VM guests will not be saved automatically.	



When saving the configuration information of VM guests automatically

OVM_AUTO_SAVE_CONFIG=true



- When more than two lines are written, the configurations described in the last line are valid.
- Blank spaces and tabs directly before and after an equal sign ("=") are ignored.
- Describe the definitions carefully, as entry is case-sensitive.
- When it corresponds to the following conditions, the operation becomes the same as the case when "true" is specified.
 - When the definition is omitted
 - When a value other than true/false is specified
- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.
- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.

Definition of connection information of the installation server

Define the following required information in order to connect with the installation server of Solaris 11. Use the UTF-8 character code for definition files.

- URL which shows the location of an installation server

Indicate the URL for the wanboot-cgi program on an installation server in the definition file.

The URL for the wanboot-cgi program is defined as a parameter called "root_server" of the following configuration file on the installation server.

- File Name

/etc/netboot/wanboot.conf

- The parameter name defined for the URL

root_server

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data



Information

The sample definition file (ovm_sparc_install_server.rcxprop.sample) is stored in the location above.

When using the sample as the definition file, delete the ".sample" included in the file name after changing the content.

Definition File Name

ovm_sparc_install_server.rcxprop

Character Code

UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

In the definition file, an item to define is entered on each line. Each line must be entered in the following format.

When adding comments, start the line with a number sign ("#").

Definition File Items

Specify the following items:

Key	Description
INSTALL_SERVER	Specify the URL which shows the location of the installation server.
	Example
	http://192.168.11.12:5555/cgi-bin/wanboot-cgi



- When the same key is defined in more than two lines, the configuration in the last line is valid.
- Blank spaces and tabs directly before and after an equal sign ("=") are ignored.
- Describe the definitions carefully, as entry is case-sensitive.
- When a definition is omitted, error message number 67136 is output.
- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.
- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.

Automatic release cancellation of the resource at the time of L-Server deletion

When deletion of L-Server is performed with this product and the guest domain for deletion is in a bound state, this product releases resources automatically (unbind) and deletes the guest domain in the bound state.

When changing a setup so that a guest domain that is in a bound state may not be deleted, indicate the definition in the following definition files.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]
/etc/opt/FJSVrcvmr/customize_data



The sample definition file (sparc_vm.rcxprop.sample) is stored in the location above.

When using the sample as the definition file, delete the ".sample" included in the file name after changing the content.

Definition File Name

sparc_vm.rcxprop

Character Code

UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

In the definition file, an item to define is entered on each line. Each line must be entered in the following format.

Key = Value

When adding comments, start the line with a number sign ("#").

Definition File Items

Specify the following items:

Key	Description
OVM_FORCE_DELETION	Define whether to change the value of auto-boot? into "false" at the time of execution of migration.
	- If "true" is specified
	Change the value of auto-boot? to "false".
	- If "false" is specified
	Do not change the value of auto-boot? to "false".



- When more than two lines are written, the configurations described in the last line are valid.
- Blank spaces and tabs directly before and after an equal sign ("=") are ignored.
- Describe the definitions carefully, as entry is case-sensitive.
- When it corresponds to the following conditions, the operation becomes the same as the case when "true" is specified.
 - When the definition is omitted
 - When a value other than true/false is specified
- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.
- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.

Validation of the auto-boot? change function on migration

When performing VM guest or migration of L-Server from this product, you are advised to saving configuration information automatically by setting the value of auto-boot? to "false" in advance.

When the value of auto-boot? is set as "false" and configuration information is saved automatically on migration, include the definition for validating the function in the following definition files.

By indicating the definition for validating a function, the following processes are automatically performed on migration.

- 1. Change the value of auto-boot? into "false" before execution of migration, and save the configuration information.
- 2. Return the value of auto-boot? to the original value (true) after execution of migration.

Storage Location of the Definition File

[Windows Manager]

 $Installation_folder \label{lem:svror} Installation_folder \label{lem:svror} \\ \label{lem:svror} A table to the extraction of the stallation of the stallat$

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data



The sample definition file (sparc_vm.rcxprop.sample) is stored in the location above.

When using the sample as the definition file, delete the ".sample" included in the file name after changing the content.

Definition File Name

sparc_vm.rcxprop

Character Code

UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

In the definition file, an item to define is entered on each line. Each line must be entered in the following format.

When adding comments, start the line with a number sign ("#").

Definition File Items

Specify the following items:

Key	Description
OVM_SAFE_MIGRATION	Define whether to change the value of auto-boot? to "false" on execution of migration.
	- If "true" is specified
	Change the value of auto-boot? to "false".
	- If "false" is specified
	Do not change the value of auto-boot? to "false".



- When more than two lines are written, the configurations described in the last line are valid.
- Blank spaces and tabs directly before and after an equal sign ("=") are ignored.
- Describe the definitions carefully, as entry is case-sensitive.
- In the following cases, the same operation as when "false" is specified will be performed:
 - When the definition is omitted
 - When a value other than true/false is specified
- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.
- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.

Selection of the operational mode when creating multiple L-Servers with a Solaris 11 image specified definition file

When creation of multiple L-Servers with a Solaris 11 image specified is performed by using this product, an error may occur.

It is possible to carry out serial execution of the creation process so that an error does not occur, by indicating the operation for each L-Server in this definition file.

If necessary, edit the definition to change operation mode of the L-Server.

For example, when large numbers of L-Servers need to be created, such as during initial installations, etc., it is recommended to specify "true" for this definition.

Storage Location of the Definition File

[Windows Manager]
Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data



The sample definition file (sparc_vm.rcxprop.sample) is stored in the location above.

When using the sample as the definition file, delete the ".sample" included in the file name after changing the content.

Definition File Name

sparc_vm.rcxprop

Character Code

UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

In the definition file, an item to define is entered on each line. Each line must be entered in the following format.

When adding comments, start the line with a number sign ("#").

Definition File Items

Specify the following items:

Key	Description
OVM_SOL11_SERIAL_CREATIO N	Define the operation to be performed when creating multiple L-Servers with a Solaris 11 image specified.
	- If "true" is specified
	Carry out serial execution of the L-Server creation process.
	- If "false" is specified
	When an error occurs in L-Server creation, it will end abnormally.



- When more than two lines are written, the configurations described in the last line are valid.
- Blank spaces and tabs directly before and after an equal sign ("=") are ignored.
- Describe the definitions carefully, as entry is case-sensitive.
- In the following cases, the same operation as when "false" is specified will be performed:
 - When the definition is omitted
 - When a value other than true/false is specified

- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.
- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.

C.8.2 Registering Resources with Resource Orchestrator

Register Managed Servers

Refer to "5.9 When Using Fujitsu M10/SPARC Enterprise" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Register Server Management Software

Register BMC BladeLogic Server Automation as server management software. Perform the necessary preparations before registration.

For details on preparations, refer to "I.1 Coordination with BMC BladeLogic Server Automation".

For details on how to register server management software, refer to "5.12 Registering BMC BladeLogic Server Automation" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.8.3 Registering Resources in Resource Pools

- 1. Register VM Host Resources
 - a. In the ROR console orchestration tree, right-click the target VM pool, and select [Register Resources] from the popup menu.

 The [Register Resources] dialog is displayed.
 - b. Select the VM host to register.
 - c. Click <OK>.

For details, refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Disk Resources

Register the raw devices or partitions used by VM guests as disk resources.

When migrating VM guests for virtual L-Servers, register the raw devices or the partitions shared between multiple VM hosts as disk resources defined to be shared.

Perform the following procedure:

a. Create a storage pool (admin server)

To use a storage pool other than default one, create the storage pool.

For details on how to create a storage pool, refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

b. Execute the rcxvmdiskagt command (managed servers)

Execute the rexymdiskagt command on each managed server. The rexymdiskagt command displays the raw device or partition information recognized by the VM host. In addition, this command performs redirection and outputs the execution results to a file with the extension "xml".

Execute this command on all managed servers where disk resources are to be registered.

For details on the rcvmdiskagt command, refer to "5.25 rcxvmdiskagt" in the "Reference Guide (Command/XML) CE".

/opt/FJSVrcvat/bin/rcxvmdiskagt -ip IP address of the managed server -vmtype ovm-sparc > rcxvmdiskagt_command_execution_result_XML_file < RETURN>



Output Example of the rcxvmdiskagt Command

```
>rcxvmdiskagt -ip 192.168.23.153 <RETURN>

<pre
```

c. Delete unnecessary Disk elements (managed servers)

Delete the <Disk> elements for the following items, from the file which was output in step b.

- raw devices or partitions not used by the VM guests
- raw devices or partitions which are to be used by the VM host but are not mounted
- LVM disks



Example of an XML file with <Disk> Elements Deleted

d. Create an XML file storage directory (admin server)

Create a directory for storing the XML file created in step b and step c on the admin server.

e. Store XML files (admin server)

Store the XML file created in step b and step c in the directory created in step d.

f. Execute the rcxvmdisk command (admin server)

Execute the rcxvmdisk command on the admin server. The rcxvmdisk command displays part of the disk resource configuration information for virtual L-Servers in XML format. In addition, this command performs redirection and outputs the execution results to a file with the extension "xml".

For details on the rcxvmdisk command, refer to "5.24 rcxvmdisk" in the "Reference Guide (Command/XML) CE".

For details on the XML file, refer to "15.4.4 Disk Resources [OVM for SPARC]" in the "Reference Guide (Command/XML) CE".

#/opt/FJSVrcvmr/bin/rcxvmdisk -dir Storage directory_for_XML_files_of_command_execution_results > XML_file_of_disk_resource_configuration_information_for_virtual_L-Servers < RETURN>



Execution Example of the Following Case:

 $Storage\ directory\ for\ XML\ files\ of\ rexvmdiskagt\ command\ execution\ results:\ /root/rexvmdiskagt_dir\ XML\ file\ of\ disk\ resource\ configuration\ information\ for\ virtual\ L-Servers:\ /root/rexvmdiskagt_dir/rexvmdisk_Storage_Pool_1.xml$

 $\#/opt/FJSVrcvmr/bin/rcxvmdisk - dir/root/rcxvmdiskagt_dir > /root/rcxvmdisk_Storage_Pool_1.xml < RETURN >$

Example XML file of disk resource configuration information for virtual L-Servers

g. Specify the storage pool name

For the *name* attribute of the <Pool> element in the XML file of disk resource configuration information for virtual L-Servers which was created in step f, specify the name of the storage pool in which disk resources for virtual L-Servers are to be registered. For the *name* attribute of each <Disk> element, specify the disk resource name.



Example of the XML file of disk resource configuration information for virtual L-Servers when registering disk resources based on the following information:

......

XML file name of disk resource configuration information for virtual L-Servers: rcxvmdisk_Storage_Pool_1.xml Storage pool name: Storage_Pool_1

Virtual Disk Service Information	Disk Resource Name
vol0@primary-vds0	disk_resource_10gb
vol1@primary-vds0	disk_resource_20gb
vol2@primary-vds0	disk_resource_30gb

XML file of disk resource configuration information for virtual L-Servers

```
<?xml version="1.0" encoding="utf-8"?>
<Storage>
<Pool name="Storage_Pool_1" />
<VmHosts>
<VmHost ip="192.168.23.153">
<Disks>
```

h. Create and register disk resources in a storage pool (admin server)

Specify the XML file of disk resource configuration information for virtual L-Servers which was created in step g, then execute the rexadm disk command. Disk resources for virtual L-Servers are created and registered in the storage pool.

#/opt/FJSVrcvmr/bin/rcxadm disk register -file

XML_file_of_disk_resource_configuration_information_for_virtual_L-Servers <RETURN>



Execution Example of the Following Case:

 $XML \ \ file \ \ of \ \ disk \ \ resource \ \ configuration \ \ information \ \ for \ \ virtual \ \ L-Servers: \ \ /root/rcxvmdiskagt_dir/rcxvmdisk_Storage_Pool_1.xml$

/opt/FJSVrcvmr/bin/rcxadm disk register -file /root/rcxvmdiskagt_dir/rcxvmdisk_Storage_Pool_1.xml <RETURN>

- 3. Register Network Resources
 - a. In the ROR console orchestration tree, right-click the target network pool, and select [Create Resource] from the popup menu.

 The [Create a network resource] dialog is displayed.
 - b. Enter the items necessary for network resources.

For details, refer to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



IP address of management LAN is necessary to connect it with the installation server for making L-Server that specifies the image. Therefore, please make the network resource of management LAN to the VM host's management LAN for the pool within user's range of the access.

4. Register Virtual Image Resources

Register the virtual image resources used when creating virtual L-Servers in the resource pool. It is necessary to create a BladeLogic system package and register it with Resource Orchestrator.

a. Template configuration

Specify the data store instance name constructed in "E.7.2 Preparations for Servers" in the "Design Guide CE" as "DATA_STORE" of the "Local Properties" of the system package stored in the following location.

Depot/ROR/Solaris/vm/ovm/template

b. Create the BladeLogic system package

From the console of BladeLogic, create the BladeLogic system package in the following folder.

Depot/ROR/Solaris/vm/ovm

The name of the system package must start with an alphabetic character (upper or lower case), and can contain up to 32 alphanumeric characters or underscores ("_").

For details, contact Fujitsu technical staff.



A default system package is created under the following folder at the time of registration of server management software. Copy the system package and use it.

Depot/ROR/Solaris/vm/ovm/template

The minimum parameters required for operation are set in these system packages. Modify the parameters depending on your environment.

Correct the following parameters according to the environment.

If correction of other parameters is necessary, contact Fujitsu technical staff.

In the case of Solaris 11

- [Computer Settings]

All the items

- [Network]
 - Name service type
- [Finish Script/Agent Install]
 - Installing RSCD agents
 - Pushing ACL
 - Executing batch job after installation
 - Forced batch job after installation
 - Application server for BMI callback

In the case of Solaris 10

- [Disk partition]

All the items

- [Computer Settings]

All the items

- [Network]
 - Name service type
- [Package Specifications]

All the items

- [Rules File Script]

All the items

- [Begin Script]

All the items

- [Finish Script/Agent Install]
 - Installing RSCD agents
 - Pushing ACL
 - Executing batch job after installation
 - Forced batch job after installation

- Application server for BMI callback

c. Register the BladeLogic system package with Resource Orchestrator

Refer to "17.5.1 Collecting and Registering" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

d. Register the virtual image resource in the resource pool

For details, refer to "14.7.1 Virtual Image Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.8.4 Manual Network Configuration

ROR provides the function for connection with virtual NICs, for virtual switches created on OVM for SPARC.

Manually perform virtual switch settings on OVM for SPARC in advance.

Use a different VLAN ID for each virtual switch on OVM for SPARC to connect the virtual switches created on OVM for SPARC with virtual NICs.

It is necessary to configure the following settings beforehand.

1. Create Virtual Switches on OVM for SPARC

The virtual switch must be created on the VM host, in order to connect the L-Server to the network.

Create a virtual switch with the same name (including upper and lower case characters) for all VM hosts comprising the cluster.

This enables migration of VM guests between VM hosts.

When configuring a virtual switch on OVM for SPARC and server virtualization software other than OVM for SPARC is being used with the same manager, set a different name from the one used by the virtual switch, virtual network, and virtual bridge on the other virtualization software.

For details on how to create virtual switches on OVM for SPARC, refer to the OVM for SPARC manual.

2. Configure Virtual Switch Communication on OVM for SPARC

Right-click the LAN switch in the server resource tree, and select [Modify]-[Network Settings] from the popup menu.

Configure LAN switches to enable communication using the tagged VLAN between virtual switches created on OVM for SPARC using the same name.

The ROR console can be used for VLAN configuration of LAN switch blade external ports.

For details, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Define the Virtual Switch Created on OVM for SPARC and the VLAN ID

Define the virtual switch created on OVM for SPARC and the VLAN ID in the virtual network definition file for Resource Orchestrator.

For details on definition file format, refer to "File Format for Virtual Network Definitions".

- 4. Create Network Resources
 - From the GUI:

Create network resources using the VLAN IDs specified in steps 2 and 3. In the [Create a network resource] dialog, check the [Use configured virtual switches.] checkbox.

- From the Command-line:
 - a. Create the XML file that defines network resources.

Define the VLAN ID specified in steps 2 and 3 in the XML file. In this case, specify auto="false" in the Network element.

b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

The network resources are created.

For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

For details on the Network element, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".

File Format for Virtual Network Definitions

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

vnetwork_ovmforsparc.rcxprop

Definition File Format

Describe the virtual network definition file in one line as below:

"Name of the virtual switch service created in OVM for SPARC"=VLAN ID

For the VLAN ID, a value from 1 to 4094 can be specified.



"primary-vsw0"=10

Blank spaces before and after equal signs ("=") are ignored.

Describe the virtual switch service name correctly, as the entry is case-sensitive.

Save files using the UTF-8 character code.

When the same VLAN ID is included in a line with a different virtual switch service name, the first occurrence in the file is valid and the lines after it are ignored.

An error occurs during L-Server creation if the definition of the VLAN ID of the network resource connected to the NIC cannot be found.

C.8.5 Creating L-Server Templates

This chapter explains how to create an L-Server template.

L-Server templates can be created using the following methods.

- Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Manually

Use the following procedure to create an L-Server template:

1. Export an L-Server Template

The sample L-Server templates provided with Resource Orchestrator can be exported.

For details on how to export L-Server templates, refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

The L-Server template output in step 1 can be edited with an editor, etc. For details on the L-Server templates for virtual L-Servers, refer to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

3. Import an L-Server Template

For details on how to import L-Server templates, refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.8.6 Creating an L-Server

Use the following procedure to create L-Servers:

- Create an L-Server using an L-Server template
 - When there are no cloning images, or when not using already registered cloning images
 - 1. Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When creating the L-Server, select [None] for images.

2. Manually install the OS in the guest domain created in step 1.

For manual OS installation, refer to the OVM for SPARC manual.

- When using an existing cloning image

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". In this case, specify the cloning image that you want to use as an image.

- Create an L-Server specifying individual specifications

Refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the [OS] tab settings, refer to "C.8.7 [OS] Tab Configuration".



- When the OS type of the cloning image specified during L-Server creation is "Solaris 11", the number of the IP addresses which can be set is one, and the IP address of admin LAN is set.

When admin LAN is not specified for the NIC of the L-Server, after creating the L-Server, it is necessary to delete the IP address of the admin LAN.

Moreover, after creating the L-Server, the user needs to set IP address of public LAN. For details, refer to "Operation after creating an L-Server".

When the OS type of the image is "Solaris 10", the IP address is set to all NICs.

- When using the following functions, perform set up manually after creating the L-Server.
 - Setting of the dependency to the guest domain (master/slave)
 - CPU Power Management
 - CPU Dynamic Resource Management

When using the CPU Dynamic Resource Management function it is necessary to allocate CPU for each thread.

Operation after creating an L-Server

1. Deletion of the IP address of the admin LAN

This operation is required when an L-Server fulfilling the following conditions is created.

- A Solaris 11 cloning image is specified for the image to be deployed to the L-Server
- One or more NICs are set for the L-Server
- The admin LAN is not included in the connection destination of the NIC

To deploy the cloning image to the L-Server that fulfills the above conditions, an IP address from the network resources of the admin LAN is temporarily allocated to the guest domain. This IP address remains on the OS, after the L-Server is created. Therefore, it is necessary to delete the admin LAN IP address which remains on the OS using the following procedure.

- a. Check the subnet address set for the network resource of the admin LAN.
- b. Check the IP interface name which was checked in step a. and to which the IP address of admin LAN subnet is set using the following command.

ipadm show-addr <RETURN>

c. Delete the IP address set for the IP interface checked in step b. using the following command.

ipadm delete-addr netX/v4 < RETURN>

d. Delete the IP interface checked in step b. using the following command.

ipadm delete-ip netX<RETURN>

2. Set the IP addresses of the public LAN and admin LAN.

This operation is required, when creating an L-Server with a Solaris 11 cloning image specified.

This is necessary when two or more NICs of the L-Server are specified for the admin LAN.

The IP addresses of the public LAN and admin LAN are not reflected on the OSs of L-Servers which have Solaris 11 cloning images specified.

Therefore, after checking the IP addresses of the public LAN and admin LAN allocated for each NIC of the L-Server, set them on the OS.

In addition, the number attached to the end of the network interface name on the OS is the same as the index number of the NIC of the L-Server.



When the Index is the NIC of 1

The network interface name on the OS is set to net1.

3. Set up the default gateway of the public LAN and the admin LAN.

This operation is required when it corresponds to the following conditions.

- When an L-Server with an image specifed has been created
- When the default gateway has been set as a network resource of the public LAN

This operation is required, when all the following conditions are satisfied.

- When two or more network resources of the admin LAN are specified for NICs of the L-Server
- When configuring a default gateway for the network resource of the admin LAN

However, the admin LAN network resource must be one other than the last one specified.

Connect to the console of a guest domain and set up a default gateway using the following procedure.

a. Check the address of the default gateway set as the network resource specified during L-Server creation.

Check the address of the default gateway set for the applicable network resource.

b. Set up a default gateway.

Set the address of the default gateway checked by a. from the OS.

Refer to the manual of Solaris for the setting method.

4. Check the output destination of the system log of the guest domain.

When creating an L-Server with a cloning image specified, check the output destination of the system log using the following procedures, and change the destination if necessary.

When the following conditions are met, the admin LAN IP address used temporarily when creating the L-Server is set for the output destination of the system log. In that case, ensure the output destination of the system log is changed.

- A Solaris 10 cloning image is specified
- The admin LAN IP address for the NIC is not specified
- a. Connect to the console of the guest domain, and check the output destination of the system log.

Refer to the following file and confirm the IP address specified for loghost, which is the output destination of the system log. /etc/inet/hosts

b. Changing the output place of a system log

When the output location of a system log needs to be changed, edit the file indicated in step a. and specify another IP address as loghost.

Since the definition of the admin LAN IP address used temporarily during L-Server creation remains when the IP address of admin LAN is not specified when creating the L-Server creation, delete it if necessary.

In that case, since it is necessary to change the host name of the system, refer to the Solaris manual and change the host name of the system.

Additionally, other than the file indicated in step a., there is a TCP/IP composition file (*) in which the definition for the admin LAN IP addresses used temporarily will remain. If necessary, delete the definitions in those files.

- * Note: The definition remains in the following files. For details, refer to the manual of Solaris.
 - /etc/inet/ipnodes
 - /etc/inet/netmasks
- c. Reboot the OS

Reboot the OS and check that the system log is output to the server set as the output location for system logs.

5. Settings for sharing disks

This setting is required when sharing a disk between L-Servers (guest domains).

- a. Register a disk in a virtual disk service.
- b. Register the disk registered in step a. to a storage pool.

Disk resources can be registered by executing the rexadm disk register command.

c. Add a virtual disk to a guest domain.

C.8.7 [OS] Tab Configuration

Enter the parameters to set for the OS when creating the L-Server.

For OVM for SPARC, only the following parameters are reflected.

If any other parameters are set, they will be ignored.

Table C.27 List of Settings

	Solaris		
Item	Necessity of Entry	Values When Omitted	Description
Host name	Possible	L-Server Name	Enter the host name or computer name.

	Solaris			
Item	Necessity of Entry	Values When Omitted	Description	
			Enter a character string containing up to 21 alphanumeric characters and hyphens ("-"). Hyphens ("-") cannot be specified for the first or last characters.	
			If this parameter is not specified, the L-Server name is converted and set as indicated above. If underscores ("_") or periods (".") are used in an L-Server name, they will be replaced with hyphens ("-"), because these characters cannot be used for host names or computer names.	
			- When a Solaris 10 image is specified	
			When creating multiple NICs in a guest domain, this product sets the 2nd and latter NICs in the following format.	
			Specified host name-suffix (01-)	
			In addition, the host name set in the system becomes the host name set in the NIC connected to the admin LAN.	
			When a NIC connected to the admin LAN is not created during L-Server creation, the host name set for the admin LAN NIC that is used temporarily during L-Server creation is set as the host name of the system.	
			 Example	
			When a 3rd NIC linked to the admin LAN is added	
			Host name-03 specified becomes the host name of the system.	
			When a Caloria 11 image is specified	
			- When a Solaris 11 image is specified The specified valve is set as a heat name	
Administrator password	Possible	- (*1, *2)	The specified value is set as a host name. Set the administrator password for the L-Server.	
Tammisuutoi password	1 ossioic	(1, 2)	Enter the password using between 1 and 255 alphanumeric characters or symbols.	
			This product uses the DES system for the cipher system of passwords. The maximum number of characters which can be enciphered by a DES system is eight. When a character string of nine or more characters is specified as an administrator password, the first eight characters are set as the password, and anything after the ninth character is ignored. Refer to the manual or support information of Solaris for details of the DES system.	

^{*1:} When the value is specified in the OS property definition file, its values are configured.

- When a Solaris 10 image is specified

The error message of message number 67390 is output and the process ends abnormally. Do not omit the administrator password when you specify a Solaris 10 image.

- When a Solaris 11 image is specified

Although creation of the L-Server ended normally, it will be in the state where log in to the OS in multiuser mode is not possible. In order to make login possible in multiuser mode, change the administrator password using the following procedures.

^{*2:} When the administrator password is omitted, operation differs based on the OS of the specified image.

1. On the control domain, change the value of auto-boot?, which is an environment variable of OBP, to "false".

ldm set-variable auto-boot?=false guest domain's name < RETURN>

2. Connect to the console of the guest domain and from OBP mode, start the OS in single user mode.

For the method of starting the OS in single user mode, refer to the manual of Solaris.

3. Log in to the OS and change the password of the root account.

For the method of changing the password, refer to the manual of Solaris.

4. On the control domain, change the value of auto-boot?, which is an environment variable of OBP, to "true".

ldm set-variable auto-boot?=true guest domain's name < RETURN>



OS Property Definition File

By setting the default values in an OS property definition file in advance, the default values of the information on the [OS] tab, etc. are generated when creating an L-Server.

For details, refer to "C.1.7 OS Property Definition File".

C.8.8 Advisory Notes for OVM for SPARC Usage

OS Startup Configuration while Starting Domains

When starting an OS while starting up an L-Server, specify "true" for the auto-boot? variable of the guest domain. In addition, when an L-Server is created using this product, the following values are set for the auto-boot? variable.

- When an L-Server with an image specified is created

"true" is set for the auto-boot? variable.

- When an L-Server with no image specified is created

"false" is set for the auto-boot? variable.

Connection with the console of the guest domain during L-Server creation

If it is connected with the console of a guest domain during L-Server creation, L-Server creation may fail.

Therefore, do not connect with the console of a guest domain during L-Server creation.

IP address specified during L-Server creation

In order to connect to an installation server, an IP address of the admin LAN is needed for creation of an L-Server an image specified. Therefore, if an IP address of the admin LAN is not specified creating the L-Server creation, a NIC connected to the admin LAN is temporarily added to the L-Server, and an IP address from the network resources of the admin LAN is set for the guest domain. The temporarily added NIC for connection to the admin LAN is automatically deleted after creation of the L-Server.

When the default gateway is configured for the admin LAN network resource and an admin LAN IP address is temporarily configured, a default gateway is also set.

Therefore, take into consideration that the admin LAN IP address of the default gateway is set, and do not specify multiple default gateways during L-Server creation.

- About operation when a Solaris 11 image is specified

When an L-Server is created with a Solaris 11 specified, the number of the IP addresses set for the guest domain is one. This is because the number of IP addresses which can be set during OS installation is one, due to the specifications of Solaris 11.

Since the IP address of the admin LAN is essential when creating an L-Server with an image specified, the IP address set for the guest domain becomes the IP address for the admin LAN.

Therefore, even if the public LAN IP address is specified during L-Server creation, the public LAN IP address is not set for the guest domain.

Also, when the admin LAN IP address is not specified during L-Server creation, the IP address of the admin LAN network resource that is used temporarily is set for the guest domain. The setting of this IP address remains on the OS after creation of the L-Server. Therefore, it is necessary to perform the following operations on the OS of a guest domain after L-Server creation.

- Delete the setting of the admin LAN IP address used temporarily
- Set the admin LAN IP address specified when creating the L-Server

In addition, please refer to "C.8.6 Creating an L-Server" of "Operation after creating an L-Server" for the above-mentioned operation.

Display of CPU Performance and the Number of CPUs for L-Servers

The number of CPUs for L-Servers are calculated using the number of CPU threads configured for the domain, and is displayed per core. The CPU performance of CPUs for L-Servers is calculated using the CPU performance and the number of CPU threads configured for the VM host.

The calculation formula is as below.

- Number of CPUs = number of threads / number of threads per core (round-up any decimal values)
- CPU performance = (number of threads * physical CPU performance) / (number of threads per core * number of CPUs)



When creating an L-Server to which 2 cores (16 threads) are allocated on a VM host with a 2.8 GHz CPU, 1 core, and 8 threads

Number of CPUs = 16 / 8 = 2CPU performance = (16 * 2.8) / (8 * 2) = 2.8 (GHz)

When creating an L-Server to which 12 threads are allocated on a VM host with a 2.8 GHz CPU, 1 core, and 8 threads

Number of CPUs = $12 / 8 = 1.5 \ = 2$ CPU performance = (12 * 2.8) / (8 * 2) = 2.1 (GHz)

CPU Capacity and Memory Capacity when Settings are Configured for Conversion Using Reservation Values

When the settings are configured to calculate using the reservation values, the same CPU capacity and memory capacity as used by a virtual machine are configured as the values for conversion using a maximum value.

Max. Number of Possible L-Servers View

In OVM for SPARC, CPU performance is the VM host's CPU performance. Therefore, the CPU performance of the L-Server template is disregarded.

Creating an L-Server

This product only supports creation of guest domains.

When creating the I/O domain and the service domain, do so on the control domain.

Also, setting of a global zone is not performed for the created guest domain. When using a guest domain as a global zone, perform settings for the global zone on the OS of the guest domain after creating the L-Server.

Display of Disk Information

The identifier information (ID number) is displayed for the device path.

L-Server Power Operations

When functions are not supported by OVM for SPARC, stopping and rebooting of L-Servers cannot be performed.

Depending on the statuses of virtual machines, either operate virtual machines directly, or perform a forced stop or a forced reboot.

When executing power operations of VM guests in this product, binding and unbinding of resources is also executed.

- When starting a VM guest
 - Binding of resources is executed.
- When stopping a VM guest
 - Unbinding of resources is executed.
- When restarting a VM guest
 - Binding/unbinding of resources is not executed.

When two or more virtual L-Servers are sharing a specific disk on a VM host, when one of the virtual L-Server has been started, the other L-Server which is sharing the disk cannot be started.

I/O Domain

In Resource Orchestrator, I/O domains are detected as VM guests.

An I/O domain may affect other guest domains when performing power operations.

It is recommended to perform management without linking an I/O domain with an L-Server.

This is to avoid performing incorrect operations due to confusion of the I/O domain with another guest domain, as a result of the I/O domain being managed as an L-Server or an L-Platform.

Number of VM Host CPUs

The number of cores that are recognized by the control domain is displayed for the number of CPUs of the VM host.

Adding Disks to L-Servers

When adding disks to L-Servers, the disk name of guest domains are set using the following rule.



N is the disk number (0-63) which was specified when adding the disk.

Migration Operations

When performing migration of virtual L-Servers between servers, disk resources must be linked with all disks detected by the L-servers. The candidates for the migration target are the resources which meet all of the following conditions:

- VM hosts which share the disk resources already allocated to an L-Server
- VM hosts which have the same spare server settings for the VM host

When migrating an L-Server to the VM host using one of the following methods, the L-Server after migration may be unlinked from the disk resources or the disk information may not be updated.

- Migration between servers from the server tree of the ROR console

- Migration between servers using a command with the destination VM host specified

As a product specification of OVM for SPARC, no check of whether a disk allocated to a guest domain is shared between source VM host and the target VM host is performed.

Therefore, check the following items to confirm sharing settings of disks.

- All disks allocated to the guest domain are shared with the target control domain
- The disk service and volume name are the same in the source control domain and target control domain

When executing migration of a guest domain with unshared disks, migration may be successful, but operation is not guaranteed.

After migration, it is necessary to execute the "ldm add-spconfig" command on the control domain to save VM guest configuration information on the service processor. This means the VM host configuration is retained even after a reboot.

In this product, VM guest configuration information is saved when migration of a VM guest is detected. When disabling automatic saving of configuration information of this product, disable the definition in the definition file indicated in "Definition File of Whether to Save the Configuration Information".

When a VM host fails during migration, VM guests may be started twice.

In order to prevent this, when the value of VM guest's auto-boot? variable is set as "true", please change the value of auto-boot? using the following procedures.

- 1. Before performing migration, change the value of auto-boot? to "false" and save configuration information.
- 2. After execution of migration, return the value of auto-boot? to the original value (true).

In addition, when all of the following conditions are satisfied, it is possible to perform step 1 and step 2 above automatically by including the definition in the file mentioned in "Validation of the auto-boot? change function on migration".

- The auto-save function of configuration information is enabled (*1)
- "true" is configured for the value of auto-boot? of the guest domain (*2)
- *1: For details on auto-saving of auto configuration, refer to "Definition File of Whether to Save the Configuration Information".
- *2: Use the following ldm command to check the auto-boot? value which is configured for the guest domain.

ldm list-variable auto-boot? Guest domain name < RETURN>

As the result of command execution, true is configured for auto-boot? when "auto-boot?=true" is displayed.

When auto-execution of the process in steps 1. to 2. described above fails, the migration process of servers, the message number 67375 or the message number 67385 is output and migration fails.

When an error occurs, as the auto-boot? value may not be returned to the original value, check the auto-boot? value referring to the corrective actions of the error message.

As a product specification of OVM for SPARC, during execution of migration other operations cannot be performed for guest domains. So, if operations for other VM guests or L-Servers are performed during migration, those operations may fail.

When [Automatic] is specified, the L-Server does not migrate to the VM host where the L-Server (guest domain) which is sharing the disk allocated to the L-Server is located.

When the following VM host is specified as the migration point for a powered on L-Server, the operation is dependent on the specifications of OVM for SPARC.

- A VM host in which another powered on L-Server (guest domain) which is sharing the disk exists

When the following VM host is specified as the migration target and cold migration of a powered on L-Server is performed, the guest domain will fail to start after being moved to the VM host of the migration target.

- A VM host in which another powered on L-Server (guest domain) which is sharing the disk exists

CPU Performance Values of L-Servers

Resource Orchestrator calculates the CPU performance values of virtual L-Servers based on the CPU performance value of the VM host. Therefore, even when the number of CPUs of a virtual L-Server is the same, virtual L-Server's CPU performance value may change due to the VM Host's CPU performance value.

Deletion of L-Servers

When a VM guest who assigned to an L-Server is registered with this product as a VM host, the L-Server cannot be deleted. When deleting an L-Server registered as a VM host, delete the L-Server after using the following procedures to cancel the VM host's registration.

- 1. When a Solaris Zone L-Server exists in a VM host, delete or release the relationship with the L-Server.
- 2. Delete the disk resource relationship with the VM host from the storage pool.
- 3. Delete unnecessary network resources from the network pool.
- 4. Release registration of unnecessary cloning images from the image pool.
- 5. Carry out registration release of the VM host from the VM pool.
- 6. Cancel the VM host's registration from the server tree.
- 7. Delete the L-Server from the orchestration tree.

Linking of a Guest Domain with Virtual L-Servers

When Solaris zones are constructed on the guest domain, and the guest domain is registered as a VM host, virtual L-Servers linked with the guest domain cannot be imported into the L-Platform.

In addition, the virtual L-Servers that configured a Solaris Zone on a guest domain must be managed by the administrator in charge of the entire system (a supervisor or a dual-role administrator).

When the following operations are performed for a virtual L-Server created on a Solaris zone in a guest domain, the non global zone will also be affected, so check the scope of effect before performing the operations.

- Power operations
- Moving an L-Server between Servers (Migration)
- Modifying L-Server specifications
- Detaching a Disk

Users are advised to exclude the virtual L-Servers which configured a Solaris Zone on a guest domain from the targets of batch power control.

When using batch power control in an environment where a Solaris zone is configured on a guest domain, set the startup priority of the virtual L-Servers which configure the Solaris Zone on the guest domain as higher than that of the virtual L-Servers configured on that Solaris zone.

As power control uses the function of the VM management software, if power control fails, perform power operations on each L-Server.

When modifying virtual L-Server specifications, assign more resources to the guest domain than the resources of all the non global zones created on the Solaris zone.

When fewer resources than the resources of all of the non global zones constructed on the Solaris zone are assigned, the following phenomena may occur.

- It becomes impossible to start the non global zone
- The performance of the non global zone deteriorates

Saving of VM Guest Configuration Information

When the following operations are performed on VM guests or L-Servers using this product, it is necessary to save configuration information on a service processor.

- Power Operations (ON/OFF/OFF(Forced)/Reboot/Reboot(Forced))
 - When using the function for auto-saving of VM guest configuration information, VM guest configuration information is maintained even after reboot/force reboot is executed.
 - The reason for this is that auto-save of configuration information is executed when the statuses of VM guests or L-Servers change.
- Migration
- Creating and Deleting Virtual L-Servers
- Modification of virtual L-Server specifications (the number of CPUs, memory size)
- Adding / removing disks of virtual L-Servers

In Resource Orchestrator, configuration information is automatically saved when the operations above are performed. Configuration information is also automatically saved when the following operations for guest domains are performed from the control domain.

- Creation/removal of guest domains
- Binding/unbinding of resources
- Stopping/starting of a guest domain
- Modification of the number of CPUs and memory size
- Addition/deletion of virtual disks
- Migration of a guest domain

When saving VM guest configurations manually, set the definition value in the definition file indicated in "C.8.1 Creating Definition Files" to false, and execute the "ldm add-spconfig" command in the control domain.

When using the function for auto-saving of VM guest configurations, be careful of the following points.

- Since auto-save of configuration information is performed when change is detected in the periodic update of servers, there is a time lag between completion of the operation and saving of composition information.
 - Also, when changing of the state or configuration of a guest domain is directly performed on a VM host, auto-save of the configuration information is carried out when change is detected in the periodic update of servers.
 - However, there will be a time lag when configuration information is saved. When directly operating the guest domain on a VM host, it is recommended to manually save the configuration information, after canceling auto-save of configuration information.
- When a VM guest/L-Server which has carried out migration is detected, saving of configuration information is performed on the source and destination VM hosts
 - In the auto-saving of configuration, this product overwrites the newest configuration information to the configuration with the [current] state. However, overwrite the configuration information with the [next poweron] status, when there is no configuration information with the [current] status.
- When factory-default is chosen as configuration information for updating, this product does not save configuration information (when factory-default is in [current] or the [next poweron] state).
- With this product, since the newest configuration is saved temporarily, this product creates the composition information using the name config_tmp. Therefore, do not create configuration information named config_tmp.
- In SPARC M10s, a maximum of eight sets of configuration information can be saved, including factory-default.
 - In Resource Orchestrator, as the configuration information, config_tmp, is temporarily created, only seven sets of configuration information, including the factory-default, can be created.

- Single quotes (') cannot be used in configuration names. This product does not save configurations when a single quote (') is contained in the name of the configuration information used as the candidate for updating.
- Due to the specifications of OVM for SPARC, this product cannot save configuration during execution of migration. Therefore, when migration is performed continuously, the configuration information is not saved until the final migration is completed.
- If saving of configuration information and operation of a VM host of configuration are performed simultaneously, saving of the configuration information may fail.

It such cases Message number 41127 is displayed in the event log, when this occurs, save the configuration information again. For details on how to restore configurations, refer to "3.1.1 411XX Series" in "Messages".

When executing power operations of VM hosts, it is recommended to execute power operations after canceling automatic collection of configuration information and manually saving configuration information.

CPU Dynamic Resource Management

When the CPU values of virtual L-Servers are modified in Resource Orchestrator, CPUs are allocated per core.

Therefore, the function of CPU Dynamic Resource Management becomes unable to be used (*).

When using CPU Dynamic Resource Management, it is necessary to allocate CPUs per thread for the guest domain in the control domain.

If the calculation of usage charges is enabled, the usage charge for CPUs will be calculated based on the number of CPUs changed dynamically by CPU Dynamic Resource Management.

*Note: The CPU Dynamic Resource Management function dynamically changes the number of CPUs for each thread. When CPUs are allocated per core, it is not possible to change the number of CPUs per thread. This means the CPU Dynamic Resource Management function cannot be used. For details, refer to the manual of OVM for SPARC.

Sharing disks

- During L-Server creation and disk addition, disks used by other L-Servers (guest domains) cannot be specified. When sharing a disk between two or more L-Servers (guest domains), set up the disk to share on the VM host after creating the L-Server.
- When deleting disks from L-Servers, disks shared with other L-Servers (guest domains) cannot be deleted. Delete the disk shared by two or more L-Servers (guest domains) from the VM host.
- L-Servers with disks shared with other L-Servers (guest domains) cannot be deleted. For guest domains, delete the disk shared with another L-Server (guest domain) from the VM host. Delete the L-Server after checking that the disk has been deleted in the detailed information of the L-Server.

Check the disk information of the L-Server using the GUI.

- 1. Display the ROR console.
- 2. Select the L-Server on the orchestration tree.
- 3. Check that the disk which was being shared is not displayed on the [Disk Information] on the [Resource Details] tab in the main panel.

C.8.9 Overcommit

This section explains the overcommit function for L-Servers.

Overcommit

The OVM for SPARC overcommit function for the CPU and memory is available on Resource Orchestrator.

The OVM for SPARC overcommit function for the CPU and memory allows a guest domain to use more virtual resources than that of the actual CPU and memory of a server.

Resource Orchestrator provides the following functions to utilize the OVM for SPARC overcommit function when creating L-Servers.

- Setting an overcommit attribute for a resource pool

Overcommit attributes can be set for resource pools. If an L-Server template with the overcommit attribute configured is used, an L-Server with the overcommit attribute configured can be created by selecting the resource from the resource pool with overcommit configured.

- Deployment of L-Servers with more resources than those of the server

Creation of an L-Server with more resources than that of the actual CPU or memory installed on a server is possible. Whether the resulting L-Server can be started depends on the resources available on the VM host.

Installation Procedure

1. Create a VM Pool for Overcommit

For details on how to create a VM pool, refer to "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



Refer to the "Point" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".



Refer to the "Note" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".

For details on how to edit the L-Server template, or create and check an L-Server, perform the operations of step 3 and later described in "C.2.11 Overcommit". The values that can be configured in the L-Server template or the VM specific information definition files as described in the reference differ depending on the VM types. In OVM for SPARC, the values can only be specified when configuring overcommit in the L-Server template.

C.9 Citrix XenServer

This section explains how to configure Citrix XenServer as server virtualization software.

C.9.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

This section explains the definition files specific to Citrix-Xen.

For the managers and guest OSs that support the customization function, refer to "C.9.12 Customization Function of Guest OS".

Guest OS Customization Definition File

When the customization function of a guest OS is used, the following definition files are set.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Definition File Name

os_customize_citrixxen.rcxprop

Definition File Format

Describe each line of the definition file in the following format:

Key = Value

When the same key is stated in multiple lines, the definition in the line described last is valid.

Definition File Items

Specify the following items:

Key	Value	Description
The IP address of the admin LAN of the pool master name or the resource pool name of Citrix XenServer	The name of the storage repository name for storing VCD	Describe the name of the storage repository for storing VCD. Specify when using customization of guest OSs.



- Describe the XenServer pool master on CitrixXen in one line.
- When the key corresponding to the IP address of the resource pool or the pool master of Citrix XenServer of the object does not exist in the definition file, an error occurs.
 - The key corresponding to the resource pool of Citrix XenServer
 - The key corresponding to the admin LAN IP address of the pool master
- Use the UTF-8 character code for this file.
- When a description starts with a "#", the string is regarded as a comment line.
- When both of the following are defined in a definition file, the line in which the resource pool name is defined is used.
 - The Citrix XenServer resource pool name
 - The admin LAN IP address of a pool master belonging to the above resource pool
- When there are two or more lines of the following definition, the latter line will be used.
 - The same resource pool name
 - The IP address of the pool master
- Equal signs ("="), underscores ("_"), and single quotes (') cannot be used for the resource pool name or the storage repository name.

Customizable OS Type Definition File

When using the customization function of guest OS, define a customizable OS type in the following definition files.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Definition File Name

customizable_os_type_citrixxen.rcxprop

Definition File Format

Describe each line of the definition file in the following format:

OS Type

- Describe the OS type of the VM guest of XenServer for OS Type.

- When a description starts with a "#", the string is regarded as a comment line.
- Empty lines are ignored.
- Use the UTF-8 character code for files.
- Everything from the start of a line to the next line feed code is treated as a single OS type.
- When there are two or more lines of the same OS type, the specifications in all lines are used.



Describe the OS type of the template of XenServer in OS type.

OS type can be acquired using the following commands. Refer to the Citrix website for the relevant product manual.

>xe vm-param-get uuid=Template_UUID param-name=os-version param-key=name <RETURN>

Citrix Website

URL: http://support.citrix.com/product/xens/

OS Type Conversion Definition File

In Resource Orchestrator, the OS type (Windows/Linux) of L-Servers is determined based on information obtained from VM products. In some cases, OS information cannot be correctly acquired for some VM products. As a result, processes of this product may not be performed correctly.

In detailed information of L-Servers that use Windows OS or Linux OS, when the character string of "Windows" or "Linux" is not included in OS type, edit this definition file to display the correct OS type.

By relating part of the OS type displayed in the detailed information of the L-Server and the correct OS type name in this definition file, the L-Server will be processed as an L-Server of the specified OS type.

For Windows, client OS and server OS are judged from OS type information in ROR. Define the correct OS type including the character string "Server" when the server OS is Windows and OS information is not displayed correctly.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Definition File Name

convert_os_type.rcxprop

Definition File Format

Describe each line of the definition file in the following format:

"OS type of detailed information on L-Server"="Correct OS type"

- OS type describes the OS type of the detailed information of the L-Server.
- When a description starts with a "#", the string is regarded as a comment line.
- Empty lines are ignored.
- Use the UTF-8 character code for files.
- Only the first line defined is used when there are two or more lines of the same "OS type of detailed information on L-Server".
- Specify the correct OS type using alphanumeric characters.
- The "OS type of detailed information on L-Server" is not case-sensitive.
- The character string in "OS type of detailed information on L-Server" is used to determine if the OS is a guest OS or server OS.

Example Definition File

In the following example, the OS type "Microsoft" displayed in detailed information of an L-Server is converted into the correct OS type, "Microsoft Windows Server 2008 Standard Edition".

"Microsoft"="Microsoft Windows Server 2008 Standard Edition"

C.9.2 Registering Resources with Resource Orchestrator

This section explains how to register resources with Resource Orchestrator.

When Using Blade Servers

1. Register VM Hosts as Storage Management Software

Register one of the VM hosts belonging to the pools on Citrix XenServer. It is not necessary to register all VM hosts which belong to the pools.

When registering VM hosts as storage management software, the storage repositories that were created in advance during storage pre-configuration are automatically registered with Resource Orchestrator as virtual storage resources.

Execute the rexadm storagemer command to register storage management software.

For details on the rexadm storagemgr command, refer to "5.17 rexadm storagemgr" in the "Reference Guide (Command/XML) CE".

2. Register Chassis

Refer to "5.4.1 Registering Chassis" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Managed Servers (within Chassis)

When registering managed servers, the storage repositories that were created in advance during pre-setup preparations are automatically registered in Resource Orchestrator as virtual storage resources. When the registered managed server is a Pool Master, the templates created in advance are automatically registered as virtual cloning images by Resource Orchestrator.

For details on how to register managed servers, refer to "5.4.2 Registering Blade Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Register LAN Switch Blades

Refer to "5.4.3 Registering LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network resource, specify a network pool when creating the network resource.

For details, refer to "Chapter 14 Registering Resources in Resource Pools" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When Using a Server other than a Blade Server

1. Register VM Hosts as Storage Management Software

Register one of the VM hosts belonging to the pools on Citrix XenServer. It is not necessary to register all VM hosts which belong to the pools.

When registering VM hosts as storage management software, the storage repositories that were created in advance during storage pre-configuration are automatically registered with Resource Orchestrator as virtual storage resources.

Execute the rcxadm storagemgr command to register storage management software.

For details on the rexadm storagemgr command, refer to "5.17 rexadm storagemgr" in the "Reference Guide (Command/XML) CE".

2. Register Managed Servers

When registering managed servers, the storage repositories that were created in advance during pre-setup preparations are automatically registered in Resource Orchestrator as virtual storage resources. When the registered managed server is a Pool Master, the templates created in advance are automatically registered as virtual cloning images by Resource Orchestrator.

For details on how to register managed servers, refer to "5.5.1 Registering Rack Mount or Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register LAN Switches

Refer to "5.13 Registering LAN Switches" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network resource, specify a network pool when creating the network resource.

For details, refer to "Chapter 14 Registering Resources in Resource Pools" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.9.3 Registering Resources in Resource Pools

This chapter explains the registration of resources to resource pools.

For details on the resources that require registration, refer to "Chapter 12 Registering Resources to the Global Pool".

Use the following procedure to register a resource to a resource pool:

1. Register VM Host Resources

- a. In the ROR console orchestration tree, right-click the target VM pool, and select [Register Resources] from the popup menu.

 The [Register Resources] dialog is displayed.
- b. Select the VM host to register.
- c. Click <OK>.

For details, refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



Register all VM hosts in the resource pool on Citrix XenServer as managed servers on Resource Orchestrator. Register such VM hosts in all VM pools.

2. Register Storage Resources

Register the virtual storage resources used when creating virtual L-Servers in the resource pool.

For details, refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When using Thin Provisioning, configure the settings as follows:

When registering an NFS storage repository as a virtual storage resource registered in a storage pool with Thin Provisioning attributes set, the amount of space of virtual storage is calculated as Thin Provisioning.

For how to set Thin Provisioning attributes for a storage pool, refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

For details on the display of available free space of storage pools and the calculation method for free space, refer to "20.6 Viewing" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". Replace "VMware datastore" with "Citrix XenServer storage repository".



When registering a NFS storage repository as a virtual storage resource in a storage pool without Thin Provisioning attributes set, as calculation is performed assuming that the necessary amount of space has been allocated, the amount of available space is less than the actual free space.

When registering a storage repository other than NFS as a virtual storage resource registered in a storage pool with Thin Provisioning attributes set, secure the necessary space, and allocate the disk resources to an L-Server.

- 3. Register Network Resources
- 4. Register Network Device Resources
- 5. Register Address Set Resources

When using Citrix XenServer, it is necessary to register MAC addresses in the address pool. As the management for availability of VM guest MAC addresses is limited (only the uniqueness in resource pools of Citrix XenServer is managed), it is necessary to manage MAC addresses using Resource Orchestrator.

6. Create templates as virtual cloning images for use in Resource Orchestrator

Create a template with an OS installed. Perform the following procedure:

- a. Create a new VM guest
- b. Install an OS on the VM guest created in step a.
- c. Install XenServerTools
- d. Create a template from the created VM guest
- 7. Register Virtual Image Resources

Register the virtual image resources used when creating virtual L-Servers in the resource pool.

For details, refer to "14.7.1 Virtual Image Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



The information for virtual image resources is obtained from Citrix XenServer Pool Masters registered with Resource Orchestrator. If Pool Masters have not been registered, register the Pool Masters as VM hosts. Wait a couple of minutes and then perform the registration operation again.

When the customization function of the VM guest is used, the following procedures are necessary in addition to the above-mentioned procedure.

1. Create the Citrix XenServer storage repository

Create the Windows shared folder registered in the storage repository and the storage repository of Citrix XenServer that becomes the storage location of the VCD medium.

For details, refer to "Storage Repository of XenServer" of "C.9.12 Customization Function of Guest OS" for details.

2. Creating definition files to use customization functions

When using the customization function of the guest OS, define a customizable OS type in the following definition files.

- Guest OS Customization Definition File
- Customizable OS Type Definition File

For details, refer to "C.9.1 Creating Definition Files".

3. Create an L-Server

Create the L-Server using either of the following methods.

- Linking to the L-Server of a configured virtual machine
- Creating an L-Server with an image specified
- 4. Install the customization tool

Install the customization tool on the guest OS of the created L-Server.

For details of the installation procedure, refer to "C.9.12 Customization Function of Guest OS" of "Installation and Deletion of the Customization Tool".

5. Collect the cloning image for customization

Collect the cloning image using customization specification.

At this time, confirm the type of the system of the specified guest OS using the following procedure.

- a. Log in to the guest OS.
- b. Confirm the type of the system.

C.9.4 Manual Network Configuration

ROR provides the function for connection with virtual NICs, for the network created on XenServer.

Manually perform network settings on XenServer. Use a different VLAN ID for each network on XenServer to connect the network created on XenServer with virtual NICs. Additionally, the following settings must be performed in advance.

1. Create a XenServer Network

The network must be created on the VM host, in order to connect the L-Server to the network.

Create a network with the same name (the name is case-sensitive) for all VM hosts comprising the cluster. This enables migration of VM guests between VM hosts.

When configuring the XenServer network, if using a server virtualization software other than Citrix XenServer on the same manager, configure a different name from the name used for a virtual switch, a virtual network, or a virtual bridge on the other server virtualization software.

For details on how to create a network on XenServer, refer to the Citrix XenServer manual.

2. Configure Network Communication on XenServer

Right-click the LAN switch in the server resource tree, and select [Modify]-[Network Settings] from the popup menu.

Configure LAN switches to enable communication using the tagged VLAN between networks created on XenServer using the same name.

The ROR console can be used for VLAN configuration of LAN switch blade external ports.

For details, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Define the Supported Network Created on XenServer and the VLAN ID

Define the supported network created on XenServer and VLAN IDs in the virtual network definition file for Resource Orchestrator.

For details on definition file format, refer to "File Format for Virtual Network Definitions".

4. Create Network Resources

- From the GUI:

Create network resources using the VLAN IDs specified in steps 2 to 3. In the [Create a network resource] dialog, check the [Use configured virtual switches.] checkbox.

- From the Command-line:

- a. Create the XML file that defines network resources. Define the VLAN ID specified in steps 2 and 3 in the XML file. In this case, specify auto="false" in the Network element.
- b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

 $For details on the \ Network \ element, refer to \ "15.5 \ Network \ Resources" \ in the \ "Reference \ Guide \ (Command/XML) \ CE".$

File Format for Virtual Network Definitions

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager] /etc/opt/FJSVrcvmr/customize_data

Definition File Name

vnetwork_citrixxen.rcxprop

Definition File Format

Describe the virtual network definition file in one line as below:

"Network Name Created on XenServer"= VLAN ID

For the VLAN ID, a value from 1 to 4094 can be specified.



"MyVMNetwork"=10

- Blank spaces before and after equal signs ("=") are ignored.
- Describe the network correctly, as the entry is case-sensitive.
- Save files using the UTF-8 character code.
- When there are multiple lines with the same network name, all specified lines are valid.
- When the same VLAN ID is included in a line with a different network name, the first occurrence in the file is used and the lines after it are ignored.
- An error occurs during L-Server creation if the definition of the VLAN ID of the specified network resource cannot be found.

C.9.5 Creating L-Server Templates

This chapter explains how to create an L-Server template.

L-Server templates can be created using the following methods.

- Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Manually

Use the following procedure to create an L-Server template:

1. Export an L-Server Template

The sample L-Server templates provided with Resource Orchestrator can be exported.

Refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

The L-Server template output in step 1 can be edited with an editor, etc.

For details on the L-Server templates for virtual L-Servers, refer to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

3. Import an L-Server Template

Refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.9.6 Creating an L-Server

This section explains the creation of L-Servers.

Use the following procedure to create L-Servers:

- Create an L-Server Using an L-Server Template

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Create an L-Server Specifying Individual Specifications

Refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



The following operations for L-Server creation are not supported:

- Creation of a virtual L-Server without a cloning image specified
- Creation of a virtual L-Server with cloning images including data disks specified

Manual OS Installation

Install the operating system after creating an L-Server.

C.9.7 Collecting and Registering Cloning Images

Use the following procedure to collect cloning images:

After installing an OS, stop the target L-Server.

- 1. On the ROR console, right-click the target L-Server in the orchestration tree, and select [Cloning]-[Collect] from the popup menu.
- 2. Click <OK>.

A given cloning image (identified by its name attribute) can be managed by image version.

If a cloning image is created using VM management software, it can be used as is.

Refer to "17.5.1 Collecting and Registering" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



In Resource Orchestrator, use Citrix XenServer templates as virtual image resources. However, templates without disks cannot be used as virtual image resources, which is the same as the templates provided by default.

Install OSs and XenServerTools on templates.

C.9.8 [OS] Tab Configuration

Enter the parameters to set for the OS when creating the L-Server. This setting is valid only if an image is specified in the [General] tab.

The setting process is performed the first time the L-Server is started. If an image name is not specified, it is not necessary to enter all these items.

Table C.28 List of Settings

	able C.28 List of Settings Windows			
Item	Necessity of Entry	Values When Omitted	Description	
	Possible		Enter the host name or computer name.	
Host name/Computer		L-Server Name	Enter a character string beginning with an alphanumeric character and containing up to 15 alphanumeric characters and hyphens ("-"). The string cannot be composed solely of numbers.	
name			If this parameter is not specified, the L-Server name is converted and set as indicated above. If underscores ("_") or periods (".") are used in an L-Server name, they will be replaced with hyphens ("-"), because these characters cannot be used for host names or computer names.	
	Possible	WORKCHOUD	Enter the workgroup name. Settings for participation in a domain cannot be made.	
Domain name		WORKGROUP (*)	Enter a character string beginning with an alphabetic character and containing up to 15 alphanumeric characters, hyphens ("-"), and periods (".").	
DNS search path	Not Required	1	Even if the DNS search path is specified, it is not configured in the guest OS.	
Full name	Not Required	-	Even if the full name is specified, it is not configured in the guest OS.	
Organization name	Not Required	-	Even if the organization name is specified, it is not configured in the guest OS.	
Product key	Essential	- (*)	Omission not possible. Ensure that you specify a valid product key.	
License mode	Not Required	-	Even if the license mode is specified, it is not configured in the guest OS.	
Maximum number of connections	Not Required	-	Even if the maximum number of connections is specified, it is not configured in the guest OS.	
Administrator password	Possible	- (*)	Enter the same password as that specified for the local administrator account during L-Server creation. When specifying a new password, the local administrator account wil be overwritten. Enter the password using between 1 and 128 alphanumeric characters or symbols.	
Hardware clock configuration	Not Required	-	Even if the hardware clock configuration is specified, it is not configured in the guest OS.	
Time zone	Possible	The same time zone as the OS of the manager	Specify the time zone of the OS.	

^{*} Note: When the value is specified in the OS property definition file, its values are configured.



OS Property Definition File

By setting the default values in an OS property definition file in advance, the default values of the information on the [OS] tab, etc. are generated when creating an L-Server.

For details, refer to "C.1.7 OS Property Definition File".



VM Guest Administrator Account Settings Necessary When Creating an L-Server with an Image Specified

When creating an L-Server with an image specified, it is necessary to enter the "administrator password" as a parameter.

The entered "administrator password" is the one set for the Administrator of the built-in administrator account, but on some localized editions of Windows the account name may differ. In addition, when the client OS is Windows 7 or Windows Vista, on standard installations the built-in administrator account is disabled, and the user account created during installation becomes the administrator account.

When an L-Server is created with a cloning image that was collected from a localized edition of Windows or a client OS specified, it is necessary to either configure an administrator account for the administrator and set a password, or change the name of the administrator account with the "Administrator password" so that it fits the description given in the definition file below.

Note that when using a definition file, it is not possible to define different administrator ID settings for different versions of images.

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Definition File Name

The definition file name can be used by dividing into definitions that are available for each user group and definitions that are common to the system. Search the definition file of each user group, from the start, for the administrator name corresponding to the image. When there is no corresponding definition, search in the system's common definition file.

Modification of the definition file is soon reflected, and it becomes valid for the creation of L-Servers from that point.

- For User Groups
 image_admin_citrixxen_user_group_name.rcxprop
- Common on System image admin citrixxen.rcxprop

Definition File Format

In the definition file, describe the image name and account name for which the administrator password has been configured on a single line.

Image_name = "Administrator_account_name"

The Administrator_account_name is displayed enclosed in double quotes (").

Blank spaces and tabs other than those in the Administrator_account_name are ignored.

It is possible to use an asterisk ("*") as a wildcard in image names. By specifying an asterisk ("*") it is possible to create substitute strings for strings of indefinite length.

When creating an L-Server from an image, the corresponding image name is searched for from the start of the definition file, and the specified "Administrator password" will be set for the specified administrator account name.

It is necessary to create the definition files using the following line break code and character codes:

- Line Break Code
 - CR+LF(0x0d0a)
- Character Code

Shift-JIS in a Japanese environment, UTF-8 in other environments



An example definition file is indicated below.

- Image names and administrator account names are set in pairs.

```
FR_WIN2003_001 = "Administrator"
EN_WIN7_001 = "root"
EN_WIN7_002 = "admin"
```

- For image names that start with "FR_WIN", use "Administrator" as the name of the administrator account.

```
FR_WIN* = "Administrator"
```

- Use "Administrator" as the name of the administrator account for all images. When an image name is specified using only a wildcard, the definition after that line will be ignored.



C.9.9 Relating to an L-Server

For details on how to link to an L-Server, refer to "Chapter 18 Linking L-Servers with Configured Physical Servers or Virtual Machines" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.9.10 Advisory Notes for Citrix XenServer Usage

Resource Pools on Citrix XenServer

Register all VM hosts in the resource pool on Citrix XenServer as managed servers on Resource Orchestrator. Register such VM hosts in all VM pools.

Templates Used as Virtual Image Resources

In Resource Orchestrator, use Citrix XenServer templates as virtual image resources. However, templates without disks cannot be used as virtual image resources, which is the same as the templates provided by default.

Install OSs and XenServerTools on templates.

Device 2 and 3 of a VM Guest

Devices 2 and 3 of VM guests are not used for disks as they are used for CD/DVD drives. When operating Citrix XenServer directly and connecting to device 2 or 3, they will be detected as unmanaged disks.

When importing the VM guest to a virtual L-Server, disk operations (addition or deletion) cannot be performed for the virtual L-Server.

When creating a virtual L-Server using the customization function of a guest OS, do not use device 2 of the specified cloning image.

When Creating the Image (Template) with a VM Management Product

Do not use a single quotation (') for the image name.

Snapshot

When a Virtual L-Server is powered on, snapshots cannot be used.

Corresponding Terms Related to Memory in Resource Orchestrator and Citrix XenServer

The relationship of the terms related to memory in Resource Orchestrator and Citrix XenServer is as follows:

Virtual L-Server Parameters for Resource Orchestrator	VM Guest Parameters for Citrix XenServer
Maximum memory size	Maximum static memory size (memory-static-max)
Memory size	Maximum dynamic memory size (memory-dynamic-max)
Memory Reservation Capacity	Minimum dynamic memory size (memory-dynamic-min)
None	Minimum static memory size (memory-static-min)

Memory Size when Creating an L-Server

When creating an L-Server in Resource Orchestrator, configure the same value as the Citrix XenServer VM guest for the maximum dynamic memory size. Configure 0 for the minimum static memory size. When changing the maximum dynamic memory size, or the minimum static memory size, operate Citrix XenServer directly, and modify the settings.

Maximum Number of CPUs when Creating an L-Server

In Resource Orchestrator, when creating an L-Server, configure the same values for the maximum number of CPUs as the already specified number of CPUs. When changing the maximum number of CPUs, operate Citrix XenServer directly, and modify the settings.

VM Guest Home Server Configurations

When using Citrix XenServer, while VM guests are powered off, they are not managed by a specific VM host. Therefore, in Resource Orchestrator the VM host used to manage powered off VM guests is determined based on the Home Server settings. When Home Server settings are not configured, if a VM guest is powered off, it will not be managed by Resource Orchestrator.

Then, the status of virtual L-Servers related to a VM guest will become unknown, and operations other than deletion cannot be performed. Power on the VM guest using Citrix XenServer, check that the virtual L-Server status returns to normal, and then perform the operation again.

High Availability Functions of Citrix XenServer

When using a resource pool, high-availability should be enabled for that resource pool.

If high-availability is not enabled, and the pool master become unreachable, Resource Orchestrator will not be able to control or get information from the VM hosts and VM guests placed in that resource pool. If VM guest statuses become out-of-date, or operations on VM hosts or VM guests fail, check the status of the pool master. If the pool master is not reachable, resolve any communication problem that may prevent the manager from communicating with it (if necessary, change the pool master to another VM host).

For details, refer to the manual of server virtualization software.

VM Maintenance Mode

With Citrix XenServer, a VM host assigned as a pool master cannot be put into maintenance mode.

To put such a VM host into maintenance mode, the pool master role should first be assigned to a different VM host (within the same resource pool).

Windows Shared Folder Used by the Guest OS Customization Function

Resource Orchestrator operates using the System account. Therefore, when creating a Windows shared folder for servers other than the server on which Resource Orchestrator is installed, ensure the shared folder can be accessed using the System account.

C.9.11 Overcommit

This section explains the overcommit function for L-Servers.

Overcommit

The Citrix-Xen overcommit function for the CPU and memory is available on Resource Orchestrator.

The Citrix-Xen overcommit function for the CPU and memory virtually allows a guest OS to use more resources than that of the actual CPU and memory of a server.

Resource Orchestrator provides the following functions to utilize the Citrix-Xen overcommit function when creating L-Servers.

- Setting an overcommit attribute for a resource pool

Overcommit attributes can be set for resource pools. If an L-Server template with the overcommit attribute configured is used, an L-Server with the overcommit attribute configured can be created by selecting the resource from the resource pool with overcommit configured.

- Deployment of L-Servers with more resources than those of the server

Creation of an L-Server with more resources than that of the actual CPU or memory installed on a server is possible. Whether the resulting L-Server can be started depends on the resources available on the VM host.

Installation Procedure

1. Create a VM Pool for Overcommit

For details on how to create a VM pool, refer to "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



Refer to the "Point" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".



Refer to the "Note" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".

2. Create a VM Specific Information Definition File

Create a VM specific information definition file. Create a VM specific information definition file when configuring different settings for individual user groups without configuring overcommit settings on the L-Server template.

For VM specific information definition files, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

For details on how to edit the L-Server template, or create and check an L-Server, perform the operations of step 3 and later described in "C.2.11 Overcommit". Since the values that can be configured in the L-Server template or the VM specific information definition files as described in the reference differ depending on the VM types, replace the values with ones for Citrix-Xen.

C.9.12 Customization Function of Guest OS

This section explains the customization function of guest OSs of Citrix Xen.

Citrix Xen has no function for customizing guest OSs, so the ROR customization function is used when customizing guest Oss. The customization function of the guest OS is provided by using the customization tool installed on the VM guest OS to control Sysprep.

The following ROR managers and guest OSs can use this function.

When the customization function is executed by an unsupported ROR manager and guest OS, an error occurs.

Target	Support Scope	
Manager	Refer to "Table 2.12 [Windows Manager] (*)" in "2.4.2.1 Required Basic Software" in the "Design	
	Guide CE".	

Target	Support Scope	
Guest OS	Microsoft(R) Windows Vista(R) Microsoft(R) Windows(R) 7 Microsoft(R) Windows(R) 8 Microsoft(R) Windows Server(R) 2008 Microsoft(R) Windows Server(R) 2008 R2 Microsoft(R) Windows Server(R) 2012	



When the English version of Microsoft Windows Server 2008 is used for the guest OS, the OS name might not be able to be acquired correctly. Using the conversion definition file of the OS type, it is possible to set the correct OS type.

Operation Principle of the Customization Function

The customization function is achieved using the customization tool.

The customization tool is a Windows service that operates on the guest OS. Perform control of the Windows OS Sysprep and the mini setup following the instructions of the virtual CD image (VCD medium) connected to the VM guest.

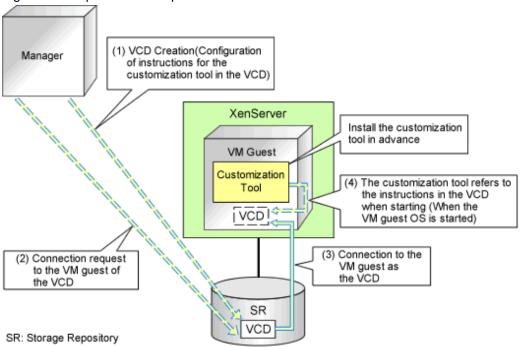
This VCD medium is created by ROR.

The customization tool is controlled as follows.

- Control of Sysprep of Windows OS
 - When the cloning image is gathered, Sysprep is controlled by the VCD media.
- Control of mini setup of Windows OS

Processing related to the mini setup of Windows OS is controlled as customization information is passed through the VCD medium when L-Server of the image specification is made.

Figure C.15 Operation Principle of the Customization Function



VCD Medium

The VCD medium is automatically created for the storage repository of XenServer by ROR, and connected to the VM guest. Therefore, it is necessary to create the storage repository and the definition file of XenServer beforehand. For details on the definition file, refer to "C.9.1 Creating Definition Files".

Storage Repository of XenServer

This is the storage location of the VCD medium. When the customization function is used, it is necessary to create it beforehand.

Create the storage repository noting the following points.

- Create a storage repository for the resource pool on Citrix XenServer or the pool master.
- Specify the type of storage repository in ISO format, and the storage location as a Windows shared folder
- Create one shared folder for each storage repository.
- Create the shared folder in an environment that the server on which the ROR manager is installed can access.
- Configure the access authority of the shared folder to grant reading/writing (Read/Write) authority to the account of Resource Orchestrator.
- Refer to the Citrix website for the relevant product manual for the creation method.

Citrix Website

http://support.citrix.com/product/xens/

Service Name of the Customization Tool

When the customization tool is installed, the service is registered in the guest OS with the following name.

Resource Orchestrator windows guest customize tool

Installation and Deletion of the Customization Tool

This section explains the procedures for installing and uninstalling the customization tool.

- Install the customization tool
 - 1. Copy the customization tool onto a suitable folder on the guest.

Copy Tool_Storage_Folder of the ROR manager onto Folder_Name_At_Copy_Destination on the guest of each folder. The Tool_Storage_Folder is the following.

[Windows Manager]

 ${\it Installation_folder} \label{thm:local_folder} Installation_folder \label{thm:local_folder} \label{thm:local_folder} A constraint \label{thm:local_folder} Installation_folder \label{thm:local_folder} \label{thm:local_folder} A constraint \label{thm:local_folder} \label{thm:local_folder} A constraint \label{thm:local_folder} \label{thm:local_folder} A constraint \label$

The folder name becomes c:\temp\winguestcustomizetool when the copy destination is assumed to be C:\temp.

- 2. Start the command prompt using local administrator rights.
- 3. Change Current to the installation folder.

>cd Folder_Name_At_Copy_Destination <RETURN>

4. Install the customization tool

>winguesttool.exe -install <RETURN>

 $5. \ \ After the installation is complete, delete Folder_Name_At_Copy_Destination.$

>**rmdir** /**s** Folder_Name_At_Copy_Destination <RETURN>

- Uninstallation of the customization tool
 - 1. Start the command prompt using local administrator rights.
 - 2. Change Current to the installation folder.

>cd ''%ProgramFiles%\Fujitsu\Resource Orchestrator\WinGuestCustomizeTool'' <RETURN>

3. Uninstallation of customization tool

>winguesttool.exe -remove <RETURN>

4. Delete the installation folder of the customization tool

When uninstallation ends normally, delete the following folders.

>rmdir /s "'%ProgramFiles%\Fujitsu\Resource Orchestrator\WinGuestCustomizeTool" <RETURN>

If no other services or tools have been installed, delete the following folders.

>rmdir /s ''%ProgramFiles%\Fujitsu\Resource Orchestrator'' <RETURN> >rmdir /s ''%ProgramFiles%\Fujitsu'' <RETURN>

C.10 OVM for x86 3.2

This section explains how to configure OVM for x86 3.2 as server virtualization software.

C.10.1 Creating Definition Files

This section explains how to create definition files.

For definition files common to virtual L-Servers, refer to "C.1 Definition Files Commonly Shared when Creating Virtual L-Servers".

The definition files specific to OVM for x86 3.2 are as follow:

SSL Port Specification Methods for VM Management Software

Configure the SSL ports for Oracle VM Manager. Use them when starting VM management software from the management console. This setting is required in Oracle VM Manager V3.2.1.

Use the UTF-8 character code for definition files.

Location of the Definition File

[Windows]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

ovmm.rcxprop

Definition File Format

The definition file is entered in the following format.

Key = *Value*

Definition File Items

Specify the following items in a definition file. Other key specifications will be ignored.

List of Items

Item	Key	Value	Remarks
Enable/Disable SSL	SSL	"vmm_ip[:port][,vmm_ip[:port]]" vmm_ip: IP address of VM management software port: Port number of VM management software	If the port number is omitted, the default port number (7002) is set.

Example Definition File

An example definition file is indicated below.

Oracle VM Manager ssl = 192.168.2.2:7002,192.168.2.3:7002

C.10.2 Registering Resources with Resource Orchestrator

This section explains how to register resources with Resource Orchestrator.

When Using Blade Servers

1. Register VM Management Software

When registering VM management software, the storage repositories that were created in advance during pre-setup preparations, are automatically detected by Resource Orchestrator as virtual storage resources. The templates created in advance are automatically detected as virtual cloning images by Resource Orchestrator.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register chassis

Refer to "5.4.1 Registering Chassis" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Managed Servers (within Chassis)

For details on how to register managed servers, refer to "5.4.2 Registering Blade Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

4. Register LAN Switch Blades

Refer to "5.4.3 Registering LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management)

To register a network resource, specify a network pool when creating the network resource.

For details, refer to "Chapter 14 Registering Resources in Resource Pools" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When Using Rack Mount or Tower Servers

1. Register VM Management Software

When registering VM management software, the storage repositories that were created in advance during pre-setup preparations, are automatically detected by Resource Orchestrator as virtual storage resources. The templates created in advance are automatically detected as virtual cloning images by Resource Orchestrator.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Managed Servers

For details on how to register managed servers, refer to "5.5.1 Registering Rack Mount or Tower Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register LAN Switches

Refer to "5.13 Registering LAN Switches" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

To register a network resource, specify a network pool when creating the network resource.

For details, refer to "Chapter 14 Registering Resources in Resource Pools" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When Using PRIMEQUEST Servers

1. Register VM Management Software

When registering VM management software, datastores that are created in advance during pre-setup preparations, are automatically registered in Resource Orchestrator as virtual storage resources.

For details on how to register VM management software, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Chassis

Refer to "5.8.1 Registering Chassis (For PRIMEQUEST Servers)" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Register Managed Servers (within Chassis)

Refer to "5.8.2 Registering PRIMEQUEST Servers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.10.3 Registering Resources in Resource Pools

This chapter explains the registration of resources to resource pools.

For details on the resources that require registration, refer to "Chapter 12 Registering Resources to the Global Pool".

Use the following procedure to register a resource to a resource pool:

- 1. Register VM Host Resources
 - a. In the ROR console orchestration tree, right-click the target VM pool, and select [Register Resources] from the popup menu. The [Register Resources] dialog is displayed.
 - b. Select the VM host to register.
 - c. Click <OK>.

For details, refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register Storage Resources

Register the virtual storage resources used when creating virtual L-Servers in the resource pool.

For details, refer to "14.5 Storage Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



- Register storage repositories in which the image resources used for L-Server creation are stored as virtual storage resources.
- When registering multiple storage repositories accessible from VM hosts in server pools of Oracle VM Manager, it is recommended to register them in the same storage pool. It is recommended to register storage repositories shared with multiple server pools in Oracle VM Manager in the global pool.

 Perform configuration so that the virtual storage registered in the storage pool can be accessed from all VM hosts registered in the tenant.

The provisioning attributes of disk resources which are allocated during L-Server creation are as follows. However, the provisioning attributes are not displayed on the window.

- When automatically creating disk resources from virtual storage resources registered in a storage pool with Thin Provisioning attributes set, set the thin format and allocate the disk resources to a virtual L-Server.
- When automatically creating disk resources from virtual storage resources registered in a storage pool without Thin Provisioning attributes set, set the thick format and allocate the disk resources to a virtual L-Server.

For how to set Thin Provisioning attributes for a storage pool, refer to "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- 3. Register Network Resources
- 4. Register Network Device Resources
- 5. Create templates as virtual cloning images for use in Resource Orchestrator

Create a template with an OS installed. Perform the following procedure:

- a. Create a new VM guest
- b. Install an OS on the VM guest created in step a.
- c. When there is a Paravirtual (PV) Driver, install it
- d. Create a template from the created VM guest
- 6. Register Virtual Image Resources

Register the virtual image resources used when creating virtual L-Servers in the resource pool.

For details, refer to "14.7.1 Virtual Image Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.10.4 Manual Network Configuration

ROR provides the function for connection with the virtual NICs, for the virtual machine network created in advance.

Manually perform virtual machine network settings in advance. Use a different VLAN ID for each virtual machine network to connect the virtual machine network with virtual NICs. Additionally, the following settings must be performed in advance.

1. Create a Virtual Machine Network

The network must be created on the VM host, in order to connect the L-Server to the network.

The only characters which can be used for the virtual machine network name are alphanumeric characters (upper and lower case), numbers, and underscores ("_").

Create a network with the same name (the name is case-sensitive) for all VM hosts comprising the cluster. This enables migration of VM guests between VM hosts.

When configuring the virtual machine network, if using a server virtualization software other than OVM for x86 3.2 on the same manager, configure a different name from the name used for a virtual switch, a virtual network, or a virtual bridge on the other server virtualization software.

For details on how to create a virtual machine network on XenServer, refer to the OVM for x86 3.2 manual.

2. Configure the Virtual Machine Network Communication

Right-click the LAN switch in the server resource tree, and select [Modify]-[Network Settings] from the popup menu.

Configure LAN switches to enable communication using the tagged VLAN between virtual machine networks using the same name.

The ROR console can be used for VLAN configuration of LAN switch blade external ports.

For details, refer to "5.4.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Define the Supported Virtual Machine Network and VLAN ID

Define the supported virtual machine network and VLAN IDs in the virtual network definition file for Resource Orchestrator. For details on definition file format, refer to "File Format for Virtual Network Definitions".

- 4. Create Network Resources
 - From the GUI:

Create network resources using the VLAN IDs specified in steps 2 to 3. In the [Create a network resource] dialog, check the [Use configured virtual switches.] checkbox.

- From the Command-line:
 - a. Create the XML file that defines network resources. Define the VLAN ID specified in steps 2 and 3 in the XML file. In this case, specify auto="false" in the Network element.
 - b. To create the network resource, execute the rexadm network create command specifying the XML file created in step a.

For details on the rexadm network command, refer to "3.9 rexadm network" in the "Reference Guide (Command/XML) CE".

For details on the Network element, refer to "15.5 Network Resources" in the "Reference Guide (Command/XML) CE".

File Format for Virtual Network Definitions

Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]
/etc/opt/FJSVrcvmr/customize_data

Definition File Name

vnetwork_ovmforx86.rcxprop

Definition File Format

Describe the virtual network definition file in one line as below:

" Virtual Machine Network Name Created on OVM for x86"= VLAN ID

For the VLAN ID, a value from 1 to 4094 can be specified.



"MyVMNetwork"=10

- Blank spaces before and after equal signs ("=") are ignored.
- Describe the virtual machine network name correctly, as the entry is case-sensitive.
- Save files using the UTF-8 character code.
- When there are multiple lines with the same virtual machine network name, all specified lines are valid.
- When the same VLAN ID is included in a line with a different virtual machine network name, the first occurrence in the file is used and the lines after it are ignored.
- An error occurs during L-Server creation if the definition of the VLAN ID of the specified network resource cannot be found.

C.10.5 Creating L-Server Templates

This chapter explains how to create an L-Server template.

L-Server templates can be created using the following methods.

- Using the Wizard GUI

L-Server templates can be created using the wizard GUI in the wizard format.

For details on the GUI in the wizard format, refer to "15.1 Operations Using the Wizard GUI" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Manually

Use the following procedure to create an L-Server template:

1. Export an L-Server Template

The sample L-Server templates provided with Resource Orchestrator can be exported.

Refer to "15.2.1 Export" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Edit an L-Server Template

The L-Server template output in step 1 can be edited with an editor, etc.

For details on the L-Server templates for virtual L-Servers, refer to "15.2.2 Virtual L-Server Templates" in the "Reference Guide (Command/XML) CE".

3. Import an L-Server Template

Refer to "15.2.3 Import" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.10.6 Creating an L-Server

This section explains the creation of L-Servers.

Use the following procedure to create L-Servers:

- Create an L-Server Using an L-Server Template

Create an L-Server, referring to "16.1 Creation Using an L-Server Template" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- Create an L-Server Specifying Individual Specifications

Refer to "16.3 Creation of Virtual L-Servers Using Parameters" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



The following operations for L-Server creation are not supported:

- Creation of a virtual L-Server without a cloning image specified
- Creation of a virtual L-Server with cloning images including data disks specified
- Creation of a virtual L-Server with personalization specified and cloning images specified

Manual OS Installation

Install the operating system after creating an L-Server.

C.10.7 Collecting and Registering Cloning Images

Use the following procedure to collect cloning images:

After installing an OS, stop the target L-Server.

- 1. On the ROR console, right-click the target L-Server in the orchestration tree, and select [Cloning]-[Collect] from the popup menu.
- 2. Click <OK>.

A given cloning image (identified by its name attribute) can be managed by image version.

If a cloning image is created using VM management software, it can be used as is.

Refer to "17.5.1 Collecting and Registering" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.10.8 [OS] Tab Configuration

The [OS] tab cannot be configured in OVM for x86 3.2.

C.10.9 Relating to an L-Server

For details on how to link to an L-Server, refer to "Chapter 18 Linking L-Servers with Configured Physical Servers or Virtual Machines" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

C.10.10 Advisory Notes for OVM for x86 3.2 Usage

Allocation of Physical CPU (pin)

Physical CPUs are not allocated (pin) from Resource Orchestrator. When necessary, operate Oracle VM directly, and configure the settings. When a VM host which starts when powering on an L-Server is changed, it is recommended to configure "Fixed" for the L-Server boot location, as the physical CPU allocation settings will be cancelled.

Destination Storage Repository when Creating an L-Server

In Resource Orchestrator, when creating an L-Server using a virtual cloning image, the L-Server is created in the storage repository in which the virtual cloning image is stored.

Destination Storage Repository when Collecting Virtual Cloning Images

In Resource Orchestrator, when collecting virtual cloning images from an L-Server, the virtual cloning images are stored in the same storage repository as the L-Server.

Upgrading of Oracle VMs

In Resource Orchestrator, when managing Oracle VM V2.2 environments, if an Oracle VM server is upgraded to version V3.2.1, it cannot be managed as the same server. After registering the upgraded server as a new server, import and manage the existing VM guest as an L-Server.

Maximum Number of CPUs when Creating an L-Server

In Resource Orchestrator, when creating an L-Server, configure the same values for the maximum number of CPUs as the already specified number of CPUs. When changing the maximum number of CPUs, operate Oracle VM directly, and modify the settings.

Maximum Memory Size when Creating an L-Server

In Resource Orchestrator, when creating an L-Server, configure the same values for the maximum memory size as the already specified memory size. When changing the maximum memory size, operate Oracle VM directly, and modify the settings.

Specification of CPU Performance Values

When a value of less than 10% of the CPU performance of a physical server is specified, it is rounded up to the value of 10%. Therefore, it is recommended to set a value of 1GHz or more.

Device 1 of a VM Guest

In Resource Orchestrator, device 1 of a VM guest is used as a CD-ROM drive. Configure device 2 or devices with later numbers as the data disks.

Name and Number of Detected Virtual Storage Resources

All virtual storage resources connected to VM hosts are detected.

The names of displayed virtual storage resources are the names of storage repositories displayed on Oracle VM Manager.

C.10.11 Overcommit

This section explains the overcommit function for L-Servers.

Overcommit

The OVM for x86 3.2 overcommit function for the CPU and memory is available on Resource Orchestrator.

The OVM for x86 3.2 overcommit function for the CPU and memory virtually allows a guest OS to use more resources than that of the CPU and memory actually installed on a server.

Resource Orchestrator provides the following functions to utilize the OVM for x86 3.2 overcommit function when creating L-Servers.

- Setting an overcommit attribute for a resource pool

Overcommit attributes can be set for resource pools. If an L-Server template with the overcommit attribute configured is used, an L-Server with the overcommit attribute configured can be created by selecting the resource from the resource pool with overcommit configured.

- Deployment of L-Servers with more resources than those of the server

Creation of an L-Server with more resources than that of the actual CPU or memory installed on a server is possible. Whether the resulting L-Server can be started depends on the resources available on the VM host.

Installation Procedure

1. Create a VM Pool for Overcommit

For details on how to create a VM pool, refer to "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

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Refer to the "Point" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".



Refer to the "Note" described in "1. Create a VM Pool for Overcommit" in "Installation Procedure" in "C.2.11 Overcommit".

For details on how to edit the L-Server template, or create and check an L-Server, perform the operations of step 3 and later described in "C.2.11 Overcommit". The values that can be configured in the L-Server template or the VM specific information definition files as described in the reference differ depending on the VM types. In OVM for x86 3.2, the values can only be specified when configuring overcommit in the L-Server template.

C.11 Advisory Notes for Virtual L-Servers

Resource release (Repurpose)

The resource release is a function to prepare more L-Servers than the CPU and memory of the VM host, and to start the L-Server to be switched to.

Because the resource release can be changed using this function according to the time and situation, the resources of the VM host can be shared effectively.

Moreover, the CPU and memory allocated to L-Servers cannot be calculated as the total usage amount of VM pools. Therefore, the amount of the resource that has been allocated for L-Server of power ON can be understood.

Please prepare for the materials shortages of VM host by whom L-Server is arranged, and set "Relocate at startup" to the "Boot Location". Then, L-Server is started, after searching VM host in whom CPU and a memory resource exist and migrating to the VM host at a L-Server start-up.

When CPU and memory do not exist in other VM hosts, starting of L-Server is tried by current VM host.

The resources which the "Boot Location" assigns to started L-Server by "Fixed", When it will be in an over commit state on the VM host, in order to share CPU and memory on the VM host among two or more L-Servers, please check the influence of L-Server on others, and start L-Server.

In addition, when L-Server more than the physical resource on VM host is started, in order for two or more L-Server to share resources and to operate, in the following environments, it recommends setting "Resource release" to false.

- The overcommit is not used.
- The virtual products which do not recommend the overcommit are used.

C.12 Overcommit Settings

This section explains the overcommit settings.

The overcommit function settings for L-Servers depend on the L-Server deployment source.

- The overcommit settings for an L-Server to be deployed from an L-Platform.

Refer to "18.6 Settings for the Overcommit Function".

- The overcommit settings for an L-Server to be deployed from the orchestration tree.

Refer to "15.1.2.2 Creating a Virtual L-Server Template" and "20.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Appendix D Installing VM Hosts on Physical L-Servers

This appendix explains how to install a VM host on a physical L-Server.

Installation of VM Hosts on physical L-Servers offers the following benefits:

- Simplified configuration of servers, storage, and networks

When installing a physical L-Server on a VM host, the following configurations can be simplified further than when installing a VM host on a physical server.

- Server configuration such as I/O virtualization
- Storage configuration such as LUN masking
- Network configuration such as LAN switch blades

D.1 Installation

This section explains how to install a VM host on a physical L-Server.

1. Preparations for Physical L-Server Creation

For physical L-Server creation, configure the necessary settings.

For details, refer to the following:

- "D.2 Preparations for Servers" in the "Design Guide CE"
- "D.3 Storage Preparations" in the "Design Guide CE"
- "D.4 Network Preparations" in the "Design Guide CE"
- "Appendix B Configuration when Creating Physical L-Servers"

2. Create Resource Folders

Create a resource folder to locate physical L-Servers to install VM hosts on.

For details on how to create a resource folder, refer to "21.2 Creating" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



In Basic mode, to prevent accidental deletion, create a resource folder for the physical L-Server on which the VM host will be installed, and configure it so that tenant administrators cannot access it.

For details, refer to "5.1 Restricting Access Using Roles" in the "Design Guide CE".

3. Create Physical L-Servers

Create a physical L-Server to install a VM host in the created resource folder.

For details on how to create a physical L-Server, refer to "B.5 Creating an L-Server".



- Cloning images for a physical L-Server on which a VM host has been installed cannot be collected or deployed.
- Use the NIC for the public LAN of an L-Server with the status "not connected" without connecting network resources.

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If using Auto Deploy to create a VM host, perform the following procedures:

- Specify "Do not deploy" for "Image deployment".
- Specify "Network boot (PXE)" for "Boot mode".

4. Install a VM Host

Install a VM host on the created physical L-Server.

When using Auto Deploy to create a VM host, reserve the MAC address of the admin NIC and admin IP address for the physical L-Server on the DHCP server used with Auto Deploy and start the L-Server.

Specify the virtual MAC address configured on VIOM for the MAC address of the admin NIC.

For details, refer to the individual manuals of server virtualization software.

5. Install Agents

Install a Resource Orchestrator agent and ServerView Agents on a VM host.

If using Auto Deploy to create a VM host, this procedure is not necessary.

For details on installing agents, refer to "2.2 Agent Installation".



When using VMware ESX, install Resource Orchestrator agents and ServerView for VMware agents.

When using VMware ESXi, install ServerView ESXi CIM Provider.

6. Configure a Network for VM Hosts

When performing auto-configuration for virtual switches during virtual L-Server creation, confirm that Resource Orchestrator is configured to support auto-configuration of networks beforehand.

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For details, refer to "C.2.4 Automatic Network Configuration".

7. Register a VM Host

Registers a VM host with VM management software.

For details, refer to the individual manuals of server virtualization software.

8. Register VM Management Software

Register VM management software in Resource Orchestrator.

For details, refer to "5.2 Registering VM Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

9. Register Agents

Register an agent on the physical L-Servers the VM host will be installed on. Execute the following procedure to register agents.

- a. Right-click the target L-Server in the orchestration tree, and select [Register]-[Agent] from the popup menu.
- b. In the displayed "Register Agent" dialog, click <OK>.

10. Register Resources to a VM Pool

Register a VM host in a VM pool.

For details, refer to "14.1 VM Host Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

D.2 Changing Configuration

Configuration of VM hosts can be changed the same way as physical L-Servers.

Refer to "17.2 Modifying" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

D.3 Deletion

Execute the following procedure to delete a VM host.

1. Unregister the VM Host

Unregister the VM host from VM pools.

Refer to "19.4 Unregistration" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Stop the VM Host

Stop the VM host.

Refer to "17.1.2 Stopping an L-Server" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

3. Delete Physical L-Servers

Delete the physical L-Server used for installation of the VM host.

Refer to "17.4 Deleting" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

D.4 Advisory Notes for Installation of VM Hosts on Physical L-Servers

This section explains advisory notes when installing a VM host on a physical L-Server.

Collecting and Deploying Cloning Images

Cloning images cannot be collected or deployed.

When Using Auto Deploy to Create a VM Host

Backup and restore functions cannot be used for the created VM host.

When a VM Host is VMware vSphere 4 or Later

When installing a VMware vSphere 4 or later VM host on a physical L-Server, take note of the following points:

- Backup and restore functions cannot be used.
- When using L-Server redundancy, it is not possible to specify the same pool as that of a spare server between L-Servers on which Windows is operating.
- When performing physical server usage change, the same physical servers cannot be switched over between L-Servers on which Windows is operating.
- When switching over operating and standby storage as disks used for datastores, mount the VMFS datastores using the currently used signature on VMware vCenter Server.

When a VM Host is VMware ESXi

Alive Monitoring is not supported.

Appendix E To Customize Dashboard

The dashboard provides an alert function for sending notifications via email if the global pool use rate exceeds the threshold value.

The following settings can be customized by changing the alert information:

- Email send settings
- Threshold value
- Monitored pools

A dashboard development environment is required in order to customize alert information. This appendix explains how to build a dashboard development environment and how to change the alert information.



Alert information can be changed by copying and editing the sample alert information provided by this product. In the sample information, "90%" is set as the threshold value, and "All global pools" is set as the monitored pools.

E.1 Building the Dashboard Development Environment

The dashboard development environment is required to customize the cloud operation management dashboard. This section explains how to build the dashboard development environment.

The installation flow is shown as follows:

- 1. Installing the Dashboard Development Environment
- 2. Setting up the Dashboard Development Environment



The dashboard development environment can be built in the Windows environment only. If a Linux version is used, a separate Windows machine must be arranged for to build the dashboard development environment.

E.1.1 Installing the Dashboard Development Environment

This section explains the steps required to install the dashboard development environment.



 Use Interstage Business Process Manager Studio and Interstage Business Process Manager Analytics Studio bundled with this product when installing them. Studio bundled with Interstage Business Process Manager or Interstage Business Process Manager Analytics supplied as a standalone product cannot be used.

- If a Linux version is used, a Windows client machine that has been arranged for the dashboard development environment must be used to perform the tasks.

Firstly, insert the following DVD-ROM (Disk 3) into the DVD-ROM drive of the computer.

Follow the steps below to install.

Install JRE 5.0

Install JRE 5.0 in advance when installing the dashboard development environment to a machine other than the admin Server.

1. Execute the following file:

[Windows Manager]

DVD-ROM drive:\DISK3\Studio\Windows\RCXCTMG\Disc1\en\autorun.exe

[Linux Manager]

DVD-ROM drive:\DISK3\Studio\Windows\RCXCTMG\Disc1\en\autorun.exe

- 2. Click **Install**.
- 3. Select Custom, and click Next.
- 4. To select an installation folder other than the default folder, select **Destination Folder** displayed and select the installation folder. Click **Next**.
- 5. To select installation functions, select the JRE-JBK Plugin and >> 5.0 checkboxes only. Clear all other checkboxes. Click Next.
- 6. Check the installation details and click **Install**.
- 7. Click **Finish** when installation is completed.

Install Interstage Business Process Manager Studio

Install BPM Studio.

1. Execute the following file:

[Windows Manager]

DVD-ROM drive:\DISK3\Studio\Windows\RCXCTMG\Disc2\setup.exe

[Linux Manager]

DVD-ROM drive:\DISK3\Studio\Windows\RCXCTMG\Disc2\setup.exe

The following dialog box will be displayed if exclusive software such as Systemwalker Runbook Automation Studio and Interstage BPM Studio for Systemwalker, or a standalone product such as Interstage BPM Studio has been installed.



If exclusive software is installed, build the dashboard development environment after uninstalling the exclusive software or build the dashboard development environment on a separate Windows machine.

- 2. Click Next.
- 3. To change the installation folder, click **Change** and select the folder. Click **Next**.
- 4. Check if the JDK or JRE folder is set correctly. If it is not set properly, set either one of the following and click **Next**:
 - Installation folder\IAPS\JDK5 (*)
 - Installation folder specified when JRE5.0 was installed \JBKDI\jre5

*note: The following will be used if the dashboard development environment is deployed to the same machine as the admin server. Installation folder\IAPS\JDK6

- 5. Do not enter anything in UDDI Search URL and click Next.
- 6. Click Next.
- 7. Click **Finish** when installation is completed.

Install Interstage BPM Analytics Studio

Install Analytics Studio.

1. Execute the following file:

[Windows Manager]

DVD-ROM drive:\DISK3\Manager_Extended\Windows\Install\RCXCTMG\Disc3\IBPMM\setup.exe

[Linux Manager]

DVD-ROM drive:\unified\Disc5\ibpma\Client\IBPMM\setup.exe

2. [Windows Manager]Specify Client, and install the Interstage Business Process Manager Analytics client.

Select the client when in the same environment as the admin server, then click **Next**. Do not remove the selection in **Server**.

3. Confirm that [Install Location of Analytics Studio Plug-in] is < Interstage Business Process Manager Studio Installation_folder> \bin in the Check Installation settings window, and with Do not make any change selected click Next. Installation will start.

When the [Install Location of Analytics Studio Plug-in] is other than BPM Studio installation folder\bin, select Change and then click Next, and then select the correct installation folder.

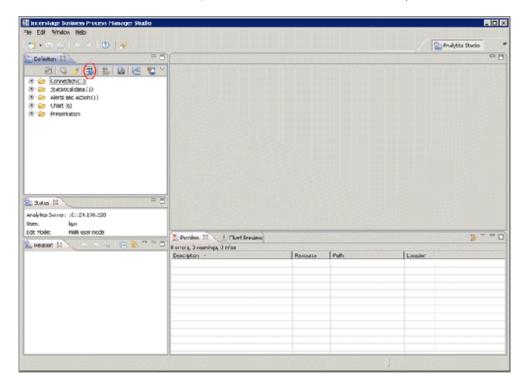
The **Check Installation settings** window described above will not be displayed when in the same environment as the admin server. The window will be displayed when using the wizard, click **Next**.Installation will start.

4. Click **Finish** when installation is completed.

E.1.2 Setting Up the Dashboard Development Environment

- 1. Perform the connection setting to the admin Server.
 - $a. \ \ Select \ Windows \ \textbf{start} \ menu >> \textbf{Interstage Business Process Manager Studio} \ and \ then \ \textbf{Studio}.$
 - b. The confirmation window for the work space folder will be displayed. Change the folder as required, and click the **OK** button.
 - c. Select Open Perspective on the Window menu, and click Analytics Studio.
 - d. Enter the IP address and the port number of the admin Server in **Analytics Server**, and click the **OK** button. (If the admin Server is installed on the same machine, "localhost" may also be specified.)

2. Click the **Reload from Server** button, and obtain the definition from the server (initial account and initial password: bpm)



The initial password must be changed. Login to the operation management console of Interstage Business Process Manager Analytics to change the initial password.

Refer to "E.6.3 Creating and Changing Analytics Studio Users" for details.

The tension of desires Process Process

3. If Single user mode is not specified in Edit Mode, click the Edit Mode icon located on the top left hand side of the window.

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The processing starts by clicking the **Yes** button.

E.2 To Customize Dashboard

The following items can be customized:

- Email send settings

The send destination email address, the email subject, and the text can be set.

- Threshold values

The resource pool use rate threshold value can be set.

- Monitored pools

The resource pools to be monitored can be specified using any of the following specifications as conditions:

- Global pool for a specific resource pool

 Specify any of the VM pool (CPU), the VM pool (memory), the storage pool, the network pool, the server pool, or the address pool.
- Global pool having a specific pool name
 Specify any pool name.



The items above are the only customizations possible. Customization of charts or other dashboard definitions is not supported, and new definitions cannot be created.

Do not delete or modify the "@global" condition from the "Condition" of the editor view in "E.2.3 Customizing Monitored Pools".

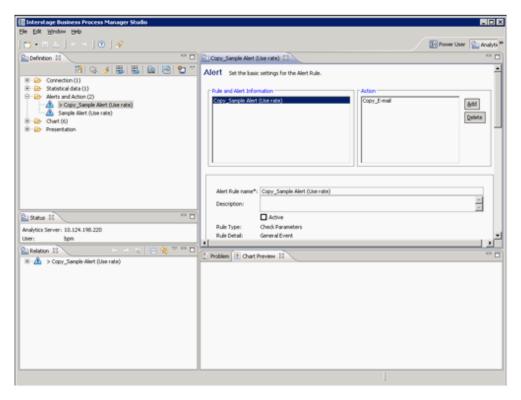
E.2.1 Customizing Email Send Settings

This section explains the procedure for customizing email send settings. It is necessary to customize email send settings. Customize threshold values and monitored pools as required.



Immediately after dashboard installation, the settings specify that email is not sent. Customize email send settings to send notifications via email. Email send settings must be set in order to send alert information via email. Refer to "18.1.7 Settings for Email Sent from the Dashboard" for information on email setting for mail server.

1. Open "Alerts and Action" in the "Definition" view definition tree in the dashboard development environment.



- 2. From the displayed list of alert definitions, right-click "Sample Alert (Use rate)", and then select "Copy".
- 3. Double-click the copied "Copy_Sample Alert (Use rate)" to open the definition.
- 4. Change the alert rule name from "Copy_Sample Alert (Use rate)" to a suitable name.
- 5. Set the "Active" checkbox below the alert rule name to ON.
- 6. Customize threshold values as required. Refer to "E.2.2 Customizing Threshold Values" for information on changing threshold values.
- 7. Customize monitored Pools as required. Refer to "E.2.3 Customizing Monitored Pools" for information on changing monitored Pools.
- 8. Select "Copy Email" in Action at the upper-right of the editor view.

9. At **Email address**, specify the email address of the alert email send destination. Delete the email address "admin@localhost" specified as the default.

An alert email is sent as Bcc (Blind Carbon Copy), so the addresses of other addresses will not be seen by the recipient. Depending on the settings of the mail server, the "to address" (the recipient) may also be shown as "undisclosed-recipients:;". Modify the following items, as required:

- Action: Change from "Copy_Email" to a suitable name.

- Subject: "\${EVENT.VALUE,Pool} exceeded threshold" as default.

example: /VMHostPool exceeded threshold

- Body: the following items can be as default:

- Alert name: \${ALERT.NAME}

- Alert occurrence time: \${ALERT.OCCURRENCETIME}

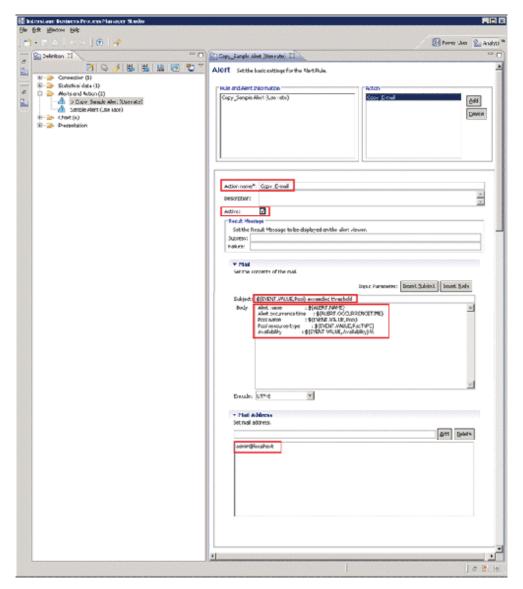
- Pool name: \${EVENT.VALUE,Pool}

- Pool resource type: \${EVENT.VALUE,RscTYPE}

- Availability: \${EVENT.VALUE,Availability}%

The alert parameter to be used in Subject and Body is as follows:

Variable	Description	Example
\${ALERT.NAME}	Alert Rule name	Alert (Use rate) CPU
\${ALERT.OCCURRENCETIME}	time when alerts occurred	October 14, 2011 13:05:45
\${EVENT.VALUE,Pool}	global pool name	/VMHostPool
\${EVENT.VALUE,RscTYPE}	resource type	CPU
\${EVENT.VALUE,Availability}	global pool use rate	35.5%



- 10. Click the Save icon.
- 11. Click the **Upload to Server** icon from the tool bar on the **Definition** view.
- 12. Do not select the After uploading the Analytics Definition, replicate result in the system checkbox but click the OK button.
- 13. Click **OK**.
- 14. Restart the Analytics server. Refer to "E.6.4 Restarting the Analytics Serverr" for details.
 - The initial password must be changed. Use the operation management console of Interstage Business Process Manager Analytics to change the initial password. Refer to "E.6.2 Changing the Password of the Administrator" for details.
 - Do not perform any operations from the operation management console other than setting passwords and the procedure described above for restarting the Interstage Business Process Manager Analytics server.

E.2.2 Customizing Threshold Values

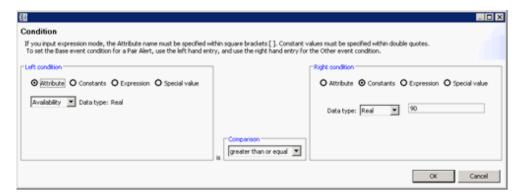
This section explains the procedure for customizing threshold values.

1. At "Condition" in the editor view, right-click a condition in the condition tree, and the select **Edit**. In the example below, "[Availability] is greater the equal 90" is selected. The availability is the use rate.



2. Use the "Right condition" radio buttons to select Constants. In the input field, enter the value to be used as the threshold value. The "Left condition" cannot be changed.

In the Comparison drop-down list, select either "greater than or equal" or "greater than".





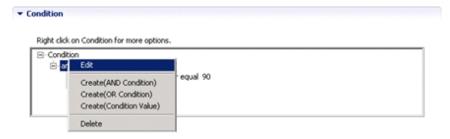
The threshold value will be set to the daily average of the global pool use rate. Therefore, even if the use rate at a certain time exceeds the threshold value, there may be cases when the alert information is not sent immediately.

3. Click the **OK** button.

E.2.3 Customizing Monitored Pools

This section explains the procedure for customizing the pools targeted for monitoring.

1. At "Condition" in the editor view right-click "and" in the condition tree, and then select "Create (Condition Value)".



- 2. Right-click the added "is equal to", and then select Edit.
- 3. Set the following in the conditions settings window:
 - If the "Pool for a specific resource pool" alert is set:

Set the conditions below. Threshold values can be monitored for any of the VM pool (CPU), the VM pool (memory), the storage pool, the network pool, the server pool, and the address pool.

(Left-side conditions)

- Select the Attribute radio button.
- Select "RscTYPE" in the drop-down list.

(Right-side conditions)

- Select the "Constants" radio button.
- For the data type, select "String".
- Enter any of the following as resource types for which an alert is being set:

For VM pool (CPU): CPU

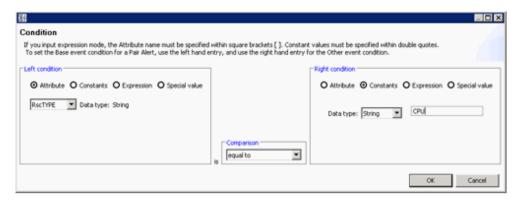
For VM pool (memory): MEMORY

For storage pool: STORAGE

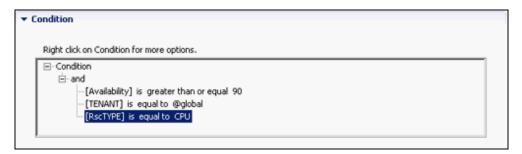
For network pool: NETWORK
For server pool: SERVERPOOL
For address pool: ADDRESS

(Operator)

- In the drop-down list, select "equal to".



Set the above conditions, and then click the \mathbf{OK} button. The conditions below are set.



- If the "Pool having a specific pool name" alert is set:

Set the conditions below. The pool names for which threshold values can be monitored can be specified. (Left-side conditions)

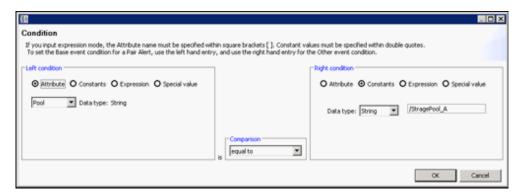
- Select the Attribute radio button.
- Select "Pool" in the drop-down list.

(Right-side conditions)

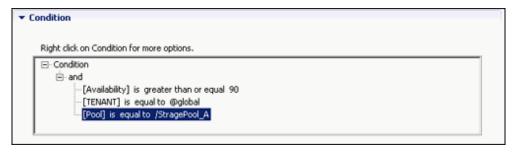
- Select the "Constants " radio button.
- For the data type, select "String".
- Specify (enter) the name of the pool for which the alert is being set.

(Operator)

- In the drop-down list, select "equal to".



Set the above conditions, and then click the **OK** button. The conditions below are set.



4. Click the **OK** button.

E.3 Backup and Restore the Dashboard Development Environment

Backup and restore of the dashboard development environment refers to the backup and restore of the definition information being edited in the dashboard development environment.

This section explains the procedure required to backup and restore the definition information.

E.3.1 Backing Up the Definition Information

Follow the steps below to backup the definition information:

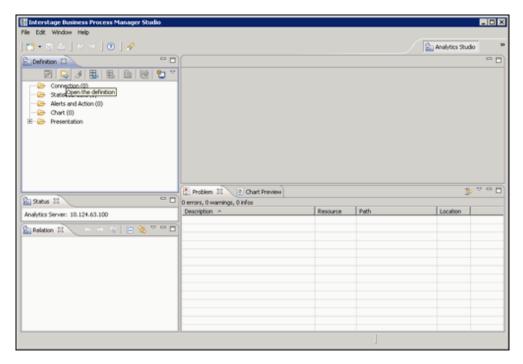
- 1. Close the dashboard development environment if it had been started.
- 2. Copy the workspace folder used in the dashboard development environment to another location without modifying it. The workspace folder that was copied becomes the backup.

E.3.2 Restoring the Definition Information

Follow the steps below to restore the definition information:

- 1. Close the dashboard development environment if it had been started.
- 2. Delete the workspace folder used in the dashboard development environment if it exists.
- 3. Copy the backed-up workspace folder to the workspace folder used in the dashboard development environment.

- 4. Start the dashboard development environment.
- 5. Click the **Open the definition** icon.



E.4 Uninstalling the Dashboard Development Environment

Delete the dashboard development environment by uninstalling it. The uninstallation flow is shown as follows:

- 1. Uninstall the Interstage Business Process Manager Analytics Client
- 2. Uninstall Interstage Business Process Manager Studio
- 3. Uninstall JRE 5.0

E.4.1 Uninstalling the Interstage Business Process Manager Analytics Client

[Windows Manager]

If the dashboard development environment and the admin Server are installed on the same machine, follow the steps below to uninstall the dashboard development environment:

- 1. Select Interstage Business Process Manager Analytics from the list displayed on Control Panel >> Uninstall or change a program, and click the Uninstall button.
- 2. Deselect the Client checkbox on the Select function dialog box, and click Next.
- 3. A dialog box confirming the deletion of the Client function will be displayed. Click Yes and execute uninstallation.
- 4. After uninstallation is completed, delete the work area for the dashboard development environment. Delete the following folder:

<Workspace selected when BPM Studio was started>\Interstage BPM Analytics

When the dashboard development environment is installed on a different machine from where the admin Server is installed, uninstall the dashboard development environment by following the same procedure as that for [Linux].

[Linux]

- Select Interstage Business Process Manager Analytics from the list displayed on Control Panel >> Add or Remove Programs, and click the Remove button.
- 2. Uninstall by following the confirmation dialog boxes.
- 3. After uninstallation is completed, delete the work area for the dashboard development environment. Delete the following directory:

<Workspace selected when BPM Studio was started>\Interstage BPM Analytics



When both the admin Server and the dashboard development environment are built on the same machine and both of these are to be uninstalled, the clients of Interstage Business Process Manager Analytics are also uninstalled when the admin Server is uninstalled. Tasks discussed in this section are therefore not required.

E.4.2 Uninstalling Interstage Business Process Manager Studio

- 1. Select Interstage Business Process Manager Studio from the list displayed on Control Panel >> Uninstall or change a program, and click the Uninstall button.
- 2. Uninstall by following the confirmation dialog boxes.

E.4.3 Uninstalling JRE 5.0

This operation is not necessary if the dashboard development environment is deployed to the same machine as the admin server.

- Select Interstage Application Server V9.3.0 Client Package from the list displayed on Control panel >> Uninstall or change a program, and click the Uninstall/Change button.
- 2. Uninstall by following the confirmation dialog boxes.

E.5 Changing the Schedule for Deleting Event Data

Data displayed in the dashboard (event data) is collated at specific times. This collated data is then deleted at certain times.

If the service is unable to delete the data, because the server is stopped every time it is meant to delete the data, then the data cannot be deleted and unnecessary data will accumulate.

If this situation occurs, perform the following procedure to change the time to a more appropriate one.

E.5.1 Settings

- 1. Connect to the operation management console and log in. Refer to "E.6.1 Access" for details.
- 2. Select the Archive Rules CTDSB002 to CTDSB004 in the operation management console, display the **Execution Schedule**, then select the time to be changed and click **Modify**. Refer to "E.6.5 Changing the Schedule for Data Deletion" for details.

Initial frequency and times

```
Time

CTDSB001: Everyday 03:51 (reservation not used)

CTDSB002: Everyday 02:51

CTDSB003: Everyday 01:51

CTDSB004: Everymonth 1st 00:51
```

3. Select the time to be changed and click **Modify**.



Do not change this unless there is a particular need.

The most appropriate times have been selected for the default settings.

E.6 The Interstage Business Process Manager Analytics Management Console

To log into the Interstage Business Process Manager Analytics management console, connect to the operation management console and log in (the default password is "bpm").

In the operation management console, perform only those operations described in this section and in "18.1.7 Settings for Email Sent from the Dashboard".

E.6.1 Access

Access the following URL in a browser to start the Interstage Business Process Manager Analytics management console:

http://<FQDN of the admin server>/ibpmm/BPMAdminTool.do

E.6.2 Changing the Password of the Administrator

This is the password for logging into the Interstage Business Process Manager Analytics management console.

Manage passwords based on security policy.

The password at installation is "bpm".

Change the password of the administrator using the following procedure:

- 1. After logging into the operation management console, click **BPM Analytics** in the pane on the left.
- 2. Click **Set Password** in the pane on the right, enter the three fields (**Current Password**, **New Password**, and **Confirm Password**), then click **Modify**

E.6.3 Creating and Changing Analytics Studio Users

f uploading operation settings to the Analytics Server using the Analytics Studio, user authentication is required.

The default Analytics Studio user has the user ID "bpm" and the password "bpm".

Create or change the Analytics Studio user with the following procedure:

- 1. After logging into the operation management console, click **BPM Analytics** >> **System** >> **Analytics Studio Authentication** in the pane on the left.
- 2. Click on the **User List** in the pane on the right, then either edit an existing user or click on the **Create a New User** tab and create a new user.

E.6.4 Restarting the Analytics Server

Restart the Analytics server using the following procedure:

- 1. After logging into the operation management console, click **BPM Analytics** >> **Server Management** >> **BPM Analytics Server** in the pane on the left.
- 2. Click Stop in the pane on the right.
- 3. Confirm that Status has changed to Stopped, and then click Start.
- 4. Confirm that **Status** has changed to **Running**.

E.6.5 Changing the Schedule for Data Deletion

Change the time for regularly deleting dashboard data using the following procedure:

- $1. \ \ After logging into the operation management console, click \ \textbf{BPM Analytics} >> \textbf{System} >> \textbf{Data Migration} \ in the pane on the left.$
- 2. Click Archive Rules in the pane on the right, then click the name of the definition to be edited in Rule Name.
- 3. Click Execution Schedule [Open/Close].
- 4. Change the time and click **Change**.

Appendix F Upgrading from Earlier Versions

This appendix explains the following upgrade procedures.

How to upgrade the following environments to this version of ROR CE

- Environments configured using RCVE
- Environments configured using an earlier version of ROR
- Environments configured using an earlier version of ROR VE
- Environments configured using an earlier version of ROR CE
- Environments configured using this version of ROR VE

F.1 Overview

This section explains an overview of the following upgrades.

Support Scope

The versions of agents and HBA address rename setup service supported by managers of this version are as shown below.

	Agent		HBA address rename Setup Service	
Manager	RCVE V2.1.0 or later	V3.1.2	RCVE V2.1.0 or later	V3.1.2
V3.1.2	Yes (*)	Yes	No	Yes

Yes: Supported No: Unsupported

Note: When using this version of manager and an earlier version of agents in combination, the scope of available functions is limited to the one provided by the earlier version of agents.

Whether upgrading from an earlier version is possible is shown below:

[Windows Manager]

Earlier Version	Upgradability	
RCVE V2.2.2	No	
ROR V2.2.2	No	
ROR V2.3		
ROR VE V3.0		
ROR CE V3.0		
ROR VE V3.1.0	Refer to "Upgrade using Upgrade Installation".	
ROR CE V3.1.0		
ROR VE V3.1.1		
ROR CE V3.1.1		
ROR VE V3.1.2	Refer to "Upgrade from this version of ROR VE to ROR CE".	

No: Unsupported

[Linux Manager]

Earlier Version	Upgradability
RCVE V2.2.2	Refer to "Upgrade using Upgrade Installation".
ROR V2.2.2	No
ROR V2.3	No
ROR VE V3.0	Refer to "Upgrade using Upgrade Installation".
ROR CE V3.0	No
ROR VE V3.1.0	Refer to "Upgrade using Upgrade Installation".
ROR CE V3.1.0	No
ROR VE V3.1.1	Refer to "Upgrade using Upgrade Installation".
ROR CE V3.1.1	No
ROR VE V3.1.2	Refer to "Upgrade from this version of ROR VE to ROR CE".

No: Unsupported

Agent [Windows] [Linux]

Earlier Version	Upgradability	
RCVE V2.1.0 - RCVE V2.2.2	Defeate "He was de coire He was de La delladion"	
ROR V2.2.0 - ROR V3.1.1	Refer to "Upgrade using Upgrade Installation".	
ROR VE V3.1.2	No	

No: Unsupported

Agent [Solaris]

Earlier Version	Upgradability	
ROR V3.1.0 - ROR V3.1.1	Refer to "Upgrade using Upgrade Installation".	
ROR VE V3.1.2	No	

No: Unsupported

HBA address rename Setup Service

Earlier Version	Upgradability	
RCVE V2.1.0 - RCVE V2.2.2	Defeate "He word we're He words Installation"	
ROR V2.2.0 - ROR V3.1.1	Refer to "Upgrade using Upgrade Installation".	



 $After \ upgrading \ RCVE \ V2.2.2 \ to \ ROR \ VE \ V3.1.2, it \ is \ not \ possible \ to \ upgrade \ from \ ROR \ VE \ V3.1.2 \ to \ ROR \ CE \ V3.1.2.$

Upgrade using Upgrade Installation

Using the installer of Resource Orchestrator, it is possible to automatically upgrade from an earlier version to this version.

When performing upgrade installation from an earlier version to this version, perform the upgrade in the order of manager, agents, and then the HBA address rename setup service.

Upgrade from this version of ROR VE to ROR CE

The upgrade from ROR VE of this version to ROR CE can be automatically done with the installer of this product.

The manager, agent, and HBA address rename setup service must be upgraded for upgrading from ROR VE to ROR CE. In addition, Cloud Edition licenses are required for each agent used.

For license registration, refer to "Chapter 5 License Setup and Confirmation".

F.2 Manager

This section explains the upgrading of managers.

When operating managers in clusters, transfer using upgrade installation cannot be performed. Perform "Transfer of the Manager Using Re-installation or the Pre-configuration Function".



- When maintaining compatibility with earlier versions, refer to "2.3.1 Maintaining Compatibility with Earlier Versions" in the "Release Notes", and change each setting.

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[Windows Manager]

- When upgrading an environment configured using an earlier version of ServerView Resource Coordinator to this version of FUJITSU Software ServerView Resource Orchestrator Cloud Edition, replace the "Installation_folder\SVROR\Manager" used in Resource Orchestrator manuals with "Installation_folder\Manager".

Transferred Data

The following manager data is transferred:

- Resource Orchestrator setting information (Setting information for the environment of the earlier version)
- Certificates
- System images and cloning images (Files in the image file storage folder)

Also, with transfer using upgrade installation the following data is also transferred:

- Port number settings
- Power consumption data
- Batch files and script files for event-related functions

Data which is transferred during upgrade installation, except for system images and cloning images, is created and stored in the following folder.

For system images and cloning images, the installation folder of the earlier version is used.

Ensure that the folder is not deleted until after the upgrade is complete.

[Windows Manager]
32-bit (x86) OS

Drive_name\Program Files\RCVE-upgradedata
64-bit (x64) OS

Drive_name\Program Files (x86)\RCVE-upgradedata

System_drive\swrbawork

installation_folder\RCXCFMG-upgradedata

installation_ folder\RCXCTMG-upgradedata

[Linux Manager] /var/opt/RCVE-upgradedata /var/opt/backupscwdir



The total disk space of the following folders plus 100 MB is required under *System_drive*\swrbawork and /var/tmp/swrbawork.

[Windows Manager]

- $System_drive \setminus SWRBADB$
- $installation_folder \setminus SWRBAM$
- installation_ folder\IAPS
- installation_ folder\SWOMGR

[Linux Manager]

- /var/opt/FJSVJMCMN
- /var/opt/FJSVJOBSC
- /var/opt/FJSVMJS
- /var/opt/FJSVcmdba
- /var/opt/FJSVcmdbi
- /var/opt/FJSVcmdbm
- /var/opt/FJSVejb
- /var/opt/FJSVena
- /var/opt/FJSVes
- /var/opt/FJSVextp
- /var/opt/FJSVftlo
- /var/opt/FJSVfwseo
- /var/opt/FJSVfwtco
- /var/opt/FJSVihs
- /var/opt/FJSVirep
- /var/opt/FJSVirepc
- /var/opt/FJSVisas
- /var/opt/FJSVisgui
- /var/opt/FJSVisjmx
- /var/opt/FJSVisscs
- /var/opt/FJSVj2ee
- /var/opt/FJSVjmcal
- /var/opt/FJSVjms
- /var/opt/FJSVjmweb
- /var/opt/FJSVjs2su
- /var/opt/FJSVjs5
- /var/opt/FJSVlnkbs

- /var/opt/FJSVod
- /var/opt/FJSVots
- /var/opt/FJSVporb
- /var/opt/FJSVshnsk
- /var/opt/FJSVshs
- /var/opt/FJSVssoac
- /var/opt/FJSVssoaz
- /var/opt/FJSVssocm
- /var/opt/FJSVssofs
- /var/opt/FJSVssosv
- /var/opt/FJSVstem
- /var/opt/FJSVsvmon
- /var/opt/FJSVswaic
- /var/opt/FJSVswnc
- /var/opt/FJSVswrbac
- /var/opt/FJSVswrbam
- /var/opt/FJSVtd
- /etc/opt/FJSVMJS
- /etc/opt/FJSVcmdba
- /etc/opt/FJSVcmdbm
- /etc/opt/FJSVejb
- /etc/opt/FJSVes
- /etc/opt/FJSVextp
- /etc/opt/FJSVftlo
- /etc/opt/FJSVihs
- /etc/opt/FJSVirep
- /etc/opt/FJSVisas
- /etc/opt/FJSVisgui
- /etc/opt/FJSVisjmx
- /etc/opt/FJSVisscs
- /etc/opt/FJSVj2ee
- /etc/opt/FJSVjms
- /etc/opt/FJSVjs2su
- /etc/opt/FJSVjs5
- /etc/opt/FJSVlnkbs
- /etc/opt/FJSVod
- /etc/opt/FJSVots
- /etc/opt/FJSVporb

- /etc/opt/FJSVsclr
- /etc/opt/FJSVshnsk
- /etc/opt/FJSVshs
- /etc/opt/FJSVssoac
- /etc/opt/FJSVssoaz
- /etc/opt/FJSVssofs
- /etc/opt/FJSVssosv
- /etc/opt/FJSVsvmon
- /etc/opt/FJSVswaic
- /etc/opt/FJSVswnc
- /etc/opt/FJSVswrbac
- /etc/opt/FJSVswrbam
- /etc/opt/FJSVtd

Preparations

Perform the following preparations and checks before upgrading:

- Check that the environment is one in which managers of this version can be operated.

 For the operational environment, refer to "2.4 Software Environment" and "2.5 Hardware Environment" in the "Design Guide CE".

 Take particular care regarding the memory capacity.
- To enable recovery in case there is unexpected trouble during the upgrade process, please back up the system.
- When using GLS to perform redundancy of NICs for the admin LAN of managed servers, activate the admin LAN on the primary interface.
- To confirm that the upgrade is complete, if there are registered VM hosts on which there are VM guests, check from the ROR console that all of the VM guests are displayed and record their information before upgrading.
- When server switchover settings have been performed, it is not possible to upgrade when spare servers have been switched to. Restore any such servers before starting the upgrade. For how to restore, refer to the information about Server Switchover in the "Operation Guide VE" of an earlier version.
- If ETERNUS SF Storage Cruiser Manager or ETERNUS SF AdvancedCopy Manager is installed, stop the service or daemon for each of them (the service starts even if a license has not been registered). Refer to the manuals for information on how to stop the services and daemons.
- Check that the following ports are not used: If they are being used, please contact Fujitsu technical staff.
 - 7676
 - 8015
 - 8686
 - 12001
 - 23600
 - 23601
 - 23602
 - 23700
 - 28080

- Stop the BMC BladeLogic Server Automation service if it is in use.

[Windows Manager]

Refer to "Required Software Preparation and Checks" in "2.1.1.2 Software Preparation and Checks" for information on how to stop the service.

[Linux Manager]

Refer to "Required Software Preparation and Checks" in "2.1.2.2 Software Preparation and Checks" for information on how to stop the service.

- Check that Software Configuration Manager (Admin Server) is not installed. If it is installed, please contact Fujitsu technical staff.

Upgrade using Upgrade Installation

When upgrading to this version, upgrade can be performed using upgrade installation. Perform the upgrade using the following procedure:



- Do not change the hardware settings or configurations of managers, agents, or any other devices until upgrading is completed.
- When performing an upgrade installation, please do not access the installation folder of the earlier version or any of the files and folders inside it using the command prompt, Explorer, or an editor.
 - While it is being accessed, attempts to perform upgrade installation will fail.
 - If upgrade installation fails, stop accessing the files or folders and then perform the upgrade installation again.
- In the event that upgrade installation fails, please restore the system that was backed up during the preparations and then perform upgrade installation again.
 - If the problem cannot be resolved and upgrade installation fails again, please contact Fujitsu technical staff.
- To revert to the status before an upgrade was performed, restore the system that was backed up in the preparation stage.
- Upgrade installation will delete patches that were applied to the earlier version.

However, if the patches of the products listed in the following section have been applied to the earlier version, these patches may not be deleted.

[Windows Manager]

- "Patches to Apply after Upgrade" of "2.1.1.6 Installation"

[Linux Manager]

- "Patches to Apply after Upgrade" of "2.1.2.6 Installation"

[Linux Manager]

When the PATH variable has not been configured to enable execution of UpdateAdvisor (Middleware) commands from a user-defined location, performing upgrade installation will delete any patches that have been applied to the old version, but it will not delete product information or component information. Refer to the UpdateAdvisor (Middleware) manual and delete software and component information from the applied modification checklist.

- When operating managers in clusters, transfer using upgrade installation cannot be performed. Perform transfer using re-installation or the pre-configuration function.
- If used ports exist when performing an upgrade installation, the message "The specified port number Port Number selected for ServerView Resource Orchestrator is already used." will be displayed, and installation will fail. If this happens, please contact Fujitsu technical staff.

[Windows Manager]

The specified port number *Port Number* selected for ServerView Resource Orchestrator is already used.

[Linux Manager]

The specified port number Port Number selected for ServerView Resource Orchestrator is already used.

- When the path of the installation folder before the upgrade is 46 characters or longer, transfer using upgrade installation is not possible. Perform transfer using re-installation or the pre-configuration function.

1. Upgrade Installation

[Windows Manager]

Refer to steps 1 to 5 and Point in the installation section in "2.1.1.6 Installation", and execute the Resource Orchestrator installer.

The Resource Orchestrator setup window will be displayed. Check the contents of the license agreement, etc. and then click <Next>. The settings to be inherited from the earlier version will be displayed. Check them and click <Next>. Upgrade installation will begin.

[Linux Manager]

Refer to steps 1 to 11 and Point in the installation section in "2.1.2.6 Installation", and execute the Resource Orchestrator installer.

Check the contents of the license agreement, etc. and then enter "y".

The setting information that will be taken over from the earlier version will be displayed. Please check it and then enter "y". Upgrade installation will begin.

2. Restarting after Upgrade Installation is Finished

After upgrade installation is finished, restart the system in order to complete the upgrade.

3. Transfer of Configuration Methods for Overcommit Functions

For ROR V3.1.0 and later, the configuration method for overcommit functions differ from those of earlier versions of Resource Orchestrator. Therefore, the configuration method must be transferred from the earlier version.

When performing upgrade installation of an admin server that is ROR V2.3.0 or V3.0.0, execute the following command to transfer the configuration information.

[Windows Manager]

Installation_folder\SVROR\Manager\bin\rcxmigrate_oc

[Linux Manager]

/opt/FJSVrcvmr/bin/rcxmigrate_oc

For details on the rcxmigrate_oc command, refer to "5.2 rcxmigrate_oc" in the "Reference Guide (Command/XML) CE".



If this step is omitted, overcommit cannot be set for VM pools in "Chapter 20 Resource Pool Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE". In that case, edit overcommit definition files as in the case of the earlier versions.

For details, refer to "2.3.1.1 Overcommit Definition Files" in the "Release Notes".

4. Configure a Single Sign-On Environment

When performing upgrade installation from the following products to Cloud Edition, configuration of a "Single Sign-On environment" is necessary.

- Earlier version of ROR
- Earlier version of ROR VE
- This version of ROR VE

After this step, refer to "F.6 Configuring a Single Sign-On Environment", and configure a Single Sign-On environment.

When upgrading from ROR V3.0.0 to Cloud Edition this procedure is not necessary.

5. Transfer of L-Server templates of ROR V2.3.0

When performing upgrade installation of an admin server that is ROR V2.3.0, execute the following command to transfer the physical L-Server templates.

a. Check the physical L-Server templates which need to be transferred.

Templates that have Physical for TYPE and '-' for NICS are the targets of transfer. For details on the rexadm template command, refer to "8.1 rexadm template" in the "Reference Guide (Command/XML) CE".

[Windows Manager]

Installation_folder\SVROR\Manager\bin\rcxadm template list

[Linux Manager]

/opt/FJSVrcvmr/bin/rcxadm template list

NAME NICS	TYPE	SPEC/MODEL	DISKS
sample_large	Virtual	2.0GHz,2,4.0GH	B 40.0GB,
40.0GB 2			
sample_medium	Virtual	2.0GHz,1,2.0GH	В
40.0GB	1		
sample_physical	Physical	"PRIMERGY BX92	22 S2"
40.0GB	-		
sample_small	Virtual	1.0GHz,1,1.0GH	В
20.0GB	1		

b. Export the physical L-Server templates which need to be transferred.

The following is an example using the template name sample_physical.

You can use an arbitrary file name for samplefile.xml.

[Windows Manager]

Installation_folder\SVROR\Manager\bin\rcxadm template export -name sample_physical -file samplefile.xml

[Linux Manager]

/opt/FJSVrcvmr/bin/rcxadm template export -name sample_physical -file samplefile.xml

c. Edit the file exported in b. Set a value larger than 1 for NumOfNIC (the following example uses 2). If the NICs tag is not displayed, add the NICs tag.

If a NIC tag and a NICIndex tag are displayed, no corrective action is necessary.

```
<LServerTemplate name='sample_physical' label='sample of</pre>
physical template' id='xxxxxx'>
  <ServerType>Physical
  <Model>PRIMERGY BX922 S2</Model>
  <Disks>
    <Disk type='FC'>
      <DiskIndex>0</DiskIndex>
      <DiskSize>40.0</DiskSize>
    </Disk>
  </Disks>
  <NICs>
    <NumOfNIC>2</NumOfNIC>
  </NICs>
  <Policv>
    <Redundancy>None</Redundancy>
  </Policy>
</LServerTemplate>
```



If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.

d. Overwrite the template by importing the edited file.

[Windows Manager]

Installation_folder\SVROR\Manager\bin\rcxadm import -file samplefile.xml -force

[Linux Manager]

/opt/FJSVrcvmr/bin/rcxadm import -file samplefile.xml -force

e. Check that a value larger than 1 is displayed for NICS in the transferred physical L-Server template.

[Windows Manager]

 ${\it Installation_folder} \backslash SVROR \backslash Manager \backslash bin \backslash rexadm \ template \ list$

[Linux Manager]

/opt/FJSVrcvmr/bin/rcxadm template list

NAME	TYPE	SPEC/MODEL	DISKS	NICS
sample_large	Virtual	2.0GHz,2,4.0GB	40.0GB,40.0GB	2
sample_medium	Virtual	2.0GHz,1,2.0GB	40.0GB	1
sample_physical	Physical	"PRIMERGY BX922 S	S2" 40.0GB	-
sample_small	Virtual	1.0GHz,1,1.0GB	20.0GB	1

6. Usage Charge Calculation Feature Settings

This section describes the usage charge calculation feature settings.

If an upgrade installation is performed, pre-upgrade settings are retained. To use the post-upgrade usage charge calculation feature, configure the following, according to the pre-upgrade version.

Restart the manager for the definition file settings to take effect. Refer to Section "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on starting the manager.

Location of the Definition File

[Windows Manager]

 ${\it Installation_folder} \backslash RCXCTMG \backslash Charging \backslash conf$

[Linux Manager]

/etc/opt/FJSVctchg/conf/

Definition File Name

accounting.properties

Definition File Format

Describe each line of the definition file in the following format:

```
accounting.calculate.sys.disk=yes
accounting.calculate.snapshot=yes
gui.identifier.server=name
qui.identifier.disk=name
```

Definition File Items

Table F.1 List of Items

Version before upgrade	Item Name	Description
V3.1.0 or V3.1.0A	accounting.calculate.sys.disk	From V3.1.1, it is possible to set billing and tally usage charges at the system disk level, separately from L-Server images. When billing system disks separately from L-Server images, add the following row: accounting.calculate.sys.disk=yes Note that in an environment where system disk units are included in L-Server image products, change the settings carefully for product units, paying special attention to the applicable periods

Version before upgrade	Item Name	Description
		for product units and tenant cut-off dates so that there is no double charging for system disks. Refer to Section "15.3.2 Modify Accounting Information" in the "Operation Guide CE" for information on reconfiguring product unit prices.
V3.1.0 or V3.1.0A	gui.identifier.server	From V3.1.1, the server name specified in the L-Platform management, not the internal ID, can be displayed as the identification information for the virtual or physical server in the Usage Charge Detail window. To display the server name, add the following row: gui.identifier.server=name
V3.1.0 or V3.1.0A	gui.identifier.disk	From V3.1.1, the disk name specified in the L-Platform management, not the internal ID, can be displayed as the identification information for the data disk capacity in the Usage Charge Detail window. To display the disk name, add the following row: gui.identifier.disk=name
V3.1.1	accounting.calculate.snapshot	From V3.1.2, it is possible to set and tally usage charges at the snapshot level for virtual L-Servers. When billing for snapshots, add the following row: accounting.calculate.snapshot=yes Note that in an environment where snapshot units are included in L-Server image products, change the settings carefully for product units, paying special attention to the applicable periods for product units and tenant cut-off dates so that there is no double charging for snapshots. Refer to "15.3.2 Modify Accounting Information" in the "Operation Guide CE" for information on changing the product unit settings.

7. Backup

When using the backup and restoration function of the admin server, save the resources after completion of the upgrade installation by performing an offline backup. If you choose to backup online, use a base backup.

For details, refer to "10.1 Backup and Restoration of Admin Servers" in the "Operation Guide CE".



- When using backup system images or collecting cloning images without upgrading agents, either reboot managed servers after the manager upgrade is completed, or restart the related services.

 For restarting the Related Services, refer to "5.2 Agent" in the "ServerView Resource Coordinator VE Setup Guide".
- Before upgrading, installation and configuration of Single Sign-On are required.

 For details, refer to "Chapter 12 Installing and Defining Single Sign-On" in the "Design Guide CE".
- Perform the following tasks to configure if linking with "Service Quality Coordinator".

 "1.14 Linking to ServerView Resource Orchestrator" in the "Systemwalker Service Quality Coordinator User's Guide"

Transfer of the Manager Using Re-installation or the Pre-configuration Function

In the following cases, import system configuration files (import) and export system configuration files (export) using pre-configuration.

- Transfer from RCVE manager to this version of ROR CE
- Transfer of a cluster operated using RCVE manager to this version of ROR CE manager

- Transfer of a cluster operated using ROR VE manager to this version of ROR CE manager
- When the path of the installation folder before transfer is 46 characters or longer

Use the following procedure to perform "Transfer of the Manager Using Re-installation or the Pre-configuration Function".



For pre-configuration, refer to the following manuals:

[RCVE]

- "Chapter 7 Pre-configuration" in the "ServerView Resource Coordinator VE Setup Guide"
- "Appendix D Format of CSV System Configuration Files" in the "ServerView Resource Coordinator VE Setup Guide"

[ROR VE V3.0.0]

- "Chapter 6 Pre-configuration" in the "ServerView Resource Orchestrator Virtual Edition V3.0.0 User's Guide"
- "Appendix A Format of CSV System Configuration Files" in the "ServerView Resource Orchestrator Virtual Edition V3.0.0 User's Guide"

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Also, when transferring the manager using the pre-configuration function, perform the following preparations and checks.

- To confirm that transfer using the pre-configuration function is complete, if there are registered VM hosts on which there are VM guests, check from the ROR console that all of the VM guests are displayed, and record their information.
- When server switchover settings have been performed, it is not possible to transfer using the pre-configuration function when spare servers have been switched to. Perform restoration before starting transfer using the pre-configuration function.

For the restoration method, refer to the following manuals:

[RCVE]

- "Chapter 10 Server Switchover" in the "ServerView Resource Coordinator VE Operation Guide"

[ROR VE V3.0.0]

- "Chapter 10 Server Switchover" in the "ServerView Resource Orchestrator Virtual Edition V3.0.0 Operation Guide"
- The following information will not be transferred. Reconfiguration is necessary when performing transfer using the pre-configuration function.

Record the following configuration information from the RC console or the ROR Console.

- User account information
- Registration status of the agent of each managed server, and maintenance mode settings
- Spare server settings
- Agent registration information of OVM for SPARC guest domains
- Power consumption data

When monitoring of power consumption is being performed, collected power consumption data will not be transferred.

When the power consumption data is necessary, export it in CSV format.

For the export method, refer to the following manuals:

[RCVE]

- "13.2 Exporting Power Consumption Data" in the "ServerView Resource Coordinator VE Operation Guide"

[ROR VE V3.0.0]

- "13.2 Exporting Power Consumption Data" in the "ServerView Resource Orchestrator Virtual Edition V3.0.0 Operation Guide"



Do not change the settings of the manager, agents, or any other hardware devices, or their configuration, until transfer using the preconfiguration function is complete.

1. Set Maintenance Mode

From the RC console of the RCVE manager, or the ROR console of ROR VE, place all managed servers into maintenance mode.

2. System Configuration File Export

Use the pre-configuration function to export a system configuration file in CSV format. During the export, do not perform any other operations with Resource Orchestrator.

For the export method, refer to the following manuals:

[RCVE]

- "Chapter 7 Pre-configuration" in the "ServerView Resource Coordinator VE Setup Guide"

[ROR VE V3.0.0]

- "Chapter 6 Pre-configuration" in the "ServerView Resource Orchestrator Virtual Edition V3.0.0 User's Guide"
- 3. Backup (copy) Assets to Transfer
 - a. Back up (copy) certificates.

Back up (copy) the following folders and directories:

- RCVE Windows Manager

Installation_folder\Manager\etc\opt\FJSVssmgr\current\certificate
Installation_folder\Manager\etc\opt\FJSVrcxdm\certificate
Installation_folder\Manager\sys\apache\conf\ssl.crt
Installation_folder\Manager\sys\apache\conf\ssl.key

- ROR VE Windows Manager

Installation_folder\SVROR\Manager\etc\opt\FJSVssmgr\current\certificate
Installation_folder\SVROR\Manager\etc\opt\FJSVrcxdm\certificate
Installation_folder\SVROR\Manager\sys\apache\conf\ssl.crt
Installation_folder\SVROR\Manager\sys\apache\conf\ssl.key

- RCVE and ROR VE Linux Manager

/etc/opt/FJSVrcvmr/opt/FJSVssmgr/current/certificate /etc/opt/FJSVrcvmr/sys/apache/conf/ssl.crt /etc/opt/FJSVrcvmr/sys/apache/conf/ssl.key

b. Back up (copy) the folder containing the collected system images and cloning images to a location other than the installation folder and the image file storage folder.

When using the default image file storage folder, back up (copy) the following folder or directory:

- RCVE Windows Manager

Installation_folder\ScwPro\depot\Cloneimg

- ROR VE Windows Manager

Installation_folder\SVROR\ScwPro\depot\Cloneimg

- RCVE and ROR VE Linux Manager

/var/opt/FJSVscw-deploysv/depot/CLONEIMG

When using a folder or directory other than the default, back up (copy) the "Cloneimg" folder or "CLONEIMG" directory used.

- c. Back up (copy) the following file.
 - Port Number Settings

[Windows Manager]

System_drive\WINDOWS\system32\drivers\etc\services

[Linux Manager]

/etc/services

- Batch Files and Script Files for Event-related Functions

RCVE Windows Manager

Installation_folder\Manager\etc\trapop.bat

ROR VE Windows Manager

Installation_folder\SVROR\Manager\etc\trapop.bat

Linux Manager

/etc/opt/FJSVrcvmr/trapop.sh



- When operating managers in clusters, the above folders or directories are stored on the shared disk. Check if files, folders, or directories stored in the above locations are correctly backed up (copied).
 - The backup (copy) storage target can be set to be stored in a folder or directory on the shared disk other than "RCoordinator" or "SVROR" which are created during setup of the manager cluster service.

- When operating managers in clusters, the backup (copy) of folders or directories should be executed on the primary node.
- Before making a backup (copy) of system images and cloning images, check the available disk space. For the disk space necessary for system images and cloning images, refer to the following manuals:

[RCVE]

- "1.1.2.5 Dynamic Disk Space" in the "ServerView Resource Coordinator VE Installation Guide"

[ROR VE V3.0.0]

- "1.4.2.5 Dynamic Disk Space" in the "ServerView Resource Orchestrator Virtual Edition V3.0.0 Setup Guide"

When there is no storage folder for system images and cloning images, this step is not necessary.

4. Uninstall Earlier Products or Managers of Earlier Versions

Refer to the "ServerView Resource Coordinator VE Installation Guide" or the "ServerView Resource Orchestrator Virtual Edition V3.0.0 Installation Guide", and uninstall the manager.

When operating managers in clusters, refer to the following manuals, delete the cluster service and uninstall the manager.

[RCVE]

- "Appendix B Manager Cluster Operation Settings and Deletion" in the "ServerView Resource Coordinator VE Installation Guide"

[ROR VE V3.0.0]

- "Appendix B Manager Cluster Operation Settings and Deletion" in the "ServerView Resource Orchestrator Virtual Edition V3.0.0 Installation Guide"



- Do not perform "Delete servers" as given in the Preparations in the "ServerView Resource Coordinator VE Installation Guide" or the "ServerView Resource Orchestrator Virtual Edition V3.0.0 Installation Guide".
 - When managed servers using HBA address rename have been deleted, it is necessary to reboot managed servers after upgrading of the manager is completed.

User account information is deleted when managers are uninstalled. Refer to step 6 and perform reconfiguration from the ROR console.

5. Installation of Managers of This Version

Install managers of this version.

For installation, refer to "2.1 Manager Installation".



When installing managers, specify the same admin LAN as used for the RCVE manager on the [Admin LAN Selection] window.

......

After installing managers, use the following procedure to restore the certificates and image file storage folder backed up (copied) in step 3.

a. Stop the manager.

For the method for stopping managers, refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE".

b. Return the image file storage folder backup (copy) to the folder specified during installation.

When using the default image file storage folder, restore to the following folder or directory:

[Windows Manager]

Installation_folder\ScwPro\depot\Cloneimg

[Linux Manager]

/var/opt/FJSVscw-deploysv/depot/CLONEIMG

When using a folder other than the default, restore to the new folder.

When the image file storage folder was not backed up, this step is not necessary.

c. Restore the backed up (copied) certificates to the manager *installation_folder*.

Restore to the following folder or directory:

[Windows Manager]

 ${\it Installation_folder} \backslash SVROR \backslash Manager \backslash etc \backslash pt \backslash FJSVssmgr \backslash current \backslash certificate$

Installation_folder\SVROR\Manager\etc\opt\FJSVrcxdm\certificate

Installation_folder\SVROR\Manager\sys\apache\conf\ssl.crt

Installation_folder\SVROR\Manager\sys\apache\conf\ssl.key

[Linux Manager]

/etc/opt/FJSVrcvmr/opt/FJSVssmgr/current/certificate

/etc/opt/FJSVrcvmr/sys/apache/conf/ssl.crt

/etc/opt/FJSVrcvmr/sys/apache/conf/ssl.key

- d. Restore the information that was backed up during preparations.
 - Port number settings

Change the port numbers based on the information that was backed up during preparations.

For details on how to change port numbers, refer to "6.2 Changing Port Numbers" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When the port number has not been changed from the default, this step is not necessary.

- Batch files and script files for event-related functions

Restore them by replacing the following file.

[Windows Manager]

[Linux]

/etc/opt/FJSVrcvmr/trapop.sh

e. Start the manager.

For the methods for starting and stopping managers, refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE".

6. User Account Settings

Using the information recorded during preparations, perform setting of user accounts using the ROR console.

For details on how to configure user accounts, refer to "Chapter 3 Configuring Users and Customizing Roles" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

7. Edit System Configuration Files

Based on the environment created for the manager, edit the system configuration file (CSV format) exported in 2. Change the operation column of all resources to "new".

For how to edit system configuration files (CSV format), refer to "Appendix B Format of CSV System Configuration Files" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



When the spare server information is configured, use the following procedure to delete the spare server information.

- In the "SpareServer" section, set "operation" as a hyphen ("-").

8. Creating an Environment of This Version

Import the system configuration file and create an environment of this version.

Use the following procedure to configure an environment of this version.

a. Import of the system configuration file

Import the edited system configuration file.

For the import method, refer to "10.2 Importing the System Configuration File" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

b. Register the Agent

Using the information recorded during preparations, perform agent registration using the ROR console. Perform agent registration with the OS of the managed server booted.

For details on registering agents, refer to "Chapter 11 Installing Software and Registering Agents on VM Hosts".

After completing agent registration, use the ROR console to check that all VM hosts are displayed. When there are VM hosts (with VM guests) registered, check that all VM guests are displayed.

c. Spare Server Information Settings

Using the information recorded during preparations, perform registration of spare server information using the ROR console. For registration of spare server information, refer to "18.2 Settings for Server Switchover" in the "User's Guide VE".

d. Registration of Labels, Comments, and Contact Information

When label, comment, and contact information has been registered, change the contents of the operation column of the system configuration file (CSV format) that were changed to "new" in 7 back to hyphens ("-"), and change the contents of the operation column of resources contained in the [Memo] section to "new".

For how to edit system configuration files (CSV format), refer to "Appendix B Format of CSV System Configuration Files" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Import the edited system configuration file.

For the import method, refer to "10.2 Importing the System Configuration File" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

9. Set Maintenance Mode

Using the information recorded during preparation, place the managed serves placed into maintenance mode before the transfer using the pre-configuration function into maintenance mode again.

For maintenance mode settings, refer to "Appendix C Maintenance Mode" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

10. Manager Setup

It is necessary to confirm whether Single Sign-On has been configured before performing setup of the manager.

For setting Single Sign-On, refer to "Chapter 12 Installing and Defining Single Sign-On" in the "Design Guide CE".

For the manager's setup, refer to "2.1.3 Setup".

After completing transfer of a manager of this version of ROR CE using the pre-configuration function, setup of the manager is necessary.

11. Registration of license

Access the ROR console, and register the license of Cloud Edition.

For the registration of the license, refer to the setting of the license of "Chapter 5 License Setup and Confirmation".

Use SSL communications when accessing the ROR console from a browser.

When changing the certificate used for SSL communication from the test certificate set up by default to another certificate, refer to "Chapter 3 SSL Communication Environment Settings for the ROR Console".



- When using backup system images or collecting cloning images without upgrading agents, either reboot managed servers after reinstallation of the manager or transfer using the pre-configuration function is completed, or restart the related services.

For restarting the Related Services, refer to "2.2 Starting and Stopping Agents" in the "Operation Guide CE".

- Set the following manuals when you set cooperation with "Service Quality Coordinator".

"1.14 Linking to ServerView Resource Orchestrator" in the "Systemwalker Service Quality Coordinator User's Guide".

F.3 Agent

This section explains the upgrading of agents.

Upgrading of agents is not mandatory even when managers have been upgraded to this version. Perform upgrades if necessary.

Transferred Data

Before upgrading, note that the following agent resources are transferred:

- Definition files of the network parameter auto-configuration function (when the network parameter auto-configuration function is being used)

[Windows] [Hyper-V]

Installation_folder\Agent\etc\event_script folder

Installation_folder\Agent\etc\ipaddr.conf file

Installation_folder\Agent\etc\ipaddr.conf file

[Linux] [VMware] [Xen] [KVM]

/etc/opt/FJSVrcxat/event_script directory

/etc/opt/FJSVnrmp/lan/ipaddr.conf file

/etc/FJSVrcx.conf file

[Solaris]

There is no resource to transfer.

Data and work files which are transferred during upgrade installation are stored in the following folder. Ensure that the folder is not deleted until after the upgrade is complete.

[Windows] [Hyper-V]

32-bit (x86) OS

Drive_name\Program Files\RCVE-upgradedata

64-bit (x64) OS

Drive_name\Program Files (x86)\RCVE-upgradedata

[Linux] [VMware] [Xen] [KVM] /var/opt/RCVE-upgradedata

[Solaris]

/var/opt/RCVE-upgradedata

Preparations

Perform the following preparations and checks before upgrading:

- Check that the environment is one in which agents of this version can be operated.

 For the operational environment, refer to "2.4 Software Environment" and "2.5 Hardware Environment" in the "Design Guide CE".
- To enable recovery in case there is unexpected trouble during the upgrade process, back up the folders and files listed in "Transferred Data" to a folder other than the agent installation folder.

Upgrade using Upgrade Installation

When performing upgrade installation from V2.1.1 of agents in Windows environments, upgrade installation can be performed using the installer of this version.

Use the following procedure to upgrade agents of earlier versions to agents of this version on all of the managed servers that are being upgraded.

On the managed server on which the agent (Dashboard Function) is installed, the agent (Dashboard Function) is also upgraded when performing upgrade installation of the agent.



- Do not perform any other operations with Resource Orchestrator until the upgrade is completed.
- Perform upgrading of agents after upgrading of managers is completed.
- In the event that upgrade installation fails, please resolve the cause of the failure and perform upgrade installation again. If the problem cannot be resolved and upgrade installation fails again, please contact Fujitsu technical staff.
- When performing an upgrade installation, please do not access the installation folder of the earlier version or any of the files and folders inside it using the command prompt, Explorer, or an editor.
 - While it is being accessed, attempts to perform upgrade installation will fail.
 - If upgrade installation fails, stop accessing the files or folders and then perform the upgrade installation again.
- When stopping the upgrade and restoring the earlier version, please re-install the agent of the earlier version and then replace the information that was backed up during the preparations.
 - When performing restoration and an agent of this version or an earlier version has been installed, please uninstall it.
 - After restoration, please delete the folder containing the backed up assets.
- Upgrade installation will delete patches that were applied to the earlier version.

[Linux]

When the PATH variable has not been configured to enable execution of UpdateAdvisor (Middleware) commands from a user-defined location, performing upgrade installation will delete any patches that have been applied to the old version, but it will not delete product information or component information. Refer to the UpdateAdvisor (Middleware) manual and delete software and component information from the applied modification checklist.

1. Set Maintenance Mode

When server switchover settings have been performed for managed servers, place them into maintenance mode. When managed servers are set as spare servers, place the managed servers set as spare servers into maintenance mode.

2. Backing up (copying) of Network Parameter Auto-configuration Function Definition Files

When using the network parameter auto-configuration function during deployment of cloning images, back up (copy) the following folders and files to a location other than the agent installation folder.

[Windows] [Hyper-V]

Installation_folder\Agent\etc\event_script folder

Installation_folder\Agent\etc\ipaddr.conf file

Installation_folder\Agent\etc\ipaddr.conf file

[Linux] [VMware] [Xen] [KVM]

/etc/opt/FJSVrcxat/event_script directory

/etc/opt/FJSVnrmp/lan/ipaddr.conf file

/etc/FJSVrcx.conf file

3. Upgrade Installation

[Windows] [Hyper-V]

Refer to "2.2.2 Installation [Windows] [Hyper-V]", and execute the Resource Orchestrator installer.

The Resource Orchestrator setup window will be displayed. Check the contents of the license agreement, etc. and then click <Yes>. The setting information that will be taken over from the earlier version will be displayed. Please check it and then click <Install>. Upgrade installation will begin.

[Linux] [VMware] [Xen] [KVM]

Refer to "2.2.3 Installation [Linux] [VMware] [Xen] [KVM]", and execute the Resource Orchestrator installer.

Check the contents of the license agreement, etc. and then enter "y".

The setting information that will be taken over from the earlier version will be displayed. Please check it and then enter "y". Upgrade installation will begin.

[Solaris]

Refer to "2.2.4 Installation [Solaris] [Solaris Zones] [OVM for SPARC]", and execute the Resource Orchestrator installer.

Check the contents of the license agreement, etc. and then enter "y". Upgrade installation will begin.



- When upgrade installation is conducted on SUSE Linux Enterprise Server, upgrade installation will be conducted successfully even if the following message is displayed.

insserv: Warning, current runlevel(s) of script 'scwagent' overwrites defaults.

.....

4. Agent (Dashboard Function) Installation

To use an agent (Dashboard Function), install the agent (Dashboard Function).

If the agent (Dashboard Function) has already been installed, this step is not necessary.

[Windows] [Hyper-V]

Refer to "2.3.3 Installation [Windows] [Hyper-V]".

[Linux]

Refer to "2.3.4 Installation [Linux]".

[Solaris] [Solaris Zones]

Refer to "2.3.5 Installation [Solaris] [Solaris Zones]".

5. Restoration of Network Parameter Auto-configuration Function Definition Files

When using the network parameter auto-configuration function during deployment of cloning images, restore the definition files that were backed up (copied) in step 2. When step 2 was not performed, this step is not necessary.

a. Stop agents.

For the method for stopping agents, refer to "2.2 Starting and Stopping Agents" in the "Operation Guide CE".

b. Restore the definition file.

Restore the folders and files backed up (copied) in step 2 to the following locations in the installation folder of this version:

[Windows] [Hyper-V]

Installation_folder\Agent\etc\event_script folder

Installation_folder\Agent\etc\ipaddr.conf file

Installation_folder\Agent\etc\ipaddr.conf file

[Linux] [VMware] [Xen] [KVM] /etc/opt/FJSVrcxat/event_script directory /etc/opt/FJSVnrmp/lan/ipaddr.conf file /etc/FJSVrcx.conf file

c. Start agents.

For the method for starting agents, refer to "2.2 Starting and Stopping Agents" in the "Operation Guide CE".

6. Set up the Agent (Dashboard Function)

When the agent (Dashboard Function) has been installed, set it up.

[Windows] [Hyper-V]

> Installation_folder\RCXCTMGA\setup\dsbsetup.bat IP_address <RETURN>

[Linux] [Solaris] [Solaris Zones]

The command does not have to be executed.

7. Release Maintenance Mode

Release the maintenance mode of managed servers placed into maintenance mode in 3.



- After upgrading agents, use the ROR console to check if the upgraded managed servers are being displayed correctly.
- Updating of system images and cloning images is advised after agents have been upgraded.

Transfer of Agents Using Re-installation or the Pre-configuration Function

Use the following procedure to perform transfer from agents of earlier versions to agents on this version on all managed servers for which transfer using the pre-configuration function will be performed.

.....



- Do not perform any other operations with Resource Orchestrator until the transfer using the pre-configuration function is completed.
- Perform transfer of agents after transfer of the manager using the pre-configuration function is completed.
- When using the network parameter auto-configuration function during deployment of cloning images, specify the same installation folder for agents of the earlier version and those of this version.
- 1. Set Maintenance Mode
 - When server switchover settings have been performed for managed servers

Place them into maintenance mode.

- When managed servers are set as spare servers

Place the managed servers set as spare servers into maintenance mode.

2. Backing up (copying) of Network Parameter Auto-configuration Function Definition Files

When using the network parameter auto-configuration function during deployment of cloning images, back up (copy) the following folders and files to a location other than the agent installation folder.

[Windows] [Hyper-V]

Installation_folder\Agent\etc\event_script folder

Installation_folder\Agent\etc\ipaddr.conf file

Installation_folder\Agent\etc\ipaddr.conf file

[Linux] [VMware] [Xen] [KVM] /etc/opt/FJSVrcxat/event_script directory /etc/opt/FJSVnrmp/lan/ipaddr.conf file /etc/FJSVrcx.conf file

3. Uninstall Earlier Version ROR Agents

Refer to the "ServerView Resource Orchestrator User's Guide", and uninstall the agents.

4. Install ROR CE Agents

Install ROR CE agents.

For installation, refer to "2.2 Agent Installation".

5. Agent (Dashboard Function) Installation

To use an agent (Dashboard Function), install the agent (Dashboard Function). For details of installation, refer to "2.3 Agent (Dashboard Function) Installation".

6. Restoration of Network Parameter Auto-configuration Function Definition Files

When using the network parameter auto-configuration function during deployment of cloning images, restore the definition files that were backed up (copied) in step 2. When step 2 was not performed, this step is not necessary.

a. Stop agents.

For the method for stopping agents, refer to "2.2 Starting and Stopping Agents" in the "Operation Guide CE".

b. Restore the definition file.

Restore the folders and files backed up (copied) in 2 to the following locations in the installation folder of this version:

[Windows] [Hyper-V]

Installation_folder\Agent\etc\event_script folder

Installation_folder\Agent\etc\ipaddr.conf file

Installation_folder\Agent\etc\ipaddr.conf file

[Linux] [VMware] [Xen] [KVM]

/etc/opt/FJSVrcxat/event_script directory

/etc/opt/FJSVnrmp/lan/ipaddr.conf file

/etc/FJSVrcx.conf file

c. Start agents.

For the method for starting agents, refer to "2.2 Starting and Stopping Agents" in the "Operation Guide CE".

7. Set up the Agent (Dashboard Function)

When the agent (Dashboard Function) has been installed, set it up.

Execute the following command.

[Windows] [Hyper-V]

> Installation_folder \RCXCTMGA\setup\dsbsetup.bat IP_address < RETURN>

[Linux] [Solaris] [Solaris Zones]

The command does not have to be executed.

8. Release Maintenance Mode

Release the maintenance mode of managed servers placed into maintenance mode in 1.



- After transferring agents, use the ROR console to check that the upgraded managed servers are being displayed correctly.
- Updating of system images and cloning images is advised after agents have been transferred.

Upgrading with ServerView Update Manager or ServerView Update Manager Express

Upgrade installation can be performed with ServerView Update Manager or ServerView Update Manager Express when upgrading to this version from RCVE V2.2.2 or later.

Refer to the manual of ServerView Update Manager or ServerView Update Manager Express for the procedure.



- To upgrade with ServerView Update Manager, the server to be upgrade must be managed by ServerView Operations Manager.
- OSs and hardware supported by ServerView Update Manager or ServerView Update Manager Express can be updated.
- For Linux or VMware, the installed ServerView Agents must be at least V5.01.08.
- Do not perform any other operations with Resource Orchestrator until the upgrade is completed.
- Perform upgrading of agents after upgrading of managers is completed.
- In the event that upgrade installation fails, please resolve the cause of the failure and perform upgrade installation again. If the problem cannot be resolved and upgrade installation fails again, please contact Fujitsu technical staff.
- When performing an upgrade installation, please do not access the installation folder of the earlier version or any of the files and folders inside it using the command prompt, Windows Explorer, or an editor. While it is being accessed, attempts to perform upgrade installation will fail.
- If upgrade installation fails, stop accessing the files or folders and then perform the upgrade installation again.
- When stopping the upgrade and restoring the earlier version, please re-install the agent of the earlier version and then replace the information that was backed up during the preparations.

When performing restoration and an agent of this version or an earlier version has been installed, please uninstall it.

After restoration, please delete the folder containing the backed up assets.

- Upgrade installation will delete patches that were applied to the earlier version.

[Linux]

- When the PATH variable has not been configured to enable execution of UpdateAdvisor (Middleware) commands from a user-defined location, performing upgrade installation will delete any patches that have been applied to the old version, but it will not delete product information or component information. Refer to the UpdateAdvisor (Middleware) manual and delete software and component information from the applied modification checklist.
- After upgrading agents, use the ROR console to check that the upgraded managed servers are being displayed correctly.
- Updating of system images and cloning images is advised after agents have been upgraded.

F.4 Client

This section explains the necessary operations for clients after upgrading of managers.

Web browsers are used as clients of this version.

When upgrading managers, it is necessary to clear the Web browser's cache (temporary internet files), before accessing the ROR console.

Use the following procedure to clear the Web browser's cache.

For Internet Explorer

1. Select [Tools]-[Internet Options].

The [Internet Options] dialog is displayed.

2. Select the [General] tab on the [Internet Options] dialog.

3. Select <Delete> in the "Browsing history" area.

The [Delete Browsing History] dialog is displayed.

- 4. Check the [Temporary Internet files] checkbox in the [Delete Browsing History] dialog and unselect the other checkboxes.
- 5. Click < Delete>.

The Web browser's cache is cleared.

For Firefox

1. Select [Tools]-[Options].

The [Options] dialog is displayed.

- 2. Select the [Advanced] tab on the [Options] dialog.
- 3. Select the [Network] tab.
- 4. In the "Cached Web Content" area, click <Clear Now>.

The Web browser's cache is cleared.

F.5 HBA address rename Setup Service

This section explains upgrading of the HBA address rename setup service.

Transferred Data

There is no HBA address rename setup service data to transfer when upgrading from an earlier version to this version.

Preparations

Perform the following preparations and checks before upgrading:

- Check that the environment is one in which agents of this version can be operated.

For the operational environment, refer to "2.4 Software Environment" and "2.5 Hardware Environment" in the "Design Guide CE".

Upgrade using Upgrade Installation

When upgrading to this version from RCVE V2.2.2, upgrade can be performed using upgrade installation. Perform the upgrade using the following procedure:



- Do not perform any other operations with Resource Orchestrator until the upgrade is completed.
- Perform upgrading of the HBA address rename setup service after upgrading of managers is completed.
- In the event that upgrade installation fails, please resolve the cause of the failure and perform upgrade installation again. If the problem cannot be resolved and upgrade installation fails again, please contact Fujitsu technical staff.
- When performing an upgrade installation, please do not access the installation folder of the earlier version or any of the files and folders inside it using the command prompt, Explorer, or an editor.
 - While it is being accessed, attempts to perform upgrade installation will fail.
 - If upgrade installation fails, stop accessing the files or folders and then perform the upgrade installation again.
- When stopping the upgrade and restoring the earlier version, please re-install the HBA address rename setup service of the earlier version.

When performing restoration and the HBA address rename setup service of this version or an earlier version has been installed, please uninstall it.

- Upgrade installation will delete patches that were applied to the earlier version.

[Linux]

When the PATH variable has not been configured to enable execution of UpdateAdvisor (Middleware) commands from a user-defined location, performing upgrade installation will delete any patches that have been applied to the old version, but it will not delete product information or component information. Refer to the UpdateAdvisor (Middleware) manual and delete software and component information from the applied modification checklist.

1. Upgrade Installation

[Windows]

Refer to "2.4.2 Installation [Windows]", and execute the Resource Orchestrator installer.

The Resource Orchestrator setup window will be displayed. Check the contents of the license agreement, etc. and then click <Yes>. The setting information that will be taken over from the earlier version will be displayed. Please check it and then click <Install>. Upgrade installation will begin.

[Linux]

Refer to "2.4.3 Installation [Linux]", and execute Resource Orchestrator installer.

The Resource Orchestrator setup window will be displayed. Check the contents of the license agreement, etc. and then enter "y". A message checking about performing the upgrade installation will be displayed.

To perform upgrade installation, enter "y". Upgrade installation will begin.

2. Display the Resource Orchestrator Setup Completion Window [Windows]

When using the HBA address rename setup service immediately after configuration, check the [Yes, launch it now.] checkbox. Click <Finish> and close the window. If the checkbox was checked, the HBA address rename setup service will be started after the window is closed.

3. Start the HBA address rename setup Service

[Windows]

When the HBA address rename setup service was not started in step 2, refer to "Chapter 10 Settings for the HBA address rename Setup Service", and start the HBA address rename setup service.

[Linux]

Refer to "Chapter 10 Settings for the HBA address rename Setup Service", and start the HBA address rename setup service.

F.6 Configuring a Single Sign-On Environment

This section explains the procedure to configure Single Sign-On environments, when upgrading from earlier versions to this version.

The procedure for configuration differs according to the authentication method used for the earlier version. Refer to the following list:

Authentication methods for earlier versions

- a. Internal authentication in ServerView Resource Coordinator VE (hereinafter RCVE) (Authentication is not executed using Single Sign-On)
- b. Authentication using Single Sign-On in RCVE
- c. Internal authentication in ROR
- d. Authentication using directory service in ROR
- e. Authentication using Single Sign-On in ROR
- f. Internal authentication in ROR VE
- g. Authentication using Single Sign-On in ROR VE

Table F.2 Procedure to Configure Single Sign-On Environments from Earlier Versions

Nu mbe r	Configuration Procedure	А	В	O	D	E	F	G
1	Installing Resource Orchestrator	Yes	Yes	Yes	Yes	Yes	Yes	Yes
2	Registering Administrators (Privileged Users)	Yes	1	Yes	1	1	Yes	1
3	Registering Directory Service Connection Information in Resource Orchestrator	Yes	-	Yes	-	-	Yes	1
4	Changing Already Registered Directory Service Connection Information	-	Yes	-	Yes	Yes	1	Yes
5	Registering CA Certificates of ServerView Operations Manager	Yes	-	Yes	Yes (*)	-	Yes	-
6	Setup	Yes	Yes	Yes	Yes	Yes	Yes	Yes
7	Login on the ROR Console	Yes	Yes	Yes	Yes	Yes	Yes	Yes
8	License Setup	Yes	Yes	Yes	Yes	Yes	Yes	Yes
9	Moving Information in the Directory Service Used in Earlier Versions	-	Yes	-	Yes	Yes	-	-
10	Registering Users in the Directory Service	Yes	-	Yes	-	-	Yes	-
11	Transferring Tenants and Tenant Administrators		-	Yes	Yes	Yes	-	-
12	Configuration after Installation	Yes	Yes	Yes	Yes	Yes	Yes	Yes
13	Import a Certificate to a Browser	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Yes: Required, -: Not Required

1. Installing Resource Orchestrator

Refer to "Appendix F Upgrading from Earlier Versions".

2. Registering Administrators (Privileged Users)

Refer to "12.3 Registering Administrators" in the "Design Guide CE".

3. Registering Directory Service Connection Information in Resource Orchestrator

Refer to "F.6.1 Registering Directory Service Connection Information in Resource Orchestrator".

4. Changing Already Registered Directory Service Connection Information

Refer to "F.6.2 Changing Already Registered Directory Service Connection Information".

5. Registering CA Certificates of ServerView Operations Manager

Refer to "F.6.3 Registering CA Certificates of ServerView Operations Manager".

6. Setup

Set up the manager. Refer to "2.1.3 Setup".

7. Login on the ROR Console

Refer to "Chapter 4 Login to the ROR Console".

8. License Setup

Refer to "Chapter 5 License Setup and Confirmation".

9. Moving Information in the Directory Service Used in Earlier Versions

Refer to "F.6.4 Moving Information in the Directory Service Used in Earlier Versions".

^{*} Note: This procedure is necessary when using OpenDS or an Active Directory that was configured individually.

10. Registering Users in the Directory Service

Refer to "F.6.5 Registering Users in the Directory Service".

11. Transferring Tenants and Tenant Administrators

For details, refer to "F.6.6 Transferring Tenants and Tenant Administrators".

12. Configuration after Installation

Set up the SSL communication environment of the ROR console. Set up e-mail and the application process.

Refer to "Chapter 3 SSL Communication Environment Settings for the ROR Console" and "Chapter 18 Post-Installation Procedures".

The [Application List] tab is displayed by default. To hide it, perform the following settings.

"18.2.6 Role Settings for the Display of the Application List Tab"

13. Import a Certificate to a Browser

Refer to "Chapter 6 Importing a Certificate to a Browser".

F.6.1 Registering Directory Service Connection Information in Resource Orchestrator

Register the directory service connection information for performing Single Sign-On in Resource Orchestrator.

Use the following procedure to register the directory service connection information in Resource Orchestrator.

1. Stop the manager.

Execute the rexadm mgretl stop command and stop the manager.

For details on the rexadm mgrctl stop command, refer to "5.14 rexadm mgrctl" in the "Reference Guide (Command/XML) CE".

2. Register the directory service connection information for performing Single Sign-On.

Execute the rexadm authors sync command and register the directory service connection information.

For details on the rexadm authetl sync command, refer to "5.4 rexadm authetl" in the "Reference Guide (Command/XML) CE".

3. Start the manager.

Execute the rexadm mgretl start command and start the manager.

For details on the rexadm mgrctl start command, refer to "5.14 rexadm mgrctl" in the "Reference Guide (Command/XML) CE".

F.6.2 Changing Already Registered Directory Service Connection Information

Change the already registered directory service connection information from authentication by the directory service to Single Sign-On operations.

Change the directory service connection information used in earlier versions.

1. Stop the manager.

Execute the rexadm mgretl stop command and stop the manager.

For details on the rexadm mgretl stop command, refer to "5.14 rexadm mgretl" in the "Reference Guide (Command/XML) CE".

2. Change the directory service connection information.

Execute the rexadm authors sync command and change the directory service connection information.

For details on the rexadm authorl sync command, refer to "5.4 rexadm authorl" in the "Reference Guide (Command/XML) CE".

>rcxadm authctl sync

3. When using OpenDS provided with ServerView Operations Manager V5.3, it is necessary to change the information of the directory server administrator that was changed in step 2.

Execute the rexadm authorl modify command and change the directory service connection information.



>rexadm authetl modify -bind "en=Directory Manager" -passwd admin

Specify the password for directory server administrator as a passwd option. The OpenDS Directory Manager's predefined password is "admin".

4. Start the manager.

Execute the rexadm mgrctl start command and start the manager.

For details on the rexadm mgrctl start command, refer to "5.14 rexadm mgrctl" in the "Reference Guide (Command/XML) CE".

F.6.3 Registering CA Certificates of ServerView Operations Manager

Use the following procedure to register CA certificates to Resource Orchestrator.

1. Stop the manager.

Execute the rexadm mgretl stop command and stop the manager.

For details on the rexadm mgrctl stop command, refer to "5.14 rexadm mgrctl" in the "Reference Guide (Command/XML) CE".

2. Check the content of the CA certificate for updating.

rexadm authetl diffeert<RETURN>

The difference of the CA certificate (keystore) of ServerView Operations Manager and the registered CA certificate (keystore) of Resource Orchestrator is displayed.



[Windows Manager]

>C:\Fujitsu\ROR\SVROR\Manager\bin\rcxadm authctl diffcert

svs_cms

ldaphost.fujitsu.com

[Linux Manager]

/opt/FJSVrcvmr/bin/rcxadm authctl diffcert

svs cms

ldaphost.fujitsu.com

3. Update the CA certificate.

Execute the following command.

rexadm authetl refresheert -alias alias <RETURN>

Specify the alias of the certificate displayed by executing "Confirming Certificates" as alias.

When importing two or more certificates to Resource Orchestrator, repeat this procedure for each certificate.



[Windows Manager]

>C:\Fujitsu\ROR\SVROR\Manager\bin\rcxadm authctl refreshcert -alias svs_cms <RETURN>

[Linux Manager]

#/opt/FJSVrcvmr/bin/rcxadm authotl refreshcert -alias svs_cms <RETURN>

4. Check the difference of the CA certificate.

Perform step 2 again, and check that the updated certificate is not displayed.

5. Start the manager.

Execute the rexadm mgretl start command and start the manager.

For details on the rexadm mgrctl start command, refer to "5.14 rexadm mgrctl" in the "Reference Guide (Command/XML) CE".

F.6.4 Moving Information in the Directory Service Used in Earlier Versions

If user management has been conducted by the directory service with ServerView Resource Orchestrator V2.3.0, transfer resource data on the directory server to Resource Orchestrator information.

Transfer the following data:

- User group information and group users

It is necessary that user information be registered both on the directory server and as Resource Orchestrator information with the same name. Single Sign-On is used for authentication to log in to Resource Orchestrator. Manage the user passwords using the directory service used for Single Sign-On.

- Role definitions
- Access range and roles

Execute the rexadm auther export command to move the information. Move the information as an OS administrator. For details on the rexadm auther export command, refer to "5.4 rexadm auther" in the "Reference Guide (Command/XML) CE".

F.6.5 Registering Users in the Directory Service

Register a user to the directory service.

When Using Active Directory

1. Export the user information which is registered in Resource Orchestrator as files in the LDIF format.



>rcxadm user list -format ldif > myusers.ldif <RETURN>

2. Modify the user information exported as the ldif file in step 1 for the actual environment.

Modify the base names of entries based on the base name of the Active Directory.

.....

3. Execute the ldifde command to register the ldif file modified in step 2 with Active Directory.



>ldifde -i -e -k -t 636 -f myusers.ldif <RETURN>

For details on the Idifde command, refer to the Active Directory documentation.

Registered user passwords are reset as follows.

rcxuser@123

- 4. Change the user passwords registered in step 3 to appropriate values. Use the Active Directory functions, and change the password.
- 5. When performing Single Sign-On operations with ServerView Operations Manager, user definitions are necessary for ServerView Operations Manager. For details on how to add user definitions for ServerView Operations Manager, perform settings for Single Sign-On referring to the following manual:
 - "Integrating ServerView User Management into Microsoft Active Directory" in the "ServerView Suite User Management in ServerView"

When Using OpenDS

1. Export the user and user group information which are registered in Resource Orchestrator as files in the LDIF format.

.....



>rcxadm user list -format ldif > myusers.ldif <RETURN>

The ldif file for the Active Directory is output.

- 2. Modify the user information exported as the ldif file in step 1 for OpenDS.
 - a. Modify the base names of entries based on the base name of the directory service.
 - b. Delete the following attributes.
 - samAccountName
 - userAccountControl
 - unicodePwd
 - c. Add the following attributes to user entries.
 - sn
 - uid (same value as the cn attribute)
 - userPassword
 - d. Modify the values of the objectclass attribute.
 - Change "user" to "inetOrgPerson".
 - e. Change "cn=Users" in the "cn=User_name,cn=Users,dc=fujitsu,dc=com" to "ou=Users".



- Before editing (ldif file for Active Directory)

```
# User
dn: cn=user01,cn=Users,dc=example,dc=local
                                                     # Change cn=Users to
ou=Users.
changetype: add
objectclass: user
                                                   # Change to objectclass:
inetOrgPerson.
cn: user01
samAccountName: user01
                                                     # Delete this line.
userAccountControl: 512
                                                     # Delete this line.
unicodePwd:: IgByAGMAeAB1AHMAZQByAEAAMQAyADMAIgA=
                                                     # Delete this line.
                                                     # Add sn,uid, and
userPassword attributes.
```

- After editing (ldif file for OpenDS)

```
# User
dn: cn=user01,ou=Users,dc=fujitsu,dc=com
changetype: add
objectclass: inetOrgPerson
cn: user01
sn: user01
uid: user01
userPassword: mypassword
```

3. Use the directory service client function to register the ldif file modified in step 2 with the directory service.

Set the Java SE 6 path for the environment variable JAVA_HOME, before executing the ldapmodify command of OpenDS.

[Windows]

```
>"OpenDS_installation_folder\bat\ldapmodify.bat\" -p Port_number -f ldif_file -D Administrator_user_DN -w Password <RETURN>
```

[Linux]

```
# "OpenDS_installation_folder/bin/ldapmodify" -p Port_number -f ldif_file -D Administrator_user_DN -w Password <RETURN>
```

SSL communications are not required when registering a user in OpenDS. The default value of the port number when not using SSL communications is "1473" in the OpenDS provided with ServerView Operations Manager.

When executing this command, "The directory name is invalid." may be displayed.

Open the "User Management Wizard" of ServerView Operations Manager and check if the users of Resource Orchestrator are displayed.

If the users of Resource Orchestrator are displayed, there are no problems.

For details on how to configure connection settings of the OpenDS provided with ServerView Operations Manager and the "User Management Wizard", refer to the README of ServerView Operations Manager and the manual "ServerView Suite User Management in ServerView".



>"C:\Program Files\Fujitsu\ServerView Suite\opends\bat\ldapmodify.bat" -p 1473 -f myusers.ldif -D "cn=Directory Manager" -w admin -c <RETURN>

- 4. When performing Single Sign-On operations with ServerView Operations Manager, specify users who are defined in ServerView Operations Manager as the user information of Resource Orchestrator.
 - For details on how to register users, refer to "Chapter 3 Configuring Users and Customizing Roles" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".
- 5. When users of Resource Orchestrator log in to ServerView Operations Manager, user definitions are necessary for ServerView Operations Manager. For details, refer to "12.2.3 Single Sign-On When Using the ServerView Operations Manager Console" in the "Design Guide CE".

F.6.6 Transferring Tenants and Tenant Administrators

Upgrading from V3.0

Tenants, tenant administrators, and tenant users of the previous version are transferred as is. The transfer operation is unnecessary.

Upgrading from V2.3

The tenant management role cannot operate tenants and L-Servers in tenants that were operated on V2.3.

To enable the tenant management role to operate tenants that were operated with V2.3, use either of the following procedures to transfer the tenant according to the position in which the tenant was created.

Use the multiple roles and operate tenants when the transfer is unnecessary. When one user operates two or more tenants, it is necessary to use the multiple roles.

- When the tenant is created directly under the orchestration tree
 - 1. Create user groups.

The user group must have the same name as the tenant name, the tenant name must be in the access scope, and tenant_admin (tenant administrator) must be set for the role.

Create user groups according to the following procedure.

>rcxadm usergroup create -name tenant_name -role tenant_name=tenant_admin <RETURN>

Modify user groups according to the following procedures when user groups of the same name as the tenant name already exist.

>rcxadm usergroup modify -name tenant_name -role tenant_name=tenant_admin <RETURN>

For details on the rexadm usergroup command, refer to "7.2 rexadm usergroup" in the "Reference Guide (Command/XML) CE".

2. Modify tenants.

The tenants which were operated with V2.3 are displayed in the [Tenant] tab of the ROR console. Set the following information using the [Modify Tenant] window.

- Tenant display name
- Email address

For details on the [Modify Tenant] window, refer to "11.4 Modifying a Tenant" in the "User's Guide for Infrastructure Administrators CE".

- 3. Perform the "Common Procedures".
- When the tenant is not created directly under the orchestration tree

Transfer the tenant data to the newly created tenant.

Transferred Data of Tenants

- Users (users who operate the tenant as tenant administrators, tenant operators, and tenant monitors)

- Resources in local pools of tenants
- L-Server

Use the following procedure to transfer tenants and tenant administrators.

1. Create tenants.

In the [Tenant] tab of the ROR console, create a Tenant.

2. Move resources.

In the [Resource] tab of ROR console, move the following resources in the old tenant to the new tenant. If the L-Server has been started, move the resources after stopping it.

- Resources in the local pool

Move them to a local pool or a global pool of the newly created tenant.

- L-Server

Move it to the newly created tenant.

- 3. Perform the "Common Procedures".
- 4. Delete the old tenant.

Delete the old tenant using the rexadm tenant delete command.

>rcxadm tenant delete -name /OldTenant <RETURN>

Common Procedures

1. Modify tenant users.

Allocate appropriate roles to the users operating as tenant administrators, tenant operators, or tenant monitors among users who operated the earlier versions.

Use the following procedure to allocate roles to users.

a. Output the user information in files in XML format.

>rcxadm user list -format xml > myusers.xml

For details on the rexadm user command, refer to "7.1 rexadm user" in the "Reference Guide (Command/XML) CE".

b. Edit the XML files.

Delete the information of other users from the XML file, so that only the users operating as tenant administrators, tenant operators, and tenant monitors remain.

Define the tenant administrator roles to allocate.

Add the following information:

- Email address
- First name
- Family name

For details on the XML definition of tenant administrators, refer to "15.9.1 Tenant Management Roles and Tenant User Role" in the "Reference Guide (Command/XML) CE".

•••••



Example of the XML definition in which the tenant administrator role of "NewTenant" is allocated to the user "john"

```
<?xml version="1.0" encoding="utf-8"?>
<Users>
 <User name="john">
    <Roles>
     <Role name="tenant_admin">
        <Scopes>
          <Scope>NewTenant</Scope>
         </Scopes>
      </Role>
    </Roles>
    <MailAddress>john@mail.example.com</MailAddress>
    <ActualName>
     <FirstName>john</FirstName>
     <LastName>fujitsu</LastName>
    </ActualName>
</User>
</Users>
```

c. Allocate the tenant administrator roles to the user by specifying the XML file edited in the rexadm user command.

```
>rcxadm user modify -file my_tenantadmins.xml
```

 $2. \ \ Import \ L\text{-}Servers \ to \ the \ L\text{-}Platform.$

Import L-Servers to the L-Platform using the cfmg_importlserver command.

```
>cfmg_importlserver -user john -org NewTenant -lserver /NewTenant/lserverA
```

For details, refer to "7.2.3.2 Importing L-Servers" in the "Operation Guide CE".

Appendix G Compatibility with Earlier Versions

For details on compatibility with earlier versions of Resource Orchestrator, refer to "Release Notes".

Appendix H Configuration when Using Ethernet Fabrics

This appendix explains how to configure the settings when using an Ethernet Fabric as a network device.

When Converged Fabric is used as an Ethernet fabric, ServerView Fabric Manager can be used. Registering ServerView Fabric Manager in Resource Orchestrator as Converged Fabric management software enables starting of the window of ServerView Fabric Manager from Resource Orchestrator.

For details on registering, refer to "5.14 Registering Converged Fabric Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".



ServerView Fabric Manager must nullify and install the function related to the port profile when you use Resource Orchestrator and ServerView Fabric Manager at the same time.

Please refer to the manual of ServerView Fabric Manager for the nullification method.

H.1 Performing Preconfiguration

Perform preconfiguration for Ethernet Fabric switches, referring to "9.2.3 Settings for Managed Network Devices" in the "Design Guide CE".

H.2 Creating the Network Configuration Information

Create the network configuration information (XML definition), referring to "9.4.8.1 When Creating Network Configuration Information (XML Definition)" in the "Design Guide CE".

H.3 Registering Network Devices

Use the rexadm netdevice command to execute network device registration.

For details on the rexadm netdevice command, refer to "3.8 rexadm netdevice" in the "Reference Guide (Command/XML) CE".

After registration, back up environments using the functions provided by the Ethernet fabric.

The backup can be used for restoration when replacing Ethernet fabric devices due to failures.

For details on how to back up environments, refer to the manual of the Ethernet fabric.

H.4 Automatic Network Configuration

When using Ethernet Fabrics, the port profile migration function (hereinafter AMPP) can be used on virtual L-Servers. Resource Orchestrator supports VLAN as a parameter of AMPP. AMPP works with virtual L-Server migration and automatically migrates the port settings of the Ethernet fabric switch to the physical port of the Ethernet fabric switch adjacent to the migration target server.

When creating a network resource, a VLAN port profile is created for the Ethernet fabric with port profile configuration enabled.

The VLAN port profiles are created for the specified virtual fabrics (VFAB), if the VFAB are linked with the tenants when registering network devices. When linking is not performed, the profile is created for the default VFAB.

When creating a virtual L-Server, the NIC of the virtual L-Server is linked with the VLAN port profile. This configures a VLAN for the server connection port of the Ethernet fabric when the virtual L-Server on the migration target server performs communications.

H.5 Creating Definition Files for the Port Profile Configuration Function

When using the port profile manually configured on the relevant devices for the port profile configuration function used in Resource Orchestrator, refer to "9.4.8.4 When Using Port Profile Configuration Files" in the "Design Guide CE".

H.6 Registering Network Resources

When using an Ethernet Fabric, it is necessary to configure an external connection port for network devices. Configure the CIR port of the Ethernet Fabric as the external connection port.

Create network resources, referring to "14.3 Network Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

When using a virtual fabric (VFAB) other than the default VFAB on Converged Fabric, a pool is necessary for each tenant. Refer to "6.6 Concept for Separating Tenants by Resource Pool" and "H.1.3 Virtual Fabrics" in the "Design Guide CE".

Appendix I Coordination with Other Products

This appendix explains how to coordinate Resource Orchestrator with other products.

I.1 Coordination with BMC BladeLogic Server Automation

This section explains how to coordinate Resource Orchestrator with BMC's server automation software BMC BladeLogic Server Automation.

External Software

Resource Orchestrator can coordinate with the software in BMC BladeLogic Server Automation Suite 8.0 or later.



For coordination for the creation and migration of virtual L-Servers, BMC BladeLogic Server Automation Suite 8.2 or later is required.

I.1.1 Coordination for Creation and Operation of Virtual L-Servers

Functional Overview

Through coordination, the following becomes possible:

- Virtual L-Server Creation [Solaris Zones] [OVM for SPARC]

Registering BMC BladeLogic Server Automation with Resource Orchestrator as server management software enables creation of virtual L-Servers.

- Virtual L-Server Operation [Solaris Zones] [OVM for SPARC]

Registering BMC BladeLogic Server Automation with Resource Orchestrator as server management software enables operations such as migration of virtual L-Servers between servers.

Function Details

- Virtual L-Server Creation

For details on how to design a virtual L-Server, refer to following manual.

[Solaris Zones]

"E.6 Solaris Zones" in the "Design Guide CE"

[OVM for SPARC]

"E.7 OVM for SPARC" in the "Design Guide CE"

For details on how to create a virtual L-Server, refer to following manual.

[Solaris Zones]

"C.7 Solaris Zones"

[OVM for SPARC]

"C.8 OVM for SPARC"

- Virtual L-Server Operation

For details on how to operate virtual L-Servers, refer to "Chapter 17 L-Server Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

Installing BMC BladeLogic Server Automation

Install BMC BladeLogic Server Automation referring to the BMC BladeLogic Server Automation manual. The following are advisory notices regarding coordination with Resource Orchestrator.

- Installation Order

The order of installation of Resource Orchestrator and BMC BladeLogic Server Automation is not important. Therefore, you can install in any order you like.

However, when BMC BladeLogic Server Automation is installed after this product, rebooting is necessary to make this product recognize the environment variables added at the time of installation of BMC BladeLogic Server Automation.

- Manager Installation

It is possible to install the Resource Orchestrator manager and Application Server (the BMC BladeLogic Server Automation manager) on the same server or on separate servers.



When registering BMC BladeLogic Server Automation with Resource Orchestrator as server management software, it is recommended to install it on the same server. However, when operating Resource Orchestrator managers in clusters, it is recommended to install it on a different server.

- Required Coordination Components

Please install BMC BladeLogic Server Automation Console on the server on which the Resource Orchestrator manager is installed. When creating and operating virtual L-Servers of Solaris zones, introduce a RSCD agent in the global zone.

For details, refer to "E.7.2 Preparations for Servers" in the "Design Guide CE".

Setup Procedure

After installing BMC BladeLogic Server Automation, perform the following settings on the admin server. For details, contact Fujitsu technical staff.

1. Create Users

Create the user for coordination with Resource Orchestrator.

Make the user name "ServerAdmin".

Configure the "BLAdmins" role for the role of the "ServerAdmin" user.

2. Create Authentication Files

Use the bl_gen_blcli_user_info command and create an authentication file for the user created in 1.

The path and name for the file to create are as below.

Path

[Windows]

 ${\it BladeLogic_installation_folder} \backslash user$

[Linux]

/opt/bmc/bladelogic/user

Name

user_info.dat

3. Create Authentication Profiles

Create an authentication profile with the name "server-profile".

Specify "SRP" for the authentication method.

4. Confirm the Connection

Login to the admin server as the "Administrator" for Windows, or the "root" for Linux.

Start the BladeLogic console, and connect to the Application Server.

I.1.2 Coordination of Registration and Deletion of Managed Servers, Cloning, and Software Deployment

Functional Overview

Through coordination, the following becomes possible:

- Coordination of registration and deletion of managed servers

When registration or deletion of managed servers is performed using Resource Orchestrator, the managed servers are automatically registered or deleted from BMC BladeLogic Server Automation. When Resource Orchestrator and BMC BladeLogic Server Automation both manage a server in the same environment, this coordination eases the workload of the staff responsible for server registration.

- Coordination of cloning and software deployment

Coordination of Resource Orchestrator's cloning function and BMC BladeLogic Server Automation's software deployment function enables deployment of software to servers installed through cloning. This coordination eases the workload of installing software that cannot be deployed using cloning images (software that saves environment specific information such as MAC addresses on installation) on managed servers.

Function Details

- Common notes
 - The BMC BladeLogic Server Automation processes and process results resulting from execution of coordination are displayed as Resource Orchestrator processes in the recent operations area of the ROR console.
 - Resource Orchestrator processes are given priority in the order of execution. If Resource Orchestrator processes terminate abnormally, BMC BladeLogic Server Automation processes will not be executed.
 - If Resource Orchestrator processes are completed normally, but BMC BladeLogic Server Automation processes terminate abnormally, they will be displayed as errors in the recent operations area of the ROR console.
 - Check the details of BMC BladeLogic Server Automation processes that terminated abnormally on the Server Automation console
 of BMC BladeLogic Server Automation, and take corrective action referring to the BMC BladeLogic Server Automation manual.
- Coordination of managed server registration
 - When managed server registration is performed due to automatic registration of Resource Orchestrator agents, server registration with BMC BladeLogic Server Automation is performed automatically.
 - When agents are not registered automatically during server registration, coordination is not performed. By registering agents after registering servers, server registration with BMC BladeLogic Server Automation is performed automatically.
 - The computer name set in the OS (for Windows) or the hostname (for Linux) is used as the server name of servers registered with BMC BladeLogic Server Automation.
 - If Resource Orchestrator processes are completed normally, but BMC BladeLogic Server Automation processes terminate abnormally, they will be displayed as errors in the recent operations area of the ROR console. In such cases, as status is one where the physical server has been registered with Resource Orchestrator but the agent is still not registered, resolve the cause of the problem and register the agent again.
- Coordination of managed server deletion
 - When performing deletion of managed servers using Resource Orchestrator, the server will automatically be deleted from BMC BladeLogic Server Automation.
 - If Resource Orchestrator processes are completed normally, but BMC BladeLogic Server Automation processes terminate
 abnormally, they will be displayed as errors in the recent operations area of the ROR console. In such cases, as server deletion
 from Resource Orchestrator is complete, perform server deletion for BMC BladeLogic Server Automation using the Server
 Automation console.

- Coordination of cloning and software deployment
 - By preparing software application batch jobs with BMC BladeLogic Server Automation in advance, software deployment settings are performed.
 - After deployment of cloning images using Resource Orchestrator, as well as automatic registration with BMC BladeLogic Server Automation, the batch job registered with BMC BladeLogic Server Automation will be executed.
 - If Resource Orchestrator processes are completed normally, but BMC BladeLogic Server Automation processes terminate
 abnormally, they will be displayed as errors in the recent operations area of the ROR console. In such cases, as image deployment
 from Resource Orchestrator is complete, execute the software deployment batch job for BMC BladeLogic Server Automation
 using the Server Automation console.

Installing BMC BladeLogic Server Automation

Install BMC BladeLogic Server Automation referring to the BMC BladeLogic Server Automation manual. The following are advisory notices regarding coordination with Resource Orchestrator.

- Installation Order

The order of installation of Resource Orchestrator and BMC BladeLogic Server Automation is not important. Therefore, you can install in any order you like.

- Manager Installation

It is possible to install the Resource Orchestrator manager and Application Server (the BMC BladeLogic Server Automation manager) on the same server or on separate servers.



When registering BMC BladeLogic Server Automation with Resource Orchestrator as server management software, it is recommended to install it on the same server. However, when operating Resource Orchestrator managers in clusters, it is recommended to install in on a different server.

- Required Coordination Components

When the Resource Orchestrator manager and Application Server are installed on separate servers, please install the BMC BladeLogic Server Automation console on the server on which the Resource Orchestrator manager has been installed.

Setup Procedure

Coordination can be performed after processing of Resource Orchestrator, by executing BMC BladeLogic Server Automation functions by using the coordination script. Before using the coordination script, use the following procedure to perform settings for BMC BladeLogic Server Automation and the coordination script.

Common Settings

- Settings for BMC BladeLogic Server Automation
 - 1. Perform settings for managed server name resolution.

On BMC BladeLogic Server Automation, servers are registered by specifying the server names. Therefore, it is necessary to configure DNS or a hosts file in advance so that registered server names can be resolved from Application Server.



When using the Resource Orchestrator cloning function to install a server, the name of the server can be set in "Server name after deployment" of the [Deploy a Cloning Image] dialog.

If the server name set in "Server name after deployment" cannot be resolved from Application Server, the coordination process

for BMC BladeLogic Server Automation will fail.

In order to avoid the above problem, in "Server name after deployment" set a server name that can be resolved.

2. Connect to Application Server using the Server Automation console and obtain the certificate. When the certificate has already been obtained, this step is not necessary.

[Windows]

While logged in as the Administrator, connect to the Application Server.



Depending on the language version of Windows, the name of the built-in account for the administrator may not be named "Administrator". In such cases, change the user name of the administrator based on the environment being used.

[Linux]

While logged in to the OS as root, connect to the Application Server.

- 3. In the property dictionary, create an integer type property named "CLONING_DEPLOY" as a property of the server, setting the default value to "0".
- 4. Create a server smart group named "CLONING_DEPLOY" in the [Servers] workspace. In the conditions area of the window displayed when creating the smart group, configure the following conditions.
 - Select "Server" from the list, and enter "CLONING_DEPLOY".
 - Select "equals" from the list, and enter "1".
- Settings for Resource Orchestrator
 - 1. Change the extension of the script for coordination.

The script for coordination can be found in the following location:

[Windows Manager]

 ${\it Installation_folder} \backslash SVROR \backslash Manager \backslash etc \backslash scripts$

[Linux Manager]

/etc/opt/FJSVrcvmr/scripts

Based on the functions being used, change the extension of the file named "sample" to "bat".

Table I.1 Coordination Scripts

Total Control Control Control	
Function	File name (excluding extension)
Server registration	post_register_server
Server deletion	post_delete_server
Cloning image deployment	post_cloning_deploy

2. Settings for connection to Application Server

Edit the file named "blenv.bat" that is in the same folder as the script for coordination, rewriting the values specified for the following variables based on the connection information for Application Server.

Variable	Meaning						
PROFILE	The name of the authentication profile used for connection to Application Server						
ID	A user name with authority for executing coordination patch jobs						
PASSWD The password for the above user							



- As "blenv.bat" contains connection information for Application Server, protect the connection information using the following method.
 - Secure the admin server.
 - Restrict the authority of the BMC BladeLogic Server Automation account used for coordination so that only the coordination batch job can be executed.

[Windows]

- The following path configured in "blenv.bat" may not exist depending on the language version of Windows being used. In such cases, change the user name of the built-in administrator and the application data storage folder based on the environment being used.

 $set BL_SSO_TRUSTED_CERT_KEYSTORE_FILE="C:\Documents and Settings\Administrator\Application Data \BladeLogic\client_keystore.pkcs12.PEM"$

Required Settings for Coordination of Cloning and Software Deployment

Perform the following settings for Resource Orchestrator.

Edit the script for coordination "post_cloning_deploy.bat", and specify the batch job created for software deployment using BMC BladeLogic Server Automation.

Re-write the values of the following variables as given below.

Variable	Meaning
JOB_GROUP	Job folder name
JOB_NAME	Batch job name

Advisory Notes

When uninstalling the manager, the coordination scripts will not be saved. Therefore, back them up if necessary.

I.2 Sending SNMP Traps

This section explains the function used to send the details of Resource Orchestrator events to other products as SNMP traps.

Functional Overview

By receiving SNMP traps sent by Resource Orchestrator on other products (operation management products, etc.) it is possible to monitor major Resource Orchestrator events on other products. With this function, in operating environments where monitoring is mainly performed using the consoles of other products, as it is not necessary to constantly display the Resource Orchestrator console, centralization of the monitoring console is possible.

Function Details

- SNMPv1 traps are sent to servers registered as destinations. Destination servers are registered, changed, and deleted using the rexadm eventetl command.
 - For details on this command, refer to "5.7 rexadm eventedl" in the "Reference Guide (Command) VE".
- The SNMP traps sent by Resource Orchestrator contain information about the operation details of Resource Orchestrator. For events related to status changes of resources managed by Resource Orchestrator and events internal to resources, the SNMP traps will be sent by the resource itself.

- The events that are the target of sending as SNMP traps are as follow:

FJSVrcx:INFO:21143: operation: started FJSVrcx:INFO:21144: operation: completed FJSVrcx:INFO:21145: operation: cancelled FJSVrcx: ERROR: 61143: operation: failed FJSVrcx: ERROR: 61144: operation: rollback failed

- For details of the Resource Orchestrator events that are sent as SNMP traps, check the event log of the ROR console.

Setup Procedure

This section explains the procedure for setting other products to receive Resource Orchestrator SNMP traps.

Here it is assumed that installation of other products for receiving SNMP traps has been performed, and that basic settings such as those of the SNMP trap service necessary to receive traps and the required ports, have been made.

- 1. Configure a SNMP community name for the product that will receive SNMP traps.

 Enter a string of up to 32 alphanumeric characters, hyphens ("-"), and underscores ("_") for the SNMP community name.
- Load the Resource Orchestrator MIB file on the product that is to receive SNMP traps.The MIB file that defines the SNMP traps for Resource Orchestrator is located in the following folder on the admin server.

[Windows Manager]

Installation_folder\SVROR\Manager\etc\mibs\RCVE-Event-Trap-MIB.mib

[Linux Manager]

3. Register destination servers using the rexadm eventetl add command of Resource Orchestrator.

Modification Procedure

Use the following procedure to change SNMP trap destination settings:

/etc/opt/FJSVrcvmr/mibs/RCVE-Event-Trap-MIB.mib

- 1. Delete the target destination server information using the rexadm eventetl delete command of Resource Orchestrator.
- 2. Register the new destination servers using the rexadm eventetl add command of Resource Orchestrator.

Deletion Procedure

Delete the target destination server information using the rexadm eventetl delete command of Resource Orchestrator.

Operation Checks

Use the following procedure to confirm that SNMP trap destinations have been registered correctly.

- 1. From the ROR console, place the desired managed server into maintenance mode.
 - a. In the ROR console server resource tree, right-click the desired server (or its physical OS), and select [Maintenance Mode][Set] from the popup menu.

The [Set Maintenance Mode] dialog is displayed.

- b. Click <OK>.
- 2. The managed server is released from maintenance mode.
 - a. In the ROR console server resource tree, right-click the desired server (or its physical OS) and select [Maintenance Mode]—[Release] from the popup menu.

The [Release Maintenance Mode] dialog is displayed.

b. Click <OK>.

As a result of the above operation, the following four events will be sent as SNMP traps to the registered server. If the destination has been registered correctly, it is possible to check the receipt of the Resource Orchestrator SNMP traps on the destination device. Please note that the display of SNMP traps varies depending on the product.

Event ID	OID
FJSVrcx:INFO:21143: setting maintenance mode:started	1.3.6.1.4.1.211.4.1.3.55.100.1.2.1.21143
FJSVrcx:INFO:21144: setting maintenance mode:completed	1.3.6.1.4.1.211.4.1.3.55.100.1.2.1.21144
FJSVrcx:INFO:21143: releasing maintenance mode:started	1.3.6.1.4.1.211.4.1.3.55.100.1.2.1.21143
FJSVrcx:INFO:21144: releasing maintenance mode:completed	1.3.6.1.4.1.211.4.1.3.55.100.1.2.1.21144

If the receipt of SNMP traps cannot be confirmed, use the rexadm evented command to check if the desired destination has been registered correctly. If there are no problems with the registered details, check that there are no problems with the network or the settings for the SNMP trap destination. After resolving any problems, repeat the above procedure and check if the Resource Orchestrator SNMP traps can be received.

I.2.1 SNMP Trap Settings Using CA Spectrum

This section explains the settings for CA Spectrum to receive Resource Orchestrator SNMP traps. Also refer to "I.2 Sending SNMP Traps".

For details on CA Spectrum, refer to the CA Spectrum manual.

External Software

The information in this manual has been based on that of CA Spectrum Infrastructure Manager r9.1.2.

Install the Resource Orchestrator manager and the CA Spectrum manager on separate servers.

Depending on the version of CA Spectrum Infrastructure Manager, some of the terms and procedures may differ slightly from those given here.

Installing CA Spectrum

Perform installation of CA Spectrum referring to the CA Spectrum manual.

The following are advisory notices regarding coordination with Resource Orchestrator.

- Installation Order

The order of installation of Resource Orchestrator and CA Spectrum is not important. Therefore, you can install in any order you like.

- Manager Installation

[Windows Manager]

The Resource Orchestrator manager and CA Spectrum's manager, SpectroSERVER cannot be installed on the same server.

[Linux Manager]

The Resource Orchestrator manager and CA Spectrum's manager, SpectroSERVER can be installed on the same server or on separate servers. However, when they are installed on the same server, it is necessary to perform the settings given in "Preparations".

Preparations

Register the admin server on which the Resource Orchestrator manager has been installed as a management target of CA spectrum.

[Linux Manager]

When installing the Resource Orchestrator manager and SpectroSERVER on the same server, in order to share SNMP traps between Resource Orchestrator and CA Spectrum, ServerView Trap Server for Linux (trpsrvd) is necessary.

ServerView Trap Server for Linux is a program that is used to transfer SNMP traps received at UDP port 162 to other UDP port numbers.

ServerView Trap Server for Linux is shipped with some versions of ServerView Operations Manager. In such cases, install ServerView Trap Server for Linux following the instructions given in the ServerView Operations Manager manual.

If ServerView Trap Server for Linux is not shipped with ServerView Operations Manager, download it from the following site, and install it referring to the attached documents.

URL: http://download.ts.fujitsu.com/prim_supportcd/SVSSoftware/html/ServerView_e.html

Perform the following settings after installing ServerView Trap Server for Linux.

- 1. Log in as OS administrator (root).
- 2. Change the SpectroSERVER SNMP trap reception port to one other than 162.

The port number can be changed by editing the file shown below.

{ SpectroSER VER_installation_folder}/CC/.vnmrc



When changing the port number to 9162:

snmp_trap_port=9162

- 3. Restart SpectroSERVER.
- 4. Edit the /usr/share/SMAWtrpsv/conf/trpsrvtargets file and add the SpectroSERVER SNMP trap reception port.

Before editing

After editing (When making the SpectroSERVER SNMP trap reception port 9162)

5. Restart the system.

Setup Procedure

In this section, the procedures for checking SNMP traps that CA Spectrum receives from Resource Orchestrator, as event messages on OneClick (CA Spectrum's console) are explained.

Refer to the CA Spectrum manual for details on each procedure.

- 1. Start CA Spectrum's MIB Tools.
- 2. Click <Add MIB> on the "Navigation" panel.

The [MIB Tools: Add MIB] dialog is displayed.

- 3. Click <Browse> and select the Resource Orchestrator MIB file.
- 4. Click < Compile>.

Confirm that compiling of the MIB file was successful in the messages displayed in "Compiler" of the [MIB Tools: Add MIB] dialog.

5. Click < Add & Close>.

The loaded MIB is displayed in the MIB Tools "Navigation" panel.

- 6. On "Navigation" panel, select the Resource Orchestrator MIB, and click the [Map] tab on the "Contents" panel.
- 7. Select the trap displayed in "Trap Support", and click <Information> to check the trap details.
- 8. Select the trap displayed in "Trap Support", and click <Map Traps>.

The [MIB Tools: Assign Trap Alarms] dialog is displayed.

- 9. Click <set> in "Alarm Severity", and select the severity of alarms for each trap.
- 10. Click < OK>.

The [MIB Tools: Trap Support Results] dialog will be displayed, and you can check the results of the operation.

11 Click <Close>

Check that event codes have been allocated for each trap in the MIB Tools "Trap Support".

12. Select a trap from "Trap Support", and click <Edit Traps>.

The Event Configuration application will start.

- 13. On the "Navigation" panel, select the event code allocated to the trap.
- 14. In "Event Message" of the "Contents" panel, the event message to be displayed when the trap is received is displayed.

The message can be edited following the format specified by CA Spectrum.

For details of the format, refer to the CA Spectrum manual.

15. After changing a message, select [Save All] or [Save Selected] from the Event Configuration application menu and save the settings.

After performing the above settings, perform the operation check described in "I.2 Sending SNMP Traps".

Appendix J Co-Existence with ServerView Deployment Manager

This appendix explains how to use both Resource Orchestrator and ServerView Deployment Manager on the same network.

J.1 Overview

Resource Orchestrator and ServerView Deployment Manager can be installed either on the same server or on two different servers. In both cases, they can share the same subnet (admin LAN) to control managed servers. In a shared subnet configuration, ServerView Deployment Manager should be used instead of Resource Orchestrator for all image operations such as server cloning, backup and restore.

Figure J.1 System Configuration Example (Separate Server Installation)

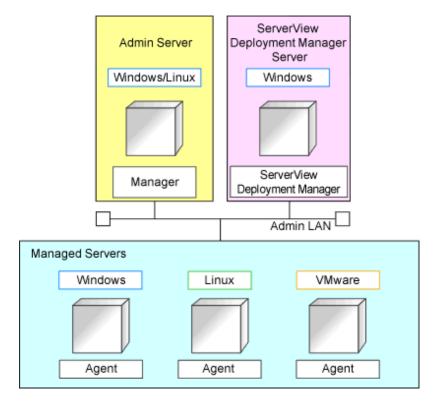
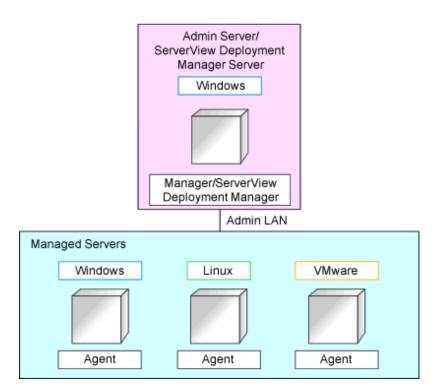


Figure J.2 System Configuration Example (Single Server Installation)



J.2 Restricted Functions

In shared subnet configurations, the following functions are no longer available from Resource Orchestrator.

- Backup and Restore
- cloning
- I/O virtualization (HBA address rename)
- Server switchover (based on the backup-restore and HBA address rename methods)

In Resource Orchestrator, the switchover of VIOM method can be used.

However, users are recommended to use the following ServerView products.

- ServerView Deployment Manager (for cloning, backup and restore)
- ServerView Virtual-IO Manager (for I/O virtualization)

Appendix K Co-Existence with Management Software

This section explains co-existence of Resource Orchestrator with operation management software.

- Systemwalker Service Quality Coordinator

K.1 Systemwalker Service Quality Coordinator

The ROR manager is operated using the functions of Systemwalker Service Quality Coordinator, and there are some points to be noted. This section explains the installation and uninstallation procedures of Systemwalker Service Quality Coordinator.



The supported version of Systemwalker Service Quality Coordinator is as follows.

- [Windows Manager] Systemwalker Service Quality Coordinator V15.0.1 (x86)
- [Linux Manager] Systemwalker Service Quality Coordinator V15.0.1 (x86)

K.1.1 Setup

A license and the installation media are necessary to use the functions of Systemwalker Service Quality Coordinator. Purchase the installation media and license of Setup of Systemwalker Service Quality Coordinator and refer to "1.14 Linking to ServerView Resource Orchestrator" in the "Systemwalker Service Quality Coordinator User's Guide" for the installation procedure.



Take care regarding the following points when installing Systemwalker Service Quality Coordinator, and refer to the "Systemwalker Service Quality Coordinator User's Guide".

- There are two types of models for linking to ServerView Resource Orchestrator, installing "together with" and installing "separately from". Use the "together with" type of installation.
- The work in "1. Install and set up the Manager of the ServerView Resource Orchestrator" in "1.14.1.1.1 Tasks to perform on the Manager of the ServerView Resource Orchestrator" in the "Systemwalker Service Quality Coordinator User's Guide" is not necessary as the ROR manager is already installed.
- [Linux Manager]

 Because the installer of the ROR manager does not install the Operation Management Client of the Systemwalker Service Quality Coordinator, perform "1.14.1.2.1 Tasks to perform on the Operation Management Client of the Systemwalker Service Quality Coordinator".

K.1.2 Uninstallation

This section explains the uninstallation procedure for Systemwalker Service Quality Coordinator when it is operated on the same server as an ROR manager.



Uninstallation of only Systemwalker Service Quality Coordinator is not possible as the ROR manager is operated using the functions of Systemwalker Service Quality Coordinator.

Uninstallation of Both the ROR Manager and Systemwalker Service Quality Coordinator

Refer to "20.1 Manager Uninstallation" when uninstalling both the ROR manager and Systemwalker Service Quality Coordinator. Systemwalker Service Quality Coordinator will also be uninstalled if the ROR manager is uninstalled.

.....



Make backups as necessary before starting the uninstallation. Refer to the following manuals for details.

- Backup of ROR manager
 "10.1 Backup and Restoration of Admin Servers" in the "Operation Guide CE"
- Backup of Systemwalker Service Quality Coordinator
 "Chapter 12 Backup and Restore" in the "Systemwalker Service Quality Coordinator User's Guide"

Appendix L Migration Procedure when Using Active Directory with a Redundant Configuration

This appendix explains how to change Active Directory used by the single sign-on function of ServerView Operations Manager from one to two. Here it is assumed that Active Directory be a redundant configuration.

By operating Active Directory in a redundancy configuration it is possible to continue operations by automatically switching to the other domain controller when the active domain controller fails.

Preparations

- Active Directory Settings
 - Set the domain controller that uses it as a backup host.
- ServerView Operations Manager Settings
 - Register the backup host in the directory service setting.

Refer to "ServerView user management via an LDAP directory service" in "FUJITSU Software ServerView Suite User Management in ServerView".

- Resource Orchestrator Settings
 - Create the folder for storing user account information

Create the folder for storing user account information for the place where enough capacity of the disk is secured.



The folder for storing user account information

- When the total of the user managed with Resource Orchestrator is 100 users

210MB + (0.04MB * 100 users)

Satisfy the following conditions about the absolute path of the folder for storing user account information.

	Windows Manager	Linux Manager
number of characters	192bytes or less	242bytes or less
usable character	- Alphanumeric characters	- Alphanumeric characters
types	- Dollar sign (\$)	- Slash (/)
	- Ampersand (&)	- Hyphen (-)
	- Apostrophe (')	- Underscore (_)
	- Plus sign (+)	- Tilde (~)
	- Hyphen (-)	
	- Period (.)	
	- Equal sign (=)	
	- At mark (@)	
	- Underscore (_)	
	- Backward quote (`)	
	- Tilde (~)	

Windows Manager	Linux Manager
- Left bracket ([)	
- Right bracket (])	
- Left brace ({)	
- Right brace (})	
- Blank space ()	
- Colon (:)	
- Back slash (\)	



The user information management folder cannot be created in the default installation folder.

[Windows Manager]

Set in the right of access of the created folder (low rank folder from the folder of most significant) and set the right of access of a full control to the "Administrators" group of Windows.

[Linux Manager]

Set to the owner of the made folder that "Read", "Write", and "Execution" are permitted. Set the owner to "oms". This product automatically creates the oms account.

Set the right of access to access all high rank folders of the made folder by the oms account authority.



An example is shown below, when create the folder (/data/user):

1. Create the folder

mkdir -p /data/user <RETURN>

2. Set the authority of "Read", "Write", and "Execution" to the owner

chmod 700 /data/user <RETURN>

3. Set the owner to "oms"

chown oms /data/user <RETURN>

4. Set the right of access to access all high rank folders (/data) of the made folder by the oms account authority

When the owner of a high rank folder is not "oms", and the group is things except the group to which "oms" user belongs

chmod o+x /data <RETURN>



Please do not operate the deletion etc., and, because, the created folder to use it while operating Resource Orchestrator.

- Tuning System Parameters (Admin Server) [Linux Manager]

Before setup procedure, it is necessary to tune up system parameters for the admin server. See the table below for the system parameters that need to be tuned and their values.

- Shared Memory

Parameter	Description	Value	Туре
shmmni	Maximum number of shared	4	Additional value (*)
	memory segments		

^{*} Note: For details of how to set, refer to Point in the Tuning System Parameters of "2.1.1.2 Software Preparation and Checks".

- File descriptor

Set for hard limits of the number of maximum file descriptors of "oms" account to become 65,536 from 256. When set hard limits of the number of maximum file descriptors of the entire systems to a value that is bigger than 65,536, set the oms user individually.

.....



When the oms account is individually set, set as follows.

1. Edit /etc/security/limits.conf.

* hard nofile 524288	
oms hard nofile 65536	

- 2. Reboot the system to enable the configuration on 1.
- Checking Used Port Numbers

The following ports are used with Admin Server. If any of those ports is already used by another service, allocate a different port number.

		Source				Destination			
Function Overview	Server Service	Service	Port	Modi ficati on	Server Service	Service	Port	Modi ficati on	Protocol
	Admin server	-	Varia ble value	1	Admin server	-	9700	Not pos sibl e	tcp
Interstage Application Server for	Admin server	-	Varia ble value	ı	Admin server	-	389	Not pos sibl e	tcp
internal control	Admin server	-	Varia ble value	1	Admin server	-	636	Not pos sibl e	tcp
	Admin server	-	Varia ble value	-	Admin server	-	6000 - 65535 (*)	Not pos sibl e	tcp

^{*}Note: Number not used when the Reconfigure Application Process command is executed among 6000-65535

Setup Procedure

1. Stop the manager

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to stop the manager.

2. Execute the Reconfigure Application Process command

Execute the following command.

[Windows Manager]

>Installation_folder\SVROR\Manager\bin\rcxreconfig_appproc.bat setup -dir the folder for storing user account information <RETURN>

[Linux Manager]

/opt/FJSVrcvmr/bin/rcxreconfig_appproc.sh setup -dir the folder for storing user account information <RETURN>

The folder for storing user account information created during preparations is specified for the folder for storing user account information by the absolute path.



If there are internal inconsistencies detected during the Reconfigure Application Process command, the messages "FJSVrcx:ERROR:67278:internal error" will be displayed and installation will fail. In this case, collect the following log file, please contact Fujitsu technical staff.

[Windows Manager]

Installation_folder\SVROR\Manager\var\log\rcxreconfig_appproc.log

[Linux Manager]

/var/opt/FJSVrcvmr/log/rcxreconfig_appproc.log

3. Register the directory service connection information for performing Single Sign-On.

Execute the rexadm authetl sync command to register the connection information for the two Active Directories registered in the ServerView Operations Manager in the manager.

For details on the rexadm authetl sync command, refer to "5.4 rexadm authetl" in the "Reference Guide (Command/XML) CE".

4. Confirm certificates of the backup host

Execute the rexadm authord differt command to check the alias of the CA certificate (keystore) of the backup host.

For details on the rexadm authord differt command, refer to "5.4 rexadm authord" in the "Reference Guide (Command/XML) CE".

5. Register certificates of the backup host

Register the alias of the CA certificate (keystore) of the backup host checked in step 4. For details on how to register, refer to "8.10.1.2 Registering Certificates" in the "Operation Guide CE".

6. Start the manager

Refer to "2.1 Starting and Stopping Managers" in the "Operation Guide CE" for information on how to stop the manager.

Appendix M Settings for Using VDI Coordination

This appendix explains configuration for using VDI coordination.

M.1 VMware Horizon View

This section explains the configuration for using VMware Horizon View as a VDI management server.

M.1.1 Installation

Here, it explains the introduction when VMware Horizon View is used.

1. Collection of cloning image for VDI

In the VDI cooperation, the cloning image in which Horizon View Agent is installed is used.

When the cloning image in which Horizon View Agent is installed is gathered by using this product, it does according to the following procedures.

a. Creating a virtual L-Server.

Please refer to the "C.2.7 Creating an L-Server" for a creating virtual L-Server method.

b. Horizon View Agent must be installed in virtual L-Server of step a.

Please refer to the manual of VMware for the method of installing Horizon View Agent.

c. The cloning image is collected from virtual L-Server of step a.

Please refer to "C.2.8 Collecting a Cloning Image" for collecting cloning image.

VMware can be operated directly, Horizon View Agent be installed in the virtual machine, and the collected cloning image be used. In that case, please refer to "14.7.1 Virtual Image Resources" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

2. Register VDI Management Software

Register a VDI management server with Resource Orchestrator as VDI management software.

For details on how to register VDI management software, refer to "5.15 Registering VDI Management Software" in the "User's Guide for Infrastructure Administrators (Resource Management) CE".

- 3. Creating Definition Files
 - a. Group qualification for VDI pool definition file

When the domain group is used as a qualification of the VDI pool, use this file.

The relation among the VDI management server, the VDI pool, and the domain group is defined in here.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Definition File Name

vdipool_group_entitlement.rcxprop

Definition File Format

The definition file is described every one line in the form of the following.

VDI management server name: VDI pool name: domain group name 1[:domain group name 2:...]

It is not necessary to restart the ROR manager after creating the definition files.

It is considered the comment line when "#" is set to the head of line and is disregarded.

The relation among the VDI management server, the VDI pool, and the domain group is specified by colon (":") delimitation every one line.

When two or more VDI pools exist in a VDI management server, specify line by line at each VDI pool.

When two or more domain groups are given to the VDI pool, specify them and use colon (":") as delimitation.

The name of the VDI management server in this file must be the name of the VDI management software that specified when registering the VDI management software.

When the same combination of the VDI pool name and the VDI management server name is specified by two lines or more, the setting of the bottom becomes effective.

Definition File Items

Table M.1 The List of Items

Item	Description
VDI management server name	The VDI management server name is specified. The first character is assumed to be an alphabet, and the character string within 15 characters composed of alphanumeric character and hyphen ("-") is input.
VDI pool name	The VDI pool name is specified. The character string within 64 characters composed of alphanumeric character, underscore ("_"), and hyphen ("-") is input.
Domain group name	The domain group name is specified. Please refer to the web site of the Microsoft for the character that can be specified. (*)

^{*}Note: Please refer to "NetBIOS domain names" of the web site of the Microsoft for the character that can be specified for a domain group name.

The web site of the Microsoft

URL: http://support.microsoft.com/kb/909264/en-us

Example

VDI Management Server Name: VDI Pool Name: Domain Group Name
vdi-server1: vdi-pool1: domaingroup1
vdi-server1: vdi-pool2: domaingroup2: domaingroup3

Character code

UTF-8

Line Break Code

[Windows Manager] CR/LF



Domain group authorization is given to the VDI pool based on the group authorization definition file.

Therefore, when using a group authorization definition file, ensure that the names of the VDI management server, the VDI pool, and the domain group are indicated correctly.

b. Server Virtualization Software Definition File

Operations related to server virtualization software can be changed by configuring values in the following definition files beforehand.

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

Definition File Name

vm.rcxprop

Definition File Format

The definition file is described every one line in the form of the following.

Definition File Items

Table M.2 The List of Items

Item	Key	Value	Remarks			
			The customizing completion waiting time of guest OS for VDI using Horizon View is specified.			
			This is effective when the server virtualization software is VMware and the VDI management software is Horizon View.			
		An Integer from 1	When this is omitted, the value is set to 30 (minutes).			
Completion waiting time of guest OS customizing	S customize_wa it The unit of the After this setting is changed, it is not to reboot this product.	After this setting is changed, it is not necessary to reboot this product.				
		number is minute.	number is minute.	When the value is set to an illegal value or non numerical value or outside the range etc. is specified, the value is set to 30(minutes).		
			After this setting is changed, it is not necessary to reboot this product. When the value is set to an illegal value or non numerical value or outside the range etc. is specified, the value is set to 30(minutes). When the completion waiting time is short, customizing of guest OS might continue afte the L-Server creation is completed. Please confirm the time necessary for the			
			Please confirm the time necessary for the completion waiting before changing the value.			

Character code

UTF-8

Line Break Code

[Windows Manager] CR/LF

c. OS property definition file

In VDI coordination, participation in the Active Directory domain of a guest OS is necessary. Specify the following items in OS property definition files.

- The domain name of the Active Directory to participate in
- The domain account to be used for domain participation authentication
- The domain password to be used for domain participation authentication

For details, refer to "C.1.7 OS Property Definition File".

4. Creating roles to prevent power operations of L-Servers

This section explains how to create roles to prevent power operations of L-Servers.

Create customized roles that prevent power operations from the ROR console for tenant administrators and tenant users who will use VDI.

Use the following procedure to create roles. Refer to "Chapter 12 Role Customization Commands" in the "Reference Guide (Command/XML) CE" for details on customizing roles.

a. Create the roles for VDI usage based on the standard tenant administrator and tenant user roles.

```
rcxadm role create -name vdi_tenant_user -base tenant_user
rcxadm role create -name vdi_tenant_admin -base tenant_admin
```

b. Output the detailed role information created in step a. to an XML file.

```
rcxadm role show -name vdi_tenant_user -format xml -outfile temp_vdi_user_role.xml rcxadm role show -name vdi_tenant_admin -format xml -outfile temp_vdi_admin_role.xml
```

c. Open the XML file from step b. using an editor, etc. and delete operation authority for starting and stopping L-Servers from
the settings of the existing role. Update the XML files of both tenant administrator and tenant users.
 The following example is an XML file for tenant administrators. Delete the underlined section.

```
<?xml version="1.0" encoding="utf-8"?>
<Role name="vdi_tenant_admin" id="ct03-m_4066" label="">
  <Comment></Comment>
  <BaseRole>tenant_admin
  <OperationGroups>
    <OperationGroup name="LPlatform">
      <Authorities>
        <Authority>create</Authority>
        <Authority>modify</Authority>
        <Authority>delete</Authority>
        <Authority>ruleset</Authority>
        <Authority>showlog</Authority>
      </Authorities>
    </OperationGroup>
    <OperationGroup name="LServer">
      <Authorities>
        <Authority>create</Authority>
        <Authority>modify</Authority>
        <Authority>delete</Authority>
        <Authority>resource_operation</Authority>
        <Authority>start</Authority>
        <a href="#">Authority>stop</authority></a>
        <Authority>image_collect</Authority>
        <Authority>backup</Authority>
        <Authority>restore</Authority>
        <Authority>delete_backup</Authority>
      </Authorities>
    </OperationGroup>
    <OperationGroup name="Console">
      <Authorities>
        <Authority>home</Authority>
        <Authority>dashboard</Authority>
        <Authority>template</Authority>
        <Authority>lplatform</Authority>
        <Authority>account</Authority>
      </Authorities>
    </OperationGroup>
  </OperationGroups>
</Role>
```

 d. Change the role settings of tenant administrators and tenant users who will use VDI, based on the XML file modified in step c.

```
rcxadm role modify -name vdi_tenant_user -file temp_vdi_user_role.xml rcxadm role modify -name vdi_tenant_admin -file temp_vdi_admin_role.xml
```

When changing or registering user information of tenant administrators and tenant users who will use VDI, use the roles created in this section.

Refer to "11.7 Registering a User" and "11.8 Modifying a User" in the "User's Guide for Infrastructure Administrators CE" for details of the operation method.

The steps from a. to d. can also be performed from the ROR console. When performing the operation from the ROR console, refer to "3.6 Creating a Role" in the "User's Guide for Infrastructure Administrators (Resource Management) CE", and perform the operation to create the same role as in steps a. to d.

5. Settings for L-Platform management

This section explains the settings of definition files to enable VDI coordination when deploying L-Platforms and L-Platform templates.

- When enabling VDI coordination

Refer to "8.5.14.1 Enabling VDI" in the "Operation Guide CE".

- When enabling specification of a user name for VDI connection during application for L-Platform usage Refer to "8.5.14.2 Settings for VDI User Names" in the "Operation Guide CE".

6. Create an L-Server Template

This section explains how to create an L-Server template specified when an L-Platform template is created.

Create an L-Server template that specifies the Active Directory domain participation setting.

For details on the participation setting to Active Directory domain, refer to "C.2.12 participating in an Active Directory domain omain

Refer to "Chapter 15 L-Server Template Operations" in the "User's Guide for Infrastructure Administrators (Resource Management) CE" for information on how to create L-Server templates.

7. Create an L-Platform Template

This chapter explains how to create an L-Platform template.

Use the following procedure to create an L-Platform template.

- a. Open the [Template] tab from the ROR Console and display the [L-Platform template] window.
- b. Select the [Image] tab and click [Create new].
- c. On the [Select Image] page, select the cloning image imported in step 1 and click [Next].
- d. Set basic information of images on the [General] page.
 Check "Use for desktop virtualization" and click [Next].
- e. Set the information of software and patches on [Patch information] and [Select Software], then click [Next].
- f. Ensure there are no mistakes in the contents displayed on the [Configuration] page, and click [Next].
- g. Select the [Template] tab and click [Create new].
- h. Set basic information on the [General] page and click [Next].
- Drag segment the virtual server will be deployed to from [Additional Options] on the [Changing Configuration] page, and drop it on the configuration part of the L-Platform template. Specify the segment information in the details of configuration elements.
- j. Drag the image information created in steps b. to f. from [Additional Options], and drop it on the segment added in step i. Set server information in the details of configuration elements. Specify the pool name for VDI.
- k. Ensure there are no mistakes in the contents displayed on the [Configuration] page, and click [Next].
- 1. Select the created template in the [Template List] window and click [Release].

Refer to "8.3.1 Creating New L-Platform Template", "8.4.2 Image Information" and "8.4.4 Template Information" in the "User's Guide for Infrastructure Administrators CE" for details of the operation method.

M.1.2 Subscription

Use the following procedure to subscribe to an L-Platform.

- 1. Open the [L-Platforms] tab from the ROR Console and display the L-Platform.
- 2. Select [Subscribe to L-Platform] from the operation menu on the L-Platform.
- 3. Click [Create New L-Platform] on the [Subscription] page.
- 4. On the [Select Template] page, select the L-Platform template created in "6. Create an L-Platform Template" of "M.1.1 Installation", and click [Next].
- 5. Specify the L-Platform name on the [General] page and click [Next]
- 6. Modify the configuration of the L-Platform template on the [Change Configuration] page if necessary.

 Change the VDI user if the login user name of the ROR Console is different from the VDI user name (VDI connection user name).

 When the change is complete, click [Next].
- 7. Ensure there are no mistakes in the contents displayed on the [Configuration] page, and click [Next].
- 8. Confirm the license agreement displayed on the [License Agreement] page, check [Agree to the license], and then click <Create>. As the L-Platform subscription application has been received, the [Complete] window will be displayed.
- 9. Click [Close] and return to the [Subscription] page.

Refer to "5.2 Subscribe to an L-Platform" in the "User's Guide for Tenant Users CE" or "8.2 Subscribe to an L-Platform" in the "User's Guide for Tenant Administrators CE" for details of the operation method.



- To display the [Changing Configuration] window, the setting to permit changing of L-Platform settings must be enabled. Refer to "8.5.1 Settings for Permissions to Change L-Platform Templates" in the "Operation Guide CE" for details.

.....

- Permissions of VDI user name settings must be granted to enable specifying of the VDI connected user name. Refer to "8.5.14.2 Settings for VDI User Names" in the "Operation Guide CE" for details.

M.1.3 Cancellation

Use the following procedure to cancel L-Platforms.

- $1. \ \ Open \ the \ [L-Platforms] \ tab \ from \ ROR \ Console \ and \ display \ the \ L-Platform.$
- 2. Select [Management] from the operation menu on the L-Platform.
- 3. Select the L-Platform to be canceled on the [Management] and click [Details].
- 4. If the servers to be deleted are running, click [OFF] to turn off the power.
- 5. Click [Cancel] on the [L-Platform Details] window.
- 6. Ensure there are no mistakes in the [Confirming L-Platform] window and click [Next].
- 7. Check the [Cancel] checkbox on the [Terms of Cancellation] window and click [Cancel].
- 8. The [Complete] window will be displayed when cancellation of the L-Platform has been completed.

Refer to "5.3.14 Cancel an L-Platform" in the "User's Guide for Tenant Users CE" or "8.3.16 Cancel an L-Platform" in the "User's Guide for Tenant Administrators CE" for details.



The VDI management software does not assume the power supply operation to the VM guest under management excluding the VDI management software usually.

Therefore, even if the guest stopped beforehand of VM, it is likely to be started by the VDI management software.

For details, refer to the manual of the VDI management software.

The Canceling of L-Platform might fail with the following messages when virtual L-Server in L-Platform that is the object of the deletion a power supply is turning on by the VDI management software.

VSYS30001 Failed to delete L-Platform. [L-Platform ID: {0}][L-Platform Name: {1}][Detail: {2}]

Parameter

{0}: L-Platform ID

{1}: L-Platform Name

{2}: ROR(67391 deleting VM guest failed. detail=(message,vmerrno=104,ip=IPaddress))

In this case, neither L-Platform and virtual L-Server are deleted from the orchestration tree in the [Resource] tab though L-Platform is deleted from the [L-Platforms] tab. Please delete it by the following procedures.

- 1. Turn off the power supply of virtual L-Server
 - a. Acquire L-Platform ID of L-Platform that failed from the event log of the [L-Platforms] tab.
 - b. Specify virtual L-Serverin L-Platform whose "Label" of basic information is concerned L-Platform ID from the orchestration tree in the [Resource] tab.
 - c. Acquire the name of the guest of a virtual machine related to virtual L-Server of that from "Allocated Resource Information" in [Resource Details] tab of virtual L-server specified according to procedure b.
 - d. Specify a virtual machine from the name of the guest confirmed according to procedure c. with the server tree in the [Resource] tab.
 - e. Turn off the power supply of the virtual machine specified according to procedure d.

Or, the name of the guest of a virtual machine is displayed in the event log of procedure a.

It is also possible to turn off the power supply from VMware vCenter Server or VMware vSphere Client by using this name of the guest.

2. Delete L-Platform

Delete L-Platform and virtual L-Server by using the cfmg_deletelplatform command.

Acquire L-Platform ID from the above-mentioned message.

For details on the cfmg_deletel platform command, refer to " $10.1 \text{ cfmg_deletelplatform}$ (Delete L-Platform)" in the "Reference Guide (Command/XML) CE"



When using the Active Directory domain participation function, and participating in an active directory domain when creating a virtual L-Server for VDI, even if the virtual L-Server is deleted from the ROR console, the computer account on the Active Directory domain will not be deleted.

When the computer account is not necessary, delete the relevant computer account from [Active Directory Users and Computers].

M.1.4 Customizing the Completion Waiting Time for Guest OSs

It explains the customizing the completion waiting time for guest OSs.

It is necessary to participate in the Active Directory domain in the customizing processing of guest OS done by virtual L-Server making in the VDI cooperation.

Therefore, to wait for the customizing end of processing to guest OS in this product, it meets 30 minutes as customizing completion waiting time of guest OS in default.

It is changable in "Completion waiting time of guest OS customizing" in "M.1.1 Installation" - "Server virtualization software definition file" at the customizing completion waiting time of guest OS.

The completion waiting time is the time from the starting of virtual machines in step 2 of the following internal process.

The time that hangs to customizing of guest OS depends on the content and the performance etc. of the virtual machine.

Please change this completion waiting time when customizing is not completed, and waiting time is generated more than the necessity.

Please measure the time that hangs to customizing of guest OS according to the following procedures, and set the value in which the environmental condition of the performance etc. of VM is considered in addition when you change the completion waiting time.

- 1. The virtual machine is made on VMware with a template that becomes substance in VMware of the cloning image used by virtual L-Server making. Please assume and set information specified with this product to information for customizing of guest OS.
- 2. The made virtual machine is started.
- 3. The console is connected with the virtual machine.
- 4. Please observe the situation of customizing of guest OS, and measure time until completing.

Internal processing of virtual L-Server making of this product is described as follows.

- 1. The virtual machine is made on VMware.
- 2. The virtual machine is started on VMware.

Among guests OS, the customizing processing of guest OS is executed. (*)

Participation in the Active Directory domain necessary for the VDI cooperation is done in this customizing processing.

This product meets to wait for the customizing end of processing at fixed time.

The completion waiting time of default is 30 minutes.

3. The virtual machine is registered in VMware Horizon View.

After virtual L-Server creation processing is completed, customizing of guest OS might be executed when the above-mentioned completion waiting time is short.

In that case, please wait for a while until customizing can be completed.

*Note: When guest OS is Windows, the generalization processing by Sysprep and initialization by the mini setup are done.

M.1.5 Advisory Notes for VMware Horizon View Usage

This appendix explains the advisory notes when VMware Horizon View is used.

Registration of user and group to Active Directory domain

The user and the group of desktop should be the domain users and be groups of the Active Directory domain. Create the domain user and the group that uses desktop for the Active Directory domain beforehand.

Regarding the creation/configuration modification/deletion of L-Server which enables the VDI option

Please perform the operation (creation/configuration modification/deletion) in the L-Platform tab.

Power operations of servers during VDI coordination

It is not recommended to use measures other than the VDI management product to operate the power of a server for VDI coordination.

At least one of the servers of a VDI pool keeps running due to the specification of the VDI product. After stopping a server by using this product or the VM management product, it may be started automatically by the VDI management product.

Installation and use the software to user's client PC

It is necessary to install Horizon View Client in desktop user's Windows client.

Refer to "Using VMware Horizon View Client for Windows" that the VMware Corporation offers for the installation method and use.

Failure of a desktop connection

There is a possibility that there is a problem in virtual machine, client PC, and the network setting when the user fails in the connection to desktop from the client PC.

Check the following cases:

- Case that infrastructure administrator confirms
 - It is necessary to install Horizon View Agent in a virtual machine so that the user may use desktop. Check Horizon View Agent is installed in a virtual machine.
 - There is a possibility that the virtual machine cannot participate in the domain. Check whether the machine is participating in the domain. One possible reason that participation is not possible is that there is an error in the content of the OS property definition file. For details, refer to "C.2.12 participating in an Active Directory domain".
- Case that user confirms

It is necessary to solve the host name of the VDI Management Server to establish the connection to desktop from user's client PC. Check the following settings on the client PC. Check with the infrastructure administrator when unsure of the set values.

- Setting of network and proxy
- Setting of firewall
- Setting of DNS reference

Updating VDI coordination parameters

When the VDI coordination parameters displayed on the ROR console have become incorrect due to modification of the settings with VMware Horizon View or other reasons, update the parameters using the following commands:

- The cfmg_deletevdiparams command
- The cfmg_updatevdiconnectinfo command
- The cfmg_updatevdiparams command

For details of the commands, refer to "10.4 cfmg_deletevdiparams (Delete VDI Coordination Parameters) [Windows Manager]", "10.9 cfmg_updatevdiconnectinfo (Update VDI Management Server Connection Information) [Windows Manager]", and "10.10 cfmg_updatevdiparams (Update VDI Coordination Parameters) [Windows Manager]" in the "Reference Guide (Command/XML) CE".