



ServerView Resource Orchestrator Virtual Edition V3.1.1



Design Guide

Windows/Linux

J2X1-7671-04ENZ0(05) August 2013

Preface

Purpose of This Document

This manual provides an outline of ServerView Resource Orchestrator Virtual Edition (hereinafter Resource Orchestrator) and the design and preparations required for setup.

Intended Readers

This manual is written for people who will install Resource Orchestrator.

When setting up systems, it is assumed that readers have the basic knowledge required to configure the servers, storage, and network devices to be installed.

Structure of This Document

This manual is composed as follows:

Chapter 1 Documentation Road Map

Explains the documentation road map, and how to read it.

Chapter 2 Overview

Provides an overview of Resource Orchestrator.

Chapter 3 Flow of Resource Orchestrator Design and Preconfiguration

Explains the flow of design and pre-configuration for Resource Orchestrator.

Chapter 4 System Configuration Design

Explains points to keep in mind when setting up a Resource Orchestrator environment.

Chapter 5 Defining User Accounts

Explains the user accounts used in Resource Orchestrator.

Chapter 6 Defining and Configuring the Server Environment

Explains how to define and configure server environments.

Chapter 7 Defining and Configuring the Network Environment

Explains how to define and pre-configure the network environment.

Chapter 8 Deciding and Configuring the Storage Environment

Explains how to decide and configure the storage environment.

Chapter 9 Deciding and Configuring Server Virtualization Software

Explains how to decide and configure server virtualization software.

Chapter 10 Installing and Defining Single Sign-On

Explains the function to perform Single Sign-On in coordination with ServerView Operations Manager.

Chapter 11 Deciding and Configuring the Power Monitoring Environment

Explains how to decide and configure the power monitoring environment.

Appendix A Port List

Explains the ports used by Resource Orchestrator.

Appendix B HTTPS Communications

Explains the HTTPS communication protocol used by Resource Orchestrator and its security features.

Appendix C Hardware Configuration

Explains how to configure hardware.

Appendix D Server Virtualization Products

Explains the functions available for each server virtualization product managed in Resource Orchestrator.

Document Conventions

The notation in this manual conforms to the following conventions.

- When there is different information for the different versions of Resource Orchestrator, it is indicated as follows:

[All Editions]	Sections relevant for all editions
[Cloud Edition]	Sections related to Cloud Edition
[Virtual Edition]	Sections related to Virtual Edition

- When using Resource Orchestrator and the functions necessary differ due to the necessary basic software (OS), it is indicated as follows:

[Windows Manager]	Sections related to Windows manager
[Linux Manager]	Sections related to Linux manager
[Windows]	Sections related to Windows
[Linux]	Sections related to Linux
[Red Hat Enterprise Linux]	Sections related to Red Hat Enterprise Linux
[Solaris]	Sections related to Solaris
[VMware]	Sections related to VMware
[Hyper-V]	Sections related to Hyper-V
[Xen]	Sections related to RHEL5-Xen
[KVM]	Sections related to RHEL-KVM
[Solaris Zones]	Sections related to Solaris zones
[OVM for x86 3.2]	Sections related to Oracle VM Server for x86 3.2
[OVM for SPARC]	Sections related to Oracle VM Server for SPARC
[Physical Servers]	Sections related to physical servers

- Unless specified otherwise, the blade servers mentioned in this manual refer to PRIMERGY BX servers.
- Oracle Solaris may also be indicated as Solaris, Solaris Operating System, or Solaris OS.
- Oracle Solaris Zones may also be indicated as Solaris Containers or Solaris Container.
- Oracle VM Server for x86 may also be indicated as Oracle VM.
- In Resource Orchestrator the following servers are referred to as SPARC Enterprise.
 - SPARC Enterprise M3000/M4000/M5000/M8000/M9000
 - SPARC Enterprise T5120/T5140/T5220/T5240/T5440
- In Resource Orchestrator the following servers are referred to as Fujitsu M10.
 - FUJITSU M10-1/M10-4/M10-4S
- Fujitsu M10 is sold as SPARC M10 by fujitsu in Japan. Fujitsu M10 and SPARC M10 are identical products.
- References and character strings or values requiring emphasis are indicated using double quotes (").
- Window names, dialog names, menu names, and tab names are shown enclosed by brackets ([]).

- Button names are shown enclosed by angle brackets (< >) or square brackets ([]).
- The order of selecting menus is indicated using []-[].
- Text to be entered by the user is indicated using bold text.
- Variables are indicated using italic text and underscores.
- The ellipses ("...") in menu names, indicating settings and operation window startup, are not shown.
- The ">" used in Windows is included in usage examples. When using Linux, read ">" as meaning "#".
- If using Windows 8 or Windows Server 2012, please note the following:
 Operations descriptions in this manual use examples assuming operating systems up to Windows 7 and Windows Server 2008 if using this product with Windows 8 or Windows Server 2012, read instructions regarding the [Start] menu as if they were instructions for the [Apps] page.

Display the [Apps] page by right-clicking in the [Start] screen, and then clicking on [All apps].

Menus in the ROR Console

Operations on the ROR console can be performed using either the menu bar or pop-up menus.

By convention, procedures described in this manual only refer to pop-up menus.

Regarding Installation Folder Paths

The installation folder path may be given as C:\Fujitsu\ROR in this manual.

Replace it as shown below.

- When using Windows 64-bit (x64)
 - C:\Program Files (x86)\Resource Orchestrator
- When using Windows 32-bit (x86)
 - C:\Program Files\Resource Orchestrator

Command Examples

The paths used in command examples are abbreviated. When executing commands, do so using the path given in "Name".

Web Site URLs

URLs provided as reference sources within the main text are correct as of August 2013.

Please understand that they are subject to change without notice.

Abbreviations

The following abbreviations are used in this manual:

Abbreviation	Products
Windows	Microsoft(R) Windows Server(R) 2003 R2, Standard Edition
	Microsoft(R) Windows Server(R) 2003 R2, Enterprise Edition
	Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition
	Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition
	Microsoft(R) Windows Server(R) 2008 Standard
	Microsoft(R) Windows Server(R) 2008 Enterprise
	Microsoft(R) Windows Server(R) 2008 R2 Standard

Abbreviation	Products
	Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2012 Standard Microsoft(R) Windows Server(R) 2012 Datacenter Microsoft(R) Windows Server(R) 2012 Datacenter Microsoft(R) Windows(R) XP Professional operating system Windows Vista(R) Business Windows Vista(R) Enterprise Windows Vista(R) Ultimate Windows(R) 7 Professional Windows(R) 7 Ultimate Windows(R) 8 Pro Windows(R) 8 Enterprise
Windows Server 2003	Microsoft(R) Windows Server(R) 2003 R2, Standard Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise Edition Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition
Windows 2003 x64 Edition	Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition
Windows Server 2008	Microsoft(R) Windows Server(R) 2008 Standard Microsoft(R) Windows Server(R) 2008 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Standard Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Datacenter
Windows 2008 x86 Edition	Microsoft(R) Windows Server(R) 2008 Standard (x86) Microsoft(R) Windows Server(R) 2008 Enterprise (x86)
Windows 2008 x64 Edition	Microsoft(R) Windows Server(R) 2008 Standard (x64) Microsoft(R) Windows Server(R) 2008 Enterprise (x64)
Windows Server 2012	Microsoft(R) Windows Server(R) 2012 Standard Microsoft(R) Windows Server(R) 2012 Datacenter
Windows PE	Microsoft(R) Windows(R) Preinstallation Environment
Windows XP	Microsoft(R) Windows(R) XP Professional operating system
Windows Vista	Windows Vista(R) Business Windows Vista(R) Enterprise Windows Vista(R) Ultimate
Windows 7	Windows(R) 7 Professional Windows(R) 7 Ultimate
Windows 8	Windows(R) 8 Pro Windows(R) 8 Enterprise
Linux	Red Hat(R) Enterprise Linux(R) AS (v.4 for x86) Red Hat(R) Enterprise Linux(R) ES (v.4 for x86) Red Hat(R) Enterprise Linux(R) AS (v.4 for EM64T) Red Hat(R) Enterprise Linux(R) ES (v.4 for EM64T) Red Hat(R) Enterprise Linux(R) AS (4.5 for x86) Red Hat(R) Enterprise Linux(R) ES (4.5 for x86) Red Hat(R) Enterprise Linux(R) AS (4.5 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.5 for EM64T) Red Hat(R) Enterprise Linux(R) AS (4.6 for x86) Red Hat(R) Enterprise Linux(R) ES (4.6 for x86) Red Hat(R) Enterprise Linux(R) ES (4.6 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.6 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.6 for EM64T) Red Hat(R) Enterprise Linux(R) AS (4.7 for x86)

Abbreviation	Products
	Red Hat(R) Enterprise Linux(R) ES (4.7 for x86)
	Red Hat(R) Enterprise Linux(R) AS (4.7 for EM64T)
	Red Hat(R) Enterprise Linux(R) ES (4.7 for EM64T)
	Red Hat(R) Enterprise Linux(R) AS (4.8 for x86)
	Red Hat(R) Enterprise Linux(R) ES (4.8 for x86)
	Red Hat(R) Enterprise Linux(R) AS (4.8 for EM64T)
	Red Hat(R) Enterprise Linux(R) ES (4.8 for EM64T)
	Red Hat(R) Enterprise Linux(R) 5 (for x86)
	Red Hat(R) Enterprise Linux(R) 5 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.1 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.1 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.2 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.2 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.3 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.3 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.4 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.4 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.5 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.5 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.6 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.7 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.8 (for x86)
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	Red Hat(R) Enterprise Linux(R) 6 (for x86)
	Red Hat(R) Enterprise Linux(R) 6 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.1 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.1 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.2 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.2 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.3 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.4 (for x86)
	Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64)
	SUSE(R) Linux Enterprise Server 10 Service Pack 2 for x86
	SUSE(R) Linux Enterprise Server 10 Service Pack 2 for EM64T
	SUSE(R) Linux Enterprise Server 10 Service Pack 3 for x86
	SUSE(R) Linux Enterprise Server 10 Service Pack 3 for EM64T
	SUSE(R) Linux Enterprise Server 11 for x86
	SUSE(R) Linux Enterprise Server 11 for EM64T
	SUSE(R) Linux Enterprise Server 11 Service Pack 1 for x86
	SUSE(R) Linux Enterprise Server 11 Service Pack 1 for EM64T
	Oracle Enterprise Linux Release 5 Update 4 for x86 (32 Bit)
	Oracle Enterprise Linux Release 5 Update 4 for x86_64 (64 Bit)
	Oracle Enterprise Linux Release 5 Update 5 for x86 (32 Bit)
	Oracle Enterprise Linux Release 5 Update 5 for x86_64 (64 Bit)
	Red Hat(R) Enterprise Linux(R) AS (v.4 for x86)
	Red Hat(R) Enterprise Linux(R) ES (v.4 for x86)
	Red Hat(R) Enterprise Linux(R) AS (v.4 for EM64T)
Red Hat Enterprise Linux	Red Hat(R) Enterprise Linux(R) ES (v.4 for EM64T)
	Red Hat(R) Enterprise Linux(R) AS (4.5 for x86)
	Red Hat(R) Enterprise Linux(R) ES (4.5 for x86)
	Red Hat(R) Enterprise Linux(R) AS (4.5 for EM64T)
	Red Hat(R) Enterprise Linux(R) ES (4.5 for EM64T)
	Red Hat(R) Enterprise Linux(R) AS (4.6 for x86)
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Abbreviation	Products
	Red Hat(R) Enterprise Linux(R) ES (4.6 for x86)
	Red Hat(R) Enterprise Linux(R) AS (4.6 for EM64T)
	Red Hat(R) Enterprise Linux(R) ES (4.6 for EM64T)
	Red Hat(R) Enterprise Linux(R) AS (4.7 for x86)
	Red Hat(R) Enterprise Linux(R) ES (4.7 for x86)
	Red Hat(R) Enterprise Linux(R) AS (4.7 for EM64T)
	Red Hat(R) Enterprise Linux(R) ES (4.7 for EM64T)
	Red Hat(R) Enterprise Linux(R) AS (4.8 for x86)
	Red Hat(R) Enterprise Linux(R) ES (4.8 for x86)
	Red Hat(R) Enterprise Linux(R) AS (4.8 for EM64T)
	Red Hat(R) Enterprise Linux(R) ES (4.8 for EM64T)
	Red Hat(R) Enterprise Linux(R) 5 (for x86)
	Red Hat(R) Enterprise Linux(R) 5 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.1 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.1 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.2 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.2 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.3 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.3 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.4 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.4 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.5 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.5 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.6 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.7 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.8 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6 (for x86)
	Red Hat(R) Enterprise Linux(R) 6 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 6.1 (for x86)
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	Red Hat(R) Enterprise Linux(R) 6.2 (for Intel64)
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	Red Hat(R) Enterprise Linux(R) 5.1 (for x86)
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	Red Hat(R) Enterprise Linux(R) 5.2 (for Intel64)
Red Hat Enterprise Linux 5	Red Hat(R) Enterprise Linux(R) 5.3 (for x86)
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	Red Hat(R) Enterprise Linux(R) 5.4 (for x86)
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	Red Hat(R) Enterprise Linux(R) 5.5 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.6 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64)
	Red Hat(R) Enterprise Linux(R) 5.7 (for x86)
	Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64)

Abbreviation	Products
	Red Hat(R) Enterprise Linux(R) 5.8 (for x86) Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64)
Red Hat Enterprise Linux 6	Red Hat(R) Enterprise Linux(R) 6 (for x86) Red Hat(R) Enterprise Linux(R) 6 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.1 (for x86) Red Hat(R) Enterprise Linux(R) 6.1 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.2 (for x86) Red Hat(R) Enterprise Linux(R) 6.2 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.3 (for x86) Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.4 (for x86) Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64)
RHEL-KVM	Red Hat(R) Enterprise Linux(R) 6.1 (for x86) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.1 (for Intel64) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.2 (for x86) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.2 (for Intel64) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.3 (for x86) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.4 (for x86) Virtual Machine Function Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64) Virtual Machine Function
Xen	Citrix XenServer(R) 5.5 Citrix Essentials(TM) for XenServer 5.5, Enterprise Edition Citrix XenServer(R) 6.0 Citrix Essentials(TM) for XenServer 6.0, Enterprise Edition Red Hat(R) Enterprise Linux(R) 5.3 (for x86) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.3 (for Intel64) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.4 (for x86) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.4 (for Intel64) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.5 (for Intel64) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.6 (for x86) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.7 (for x86) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.8 (for x86) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64) Linux Virtual Machine Function Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64) Linux Virtual Machine Function
XenServer 6	Citrix XenServer(R) 6.0 Citrix Essentials(TM) for XenServer 6.0, Enterprise Edition
DOS	Microsoft(R) MS-DOS(R) operating system, DR DOS(R)
SUSE Linux Enterprise Server	SUSE(R) Linux Enterprise Server 10 Service Pack 2 for x86 SUSE(R) Linux Enterprise Server 10 Service Pack 2 for EM64T SUSE(R) Linux Enterprise Server 10 Service Pack 3 for x86 SUSE(R) Linux Enterprise Server 10 Service Pack 3 for EM64T SUSE(R) Linux Enterprise Server 11 for x86 SUSE(R) Linux Enterprise Server 11 for EM64T SUSE(R) Linux Enterprise Server 11 Service Pack 1 for x86 SUSE(R) Linux Enterprise Server 11 Service Pack 1 for EM64T
Oracle Enterprise Linux	Oracle Enterprise Linux Release 5 Update 4 for x86 (32 Bit) Oracle Enterprise Linux Release 5 Update 4 for x86_64 (64 Bit) Oracle Enterprise Linux Release 5 Update 5 for x86 (32 Bit) Oracle Enterprise Linux Release 5 Update 5 for x86_64 (64 Bit)

Abbreviation	Products
Solaris	Oracle Solaris10 05/09 (Update7) Media Pack Oracle Solaris11 11/11 Media Pack Oracle Solaris11.1 Media Pack
OVM for x86 3.2	Oracle(R) VM Server for x86 3.2
OVM for SPARC	Oracle(R) VM Server for SPARC
SCVMM	System Center Virtual Machine Manager 2008 R2 System Center 2012 Virtual Machine Manager
VMware	VMware(R) Infrastructure 3 VMware vSphere(R) 4 VMware vSphere(R) 4.1 VMware vSphere(R) 5 VMware vSphere(R) 5.1
VMware ESX	VMware(R) ESX(R)
VMware ESX 4	VMware(R) ESX(R) 4
VMware ESXi	VMware(R) ESXi(TM)
VMware ESXi 5.0	VMware(R) ESXi(TM) 5.0
VMware ESXi 5.1	VMware(R) ESXi(TM) 5.1
VMware Infrastructure 3	VMware(R) Infrastructure 3
VMware Infrastructure Client	VMware(R) Infrastructure Client
VMware vSphere 4.0	VMware vSphere(R) 4.0
VMware vSphere 4.1	VMware vSphere(R) 4.1
VMware vSphere 5	VMware vSphere(R) 5
VMware vSphere 5.1	VMware vSphere(R) 5.1
VMware vSphere Client	VMware vSphere(R) Client
VMware vCenter Server	VMware(R) vCenter(TM) Server
VMware vClient	VMware(R) vClient(TM)
VIOM	ServerView Virtual-IO Manager
BladeLogic	BMC BladeLogic Server Automation
ServerView Agent	ServerView SNMP Agents for MS Windows (32bit-64bit) ServerView Agents Linux ServerView Agents VMware for VMware ESX Server
Excel	Microsoft(R) Office Excel(R) 2003 Microsoft(R) Office Excel(R) 2007 Microsoft(R) Office Excel(R) 2010
Excel 2003	Microsoft(R) Office Excel(R) 2003
Excel 2007	Microsoft(R) Office Excel(R) 2007
Excel 2010	Microsoft(R) Office Excel(R) 2010
Internet Explorer	Windows(R) Internet Explorer(R) 8 Windows(R) Internet Explorer(R) 9 Windows(R) Internet Explorer(R) 10
RCVE	ServerView Resource Coordinator VE
ROR	ServerView Resource Orchestrator
ROR VE	ServerView Resource Orchestrator Virtual Edition

Abbreviation	Products
ROR CE	ServerView Resource Orchestrator Cloud Edition
Resource Coordinator	Systemwalker Resource Coordinator
Resource Coordinator VE	ServerView Resource Coordinator VE Systemwalker Resource Coordinator Virtual server Edition
Resource Orchestrator	ServerView Resource Orchestrator

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January 2013, Edition 4.2	J2X1-7671-04ENZ0(02)
March 2013, Edition 4.3	J2X1-7671-04ENZ0(03)
June 2013, Edition 4.4	J2X1-7671-04ENZ0(04)
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Chapter 1 Documentation Road Map

For the documentation road map, refer to "Documentation Road Map".

Chapter 2 Overview

This chapter provides an overview of Resource Orchestrator.

2.1 Features

Resource Orchestrator is server management software which improves the usability and availability of server systems. It uniformly manages physical servers as well as virtual servers created using server virtualization software (VMware and others).

The level of functionality provided by Resource Orchestrator differs depending on the managed hardware environment. For details, refer to the corresponding "Functions Available for Agents" in "2.5 Hardware Environment".

This section explains some of the features provided by Resource Orchestrator.

- Integrated Management of Physical and Virtual Servers

Resource Orchestrator provides an integrated management console for environments composed of physical and virtual servers. It helps administrators manage server configurations, monitor hardware failures, and determine the cause and impact of system errors by automatically detecting and displaying the following information.

- Resource Orchestrator provides a tree-based view of chassis and server hardware and their operating systems (physical OS, VM host, or VM guest).
 - This enables easy confirmation and tracking of relationships between chassis, servers, and operating systems.
- Resource Orchestrator monitors server hardware and displays icons representative of each server's status.

Resource Orchestrator also allows administrators to manage both physical and virtual servers in a uniform manner. Once registered, resources can be managed uniformly regardless of server models, types of server virtualization software, or differences between physical and virtual servers.

- Auto-Recovery of Failed Servers

The function allows failed applications to automatically be recovered onto an available spare server by pre-allocating spare servers to managed servers.

Depending on the server's boot method, one of the four following switchover methods can be used to recover applications on a spare server:

- Backup and restore

This method is used in local boot environments where servers boot from an internal disk. Backing up the system disk of a primary server in advance allows automatic restoration and startup of the spare server when the primary server fails.

- HBA address rename

This method is used in SAN boot environments where servers start from boot disks located in SAN storage arrays. If the primary server fails, its World Wide Name (WWN) is inherited by the spare server, which then automatically starts up from the same SAN disk. This is made possible by the I/O virtualization (*) capabilities of the HBA address rename function, which is able to dynamically reconfigure the WWN of an I/O adapter (HBA).

VIOM server profile exchange method

This method is used in environments where servers start from boot disks located in SAN storage arrays or on a storage device connected to the LAN. If the primary server fails, the World Wide Name (WWN) and MAC address, boot configuration, and network configuration set in its server profile are inherited by the spare server, which then automatically starts up from the same boot disk. This is made possible by the I/O virtualization (*) capabilities of the HBA address rename function, which is able to dynamically reconfigure the WWN of an I/O adapter (HBA).

For details on server profiles, refer to the ServerView Virtual-IO Manager manual.

- * Note: Refer to "I/O Virtualization".
- Storage affinity switchover method

This method is used in SAN boot environments where servers start from boot disks located in SAN storage arrays. If the primary server fails, its switch zoning and host affinity configurations set in the fibre channel switch and the SAN storage using ESC are inherited by the WWN (World Wide Name) of the spare server, which then automatically starts up from the same SAN disk.

The following LAN switch settings can also be exchanged between primary and spare servers during server switchover. This feature supports the backup and restore, HBA address rename, and VIOM server profile exchange methods.

- VLAN
- Port groups (For PRIMERGY BX900/BX400 LAN switch blades operating in IBP mode)

Several servers can share one or more common spare servers, irrespective of the kind of servers used (physical or virtual), or the applications that are running on them.

Spare servers can also be shared between physical and virtual servers. This is done by combining Auto-Recovery with the high availability feature provided with the server virtualization software used.

Note that the Auto-Recovery function differs from clustering software (such as PRIMECLUSTER) in the following respect:

- Server failure detection

The Auto-Recovery function can detect hardware failures using server management software (such as ServerView Agents) and server management devices (management blades, management boards, or remote management controllers). It cannot detect system slowdowns.

- Automated Server Installation and Setup

The following three features simplify server installation and setup:

- Deploying multiple servers via server cloning

Server cloning is a feature that distributes a cloning image (collected from the system disk of a reference server) to other physical servers.

When a cloning image is created, network-specific settings such as host names and IP addresses are removed from the cloning image. This network-specific configuration is dynamically reconfigured on the servers to which the cloning image is distributed. This makes it possible to create duplicates of existing servers that will use the same operating system and software.

- Simplified server installation using I/O virtualization

I/O virtualization via HBA address rename (*) allows storage devices to be configured independently and prior to the rest of the server installation process. Servers can then be installed and set up without the involvement of storage administrators.

- * Note: Refer to "I/O Virtualization".
- Multiple server installations using the pre-configuration feature

The pre-configuration feature can be used to configure all settings required for a Resource Orchestrator setup in a system configuration file, which can then be easily imported from the ROR console.

The system configuration file is in CSV format and can be edited easily even in environments where Resource Orchestrator is not installed.

- Streamlined Server Maintenance

The following features help to identify which servers need to be replaced, and assist administrators with maintenance required after replacement of a server:

- Automatic maintenance LED activation on failed servers. (*)
 - * Note: Depending on the hardware being used, this feature may or may not be available. For details, refer to the corresponding "Functions Available for Agents" in "2.5 Hardware Environment".
- In SAN boot environments, the I/O virtualization (*) provided by either HBA address rename or VIOM makes it possible to restore a failed server's original WWN definition to the replacement server. Resource Orchestrator is able to quickly reconnect a replaced server to its original volume(s) and start it up from the same operating system without accessing any storage device. Moreover, with the ability to automatically re-define MAC addresses, boot configuration, and network configuration using VIOM, it is no longer necessary to reconfigure network devices or applications that depend on MAC address values.
 - * Note: Refer to "I/O Virtualization".
- In local boot environments, a system image backed up beforehand can be easily restored to the replaced server to simplify server replacement.

- Easy Server Monitoring

When managing PRIMERGY BX servers, BladeViewer can be used to easily check server statuses and perform other daily operations. In BladeViewer, server statuses are displayed in a format similar to the physical configuration of a blade server system, making server management and operation more intuitive. BladeViewer provides the following features:

- Display of server blades' mount statuses.
- An intuitive way to monitor and control multiple server blades' power statuses.
- Easier visualization of which applications are running on each server blade. This helps to quickly identify any affected applications when a hardware fault occurs on a server blade.

- Simple Network Monitoring

For PRIMERGY BX servers, Resource Orchestrator provides a NetworkViewer and Network Map function, which helps visualize and relate physical networks (between servers and LAN switches) together with virtualized networks (from VLANs or virtual switches used in server virtualization software). The NetworkViewer and Network Map provides the following features:

- Automatic detection and display of network connections (topology) and link statuses between heterogeneous network resources.
- Facilitates overall network consistency diagnostics and identification of the resources (physical and virtual) affected by a network issue.
- Displays comprehensive content that can be used as a communication basis for server and network administrators, thus smoothing out coordination between the two parties.

- Monitoring of Power Consumption

By activating the power monitoring feature, it is possible to monitor trends in power consumption for resources equipped with power monitoring capabilities, or resources connected to a registered power monitoring device (PDU or UPS). The power consumption data regularly collected from the power monitoring environment can be output to a file in CSV format or as a graph.

- Relocation of VM Guests

By integrating with VM management software (such as VMware vCenter Server or others) and VM hosts (such as Citrix XenServer or others), Resource Orchestrator provides the ability to migrate VM guests between physical servers directly from the ROR console. When used with other Resource Orchestrator functions, this enables the following:

- Regrouping of all VM guests to a subset of servers and shut down of any unused servers or chassis to reduce overall power consumption.
- When server maintenance becomes necessary, VM guests can be migrated to alternative servers and their applications kept alive during maintenance work.

I/O Virtualization

I/O adapters (HBA) for servers are shipped with an assigned physical address that is unique across the world. This World Wide Name (WWN) is used by the storage network to identify servers. Until now, the WWN settings on storage networks needed to be updated whenever servers were added, replaced, or switched over. Resource Orchestrator uses I/O virtualization technology that makes server-side I/O control possible. It does this by replacing physically-bound WWNs with virtual WWNs assigned to each server based on its role in the system. Resource Orchestrator can handle two different I/O virtualization technologies (HBA address rename and VIOM). With VIOM, the ability to re-define MAC addresses of network interfaces, boot configuration, and network configuration means that it is no longer necessary to reconfigure network devices or applications that depend on Mac address values.



- The "I/O virtualization option" is required when using HBA address rename.
- ServerView Virtual-IO Manager should be installed on the admin server when integrating Resource Orchestrator with VIOM.
- The following features are unavailable when ServerView Deployment Manager shares the same subnet (admin LAN). In such cases, it is recommended to use ServerView Deployment Manager and ServerView Virtual-IO Manager instead.
 - Cloning

- Backup and restore
- HBA address rename
- Server switchover (based on the backup-restore and HBA address rename methods)

For details, refer to "Appendix B Co-Existence with ServerView Deployment Manager" in the "Setup Guide VE".

2.2 Function Overview

This section details the functions provided by Resource Orchestrator.

Table 2.1 Functions Available for Managed Servers

	Trvallable for Wariaged Serv			Target resou	rce
Function	Description	Benefits	Physical OS	VM host (*1)	VM guest (*1)
Monitoring	A function for monitoring resource statuses of servers and displaying if the status is normal or not by using the GUI.	Helps identify the cause of a failure and determine its impact on servers, thereby streamlining hardware maintenance.	Yes (*2)	Yes (*2)	Yes
Power control	A function for turning servers ON or OFF.	Enables remote control of a managed server's power state without having direct access to it. This simplifies periodic maintenance tasks that involve power control operations.	Yes	Yes	Yes
Backup and restore (*3)	Creates system image backups of servers that can be easily restored when needed. System images are centrally stored on a disk on the admin server.	Creating backups before any configuration change, OS or software installation, or patch application can drastically reduce the time to restore a server to its original state when hardware or software problems occur.	Yes (*4)	Yes (*4, *5)	No
Hardware maintenance	Functions to simplify hardware replacement. When connected with a SAN, it is not necessary to reconfigure storage units by configuring the I/O virtualization settings. Moreover, with the ability to redefine MAC addresses, boot configuration, and network configuration using VIOM, it is no longer necessary to reconfigure network devices or applications that depend on MAC address values.	Lightens the workload associated with hardware replacement and reduces the risk of operational errors.	Yes	Yes	-
Server switchover	Recover applications upon hardware failure by switching over primary servers with preassigned spare servers.	Shortens and simplifies the recovery procedure in the event of server failure.	Yes	Yes	No
Cloning (*3)	Creates a cloning image of a reference server and deploys it to other managed servers. Cloning images are centrally	Simplifies OS and software installation when servers are added. Allows servers with identical OS and software configurations to share common backups.	Yes	No	No

			Target resou	rce	
Function	Description	Benefits	Physical OS	VM host (*1)	VM guest (*1)
	stored on a disk on the admin server.				

Yes: Supported No: Not supported -: Not applicable

- *1: The level of functionality may differ depending on the server virtualization software used for VM hosts and VM guests. Refer to "D.
- 1 Common Functions of Server Virtualization Software" for details.
- *2: Depending on the hardware being used, this feature may or may not be available. For details, refer to the corresponding "Functions Available for Agents" in "2.5 Hardware Environment".
- *3: Not necessary when ServerView Deployment Manager shares the same subnet (admin LAN).
- *4: Not supported when using clustering software on managed servers.
- *5: When backing up a VM host containing VM guests on its own boot disk, behavior differs according to the server virtualization product used. For details, refer to "D.3 Functional Differences between Products".

Table 2.2 Functions Available for Each Target Operating System

	Z r driotio				<u> </u>			OS, VM I	Host)				
		Wind	dows	Lir	nux	VMv	vare		Solaris		X	en	KVM
Fur	nction	Windo ws	Hyper- V (*1, *2)	Red Hat/ Oracle	SUSE (*3)	vSpher e 4 (*4, *5, *6)	Infrastr ucture 3	Solaris	Solaris Zones SPARC		Citrix	Red Hat	Red Hat
Monitor	ing	Yes	Yes	Yes (*7)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Power c	ontrol	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Backup restore	and	Yes (*8)	Yes (*8)	Yes	Yes (*9)	No	Yes	No	No	No	Yes (*9, *10)	Yes (*11)	Yes (*11)
	Backup and restore method	Yes (*8)	Yes (*8)	Yes	Yes (*12)	No	Yes	No	No	No	Yes (*13)	Yes	Yes
	HBA address rename method	Yes (*8)	Yes (*8)	Yes	Yes (*12)	Yes	Yes	No	No	No	Yes (*13)	Yes	Yes
Server switch over	VIOM server profile exchang e method	Yes (*8)	Yes (*8)	Yes	Yes (*12)	Yes	Yes	No	No	No	Yes	Yes	Yes
	Storage affinity switcho ver method	No	No	No	No	No	No	Yes (*14)	Yes (*14, *15)	No	No	No	No
Ping mo (*16)	onitoring	Yes	Yes	Yes	Yes	Yes (*17)	Yes	Yes (*18)	Yes (*18)	Yes (*18)	Yes	Yes	Yes

					OS (Physical	OS, VM I	Host)				
	Wind	dows	Lin	nux	VMv	ware		Solaris		Xe	en	KVM
Function	Windo ws	Hyper- V (*1, *2)	Red Hat/ Oracle	SUSE (*3)	vSpher e 4 (*4, *5, *6)	Infrastr ucture 3	Solaris	Solaris Zones	OVM for SPARC	Citrix	Red Hat	Red Hat
Cloning	Yes (*20)	No	Yes	Yes (*9, *20)	No	No	No	No	No	No	No	No
VLAN settings (*21)	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	Yes	Yes	Yes
Pre-configuration	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes (*22)	Yes	Yes	Yes

Yes: Supported No: Not supported

- *1: Only supported when the manager is running on Windows.
- *2: VM guest migrations and VM maintenance mode settings require Microsoft(R) System Center Virtual Machine Manager 2008 R2. Moreover, PowerShell 2.0 should be installed on the manager.
- *3: Disable the use of persistent network device names.
- *4: With BIOS time settings, it is only possible to set UTC (Coordinated Universal Time) for VMware ESX/ESXi of VMware vSphere 4 or later version servers, and local time for Windows servers. Therefore, as the same settings cannot be made, operation with spare servers being shared between VMware ESX/ESXi of VMware vSphere 4 and later versions of servers, and Windows servers is not possible.
- *5: When upgrading from VMware Infrastructure 3, system images of VM hosts that were collected prior to the upgrade will be available after the upgrade is complete. However, even if system images from before the upgrade are used for server switchover (using the backup and restore method), the VM hosts will not operate properly. Please be sure to release spare server settings for server switchover using the backup and restore method before performing upgrades. It is recommended to delete all system images collected before change, unless those images are specifically needed.
- *6: Management of VM guests with VMware Fault Tolerance enabled is not supported by Resource Orchestrator.
- *7: Oracle Enterprise Linux is reported as Red Hat Enterprise Linux.
- *8: You must have a volume license for the version of Windows to be installed on managed servers by Resource Orchestrator. With Windows Server 2008 or later, OEM license can be applied. However, OEM licenses are also necessary for restoration target servers, spare servers, and servers after replacement.
- *9: When using the backup and restore functions, ensure that the file system is an ext3 file system.
- *10: When performing restoration using Resource Orchestrator, do so using hardware with the same NIC configuration as when the backup was made. When performing restoration after NIC's have been replaced or reconfigured, reinstall XenServer referring to the manual for Citrix XenServer.
- *11: VM maintenance mode is not supported by this server virtualization product. As a result, system images can be backed up and restored without having to set or release the target VM hosts from VM maintenance mode.
- *12: When using the backup and restore method of Resource Orchestrator for server switchover, configure the same SCSI WWID for the source and target.
- *13: XenServer 5.7 or later cannot be used. When using the server switchover functions, select the VIOM server profile exchange method.
- *14: When configuring the OS file system using UFS, enable logging in the mount settings for UFS file systems in order to prevent fsck execution at startup. Refer to the Solaris System Administration Guide for details on the UFS logging settings.
- *15: In cases where zones are created in ZFS storage pools, server switchover can be performed on Solaris 11.1 or later.
- *16: For details on how to configure these settings, refer to "Chapter 8 Configuring Monitoring Information" in the "Setup Guide VE".
- *17: For VMware ESXi, this function is not supported.
- *18: Recovery, including server switchover, cannot be performed for PRIMEQUEST, SPARC Enterprise Partition Models with divided areas, or FUJITSU M10 in Building Block configurations.
- *19: You must have a volume license for the version of Windows to be installed on managed servers by Resource Orchestrator.
- *20: Auto-configuration of network parameters cannot be used.
- *21: Only supported for blade models.
- *22: The agent registered information of the guest domain is a unsupport.

Table 2.3 Functions Available for Blade Chassis

Function	Description	Benefits
Power control	A function for turning chassis ON or OFF.	Enables remote control of a chassis' power state without needing to connect to its management blade. This simplifies periodic maintenance tasks that involve power control operations.

Table 2.4 Functions Available for the Admin Server

Function	Description	Benefits
Pre-configuration	Systems made up of multiple servers can be easily configured or modified using the pre-configuration function to import a pre-defined system configuration file.	Prevents setup mistakes by performing numerous setup operations in a single action. System configuration files can be easily edited on machines where Resource Orchestrator is not installed.
Backup and Restore	Backs up or restores a Resource Orchestrator installation.	Performing backups after configuration changes are made in Resource Orchestrator enables prompt recovery of the admin server in case its internal data is damaged due to administration mistakes or other problems.

Table 2.5 Functions Available for LAN Switches

				L	AN Switch I	Blades (*	1)		
Function	Description	Benefits	Switch Mode	IBP Mode	End-Host Mode	Conver ged Fabric Mode	DCB SW (*2)	FEX Nexus B22 (*3)	LAN Switch
Monitoring	Monitors LAN switches and displays their statuses (normal or error) graphically.	Simplifies identification of the cause and impact of LAN switch failure on servers and speeds up hardware maintenance.	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Network Map	Helps visualize and relate		Yes	Yes	Yes	Yes (*4)	Yes	Yes (*4)	Yes
NetworkView er	physical networks (between servers and LAN switch blades) together with virtualized networks (from VLANs or virtual switches used in server virtualization software).	Automatically detects and displays network connections (topology) and link statuses for different kinds of resources (network equipment or server virtualization software).	Yes	No (*5)	Yes	Yes (*4)	Yes	Yes (*4)	Yes
VLAN Settings	Automates VLAN settings (port VLAN or tagged VLAN) on LAN switches adjacent to servers.	Simplifies the VLAN configuration of LAN switches when adding new servers. During automatic recovery of a failed server, VLANs are automatically reconfigured to preserve connectivity	Yes	No	Yes	No	Yes (*6)	No	No

				L	AN Switch I	Blades (*	1)		
Function	Description	Benefits	Switch Mode	IBP Mode	End-Host Mode	Conver ged Fabric Mode	DCB SW (*2)	FEX Nexus B22 (*3)	LAN Switch
		and avoid manual network reconfigurations.							
Port Group Settings	Automates port group settings on LAN switch blades in IBP mode during server switchover.	Reduces the number of steps necessary to recover the network configuration of a failed server.	No	Yes	No	No	No	No	No
Restore	Restores a LAN switch to its most recent VLAN configuration.	Restores the VLAN configuration on a replaced LAN switch to the configuration that was active before replacement.	Yes	No	Yes	No	Yes (*6)	No	No

Yes: Supported No: Not supported

Table 2.6 Functions Available for Power Monitoring Targets

Function	Description	Benefits
Power consumption monitoring (*)	Monitors power consumption trends for resources equipped with power monitoring capabilities, or resources connected to power monitoring devices (PDU or UPS). Collects and outputs power consumption data over a given period.	This function can be used to measure the effectiveness of environmental policies and cost-saving initiatives on power consumption.

^{*} Note: For details on supported devices, refer to "2.5 Hardware Environment". For VMware ESXi, this function is not supported.

Table 2.7 Functions Available for Virtual Machines

Function (*)	Description	Benefits
Migration of VM guests between servers	Migrates a VM guest from one physical server to another.	Facilitates optimization of VM guest deployments according to server load or planned maintenance.
VM maintenance mode control	Sets (or releases) VM hosts to (or from) a specific state that allows safe server maintenance.	VM hosts can be easily set out of and back into operation.
VM Home Position setting, migration and clearing	Functions for setting, migrating, and clearing VM Home Positions.	Even if VM guests are migrated to different locations, they can be easily returned to their original locations.

^{*1:} For PRIMERGY BX600 LAN switches, refer to the "switch mode" column.

^{*2:} DCB SW is short for LAN swich blades PY CB DCB SW 10Gb 18/6/6 which are in VCS mode or other mode.

^{*3:} FEX Nexus B22 is short for LAN swich blades PY CB 10Gb FEX Nexus B22.

^{*4:} Only internal connections (topology) are displayed.

^{*5:} Ports, port groups, links for LAN switch blades in IBP mode are not correctly displayed.

^{*6:} VLAN settings can be configured for only internal ports.

* Note: Available functions may vary according to the server virtualization software used. Refer to "D.1 Common Functions of Server Virtualization Software" for details.

2.3 Functional Differences Depending on Product

The functions available for Resource Orchestrator differ depending on the Resource Orchestrator product purchased.

For details on the differences of functions available for ServerView Resource Orchestrator Virtual Edition (hereinafter ROR VE), and ServerView Resource Orchestrator Cloud Edition (hereinafter ROR CE), refer to "Chapter 5 Functions" in the "Overview".

The support provided for managed server hardware and server virtualization software differs for ROR VE and ROR CE.

The functions of ROR VE can be used with ROR CE, even with hardware and server virtualization software that is not supported.

Table 2.8 Managed Server Hardware Differences Depending on Product

Software	Hardware	ROR VE (*1)	ROR CE
Марадан	PRIMERGY RX series/BX series/TX series	Yes	Yes
Manager	PRIMEQUEST	Yes	Yes
	PRIMERGY RX series/BX series/TX series	Yes	Yes
	Other PC servers	Yes	Yes
	PRIMEQUEST	Yes	Yes
Agent	SPARC Enterprise M series	Yes	Yes
	SPARC Enterprise T5120/T5140/T5220/T5240/ T5440	Yes	Yes (*2)
	FUJITSU M10	Yes	Yes (*3)

^{*1:} For details, refer to "2.5 Hardware Environment".

Table 2.9 Server Virtualization Software Differences Depending on Product

Software	Server Virtualization Product	ROR VE (*1)	ROR CE
	VMware	Yes	Yes
	Hyper-V	Yes	Yes
	RHEL-Xen	Yes	Yes
Acont	RHEL-KVM	Yes	Yes
Agent	Citrix XenServer	Yes	Yes
	OVM for x86 2.2/OVM for x86 3.2	No	Yes
	OVM for SPARC	Yes	Yes (*2)
	Solaris Zones	Yes	Yes

^{*1:} For details, refer to "2.4.2.1 Required Basic Software".

2.4 Software Environment

Resource Orchestrator is composed of the following DVD-ROM.

- ServerView Resource Orchestrator (Windows version)
- ServerView Resource Orchestrator (Linux version)

^{*2:} Supported for ROR VE functions and linking with physical L-Servers.

^{*3:} Supported for ROR VE functions and linking with virtual L-Servers.

^{*2:} Supported for ROR VE functions and linking with virtual L-Servers.

2.4.1 Software Organization

Resource Orchestrator is composed of the following software.

Table 2.10 Software Organization

Software	Functional Overview
ServerView Resource Orchestrator V3.1.1 Manager (hereinafter manager)	 Used to control managed servers and neighboring network devices Operates on the admin server
ServerView Resource Orchestrator V3.1.1 Agent (hereinafter agent)	 Performs pre-configuration during deployment, monitors operating servers, and controls backup and cloning Operates on managed servers (*1)
ServerView Resource Orchestrator V3.1.1 HBA address rename setup service (hereinafter HBA address rename setup service)	 Realization of high availability of the HBA address rename setup used by the admin server (*2) Operates on a separate device from the admin server or managed servers, such as a desktop computer

^{*1:} When using a combination of a manager of this version and agents of earlier versions, only operations provided by the agent version are guaranteed.

2.4.2 Software Requirements

This section explains the software requirements for installation of Resource Orchestrator.

2.4.2.1 Required Basic Software

The basic software listed below is required when using Resource Orchestrator.

Required Basic Software

Table 2.11 [Windows Manager] (*1)

Basic Software (OS)	Remarks
Microsoft(R) Windows Server(R) 2003 R2, Standard Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise Edition Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition	SP2 or later supported.
Microsoft(R) Windows Server(R) 2008 Standard (x86, x64) Microsoft(R) Windows Server(R) 2008 Enterprise (x86, x64) Microsoft(R) Windows Server(R) 2008 R2 Standard Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Datacenter	The Server Core installation option is not supported. In clustered manager configurations as Microsoft Failover Cluster (MSFC) is used, Enterprise or later is required.
Microsoft(R) Windows Server(R) 2012 Standard Microsoft(R) Windows Server(R) 2012 Datacenter	The Server Core installation option is not supported.

^{*} Note: This service also can be run on a VM guest OS as virtualization software.

Table 2.12 [Linux Manager] (*)

Table 2.12 [Linux Manager] ()	
Basic Software (OS)	Remarks
Red Hat(R) Enterprise Linux(R) 5.3 (for x86)	Prepare any required driver kits, update kits, or
Red Hat(R) Enterprise Linux(R) 5.3 (for Intel64)	software.

^{*2:} For details on HBA address rename setup, refer to "8.1 Deciding the Storage Environment".

Basic Software (OS)	Remarks
Red Hat(R) Enterprise Linux(R) 5.4 (for x86) Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Red Hat(R) Enterprise Linux(R) 5.5 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.6 (for x86) Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.8 (for x86) Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64) Red Hat(R) Enterprise Linux(R) 6 (for x86) Red Hat(R) Enterprise Linux(R) 6 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.1 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.1 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.2 (for x86) Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.3 (for x86) Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 6.4 (for x86) Red Hat(R) Enterprise Linux(R) 6.4 (for x86) Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64)	For information about required software, refer to the manual of the server or the Linux installation guide. About required packages, refer to "2.4.2.3 Required Packages". The Linux Kernel version depending on the hardware corresponds to the version supported by Fujitsu.

^{*} Note: This service also can be run on a VM guest OS as virtualization software.

Table 2.13 Agent [Windows]

Basic Software (OS)	Remarks
Microsoft(R) Windows Server(R) 2003, Standard Edition Microsoft(R) Windows Server(R) 2003, Enterprise Edition Microsoft(R) Windows Server(R) 2003, Standard x64 Edition Microsoft(R) Windows Server(R) 2003, Enterprise x64 Edition	SP2 supported.
Microsoft(R) Windows Server(R) 2003 R2, Standard Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise Edition Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition	SP2 or later supported.
Microsoft(R) Windows Server(R) 2008 Standard (x86, x64) Microsoft(R) Windows Server(R) 2008 Enterprise (x86, x64) Microsoft(R) Windows Server(R) 2008 R2 Standard Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Datacenter	The Server Core installation option is not supported.
Microsoft(R) Windows Server(R) 2012 Standard Microsoft(R) Windows Server(R) 2012 Datacenter	The Server Core installation option is not supported.

Table 2.14 Agent [Hyper-V]

Basic Software (OS)	Remarks
Microsoft(R) Windows Server(R) 2008 Standard (x64) Microsoft(R) Windows Server(R) 2008 Enterprise (x64) Microsoft(R) Windows Server(R) 2008 R2 Standard Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Datacenter Microsoft(R) Windows Server(R) 2012 Standard Microsoft(R) Windows Server(R) 2012 Datacenter	The Server Core installation option is not supported. Switch on the role of Hyper-V. Only Windows managers are supported.

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Table 2.15 Agent [Linux]		
Basic Software (OS)	Remarks	
Red Hat(R) Enterprise Linux(R) AS (v.4 for x86) Red Hat(R) Enterprise Linux(R) ES (v.4 for x86) Red Hat(R) Enterprise Linux(R) ES (v.4 for EM64T) Red Hat(R) Enterprise Linux(R) AS (v.4 for EM64T) Red Hat(R) Enterprise Linux(R) ES (v.4 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.5 for x86) Red Hat(R) Enterprise Linux(R) ES (4.5 for x86) Red Hat(R) Enterprise Linux(R) ES (4.5 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.5 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.6 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.7 for x86) Red Hat(R) Enterprise Linux(R) ES (4.7 for x86) Red Hat(R) Enterprise Linux(R) ES (4.7 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.7 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.7 for EM64T) Red Hat(R) Enterprise Linux(R) ES (4.8 for x86) Red Hat(R) Enterprise Linux(R) ES (4.8 for x86) Red Hat(R) Enterprise Linux(R) ES (4.8 for EM64T) Red Hat(R) Enterprise Linux(R) ES (10 x 86) Red Hat(R) Enterprise Linux(R) ES (10 x 86) Red Hat(R) Enterprise Linux(R) ES (10 x 86) Red Hat(R) Enterprise Linux(R) S.1 (for x86) Red Hat(R) Enterprise Linux(R) S.2 (for x86) Red Hat(R) Enterprise Linux(R) S.3 (for x86) Red Hat(R) Enterprise Linux(R) S.3 (for x86) Red Hat(R) Enterprise Linux(R) S.5 (for x86) Red Hat(R) Enterprise Linux(R) S.6 (for x86) Red Hat(R) Enterprise Linux(R) S.7 (for Intel64) Red Hat(R) Enterprise Linux(R) S.6 (for intel64) Red Hat(R) Enterprise Linux(R) S.6 (for intel64) Red Hat(R) Enterprise Linux(R) S.7 (for Intel64) Red Hat(R) Enterprise Linux(R) S.6	Prepare any required driver kits, update kits, or software. For information about required software, refer to the manual of the server or the Linux installation guide. For details on required packages, refer to "2.4.2.3 Required Packages". The Linux Kernel version depending on the hardware corresponds to the version supported by Fujitsu.	

Basic Software (OS)	Remarks
SUSE Linux Enterprise Server 11 SP1 (for AMD64, Intel64)	
Oracle Enterprise Linux Release 5 Update 4 for x86 (32 Bit)	
Oracle Enterprise Linux Release 5 Update 4 for x86_64 (64 Bit)	
Oracle Enterprise Linux Release 5 Update 5 for x86 (32 Bit)	
Oracle Enterprise Linux Release 5 Update 5 for x86_64 (64 Bit)	

Table 2.16 Agent [Solaris] [Solaris Zones]

Basic Software (OS)	Remarks
Solaris(TM) 10 Operating System Solaris(TM) 11 Operating System	- Solaris(TM) 10 Operating System
	Supported after 05/09 (Update7).
	- Solaris(TM) 11 Operating System
	Supported after 11/11.
	When using SAN boot, refer to the manual for
	Fibre Channel card driver, "SPARC Enterprise
	- ETERNUS SAN Boot Environment Build
	Guide".

Table 2.17 Agent [OVM for SPARC]

Basic Software (OS)	Remarks
Solaris(TM) 11 Operating System	When using SAN boot, refer to the manual for Fibre Channel card driver, "SPARC Enterprise - ETERNUS SAN Boot Environment Build Guide".
	When a guest domain on OVM for SPARC is registered as a VM Host, it is necessary to install agent in that guest domain.

Table 2.18 Agent [VMware]

Basic Software (OS)	Remarks
VMware Infrastructure 3	
VMware vSphere 4.0	Install Resource Orchestrator on the VMware
VMware vSphere 4.1	ESX host. Use the VMware Service Console for
VMware vSphere 5	installation. (*)
VMware vSphere 5.1	

^{*} Note: VMware ESXi of VMware vSphere 4.0 or earlier cannot be used for managed servers.

 $VMware\ ESXi\ of\ VMware\ vSphere\ 4.1\ or\ later\ can\ be\ used\ for\ managed\ servers.$

There is no need to install Resource Orchestrator on VMware ESXi, but agents must be registered.

Table 2.19 Agent [Xen] [Citrix Xen] [KVM]

Basic Software (OS)	Remarks
Citrix(R) XenServer(R) 5.5	
Citrix Essentials(TM) for XenServer 5.5, Enterprise Edition	
Citrix(R) XenServer(R) 5.6	
Citrix(R) XenServer(R) 5.6 SP2	
Citrix(R) XenServer(R) 6.0	
Citrix Essentials(TM) for XenServer 6.0, Enterprise Edition	-
Red Hat(R) Enterprise Linux(R) 5.3 (for x86)	
Red Hat(R) Enterprise Linux(R) 5.3 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 5.4 (for x86)	
Red Hat(R) Enterprise Linux(R) 5.4 (for Intel64)	

Basic Software (OS)	Remarks
Red Hat(R) Enterprise Linux(R) 5.5 (for x86)	
Red Hat(R) Enterprise Linux(R) 5.5 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 5.6 (for x86)	
Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 5.7 (for x86)	
Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 5.8 (for x86)	
Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 6.1 (for x86)	
Red Hat(R) Enterprise Linux(R) 6.1 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 6.2 (for x86)	
Red Hat(R) Enterprise Linux(R) 6.2 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 6.3 (for x86)	
Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 6.4 (for x86)	
Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64)	

Table 2.20 HBA address rename Setup Service [Windows] (*)

Basic Software (OS)	Remarks
Microsoft(R) Windows Server(R) 2003 R2, Standard Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise Edition Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition	SP2 or later supported.
Microsoft(R) Windows Server(R) 2008 Standard (x86, x64) Microsoft(R) Windows Server(R) 2008 Enterprise (x86, x64) Microsoft(R) Windows Server(R) 2008 R2 Standard Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Datacenter	The Server Core installation option is not supported.
Microsoft(R) Windows Server(R) 2012 Standard Microsoft(R) Windows Server(R) 2012 Datacenter	The Server Core installation option is not supported.
Microsoft(R) Windows(R) XP Professional Edition	SP2 or later supported.
Microsoft(R) Windows Vista(R) Business Microsoft(R) Windows Vista(R) Enterprise Microsoft(R) Windows Vista(R) Ultimate	-
Microsoft(R) Windows(R) 7 Professional Microsoft(R) Windows(R) 7 Ultimate	-
Windows(R) 8 Pro Windows(R) 8 Enterprise	-

 $[\]ensuremath{^{*}}$ Note: This service also can be run on a VM guest OS as virtualization software.

Table 2.21 HBA address rename Setup Service [Linux] (*)

Basic Software (OS)	Remarks
Red Hat(R) Enterprise Linux(R) 5.3 (for x86) Red Hat(R) Enterprise Linux(R) 5.3 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.4 (for x86) Red Hat(R) Enterprise Linux(R) 5.4 (for Intel64)	Prepare any required driver kits, update kits, or software. For information about required software, refer to
Red Hat(R) Enterprise Linux(R) 5.5 (for x86) Red Hat(R) Enterprise Linux(R) 5.5 (for Intel64)	the manual of the server or the Linux installation guide.
Red Hat(R) Enterprise Linux(R) 5.6 (for x86) Red Hat(R) Enterprise Linux(R) 5.6 (for Intel64) Red Hat(R) Enterprise Linux(R) 5.7 (for x86)	For details on required packages, refer to "2.4.2.3 Required Packages".

Basic Software (OS)	Remarks
Red Hat(R) Enterprise Linux(R) 5.7 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 5.8 (for x86)	
Red Hat(R) Enterprise Linux(R) 5.8 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 6 (for x86)	
Red Hat(R) Enterprise Linux(R) 6 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 6.1 (for x86)	The Linux Kernel version depending on the
Red Hat(R) Enterprise Linux(R) 6.1 (for Intel64)	hardware corresponds to the version supported
Red Hat(R) Enterprise Linux(R) 6.2 (for x86)	by Fujitsu.
Red Hat(R) Enterprise Linux(R) 6.2 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 6.3 (for x86)	
Red Hat(R) Enterprise Linux(R) 6.3 (for Intel64)	
Red Hat(R) Enterprise Linux(R) 6.4 (for x86)	
Red Hat(R) Enterprise Linux(R) 6.4 (for Intel64)	

^{*} Note: This service also can be run on a VM guest OS as virtualization software.



[VMware]

The free version of VMware ESXi cannot be used for managed servers.

When using VMware ESXi for managed servers, purchase the appropriate license.

Installation will fail when a Resource Orchestrator agent is installed on an unsupported OS.

[Hyper-V]

When using Hyper-V on managed servers, the only supported OS of the admin server is Windows.

[Xen]

When using RHEL5-Xen on managed servers, the only supported OS of the admin server is Linux.

Required Basic Software: Admin Clients

It is not necessary to install Resource Orchestrator on admin clients, but the following basic software is required.

Table 2.22 Required Basic Software: Admin Clients

Basic Software (OS)	Remarks
Microsoft(R) Windows(R) XP Professional Edition	SP2 or later supported.
Microsoft(R) Windows Vista(R) Business Microsoft(R) Windows Vista(R) Enterprise Microsoft(R) Windows Vista(R) Ultimate	SP1 or later supported.
Microsoft(R) Windows(R) 7 Professional Microsoft(R) Windows(R) 7 Ultimate	-
Windows(R) 8 Pro Windows(R) 8 Enterprise	-
Microsoft(R) Windows Server(R) 2003 R2, Standard Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise Edition Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition	SP2 or later supported.
Microsoft(R) Windows Server(R) 2008 Standard (x86, x64) Microsoft(R) Windows Server(R) 2008 Enterprise (x86, x64) Microsoft(R) Windows Server(R) 2008 R2 Standard Microsoft(R) Windows Server(R) 2008 R2 Enterprise Microsoft(R) Windows Server(R) 2008 R2 Datacenter	The Server Core installation option is not supported.

Basic Software (OS)	Remarks
Microsoft(R) Windows Server(R) 2012 Standard	
Microsoft(R) Windows Server(R) 2012 Datacenter	

2.4.2.2 Required Patches

When using Resource Orchestrator, the following patches are required.

Table 2.23 [Windows Manager]

Basic Software (OS)	Patch ID/Bundle Update
Microsoft(R) Windows Server(R) 2003 R2, Standard x64 Edition	Hotfix KB942589 (*)
Microsoft(R) Windows Server(R) 2003 R2, Enterprise x64 Edition	Hotfix KB942589 (*)

^{*} Note: Necessary when managing a managed server within a separate subnet to the admin server.

Table 2.24 [Linux Manager]

Basic Software (OS)	Patch ID/Bundle Update (*)
Red Hat(R) Enterprise Linux(R) 5 (for x86)	Bundle Update U09031 (5.3 compatible) Bundle Update U09091 (5.4 compatible) Bundle Update U10041 (5.5 compatible)
Red Hat(R) Enterprise Linux(R) 5 (for Intel64)	Bundle Update U09031 (5.3 compatible) Bundle Update U09091 (5.4 compatible) Bundle Update U10041 (5.5 compatible)

^{*} Note: Necessary when upgrading.

Table 2.25 Agent [Windows]

Basic Software (OS)	Patch ID/Bundle Update
None	-

Table 2.26 Agent [Hyper-V]

Basic Software (OS)	Patch ID/Bundle Update
None	-

Table 2.27 Agent [Linux]

Basic Software (OS)	Patch ID/Bundle Update (*)
Red Hat(R) Enterprise Linux(R) 5 (for x86)	Bundle Update U07121 (5.1 compatible) Bundle Update U08071 (5.2 compatible) Bundle Update U09031 (5.3 compatible) Bundle Update U09091 (5.4 compatible) Bundle Update U10041 (5.5 compatible)
Red Hat(R) Enterprise Linux(R) 5 (for Intel64)	Bundle Update U07121 (5.1 compatible) Bundle Update U08071 (5.2 compatible) Bundle Update U09031 (5.3 compatible) Bundle Update U09091 (5.4 compatible) Bundle Update U10041 (5.5 compatible)
Red Hat(R) Enterprise Linux(R) AS (v.4 for x86)	Bundle Update U06091 (Update 4 compatible) Bundle Update U07061 (4.5 compatible) Bundle Update U08011 (4.6 compatible)

Basic Software (OS)	Patch ID/Bundle Update (*)
	Bundle Update U08091 (4.7 compatible) Bundle Update U09061 (4.8 compatible)
Red Hat(R) Enterprise Linux(R) ES (v.4 for x86)	Kernel Update kit (Update4/4.5/4.6/4.7/4.8 compatible)
Red Hat(R) Enterprise Linux(R) AS (v.4 for EM64T)	Bundle Update U06091 (Update 4 compatible) Bundle Update U07071 (4.5 compatible) Bundle Update U08011 (4.6 compatible) Bundle Update U08091 (4.7 compatible) Bundle Update U09061 (4.8 compatible)
Red Hat(R) Enterprise Linux(R) ES (v.4 for EM64T)	Kernel Update kit (Update4/4.5/4.6/4.7/4.8 compatible)
SUSE Linux Enterprise Server 10 SP2 (for x86)	Kernel-2.6.16.60-0.23 or later
SUSE Linux Enterprise Server 10 SP2 (for AMD64, Intel64)	Kernel-2.6.16.60-0.23 or later
SUSE Linux Enterprise Server 10 SP3 (for x86)	Kernel-2.6.16.60-0.50.1 or later
SUSE Linux Enterprise Server 10 SP3 (for AMD64, Intel64)	Kernel-2.6.16.60-0.50.1 or later
SUSE Linux Enterprise Server 11 (for x86)	Kernel-2.6.27.19-5 or later
SUSE Linux Enterprise Server 11 (for AMD64, Intel64)	Kernel-2.6.27.19-5 or later
SUSE Linux Enterprise Server 11 SP1 (for x86)	Kernel-2.6.32 or later
SUSE Linux Enterprise Server 11 SP1 (for AMD64, Intel64)	Kernel-2.6.32 or later

^{*} Note: Necessary when upgrading.

Table 2.28 Agent [Solaris] [Solaris Zones] [OVM for SPARC]

Basic Software (OS)	Patch ID/Bundle Update
Solaris(TM) 11 Operating System	SRU12111(SRU1.4) or later (*)

^{*} Note: required when using OVM for SPARC for a managed server.

Table 2.29 Agent [VMware]

Basic Software (OS)	Patch ID/Bundle Update
None	-

Table 2.30 Agent [Xen] [Citrix Xen] [KVM]

Basic Software (OS)	Patch ID/Bundle Update
None	-

Table 2.31 HBA address rename Setup Service [Windows]

Basic Software (OS)	Patch ID/Bundle Update
None	-

Table 2.32 HBA address rename Setup Service [Linux]

Basic Software (OS)	Patch ID/Bundle Update (*)
Red Hat(R) Enterprise Linux(R) 5 (for x86)	Bundle Update U09031 (5.3 compatible) Bundle Update U09091 (5.4 compatible) Bundle Update U10041 (5.5 compatible)

Basic Software (OS)	Patch ID/Bundle Update (*)
Red Hat(R) Enterprise Linux(R) 5 (for Intel64)	Bundle Update U09031 (5.3 compatible) Bundle Update U09091 (5.4 compatible) Bundle Update U10041 (5.5 compatible)

^{*} Note: Necessary when upgrading.

2.4.2.3 Required Packages

The packages listed below are required when using Resource Orchestrator.

Install the required packages beforehand, if necessary.

The architecture of the required packages to be installed is shown enclosed by parenthesis "()".

For the items with no architecture to be installed is specified, install the package of the same architecture as the OS.

Table 2.33 Required Packages of Manager for Red Hat Enterprise Linux 6 [Linux Manager]

Conditions	Required Packages
	alsa-lib(i686)
	apr(i686)
	apr-util(i686)
	compat-expat1(i686)
	compat-libtermcap(i686)
	compat-openIdap(i686)
	compat-readline5(i686)
	cyrus-sasl-lib(i686)
	db4(i686)
	expat(i686)
	glibc(i686)
	keyutils-libs(i686)
	krb5-libs(i686)
	libcom_err(i686)
	libgcc(i686)
	libICE(i686)
	libselinux(i686)
	libSM(i686)
Always required	libstdc++(i686)
711ways required	libtool-ltdl(i686)
	libuuid(i686)
	libX11(i686)
	libXau(i686)
	libxcb(i686)
	libXext(i686)
	libXi(i686)
	libXt(i686)
	libXtst(i686)
	ncurses-libs(i686)
	net-snmp
	net-snmp-utils
	nss-softokn-freebl(i686)
	openssl(i686)
	openssl098e(i686)
	redhat-lsb
	sqlite(i686)
	unixODBC(i686)
	zlib(i686)

Conditions	Required Packages
Necessary when managing a managed server within a separate subnet to the admin server	nspr nss nss-util openldap

Table 2.34 Required Packages of Manager for Red Hat Enterprise Linux 5 [Linux Manager]

Conditions	Required Packages
Always required	apr(i686) apr-util(i686) libxml2(i686) libxslt(i686) net-snmp net-snmp-utils postgresql-libs(i686) redhat-lsb
Necessary when managing a managed server within a separate subnet to the admin server	glibc

Table 2.35 Required Packages of Agent for Red Hat Enterprise Linux 6 [Linux] [KVM]

Conditions	Required Packages
	alsa-lib(i686)
	glibc(i686)
	libgcc(i686)
	libICE(i686)
	libSM(i686)
	libstdc++(i686)
	libtool-ltdl(i686)
	libuuid(i686)
	libX11(i686)
	libXau(i686)
Always required	libxcb(i686)
	libXext(i686)
	libXi(i686)
	libXt(i686)
	libXtst(i686)
	ncurses-libs(i686)
	net-snmp-utils
	readline(i686)
	sqlite(i686)
	sysfsutils
	unixODBC(i686)
	fuse.x86_64
[KVM] Necessary when using a Linux(SELinux) cloning image	- When RHEL6.2
	libguestfs-mount.x86_64
	- When RHEL6.3 or later
	libguestfs-tools-c.x86_64
[KVM]	libguestfs-tools.x86_64
Necessary when using a Windows cloning	libguestfs-tools-c.x86_64
image	libguestfs-winsupport.x86_64(*)

Conditions	Required Packages
	perl-libintl.x86_64 perl-Sys-Guestfs.x86_64 perl-Sys-Virt.x86_64 perl-XML-Parser.x86_64 perl-XML-Writer.noarch perl-XML-XPath.noarch
	When RHEL6.2, the following Packages is necessary. guestfish.x86_64 libguestfs-mount.x86_64

^{*} Note: Obtain libguestfs-winsupport from the "RHEL V2VWIN (v. 6 for 64-bit x86_64)" channel for Red Hat Network. For details, refer to the following section in the "Virtualization Administration Guide".

- Chapter 16. Guest disk access with offline tools

URL:

 $\label{limits} $$ $$ $$ $ $ \com/docs/en-US/Red_Hat_Enterprise_Linux/6/html/Virtualization_Administration_Guide/index.html $$ $$ $$ $$$

You can refer to the above section from the following URL for the manuals of Red Hat Enterprise Linux.

URL

http://www.redhat.com/docs/manuals/enterprise/RHEL-6-manual/index.html

Table 2.36 Required Packages of Agent for Red Hat Enterprise Linux 5 [Linux] [Xen]

Conditions	Required Packages
Always required	alsa-lib(i686) glibc(i686) libgcc(i686) libICE(i686) libselinux(i686) libsepol libSM(i686) libstdc++(i686) libX11(i686) libXau(i686) libXdmcp libXext(i686) libXi(i686) libXt(i686) libXt(i686) ncurses-libs(i686) net-snmp-utils readline(i686) sqlite(i686)

Table 2.37 Required Packages of HBA address rename Setup Service for Red Hat Enterprise Linux 6 [Linux]

Conditions	Required Packages
Always required	alsa-lib(i686) glibc(i686) libgcc(i686) libICE(i686) libSM(i686) libsdc++(i686) libtool-ltdl(i686) libuuid(i686) libX11(i686) libX21(i686) libXeb(i686) libXet(i686) libXi(i686) libXt(i686)

Table 2.38 Required Packages of HBA address rename Setup Service for Red Hat Enterprise Linux 5 [Linux] [Xen]

Conditions	Required Packages
	alsa-lib(x86_64)
	e2fsprogs-libs
	glibc(x86_64)
	libgcc(i686)
	libICE(x86_64)
	libSM(x86_64)
	libstdc++(i686)
Always required	libX11(x86_64)
	libXau(x86_64)
	libXdmcp
	libXext(i686)
	libXi(i686)
	libXt(i686)
	libXtst(i686)
	ncurses(i686)
	readline(i686)
	sqlite(i686)

2.4.2.4 Required Software

The software listed below is required when using Resource Orchestrator.

Required Software (Windows Manager)

The required software for Windows manager is as follows:

Unless specified otherwise, install on the same server as the manager.

When the ROR console is started on Windows manager, the required software of the admin client is also necessary.

Table 2.39 [Windows Manager]

Required Software	Version	Remarks
ServerView Operations Manager for Windows (*1)	V4.20.25 or later	Necessary when using VIOM coordination or invoking the Web UI of server management software from the ROR console. Refer to "See Installation of Related ServerView Products". When using VIOM, refer to the VIOM manual and use a supported version of ServerView Operations Manager.
	V5.30 or later	Necessary when using VMware ESXi as a managed server, or Single Sign-ON. Use VMware ESXi or a version of ServerView Operations Manager that supports Single Sign-On.
Microsoft(R) LAN Manager module	-	Used when performing backup and restore, or cloning for physical servers. Obtain it from the Microsoft FTP site. (*2)
BACS or Intel PROSet or		Necessary when performing redundancy of the admin LAN for admin servers.
PRIMECLUSTER GLS for Windows or OneCommand NIC Teaming and Multiple VLAN Manager	-	When using PRIMECLUSTER GLS, the following patches are required. - TP002714XP-06
ServerView Virtual-IO Manager	2.6 or later	Necessary when using VIOM's Virtual I/O. When BX920 S3 or BX924 S3 is a managed server, it corresponds to ServerView Virtual-IO Manager V3.0.4 or later.
Microsoft(R) Windows Server(R) 2008 Enterprise (x86, x64) Failover Cluster (MSFC) Microsoft(R) Windows Server(R) 2012 Standard Failover Cluster (MSFC) Microsoft(R) Windows Server(R) 2012 Datacenter Failover Cluster (MSFC)	-	Required when admin servers are in a cluster configuration.
VMware vCenter Server	2.0 2.5 4.0 4.1 5.0 5.1	Required when using migration of VM guests on VMware. Can be placed on the same admin server as the manager or on another server.
Microsoft(R) System Center Virtual Machine Manager 2008 R2 or Microsoft(R) System Center 2012 Virtual Machine Manager	-	Required when using migration, or setting or releasing VM maintenance mode of VM guests on Hyper-V. Can be placed on the same admin server as the manager or on another server. Configure control settings for a maximum of 31 sessions, referring to "SCVMM Server Web Services for Management Settings". It is necessary to install Microsoft(R) SQL Server and Windows(R) Automated Installation Kit for Windows(R) 7 beforehand, when using Microsoft(R) System Center 2012 Virtual Machine Manager. For details, confirm the system requirements for the Microsoft(R) System Center 2012 Virtual Machine Manager.
Windows PowerShell	2.0 or later	Required when using migration, or setting or releasing VM maintenance mode of VM guests on Hyper-V.

Required Software	Version	Remarks
SNMP Service	-	Necessary for ServerView Operations Manager.
SNMP Trap Service (Standard OS service)	-	Necessary for ServerView Operations Manager. Necessary when receiving SNMP Trap from the server.
DHCP Server (Standard OS service)	-	Necessary when managing a managed server within a separate subnet to the admin server.
ETERNUS SF Storage Cruiser Manager	14.2 or later (*3)	Necessary when using the storage affinity switchover method for server switchover.
BMC BladeLogic Server Automation	8.0 or later	Necessary when using coordination of registration and deletion of managed servers, cloning, and software deployment in PRIMERGY, PRIMEQUEST. Can be placed on the same server as the manager (recommended) or on another server. When operating managers in clusters, place it on a different server.
BMC BladeLogic Server Automation Console	8.0 or later	Necessary when using coordination of registration and deletion of managed servers, cloning, and software deployment in PRIMERGY, PRIMEQUEST. Install it on the same server as the manager.

^{*1:} When installing managers in cluster environments, installation on both the primary and secondary nodes is necessary.

Microsoft FTP site

URL: ftp://ftp.microsoft.com/bussys/clients/msclient/dsk3-1.exe

Required Software (Linux Manager)

Required Software for Linux Manager is as follows.

Unless specified otherwise, install on the same server as the manager.

Table 2.40 [Linux Manager]

Required Software	Version	Remarks
	V4.81.05 or later	Necessary when viewing the server management software Web UI from the ROR console.
ServerView Operations Manager for Linux	V5.30 or later	Necessary when using VMware ESXi as a managed server, or Single Sign-On. Use VMware ESXi or a version of ServerView Operations Manager that supports Single Sign-On.
Microsoft(R) LAN Manager module	-	Necessary when using backup and restore, or cloning. Obtain it from the Microsoft FTP site. (*1)
ServerView Virtual-IO Manager	2.6 or later	Necessary when using VIOM's Virtual I/O. When BX920 S3 or BX924 S3 is a managed server, it corresponds to ServerView Virtual-IO Manager V3.0.4 or later.
PRIMECLUSTER Enterprise Edition	4.2A00 or later	When an admin server is in a cluster configuration, one of
PRIMECLUSTER HA Server	4.2A00 or later	the following software is necessary. The supported standby cluster type is 1:1 hot standby.

^{*2:} Obtain it from the following Microsoft FTP site.

^{*3:} When the OS of the agent is Solaris 11 11/11 or later, use 15.1 or later.

Required Software	Version	Remarks
PRIMECLUSTER GLS	-	Necessary when performing redundancy of the admin LAN for admin servers.
ETERNUS SF Storage Cruiser Manager	14.2 or later (*2)	Necessary when using the storage affinity switchover method for server switchover.
DHCP Server (Standard OS service)	-	Necessary when managing a managed server within a separate subnet to the admin server.
BMC BladeLogic Server Automation	8.0 or later	Necessary when using coordination of registration and deletion of managed servers, cloning, and software deployment in PRIMERGY, PRIMEQUEST. Can be placed on the same server as the manager (recommended) or on another server. When operating managers in clusters, place it on a different server.
BMC BladeLogic Server Automation Console	8.0 or later	Necessary when using coordination of registration and deletion of managed servers, cloning, and software deployment in PRIMERGY, PRIMEQUEST. Install it on the same server as the manager.

^{*1:} Obtain it from the following Microsoft FTP site.

Microsoft FTP site

URL: ftp://ftp.microsoft.com/bussys/clients/msclient/dsk3-1.exe

Table 2.41 Agent [Windows] [Hyper-V]

Required Software	Version	Remarks
ServerView Agents for Windows (*1)	V4.50.05 or later	Required for collecting and managing server information of PRIMERGY and PRIMEQUEST.
"setupcl.exe" module "sysprep.exe" module	-	Necessary when using backup and restore, or cloning. Please refer to the Microsoft web site and obtain the latest module. (*2) When using Windows Server 2008 or later, the modules are already configured in the OS so there is no need to obtain new modules.
BACS or Intel PROSet or PRIMECLUSTER GLS for Windows (*1) or OneCommand NIC Teaming and Multiple VLAN Manager	-	Necessary when performing redundancy of the admin LAN and public LAN for managed servers. When using PRIMECLUSTER GLS, the following patches are required. - TP002714XP-06

^{*1:} When installing managers in cluster environments, installation on both the primary and secondary nodes is necessary.

Microsoft download web site

^{*2:} When the OS of the agent is Solaris 11 11/11 or later, use 15.1 or later.

^{*2:} The necessary files vary depending on the CPU architecture (x86, x64) of the target system, and the OS version. Please refer to the Microsoft web site for the module to obtain.

URL(x86):

http://www.microsoft.com/downloads/details.aspx?

familyid = 93F20BB1 - 97AA - 4356 - 8B43 - 9584B7E72556 & displaylang = en

URL(x64):

BC9A-52AEC5491AF7&displaylang=en

After obtaining the latest version of module, place it in a work folder (such as C:\temp) of the system for installation and execute it. For how to execute it, refer to "2.1.1.2 Software Preparation and Checks" in the "Setup Guide VE". The module is not necessary after installation of agents.

URL(x86):

http://www.microsoft.com/downloads/details.aspx?

familyid=93F20BB1-97AA-4356-8B43-9584B7E72556&displaylang=en

URL(x64):

http://www.microsoft.com/downloads/details.aspx?familyid=C2684C95-6864-4091-

BC9A-52AEC5491AF7&displaylang=en

Table 2.42 Agent [Linux]

Required Software	Version	Remarks
ServerView Agents for Linux	V4.90.14 or later	Required for collecting and managing server information of PRIMERGY and PRIMEQUEST.

Table 2.43 Agent [Red Hat Enterprise Linux]

Required Software	Version	Remarks
PRIMECLUSTER GLS	4.2A00 or later	Necessary when performing redundancy of the admin LAN and public LAN for managed servers. When performing cloning, settings for redundancy of the public LAN are configured automatically. For details, refer to "17.6 Network Parameter Auto-Configuration for Cloning Images" in the "User's Guide VE".

Table 2.44 Agent [Solaris] [Solaris Zones] [OVM for SPARC]

Required Software	Version	Remarks
PRIMECLUSTER GLS	4.2 or later	Necessary when performing redundancy of the admin LAN and public LAN for managed servers.
BMC BladeLogic RSCD Agent	8.2 or later	Required when using the global zone of a Solaris Zone for the agent, and using migration.
Oracle VM Server for SPARC Software	3.0 or later	Required when using the control domain of OVM for SPARC for an agent.

Table 2.45 Agent [VMware]

Required Software	Version	Remarks
ServerView Agents for VMware	V4.30-20 or later	Required for collecting and managing server information of PRIMERGY and PRIMEQUEST. Not necessary when using VMware ESXi for the agent.
ServerView ESXi CIM Provider	1.00 or later	Necessary when using VMware ESXi as a managed server.

Table 2.46 Agent [Xen] [KVM]

Required Software	Version	Remarks
ServerView Agents for Linux	V4.81-14 or later	Required for collecting and managing server information of PRIMERGY and PRIMEQUEST.

Table 2.47 HBA address rename Setup Service [Windows]

Required Software	Version	Remarks
Windows(R) Internet Explorer(R)	8 9 10	Necessary for displaying the online help.

Table 2.48 HBA address rename Setup Service [Linux]

Required Software	Version	Remarks
Firefox	3	Necessary for displaying the online help.

Required Software: Admin Clients

The following software is necessary for admin clients.

Table 2.49 Required Software: Admin Clients

Required Software	Version	Remarks
Windows(R) Internet Explorer(R)	8 (*1) 9 (*2) 10 (*3)	Required for display of the ROR console.
Java(TM) 2 Runtime Environment Standard Edition	(*4)	Necessary for displaying the management window of ServerView Operations Manager or the VM management console, on admin clients.
VMware Virtual Infrastructure Client	2.0 2.5	[VMware]
VMware vSphere Client	4.0 4.1 5.0 5.1	Necessary on admin clients when using the functions for coordinating with VMware or the VM management software on managed servers.
Hyper-V Manager	-	[Hyper-V] Necessary on admin clients when using the functions for coordinating with Hyper-V on managed servers.
Microsoft(R) System Center Virtual Machine Manager 2008 R2 VMM management console or Microsoft(R) System Center 2012 Virtual Machine Manager VMM console	-	[Hyper-V] Necessary on admin clients when using the function for coordinating with VM management software. Prepare the same version as VM management software for registration in Resource Orchestrator.
XenCenter	-	[Citrix Xen] Necessary on admin clients when using the function for coordinating with Citrix XenServer on managed servers.

^{*1:} When using Internet Explorer 8, Chrome Frame need to be installed for web browser.

Please download it from the site of Google Inc.

When using Internet Explorer 8 on server, please setting server to running Google Chrome Frame.

st 2: When connecting with the ROR Console, use Compatibility View Settings.

^{*3:} Only Internet Explorer 10 (Desktop version) is supported.

*4: To display the management window of ServerView Operations Manager, please refer to the ServerView Operations Manager manual. To display the VM management console or the console window, 1.5 or later is necessary.



Installation of Related ServerView Products

For advisory notes regarding the installation of the manager of "ServerView Operations Manager", refer to "Settings for ServerView Operations Manager 4.X for Windows" in "2.1.1.2 Software Preparation and Checks" in the "Setup Guide VE".

2.4.2.5 Exclusive Software

Resource Orchestrator cannot be used in combination with Resource Coordinator, Resource Orchestrator, or the following products.

ServerView Resource Coordinator VE is the old name of this product. Earlier versions cannot be used in combination with Resource Orchestrator, but upgrading is possible. For upgrading, refer to "Appendix E Upgrading from Earlier Versions" in the "Setup Guide VE".

Table 2.50 Exclusive Software

Software	Product Name
[Windows Managan]	ServerView Installation Manager (*1)
[Windows Manager]	ServerView Deployment Manager
[Linux Manager]	Server System Manager
A cent (Windows) (Hymen V)	Server System Manager
Agent [Windows] [Hyper-V]	ServerView Deployment Manager (*2)
A [I :]	Server System Manager
Agent [Linux]	ServerView Deployment Manager (*2)
Agent [Solaris] [Solaris Zones] [OVM for SPARC]	Server System Manager (Manager only)
Agent [VMware]	ServerView Deployment Manager (*2)
Agent [Xen] [Citrix Xen] [KVM]	ServerView Deployment Manager (*2)
HBA address rename setup service [Windows]	ServerView Deployment Manager
HBA address rename Setup Service [Linux]	Server System Manager

^{*1:} As managers of this product include PXE server, use in combination with the PXE server required for remote installation of ServerView Installation Manager is not possible.

^{*2:} ServerView Deployment Manager can be installed after this product has been installed. For details on installation, refer to "2.2 Agent Installation" in the "Setup Guide VE".



- When using an Active Directory domain controller as an admin server, it can be installed by promoting it to a domain controller after manager installation.

- Resource Orchestrator managers contain some functions of DHCP servers and PXE servers. Do not use products or services that use the functions of other DHCP servers or PXE servers on the admin server.

However, such products or services can be placed in the same network as Resource Orchestrator managers. In this case, configure the managed server for Resource Orchestrator to be excluded from being managed by any other DHCP server.

Examples of Products Including DHCP Servers and PXE Servers

- The Windows Server 2003 "Remote Installation Service", and the Windows Server 2012/Windows Server 2008/Windows Server 2003 "Windows Deployment Service"
- ADS (Automated Deployment Services) of Windows Server 2003

- Boot Information Negotiation Layer (BINLSVC)
- ServerView Deployment Manager (*)
- ServerStart (when using the remote installation function)
- ServerView Installation Manager
- Solaris JumpStart
- * Note: As PXE server is included, the use of some functions is restricted when it is used on the same admin LAN as ServerView Resource Orchestrator. For details, refer to "Appendix B Co-Existence with ServerView Deployment Manager" in the "Setup Guide VE".
- Resource Orchestrator managers contain some functions of TFTP servers.
 On manager, do not use the OS standard TFTP services.

[Windows]

- Depending on the domain type, there may be cases in which backup and restore, cloning, and server switchover using the backup and restore method cannot be used, or additional operations on managed servers are necessary.

Table 2.51 Function Restrictions Based on Domain Type

Domain Type	Backup and Restore	Cloning	Server Switchover Using Backup and Restore
Domain controller	No	No	No
Member server (*1)	Yes (*2)	Yes (*2, *3)	Yes (*2, *4)
Workgroup	Yes	Yes	Yes

Yes: Use possible.

No: Use not possible.

- *1: Member servers of Windows NT domains or Active Directory.
- *2: After performing operations, it is necessary to join Windows NT domains or Active Directory again.
- *3: Before obtaining cloning images, ensure that the server is not a member of a Windows NT domain or Active Directory.
- *4: When switchover has been performed using Auto-Recovery, join Windows NT domains or Active Directory again before starting operations.
- When the domain type is domain controller, agents cannot be installed while the status promoted to domain controller.
- When the domain type is member server or work group, agents can be installed when logged in using a local account that belongs to the Administrators group.

[Physical Servers]

- Contact Fujitsu technical staff for information about ServerView Deployment Manager.

2.4.2.6 Static Disk Space

The size of the required static disk space does not increase even after Resource Orchestrator is operated.

When using Resource Orchestrator, the disk space described in "2.4.2.7 Dynamic Disk Space" is required for each folder, in addition to the static disk space.

The amount of disk space may vary slightly depending on the environment in question.

Table 2.52 Static Disk Space

Software	Folder	Required Disk Space (Unit: MB)
[Windows Manager]	Installation_folder(*)	1100
	/opt	705
[Linux Manager]	/etc/opt	15

Software	Folder	Required Disk Space (Unit: MB)
	/var/opt	435
Agent [Windows] [Hyper-V]	Installation_folder(*)	117
	/opt	95
Agent [Linux] [VMware] [Xen] [Citrix Xen] [KVM]	/etc/opt	5
[[/var/opt	5
	/opt	100
Agent [Solaris] [Solaris Zones] [OVM for SPARC]	/etc/opt	5
ioi si nicej	/var/opt	5
HBA address rename Setup Service [Windows]	Installation_folder(*)	75
	/opt	90
HBA address rename Setup Service [Linux]	/etc/opt	1
[]	/var/opt	3

 $[\]boldsymbol{*}$ Note: The installation folder name specified when this software is installed.

The default folder name when Windows is installed on C:\ is as follows:

- When using a 64-bit (x64) OS

Default value: C:\Program Files (x86)\Resource Orchestrator

- When using a 32-bit (x86) OS

Default value: C:\Program Files\Resource Orchestrator

2.4.2.7 Dynamic Disk Space

The size of the required dynamic disk space changes dynamically when Resource Orchestrator is operated.

When using Resource Orchestrator, the following disk space is required for each folder, in addition to static disk space.

Table 2.53 Dynamic Disk Space

Software	Folder	Required Disk Space (Unit: MB)
	Installation foldon(*1)	2580 + <i>Number_of_managed_servers</i> * 4 + 16 * 10 (*3)
[Windows Manager]	Installation_folder(*1)	Environmental_data_storage_area (*4)
	Image_file_storage_folder(*2)	Image_file_storage_area
	/etc	2
[Linux Manager]		2580 + Number_of_managed_servers * 4
	/var/opt	Environmental_data_storage_area (*4)
	Image_file_storage_directory (*2)	Image_file_storage_area
Agent [Windows] [Hyper-V]	Installation_folder(*1)	60
Agent [Linux] [Solaris] [Solaris	/etc	1
Zones] [VMware] [Xen] [Citrix Xen] [KVM] [OVM for SPARC]	/var/opt	1

Software	Folder	Required Disk Space (Unit: MB)
HBA address rename Setup Service [Windows]	Installation_folder(*1)	60
HBA address rename Setup Service	/etc	1
[Linux]	/var/opt	60

^{*1:} The installation folder name specified when this software is installed.

The default folder name when Windows is installed on C:\ is as follows:

- When using a 64-bit (x64) OS

Default value: C:\Program Files (x86)\Resource Orchestrator

- When using a 32-bit (x86) OS

Default value: C:\Program Files\Resource Orchestrator

*2: The name of the storage folder (directory) specified for image files when this software is installed.

[Windows]

The default folder name when Windows is installed on C:\ is as follows:

- When using a 64-bit (x64) OS

Default value: C:\Program Files (x86)\Resource Orchestrator\SVROR\ScwPro\depot

- When using a 32-bit (x86) OS

Default value: C:\Program Files\Resource Orchestrator\SVROR\ScwPro\depot

[Linux]

The default is as follows:

/var/opt/FJSVscw-deploysv/depot

- *3: When an image operation is canceled or an error occurs, troubleshooting data regarding the image operation is backed up. During one backup, up to 16 MB or data for the last 10 times is backed up.
- *4: Necessary when using power monitoring. For details, refer to "Environmental_data_storage_area".

Environmental_data_storage_area

The environmental data storage area is the area necessary when using power monitoring.

The environmental data storage area is located in the installation folder of the admin server, and is used to store environmental data collected from power monitoring targets and aggregate data.

The amount of space that is necessary for the environmental data storage area can be determined from the number of power monitoring targets being registered, the polling interval, and the period the environmental data is to be stored for.

For details on each setting, refer to "11.1.1 Settings for the Power Monitoring Environment".

Estimate the necessary space using the following formula.

Necessary disk space (MB) = $(detail_storage_period_(months)*6 / polling_interval_(minutes) + 10)*3* number_of_power_monitoring_targets$

Image File for Storage Area

The image file storage area for is necessary when performing backup and cloning.

The image file storage area is secured on an admin server as an area to store the image files (system images and cloning images) collected through the backup and cloning of managed servers.



Create the image file storage area on the local disk of the admin server, or SAN storage. It is not possible to specify folders on network drives, shared folders (NFS, SMB, etc.) on other machines on a network, or UNC format folders.

The space necessary for the image file storage area is the total amount of disk space necessary for the "system image storage area", the "cloning image storage area", and the "temporary work area".

Estimate the necessary space based on the disk space required for each storage area using the following formula.

Disk area required for image file storage area A. Disk area required for system image storage area

B. Disk area required for cloning image storage area C. Disk area required for temporary work area

Estimate the necessary space for the image file storage area using the following procedure.

1. Calculate the size of image files.

Calculate the image file sizes as base data for estimating the required disk space for A, B, and C indicated above. The calculation method is given below.

File size of image files = disk_space_per_managed_server* compression_ratio

Disk_space_per_managed_server

When system construction using the same software configuration has been performed before, use the consumed disk space of that system (the sum of the disk space for each partition when dividing one disk into multiple partitions).

Check the consumed disk space using the relevant OS function.

When system construction using the same software configuration has not been performed before, calculate the disk space from the required disk space indicated in the installation guide for each piece of software.

For the OS, refer to "Examples of Calculation".

Compression_ratio

The compression ratio involved when storing the consumed disk space of managed servers as an image file on the admin server. Compression ratio is dependent on file content, and usually a compression ratio of around 50% can be expected. When there are many files that have already been compressed (installation media of software, image data, or other media), the overall compression ratio is lower.

For the OS, refer to "Examples of Calculation".

An example of the calculation of disk space and the compression ratio directly after OS installation is given below.



Examples of Calculation

- For Windows Server 2003

Used disk space: 1.9 GB -> After compression: 0.9 GB Compression ratio: 0.9/1.9 = 47%

$2. \ \, \textbf{Calculate the space required for the system image storage area.}$

The system image storage area is the area necessary when performing backup. Secure space for each managed server for which backup system images are made.

This is not necessary when not performing backup.

Calculate the size of the system image storage area based on the image file size of step 1. Estimate the area for each managed server for which system images are backed up using the following formula, and use the total as the estimated size.

Disk space required for the system image storage area = file_size_of_image_files * number_of_versions

Number_of_versions

The number of versions of system images. By default, up to three versions of system images can be managed.



By reducing the number of versions of system images saved it is possible to reduce the amount of space required for the system image storage area.

For details of how to change the number of system images saved, refer to "5.8 rcxadm imagemgr" in the "Reference Guide (Command) VE".

The following is an example when three managed servers, A, B, and C are performing backup of system images, and the used disk space and compression ratios are expected to be the following values.



Example of Estimation

Server A - Image_file_size: 3.0 GB (Used disk space: 6.0 GB, Compression ratio 50%)

Server B - Image_file_size: 1.6 GB (Used disk space: 4.0 GB, Compression ratio 40%)

Server C - Image_file_size: 1.6 GB (Used disk space: 4.0 GB, Compression ratio 40%)

(3.0 * 3) + (1.6 * 3) + (1.6 * 3) = 18.6 (GB)

3. Calculate the space required for the cloning image storage area.

The cloning image storage area is the area necessary when performing cloning. Secure space for each managed server for which cloning images are collected.

This is not necessary when not performing cloning.

Calculate the size of the cloning image storage area based on the image file size of step 1. Estimate the area for each managed server from which cloning images are collected using the following formula, then set the total as the estimated size.

Disk space required for the cloning image storage area = file_size_of_image_files * number_of_versions

Number_of_versions

The number of versions of cloning images. By default, up to three versions of cloning images can be managed.



Point

By reducing the number of versions of cloning images saved it is possible to reduce the amount of space required for the cloning image storage area.

For details of how to change the number of cloning images saved, refer to "5.8 rcxadm imagemgr" in the "Reference Guide (Command) VE".

The following is an example when managed servers A and B are used to collect cloning images, and the used disk space and compression ratios are expected to be the following values.



Example of Estimation

Server A - *Image_file_size*: 3.0 GB (Used disk space: 6.0 GB, Compression ratio 50%)

Server B - Image_file_size: 1.6 GB (Used disk space: 4.0 GB, Compression ratio 40%)

(3.0 * 3) + (1.6 * 3) = 13.8 (GB)

4. Calculate the space required for the temporary work area.

When collecting system images or cloning images, the temporary work area is necessary to keep the former version of images until collection of new system images or cloning images is completed.

This is not necessary when not performing backup or cloning.

Calculate the size of the temporary work area based on the image file size of step 1.

Estimate the largest size of the image files of all managed servers, and determine the necessary area using the following formula.

Disk space required for the temporary work area = largest_image_file_size * image_file_collection_multiplicity

Estimate image file collection multiplicity using operational designs in which image file collection (system image backup and cloning image collection) is simultaneously performed at the limit of multiplicity for multiple managed servers under management of an admin server. However, as Resource Orchestrator is designed not to exceed four multiplicities in order to reduce the load on the admin servers, the maximum multiplicity is 4.

The following is an example when three managed servers, A, B, and C are used to collect system images or cloning images, and the file size of each image file is as below. In this example, the image file collection multiplicity is 3.



Example of Estimation

Server A - Image_file_size: 3.0 GB (Used disk space: 6.0 GB, Compression ratio 50%)

Server B - Image_file_size: 1.6 GB (Used disk space: 4.0 GB, Compression ratio 40%)

Server C - Image_file_size: 1.6 GB (Used disk space: 4.0 GB, Compression ratio 40%)

3.0 * 3 = 9.0 (GB)

5. Calculate the space necessary for the image file storage area based on the disk space calculated in steps 2 to 4.

Calculate the total amount of required space for A, B, and C calculated in steps 2 to 4. (A: Disk area required for system image storage area, B: Disk area required for cloning image storage area, C: Disk area required for temporary work area).

2.4.2.8 Memory Size

The memory size listed below is required when using Resource Orchestrator.

Please consider the amount of memory necessary for required software as well as the amount of memory necessary for Resource Orchestrator.

Table 2.54 Memory Size

Software	Memory Size (Unit: MB)
[Windows Manager]	1638 (3328 when managing VM guests)
[Linux Manager]	1638 (3328 when managing VM guests)
Agent [Windows] [Hyper-V]	208
Agent [Linux]	208
Agent [Solaris] [Solaris Zones] [OVM for SPARC]	64
Agent [VMware]	208
Agent [Xen] [Citrix Xen] [KVM]	208

2.5 Hardware Environment

The hardware conditions described in the table below must be met when using Resource Orchestrator.

Required Hardware Conditions for Managers and Agents

Table 2.55 Required Hardware

Software	Hardware	Remarks
Manager	PRIMERGY BX series servers PRIMERGY RX series servers PRIMERGY TX series servers	The CPU must be a multi-core CPU. For details on the amount of memory necessary for Resource Orchestrator, refer to "2.4.2.8 Memory Size". Please consider the amount of memory necessary for required software as well as the amount of memory necessary for Resource Orchestrator.
	PRIMEQUEST	-
Agent	PRIMERGY BX620 S4 PRIMERGY BX620 S5 PRIMERGY BX620 S6 PRIMERGY BX920 S1 PRIMERGY BX920 S2 PRIMERGY BX920 S3 PRIMERGY BX922 S2 PRIMERGY BX924 S2 PRIMERGY BX924 S2 PRIMERGY BX960 S1 PRIMERGY RX series servers PRIMERGY TX series servers Other PC Servers	 When using servers other than PRIMERGY BX servers It is necessary to mount an IPMI-compatible (*1) server management unit (*2). When using HBA address rename The "I/O virtualization option" is required. Operation of VMware is not supported for other PC servers. FT model servers are not supported. When PRIMERGY BX920 S3 or BX924 S3 is used, Resource Orchestrator can only use Function 0 of each port on CNA. Rack mount servers supported by VIOM are the following: PRIMERGY RX200 S7 PRIMERGY RX300 S7
	SPARC Enterprise M series	To use power consumption monitoring, the XCP version should be 1090 or later.
	SPARC Enterprise T5120 SPARC Enterprise T5140 SPARC Enterprise T5220 SPARC Enterprise T5240 SPARC Enterprise T5440	The ILOM version should be version 3.0 or later.
	FUJITSU M10	The XSCF version should be version XCP2010 or later.
-	PRIMERGY SX650 PRIMERGY SX940	Registering a PRIMERGY BX series chassis displays it automatically. Installation of software is not necessary.
HBA address rename setup service	Personal computers (*3) PRIMERGY RX series servers PRIMERGY BX series servers PRIMERGY TX series servers PRIMEQUEST Other PC Servers	-

^{*1:} Supports IPMI 2.0.

^{*2:} This usually indicates a Baseboard Management Controller (hereinafter BMC).

Functions Available for Agents

The functions that agents can use differ depending on the hardware being used.

Table 2.56 Function Availability List

Function		PRIMERGY Series Servers			Fujitsu M10/	2
		Blade Models	Rack Mount/Tower Models	PRIMEQUEST	SPARC Enterprise	Other PC Servers
Status mo	onitoring	Yes	Yes	Yes	Yes	Yes (*1)
Power op	erations	Yes	Yes	Yes	Yes	Yes
Backup a	nd restore (*2, *3)	Yes	Yes	Yes	No	Yes
Hardware	maintenance	Yes	Yes (*4)	Yes (*4)	No	Yes (*4)
Maintena	nce LED	Yes	No	No	No	No
External 1	management software	Yes	Yes	Yes	Yes	No
Server () Server () ver ()	Backup and restore method (*3)	Yes	Yes	No	No	Yes
	HBA address rename method (*3, *5)	Yes	Yes	No	No	No
	VIOM server profile exchange method (*6)	Yes	Yes (*7)	No	No	No
	Storage affinity switchover method	No	No	No	Yes (*8)	No
Cloning (*2, *3, *9)	Yes	Yes	Yes (*10)	No	Yes
HBA address rename (*3, *5)		Yes	Yes	No	No	No
VIOM coordination (*6)		Yes	Yes (*7)	No	No	No
VLAN settings		Yes	No	No	No	No
Pre-confi	guration	Yes	Yes	Yes	Yes	Yes
Power consumption monitoring		Yes (*11)	Yes (*12)	No	Yes (*13)	No

Yes: Use possible.

No: Use not possible.

Perform operation using a single iSCSI disk configuration.

- iSCSI disk + internal disk
- iSCSI disk + SAN disk
- *3: When using backup and restore, cloning, or HBA address rename, the NIC (or LAN expansion board) must support PXE boot.
- *4: Maintenance LEDs cannot be operated.
- *5: When using HBA address rename, the mounted HBA must be compatible with HBA address rename. Only configurations in which up to two HBA ports are mounted on a single managed server are supported.
- *6: ServerView Virtual-IO Manager is required.
- *7: VIOM coordination is available only when using rack mount servers that are supported by VIOM.
- *8: In the following cases, only configurations in which up to eight HBA ports are mounted on a single managed server are supported.
- SPARC Enterprise M3000
- SPARC Enterprise Partition Models without divided areas
- FUJITSU M10-1/M10-4
- FUJITSU M10-4S not in Building Block configurations

^{*1:} Server monitoring in coordination with server management software is not possible.

^{*2:} When agents are operating on iSCSI disks, image operations are not possible for the following disk configurations.

- SPARC Enterprise T5120/T5140/T5220/T5240/T5440
- *9: Cloning of Linux agents operating on iSCSI disks is not possible.
- *10: Cloning is available only when Legacy boot is specified for the boot option. When UEFI is specified, cloning is unavailable.
- *11: Only BX900 S1 chassis and BX920 S1, BX920 S2, BX922 S2, BX924 S2, and BX960 S1 servers are supported.
- *12: Only rack mount models (RX200/300/600) are supported.
- *13: Only SPARC Enterprise M3000 and FUJITSU M10-1/M10-4/M10-4S are supported.

Required Hardware for Admin Clients

The following hardware is required for admin clients:

Table 2.57 Required Hardware for Admin Clients

Software	Hardware	Remarks
Client	Personal computers PRIMERGY RX series servers PRIMERGY BX series servers PRIMERGY TX series servers Other PC Servers	-

Hardware Conditions of Power Monitoring Devices

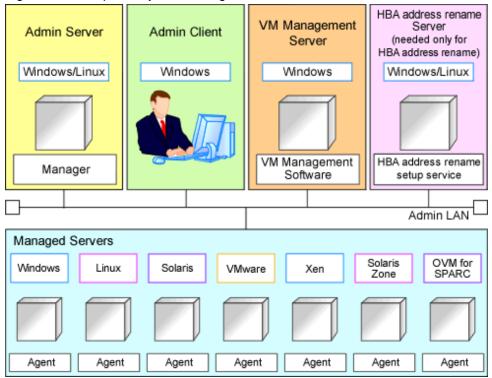
Table 2.58 Supported Power Monitoring Devices

Hardware	Remarks
Symmetra RM 4000VA PG-R1SY4K/PG-R1SY4K2	The firmware version of the network management card is v2.5.4 or v3.0 or higher
Smart-UPS RT 10000 PY-UPAR0K/PG-R1SR10K	-
Smart-UPS RT 5000 PY-UPAC5K	-

2.6 System Configuration

This section provides an example of a Resource Orchestrator system configuration.

Figure 2.1 Example of System Configuration



Admin Server

The admin server is a server used to manage several managed servers.

The admin server operates in a Windows or Linux environment.

The Resource Orchestrator manager should be installed on the admin server. When performing I/O virtualization with VIOM, also install ServerView Virtual-IO Manager. When performing switchover using the storage affinity switchover method, also install ETERNUS SF Storage Cruiser Manager.

The admin server can be made redundant by using clustering software.

It can also be used with the admin client.

The Resource Orchestrator agent cannot be installed on the admin server to monitor and manage the admin server itself.



[VMware]

Register VMware ESXi as the target in ServerView Operations Manager when using VMware ESXi.

[Hyper-V]

When using Hyper-V on managed servers, the only supported OS of the admin server is Windows.

[Xen

When using RHEL5-Xen on managed servers, the only supported OS of the admin server is Linux.

Managed Server

Managed servers are the servers used to run applications. They are managed by the admin server. Managed servers are primary servers operating in the following environments.

- Windows Environments
- Linux Environments
- Solaris Environments

- Server Virtualization Software Environments

For details on the types of server virtualization software, refer to "9.1 Deciding Server Virtualization Software".

- Spare servers used as backup for primary servers

Install agents on primary servers.

In server virtualization environments, the agent should only be installed on the VM host.



When using VMware ESXi, there is no need to install Resource Orchestrator agents on managed servers because VMs and guest OSs are managed directly from the admin server.

...........

Install ServerView ESXi CIM Provider.

Admin Client

Admin clients are terminals used to connect to the admin server, which can be used to monitor and control the configuration and status of the entire system.

Admin clients should run in a Windows environment.

Install Web browsers on admin clients.

If a server virtualization software client is installed on an admin client, the software can be started from the client screen of Resource Orchestrator.

VM Management Server

A server on which VM management software to integrate multiple server virtualization software products has been installed.

For details on the VM management software which can be registered in Resource Orchestrator, refer to "7.2 Registering VM Management Software" in the "User's Guide VE".

The VM management server can be standardized with the admin server.

HBA address rename Setup Service Server

A server on which the HBA address rename setup service operates.

This server is required to use server I/O virtualization by HBA address rename (not required when using only server I/O virtualization by VIOM).

When an admin server cannot be communicated with from a managed server, configure the necessary WWNs for starting the managed server instead of the admin server.

The HBA address rename server operates in a Windows or Linux environment.

Install the HBA address rename setup service online this server.

It is not possible to use the HBA address rename server as an admin server and a managed server at the same time.

Keep this server powered ON at all times, in preparation for admin server trouble or communication errors.

For details, refer to "8.1.2 HBA and Storage Device Settings" and "C.2 WWN Allocation Order during HBA address rename Configuration".

Admin LAN

The admin LAN is the LAN used by the admin server to control managed servers.

The admin LAN is set up separately from the public LAN used by applications on managed servers.

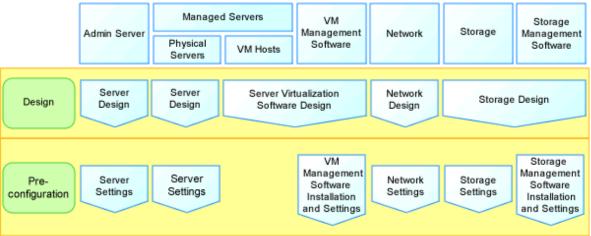
Using network redundancy software for the admin LAN enables redundancy for monitoring, power operations, and other functions.

Use the redundant line control function of PRIMECLUSTER GLS as network redundancy software if you want to perform redundancy of the admin LAN and use backup and restoration of system images even when errors have occurred for some LANs.

Chapter 3 Flow of Resource Orchestrator Design and Preconfiguration

This chapter explains the flow of Resource Orchestrator Design and Preconfiguration.

Figure 3.1 Design and Preconfiguration for Resource Orchestrator Installation



Resource Orchestrator Setup Design

Design the following content when installing this product.

- System Configuration Design

For details, refer to "Chapter 4 System Configuration Design".

- Defining User Accounts

For details, refer to "Chapter 5 Defining User Accounts".

- Defining the Server Environment

Define the server environment to manage with the admin server and this product.

For details, refer to "6.1 Defining the Server Environment".

- Defining the Network Environment

For details, refer to "Chapter 7 Defining and Configuring the Network Environment".

- Deciding the Storage Environment

For details, refer to "8.1 Deciding the Storage Environment".

- Deciding Server Virtualization Software

Decide the server virtualization software to manage with this product.

For details, refer to "9.1 Deciding Server Virtualization Software".

- Installing and Defining Single Sign-On

In order to use Single Sign-On, decide the single sign-on environment.

For details, refer to "Chapter 10 Installing and Defining Single Sign-On".

- Deciding the Power Monitoring Environment

For details, refer to "11.1 Deciding the Power Monitoring Environment".

Preconfiguration for a Resource Orchestrator Installation

Preconfiguration is necessary before the manager of this product is installed.

Perform it according to the following procedure.

- Configuring the Server Environment

The server environment managed with the admin server and this product is set.

Refer to "6.2 Configuring the Server Environment".

- Configuring the Network Environment

For details, refer to "Chapter 7 Defining and Configuring the Network Environment".

- Configuring the Storage Environment

For details, refer to "8.2 Configuring the Storage Environment".

- Settings for Server Virtualization Software

Set the server virtualization software managed with this product.

For details, refer to "9.2 Settings for Server Virtualization Software".

- Installing and Defining Single Sign-On

In order to use Single Sign-On, set the single sign-on environment is set.

For details, refer to "Chapter 10 Installing and Defining Single Sign-On".

- Configuring the Power Monitoring Environment

For details, refer to "11.2 Configuring the Power Monitoring Environment".

Chapter 4 System Configuration Design

This section explains points to keep in mind when setting up a Resource Orchestrator environment:

Points to Keep in Mind when Setting up a Resource Orchestrator Environment

- The maximum of managed servers can be registered in Resource Orchestrator is limited, and depends on the Resource Orchestrator license purchased.

For details on the limit of managed servers, refer to license documentation.

An error will occur when trying to register more managed servers than the above limit. This limit includes the spare servers used by recovery settings. However, it does not include VM guests.

- Clustering software can be used on managed servers.

However, the following operations are not supported.

- Managed Server Switchover
- Backup and Restore
- Use of the Windows Server 2008 or later BitLocker drive encryption function (Windows BitLocker Drive Encryption) is not supported.

If the admin server or managed servers are running under Windows Server 2008 or later, do not encrypt the system disk using the BitLocker drive encryption function.

[Linux]

When installing an operating system on a PRIMEQUEST server, use legacy boot.

Chapter 5 Defining User Accounts

This chapter explains the user accounts used in Resource Orchestrator.

Overview

Managing user accounts in Resource Orchestrator prevents unsafe operations by unauthorized users, resulting in safer system administration.

User accounts are categorized into the following user types:

Table 5.1 User Types

User types	Authority Level	Description
Privileged User	Manage	Can perform all operations on resources.
General User	Monitoring	Can only perform resource monitoring.

It is required to create at least one privileged user. The creation of general users is optional and depends on your own administration policy.

User accounts consist of the following:

- User name
- Password
- Authority level ([Manage] or [Monitor])

These Resource Orchestrator user accounts differ from the operating system user accounts on the admin server.

Refer to "A.2.1 List of Menus" in the "User's Guide VE" for information on the functions that these user accounts can execute.

Defining User Accounts

User accounts are categorized into the following user types:

- Privileged User

Privileged users can execute all operations for resources.

- General User

General users can execute only reference operation of resources.

For details on the menus available from user accounts, refer to "A.2.1 List of Menus" in the "User's Guide VE".

User Account Conditions

Configure the following parameters for user accounts to be created on Resource Orchestrator:

User ID

The user ID must start with an alphabetical character, and can contain up to 32 alphanumeric characters, underscores ("_"), hyphens ("-"), and periods (".").

When using OpenDS or OpenDJ for the directory service used by Single Sign-On, the user ID (uid attribute) must be unique in the directory service.

Password (Confirm password)

- When Using Single Sign-On

The string must be composed of alphanumeric characters and symbols, and can be between 8 and 64 characters long.

- When not using Single Sign-On

The string must be composed of alphanumeric characters and symbols, and can be up to 16 characters long.

Authority Level

Select either [Manage] or [Monitor]. There must be a privileged user.

Chapter 6 Defining and Configuring the Server Environment

This section explains how to define and configure server environments.

6.1 Defining the Server Environment

This section explains how to define setting values for server environments.

In this product, it corresponds to the following kind of servers. Decide the value to set for the server according to the kind of the server.

- Blade Servers

For details, refer to "6.1.1 Settings for Blade Servers".

- Rack Mount and Tower Servers

For details, refer to "6.1.2 Settings for Rack Mount and Tower Servers".

- PRIMEQUEST

For details, refer to "6.2.3 Configuring PRIMEQUEST".

- SPARC Enterprise M3000/T Series and FUJITSU M10-1/M10-4

For details, refer to "6.1.4 Setting Values for SPARC Enterprise (M3000/T5120/T5140/T5220/T5240/T5440) and FUJITSU M10-1/M10-4"

When switching over SPARC Enterprise servers, refer to "6.1.6 Settings when Switching Over Fujitsu M10/SPARC Enterprise Servers".

- SPARC Enterprise M4000/M5000/M8000/M9000 and FUJITSU M10-4S

Refer to "6.1.5 Setting Values for SPARC Enterprise M4000/M5000/M8000/M9000 and FUJITSU M10-4S".

When switching over SPARC Enterprise servers, refer to "6.1.6 Settings when Switching Over Fujitsu M10/SPARC Enterprise Servers".

Servers that do not use the server management software will be treated as "Rack Mount and Tower Servers".

For servers other than HP servers, a Baseboard Management Controller (hereinafter BMC) is used for server management.

6.1.1 Settings for Blade Servers

Choose values for the following management blade settings, given the following criteria:

Chassis name

This name is used to identify the chassis on the admin server. Each chassis name must be unique within the system. The first character must be alphabetic, and the name can contain up to 10 alphanumeric characters and hyphens ("-").

Admin IP address (IP address of the management blade)

These IP addresses can be used to communicate with the admin server.

SNMP community name

This community name can contain up to 32 alphanumeric characters, underscores ("_"), and hyphens ("-").

SNMP trap destination

This must be the IP address of the admin server.



To enable server switchover and cloning between servers in different chassis, use the same SNMP community for each chassis.

6.1.2 Settings for Rack Mount and Tower Servers

Resource Orchestrator supports the following types of remote management controllers to manage servers.

- For PRIMERGY Servers

iRMC2

- For HP Servers

iLO2 (integrated Lights-Out)

- For DELL or IBM Servers

BMC (Baseboard Management Controller)

Choose values for the following remote management controller settings according to the criteria listed below.

Admin IP address (IP address of the IPMI controller)

These IP addresses can be used to communicate with the admin server.

User name

Name of the user account used to log in the remote management controller and gain control over the managed server.

A user account with at least administration privileges within the remote management controller must be specified.

The user name can contain up to 16 alphanumeric characters and symbols (ASCII characters 0x20 to 0x7e).

If a user account with a name of 17 or more characters has already been set up, either create a new user account or rename it with a name of up to 16 characters.

Password

Password used to log in the remote management controller with the above user name.

The user name can contain up to 16 alphanumeric characters and symbols (ASCII characters 0x20 to 0x7e).

If a user account with password of 17 or more characters has already been set up, either create a new user account or change the password with one of up to 16 characters.

SNMP trap destination

The destination for SNMP traps sent by the remote management controller should be set as the admin server's IP address.

For PRIMERGY servers, the server status can be monitored from external server management software (ServerView Agents). In that case, choose a value for the following setting.

SNMP community name

Name of the SNMP community used to communicate with the server management software (ServerView Agents) on the managed server.

......

This community name can contain up to 32 alphanumeric characters, underscores ("_"), and hyphens ("-").



Use the same SNMP community for each server when using server switchover and cloning functions.

6.1.3 Settings for PRIMEQUEST

Choose values for the following management board settings, given the following criteria:

Chassis name

This name is used to identify the PRIMEQUEST chassis on the admin server. Each chassis name must be unique within the system. The first character must be alphabetic, and the name can contain up to 10 alphanumeric characters and hyphens ("-").

Admin IP address (Virtual IP address of the management board)

These IP addresses can be used to communicate with the admin server.

User name

Name of the user account used to log into remote server management and gain control over the managed server.

A user account with at least administration privileges within the remote server management must be specified.

This user name must be between 8 and 16 alphanumeric characters long.

Password

Password used to log in the remote management controller with the above user name.

This password must be between 8 and 16 alphanumeric characters long.

SNMP community name

This community name can contain up to 32 alphanumeric characters, underscores ("_"), and hyphens ("-").

SNMP trap destination

This must be the IP address of the admin server.



To enable server switchover and cloning between servers in different chassis, use the same SNMP community for each chassis.

6.1.4 Setting Values for SPARC Enterprise (M3000/T5120/T5140/T5220/ T5240/T5440) and FUJITSU M10-1/M10-4

Resource Orchestrator is able to manage SPARC Enterprise servers by using their XSCF interface for the M3000 series and the ILOM interface for the T series as a remote management controller.

For SPARC Enterprise M3000 and FUJITSU M10-1/M10-4

For M3000, choose values for the following XSCF settings according to the criteria listed below.

IP address

These IP addresses can be used to communicate with the admin server.

User name

Name of the user account used to log into XSCF and gain control over the managed server.

A user account with "platadm" privileges within XSCF must be specified.

The user name must start with an alphabet character, and can contain up to 31 alphanumeric characters, underscores ("_"), and hyphens ("_")

The user name reserved for the system cannot be used. Create a different user name.

For details, refer to the XSCF manual.

Password

Password used to log into the remote management controller with the above user name.

The user password can contain up to 32 alphanumeric characters, blank spaces (" "), and any of the following characters.

 $"!", "@", "\#", "\$", "\%", "^", "\&", "*", "[", "]", "\{", "\}", "(", ")", "-", "+", "=", "\sim", ", ", ", ">", "<", "/", """, "?", ":"$

SNMP trap destination

The destination for SNMP traps sent by XSCF should be set to the admin server's IP address.

SNMP community name

Name of the SNMP community used to communicate with XSCF.

This community name can contain up to 32 alphanumeric characters, underscores ("_"), and hyphens ("-").

For T Series

For the T series, choose values for the following ILOM settings according to the criteria listed below.

IP address

These IP addresses can be used to communicate with the admin server.

User name

The name of the user account used to log into ILOM and gain control over the managed server.

A user account with Admin privileges within ILOM must be specified.

The user name must start with an alphabet character, and can contain between 4 and 16 alphanumeric characters, underscores ("_"), and hyphens ("-").

Password

Password used to log into the remote management controller with the above user name.

The user password can contain between 8 and 16 alphanumeric characters, blank spaces (" "), and any of the following characters. "!", "@", "#", "\$", "%", "^", "&", "*", "[", "]", "{", "}", "-", "+", "=", "~", ",", ">", "<", "/", """, "?", ";", ":"

SNMP trap destination

The destination for SNMP traps sent by ILOM should be set to the admin server's IP address.

SNMP community name

Name of the SNMP community used to communicate with ILOM.

This community name can contain up to 32 alphanumeric characters, underscores ("_"), and hyphens ("-").

6.1.5 Setting Values for SPARC Enterprise M4000/M5000/M8000/M9000 and FUJITSU M10-4S

Resource Orchestrator is able to manage SPARC Enterprise M4000/M5000/M8000/M9000 servers and servers in FUJITSU M10-4S by using their XSCF interface as a remote management controller.

Choose values for the following XSCF settings according to the criteria listed below.

Chassis name

This name is used to identify the chassis for SPARC Enterprise M4000/M5000/M8000/M9000 and FUJITSU M10-4S on the admin server. Each chassis name must be unique within the system.

The first character must be alphabetic, and the name can contain up to 10 alphanumeric characters and hyphens ("-").

Admin IP address

These IP addresses can be used to communicate with the admin server.

User name

Name of the user account used to log into XSCF and gain control over the managed server.

A user account with "platadm" privileges within XSCF must be specified.

This name can contain up to 31 alphanumeric characters, hyphens ("-"), and underscores ("_").

The user name reserved for the system cannot be used. Create a different user name.

For details, refer to the XSCF manual.

Password

Password used to log into the remote management controller with the above user name.

The user password can contain up to 32 alphanumeric characters, blank spaces (""), and any of the following characters.

```
"!", "@", "\#", "\$", "\%", "^", "\&", "*", "[", "]", "\{", "\}", "(", ")", "-", "+", "=", "~", ", ", ", ", ", ", ", ", ", ";", ":"
```

SNMP trap destination

The destination for SNMP traps sent by XSCF should be set to the admin server's IP address.

SNMP community name

Name of the SNMP community used to communicate with XSCF.

This community name can contain up to 32 alphanumeric characters, underscores ("_"), and hyphens ("-").

Changing Monitoring Timeout Values of FUJITSU M10-4S Power Operations

When using FUJITSU M10-4S, the length of time from starting to completion of power operations increases proportionally to the scale of Building Block configurations. Estimate the timeout values based on actual measured values, by performing power operations with an actual machine, after creating Building Block configuration environments.

The timeout values are changed for all M10-4S managed by the manager. When there are servers in multiple Building Block configurations, estimate the timeout values using the largest Building Block configuration environment.

When changing the timeout value, create the following definition file:

Storage Location of the Definition File

[Windows Manager]

Installation_folder\SVROR\Manager\etc\customize_data

[Linux Manager]

/etc/opt/FJSVrcvmr/customize_data

Definition File Name

power_timeout.rcxprop

Definition File Format

In the definition file, enter the configuration information (model name, timeout value of server powering on, timeout value of server powering off, etc.) for each server in a single line, separated by commas (","). Each line is entered in the following format.

model,boot_timeout,shutdown_timeout

- Blank spaces before and after commas (",") are ignored.
- When adding comments, start the line with a number sign ("#").

Definition File Items

Specify the following items.

model

Enter the model name of the server to change the timeout value for. Enter M10-4S.

boot_timeout

Enter the timeout value for powering on of the server.

Enter an integer. The unit is seconds.

When descriptions other than the above are entered, the default timeout value is used. (default value: 2700 seconds)

shutdown timeout

Enter the timeout value for powering off of the server.

Enter an integer. The unit is seconds.

When descriptions other than the above are entered, the default timeout value is used. (default value: 1200 seconds)



M10-4S,2700,1200

Modification Procedure of Definition Files

It is not necessary to restart the manager after creating or modifying definition files. The entered descriptions are reflected after modification of definition files.

6.1.6 Settings when Switching Over Fujitsu M10/SPARC Enterprise Servers

When integrating with ESC, it should be configured first. Register the Fibre Channel switches and storage units connected to primary servers and managed servers on ESC.



When integrating with ESC, do not register servers used as spare server for Resource Orchestrator on ESC.

After registration, collect WWNs of HBAs set on physical servers or WWNs of CAs set on storage units.

Collection of WWNs of HBA Set on Physical Servers

From the client window of ESC, collect the WWNs for HBAs contained in the registered servers.

For servers that are not registered on ESC, collect WWNs from the seals, drivers, and utilities provided with HBA cards.

Refer to the storage device manual of each storage device for details.

Collection of WWNs of CA Set on Storage Units

From the client window of ESC, collect the WWNs for HBAs contained in the registered storage.

Refer to the storage device manual of each storage device for details.

Collected WWNs are reflected in the relationship between physical servers and HBA WWNs from the perspective of the server, and in the relationship between the storage CA and WWNs from the perspective of storage devices.

System configuration requires that the relationship between HBA WWNs, storage CA WWNs, and volumes from the perspective of storage devices be defined clearly.

When using a multi-path configuration, design the values to match the order of HBAs configured as primary servers or spare servers with those of the corresponding CAs.



For integration with ESC, Resource Orchestrator supports configurations where managed servers have up to eight HBA ports mounted.

Prerequisites for Server Switchover

For details on prerequisites of server switchover, refer to "9.3 Server Switchover Conditions" in the "Setup Guide VE".

6.2 Configuring the Server Environment

This section describes how to configure servers and chassis for Resource Orchestrator.

Set it according to the value decided in "6.1 Defining the Server Environment" as follows.

- Settings for Blade Servers

For details, refer to "6.2.1 Configuring Blade Servers".

- Settings for Rack Mount and Tower Servers

For details, refer to "6.2.2 Configuring Rack Mount and Tower Servers".

- Settings for PRIMEQUEST

For details, refer to "6.2.3 Configuring PRIMEQUEST".

- Configuring SPARC Enterprise M3000 and FUJITSU M10-1/M10-4

Please refer to the following.

"6.2.4 Configuring SPARC Enterprise M3000 and FUJITSU M10-1/M10-4"

"6.2.9 Configuring OBP (Open Boot Prom) Settings (Fujitsu M10/SPARC Enterprise)"

- Configuring SPARC Enterprise M4000/M5000/M8000/M9000 and FUJITSU M10-4S

Please refer to the following.

"6.2.5 Configuring SPARC Enterprise M4000/M5000/M8000/M9000 and FUJITSU M10-4S"

"6.2.9 Configuring OBP (Open Boot Prom) Settings (Fujitsu M10/SPARC Enterprise)"

- Settings for SPARC Enterprise T Series

Please refer to the following.

"6.2.6 Configuring SPARC Enterprise T5120/T5140/T5220/T5240/T5440"

"6.2.9 Configuring OBP (Open Boot Prom) Settings (Fujitsu M10/SPARC Enterprise)"

On the following servers, configure the settings as described in "6.2.7 Configuring BIOS Settings of Managed Servers".

- Blade Servers (only when not using VIOM)
- Settings for Rack Mount (when not using VIOM) and Tower Servers
- PRIMEQUEST

When an OS has been installed on the managed server, configure the settings as described in "6.2.8 Configuring OS Settings of Managed Servers".

When VMware ESXi has been installed on the managed server, configure the settings as described in "6.2.10 Configuring ServerView Operations Manager (VMware ESXi)".

6.2.1 Configuring Blade Servers

Refer to the management blade manual to apply the settings chosen in "6.1.1 Settings for Blade Servers" to the management blade. Note that the SNMP community must be set to Write (read and write) access.

- Admin IP address (IP address of the management blade)
- SNMP community name
- SNMP trap destination

This must be the IP address of the admin server.

Refer to the management blade manual to set the following SNMP agent settings.

- Set Agent SNMP Enable

Set to "enable".

- Set Agent SNMP Security Enable

Set to "disable".



When powering off a chassis together with its enclosed server blades, servers are shut down using the graceful shutdown option of the management blade. To enable this feature, all servers within the chassis should have ServerView Agents installed.

6.2.2 Configuring Rack Mount and Tower Servers

Refer to the remote management controller manual to configure the following on the IPMI controller.

- IP address
- User name
- Password
- SNMP trap destination

This must be the IP address of the admin server.

6.2.3 Configuring PRIMEQUEST

Refer to the management board manual to apply the settings chosen in "6.1.3 Settings for PRIMEQUEST" to the management board. Note that the SNMP community must be set to Write (read and write) access.

- Admin IP address (Virtual IP address of the management board)
- User name
- Password
- SNMP community name
- SNMP trap destination

This must be the IP address of the admin server.

Enable the following function referring the instructions given in the management board's manual.

- SNMP Agent

6.2.4 Configuring SPARC Enterprise M3000 and FUJITSU M10-1/M10-4

Refer to the management controller (XSCF) manual to apply the settings chosen in "6.1.4 Setting Values for SPARC Enterprise (M3000/T5120/T5140/T5220/T5240/T5440) and FUJITSU M10-1/M10-4" to the management controller.

- IP address
- User name
- Password
- SNMP community name
- SNMP trap destination

This must be the IP address of the admin server.

Refer to the remote management controller (XSCF) manual to configure the following on the IPMI controller.

- SNMP Agent (Also enable SP_MIB)
- SSH Service
- HTTPS Service



- When assigning multiple IP addresses to multiple network interfaces on a XSCF module, ensure that the IP address used by Resource Orchestrator is assigned to the first of those network interfaces.
- For SNMP settings in XSCF, enable SNMPv1 communication.

Set as follows to automatically start up the OS when powering on.

- Set the "Autoboot" of the Domain Mode to "on".
- Set the mode switch of the operator panel to "Locked" in OpenBoot configurations.

6.2.5 Configuring SPARC Enterprise M4000/M5000/M8000/M9000 and FUJITSU M10-4S

Refer to the management controller (XSCF) manual to apply the settings chosen in "6.1.5 Setting Values for SPARC Enterprise M4000/M5000/M8000/M9000 and FUJITSU M10-4S" to configure the following on the IPMI controller.

Note that the SNMP community must be set to Write (read and write) access.

- Admin IP address (IP address of the remote management controller)
- User name
- Password
- SNMP community name
- SNMP trap destination

This must be the IP address of the admin server.

Refer to the instructions given in the XSCF manual and enable the following functions.

- SNMP Agent (Also enable SP_MIB)
- SSH Service
- HTTPS Service
- Domain Autoboot



- When assigning multiple IP addresses to multiple network interfaces on a XSCF module, ensure that the IP address used by Resource Orchestrator is assigned to the first of those network interfaces.

- For SNMP settings in XSCF, enable SNMPv1 communication.

Set as follows to automatically start up the OS when powering on.

- Set the "Autoboot" of the Domain Mode to "on".
- Set the mode switch of the operator panel to "Locked" in OpenBoot configurations.

6.2.6 Configuring SPARC Enterprise T5120/T5140/T5220/T5240/T5440

Refer to the management controller (ILOM) manual to apply the settings chosen in "6.1.4 Setting Values for SPARC Enterprise (M3000/T5120/T5140/T5220/T5240/T5440) and FUJITSU M10-1/M10-4" to configure the following on the IPMI controller.

- IP address
- User name
- Password
- SNMP community name
- SNMP trap destination

This must be the IP address of the admin server.

Refer to the instructions given in the ILOM manual and enable the following functions.

- SNMP Agent
- SSH Configuration
- HTTPS Configuration
- IPMI Status



For SNMP settings in ILOM, enable SNMPv1 communication.

6.2.7 Configuring BIOS Settings of Managed Servers

BIOS settings of managed servers must be set if VIOM is not used.

If VIOM is used, boot order settings must be configured in the VIOM server profile. For details, refer to "7.1.1 Registering VIOM Server Profiles" in the "User's Guide VE".

The following BIOS configurations must be modified.

System BIOS

This is the system BIOS for a managed server.

Enable or disable the internal SCSI BIOS and FC-HBA BIOS as appropriate, and set up the appropriate boot order.



- The BIOS settings of server blades include an option to automatically start up servers when their enclosing chassis is powered on. For details, refer to the server blade manual.
- For PRIMERGY BX900/BX400, when an PG-LND203 is mounted as the LAN expansion card of the server blade, do not set the NIC of the LAN expansion card as [disable] in the server blade's BIOS settings.

The connections between server blades and LAN switch blades are not shown correctly, when [disable] is set. The following functions do not operate correctly.

- Changing and setting the VLAN for LAN switch blades (internal and external ports)
- Server switchover (changing network settings while a server is switched over)
- If "UEFI" and "Legacy" are displayed when configuring boot settings from the network interface, select [Legacy].
- Set PXE VLAN Support to [Disabled] when the server switchover method is HBA address rename.

Internal SCSI BIOS

These are the BIOS settings for the internal SCSI disk(s) of a managed server.

Enable or disable booting from internal disks as appropriate.

FC-HBA BIOS

This is a BIOS setting that relates to FC-HBAs that have been installed as an expansion card in the blade server. Enable or disable SAN boot as well as the connection of a SAN storage environment by means of a Fibre Channel switch.

Configure the following settings depending on the operating environment.

- When Using the Backup/Restore or Cloning Function

System BIOS

Set the boot order as follows.

- 1. Boot from the first admin LAN network interface (NIC1 (Index1))
- 2. Boot from the network interface used by the admin LAN (NIC2 (Index2))
- 3. Boot from CD-ROM (when a CD-ROM Drive is Connected)
- 4. Boot from the disk



- Do not change the boot order once a managed server has commenced operation. Even when booting from disk, there is no need to change the boot order.
- Step 2 is only required for a redundant admin LAN configuration.
- NICs other than NIC1 and NIC2 can also be used for the admin LAN. In this case, switch the order of step 1 and step 2. When using NICs other than NIC1 and NIC2 for the admin LAN, specify the same NIC configured in this procedure when registering the server.

For details, refer to "7.3 When Using Blade Servers" and "7.4 When Using Rack Mount and Tower Servers" in the "User's Guide VE"

Internal SCSI BIOS

The servers to which a cloning image is deployed should have the same internal SCSI BIOS settings as those of the server from which the image was collected. Similarly, when using server switchover, primary servers and their spare servers should have the same internal SCSI BIOS settings.

FC-HBA BIOS

When using HBA address rename and SAN storage only for data storing purposes, disable boot from the SAN. Refer to the manual of each FC-HBA for details on FC-HBA BIOS settings.

This setting is only required if a SAN storage system is used.

- When using HBA address rename for SAN boot

System BIOS

Enable the FC-HBA BIOS.

Set the boot order as follows:

- 1. Boot from the first admin LAN network interface (NIC1 (Index1))
- 2. Boot from the network interface used by the admin LAN (NIC2 (Index2))
- 3. Boot from CD-ROM (when a CD-ROM Drive is Connected)
- 4. Boot from a storage device



- Do not change the boot order once a managed server has commenced operation. Even when booting from disk, there is no need to change the boot order.
- NICs other than NIC1 and NIC2 can also be used for the admin LAN. In this case, switch the order of step 1 and step 2. When using NICs other than NIC1 and NIC2 for the admin LAN, specify the same NIC configured in this procedure when registering the server.

For details, refer to "7.3.2 Registering Blade Servers" and "7.4.1 Registering Rack Mount or Tower Servers" in the "User's Guide VE".

- If "UEFI" and "Legacy" are displayed when configuring boot settings from the network interface, select "Legacy".

Internal SCSI BIOS

If the managed server does not have an internal SCSI disk, disable the option to boot from an internal SCSI disk. However, in some cases (depending on a combination of factors such as server model, HBA model, and firmware), this option should either be enabled or disabled. Refer to the FC-HBA manual for instructions on whether or not to enable or disable boot from internal SCSI disk.

FC-HBA BIOS

Enable booting from SAN storage devices.

Refer to the manual of each FC-HBA for details on FC-HBA BIOS settings.



- Restart the server saving BIOS configuration changes.
- HBA address rename may not work properly with older BIOS firmware versions. Please obtain and update the latest BIOS firmware from the following web site.

URL: http://www.fujitsu.com/global/services/computing/server/ia/

- When Using VIOM (SAN Boot)

System BIOS

Enable the FC-HBA BIOS.

Set the boot order as follows:

- 1. Boot from the first admin LAN network interface (NIC1 (Index1))
- 2. Boot from the network interface used by the admin LAN (NIC2 (Index2))
- 3. Boot from CD-ROM (when a CD-ROM Drive is Connected)
- 4. Boot from a storage device



NICs other than NIC1 and NIC2 can also be used for the admin LAN. In this case, switch the order of step 1 and step 2. When using NICs other than NIC1 and NIC2 for the admin LAN, specify the same NIC configured in this procedure when registering the server.

For details, refer to "7.3.2 Registering Blade Servers" or "7.4.1 Registering Rack Mount or Tower Servers" in the "User's Guide VE".

Internal SCSI BIOS

Apply the same settings as those described in the above "When using HBA address rename for SAN boot" section.

FC-HBA BIOS

Apply the same settings as those described in the above "When using HBA address rename for SAN boot" section.

- When Using VIOM (iSCSI Boot)

System BIOS

Enable iSCSI boot for the NIC which is used for the iSCSI LAN.

Use the VIOM server profile for the iSCSI boot parameter settings.

For details on server profile setup, refer to the ServerView Virtual-IO Manager manual.

Set the boot order as follows:

- 1. Boot from the first admin LAN network interface (NIC1 (Index1))
- 2. Boot from the network interface used by the admin LAN (NIC2 (Index2))
- 3. Boot from the network interface used for the iSCSI LAN (NIC3(Index3))
- 4. Boot from the network interface used for the iSCSI LAN (NIC4(Index4))



- Do not change the boot order once a managed server has commenced operation. Even when booting from disk, there is no need to change the boot order.

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- NICs other than NIC1 and NIC2 can also be used for the admin LAN. In this case, switch the order of step 1 and step 2. When using NICs other than NIC1 and NIC2 for the admin LAN, specify the same NIC configured in this procedure when registering the server
 - For details, refer to "7.3.2 Registering Blade Servers" or "7.4.1 Registering Rack Mount or Tower Servers" in the "User's Guide VE".
- When using NIC3 or NIC4 for the admin LAN, use NICs other than NIC3 and NIC4 for the iSCSI LAN. In this case, switch the order of step 3 and step 4.

Internal SCSI BIOS

If the managed server does not have an internal SCSI disk, disable the option to boot from an internal SCSI disk. However, in some cases (depending on a combination of factors such as server, model, and firmware), this option should either be enabled or disabled. Refer to the hardware manual for instructions on whether or not to enable or disable boot from internal SCSI disk.

FC-HBA BIOS

Disable the function.

- When Using VIOM (Local Boot)

Apply the same settings as those described in the above "When using the backup/restore or cloning function" section.

6.2.8 Configuring OS Settings of Managed Servers

When using the following functions, configure the OS to respond to ping commands.

- Auto-Recovery (for rack mount or tower servers)
- Configuration of monitoring information (ping monitoring)

6.2.9 Configuring OBP (Open Boot Prom) Settings (Fujitsu M10/SPARC Enterprise)

When managing SPARC Enterprise servers from Resource Orchestrator, set the "auto-boot?" option to "true" in the OBP configuration. Otherwise, the operating system will not automatically start up when powering on Fujitsu M10/SPARC Enterprise servers.

- SAN Boot Settings

Configure the following settings on OBP for automatic boot from SAN storage devices.

- auto-boot?

Set to "true".

- boot-device

Set with a boot disk identifier at the beginning.

Configure the following settings on OBP for HBAs connected to the boot disk.

- HBA boot

Enable the function.

- Topology

Set to NPORT connection.

- Target devices

Configure based on the values set in "6.1.6 Settings when Switching Over Fujitsu M10/SPARC Enterprise Servers".

For details, refer to "SPARC Enterprise SAN Boot Environment Build Guide" of the Fibre Channel card driver manual.

6.2.10 Configuring ServerView Operations Manager (VMware ESXi)

When managing VMware ESXi using Resource Orchestrator, register the target VMware ESXi with ServerView Operations Manager. For details, refer to the ServerView Operations Manager manual.

Chapter 7 Defining and Configuring the Network Environment

This section explains how to define and pre-configure the network environment.

7.1 Network Configuration

The following will define the network configuration required by the system.

For each server, choose the network interfaces to use for the following purposes.

- Network interface assigned to the admin LAN
- Network interface assigned to the iSCSI LAN (Only when iSCSI is used)
- Network interface assigned to the public LAN

Choose the following settings to fit the system environment.

- Network redundancy settings
- Network configuration of LAN switch blades (when using PRIMERGY BX servers)

Refer to "Example of VLAN network configuration (with PRIMERGY BX600)" and the description below to design a network configuration.

- Admin LAN

The admin LAN is the network used by the manager to communicate with agents on the managed servers and other managed devices.

- Admin Server and Managed Servers

The number of network interfaces required for the admin server and managed servers can be determined as follows.

For a non-redundant configuration: one network interface For a redundant configuration: two network interfaces

If HBA address rename is used, two network interfaces (named NIC1 and NIC2) are required regardless of network redundancy. For details, refer to "Required Network Configuration when Using HBA address rename".

For PRIMERGY Managed Servers

- For a non-redundant configuration

NIC1 (Index1)

- For a redundant configuration, or when using HBA address rename

NIC1 (Index1) and NIC2 (Index2)

The NICs above used by managed servers are the default values, and they can be changed when registering managed servers. For details, refer to "7.3.2 Registering Blade Servers" or "7.4.1 Registering Rack Mount or Tower Servers" in the "User's Guide VE"

For PRIMEQUEST Managed Servers

- For a non-redundant configuration

The smallest NIC number of the GSPB allocated to a partition

- For a redundant configuration, or when using HBA address rename

The smallest and the second smallest NIC number of the GSPB allocated to a partition



For blade servers, depending on the model of LAN switch blade used in the same chassis, the network interfaces whose index numbers are between 3 and 6 (NIC3 - NIC6) may not be available.

- Admin Client

Set up routing to enable communications from the admin client to the admin server. It is also suggested to allow communications from the admin client to managed servers, server management units, and switch blades. Such routing configuration is necessary to allow access to ServerView and other management consoles.

There is no need to set up routing if the admin client is already located within the admin LAN.



- When using blade servers, connecting the management blade to a LAN switch blade will make the management blade inaccessible in the event of a LAN switch blade failure. Therefore, it is recommended that the management blade be connected to the admin LAN using a LAN switch outside the chassis.

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- When performing I/O virtualization using HBA address rename, if specifying a 10Gbps expansion card (NIC) for the admin LAN, backup and restore, and cloning cannot be used.
- Do not place a DHCP server or a PXE server on the admin LAN.
- Do not configure multiple IP addresses for network interfaces used on the admin LAN.
- When the same cloning image is deployed to multiple servers, IGMP snooping should be enabled on admin LAN switches. If IGMP snooping is not enabled, transfer performance may deteriorate when ports with different speeds co-exist in the same network, or multiple image operations are run simultaneously.
- For PRIMERGY BX900/BX400 LAN switch blades operating in IBP mode, the admin LAN should not be included in the ServiceLAN or the ServiceVLAN group configuration.

- iSCSI LAN

The iSCSI LAN is designed for communication between managed servers and storage devices.

The number of network interfaces required for managed servers is as follows:

For a non-redundant configuration: one network interface

For a redundant configuration: two network interfaces

The iSCSI LAN must be a different LAN from the public and admin LANs.



Keep the following points regarding the iSCSI LAN in mind.

- Tagged VLANs cannot be used.
- Teaming is not available.
- Use is not possible in cluster configurations.
- The STP of connected switches must be turned off.
- DHCP cannot be used for iSCSI LAN IP addresses. Fixed IP addresses should be configured.

Refer to the hardware manual for details on other points.

- Public LAN

The public LAN is the network used by managed servers to provide services over internal or external networks (such as intranets or the Internet).

It is recommended to use a NIC other than the one for the admin LAN when using a public LAN for managed servers, in order to prevent admin LAN communication being affected.

Regarding advisory notes for network settings used by VM guests, refer to "Configuration Requirements for Each Server Virtualization Product" of "D.2 Configuration Requirements".

A network interface can be shared between multiple public LANs by using a redundant configuration and tagged VLAN.



For blade servers, depending on the model of LAN switch blade used in the same chassis, the network interfaces whose index numbers are between 3 and 6 (NIC3 - NIC6) cannot be used.

Instead, it is possible to use two more interfaces for the public LAN by adding expansion cards (NIC7 and NIC8) and a LAN switch blade, or by sharing the NIC used for the admin LAN.

All network interfaces shared between the admin LAN and the public LAN for managed servers should be configured with tagged VLAN IDs.

- Network configuration of LAN switch blades (when using PRIMERGY BX servers)

In a blade system environment, multiple subnets can be consolidated onto LAN switch blades by using VLANs.

For PRIMERGY BX900/BX400 LAN switch blades operating in IBP mode, the above can also be achieved by using port group settings for IBP instead of VLAN settings.

Each port of a LAN switch blade can be set with VLAN IDs.

Only those ports set with a same VLAN ID can communicate with each other.

Setting up different VLAN IDs then results in multiple subnets (one per VLAN ID) co-existing within the same switch.

Define the VLANs to set on both the internal (server blade side) and external ports of each LAN switch blade.

- Internal Ports

Ensure that port VLANs are configured for the ports corresponding to the NICs (refer to "Admin LAN") connected to the admin LAN.

If NICs connected to the admin LAN are used for public LANs, configure tagged VLANs.

For the ports corresponding to the NICs (refer to "Public LAN") connected to the public LAN, assign a VLAN ID (port or tagged VLAN) other than VLAN ID1 (the default VLAN ID) for each subnet.

Using tagged VLANs on LAN switch ports also requires configuring the network interfaces of managed servers with tagged VLANs. As Resource Orchestrator cannot set tagged VLANs to network interfaces on managed servers, this must be done manually.

- External Ports

Choose the LAN switch blade ports to connect to external LAN switches, and the VLAN IDs to use for both the admin and public LANs.

When choosing a tagged VLAN configuration, the VLAN ID chosen for a LAN switch blade's external port must be the same as that used on its adjacent port on an external LAN switch.



- To change the VLAN ID for the admin LAN, perform the following.
 - 1. Enable communications between the admin server and the LAN switch blade. Manually change the following two settings.
 - Change the VLAN ID of the external port(s) used for the admin LAN.
 - Change the VLAN ID used by the admin IP address of the LAN switch blade.
 - 2. Change the VLAN ID used by the managed server on the admin LAN.
- VLAN settings for LAN switch blades are not included in cloning images. Configure VLAN settings for the target servers before deploying a cloning image.
- In the following cases, VLANs cannot be configured using the ROR console.

Configuring VLANs on external ports

- Link state group
- Port backup function
- LAN switch blade PY CB DCB SW 10Gb 18/6/6

Configuring VLANs on internal ports

- A LAN switch blades PY CB DCB SW 10Gb 18/6/6 is used, and AMPP has been cofigured for their internal ports

Configuring VLANs on external and internal ports

- Link aggregation

However, the following models are excluded.

- LAN switch blade PY CB Eth Switch/IBP 10Gb 18/8
- LAN switch blade PY CB Eth Switch/IBP 1Gb 36/8+2
- LAN switch blade PY CB Eth Switch/IBP 1Gb 36/12
- LAN switch blade PY CB Eth Switch/IBP 1Gb 18/6
- Deactivated (depends on LAN switch blade model)
- When a LAN switch blade operates in Converged Fabric mode, or when a LAN switch blade PY CB 10Gb FEX Nexus B22 is used
- LAN switch blade PY CB DCB SW 10Gb 18/6/6
- Each port VLAN configuration must meet the conditions below.
 - Do not configure more than one port VLAN.
 - Do not configure the same VLAN ID for the port VLAN and the tagged VLAN.
- Mount the following LAN switch blades in the connection blade slots except for CB5/6 when using a PRIMERGY BX900 chassis.
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 36/8+2
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 36/12
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 18/6
- When using a LAN switch blade PY CB 10Gb FEX Nexus B22 in a PRIMERGY BX900 chassis, the server blade installed in slot 17 or slot 18 can not use internal ports because the switch has only 16 internal ports.

Choose VLAN IDs as well as VLAN types (port or tagged VLAN) for the ports on LAN switch blades that are connected to each server blade's network interfaces. For each of a physical server's network interfaces, choose:

- Physical server name
- NIC index
- VLAN ID
- VLAN type (port or tagged VLAN)



On servers, operating systems associate each physical network interface with a connection name (Local area connection X in windows and eth X in Linux).

If more than one network interface is installed, depending on the OS type and the order of LAN driver installation, the index numbers (X) displayed in their connection name may differ from their physically-bound index (defined by each interface's physical mount order). The relations between physically-bound indexes and displayed connection names can be confirmed using OS-provided commands or tools.

For details, refer to network interface manuals.

Also, note that Resource Orchestrator uses the physical index of a network interface (based on physical mount order).

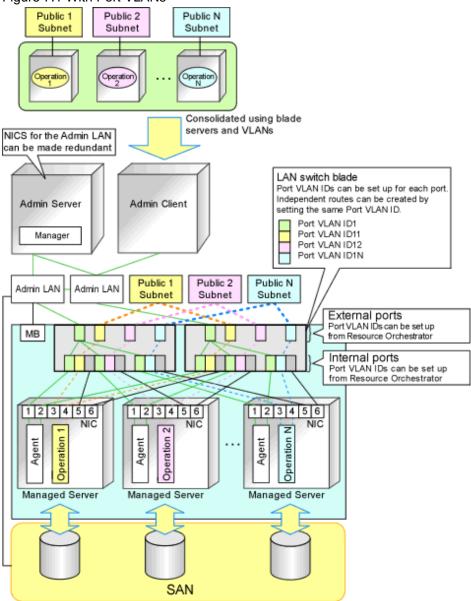
[Windows] [Hyper-V]

When using the backup, restore, or cloning functions, enable the managed server's NetBIOS over TCP/IP.

Note that the managed server should be restarted after enabling NetBIOS over TCP/IP.

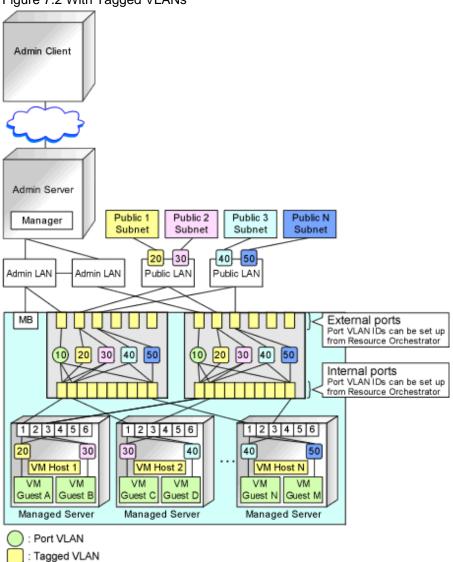
Example of VLAN Network Configuration (with PRIMERGY BX600)

Figure 7.1 With Port VLANs



MB: Management Blade

Figure 7.2 With Tagged VLANs



Information

It is recommended that a dedicated admin LAN be installed as shown in "Example of VLAN network configuration (with PRIMERGY BX600)".

If you need to use the following functions, a dedicated admin LAN is required in order to allocate admin IP addresses to the managed servers using the DHCP server included with Resource Orchestrator.

- Backup and restore
- Collection and deployment of cloning images
- HBA address rename

In a configuration using a LAN switch blade, a VLAN has to be configured if the LAN switch blade is shared by an admin and public LANs where a dedicated admin LAN is required.

Required Network Configuration when Using HBA address rename

At startup a managed server set with HBA address rename needs to communicate with the Resource Orchestrator manager. To enable startup of managed servers even when the manager is stopped, Resource Orchestrator should be set according to one of the following configurations.

- Manager cluster configuration with admin LAN redundancy using the redundant line control function of PRIMECLUSTER GLS For details, refer to "Appendix D Manager Cluster Operation Settings and Deletion" in the "Setup Guide VE".
- A dedicated HBA address rename server

This section describes the network configuration that is required for an environment with a dedicated HBA address rename server.

For details of setting for the HBA address rename setup service, refer to "Chapter6 Settings for the HBA address rename Setup Service" in the "Setup Guide VE".

- This service must be placed in an admin LAN in the same segment as the admin server.
- Only one HBA address rename setup service operates on the admin LAN. Do not start more than one instance of this service.
- This service uses NIC2 (Index2).
 Connect NIC2 of the managed server to the admin LAN.

NIC2 is the default value, and it can be changed when registering managed servers.

For details, refer to "7.3.2 Registering Blade Servers" or "7.4.1 Registering Rack Mount or Tower Servers" in the "User's Guide VE".

- This service periodically obtains information about managed servers from the admin server and operates using this information. For this reason, it should be installed on a server that can be left active all the time.
- There must be two LAN cables between LAN switches (cascade connection) on the admin server and on the managed server.



The HBA address rename setup service cannot operate on the same server as ServerView Deployment Manager, or on a server where any other DHCP or PXE service is running.

The following diagram shows an example of how the HBA address rename setup service can be configured.

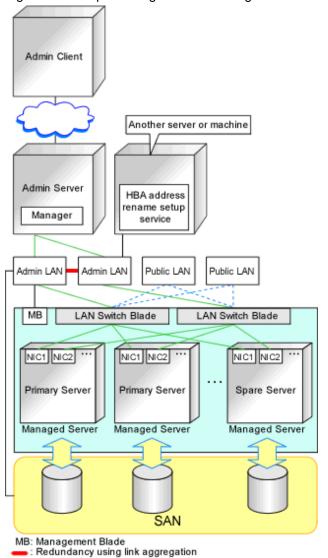


Figure 7.3 Sample Configuration Showing the HBA address rename Setup Service (with PRIMERGY BX600)

- Connections between LAN switches on the admin LAN can be made redundant using link aggregation.
- Connect NIC2 (Index2) to the admin LAN (when it is the default).
- Configure the HBA address rename setup service on a server connected to the admin LAN. This server must be different from the admin server.
- Ensure that the server or personal computer that is used to operate the HBA address rename setup service is always on when the managed servers are active.

Network Configuration Required for VIOM Integration

When integrating with VIOM, the network configuration is defined by LAN switch blade and Intelligent Blade Panels. For details, refer to the ServerView Virtual-IO Manager manual.

For details on how to configure VIOM coordination settings, refer to "7.1 Registering VIOM Coordination" in the "User's Guide VE". The following diagram shows an example of how the HBA address rename setup service can be configured.

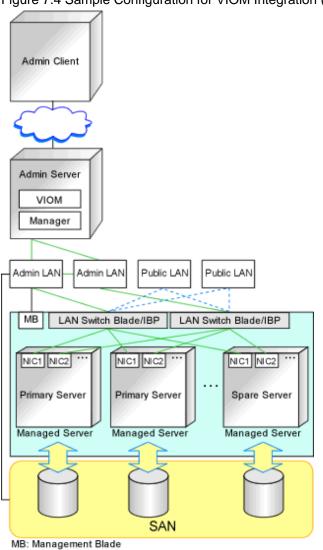


Figure 7.4 Sample Configuration for VIOM Integration (on PRIMERGY BX900 Servers Using a SAN)

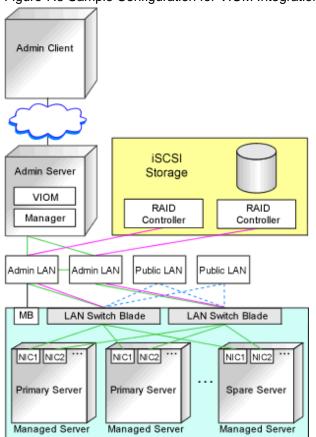


Figure 7.5 Sample Configuration for VIOM Integration (on PRIMERGY BX900 Servers Using iSCSI)

MB: Management Blade

When using IBPs, the first IBP port should be connected to the admin LAN.

On the adjacent admin LAN switch, the Spanning Tree Protocol (STP) should be disabled on the port connected to that first IBP port.

Functions Provided by Resource Orchestrator

Resource Orchestrator provides the following VLAN and port group management functions for PRIMERGY BX LAN switch blades.

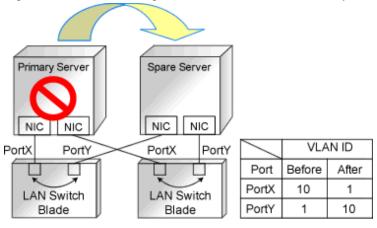
- VLAN configuration using the GUI
 - VLAN IDs of LAN switch blade ports can be configured from the ROR console.
- Exchange of VLAN IDs within each LAN switch blade in conjunction with server switchovers

When a server switchover occurs, the VLAN ID configuration of related LAN switch blades is automatically adjusted to preserve the network connectivity of applications.

VLAN IDs that were set on the LAN switch blade ports connected to the original server are exchanged with the VLAN IDs set on the

ports connected to the spare server, as shown in "Figure 7.6 VLAN Exchange Mechanism for Auto-Recovery, Server Switchover, and Server Failback".

Figure 7.6 VLAN Exchange Mechanism for Auto-Recovery, Server Switchover, and Server Failback



- Exchange of port groups in LAN switch blades during server switchovers

When a server switchover occurs, the port group configuration of related LAN switch blades (if in IBP mode) is automatically adjusted to preserve the network connectivity of applications.



The targets of such VLAN ID and port group exchanges are the LAN switch blade ports connected to the switched over managed servers. If the switched over servers are connected to different LAN switch blades (e.g. when switching over managed servers in different chassis) the external ports of those LAN switches should be set with the same VLAN or port group configuration, and the switch blades placed in the same network.

Network Configuration in Cases with Multiple Admin LAN Subnets

In cases with multiple admin LAN subnets, configure the router settings.

For details on how to configure these settings, refer to "7.6 Configuring the Network Environment".

The following diagram shows an example of how configuring the network environment can be performed.

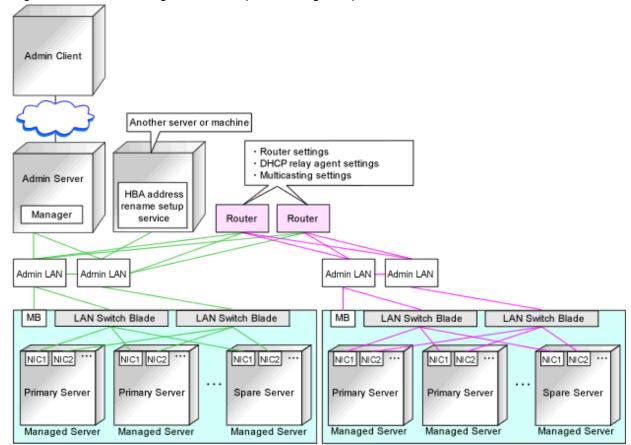


Figure 7.7 Network Configuration Example Involving Multiple Admin LAN Subnets

MB: Management Blade

- : Same subnet as the admin server

Different subnet to the admin server

7.2 IP Addresses (Admin LAN)

This section describes how to choose IP addresses for devices to be set on the admin LAN.

- IP address used by the admin server for management purposes

Choose an IP address for the network interface used to communicate with managed servers.

This IP address will be asked during the manager's installation.

Note that clients can also access the manager via IP addresses other than this admin LAN IP address, as long as those addresses were set within the admin server operating system.

- IP addresses used by managed servers for management purposes

These IP addresses are used to communicate with the admin server.

They are specified when a managed server is registered.

For details on how to register managed servers, refer to "7.3.2 Registering Blade Servers" and "7.4.1 Registering Rack Mount or Tower Servers" in the "User's Guide VE".

When registering a server that will be used as a spare server, assign an IP address that does not conflict with IP addresses of other managed servers.

Configure routing or gateway settings to enable communication with the admin server when placing the admin server in the different subnet.

- IP addresses used by other devices for management purposes

Configure routing or gateway settings to enable communication with the admin server when placing the admin server in the different subnet.

- LAN switch blades

- Server management units such as management blades or IPMI controllers
- Power monitoring devices

For LAN switch blades operating in Converged Fabric mode, set the subnet of admin IP address is different from the subnet of the fabric representative virtual IP address or the domain representative virtual IP address.

A management IP address must also be chosen for each of the following devices if they are to be registered into Resource Orchestrator. For the following components, IP addresses can be chosen either within or outside of the admin LAN.

- VM management software

IP address of the server which was installed using VM management software.

- LAN switches other than LAN switch blades

IP address used by the admin server to track network connections (topology) between managed servers (PRIMERGY BX) and their adjacent LAN switches, and display them in the NetworkViewer and the Network Map.

7.3 IP Addresses (iSCSI LAN)

This section describes how to choose IP addresses for devices to be set on the iSCSI LAN.

Ensure that all of the IP addresses chosen here are on the same subnet.

- IP Address of iSCSI Initiator

Choose an IP address for the network interface to use for communication with managed servers.

- IP Address of iSCSI Target

The IP address of the storage devices with which the iSCSI initiator will communicate.



- IP addresses chosen for iSCSI should be static and do not used DHCP.
- When using a multi-path configuration, separate the networks using different ports.

7.4 Public LAN Settings for Managed Servers

The network parameters for the NIC of the managed server will be configured automatically when a cloning image is deployed. Refer to "17.6 Network Parameter Auto-Configuration for Cloning Images" in the "User's Guide VE", and define the settings.

7.5 Network Device Management Settings

Choose the following settings for network devices that will be managed by Resource Orchestrator.

- Login User Name

This user name can contain up to 64 alphanumeric characters (upper or lower case), underscores ("_"), and hyphens ("-").

- Password

This password can contain up to 80 alphanumeric characters (upper or lower case) and symbols (ASCII characters 0x20, 0x21, and 0x23 to 0x7e) with the exception of double quotation marks (").

- Administrator Password

This password can contain up to 80 alphanumeric characters (upper or lower case) and symbols (ASCII characters 0x20, 0x21, and 0x23 to 0x7e) with the exception of double quotation marks (").

- SNMP community name

This user name can contain up to 32 alphanumeric characters (upper or lower case), underscores ("_"), and hyphens ("-").

- SNMP trap destination

This must be the admin IP address of the admin server.



Depending on the network device used, setting an SNMP trap destination may restrict SNMP access to that device.

In a clustered manager configuration, when managing network devices, set the physical IP addresses of both the primary and secondary nodes as SNMP trap destinations.

If the network device is set to only grant access from known IP addresses, be sure to give permissions to the physical IP addresses of both the primary and secondary cluster nodes, as is done with SNMP trap destination settings.

For details, refer to network device manuals.



Character limitations vary depending on the network device used.

For details, refer to network device manuals.

In order to track the network connections between managed servers (PRIMERGY BX) and adjacent LAN switches, and display them in the NetworkViewer and Network Map, the following protocols should be first enabled on each LAN switch blade and network device.

- LLDP (Link Layer Discovery Protocol)
- CDP (Cisco Discovery Protocol)

If the VLAN settings are to be performed on the ports with link aggregation set on the following LAN switch blades, set the apparatuses as follows.

LAN switch blades

- PY CB Eth Switch/IBP 10Gb 18/8
- PY CB Eth Switch/IBP 1Gb 36/8+2
- PY CB Eth Switch/IBP 1Gb 36/12
- PY CB Eth Switch/IBP 1Gb 18/6

Configuration

- LLDP

When a lan switch blade PY CB 10Gb FEX Nexus B22 is used, vlan settings cannot be configured to the switch blade. Therefore, the following function cannot be used.

Configure vlan settings manually to Nexus 5000 series that connects a lan switch blade PY CB 10Gb FEX Nexus B22 when necessary.

- Configuring and changing vlan settings to a lan switch blade(internal ports, external ports)
- Restoring setting to a lan switch blade



- Adjacent network devices should be set to use the same protocol. For details, refer to network device manuals.

If a network device adjacent to a LAN switch blade does not support either LLDP or CDP, it should be set up to use the supported protocol.

- Resource Orchestrator cannot detect the network connections between a LAN switch blade set in IBP mode and its adjacent network devices.
- For the following LAN switch blades, the settings described below should be set to the same values in order to enable proper detection of network links.

LAN Switch Blades:

- PY CB Eth Switch/IBP 1Gb 36/12
- PY CB Eth Switch/IBP 1Gb 36/8+2
- PY CB Eth Switch/IBP 1Gb 18/6

Expected Values:

- hostname set from the hostname command
- system name set from the snmp-server sysname command



When setting both the hostname and system name to "swb1".

- # hostname swb1
- # snmp-server sysname swb1
- For the following LAN switch blade, the settings described below should be set to the same value to enable proper detection of network links

.....

LAN Switch Blades

- PY CB Eth Switch/IBP 10Gb 18/8

Configuration

- Using the snmp agent address command, set the admin IP address of the LAN switch blade for the agent address.
- Network connections may not be displayed properly if two or more network devices are set with a conflicting system name (sysName).

7.6 Configuring the Network Environment

This section explains how to configure the network environment.

Configurations for LAN Switch Blades

Refer to the LAN switch blade manual to apply the following settings.

- VLAN IDs for the admin LAN ports used to communicate with the admin server, as chosen in "7.1 Network Configuration"
- Settings chosen in "7.5 Network Device Management Settings"



VLAN settings for switch blade ports not used for the admin LAN can also be set from the ROR console. For details, refer to "7.3.4 Configuring VLANs on LAN Switch Blades" in the "User's Guide VE".



- After setting up a LAN switch blade, perform a backup of the LAN switch blade's configuration definition information. For details on how to back up the configuration definition information of a switch blade, refer to the manual of the LAN switch blade.
- Resource Orchestrator uses telnet or SSH to log into LAN switch blades and automate settings.

When telnet or SSH (version 2) connection is disabled, enable it.

Refer to the manual of the relevant product.

Some models of LAN switch blades may restrict the number of simultaneous connections. In this case, log out from other telnet connections.

- If telnet or SSH is unavailable, the following features are also unavailable.
 - Registration of LAN switch blades
 - Changing of LAN switch blade settings
 - Changing and setting the VLAN for LAN switch blades (internal and external ports)
 - Restoration of LAN switch blades
 - Server switchover (changing network settings while a server is switched over)
- SSH connection (SSH version 2) can be selected for the following LAN switch blades.
 - LAN switch blade PY CB Eth Switch/IBP 10Gb 18/8 (1.00 or later version)
 - LAN switch blade PY CB Eth Switch 10/40Gb 18/8+2 (1.00 or later version)
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 36/8+2 (4.16 or later version)
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 36/12 (3.12 or later version)
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 18/6 (3.12 or later version)
 - LAN switch blade PY CB DCB SW 10Gb 18/6/6 (2.1.1_fuj or later version)
- For PY CB Eth Switch/IBP 10Gb 18/8, the maximum unregistered VLAN ID is used for the "oob" port in the LAN switch blade. When the maximum VLAN ID, "4094", is set in the LAN switch blade and the "oob" port is used to connect the telnet, the following functions cannot be used.
 - Changing and setting the VLAN for LAN switch blades (internal and external ports)
 - Restoration of LAN switch blades
 - Server switchover (changing network settings while a server is switched over)
- When using end host mode, use the default pin-group and do not create new pin-groups.

Also, disable the Automatic VLAN uplink Synchronization (AVS) setting.

This setting is not necessary, since there are no pin-group or AVS functions for PY CB Eth Switch/IBP 10Gb 18/8.

- For the following LAN switch blades, disable classic-view mode.
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 36/8+2
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 36/12
 - LAN switch blade PY CB Eth Switch/IBP 1Gb 18/6

However, settings other than VLAN settings should be made directly on the LAN switch blade.

Setting Network Devices Other Than LAN Switch Blades

Refer to the manuals of the network devices to manage with Resource Orchestrator to apply the settings chosen in "7.5 Network Device Management Settings".

Router Settings

For the router connections between different subnets, configure the following router settings.

- For managed servers, configure routing to enable communication with the admin LAN IP address of the admin server.
- On the admin server, configure the following multicast routing settings for the resources to manage.

- When using the following functions, configure DHCP relay agents to enable the manager to receive DHCP requests from managed servers belonging to different subnets.
 - Backup and restoration of managed servers
 - Collection and deployment of cloning images
 - SAN boot using HBA address rename
- When using the HBA address rename setup service, configure DHCP relay agents to enable the HBA address rename setup service to receive DHCP requests from managed servers belonging to different subnets.
- When setting firewalls, etc. for the router, permit connections for the ports used by Resource Orchestrator. Refer to "Appendix A Port List", for details on the ports used by Resource Orchestrator.
- For information about multicast routing setting and DHCP relay agents, refer to the router manual.

Chapter 8 Deciding and Configuring the Storage Environment

This section explains how to define and configure the storage environment.

8.1 Deciding the Storage Environment

This section explains how to define the storage environment settings required for a Resource Orchestrator setup.

8.1.1 Storage Configuration

Decide the storage configuration necessary for the system.

The storage configurations supported by Resource Orchestrator are as follow:

Table 8.1 Supported Storage Device Configurations

Configuration	System Disk	Data Disk(s)
1	SAN storage	SAN storage
2	Local disk (*1)	Local disk (*1), NAS
3	Local disk (*1)	SAN storage
4	iSCSI storage	iSCSI storage (*2)
5 (*)	Local disk (*1)	iSCSI storage
6 (*4)	SAN storage	Local disk

^{*1:} A local disk refers either to a server's internal disk, or to one stored in a storage blade.

^{*4:} In this configuration, the settings can be used in the range excluding use of the backup and restore, server switchover, and cloning functions.



- Configurations 1, 3, and 4 support I/O virtualization.
- When using HBA address rename, server switchover can only be performed on servers that are connected to a single SAN/iSCSI storage system.

Resource Orchestrator does not support a server's switchover when it is connected to multiple SAN storage systems.

- When performing server switchover using VIOM, multiple storage devices can be connected to a single server. This is because the storage startup order for BIOS settings can be taken over during server switchover.
- A SAN storage system can be used as a shared cluster disk.
 However, a server that is defined in a cluster cannot be switched over.
- Resource Orchestrator supports both single path and multi-path storage connections for SAN/iSCSI.
- When server switchover is performed in configuration 5, the settings to automatically change VLAN settings during server switchover are necessary.

^{*2:} When using data disks, use the hardware initiator. As there is a chance that data will be damaged, do not perform collection or distribution of a cloning image using a software initiator.

^{*3:} When using this configuration, use a combination of the settings for the VLAN settings for LAN switch ports connected to the software initiator and the LAN for iSCSI disks. Configure the VLAN settings for LAN switch ports connected to primary servers and iSCSI storage. Do not configure the settings for ports connected to spare servers and servers that are the target of cloning image deployment.

- The following operations are necessary when collecting cloning images in configuration 5.

Windows

After completing collection of cloning images, restart the server or mount the iSCSI disks.

[Linux]

Before collecting cloning images, remove the fsck check on OS startup, for the mounting settings of iSCSI disks. Also, after completing collection of cloning images, restart the server or mount the iSCSI disks.

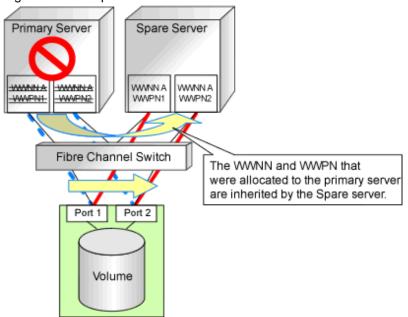
- When deploying cloning images in configuration 5, after completing deployment, change the software initiator settings before configuring VLAN settings of LAN switch ports connected to the LAN for iSCSI disks on the destination server. When there are multiple servers with the same software initiator settings, check if there are any problems in the modified settings, as there is a chance that data may be damaged.

Functions Provided by Resource Orchestrator

The I/O virtualization features available with Resource Orchestrator allow spare servers to inherit the WWN of primary servers, the MAC address of NICs, and boot and network configurations. As a result, there is no longer any need to reconfigure the storage devices connected to the involved servers. In environments where I/O virtualization cannot be used, the server can be switched, by changing the configurations of the Fibre Channel Switch and storage unit connected to the servers.

Note that WWN is a general term for both WWNN and WWPN. WWNN stands for node name and WWPN stands for port name. The following example shows how server switchovers occur.

Figure 8.1 Example of a Server Switchover Based on I/O Virtualization (When WWNs are Switched)



8.1.2 HBA and Storage Device Settings

System configuration requires that the relationship between physical servers and HBA WWNs from the perspective of the server, and the relationship between storage volumes and HBA WWNs from the perspective of storage devices be defined clearly.

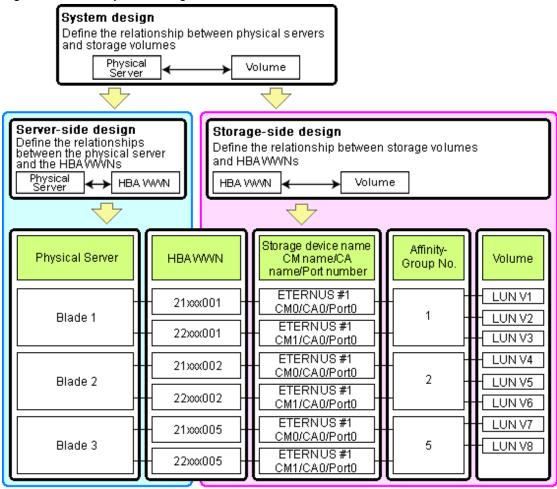
An example where blades connect to storage devices via multiple paths using two HBA ports is shown below.

Refer to the storage device manual of each storage device for details.



Resource Orchestrator does not support configurations where managed servers are mounted with three or more HBA ports.

Figure 8.2 WWN System Design



Choosing WWNs

Choose the WWNs to use with the HBA address rename or VIOM function.

After WWNs have been chosen, associate them with their corresponding operating systems (applications) and physical servers (on the server side), and with corresponding volume(s) (on the storage side).

Using HBA address rename or VIOM, storage-side settings can be defined without prior knowledge of the actual WWN values of a server's HBAs. This makes it possible to design a server and storage system without having the involved physical servers on hand.

When HBA address rename is used, the value provided by the "I/O virtualization option" is used as the WWN.

When VIOM is used, set the WWN value with either one of the following values:

- The value provided by the "I/O virtualization option"
- The value selected automatically from the address range at VIOM installation

To prevent data damage by WWN conflict, you are advised to use the value provided by "I/O virtualization option".

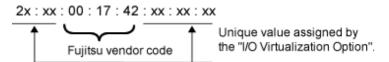


Specify the unique WWN value provided by the "I/O virtualization option". This can prevent unpredictable conflicts of WWNs.



Do not use the same WWN for both HBA address rename and VIOM. If the same WWN is used, there is a chance data will be damaged.

The WWN format used by the HBA address rename and VIOM functions are as follows:



The "2x" part at the start of the provided WWN can define either a WWNN or a WWPN. Define and use each of them as follows.

- 20: Use as a WWNN
- 2x: Use as a WWPN

With HBA address rename, x will be allocated to the I/O addresses of HBA adapters in descending order. I/O addresses of HBA adapters can be confirmed using the HBA BIOS or other tools provided by HBA vendors.



With HBA address rename, as WWNs are allocated to the I/O addresses of HBAs in descending order, the order may not match the port order listed in the HBA.

For details, refer to "C.2 WWN Allocation Order during HBA address rename Configuration".

The WWN chosen here would be used for the system design of the servers and storage.

- Server-side Design

WWNs are used in server-side design by assigning one unique to each server.

- Storage-side Design

One or more volumes are chosen for each server, and the corresponding WWN assigned to each server in the server-side design is configured on the storage-side for those volumes.

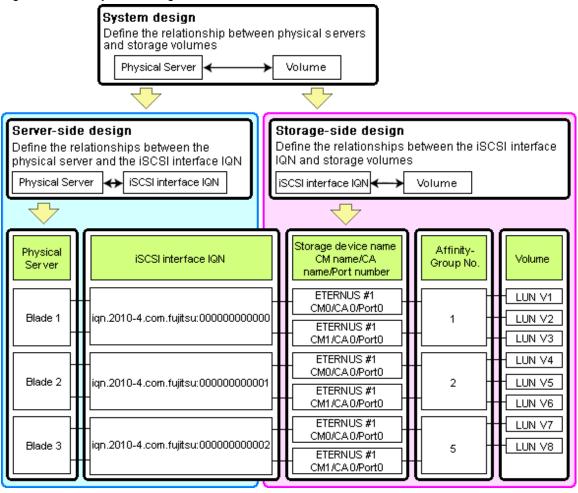
Defining WWN settings for VIOM

VIOM should be configured first. Then, storage devices should also be configured in accordance with the WWN settings that were defined within VIOM.

8.1.3 iSCSI Interface and Storage Device Settings (iSCSI)

System configuration requires that the relationship between physical servers and the IQN of the iSCSI adapter from the perspective of the server, and the relationship between storage volumes and the IQN of iSCSI from the perspective of storage devices, be defined clearly. An example where blades connect to storage devices via multiple paths using two iSCSI interface ports is shown below. Refer to the storage device manual of each storage device for details.

Figure 8.3 IQN System Design



Choosing IQNs

Choose the IQNs to use with the iSCSI.

After IQNs have been chosen, associate them with their corresponding operating systems (applications) and physical servers (on the server side), and with corresponding volume(s) (on the storage side).

IQNs are made up of the following:

- Type identifier "iqn."
- Domain acquisition date
- Domain name
- Character string assigned by domain acquirer

IQNs must be unique.

Create a unique IQN by using the server name, or the MAC address provided by the "I/O virtualization option" that is to be allocated to the network interface of the server, as part of the IQN.

If IQNs overlap, there is a chance that data will be damaged when accessed simultaneously.

An example of using the virtual MAC address allocated by the "I/O virtualization option" is given below.



When the MAC address is 00:00:00:00:00:FF

 $IQN\ iqn. 2010-04. com. fujitsu: 00000000000ff$

The IQN chosen here would be used for the system design of the servers and storage.

- Server-side Design

IQNs are used in server-side design by assigning one unique to each server.

Storage-side Design

One or more volumes are chosen for each server, and the corresponding IQN assigned to each server in the server-side design is configured on the storage-side for those volumes.

8.2 Configuring the Storage Environment

This section describes how to configure storage devices for Resource Orchestrator.

Storage Unit Configuration

When using the HBA address rename method, the VIOM server profile switchover method, or the storage affinity switchover method, perform configuration of storage in advance.

When using VIOM, configure storage devices according to the WWN assigned to each server.

SAN storage settings can be configured using storage management software (such as ETERNUSmgr, ETERNUS SF Storage Cruiser or others). For details, refer to the manual of the relevant product.

If storage settings (zoning, LUN masking or any other security setting) were already made for SAN, those settings should be canceled and re-defined using the server-side WWN settings chosen in "8.1.2 HBA and Storage Device Settings".

Setting up Logical Volumes and Affinity Groups

The logical volumes for storage devices and affinity groups allocated for servers must be configured.

These settings can be configured easily using either storage management software (such as ETERNUSmgr or the Storage Volume Configuration Navigator feature of ETERNUS SF Storage Cruiser).

Access Path Settings

When using the storage affinity switchover method, no preparation is required.

When using the HBA address rename method or the VIOM server profile switchover method, perform configuration in advance.

Access paths between servers and storage devices must be made by applying the WWPN values chosen in "8.1.2 HBA and Storage Device Settings" to each server HBA. This will allow servers to access storage devices.

To configure storage devices and Fibre Channel switches on SAN, use the appropriate storage management software.

Note that these configurations are best performed using the ETERNUS SF Storage Cruiser's storageadm zone command.

- Using the ETERNUS SF Storage Cruiser's storageadm zone command for SAN settings

After registering the storage for management in the ETERNUS SF Storage Cruiser manager, set up access paths using the "add" parameter of the storageadm zone command, based on the storage-side designs that were chosen in "8.1.2 HBA and Storage Device Settings".

The WWPN of the target storage device CA port must be specified with the storageadm zone command.

As it is necessary to specify the WWPN of the CA port of the relevant storage, do so using either storage management software (such as ETERNUSmgr) or ETERNUS SF Storage Cruiser after the storage device has been configured.

Refer to the ETERNUS SF Storage Cruiser manual for details on the storageadm zone command, configurable storage devices, and the graphical interface used to check access path settings.



For access paths, point-to-point WWPN zoning is required.

Zoning (or port zoning) is required for configuring access paths.

Chapter 9 Deciding and Configuring Server Virtualization Software

This section explains how to decide and configure server virtualization software.

9.1 Deciding Server Virtualization Software

This section explains how to decide the settings for server virtualization software.

For details, refer to "D.3 Functional Differences between Products".

- Select the server virtualization software to use

Select the server virtualization software.

Resource Orchestrator can perform resource management using the server virtualization software indicated below.

- VMware
- Hyper-V
- Xen
- RHEL-KVM
- Solaris Zones
- OVM for SPARC
- Available functions by server virtualization software

The functions that can be used differ depending on the server virtualization software.

Refer to "D.3 Functional Differences between Products" for details on the functions that can be used for each server virtualization software.



When registering managed servers to the manager, the password for the administrative privilege user of the managed server is required. Configure the password for the administrator account of managed server in advance.

9.2 Settings for Server Virtualization Software

Server virtualization software must be configured appropriately for Resource Orchestrator.

Refer to "D.2 Configuration Requirements" for details on the required server virtualization software settings.

Chapter 10 Installing and Defining Single Sign-On

This section explains the function to perform Single Sign-On in coordination with ServerView Operations Manager.

External Software

Resource Orchestrator can be coordinated with ServerView Operations Manager V5.0 or later and Single Sign-On.

Function Overview

Single Sign-On coordination makes the following operations possible:

- When logged in to ServerView Operations Manager using Single Sign-On
 Login to Resource Orchestrator is possible without entering the user ID and password.
- When logged in to Resource Orchestrator using Single Sign-On
 Login to ServerView Operations Manager is possible without entering the user ID and password.



- In order to use Single Sign-On, Resource Orchestrator and ServerView Operations Manager must be installed on the same server.
- It is not possible to use this function when executing cluster operations.
- If you cannot log in to the ROR console after installation, the environment setup may have failed.

For details, refer to "13.1 When Configuring Single Sign-On" in the "Operation Guide VE".

The procedure differs depending on whether you are configuring Single Sign-On during or after installation.

When Configuring Single Sign-On during Installation

1. Decide the Directory Service to Use

Refer to "10.1 Deciding the Directory Service to Use".

2. Set up ServerView Operations Manager and the Directory Service Environment

For details, refer to "10.2 Setting Up ServerView Operations Manager and the Directory Service Environment".

3. Register Administrators

For details, refer to "10.3 Registering Administrators".

When Configuring Single Sign-On after Installation

1. Decide the Directory Service to Use

Refer to "10.1 Deciding the Directory Service to Use".

2. Set up ServerView Operations Manager and the Directory Service Environment

For details, refer to "10.2 Setting Up ServerView Operations Manager and the Directory Service Environment".

3. Registering Certificates

For details, refer to "13.1.1.2 Registering Certificates" in the "Operation Guide VE".

4. Register User Information

Register a user to the directory service.

For details on the user registration method, refer to the example in "10.3 Registering Administrators".

5. Register the Directory Service

Use the following procedure to register the directory service used in the ServerView Operations Manager with Resource Orchestrator.

- a. Stop the manager.
- b. Execute the rexadm authorl register command and register the directory service.

[Windows Manager]

>"Installation_folder\SVROR\Manager\bin\rcxadm" authctl register -host hostname -port port -base base_dn -bind bind_dn -method SSL -passwd password <RETURN>

[Linux Manager]

#/opt/FJSVrcvmr/bin/rcxadm authctl register -host hostname -port port -base base_dn -bind bind_dn -method SSL -passwd password < RETURN>



>"C:\Fujitsu\ROR\SVROR\Manager\bin\rcxadm" authctl register -host myhost.fujitsu.com -port 1474 -base dc=fujitsu,dc=com -bind "cn=Directory Manager" -method SSL -passwd admin <RETURN>

......

c. Start the manager.

For details on the rexadm authorl register command, refer to "5.3 rexadm authorl" in the "Reference Guide (Command) VE".

10.1 Deciding the Directory Service to Use

Decide a directory service to use for performing Single Sign-On.

- OpenDS provided with ServerView Operations Manager

OpenDJ is provided as the directory service with ServerView Operations Manager V6.1 and later. In the following explanation, take "OpenDS" as meaning "OpenDJ".

- Individually configured directory services
 - OpenDS
 - Active Directory



The only directory server which can be used by Resource Orchestrator is the one that was specified during installation.

After deployment of Resource Orchestrator, only the password of the directory server's administrator can be changed.

10.2 Setting Up ServerView Operations Manager and the Directory Service Environment

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Set up ServerView Operations Manager and the Directory Service Environment.

The following settings can be made for coordination of Resource Orchestrator and a directory service.

- To Use a User already Registered with Active Directory as a Resource Orchestrator User
- Single Sign-On When Using the ServerView Operations Manager Console

- When Installing ServerView Operations Manager Again



Do not modify the LDAP port number of OpenDS.

10.2.1 To Use a User already Registered with Active Directory as a Resource Orchestrator User

When installing ServerView Operations Manager, specify the following items related to the directory service.

- Select Directory Server

Select [Other directory server].

- Directory Service Settings
 - Host

The fully-qualified name of the server on which Active Directory is running.

- Port

The port number used for access to Active Directory. Specify the port number for SSL communication.

- SSL

Select "Yes".

- SVS Base DN

Set the highest level of the Active Directory tree.

Example

DC=fujitsu,DC=com

- User Search Base

The starting point for the user search in Active Directory.

Example

CN=Users,DC=fujitsu,DC=com

- User Search Filter

The filter for user searches.

Specify the sAMAccountName attribute or cn attribute. Specify the same value as the value of the attribute specified for the User Search Filter as the value of the User ID of all the users of Resource Orchestrator.

Example

sAMAccountName=%u

- User

Specify a user account with write privileges for Active Directory.

Example

CN=Administrator, CN=Users, DC=fujitsu, DC=com

- Password / Confirm password

Specify the password of the user who specified it as the [User].

For more details, refer to the following manual.

- "Menu-Driven Installation of the Operations Manager Software" in the "ServerView Suite ServerView Operations Manager Installation Guide"

For details on how to change the directory service of ServerView Operations Manager, refer to the following manual.

- "Configuring directory service access" in "ServerView Suite User Management in ServerView"

When setting up Resource Orchestrator, it is necessary to establish communication beforehand, since communication between the manager and the directory service requires LDAP (Lightweight Directory Access Protocol) of the TCP/IP protocol protected by SSL. Use tools or commands to check communications.

Right-click the certificate issued by the Certification Authority, and install the certificate using the certificate import wizard. For details, refer to the Microsoft web site below.

How to enable LDAP over SSL with a third-party certification authority

URL: http://support.microsoft.com/kb/321051/en/

10.2.2 Single Sign-On When Using the ServerView Operations Manager Console

In the "Resource" tab of the ROR console, you can open the screen of ServerView Operations Manager using the function to open the server management screen. This section explains how to set up Single Sign-on. You can use it access the server management screen of ServerView Operations Manager without being prompted to log in.

Assign roles to users on ServerView Operations Manager.

Assign roles to users in the following procedure.

When Using OpenDS Provided with ServerView Operations Manager

- ServerView Operations Manager V5.5 or later
 - 1. Start the "User Management Wizard" of ServerView Operations Manager.
 - 2. Add the user who will coordinate Resource Orchestrator and Single Sign-On, and assign them a suitable role.
 - 3. Log in to the ROR console as a user with administrative privileges.
 - 4. Register the user registered in step 2 on the ROR console.

For details on the "User Management Wizard", refer to the following manual.

- "ServerView user management with OpenDS" in "ServerView Suite User Management in ServerView"

- Versions Earlier Than ServerView Operations Manager V5.5

1. Create an ldif file.

An example of how to assign the Administrator role to the "roruser" user account is indicated below.

dn: cn=roruser,ou=Users,dc=example,dc=local

changetype: add

objectclass: inetOrgPerson

cn: roruser sn: roruser uid: roruser

userPassword: mypassword

dn: cn=Administrator,OU=AuthorizationRoles,OU=CMS,OU=Departments,OU=SVS,dc=fujitsu,dc=com

changetype: modify add: member

member: cn=roruser,ou=users,dc=fujitsu,dc=com

dn:

cn=Administrator, OU=Authorization Roles, OU=DEFAULT, OU=Departments, OU=SVS, dc=fujitsu, dc=comchange type: modify

add: member

member: cn=roruser,ou=users,dc=fujitsu,dc=com

2. Execute the OpenDS Idapmodify command to register the ldif file created in step 1 with the directory service.

Set the Java SE 6 path for the environment variable JAVA_HOME, before executing the ldapmodify command of OpenDS. Example:

[Windows]

>"C:\Program Files\Fujitsu\ServerView Suite\opends\bat\ldapmodify.bat" -p 1473 -f user.ldif -D "cn=Directory Manager" -w admin -c <RETURN>

[Linux]

#/opt/fujitsu/ServerViewSuite/opends/bin/ldapmodify -p 1473 -f user.ldif -D "cn=Directory Manager" -w admin -c < RETURN>

The meanings of the options of the ldapmodify command are as follow.

- -p: the port number when not using SSL communications in the OpenDS (the default value is 1473).
- -f: the ldif file
- -D: the OpenDS administrator user DN("cn=Directory Manager")
- -w: the password of the OpenDS administrator user DN.
- 3. Log in to the ROR console as a user with administrative privileges.
- 4. Register the user registered in step 2 on the ROR console.

When Using Active Directory

Refer to the following manual.

- "Integrating ServerView user management into Microsoft Active Directory" of the "ServerView Suite User Management in ServerView"

10.2.3 When Installing ServerView Operations Manager Again

It is necessary to perform the following operations, when installing ServerView Operations Manager again or performing an upgrade installation.

Backup and restoration of user information in OpenDS
 (When using the OpenDS enclosed with ServerView Operations Manager)

Back up the user information of OpenDS, before uninstalling ServerView Operations Manager.

Restore the user information in OpenDS, after installing ServerView Operations Manager again.

For details on the backup and restoration of OpenDS, refer to the ServerView Operations Manager manual.

- Registering CA Certificates of ServerView Operations Manager

The CA certificate of ServerView Operations Manager will be created again.

Refer to "13.1.1.2 Registering Certificates" in the "Operation Guide VE" and register the certificate in Resource Orchestrator.

10.3 Registering Administrators

Register a privileged user (an administrator) to be specified when installing Resource Orchestrator to the directory service.

Use the following object classes.

Table 10.1 Object Class

Directory Service	Object Class	Attribute Used for the Login User ID				
OpenDS	inetOrgPerson	uid or en				
Active Directory	user	sAMAccountName or cn (*)				

^{*} Note: Specify these either as the User Search Filter in the Directory Service Settings of ServerView Operations Manager. Specify the same value as the value of the attribute specified as the User Search Filter as the value of the User ID of all the users including the privileged user (an administrator) of Resource Orchestrator.

When using OpenDS, the user ID (uid attribute) must be unique in the directory service.

When using the OpenDS provided with ServerView Operations Manager, a predefined user exists when installing ServerView Operations Manager.

For details on predefined user information, refer to the following ServerView Operations Manager manual.

- "ServerView user management with OpenDS" in "ServerView Suite User Management in ServerView"

An example of how to register a privileged user of Resource Orchestrator in OpenDS is indicated below.

1. Create an ldif file.

dn: cn=manager,ou=users,dc=fujitsu,dc=com

changetype: add

objectclass: inetOrgPerson

cn: manager sn: manager uid: manager

userPassword: mypassword

2. Use the OpenDS client function to register the ldif file created in step 1 with the directory service.

Set the Java SE 6 path for the environment variable JAVA_HOME, before executing the Idapmodify command of OpenDS.

For details on the command, refer to the OpenDS documentation.

[Windows]

>"OpenDS_installation_folder\bat\ldapmodify.bat" -p Port_number -f ldif_file -D OpenDS_administrator_user_DN-w Password <RETURN>

[Linux]

#"OpenDS_installation_folder/bin/ldapmodify" -p Port_number -f ldif_file -D OpenDS_administrator_user_DN-w Password <RETURN>

SSL communications are not required when registering a user in OpenDS. The default value of the port number when not using SSL communications is "1473" in the OpenDS provided with ServerView Operations Manager.

For details on how to configure connection settings of the OpenDS provided with ServerView Operations Manager, refer to README and the manuals of "ServerView Suite User Management in ServerView".



>"C:\Program Files\Fujitsu\ServerView Suite\opends\bat\ldapmodify.bat" -p 1473 -f manager.ldif -D "cn=Directory Manager" -w admin <RETURN>

Chapter 11 Deciding and Configuring the Power Monitoring Environment

This section explains how to decide and configure the power monitoring environment.

11.1 Deciding the Power Monitoring Environment

This section explains how to define the power monitoring environment settings required for a Resource Orchestrator setup.

For VMware ESXi, this function is not supported.

11.1.1 Settings for the Power Monitoring Environment

To monitor power consumption, choose values for the following settings.

Polling interval

This determines the time interval for collecting the power consumption data.

The possible values that can be set are any value (at one-minute intervals) between 1 and 6 minutes, or 10 minutes. The default is 5 minutes

Data storage period

This defines the storage period for the collected environmental data.

Table 11.1 Storage Period Values for Power Monitoring Data

Data Sampling Rate	Lifespan (Unit: month)			
Data Sampling Nate	Default Value	Maximum Value		
Finest sampling (The most detailed data secured at the polling interval)	1	12		
Hourly sampling	1	60		
Daily sampling	12	120		
Monthly sampling	60	300		
Yearly sampling	60	600		

11.1.2 Power Monitoring Device Settings

Choose values for the following power monitoring device (PDU or UPS) settings. If any of those settings have been already determined by other software, use those values.

Device name

This is the name that identifies the power monitoring device. Each device name should be unique within the system. The first character must be alphabetic, and the name can contain up to 15 alphanumeric characters and hyphens ("-").

Admin IP address

This IP address must be in the same subnet as the admin server.

SNMP community name

This community name can contain up to 32 alphanumeric characters, underscores ("_"), and hyphens ("-").

Voltage

This is the voltage (V) supplied to the power monitoring device.

Comments

These comments can be any description desired for the power monitoring device. The comments can contain up to 128 characters.

11.2 Configuring the Power Monitoring Environment

This section describes how to configure power monitor devices for Resource Orchestrator.

Apply the following settings to power monitoring targets. Refer to the manual of each power monitoring target for configuration instructions.

Admin IP address

This IP address is used by the admin server to communicate with a power monitoring target.

SNMP community name

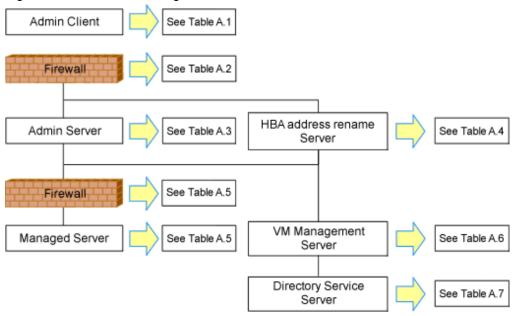
This SNMP community name is used by the admin server to collect power consumption data from a power monitoring target (via the SNMP protocol).

Appendix A Port List

This appendix explains the ports used by Resource Orchestrator.

The following figure shows the connection configuration of Resource Orchestrator components.

Figure A.1 Connection Configuration



Resource Orchestrator ports should be configured during the system configuration of each related server. For details on setup, refer to the following:

- Changing Admin Server Port Numbers
 - "8.2 Changing Port Numbers" in the "User's Guide VE"
- Changing Managed Server Port Numbers
 - "9.1.6 Changing Port Numbers" in the "User's Guide VE"
- Changing Port Numbers for Communication Between the HBA address rename Setup Service and the Admin Server
 - "9.2.2 Changing the Port Number Used to Communicate with the Admin Server" in the "User's Guide VE"

If any of those ports is already used by another service, allocate a different port number.

The following tables show the port numbers used by Resource Orchestrator. Communications should be allowed for each of these ports for Resource Orchestrator to operate properly.

Table A.1 Admin Client

		Source			Destination				
Function Overview	Server	Service	Port	Modif icatio n	Server	Service	Port	Modif icatio n	Protocol
ROR console	A 1 .		Variab	Not		rcxweb	23461	Poss ible	
ServerView Operations	Admin client	-	le	poss	Admin server	http	3169	Not	tcp
Manager (*)			value	ible		https	3170	poss ible	

^{*} Note: Required for PRIMERGY servers.

Table A.2 Firewall

Function Overview Direction		Source		Desti	Protocol		
		Server	Port	Server	Port	FIOLOCOI	
ROR console					23461		
ServerView	I One-way Admin client		Variable	Admin server	3169	tcp	
Operations Manager (*)		Admin client value			3170	_	

^{*} Note: Required for PRIMERGY servers.

Table A.3 Admin Server

Table A.5 Adill		Source			Destination				
Function Overview	Server	Service	Port	Modif icatio n	Server	Service	Port	Modif icatio n	Protocol
ROR console	Admin		Variab	Not		rcxweb	23461	Poss ible	
ServerView	client	-	le value	poss ible	Admin server	http	3169	Not	tcp
Operations Manager (*1)			value	varue loie		https	3170	poss ible	
		-	Variab le value	-		- (*3)	3172	Not poss ible	tcp
	- Admin server -	Variab le value	-		nfdomain	[Wind ows Manag er] 23457 [Linux Manag er] 23455	Poss ible	tep	
Internal control		-	Variab le value	-	Admin server (*2)	rcxmgr	23460	Poss ible	tcp
		-	Variab le value	-		rextask	23462	Poss ible	tcp
						rcxmongrel1	23463	Poss ible	tcp
		-	Variab le value	-		rcxmongrel2	23464	Poss ible	tcp
			value	varue		rcxdb	23465	Poss ible	tcp
Monitoring and controlling resources	Admin server	-	Variab le value	-	Managed server (Physical OS)	nfagent	23458	Poss ible	tcp

		Source				Destination			
Function Overview	Server	Service	Port	Modif icatio n	Server	Service	Port	Modif icatio	Protocol
		-	Variab le value	-	Server management unit	snmp	161	Not poss ible	udp
		-	Variab le value	-	(management blade)	snmptrap	162	Not poss ible	udp
		-	Variab le value	-	Server	ipmi	623	Not poss ible	udp
		-	Variab le value	-	management unit (Remote Management	snmptrap	162	Not poss ible	udp
		-	Variab le value	-	Controller)	telnet	23	Not poss ible	tcp
		-	Variab le value	-	Server	snmp	161	Not poss ible	udp
	-	-	Variab le value	-	management unit (Remote Management Controller	snmptrap	162	Not poss ible	udp
		-	Variab le value	-	(XSCF))	ssh	22	Not poss ible	tcp
ServerView	Admin server	-	Variab le value	-	Managed server	snmp	161	Not poss ible	tcp udp
Agents (*1)	Managed server	-	Variab le value	-	Admin server	snmptrap	162	Not poss ible	udp
	Admin server	-	4972	Not poss ible	Managed server	-	4973	Not poss ible	udp
		-	4973	Not poss ible		-	4972	Not poss ible	udp
Backup, restore, Cloning	Managed	bootpc	68	Not poss ible	Admin server	bootps	67	Not poss ible	udp
	server	-	Variab le value	-	Admin server	pxe	4011	Not poss ible	udp
		-	Variab le value	-		tftp	69	Not poss ible	udp

		Source				Destination			
Function Overview	Server	Service	Port	Modif icatio n	Server	Service	Port	Modif icatio	Protocol
	Admin server	-	Variab le value	-	Admin server	-	4971	Not poss ible	tcp
Backup, cloning (collection)	Managed server	-	Variab le value	-	Admin server	-	14974 - 14989 (*4) 4974 - 4989 (*5)	Poss ible	udp
Restore, cloning (deployment)	Managed server	-	Variab le value	-	Admin server	-	14974 - 14989 (*4) 4974 - 4989 (*5)	Poss ible	tep udp
Monitoring server power status	Admin server	-	-	-	Managed server	-	-	-	ICMP (*6)
VMware ESX/ ESXi, vCenter Server (*7)	Admin server	-	Variab le value	-	Managed server, vCenter Server	-	443	Not poss ible	tcp
System Center					System	-	80		
Virtual Machine Manager	Admin server	-	Variab le value	-	Center Virtual Machine Manager	WinRM	443 5985	Not poss ible	tcp
OpenDS	Admin	-	Variab le value	-	OpenDS	ldaps	1474	Poss ible	tcp
Ореноз	server	-	Variab le value	-	Ореноз	ldap	1473	Not poss ible	tcp
Active Directory	Admin server	-	Variab le value	-	Active Directory	ldaps	636	Poss ible	tcp
Discover LAN switches	Admin server	-	-	-	LAN switch	-	-	-	ICMP
LAN switch control	Admin server	-	Variab le value	-	LAN switch	-	22,23	Not poss ible	ssh, telnet

^{*1:} Required for PRIMERGY servers.

^{*2:} For the port used by the ESC manager when coordinating with ETERNUS SF Storage Cruiser, refer to the ESC User's Guide.

^{*3:} ServerView Remote Connector Service. This is necessary when using VIOM coordination or when running VMware ESXi on managed servers.

^{*4:} Required when the OS of the admin server is Windows.

Table A.4 HBA address rename Server

		Source				Destination			
Function Overview	Server	Service	Port	Modif icatio n	Server	Service	Port	Modif icatio n	Protocol
		-	Variab le value	Not poss ible	Admin server	rcxweb	23461	Poss ible	tcp
HBA address	HBA address	bootps	67	Not poss ible		hootna	68	Not	uda
rename setup service rename server	rename server	pxe	4011	Not poss ible	Managed server	bootpc	08	poss ible	udp
		tftp	69	Not poss ible		1	Variab le value	1	udp

Table A.5 Managed Server or Firewall

		Source				Destination			
Functional Overview	Server	Service	Port	Modif icatio n	Server	Service	Port	Modif icatio n	Protocol
					Managed server (Physical OS)	nfagent rcvat (*1)	23458	Poss ible	tcp
					Managed server (VMware)	https	443	Not poss ible	tcp
				-	Managed server (Xen, KVM, Solaris zones)	ssh	22	Not poss ible	tcp
Monitoring and controlling resources	Admin server	-	Variab le value			RPC	135	Not poss ible	tcp
					Managed	NETBIOS Name Service	137	Not poss ible	tcp udp
				server (Hyper-V)	NETBIOS Datagram Service	138	Not poss ible	udp	
						NETBIOS Session Service	139	Not poss ible	tcp

^{*5:} Required when the OS of the admin server is Linux.

^{*6:} ICMP ECHO_REQUEST datagram.

^{*7:} Required when running VMware ESX/ESXi on managed servers.

		Source				Destination			
Functional Overview	Server	Service	Port	Modif icatio n	Server	Service	Port	Modif icatio n	Protocol
						SMB	445	Not poss ible	tcp udp
ServerView	Admin server	-	Variab le value	-	Managed server	snmp	161	Not poss ible	tcp udp
Agents (*2)	Managed server	-	Variab le value	-	Admin server	snmptrap	162	Not poss ible	udp
	Admin server	-	4972	Not poss ible	Managed server	-	4973	Not poss ible	udp
Backup, restore, Cloning	Managed server	-	4973	Not poss ible		-	4972	Not poss ible	udp
		-	Variab le value	-	Admin server	tftp	69	Not poss ible	udp
		hootno	68	Not		bootps	67	Not poss ible	udp
HBA address rename setup service	Managed server	bootpc	08	poss ible	HBA address rename server	pxe	4011	Not poss ible	udp
		-	Variab le value	-		tftp	69	Not poss ible	udp
VMware ESX/ ESXi (*3)	Admin server	-	Variab le value	-	Managed server	-	443	Not poss ible	tcp

^{*1:} Required for Fujitsu M10/SPARC Enterprise servers.

Table A.6 VM Management Server

Function Overview			Source		Destination				Protocol
	Server	Service	Port	Modification	Server	Service	Port	Modification	PIOLOCOI
vCenter Server	Admin server	-	Variable value	-	vCenter Server	1	443	Not possible	tcp
System					System	1	80		
Center Virtual Machine Manager	Admin server	-	Variable value	-	Center Virtual Machine Manager	WinRM	443 5985	Not possible	tcp

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^{*2:} Required for PRIMERGY servers.

^{*3:} Required when running VMware ESX/ESXi on managed servers.

Function		Source				Destination			
Overview	Server	Service	Port	Modification	Server	Service	Port	Modification	Protocol
Oracle VM Manager V2.2	Admin server	-	Variable value	-	Oracle VM Manager V2.2	-	4443	Not possible	tcp
Oracle VM Manager V3.2	Admin server	-	Variable value	-	Oracle VM Manager V3.2.1	-	10000	Not possible	tcp

Table A.7 Directory Service Server

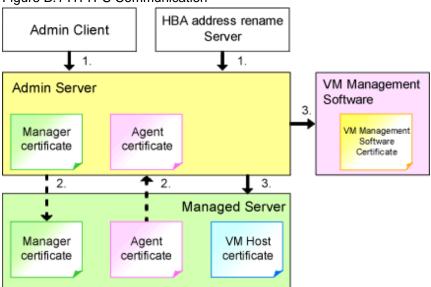
Function						Destination				
Overview	Server	Service	Port	Modification	Server	Service	Port	Modification	Protocol	
OpenDS	Admin server	-	Variable value	-	OpenDS	ldaps	1474	Possible	tcp	
Active Directory	Admin server	-	Variable value	-	Active Directory	ldaps	636	Possible	tcp	

Appendix B HTTPS Communications

This appendix explains the HTTPS communication protocol used by Resource Orchestrator and its security features.

Resource Orchestrator uses HTTPS communication for the three cases shown in the figure below. Certificates are used for mutual authentication and for encrypting communication data.

Figure B.1 HTTPS Communication



- 1. Between the Admin Client and the Admin Server, or Between the HBA address rename Server and the Admin Server

 The admin client and HBA address rename server automatically obtain a certificate from the admin server at each connection. This certificate is used to encrypt the communicated data.
- 2. Between the Admin Server and Managed Servers (Communication with Agents)

Certificates are created on both the admin server and managed servers when Resource Orchestrator (manager or agent) is first installed. Certificates of other communication targets are stored at different timings, as described below (refer to "Certificate Creation Timing"). Those certificates are used for HTTPS communication based on mutual authentication.

When re-installing the manager, its agent certificates (stored on the admin server) are renewed. Because the renewed certificates differ from those stored on the agent side (on managed servers), agents are not able to communicate with the admin server. To avoid such communication issues, it is recommended to backup agent certificates (on the admin server) before uninstalling the manager, and restore them after re-installation. When re-installing the manager, back up the certificates referring to "11.1 Manager Uninstallation" in the "Setup Guide VE". When restoring the certificates, refer to "2.1 Manager Installation" in the "Setup Guide VE".

3. Between the Admin Server and Managed Servers (Communication with VM Hosts), or Between the Admin Server and VM Management Software [VMware]

The admin server obtains and stores certificates for each connection with a managed server (VM host) or VM management software. Those certificates are used to encrypt communications.

Certificate Creation Timing

Between the Admin Client and the Admin Server, or Between the HBA address rename Server and the Admin Server

Certificates are automatically obtained each time HTTPS connections are established. They are not stored on the admin server.

Between the Admin Server and Managed Servers (Communication with Agents)

The certificates used for HTTPS communication are automatically exchanged and stored on the manager and agents on the following occasions:

- When registering a managed server

- Right after re-installing and starting an agent

Between the Admin Server and Managed Servers (Communication with VM Hosts), or Between the Admin Server and VM Management Software [VMware]

Certificates are automatically obtained each time HTTPS connections are established. They are not stored on the admin server.

Types of Certificates

Resource Orchestrator uses the following certificates.

Between the Admin Client and the Admin Server, or Between the HBA address rename Server and the Admin Server

The public keys included in the certificates are created using X.509-based RSA encryption. These keys are 1024 bits long.

Between the Admin Server and Managed Servers (Communication with Agents)

The public keys included in the certificates are created using X.509-based RSA encryption. These keys are 2048 bits long.

Between the Admin Server and Managed Servers (Communication with VM Hosts), or Between the Admin Server and VM Management Software [VMware]

The public keys included in the certificates are created using X.509-based RSA encryption. These keys are 1024 bits long.

Adding the Admin Server's Certificate to Client Browsers

Resource Orchestrator automatically generates a unique, self-signed certificate for each admin server during manager installation. This certificate is used for HTTPS communication with admin clients.

Use of self-signed certificates is generally safe within an internal network protected by firewalls, where there is no risk of spoofing attacks and communication partners can be trusted. However, Web browsers, which are designed for less-secure networks (internet), will see self-signed certificates as a security threat, and will display the following warnings.

- Warning dialog when establishing a connection

When opening a browser and connecting to the admin server for the first time, a warning dialog regarding the security certificate received from the admin server is displayed.

- Address bar and Phishing Filter warning in Internet Explorer

The background color of the address bar will become red and the words "Certificate Error" will be displayed on its right side of the address bar of the login screen, the ROR console, and BladeViewer.

Furthermore, the Phishing Filter may show a warning on the status bar.

When using Internet Explorer, the above warnings can be disabled by creating a certificate for the admin server's IP address or host name (FQDN) that is specified in the address bar's URL, and installing it to the browser.

On the admin server, a certificate for "localhost" is automatically created during installation of the manager.

When using other servers as admin clients, use the following procedure to install the admin server's certificate on each client.

Therefore, the certificate creation step in the following procedure can be skipped when using the admin server as an admin client. In that case, use "localhost" in the URL and proceed to step 2.

- 1. Create a Certificate
 - a. Open the command prompt on the admin server.
 - b. Execute the following command to move to the installation folder.

[Windows Manager]

>cd "Installation_folder\SVROR\Manager\sys\apache\conf" <RETURN>

[Linux Manager]

cd /etc/opt/FJSVrcvmr/sys/apache/conf <RETURN>

c. After backing up the current certificate, execute the certificate creation command bundled with Resource Orchestrator (openssl.exe).

When using the -days option, choose a value (number of days) large enough to include the entire period for which you plan to use Resource Orchestrator. However, the certificate's expiration date (defined by adding the specified number of days to the current date) should not go further than the 2038/1/19 date.



When the Manager is installed in the "C:\Fujitsu\ROR" folder, and generating a certificate valid for 15 years (or 5479 days, using the -days 5479 option)

[Windows Manager]

```
>cd "C:\Fujitsu\ROR\SVROR\Manager\sys\apache\conf" <RETURN>
>..\..\bin\rcxadm mgrctl stop <RETURN>
>copy ssl.crt\server.crt ssl.crt\server.crt.org <RETURN>
>copy ssl.key\server.key ssl.key\server.key.org <RETURN>
>..\bin\openssl.exe req -new -x509 -nodes -out ssl.crt\server.crt -keyout ssl.key\server.key -days 5479 -
config openssl.cnf <RETURN>
Loading 'screen' into random state - done
Generating a 1024 bit RSA private key
.....+++++
.....+++++
writing new private key to 'ssl.key\server.key'
You are about to be asked to enter information that will be incorporated
into your certificate request.
What you are about to enter is what is called a Distinguished Name or a DN.
There are quite a few fields but you can leave some blank
For some fields there will be a default value,
If you enter '.', the field will be left blank.
-----
Country Name (2 letter code) []: <RETURN>
State or Province Name (full name) []: <RETURN>
Locality Name (eg, city) [Kawasaki]: <RETURN>
Organization Name (eg, company) []: <RETURN>
Organizational Unit Name (eg, section) []: <RETURN>
Common Name (eg, YOUR name) [localhost]: IP_address or hostname (*) <RETURN>
Email Address []: <RETURN>
>..\...\bin\rcxadm mgrctl start <RETURN>
```

[Linux Manager]

```
# cd /etc/opt/FJSVrcvmr/sys/apache/conf <RETURN>
# /opt/FJSVrcvmr/bin/rcxadm mgrctl stop <RETURN>
# cp ssl.crt/server.crt ssl.crt/server.crt.org <RETURN>
# cp ssl.key/server.key ssl.key/server.key.org <RETURN>
# /opt/FJSVrcvmr/sys/apache/bin/openssl req -new -x509 -nodes -out ssl.crt/server.crt -keyout ssl.key/
server.key -days 5479 -config /opt/FJSVrcvmr/sys/apache/ssl/openssl.cnf <RETURN>
Generating a 1024 bit RSA private key
......++++++
writing new private key to 'ssl.key/server.key'
-----
You are about to be asked to enter information that will be incorporated into your certificate request.
What you are about to enter is what is called a Distinguished Name or a DN.
```

There are quite a few fields but you can leave some blank

For some fields there will be a default value,

If you enter '.', the field will be left blank.

Country Name (2 letter code) []: <RETURN>

State or Province Name (full name) []: <RETURN>

Locality Name (eg, city) [Kawasaki]: <RETURN>

Organization Name (eg, company) []: <RETURN>

Organizational Unit Name (eg, section) []: <RETURN>

Common Name (eg, YOUR name) [localhost]: IP_address or hostname (*) <RETURN>

Email Address []: <RETURN>

#/opt/FJSVrcvmr/bin/rcxadm mgrctl start <RETURN>

* Note: Enter the IP address to be entered in the Web browser or the host name (FQDN).



IP address: 192.168.1.1

Host name: myhost.company.com

2. Add the Certificate to the Web Browser

Open the Resource Orchestrator login screen, referring to "Chapter 3 Login to the ROR Console" in the "Setup Guide VE". When opening the ROR console, enter the same IP address or host name (FQDN) as that used to generate the certificate in the previous step. Once the login screen is displayed, perform the following operations.

a. Open the [Certificate] dialog.

Open the "Certificate is invalid dialog" by clicking the "Certificate Error" displayed in the address bar in Internet Explorer. This will open an "Untrusted Certificate" or "Certificate Expired" message.

Click the "View certificates" link displayed at the bottom of this dialog.

- b. Confirm that the "Issued to" and "Issued by" displayed in the [Certificate] dialog are both set to the IP address or host name (FQDN) used to generate the certificate.
- c. In the [Certificate] dialog, click <Install Certificate>.

The [Certificate Import Wizard] dialog is displayed.

- d. Click <Next>>.
- e. Select "Place all certificates in the following store".
- f. Click <Browse>.

The [Select Certificate Store] dialog is displayed.

- g. Select "Trusted Root Certification Authorities".
- h. Click <OK>.
- i. Click <Next>>.
- j. Check that "Trusted Root Certification Authorities" is selected.
- k. Click <Finish>.
- 1. Restart the Web browser.

If multiple admin clients are used, perform this operation on each admin client.



Enter the IP address or host name (FQDN) used to generate the certificate in the Web browser's URL bar. If the entered URL differs from that of the certificate, a certificate warning is displayed.



A certificate warning is displayed when the following conditions are met.

- The entered URL uses an IP address while the certificate was created using a host name (FQDN)
- The admin server is set with multiple IP addresses, and the entered URL uses an IP address different from that used to generate the certificate

.....

Appendix C Hardware Configuration

This appendix explains how to configure hardware.

C.1 Connections between Server Network Interfaces and LAN Switch Ports

Configuring VLAN settings on internal LAN switch ports requires an understanding of the network connections between LAN switches and physical servers (between LAN switch ports and the network interfaces mounted in each server).

This appendix shows which network interfaces (on PRIMERGY BX600 server blades) are connected to which LAN switch blade ports. For servers other than PRIMERGY BX servers, refer to the server manual for details on the connections between server blades and LAN switch blades.

The connections between server blades and LAN switch blades are shown in the following table.

Table C.1 Connections between Server Blades and LAN Switch Blades (PG-SW107)

NIC index	NIC placement (on a server blade)	Connected port number (on a LAN switch blade)
Index 1	Onboard LAN1	NET1 port "3 <i>N</i> -2"
Index 2	Onboard LAN2	NET2 port "3 <i>N</i> -2"
Index 3	Onboard LAN3	NET1 port "3 <i>N</i> -1"
Index 4	Onboard LAN4	NET2 port "3 <i>N</i> -1"
Index 5	Onboard LAN5	NET1 port "3 <i>N</i> "
Index 6	Onboard LAN6	NET2 port "3 <i>N</i> "
Index 7	LAN expansion card LAN1	NET3 port "N"
Index 8	LAN expansion card LAN2	NET4 port "N"

N: Slot number of the connected server blade

PG-SW104/105/106 is mounted in NET3 and NET4.

For details, refer to the chassis hardware manual.

Table C.2 Connections between Server Blades and LAN Switch Blades (PG-SW104/105/106)

NIC index	NIC placement (on a server blade)	Connected port number (on a LAN switch blade)
Index 1	Onboard LAN1	NET1 port "N"
Index 2	Onboard LAN2	NET2 port "N"
Index 3	LAN expansion card LAN1	NET3 port "N"
Index 4	LAN expansion card LAN2	NET4 port "N"
Index 5	-	-
Index 6	-	-
Index 7	-	-
Index 8	-	-

-: None

N: Slot number of the connected server blade



VLAN settings cannot be configured on the following devices.

- PRIMERGY BX600 Ethernet Blade Panel 1Gb 10/6 (IBP 10/6) and 30/12 (IBP 30/12)
- A LAN switch directly connected to a PRIMERGY BX 600 LAN pass-thru blade
- A LAN switch directly connected to servers other than PRIMERGY BX servers

LAN switch blade product names may differ between countries.

This appendix refers to the product names used in Japan.

The following table shows product references often used in other countries.

Reference	Product Name
PG-SW104	PRIMERGY BX600 Switch Blade (1Gbps) PRIMERGY BX600 Ethernet Switch 1GB 10/6(SB9)
PG-SW105	PRIMERGY BX600 Switch Blade (10Gbps) PRIMERGY BX600 Ethernet Switch 1GB 10/6+2(SB9)
PG-SW106	Cisco Catalyst Blade Switch 3040 PRIMERGY BX600 Ethernet Switch 1GB 10/6(Cisco CBS 3040)
PG-SW107	PRIMERGY BX600 Switch Blade (1Gbps) PRIMERGY BX600 Ethernet Switch 1GB 30/12(SB9F)

C.2 WWN Allocation Order during HBA address rename Configuration

This section explains the order in which WWNs are allocated during configuration of HBA address rename.

With HBA address rename, as WWNs are allocated to the I/O addresses of HBAs in descending order, the order may not match the port order listed in the HBA.

When specifying the locations for WWN allocation, check the I/O addresses of HBAs.

The I/O addresses of HBAs can be confirmed using tools provided by HBA vendors or FC-HBA BIOS.

- For blade servers



For a blade server with an HBA with 2 ports, allocation is performed as follows:

```
      WWN value provided by "I/O Virtualization Option": 20:00:00:17:42:51:00:00

      WWNN value for ports 1 and 2 of the HBA
      : 20:00:00:17:42:51:00:00

      WWPN value for HBA port 1
      : 9:00:00 PM:17:42:51:00:00

      WWPN value for HBA port 2
      : 10:00:00 PM:17:42:51:00:00
```

- For rack mount or tower servers

For the PCI slots of rack mount or tower servers, WWNs are allocated in the following order:

```
PRIMERGY RX200 S4
                   slot2 -> slot1 -> slot3
PRIMERGY RX200 S5
                   slot1 -> slot2 -> slot3
PRIMERGY RX200 S6
                   slot1 -> slot2 -> slot3
PRIMERGY RX200 S7
                   slot1 -> slot2 -> slot3
                   slot5 -> slot6 -> slot1 -> slot7 -> slot4 -> slot2 -> slot3
PRIMERGY RX300 S4
                   slot2 -> slot3 -> slot4 -> slot5 -> slot6 -> slot7 -> slot1
PRIMERGY RX300 S5
                   slot2 -> slot3 -> slot4 -> slot5 -> slot6 -> slot7 -> slot1
PRIMERGY RX300 S6
                   slot2 -> slot3 -> slot4 -> slot5 -> slot6 -> slot7 -> slot1
PRIMERGY RX300 S7
PRIMERGY RX600 S4 slot6 -> slot3 -> slot4 -> slot1 -> slot2 -> slot7 -> slot5
```

In a single PCI slot, allocate WWNs in the following order:

```
port 2 -> port 1
```



When one port HBAs are mounted in slot 2 and slot 3 of an RX600 S4, WWNs are allocated in the following order:

```
slot 3 -> slot 2
```

```
WWN value provided by "I/O Virtualization Option": 20:00:00:17:42:51:00:00
WWNN value for slots 2 and 3 of the HBA : 20:00:00:17:42:51:00:00
WWPN value for HBA slot 2 : 22:00:00:17:42:51:00:00
WWPN value for HBA slot 3 : 21:00:00:17:42:51:00:00
```

When two port HBAs are mounted in slot 2 of an RX600 S4, WWNs are allocated in the following order:

```
slot 2 (port 2) -> slot 2 (port 1)
WWN value provided by "I/O Virtualization Option": 20:00:00:17:42:51:00:00
```

 WWNN value for ports 1 and 2 of the HBA
 : 20:00:00:17:42:51:00:00

 WWPN value for HBA port 1
 : 10:00:00 PM:17:42:51:00:00

 WWPN value for HBA port 2
 : 9:00:00 PM:17:42:51:00:00

Appendix D Server Virtualization Products

This appendix details the functions available for each server virtualization product managed in Resource Orchestrator.

D.1 Common Functions of Server Virtualization Software

Resource Orchestrator provides the following functions for managed servers running server virtualization software.

Functions Related to Server Virtualization Software

Table D.1 Functions Related to VM Hosts

				Server Virtuali	zation Product	t	
Function) /h /	11 1/	Xe	en	10.014	Solaris Zones	OVM for
	VMware	Hyper-V	Citrix	Red Hat	KVM	(*1)	SPARC
Monitoring	Yes	Yes (*2)	Yes	Yes	Yes	Yes	Yes (*3)
Power operations	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Server switchover, failback, takeover (based on backup and restore)	Yes (*4, *5)	Yes (*6)	Yes (*7)	Yes	Yes	No	No
Server switchover, failback and continuity (based on HBA address rename)	Yes	Yes (*6)	Yes (*7)	Yes	Yes	No	No
Server switchover, failback and takeover (based on VIOM server profile exchange)	Yes	Yes (*6)	Yes	Yes	Yes	No	No
Server switchover, failback, and takeover (based on storage affinity methods)	No	No	No	No	No	Yes (*8)	Yes
Sharing of spare servers between physical OSs and VM guests (based on I/O virtualization) (*9)	Yes	No	Yes (*10)	Yes	Yes (*7)	No	No
Backup and Restore	Yes (*4, *5)	Yes	Yes	Yes	Yes	No	No
Cloning	No	No	No	No	No	No	No
VM maintenance mode settings (*11)	Yes	Yes (*12)	Yes (*10)	Yes (*13)	No	No	No
Launch of VM management console	Yes	Yes	Yes	Yes (*13)	No	No	No
VM Home Position	Yes (*12, *14)	Yes (*12)	Yes	Yes	Yes	No	No
Network Map	Yes (*15)	Yes	No	No	No	No	No
NetworkViewer	Yes (*15)	Yes	No	No	No	No	No

^{*1:} When guest domain on OVM for SPARC is registered as VM Host, it is possible to manage Solaris Zone built on guest domain.

^{*2:} Must be set to allow remote management. For details, refer to "D.2 Configuration Requirements".

^{*3:} When a Solaris Zone is configured on a guest domain, a non-global zone operating on the configured Solaris Zone cannot be monitored. The guest domain is displayed as a VM guest.

^{*4:} Not supported for VMware vSphere 4 or later.

^{*5:} Not supported for VMware ESXi.

^{*6:} Do not share the networks of VM hosts and VM guests. For details, refer to "D.2 Configuration Requirements".

- *7: Only Citrix XenServer 5.5 is supported.
- *8: As it is operated on VM Host of physical server, Solaris Zone that operated as guest domain on OVM SPARC which registered as VM Host cannot perform server switchover.
- *9: Spare servers can only be shared between physical OSs and VM guests when using the I/O virtualization switchover method.
- *10: Not available for the pool master when using Citrix XenServer.
- *11: Only available from the command-line.
- *12: VM management software (such as System Center Virtual Machine Manager) must be registered.
- *13: Not supported with Red Hat Enterprise Linux 5 Linux Virtualization (Xen-based).
- *14: A VM guest migrated to somewhere other than the cluster configured in the VM management software cannot be returned to the original status using VM Home Position.
- *15: The network links are only displayed when using the standard switches. When using switches other than the standard switches, such as distributed virtual switches, the network links are not displayed.

Table D.2 Functions Related to VM Guests

Table D.2 Functions Related to VIVI Guests											
			Server '	Virtualization	Product						
Function	VMware	Humor \/	Xei	า	KVM	Solaris	OVM for				
	viviware	Hyper-V	Citrix	Red Hat	K V IVI	Zones (*1)	SPARC				
Monitoring (*2)	Yes (*3)	Yes	Yes (*3, *4)	Yes (*3, *4)	Yes (*3, *4)	Yes	Yes				
Power control (*3)	Yes	Yes	Yes (*5)	Yes (*5)	Yes (*5)	Yes	Yes				
Migration between physical servers	Yes (*6, *7)	Yes (*6, *7)	Yes (*7)	Yes (*7)	Yes (*7)	No	No				
Launch of VM management console	Yes	Yes	Yes	Yes (*8)	No	No	No				

^{*1:} When guest domain on OVM for SPARC is registered as VM Host, it is possible to manage Solaris Zone built on guest domain. Non global zone which operated on Solaris Zone can be managed as VM guest.

Attributes of VM Hosts and VM Guests Displayed in [Resource Details]

Table D.3 General Area

		Server Virtualization Product							
Content Displayed	VAAvvoro	Llymor V	X	en	KVM	Solaris Zones	OVM for		
	VMware	Hyper-V	Citrix	Red Hat	K V IVI	Solaris Zories	SPARC		
Server name	Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Admin LAN (IP address) (*1)	Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Status	Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Туре	Yes	Yes	Yes	Yes	Yes	Yes	Yes		
OS	Yes	Yes	Yes	Yes (*2)	Yes	Yes	Yes		

^{*2:} VM guests are automatically detected after VM host registration. The result of further VM guest creation, modification, removal, or migration is also automatically reflected in Resource Orchestrator.

^{*3:} Depending on the virtualization software used, this function may require specific settings. For details, refer to "D.2 Configuration Requirements".

^{*4:} Not supported with Red Hat Enterprise Linux 5 Linux Virtualization (Xen-based).

^{*5:} An error may happen when using the high-availability function of server virtualization software. For details, refer to "D.3 Functional Differences between Products".

^{*6:} VM management software (such as VMware vCenter Server, System Center Virtual Machine Manager) must be registered.

^{*7:} Not supported with Red Hat Enterprise Linux 5 Linux Virtualization (Xen-based). To register VM guests, they should be powered on first

^{*8:} When migrating VM guests between different storage, perform the migration using VM management software.

			Server Virtualization Product						
Content Displayed	VMware	Hyper-V	Xe	en	KVM	Solaris Zones	OVM for		
			Citrix	Red Hat	T KVIVI	Solaris Zories	SPARC		
Physical server name (*1)	Yes	Yes	Yes	Yes	Yes	Yes	Yes		

^{*1:} Not displayed for VM guests.

Table D.4 VM Host Information Area

				Server Virtuali	zation Product		
Content Displayed	VMware	Llymar \/	Xen		KVM	Solaris Zones	OVM for
		Hyper-V	Citrix	Red Hat	K V IVI	(*1)	SPARC
VM type	Yes	Yes	Yes	Yes	Yes	Yes	Yes
VM software name	Yes	Yes	Yes	Yes	Yes	Yes	Yes
VM software VL	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Number of VM guests	Yes	Yes	Yes	Yes	Yes	Yes	Yes
VM management software	Yes	No	No	No	No	No	No
VM guests	Yes	Yes	Yes	Yes	Yes	Yes	Yes

^{*1:} When guest domain on OVM for SPARC is registered as VM Host, it is possible to manage Solaris Zone built on guest domain. Content of Solaris Zone is displayed in VM Host Information.

Table D.5 VM Guest Information Area

		Server Virtualization Product						
Content Displayed	VMware	Hyper-V	Xen		KVM	Solaris Zones	OVM for	
	viviware		Citrix	Red Hat	1 KVIVI	(*1)	SPARC	
VM type	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
VM host name	Yes	Yes	No	No	No	Yes	Yes	
VM name	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
VM management software	Yes	No	No	No	No	No	No	

^{*1:} When guest domain on OVM for SPARC is registered as VM Host, it is possible to manage Solaris Zone built on guest domain. Content of Solaris Zone is displayed in VM Host Information.

D.2 Configuration Requirements

This section describes the settings required to properly configure each different server virtualization product for use with Resource Orchestrator.

Configuration Requirements for Each Server Virtualization Product

The required configuration differs with each server virtualization product. For details on the configuration of each virtualization product, refer to the manual of each product.

[VMware]

Installation of VMware Tools is required to properly display the host names of guest OSs and enable their remote shutdown via the power control functions of Resource Orchestrator.

Install VMware Tools after installing an operating system in a VM guest.

[Hyper-V]

^{*2:} Not supported with Red Hat Enterprise Linux 5 Linux Virtualization (Xen-based).

- Use the following procedure to enable remote management.
 - 1. Enable remote control in WMI settings.
 - a. In each VM host, access the Control Panel and open the [Administrative Tools]-[Computer Management]. The [Computer Management] window is displayed.
 - b. Open [Services and Applications], right-click on [WMI Control] and select [Properties] from the displayed menu. The [WMI Control Properties] dialog is displayed.
 - c. Open the [Security] tab, select [Root]-[virtualization] and click <Security>. The [Security for ROOT\virtualization] window is displayed.
 - d. Select the login user for the VM host, and check "Allow" from "Remote Enable".
 - e. Click <OK>.

The remote WMI settings are enabled.

- 2. Configure the Windows firewall to enable remote WMI management.
 - a. On each VM host, run the "GPedit.msc" command.
 The [Local Group Policy Editor] dialog is displayed.
 - b. Select the following folder:
 [Computer Configuration]-[Administrative Templates]-[Network]-[Network Connections]-[Windows Firewall]
 - c. If the VM host is a member of a domain, double-click [Domain Profile]; otherwise double-click [Standard Profile]. Either one of the [Domain Profile] or [Standard Profile] screen is displayed.
 - d. On the displayed window, right-click [Windows Firewall: Allow inbound remote administration exception] and select [Properties] from the displayed menu.
 - The [Windows Firewall: Allow inbound remote administration exception] dialog is displayed.
 - e. Select [Enabled] and click <OK>.
- 3. Configure DCOM.
 - a. On each VM host, run the "Dcomcnfg.exe" command.
 - b. In the [Component Services] dialog, expand [Component Services]-[Computers], right-click [My Computer] and select [Properties] from the displayed menu.
 - The [My Computer Properties] window is displayed.
 - c. Select the [COM Security] tab.
 - d. Click <Edit Limits> from "Launch and Activation Permissions".
 The [Launch and Activation Permission] window is displayed.
 - e. Select the VM host's user name under [Groups or user names:], and select the [Allow] checkbox for [Remote Activation] and click <OK>.
 - f. Click <Edit Limits> under "Access Permissions".
 The [Access Permission] window is displayed.
 - g. Select [ANONYMOUS LOGON] under [Group or user names], and check the [Allow] checkbox for [Remote Access] and then click <OK>.
- Perform configuration so that the networks of VM hosts and VM guests are configured separately.
 - 1. Prepare two or more physical NICs.

The physical NIC that the VM host uses for the admin LAN and communication with external servers should only be used for physical servers. Please do not configure it for virtual networks.

- 2. Create a virtual network for the VM guests to use for communication.
 - For Hyper-V 2.0

Open the Hyper-V Manager, then [Virtual Network Manager] to create the virtual network. Configure the [Allow management operating system to share this network adapter] checkbox as follows: (By default, the checkbox is unselected)

- When using ping monitoring functions of PRIMECLUSTER GLS

Check the checkbox.

- When not using ping monitoring functions of PRIMECLUSTER GLS

Clear the checkbox.

- For Hyper-V 1.0

On each VM host, access the Control Panel and open the [Network Connections]. Configure external virtual network connections for the VM host that are displayed as [Local Area Connection] as follows:

- When using ping monitoring functions of PRIMECLUSTER GLS

Enable all relevant virtual networks.

- When not using ping monitoring functions of PRIMECLUSTER GLS

Disable all relevant virtual networks.



With NIC redundancy using GLS, "warning" is temporarily displayed for the managed server status after server switchover. No action is necessary, since the status returns to "normal" after a while.

- Installation of VMware Tools is required to properly display the host names of guest OSs and enable their remote shutdown via the power control functions of Resource Orchestrator.

Install OSs on VM guests and then install the integration service on those OSs.

[Citrix Xen]

With Citrix XenServer, perform settings to enable remote shutdown of VM guests via the power control functions of Resource Orchestrator.

Install XenServer Tools after installing an operating system in a VM guest.

[Solaris Zones]

Set SSH access permission, and enable password authentication for accounts with administrator privileges.

This setting is required for collecting VM guest information and performing power operations.

When the Logical Domains Manager daemon is enabled, VM hosts can be registered as Solaris Zones by configuring the definition files. For details, refer to "D.4 Definition Files of Each Product".

[OVM for SPARC]

Set SSH access permission, and enable password authentication for accounts with administrator privileges.

This setting is required for collecting VM guest information and performing power operations.

Enabling the Logical Domains Manager daemon, and then configure the definition files for enabling Solaris Zones to register VM hosts based on whether the Logical Domains Manager daemon is enabled or disabled.

For details, refer to "D.4 Definition Files of Each Product".



When using multiple server virtualization software with the same manager, set differing names for the following on each server virtualization software.

......

- Port Groups
- Virtual Switches
- Virtual Network
- Virtual Bridges

[VMware]

When configuring a port group, for the name of port groups using the same VLAN ID, it is necessary to use a common name on all VM hosts.

[Hyper-V]

- When configuring a virtual network, it is necessary to use a common name on all VM hosts for the name of virtual networks using the same VLAN ID.
- If a VM host belongs to a domain, ensure that its host name can be properly resolved by the admin server (from the VM host IP address). If host name resolution fails, perform the necessary DNS (or hosts file) settings to enable host name resolution.

[Xen] [Citrix Xen] [KVM]

- When configuring a virtual bridge, it is necessary to use a common name on all VM hosts for the name of virtual bridges using the same VLAN ID.
- Make sure that each VM host is able to resolve the host name of the admin server from its IP address (on the admin LAN). If host name resolution fails, perform the necessary DNS (or hosts file) settings to enable host name resolution.
- A resource pool of Citrix XenServer indicates multiple VM hosts grouped using Citrix XenServer.

 When using a Citrix XenServer resource pool in a Citrix XenServer environment, confirm that a Home server is set for each VM guest.

 If no Home server is set, Resource Orchestrator is only able to recognize active VM guests.
- When using a Citrix XenServer resource pool in a Citrix Essentials for XenServer environment, high-availability should be enabled for that resource pool.
 - If high-availability is not enabled, and the pool master becomes unreachable, Resource Orchestrator will not be able to control or get information from the VM hosts and VM guests placed in that Citrix XenServer resource pool. If VM guest statuses become out-of-date, or operations on VM hosts or VM guests fail, check the status of the pool master. If the pool master is not reachable, resolve any communication problem that may prevent the manager from communicating with it (if necessary, change the pool master to another VM host).

For details, refer to the manual of server virtualization software.

Configuration Requirements for System Center Virtual Machine Manager

The following settings are required when registering and using System Center Virtual Machine Manager (hereafter SCVMM) as VM management software.

1. Install Windows PowerShell.

When Windows PowerShell 2.0 or later has not been installed on the admin server, install it.

- 2. Configure Windows Remote Management settings.
 - VM management software

Remote administration rights should be granted on the server where SCVMM is installed.

- a. Log in to the SCVMM server as the administrator.
- b. Execute the following command from the command prompt.

>winrm quickconfig <RETURN>

- c. Reply "y" to the confirmation that follows execution of the above command.
- Admin server

Configure Windows Remote Management authentication settings on the admin server.

- a. Log on to the admin server as the administrator.
- b. Execute the following command to record the configuration details for TrustedHosts.

>winrm get winrm/config/client <RETURN>

Record the displayed details in TrustedHosts.



When multiple SCVMMs are registered

*** *** *** *** *** *** ***

When a single asterisk ("*") is displayed, the following procedure is unnecessary as all hosts will be trusted in the configuration.

c. Execute the following command.

Enter the result obtained from b. for Recorded_content_in_b.

>winrm set winrm/config/client @{TrustedHosts="Recorded_content_in_b.", "Additionally_registered_SCVMM_address"}<RETURN>



The command specification when multiple SCVMMs are registered

>winrm set winrm/config/client @{TrustedHosts="***.***.***, ***.***, ***.***, ***.***, Additionally_registered_SCVMM_address"}<RETURN>

d. Execute the following command to check the details for TrustedHosts.

>winrm get winrm/config/client <RETURN>

If the address of the SCVMM additionally registered has been added to the details recorded in b., there are no problems.



When registering multiple SCVMMs in Resource Orchestrator as VM management software, specify the IP addresses for multiple VM management software separated by commas (".") using the command registered in TrustedHosts.

3. Configure the settings to enable communication with the admin LAN addresses of managed VM hosts.

From the server on which VM management software is operating, configure the settings to enable communication with the admin LAN IP addresses of the managed VM hosts to register in Resource Orchestrator. Even if a multi-homed VM host has multiple IP addresses, it is necessary to enable communication from SCVMM with the interface connected to the admin LAN of the VM host.

SCVMM Server Web Services for Management Settings

Resource Orchestrator controls SCVMM using PowerShell Web Services for Management (hereinafter WS-Management).

Change the following settings concerned with WS-Management on the SCVMM server.

- MaxShellsPerUser
- MaxMemoryPerShellMB
- MaxConcurrentUsers
- MaxConnections

Change the values of MaxShellsPerUser (the maximum number of processes that can start shell operations for each user) and MaxConcurrentUsers (the maximum number of users who can execute a remote operation from a remote shell at the same time). For Resource Orchestrator, change settings to enable a maximum of 31 sessions.

However, since WS-Management is used for Windows administration tools and Resource Orchestrator, set a value 31 or larger for each value.

Change the MaxShellsPerUser and MaxConcurrentUsers settings using the following procedure:

- 1. Execute Windows PowerShell as an administrator.
- 2. Change the current directory using the Set-Location commandlet.

```
PS> Set-Location -Path WSMan:\localhost\Shell <RETURN>
```

3. Check the current MaxShellsPerUser and MaxConcurrentUsers settings using the Get-ChildItem commandlet.

The contents displayed in MaxShellsPerUser and MaxConcurrentUsers are the current settings.

PS WSMan:\localhost\Shell> Get-ChildItem < RETURN>



PS WSMan:\localhost\Shell> Get-ChildItem WSManConfig: Microsoft.WSMan.Management\WSMan::localhost\Shell			
Name	Value	Туре	
AllowRemoteShellAccess	true	System.String	
IdleTimeout	180000	System.String	
MaxConcurrentUsers	5	System.String	
MaxShellRunTime	2147483647	System.String	
MaxProcessesPerShell	15	System.String	
MaxMemoryPerShellMB	150	System.String	
MaxShellsPerUser	5	System.String	

4. Configure MaxShellsPerUser and MaxConcurrentUsers using the Set-Item commandlet.



When setting MaxShellsPerUser and MaxConcurrentUsers as "36"

PS WSMan:\localhost\Shell> **Set-Item .\MaxShellsPerUser 36** <RETURN> PS WSMan:\localhost\Shell> **Set-Item .\MaxConcurrentUsers 36** <RETURN>

Next, change the MaxMemoryPerShellMB setting.

For Resource Orchestrator, change the setting to over 1024 MB.

Change the MaxMemoryPerShellMB setting using the following procedure:

1. Check the current MaxMemoryPerShellMB setting using the Get-ChildItem commandlet.

The content displayed in MaxMemoryPerShellMB is the current setting.

PS WSMan:\localhost\Shell> **Get-ChildItem** <RETURN>

2. Configure MaxShellsPerUser using the Set-Item commandlet.



When setting MaxMemoryPerShellMB as "1024"

PS WSMan:\localhost\Shell> Set-Item .\MaxMemoryPerShellMB 1024 <RETURN>

Finally, change the MaxConnections setting. In Resource Orchestrator, the maximum number of sessions is 31, so change the setting. Since WS-Management is used for Windows administration tools and Resource Orchestrator, set a value of 32 or larger.

Change the MaxConnections setting using the following procedure:

1. Change the current directory using the Set-Location commandlet.

PS> Set-Location -Path WSMan:\localhost\Service < RETURN>

2. Check the current MaxConnections setting using the Get-ChildItem commandlet.

The content displayed in MaxConnections is the current setting.

PS WSMan:\localhost\Service> Get-ChildItem <RETURN>

3. Configure MaxConnections using the Set-Item commandlet.



When setting MaxConnections as "46"

PS WSMan:\localhost\Shell> Set-Item .\MaxConnections 46 <RETURN>

Configuration Requirements for VM Guest Switchovers

Depending on the virtualization product being used, the following settings should be made to enable switchover of a newly created VM guest.

[VMware]

The VM guest's UUID must be changed.

Perform the following settings before switchover of a VM guest.

From the VM management client, add the following parameter to the VM guest's virtual machine configuration.

Name Value uuid.action keep

For details on how to add parameters to a virtual machine configuration, refer to the help section of the VM management client.

Without this setting, a confirmation dialog is shown each time a virtual machine is started after being moved to a different VM host. Enabling this setting will prevent such confirmation dialogs from being shown, and the virtual machine will be set to always keep its UUID when moved between different servers.

[Hyper-V]

No specific configuration is required.

[Xen] [Citrix Xen] [KVM]

No specific configuration is required.

[OVM for SPARC]

VCPU and memory settings are required. For details, refer to the manual of basic software.

Starting VM Management Software Clients

[VMware]

VMware Infrastructure Client or VMware vSphere Client should be installed on the Resource Orchestrator admin client.

[Hyper-V]

Hyper-V Manager or a VMM Administrator Console (*) should be installed on the Resource Orchestrator admin client.

* Note: When System Center Virtual Machine Manager (SCVMM) is registered, this VMM Administrator Console is used to control the VM hosts managed by SCVMM.

[Citrix Xen]

When using Citrix XenServer, XenCenter should be installed on the Resource Orchestrator admin client.

Configuring for Receiving SNMP Traps from VM Management Software (VMware vCenter Server)

Configure the following settings when receiving SNMP traps from VM management software (VMware vCenter Server).

- SNMP trap destination configuration

Configure the IP address of the admin server as the SNMP trap destination on VM management software (VMware vCenter Server). For details on the configuration method, refer to the VM management software (VMware vCenter Server) manual.

- VM management software (VMware vCenter Server) alarm creation

Create an alarm for VM management software (VMware vCenter Server), and configure the conditions to send SNMP traps. For details on the configuration method, refer to the VM management software (VMware vCenter Server) manual.

- VM management software (VMware vCenter Server) registration

Register VM management software (VMware vCenter Server) on the admin server. At this point, register the SNMP trap source IP address of the VM management software (VMware vCenter Server).

The SNMP trap source IP address can be checked and changed using the following procedure.

- 1. Log in to the VM management software (VMware vCenter Server) server.
- Access the Control Panel and open the "Network Connections".The [Network Connections] window is displayed.
- 3. From the menu, select [Advanced]-[Advanced Settings].

 The [Advanced Settings] window is displayed. The IP address in [Connections] on the [Adapters and Bindings] tab that has the highest priority and is allocated to an enabled network interface is the current SNMP trap source IP address.
- 4. To change the SNMP trap source IP address, select the network interface with the IP address you want to change from [Connections], and move it to the top of the list.
- 5. Click <OK>.
- 6. Restart the server if necessary.



- The traps received from VM management software (VMware vCenter Server) are always displayed as warning level for Resource Orchestrator. Therefore, configure an alarm for VM management software (VMware vCenter Server) in order to send SNMP traps when an event with a level higher than warning occurs.

- When the language of the VM management software (VMware vCenter Server) and the manager are different, received SNMP trap messages may turn into garbled characters.

D.3 Functional Differences between Products

This section describes the functional differences of each server virtualization product when used with Resource Orchestrator.

Display of VM Guest Names

The names of VM guests displayed in Resource Orchestrator vary according to the server virtualization product used.

[VMware]

The ROR console displays either a VM guest's VM name (as defined within VMware), or the hostname of its guest OS.

The guest OS hostname is displayed only after VMware Tools have been installed and the VM guest has been restarted once. The following conditions illustrate this behavior.

- VMware Tools were not installed yet: the VM name is displayed
- VMware Tools were installed, but the VM guest was not restarted yet: the VM name is displayed
- VMware Tools were installed, and the VM guest restarted: the hostname of the guest OS is displayed

If symbols were used in the VM name, those may be shown as percent signs ("%") or a pair of hexadecimal characters (example: "%5c"). Such behavior is similar to that of some parts of VMware's management console.

[Hyper-V]

The ROR console displays either a VM guest's VM name (as defined within Hyper-V), or the hostname of its guest OS.

The guest OS hostname is displayed after the VM guest has been started up at least once.

[Xen] [Citrix Xen]

The ROR console displays the Xen VM names obtained at the time of VM host registration.

Once a VM guest is registered, VM name changes made from the Xen admin client will not be reflected in the ROR console.

[KVM]

The VM guest name displayed in the ROR console is the VM name specified during VM creation.

[Solaris Zones]

The VM guest names displayed on the ROR console are the Solaris zone names set when creating Solaris zones.

[OVM for SPARC]

The VM guest names displayed on the ROR console are the guest domain names.

Power Control of VM Guests

[Xen] [Citrix Xen] [KVM]

- When using Citrix XenServer in a high-availability configuration, VM guests cannot be shut down if the automatic reboot option (for VM guests) is enabled.

For details, refer to the manual of server virtualization software.

- When using Red Hat Enterprise Linux 5 Virtualization (Xen-based), Resource Orchestrator cannot perform power operations on suspended VM guests. Suspended VM guests should first be resumed directly from the VM host console.

[OVM for SPARC]

When starting the OS when starting a VM guest, specify "true" for the auto-boot? variable of the guest domain.

When the function is not supported by OVM for SPARC, stopping and rebooting of the VM guest cannot be performed. Based on the virtual machine status, either directly operate the virtual machine, or perform a forced stop or forced reboot.

When executing power control of VM guest in Resource Orchestrator, binding / unbinding of resource is also executed.

- When starting VM guest
 - binding of resource is executed
- When stopping VM guest
 - unbinding of resource is executed
- When restarting VM guest

binding/unbinding of resource is not executed

VM Guest Statuses [Solaris Zones]

The Solaris zone from before installation of the OS is not displayed as the VM guest.

High-Availability Features of Each Product

Each server virtualization product provides its own high-availability feature. For details about such features, refer to the manual of each product.

Table D.6 High-availability Features of Each Product

Server Virtualization Product	High-availability Feature
VMware	VMware HA
Hyper-V	Failover clustering
Xen/KVM	НА
Solaris Zones/OVM for SPARC	None

Sharing of Spare Servers between Physical Servers and VM Guests

Resource Orchestrator allows sharing of spare servers between physical servers and VM guests by combining its own spare server functionality with the high-availability features available in each server virtualization product. This can be done using the following procedure.

- a. Choose a VM host that is not running any VM guest, and set it as a VM guest recovery server using the high-availability feature of the virtualization product used
- b. In Resource Orchestrator, set the server chosen in a. as the spare server of other physical servers

Refer to "D.1 Common Functions of Server Virtualization Software" for details on which server virtualization product can be used to share a common spare server with Resource Orchestrator.

Backup and Restore of VM Hosts when VM Guests are Stored on their Boot Disk

Depending on the virtualization product used, the behavior of backup and restore functions differs whether or not VM guests are stored on the VM host's boot disk.

[VMware]

VM guests are not included in the VM host's backup and restore.

[Hyper-V]

VM guests are included in the VM host's backup and restore. However, only the data stored on the VM host's boot disk is subject to backup and restore.

[Xen] [Citrix Xen] [KVM]

VM guests are included in the VM host's backup and restore. However, only the data stored on the VM host's boot disk is subject to backup and restore.

[Solaris Zones] [OVM for SPARC]

Not supported.

Table D.7 Backup and Restore Behavior for each Virtualization Product

		Backup and Restore Target					
Disk	Partition	VMware	Hyper-V	Xen	KVM	Solaris Zones	OVM for SPARC
	VM Host	Yes	Yes	Yes	Yes	No	No
First disk	swap	No (*1)	-	No (*1)	No (*1)	No	No
	VM Guest	No (*2)	Yes	Yes	Yes	No	No

		Backup and Restore Target					
Disk	Partition	VMware	Hyper-V	Xen	KVM	Solaris Zones	OVM for SPARC
	Data	Yes	Yes	Yes	Yes	No	No
C1 4:-1-	VM Guest	No	No	No	No	No	No
Second disk	Data	No	No	No	No	No	No

^{*1:} During backup, data cannot be collected from the swap area. During restoration, the partition settings of the swap area are restored.

VM Guest Migration

For VMware or Hyper-V environments, VMware vCenter Server or System Center Virtual Machine Manager should be registered as VM management software to enable VM guest migrations.

Depending on the server virtualization software used, the following remarks apply. For details, refer to the manual of server virtualization software.

[VMware]

The source and destination VM hosts should be registered as part of the same cluster on the VM management software.

For details on clusters on VM management software, refer to the server virtualization software manual.

[Hyper-V]

The source and destination VM hosts should be part of the same Windows failover cluster.

For details on failover clusters, refer to the Windows operating system manual.

[Citrix Xen]

With Citrix XenServer, a migrated VM guest may be temporarily suspended before migration. Refer to the Citrix XenServer manual for details on the migration process for VM guests and the conditions behind this behavior.

The terminology used to describe different types of VM guest migration may differ depending on each virtualization vendor. For unification purposes, Resource Orchestrator uses the following terminology.

Table D.8 Migration Terminology

Resource Orchestrator Terminology	VMware Terminology	Meaning
Live migration	VMotion	Migration of an active virtual machine (without interruption)
Cold migration	Cold migration	Migration of a powered off virtual machine

VM Guest Statuses

Displayed VM guest statuses may differ depending on the configuration of its server virtualization environment.

[VMware]

- If no VM management software was registered in Resource Orchestrator

VM guest statuses can be one of the following: "normal", "unknown", or "stop".

- If VM management software was registered in Resource Orchestrator

VM guest statuses can be one of the following: "normal", "warning", "error", "unknown", or "stop".

[Hyper-V]

^{*2:} VMFS partitions are not subject to backup and restore.

- If no VM management software was registered in Resource Orchestrator

VM guest statuses can be one of the following: "normal", "unknown", or "stop".

- If VM management software was registered in Resource Orchestrator

VM guest statuses can be one of the following: "normal", "stop", "unknown", or "error".

[Xen] [Citrix Xen] [KVM]

VM guest statuses can be one of the following: "normal", "stop", "unknown", or "error".

[Solaris Zones]

VM guest statuses can be one of the following: "normal", "unknown", or "stop".

[OVM for SPARC]

VM guest statuses can be one of the following: "normal", "stop", "unknown", or "error".

VM Maintenance Mode

The terminology used to describe VM maintenance mode may differ depending on each virtualization vendor. For details on VM maintenance mode settings and their requirements, refer to the manual of each product.

Table D.9 VM Maintenance Mode Terminology

Server Virtualization Product	Vendor Terminology
VMware	Maintenance mode
Hyper-V	Maintenance mode (*1)
Xen	Maintenance mode (*2)
Solaris Zones/OVM for SPARC	None

^{*1:} Only available with System Center Virtual Machine Manager (SCVMM). Maintenance mode for Hyper-V is made available in Resource Orchestrator by integrating directly with SCVMM.

[VMware]

When a VM host is set to maintenance mode, VM guests on the VM host will migrate automatically.

To set VM host to maintenance mode without migrating the VM guests, perform the setting from a VMWare vCenter Server.

The behavior after setting will depend on the VM guest's status as shown below.

Table D.10 VM Maintenance Mode Behavior

	vSphere DRS Enabled	vSphere DRS Disabled
There are powered on VM guests	VM guests migrate and the VM host will be set to maintenance mode.	VM guests do not migrate and setting of the VM host maintenance mode will fail.
There are no powered on VM guests	VM guests migrate and the VM host will be set to maintenance mode.	VM guests migrate and the VM host will be set to maintenance mode.

[Hyper-V]

Target VM hosts should be registered in SCVMM and SCVMM in turn properly registered in Resource Orchestrator.

[Citrix Xen]

With Citrix XenServer, a VM host assigned as a pool master cannot be put into maintenance mode.

To put such a VM host into VM maintenance mode, the pool master role should first be assigned to a different VM host (within the same Citrix XenServer resource pool).

^{*2:} Only available with Citrix XenServer. Red Hat Enterprise Linux 5 Virtualization (Xen-based) does not provide similar functionality. Moreover, the following restrictions may apply depending on the server virtualization product used.

Migration Conflicts

VM guest migration may fail if another migration was already launched from outside (*) or Resource Orchestrator. In such cases, select [Operation]-[Update] from the ROR console menu to refresh the screen and check that the VM guest is not already being migrated.

[Citrix Xen]

With Citrix XenServer, "Home server" should be set for VM guests running on the VM hosts registered in the Citrix XenServer resource pool. Otherwise, powered off VM guests will no longer be recognized by Resource Orchestrator. If a VM guest is no longer displayed in the ROR console after a screen update, confirm that "Home server" is set.

* Note: This may happen when using an automatic migration feature within the server virtualization software, or when a migration was run directly from a VM management console. Refer to the virtualization software manual for details on automatic migration features.

Notes on Citrix XenServer Resource Pool Usage [Citrix Xen]

When using a Citrix XenServer resource pool in a Citrix XenServer environment, if the pool master becomes inaccessible from the Resource Orchestrator manager, the statuses of VM hosts and VM guests belonging to that Citrix XenServer resource pool will change to "unknown", and the affected VM guests will no longer be manageable from Resource Orchestrator. In such cases, check the status of the pool master, and resolve any communication problem that may prevent the manager from communicating with it (if necessary, change the pool master to another VM host that is accessible from the manager). If the pool master is not reachable, resolve any communication problem that may prevent the manager from communicating with it (if necessary, change the pool master to another VM host).

When using Citrix XenServer in a high-availability configuration, the pool master is automatically changed to another VM host if it becomes unreachable. As a result, VM guests can then be controlled normally from Resource Orchestrator.

For details on the Citrix XenServer resource pool and high availability configurations, refer to the Citrix XenServer manual.

Regarding VM Host Names when VM Management Software has been Registered

Explains the names of VM hosts displayed in Resource Orchestrator according to the server virtualization product used, when registering VM management software.

When registering VM management software, the host name displayed in the ROR console will be the name of the VM host acquired from VM management software.

[VMware]

The host name of the VM host that vCenter Server recognizes will be the VM host name displayed when selecting [View]-[Inventory]-[Hosts and Clusters] by connecting to Center Server using vSphere Client.

[Hyper-V]

The host name of the VM host that SCVMM recognizes will be the host name shown when displaying hosts in the SCVMM administrator console

D.4 Definition Files of Each Product

This section describes the different definition files for server virtualization software, when configuring server virtualization software as managed servers.

Definition Files for Enabling Solaris Zones [Solaris Zones] [OVM for SPARC]

Define if registering VM hosts as Solaris Zones regardless of whether the Logical Domains Manager daemon is enabled or disabled. These definitions are used for registering agents of VM hosts. The types of already registered VM hosts are not affected.

Storage Location of the Definition File

[Windows]

Installation_folder\Manager\etc\customize_data

[Linux]

/etc/opt/FJSVrcvmr/customize_data



In the storage location above, the sample definition file (sparc_vm.rcxprop.sample) is stored.

When using the sample as the definition file, delete the ".sample" included in the file name.

Definition File Name

sparc_vm.rcxprop

Character Code

UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

In the definition file, an item to define is entered on each line. Enter each line in the following format.

Definition File Items

One of the following items can be specified.

Key	Description
	Specify if registering VM hosts as Solaris Zones regardless of whether the Logical Domains Manager daemon is enabled or disabled.
	- If "true" is specified
ALWAYS_ZONE	Registers VM hosts as Solaris Zones regardless of whether the Logical Domains Manager daemon is enabled or disabled.
	- If "false" is specified
	Registers VM hosts based on whether the Logical Domains Manager daemon is enabled or disabled.



When registering VM hosts as Solaris Zones regardless of whether the Logical Domains Manager daemon is enabled or disabled

ALWAYS_ZONE=true



- When more than two lines are written, the configurations described in the last line are valid.
- Blank spaces and tabs directly before and after an equal sign ("=") are ignored.
- Describe the definitions carefully, as entry is case-sensitive.
- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.

- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.

Definition Files for Saving of VM guest(s) configuration [OVM for SPARC]

Define whether executing saving of VM guest(s) configuration automatically when there is change in VM guest(s) configuration. This Definition is applied for all VM hosts.

The target operation is as follows.

- When the following operations are performed from Resource Orchestrator
 - Power Control of VM guest(ON/OFF/OFF(Forced)/Reboot/Reboot(Forced))
- When the following operations are performed from control domain
 - Creation / removing of guest domain
 - binding / unbinding of resource
 - starting / stopping guest domain
 - modification of VCPU's num and memory size of guest domain
 - adding/removingof Virtual disk to guest domain
 - migration of guest domain

Storage Location of Definition File

[Windows Manager]

Installation_folder\Manager\etc\customize_data

[Linux Manager]
/etc/opt/FJSVrcvmr/customize_data



In the storage location above, the sample definition file (sparc_vm.rcxprop.sample) is stored.

When using the sample as the definition file, delete the ".sample" included in the file name.

Definition File Name

sparc_vm.rcxprop

Character Code

UTF-8

Line Break Code

[Windows Manager]

CR/LF

[Linux Manager]

LF

Definition File Format

In the definition file, an item to define is entered on each line. Enter each line in the following format.

Key= Value

When describing a comment, please describe # in a head character.

Definition File Items

One of the following items can be specified.

Key	Description
	Specify if executing saving of vm guest(s) configuration.
	- If "true" is specified
OVM_AUTO_SAVE_CONFIG	Executing saving of vm guest(s) configuration.
	- If "false" is specified
	Do not Executing saving of vm guest(s) configuration.

.....



When Executing saving of vm guest(s) configuration

OVM_AUTO_SAVE_CONFIG=true



- When more than two lines are written, the configurations described in the last line are valid.
- Blank spaces and tabs directly before and after an equal sign ("=") are ignored.
- Describe the definitions carefully, as entry is case-sensitive.
- When it corresponds to the following conditions, operation becomes the same as the case when "true" is specified.
 - When a definition is omitted
 - When value other than "true" and "false" is specified
- If you edit and save a UTF-8 text file using Windows Notepad, the Byte Order Mark (BOM) is stored in the first three bytes of the file, and the information specified on the first line of the file will not be analyzed correctly. When using Notepad, specify the information from the second line.
- The definition file configurations are reflected without restarting the manager in Resource Orchestrator.