PRIMECLUSTER™

Reliant Monitor Services (RMS) with Wizard Tools (Oracle Solaris / Linux) Configuration and Administration Guide 4.3

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1 Preface

PRIMECLUSTER™ Reliant[®] Monitor Services (RMS) is a software monitor designed to guarantee the high availability of applications in a cluster of nodes. This manual describes how to configure RMS using the RMS Wizards and how to administer RMS using the Cluster Admin GUI.

The manual is aimed at system administrators who create and maintain RMS configurations. Familiarity with the following system functions and components is assumed:

- PRIMECLUSTER family of products
- Oracle[®] Solaris or Linux[®] operating system
- Non-PRIMECLUSTER products such as volume managers and storage area networks.

This document assumes that the PRIMECLUSTER software has been installed as described in the Installation Guide for PRIMECLUSTER for your operating system.

1.1 About this manual

This manual is structured as follows:

- The chapter "Introduction" on page 9 provides an introduction to RMS terminology and describes basic principles of operation.
- The chapter "Using the Wizard Tools interface (hvw)" on page 37 describes how to configure RMS using the RMS Wizard Tools.
- The chapter "Configuration example" on page 59 illustrates the Wizard Tools configuration process for two simple applications on a small cluster.
- The chapter "Using the Cluster Admin GUI" on page 91 describes how to start and use the Cluster Admin graphical user interface (GUI), which is the primary tool for all RMS administrative functions.
- The chapter "Additional administrative tools" on page 109 describes the RMS clusterwide table, RMS graphs, and the RMS log viewer.
- The chapter "Controlling RMS operation" on page 143 describes common RMS administrative functions available through the Cluster Admin GUI, including the equivalent CLI procedures.

- The chapter "Appendix—Site preparation" on page 177 describes network and file settings required for RMS operation.
- The chapter "Appendix—States" on page 191 lists the object states that are supported by RMS.
- The chapter "Appendix—Object types" on page 195 lists the object types that are supplied with RMS.
- The chapter "Appendix—Attributes" on page 197 lists the attributes that are supported by RMS object types.
- The chapter "Appendix—Environment variables" on page 209 describes the RMS environment variables.
- The chapter "Appendix—RMS command line interface" on page 221 lists the RMS administrative CLI commands.
- The chapter "Appendix—List of manual pages" on page 225 lists the manual pages for PRIMECLUSTER CLI commands related to RMS.

1.2 PRIMECLUSTER documentation list

The documents listed below provide details about PRIMECLUSTER products. Please contact your sales representative for ordering information.

- Release notices for all products—These documentation files are included as HTML files on the PRIMECLUSTER CD. Release notices provide latebreaking information about installation, configuration, and operation. Read this information first.
- Concepts Guide (Solaris, Linux)—Provides conceptual details on the PRIME-CLUSTER family of products.
- PRIMECLUSTER Installation and Administration Guide (Solaris)—Provides instructions for installing and upgrading PRIMECLUSTER products.
- PRIMECLUSTER Installation and Administration Guide (Linux)—Provides instructions for installing and upgrading PRIMECLUSTER products.
- Web-Based Admin View (Solaris) Operation Guide—Provides information on using the Web-Based Admin View management GUI.
- Web-Based Admin View (Linux) Operation Guide—Provides information on using the Web-Based Admin View management GUI.

- Cluster Foundation (CF) (Solaris) Configuration and Administration
 Guide—Provides instructions for configuring and administering the PRIME-CLUSTER Cluster Foundation.
- Cluster Foundation (CF) Configuration and Administration Guide (Linux)—Provides instructions for configuring and administering the PRIME-CLUSTER Cluster Foundation.
- Reliant Monitor Services (RMS) with Wizard Tools (Solaris, Linux) Configuration and Administration Guide—Provides instructions for configuring and administering PRIMECLUSTER Reliant Monitor Services using the Wizard Tools interface.
- Reliant Monitor Services (RMS) with PCS (Solaris, Linux) Configuration and Administration Guide—Provides instructions for configuring and administering PRIMECLUSTER Reliant Monitor Services using the PCS (PRIME-CLUSTER Configuration Services) interface.
- Reliant Monitor Services (RMS) (Linux, Solaris) Reference Guide—Describes
 operational principles and diagnostic procedures for the RMS high availability manager, including how to view and interpret RMS log files. Provides
 a list of all RMS error messages with a probable cause and suggested action
 for each condition.
- Global Disk Services (Solaris, Linux) Configuration and Administration Guide—Provides information on configuring and administering Global Disk Services (GDS).
- Global File Services (Solaris, Linux) Configuration and Administration Guide—Provides information on configuring and administering Global File Services (GFS).
- Global Link Services (Solaris, Linux) Configuration and Administration Guide: Redundant Line Control Function—Provides information on configuring and administering the redundant line control function for Global Link Services (GLS).
- Global Link Services (Solaris, Linux) Configuration and Administration Guide: Multipath Function—Provides information on configuring and administering the multipath function for Global Link Services (GLS).
- Data Management Tools (Solaris) Configuration and Administration Guide—Provides reference information on the Volume Manager (RCVM) and File Share (RCFS) products. (Not available in all markets)
- SNMP Reference Manual (Solaris, Linux)—Provides reference information on the Simple Network Management Protocol (SNMP) product.

Conventions Preface

RMS Wizards documentation package—Available on the PRIMECLUSTER CD.
 These documents deal with Wizard Tools topics such as the configuration of file systems and IP addresses. They also describe the various types of available RMS wizards.

PCS Migration Guide—Available on the PRIMECLUSTER CD. Describes procedures for converting configurations from the Wizard Tools environment to PCS.

1.3 Conventions

To standardize the presentation of material, this manual uses a number of notational, typographical, and syntactical conventions.

1.3.1 Notation

This manual uses the following notational conventions.

1.3.1.1 **Prompts**

Command line examples that require system administrator (or root) rights to execute are preceded by the system administrator prompt, the hash sign (#). Entries that do not require system administrator rights are preceded by a dollar sign (\$).

In some examples, the notation <nodename># indicates a root prompt on the specified node. For example, a command preceded by shastal# would mean that the command was run as user root on the node named shastal.

1.3.1.2 Manual page section numbers

References to operating system commands may sometimes be followed by their manual page section numbers in parentheses, e.g., cp(1).

1.3.1.3 The keyboard

Keystrokes that represent nonprintable characters are displayed as key icons such as [Enter] or [F1]. For example, [Enter] means press the key labeled Ctrl-b] means hold down the key labeled Ctrl-b] means hold

Preface Conventions

1.3.1.4 Typefaces

The following typefaces highlight specific elements in this manual.

Typeface	Usage
Constant Width	Computer output and program listings; commands, file names, manual page names and other literal programming elements in the main body of text.
Italic	Variables in a command line that you must replace with an actual value. May be enclosed in angle brackets to emphasize the difference from adjacent text, <i>e.g.</i> , < <i>nodename</i> >RMS. Unless directed otherwise, you should not enter the angle brackets.
	The name of an item in a character-based or graphical user interface. This may refer to a menu item, a radio button, a checkbox, a text input box, a panel, or a window title.
Bo1d	Items in a command line that you must type exactly as shown.

Typeface conventions are shown in the following examples.

1.3.1.5 Example 1

Several entries from an /etc/passwd file are shown below:

```
root:x:0:1:0000-Admin(0000):/:/sbin/ksh
sysadm:x:0:0:System Admin:/usr/admin:/usr/sbin/sysadm
setup:x:0:0:System Setup:/usr/admin:/usr/sbin/setup
daemon:x:1:1:0000-Admin(0000):/:
```

1.3.1.6 Example 2

To use the cat(1) command to display the contents of a file, enter the following command line:

\$ cat file

1.3.2 Command line syntax

The command line syntax observes the following conventions.

Symbol	Name	Meaning
[]	Brackets	Enclose an optional item.
{}	Braces	Enclose two or more items of which only one is used. The items are separated from each other by a vertical bar ().
	Vertical bar	When enclosed in braces, it separates items of which only one is used. When not enclosed in braces, it is a literal element indicating that the output of one program is piped to the input of another.
()	Parentheses	Enclose items that must be grouped together when repeated.
	Ellipsis	Signifies an item that may be repeated. If a group of items can be repeated, the group is enclosed in parentheses.

1.4 Important notes and cautions

Material of particular interest is preceded by one of the following symbols:



Contains important information about the subject at hand.



Caution

Indicates a situation that can cause harm to data.

1.5 Abbreviations

Oracle Solaris might be described as Solaris, Solaris Operating System, or Solaris OS.

If "Solaris X" is indicated in the reference manual name of the Oracle Solaris manual, replace "Solaris X" with "Oracle Solaris 9 (Solaris 9)" or the "Oracle Solaris 10 (Solaris 10)".

1.6 Editing record

Additions and changes	Section	Manual code
Added a condition to start Maintenance mode.	7.3.1	J2UZ-5295-02ENZ0(01)
Added conditions to exit Maintenance mode.	7.3.3	
Changed an attribute value.	11.1	
Changed conditions to exit Maintenance mode described in the important information.	7.3.3	J2UZ-5295-02ENZ0(02)
Added explanations of the <i>NEXT</i> and <i>PREVIOUS</i> menus.	3.3.1	J2UZ-5295-02ENZ0(03)
Changed the possible values of HV_CONNECT_TIMEOUT.	12.3	J2UZ-5295-02ENZ0(04)
Deleted the attribute "OnlineTimeout."	11.1	J2UZ-5295-02ENZ0(05)

Editing record Preface

2 Introduction

This chapter contains general information on Reliant Monitor Services (RMS), introduces the PRIMECLUSTER family of products, details how RMS, RMS Wizard Tools, and the RMS Wizard Kit work together to produce high-availability configurations, and introduces Cluster Admin.

Chapter contents:

- "PRIMECLUSTER overview" on page 9
- "How RMS provides high availability" on page 11
- "How the Wizard Tools provide easy configuration" on page 23
- "RMS wizard products" on page 24
- "Cluster Admin administration tool" on page 27
- "RMS components" on page 27
- "RMS CLI" on page 30
- "Object types" on page 32
- "Object attributes" on page 33
- "Environment variables" on page 33
- "RMS Directory structure" on page 35

2.1 PRIMECLUSTER overview

The PRIMECLUSTER family of products is an integrated set of cluster services, including configuration and administration services, high availability, scalability, parallel application support, cluster file system, and cluster volume management. Figure 1 illustrates the relationship of PRIMECLUSTER services to each other and to the operating system environment.

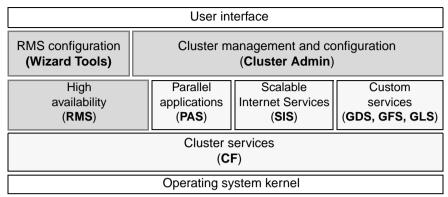


Figure 1: Overview of PRIMECLUSTER products

This manual focuses on PRIMECLUSTER products and services that relate to high availability operation (shown with a solid gray background in the figure above). They are as follows:

 RMS—This high availability manager is a software monitor that provides high availability (HA) for customer applications in a cluster of nodes. Its task is to monitor systems and application resources, to identify any failures, and to provide application availability virtually without interruption in the event of any such failures.

RMS also provides integrated services for market-specific applications. Contact field engineers for availability and details.

- RMS Wizard Tools—This configuration tool provides a character-based interface to create RMS configurations. It includes templates for generic applications and commonly used resources.
 - The RMS Wizard Kit works with the Wizard Tools to configure popular enterprise products for operation with RMS.
- Cluster Admin—The Cluster Admin GUI is the primary administrative tool for RMS.
- Cluster Foundation (CF)—This comprehensive suite provides cluster administration and communication services for user applications and other PRIMECLUSTER services.

PRIMECLUSTER products shown with a dotted background in the figure above are described in their respective manuals. See the section "PRIMECLUSTER documentation list" on page 2 in the Preface.

2.2 How RMS provides high availability

RMS provides high availability of a customer's application by controlling and monitoring the state of all resources in use by a given application. Resources include items such as network interfaces, local and remote file systems, and storage area networks.

2.2.1 Applications, resources, and objects

RMS relies on a virtual representation of the cluster called a **configuration**. The configuration represents each machine, application, and system resource as an object, and the objects are logically arranged in a tree structure according to their dependencies. For instance, suppose a user application depends on a network interface and a file system in order to operate properly. In the tree structure, the corresponding application object would appear as a parent and the network and file system objects would appear as its children. The tree structure is commonly known as a **graph**.

Each object in the graph contains the **state** of the corresponding item along with any other parameters that may be required. An object is typically in the **online** (enabled, available) state or the **offline** (disabled, unavailable) state, but other states are possible according to the type of object. For the complete list of states supported by RMS, see "Appendix—States" on page 191.

At runtime, the configuration is managed by the **RMS base monitor**, which initiates actions when an object's state changes, or, in the case of a **timeout**, when an object has remained in the same state for some specified time interval even though a change was expected. This design is known as a **state machine**.

Nodes and heartbeats

Machines that are members of a cluster are called **nodes**. When RMS monitors the health of a node, its highest priority is to detect a complete failure of the node or its base monitor. Its second priority is to detect slow response times that may be caused by system overloads. RMS uses two mechanisms to detect these problems.

RMS transmits a UDP **heartbeat** signal at regular intervals. If the elapsed time since the last heartbeat from a node exceeds an adjustable connection timeout, RMS assumes the node has lost connectivity. RMS then begins a recovery period for the node. If the node heartbeat is detected during the recovery period, RMS assumes the node is functional and returns it to normal status. However, if RMS receives no heartbeats from the node before the recovery period expires, it assumes the node is down, even if other communication with the node is possible.

Once RMS marks a node as down, it takes a series of steps to ensure application and cluster integrity. First, it is necessary to ensure that the node is truly shut down. Otherwise, the node and its applications could unexpectedly recover later, causing conflicts and data corruption. To avoid these problems, RMS directs the Shutdown Facility (described later) to eliminate the node. This is often done by rebooting the node or turning off its power, but the exact action depends on which shutdown agents have been configured for the node. Only after the node has been eliminated is it safe for RMS to restart the node's applications elsewhere in the cluster. The process of automatically switching applications from a failed node to a healthy node is called application failover.

Application switchover impacts cluster performance, so it is important to choose a recovery timeout that avoids false detection of node outages. The optimum UDP recovery time depends on the conditions in the cluster. A short recovery period is the best choice to deal with failures of nodes or base monitors. However, a long recovery period allows time for overloaded nodes to respond, which avoids unnecessary shutdowns. If the UDP method is used by itself, these opposing requirements make it difficult to tune the recovery time in large or busy clusters.

In addition, the UDP method can be unreliable, because it has three potential points of failure: first, an outgoing request for a response may not get through to the remote node, so it has no reason to respond; second, the remote node may be so busy that it cannot respond within the recovery period, especially if the recovery timeout is set to a low value; third, a response packet may be sent from the remote node, but it may not get through to the local node. In all three cases, the local node cannot take action until the recovery period expires.

To improve cluster response, RMS uses its Enhanced Lock Manager (ELM) as the primary method to determine machine states and connectivity. ELM is not a polling method. Instead, it relies on locks that are managed at the kernel level by the Cluster Foundation. When a node joins the cluster, it creates a lock and holds it as long as its base monitor is running. The lock is released when the

node or its base monitor goes down. The state of the locks is available locally on each node, because the Cluster Foundation maintains them in the background.

ELM is designed to address the high priority issue of node or base monitor failures. The UDP heartbeat can therefore be optimized to detect slow node response, with the recovery time set to a relatively large value. This provides an important complement to ELM. A node with an overloaded CPU or network interface may respond so slowly that the underlying Cluster Foundation cannot determine the state of the node's lock. If this condition persists, the UDP heartbeat recovery period eventually expires, and RMS proceeds to shut down the node. ELM's efficiency and reliability make this a very infrequent occurrence.

Experts can manually disable ELM for rolling upgrade or debugging operations. In this case, when RMS starts up, the expert must also manually adjust the heartbeat recovery timeout to a smaller value.

Detectors

RMS monitors each resource by using **detectors**, which are processes that deliver status reports to the RMS base monitor process. RMS interprets the status reports to determine the state of the corresponding virtual object. When an object's state changes, RMS takes action according to the parameters set in the object. Each object may be associated with a detector.

Detectors are persistent: when RMS starts on a cluster node it starts the detectors for its configuration, which normally continue to run on that node until RMS is shut down. RMS has the ability to restart a detector if it terminates prematurely.

A complete list of the states that can be reported by detectors or displayed in the user interface is presented later in this chapter.

Note that RMS does not use detector processes to monitor the state of machines in the cluster. Instead, each node transmits a **heartbeat** signal at regular intervals, and RMS uses this to determine machine states and connectivity

Scripts

Each object type has an associated set of **scripts**. A script is a command string (possibly including pipes, redirection, command interpolation, and variable substitution) that can be executed by the operating system shell—in other words, a valid shell script. Normally, each script is designed to interact with

items in the operating system such as user applications or physical resources. Scripts provide the only means for RMS to directly influence items outside its virtual representation.

Some scripts are reactive: they define the actions that RMS should take in response to state changes. Other scripts are proactive: they define the actions that RMS should use to take control of individual objects. For instance, RMS would process one script when a resource reports a transition from the online state to the offline state; however, RMS would process a different script when it must force the resource to the offline state.

Scripts are transient: after performing their programmed tasks, they exit and return a status code to the base monitor.

A complete list of the scripts that may be specified for RMS objects is presented later in this chapter.

Object types

Most high-availability applications rely on a set of physical resources such as network interfaces, files systems, or virtual disks. RMS represents these as gResource objects. Most gResource objects have scripts that allow them to be brought online or taken offline.

Internally, RMS represents an actual application that runs in the operating system environment as a userApplication object. The set of gResource objects that represent the actual application's resource requirements are called its dependent resources. Bringing a userApplication object to the online state, along with all of its dependent resources, is called online processing. Taking a userApplication object to the offline state, along with all of its dependent resources, is called offline processing.

Machines that are members of a cluster are called nodes. Each node that may run one or more applications in the high availability configuration is represented by an RMS SysNode object. Like gResource objects and userApplication objects, SysNode objects can be brought online or taken offline, and they have an associated set of scripts. However, booting up or shutting down the corresponding physical machine requires more than simple script processing.

For the complete list of the RMS object types supported by the Wizard Tools, see "Appendix—Object types" on page 195.

Shutdown Facility

While scripts and detectors provide a direct interface between RMS and the operating system, the **Shutdown Facility** (SF) provides an indirect interface to the machines in the cluster. When it necessary to take a <code>SysNode</code> object offline, RMS works with the SF to guarantee that the corresponding node has been physically shut down, or **killed**. RMS waits for successful completion of the node kill before switching any <code>userApplication</code> from the offline <code>SysNode</code> to another <code>SysNode</code>. This prevents any user application from running on two machines at the same time, which could lead to data corruption.

For more information about the Shutdown Facility, see the *PRIMECLUSTER Cluster Foundation (CF) Configuration and Administration Guide* for your operating system.

2.2.2 Relationship of RMS configurations to the real world

It is important to understand that RMS does not interact directly with "real-world" items such as machines, users' applications, or system resources—it interacts only with the objects in its virtual representation. Figure 2 illustrates the relationship between an actual user application in the operating system environment and the corresponding userApplication object in an RMS configuration.

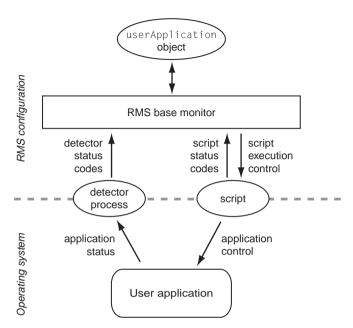


Figure 2: Interface between RMS and the operating system

Note that the interface between the RMS virtual representation and the actual operating system depends entirely on the scripts and detectors provided by the configuration tools. The script in the figure represents any of the standard scripts discussed later in this chapter: it reports whether or not it completed its tasks successfully by returning a status code, and RMS combines this with the status code from the object's detector to determine the object's state. RMS has no other way to determine what actually happened to the user application in the operating system environment (the part of the figure below the dashed line).

For instance, if a userApplication object's Online script reports success, its detector reports that it is online, and all of its resources are online, then RMS considers that object to be online, regardless of the state of the actual user application. Similarly, if a resource object's detector reports an Offline state, it does not necessarily mean that the physical resource is unavailable.

i

For reliable high availability operation, RMS requires scripts that properly control the corresponding real world items, and detectors that accurately reflect the items' states.

Configuration terminology

This manual discusses configuration procedures within the RMS context (represented by the part of Figure 2 above the dashed line). Strictly speaking, our principle concern is with SysNode objects, userApplication objects, and other RMS entities, and not the real-world items they represent.

However, it is intuitive to use terms such as "node" instead of "SysNode object" and "application" instead of "userApplication object," because the relationships are so close, and because it is always understood we are working from the RMS perspective. This also helps to simplify many of the technical discussions. Therefore, unless there is a need to distinguish between an RMS object and the actual item it represents, this manual and the configuration tools it describes use the following terms interchangeably:

- "node" and "SysNode object" and "SysNode"
- "application" and "userApplication object" and "userApplication"
- "resource" and "gResource object" and "gResource"

The descriptions of object states and attributes are abbreviated similarly. For instance, instead of "the gResource object named xyz is in the Offline state," it is customary to say, "the xyz file system is offline." It is also common to refer to a script by its attribute name, so "the script specified by the PreOnlineScript attribute" becomes simply "the PreOnlineScript."

2.2.3 Node and application failover

During normal operation, one instance of RMS runs on each node in the cluster. Every instance communicates with the others to coordinate the actions configured for each userApplication. If a node crashes or loses contact with the rest of the cluster, then RMS can switch all userApplication objects from the failed node to a surviving node in the cluster. This operation is known as failover.

Failover can also operate with individual applications. Normally, a userApplication object is allowed to be online on only one node at a time. (Exceptions to this rule are shared objects like Oracle RAC vdisk.) If a fault occurs within a resource used by a userApplication object, then only that userApplication can be switched to another node in the cluster. userApplication failover involves offline processing for the object on the first node, followed by online processing for the object on a second node.

There are also situations in which RMS requires a node to be shut down, or **killed**. In any case, before switching applications to a new node, RMS works together with the PRIMECLUSTER Shutdown Facility to guarantee that the original node is completely shut down. This helps to protect data integrity.

RMS also has the ability to recover a resource locally; that is, a faulted resource can be brought back to the online state without switching the entire userApplication to another cluster node.

2.2.4 Controlled applications and controller objects

In some situations, it is desirable for one application to control another in a parent/child relationship. Consider a scenario in which a bank teller application depends on the local network (represented by a network resource object) and a database application. This can be represented by the graph in Figure 3.

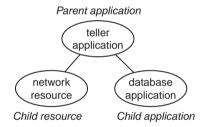


Figure 3: Parent application with two dependencies

Assume that if the network fails in some way, or if the database fails in some way, then the parent teller application cannot complete any transactions. The lines joining the objects in the figure indicate these dependencies. From the RMS perspective, then, we would like both the network resource and the database application to be configured in similar ways: they should both act as dependent resources that must be online if the teller application is to function properly.

However, RMS does not allow any application to be directly configured as the child of another application. Instead, RMS accommodates parent/child relationships between applications by providing an intermediate controller object, which is often simply called a **controller**. Unlike other resource objects, a controller has no scripts or detectors. Instead, it propagates online and offline requests from the parent to the child application, and it determines its status from that of the child application.

Figure 4 demonstrates how RMS would represent the banking scenario with the teller application, the controller, and the database application all running on node1. For the purposes of this example and the discussions that follow, only the applications and the controller are included in the illustration; the resource object representing the network interface is not shown.

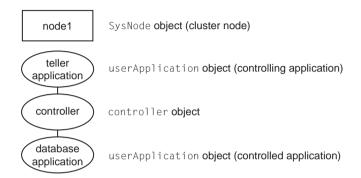


Figure 4: RMS representation of controlled application

- In accordance with the manual of the PRIMECLUSTER Products supported the operation mode of the controller objects, use the control of a user application resource by the controller objects.
- Each controlled application requires a separate controller as a child of the parent application. Also, controllers exist only for internal RMS management purposes—there is no equivalent in the context of the real-world operating system.

If a child changes to an offline or faulted state, RMS will attempt to recover locally or switch the parent, the child, and the dependent resources to another node.

2.2.4.1 Follow controllers

RMS controllers operate in follow mode: the child application must always run on the same node as the parent. If the parent is switched to another node, the application and all its dependent resources will be switched there too. Likewise, if the child application fails in a way that requires it to be switched to another node, then the parent must be switched there as well.

Assume that the parent teller application tree is originally online on node1 as shown in Figure 4 above. If either the parent or child application needs to be switched to node2 for any reason, the rest of the tree follows. Figure 5 illustrates the result.

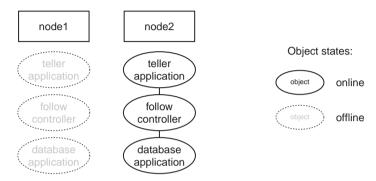


Figure 5: Result of follow-mode switchover

Note the state of the controller in Figure 5. Like the child application, it is brought online only on the same node as the parent. Follow controllers can guarantee that a group of applications and their resources remain closely coupled, so they always run together on the same machine.



When RMS switches an application from <code>node1</code> to <code>node2</code>, no objects are moved within the corresponding graph. Instead, the objects in the part of the graph corresponding to <code>node1</code> are first taken offline, and then the objects in the part of the graph corresponding to <code>node2</code> are brought online. The sequence used by RMS in an actual configuration is crucial to high availability operation. For a more detailed discussion, see the "Advanced RMS concepts" chapter in the <code>RMS Reference Guide</code>.

2.2.4.2 Scalable controllers

Generally speaking, **scalability** is the ability of the overall system to adapt to changes in resources or workload. One of the main features of RMS scalable controllers is that they allow the parent and child applications to run on separate machines. This not only provides more flexibility but it may also prevent delays or outages when resources fail in certain combinations.

In our banking scenario, for example, the teller application depends on a network and a database application. Suppose the file system on <code>node1</code> fails and the database goes offline. If the database controller is operating in follow mode, RMS will attempt to switch the teller and database to <code>node2</code>. However, if the network on <code>node2</code> is offline or faulted, the teller can't be brought online there either. This is an extreme example, but it illustrates how high loads or resource outages could severely impact a configuration that relies only on a follow controller.

Using a scalable controller can help the configuration adjust dynamically in such situations. If the network is online on node1, while the file system is online on node2, then the database can be switched independently as shown in Figure 6.

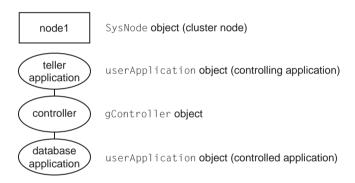


Figure 6: Scalable mode child (controlled) application switchover

Conversely, a network outage could cause RMS to switch the teller to node2 while leaving the database online on node1, as shown in Figure 7.

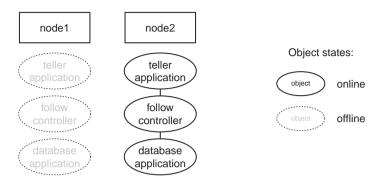


Figure 7: Scalable mode parent (controlling) application switchover

If an application can run on more than one node, RMS allows only one instance of that application to be online in the cluster. That is, an application can run on only one node at a time. However, controller objects do not have the same restriction. Note the state of the controller objects in Figure 6 and Figure 7. For each scalable child application, an instance of its controller is online on every node where that application can run.

2.2.4.3 Further notes about controllers

The follow and scalable modes are mutually exclusive: a controller for a child application can operate in either follow mode or scalable mode, but not both. The Wizard Tools ensure that each controller's configuration is self-consistent.

A parent application can have more than one child application, but the Wizard Tools require the controller type to be the same for all children. If follow mode is used, then there will be one distinct follow controller for each child. If scalable mode is used, there will be one scalable controller with multiple children. For example, suppose the teller application in the banking scenario also has an automated teller machine (ATM) controlled application. The difference between the follow graph and the scalable graph is shown in Figure 8.

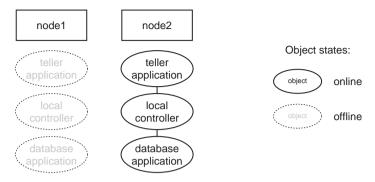


Figure 8: Controller structure with multiple children

For a more detailed discussion, see the RMS Reference Guide.

2.3 How the Wizard Tools provide easy configuration

RMS is a mature product with many features and options. Experts who develop, debug, and fine tune complete RMS configurations must know how RMS works and what RMS needs in order to function properly. For each application in the configuration, the expert must do the following:

- Define the set of resources used by the application, including:
 - Disks
 - Volume managers
 - File systems
 - processes to be monitored
 - IP addresses
- Define the relationship between each resource and its dependent resources, *e.g.*, which file system depends on which virtual or physical disk, which processes depend on which file systems, and so forth.
- Define the relationship between the applications being controlled; for example, which applications must be up and running before others are allowed to start.
- Provide scripts to bring each resource online and offline.

Provide a detector to determine the state of each resource.

Configuring the above set of requirements by hand can be quite time consuming and prone to errors. This is why the RMS Wizard Tools were developed.

The PRIMECLUSTER RMS Wizard Tools allow the creation of flexible and quality-tested RMS configurations while minimizing your involvement. A simple user interface prompts you for details regarding your applications and resources. Using these details, the Wizard Tools automatically select the proper scripts and detectors and combine them in a pre-defined structure to produce a complete RMS configuration.

Specialists skilled in popular applications and in RMS worked together to create the RMS wizards. The wizards are designed to easily configure RMS for certain popular applications such as Oracle or SAP R/3, and they are flexible enough to create custom RMS configurations that can control any other type of application.

2.4 RMS wizard products

The RMS wizards are divided into the following separate products:

- RMS Wizard Tools—user interface, general-purpose application wizards, and basic set of subapplication wizards. Provided as a standard component of RMS
- RMS Wizard Kit—set of custom wizards designed to configure specific applications. Available as additional product.

Figure 9 depicts the relationship between RMS, the Wizard Tools, and the RMS Wizard Kit.

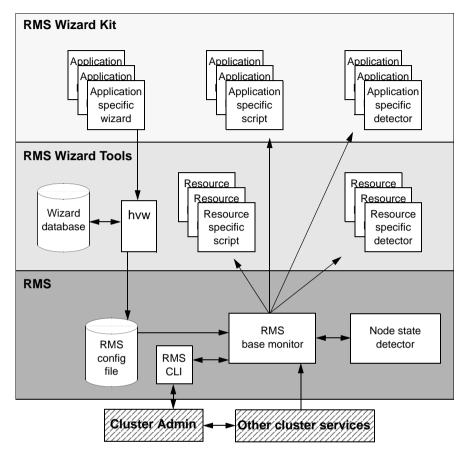


Figure 9: Relationship between RMS and RMS Wizards

2.4.1 RMS Wizard Tools

The RMS Wizard Tools provides the following for basic resource types (such as file systems and IP addresses):

- Online scripts
- Offline scripts
- Detectors

In addition to the basic resource support, the RMS Wizard Tools package contains the hvw command, which is the entry point to the user configuration interface. The hvw interface provides a simple menu-driven interface to allow a user to enter information specific to applications placed under the control of RMS. hvw also provides an interface through which application-specific knowledge can be dynamically added to provide turnkey solutions for those applications typically found in the data center. These application-specific modules are provided by the RMS Wizard Kit.

2.4.2 RMS Wizard Kit

The RMS Wizard Kit provides application knowledge modules which can be used by the hvw command. The knowledge modules provide hvw with information specific to popular applications, which greatly eases the configuration task. The following are also provided for specific applications:

- Online scripts
- Offline scripts
- Detectors
- | i |

For information on the availability of the RMS Wizard Kit, contact your local customer support service or refer to the RMS Wizards documentation package.

2.5 Cluster Admin administration tool

The Cluster Admin GUI is the primary administrative tool for RMS. It allows users full access to the application control functions of RMS, including the following:

- RMS startup and shutdown
- Application startup and shutdown
- Manual application reset and switchover
- Visual cues for resource and application fault isolation
- Fault clearing capability
- Graphs of application and resources
- Logs for nodes and applications
- Maintenance mode control

2.6 RMS components

The RMS product is made up of the following software components that run on each node in the cluster:

- Base monitor
- Detectors
- Scripts

2.6.1 Base monitor

The base monitor process is the decision-making segment of the RMS process group. It has the following functions:

- Stores the current configuration of resources as represented by objects, their attributes, and their interdependent relationships
- Receives user requests for specific actions from the Cluster Admin graphical user interface (GUI) or the RMS command line interface (CLI)
- Monitors the heartbeat from every node to keep track of each machine's status and its connectivity to the rest of the cluster

- Receives input from detectors and monitors state changes
- Launches scripts to bring applications and their dependent resources online or offline
- Dictates the sequencing of the resource state changes to ensure resources and applications are brought online or offline in the correct order
- Initiates and controls automatic application switchover in case of a resource or node failure, or when directed by a user request
- Performs various administrative functions

2.6.2 Detectors and states

Detectors are independent processes that monitor specific sets of resources in order to determine their state. The detector does not determine whether the current state of a resource is the correct state or not (for example, if a resource is Offline but is supposed to be Online)—that is the role of the base monitor.

Detectors can report the following states to the base monitor:

Faulted Error condition encountered. The error may have occurred in the resource, in one of its children, or during script processing.

Offline Disabled, not ready for use. The scripts have successfully disabled the resource.

Online Enabled, ready for use. All required children are online, and no errors were encountered while scripts were processed.

Standby Ready to be quickly brought Online when needed.

The following resource states may also be displayed in the GUI status area:

Deact Applies to userApplication objects only. Operator intervention has deactivated the application throughout the cluster (such as for maintenance purposes).

Inconsistent Applies to userApplication objects only. The object is Offline or Faulted, but one or more resource objects in its graph have their ClusterExclusive attribute set to 1 and are Online or Faulted.

OfflineFault Fault that occurred in the past has not yet been cleared. Unknown No information is available. Reported before object initialization is completed.

Wait Temporarily in transition to a known state. An action has been initiated for the affected resource, and the system is waiting for the action to be completed

before allocating one of the above states.

Warning Some warning threshold has been exceeded.

Maintenance Manual, temporary mode of operation in which the state of an application is decoupled from the states of its dependent resources. This allows, for example, a file system to be taken offline for backup without disturbing the state of its parent application. An application in maintenance mode is usually marked with its **intended state**, which is the state that would be attained if the application were immediately taken out of maintenance mode. The maintenance mode intended states are Maintenance-Online, Maintenance-Offline, and Maintenance-Standby.

The interpretation of Offline and Faulted may depend on the resource type. For instance, a mount point resource can be either Online (mounted) or Offline (not mounted); in this case, the detector would never report the Faulted state. On the other hand, a detector for a physical disk can report either Online (normal operation) or Faulted (input or output error); it would never report Offline.

Detectors for common system functions are provided by the Wizard Tools. Additional application-specific detectors are included with the Wizard Kit.

Some objects provided by RMS, such as the controller object, have no detector. Instead, RMS calculates the state of the object based on factors such as transitory processes and the states of its dependent resources.

2.6.3 Scripts

RMS uses scripts to perform actions such as moving a resource from one state to another (for example, from Offline to Online). The two types of scripts are as follows:

Request-triggered scripts initiate a state change to a resource.

The request-triggered scripts are as follows:

- InitScript —Runs only once when RMS is first started
- PreCheckScript—Determines if Online or Standby processing is needed or possible
- PreOfflineScript—Prepares a transition to an Offline state
- OfflineScript—Transitions a resource to an Offline state
- PreOnlineScript—Prepares a transition to an Online state

- OnlineScript—Transitions a resource to an Online state
- State-triggered scripts react to specific events.

The state-triggered scripts are as follows:

- PostOnlineScript—Reaction to the transition to the Online state
- PostOfflineScript—Reaction to the transition to the Offline state
- OfflineDoneScript—Reaction to a userApplication reaching the Offline state
- FaultScript—Reaction to a resource transitioning to the Faulted state
- WarningScript—Reaction to a detector reporting the Warning state (available only for selected resources)

Scripts for common system functions are included with the subapplications provided by the Wizard Tools.

2.6.4 RMS CLI

The primary interface for configuring RMS is the RMS Wizard Tools, and the primary interface for administering RMS is the Cluster Admin GUI. Both the RMS Wizard Tools and Cluster Admin call the RMS CLI, and, under certain conditions, you may find it useful to invoke the CLI directly.

Table lists the RMS CLI commands available to administrators. Specific procedures using some of these commands are described in the chapter "Administration" on page 97. For a complete description of any command's usage, see its online man page. For a list of all commands related to RMS, see the chapter "Appendix—List of manual pages" on page 245.



With few exceptions, RMS CLI commands require root privilege. The exceptions are noted in the following table.

Command	Function
hvassert	Tests an RMS resource for a specified resource state. It can be used in scripts when a resource must achieve a specified state before the script can issue the next command. Does not require root privilege.

Table 1: Available CLI commands

Command	Function
hvcm	Starts the base monitor and the detectors for all monitored resources. In most cases, it is not necessary to specify options to the hvcm command.
	The base monitor is the decision-making module of RMS. It controls the configuration and access to all RMS resources. If a resource fails, the base monitor analyzes the failure and initiates the appropriate action according to the specifications for the resource in the configuration file.
hvconfig	Either displays the current RMS configuration or sends the current configuration to an output file.
	The output of the hyconfig command is equivalent to the running RMS configuration file, but does not include any comments that are in the original file. Also, the order in which the resources are listed in the output might vary from the actual configuration file.
hvdisp	Displays information about the current configuration for RMS resources. Does not require root privilege.
hvdump	Gets debugging information about RMS on the local node.
hvlogclean	Either saves old log files into a subdirectory whose name is the time RMS was last started, or, if invoked with the -d option, deletes old log files. In either case, hylogclean creates a clean set of log files even while RMS is running.
hvsetenv	Provides an interface for changing the following RMS environment variables on the local node:
	 HV_RCSTART controls the automatic startup of RMS.
	 HV_AUTOSTARTUP controls the automatic startup of all applications.
	Changes made by this command apply only to the command execution node. For more information about these environment variables, see "Appendix—Environment variables" on page 231.

Table 1: Available CLI commands

Object types Introduction

Command	Function
hvshut	Shuts down RMS on one or more nodes in the configuration. The base monitor on the local node sends a message to other online nodes indicating which node or nodes will be shut down.
hvswitch	Manually switches control of a user application resource from one system node to another in the RMS configuration. The resource being switched must be of type userApplication. The system node must be of type SysNode.
hvutil	Provides general administration interface to RMS. It performs various resource administration tasks, such as dynamically setting logging levels, sending a resource Offline, clearing faulted resources or hung cluster nodes in the Wait state, setting detector time periods, setting Maintenance Mode, and so forth.

Table 1: Available CLI commands

2.7 Object types

An object type represents a group of similar resources that are monitored by the same detector (for example, all disk drives). Using the Wizard Tools, you can create configuration files that contain objects of various types, each representing resources or groups of resources to be monitored by RMS. The supported types are as follows:

- SysNode
- userApplication
- gResource
- controller
- andOp
- orOp

Refer to the chapter "Appendix—Object types" on page 195 for the supported types, their required attributes, and a brief description of each object.



This information is provided for reference only. These objects are created by the Wizard Tools during the generation phase of the configuration process. The type of an object may be listed in diagnostic messages for use by RMS experts.

2.8 Object attributes

An attribute is the part of an object definition that specifies how the base monitor acts and reacts for a particular resource during normal operation. An attribute can include a device name and configuration scripts. Users can specify attributes in any order in the object definition.

Refer to the chapter "Appendix—Attributes" on page 197 for the supported types, their associated values, and a description of each attribute.

This information is provided for reference only. The values are determined by the Wizard Tools during the generation phase of the configuration process. Refer to the chapter "Using the Wizard Tools interface (hvw)" on page 39.

2.9 Environment variables

RMS uses global and local environment variables:

 Global variables generally control clusterwide operations and must have the same setting on all nodes in the cluster. At runtime, RMS maintains global environment variables in the ENV object.



Global variable settings (ENV) are included in the configurations checksum that is common to the cluster. The checksum is verified on each node during startup of the base monitor. RMS will fail to start if it detects a checksum difference between the values on any two nodes.

 Local variables can differ from node to node. RMS maintains local environment variables in the ENVL object.



Local variable settings (ENVL) are not included in the configurations checksum that is common to the cluster.

RMS creates the ENV and ENVL objects dynamically when the base monitor starts up:

1. First, it loads global and local variables from the <RELIANT_PATH>/bin/hvenv file, which is installed with the package.



Caution

Do not modify the <*RELIANT_PATH*>/bin/hvenv file.

2. Next, it loads both global and local variables from the <RELIANT_PATH>/bin/hvenv.local file, which contains configurationspecific variables that are typically set by the Wizard Tools. These settings override the installation defaults. Experts may change the contents of this file manually with a standard text editor. In any case, changes to the hvenv.local file will not take effect until the next RMS startup.



The RELIANT_PATH global variable is defined at installation. By default, it is set to /opt/SMAW/SMAWRrms.



A /tmp directory that is nearly full may result in RMS errors, because the base monitor uses the sort(1) command to sort RMS environment variables.

While RMS is running, you can display the environment variables with the hvdisp command, which does not require root privilege:

- Use 'hvdisp ENV' to display the global list.
- Use 'hvdisp ENVL' to display the local list.

Refer to the chapter "Appendix—Environment variables" on page 209 for a description of all global and local environment variables. The appendix also describes how to change the value of any environment variable.

2.9.1 Script execution environment variables

When the RMS invokes a script on behalf of an object, it provides a set of variables in the script's environment that can be used for decision processing at runtime. Since these variables exist only within the context of the script while it is carrying out its tasks, they are not usually visible in the RMS user or administrator environment. In rare cases, they could appear in a diagnostic message in the system log or on the console.

The section "Script execution environment variables" on page 219 provides a complete description of each of these variables.

2.10 RMS Directory structure

RMS software consists of a number of executables, scripts, files, and commands, all located relative to the directory specified in the RELIANT_PATH environment variable. Table 2 illustrates the directory structure of the RMS software after it has been correctly installed.

Name	Contents
RELIANT_PATH	Base directory. Default: /opt/SMAW/SMAWRrms
<reliant_path>/bin</reliant_path>	Executables, including detectors, commands, and scripts.
<pre><reliant_path>/build</reliant_path></pre>	Work and storage area for configuration files.
<reliant_path>/etc</reliant_path>	Miscellaneous files used by RMS and the configuration tools.
<pre><reliant_path>/include</reliant_path></pre>	RMS include files (header files) used by detectors and configuration files.
<reliant_path>/lib</reliant_path>	RMS runtime libraries.
<reliant_path>/us</reliant_path>	RMS source files. The names of the files in this directory are reserved and should not be used to name any configuration files that the user may create.

Table 2: RMS base directory structure

As summarized in Table 3, RMS log files are located in the directory specified in the $RELIANT_LOG_PATH$ environment variable.

Name	Contents
RELIANT_LOG_PATH	Contains files that can be used for RMS analyzing and debugging, including the RMS switchlog. The base monitor and detectors create log files here. Default: /var/opt/SMAWRrms/log
	The same directory has subdirectories that contain backup copies of the RMS log files. Each backup subdirectory has a name of the form <code>yyyy-mm-dd_HH:MM:SS</code> to indicate the date and time when the backup was created.

Table 3: Log directory structure

3 Using the Wizard Tools interface (hvw)

This chapter describes how to configure high availability for customer applications using the RMS Wizards.

- The section "Overview" on page 37 gives a brief overall description of the configuration process and the RMS Wizards.
- The section "General configuration procedure" on page 39 outlines the four major steps involved in every configuration procedure.
- The section "Creating and editing a configuration" on page 40 describes the wizard interface and how it is used to specify a configuration.
- The section "Activating a configuration" on page 50 describes how to activate a configuration after it has been created or modified.
- The section "Configuration elements" on page 54 provides additional details about basic RMS elements specified in every configuration.
- The section "Further reading" on page 56 contains a list of related documents that provide additional information about the wizards.

All the following procedures assume the Cluster Foundation (CF) software has been properly installed, configured, and started. See the *Cluster Foundation (CF) Configuration and Administration Guide* for details.

3.1 Overview

The chapter "Introduction" on page 9 describes the components necessary for configuring applications for high availability. It is extremely important that you define applications and the resources that are used by them. Resources are entities like disks, file systems, processes, IP addresses, and so forth.

This definition also needs to include the following information:

- How the applications and their resources are related to each other
- What scripts bring resources online and offline
- Which detectors monitor the state of which resources.

For example, if a node should fail to be available, the node that is to take its place must have been defined beforehand so that the applications depending on this node are able to continue operating with minimal interruption. Once the necessary information is defined, you can then set up an RMS configuration. A configuration of this magnitude, however, requires a great deal of expert knowledge.

The RMS Wizards are tools that allow you to set up an RMS configuration in a way that is simple, flexible, and quality-tested. Furthermore, these tools conform to a well-documented, standard design. To configure RMS with the wizards, you supply information about the applications using a menu-driven interface. The wizards use this information to set up a complete RMS configuration.

The following sections describe these wizards and the way they are used to configure high availability from a general point of view.

3.1.1 RMS Wizard types

The RMS Wizards are divided into two categories:

- RMS Wizard Tools—This is a general-purpose package that includes the following components:
 - The hww menu-based configuration interface
 - The GENERIC application wizard, which allows you to configure a wide range of applications
 - The DEMO wizard, which provides a simple demonstration of the Wizard Tools and RMS
 - The basic set of resource-oriented wizards, which provide scripts and detectors for basic resources such as file systems, volume managers, and IP addresses. They are used by the GENERIC and DEMO wizards as well as components in the Wizard Kit.
- RMS Wizard Kit—These application-oriented wizards are designed to cover complete applications and perform their tasks on the basis of the turnkey concept. The R/3 and ORACLE wizards are components of the Wizard Kit.
- For information on the availability of the RMS Wizard Kit, contact your local customer support service or refer to the RMS Wizards documentation package. See the section "Further reading" on page 56 for more information.

3.1.1.1 Turnkey wizards

Turnkey wizards provide predefined structures of resources to monitor almost every basic operating system object. This relieves the user of the tedious task of linking system resources according to their dependencies.

Many turnkey wizards are designed to configure a specific type of application. The configuration described in the chapter "Configuration example" on page 59 uses the GENERIC and DEMO turnkey wizards. Other examples are the R/3 wizard and the ORACLE wizard. By convention, turnkey wizards have names with all uppercase letters.

3.1.1.2 Resource wizards

Resource wizards (sometimes called sub-application wizards) configure lower-level resources such as file systems or IP addresses. They are invoked by turnkey wizards and are not designed to interact directly with the user. Resource wizards have names that begin with one uppercase letter followed by one or more lowercase letters. The following are some of the more important resource wizards:

- Cmdline—Configures any generic resource type by specifying StartScript (to bring the resource online), StopScript (to send the resource offline) and CheckScript (to check the state of a resource).
- Controller—Configures applications that control other applications.
- Fsystem—Configures local or remote file systems.
- Gds—Configures disk classes administrated by Global Disk Services (GDS).
- Gls—Configures the IP addresses administrated by Global Link Services (GLS).
- Ipaddress—Configures the IP addresses that are needed for communication over a LAN interface.

3.2 General configuration procedure

RMS configuration always involves these four steps:

Stop RMS.

Refer to the section "Stopping RMS" on page 150. You can use the Cluster Admin GUI or the command line interface from any node in the cluster.

Create or edit the configuration.

The next section provides general information, and the chapter "Configuration example" on page 59 walks through an example.

Activate the configuration.

Activation includes generation and distribution. See the section "Activating a configuration" on page 50.

► Start RMS.

Refer to the section "Starting RMS" on page 143. You can use the Cluster Admin GUI or the command line interface from any node in the cluster.



To avoid network access problems, perform RMS configuration tasks as root, and ensure that CF is installed, properly configured, and running as described in the Installation Guide for PRIMECLUSTER for your operating system.

3.3 Creating and editing a configuration

You can bring up an existing Wizard Tools configuration that is currently activated on the host systems of a cluster. In this case, you might call up the configuration because it is to be modified using the wizards while RMS is stopped. On the other hand, you might want to use the wizards to set up a new configuration. The commands for starting the wizards are as follows:

hvw

Runs RMS Wizard Tools using the last activated configuration stored in the <RELIANT_PATH>/etc/CONFIG.rms startup file. If this file does not exist or activation is being done for the first time, RMS creates the default configuration, config.

hvw −n configname

Edits an existing configuration or creates a new configuration using the specified name. The configuration will be stored in the <RELIANT PATH>/build/configuration. us startup file.

The sample configuration used for demonstration purposes in this chapter shows how to set up a new configuration called mydemo using the DEMO turnkey wizard. This example would be called up as follows:

hvw -n mydemo

The hww command is documented in the online manual pages. Refer to the chapter "Appendix—List of manual pages" on page 225 for additional information.

3.3.1 Using the wizard menus

The hww command produces character-driven menus that guide you in a way designed to be self-explanatory. The following are some of the most frequently used menu operations and items:

- Selecting items—This is normally done by typing the number of the item followed by the <u>Enter</u> or <u>Return</u> key. Within the menu, a prompting line indicates the kind of input that is required. A >> prompt indicates that a string of text should be entered.
- Responding to messages—Within the menus, several kinds of messages are displayed. One type of message might be to inform the user about the activities that the wizard has performed; for example, a consistency check that ended in a positive result. Other messages may prompt the user to continue the configuration procedure with a certain activity; for example, choosing an application name.
- HELP—This item provides user assistance and is available at the top of every wizard menu.
- QUIT—This quits the wizard menu system.
- RETURN—This moves one level upward in the menu system; that is, from a subordinate menu to the menu it was called from.
- SAVE+EXIT and NOSAVE+EXIT—These save or discard your input and then exit. SAVE+EXIT will be disabled in read-only mode, and it may be disabled if the configuration is inconsistent at that point.
- NEXT and PREVIOUS—If all items cannot be listed in a single screen due to many items to be selected, some are displayed in the next screen. Press NEXT to go on to the next screen, and press PREVIOUS to go back to the previous screen.

3.3.2 Main configuration menu

The *Main configuration menu* appears immediately after a configuration has been called up. This top-level menu shows the state of the RMS cluster by indicating either one the following:

- RMS is inactive
- The list of nodes where RMS is up and running

The *Main configuration menu* changes dynamically at run time depending on whether RMS is running in the cluster and whether the configuration being edited is the current configuration.

If RMS is running anywhere in the cluster, actions that could modify a running configuration are not available. Additionally, the menu items that are available are modified such that no changes can be made to the running configuration.

When RMS is running but the configuration being edited is not the same as the currently active one, the main menu is not restricted except that the *Configuration-Activate* menu option is not available.

3.3.2.1 Main configuration menu when RMS is not active

If RMS is not running anywhere, then the entire top level menu is presented without restrictions. Figure 10 shows the *Main configuration menu* window when RMS is inactive.

```
shastal: Main configuration menu, current configuration: mydemo
No RMS active in the cluster
1) HELP
                                       10) Configuration-Remove
2) OUIT
                                       11) Configuration-Freeze
3) Application-Create
                                       12) Configuration-Thaw
4) Application-Edit
                                       13) Configuration-Edit-Global-Settings
5) Application-Remove
                                       14) Configuration-Consistency-Report
6) Application-Clone
                                       15) Configuration-ScriptExecution
7) Configuration-Generate
                                       16) RMS-CreateMachine
8) Configuration-Activate
                                       17) RMS-RemoveMachine
9) Configuration-Copy
Choose an action:
```

Figure 10: Main configuration menu when RMS is not active

Menu items

The *Main configuration menu* can perform the following activities when RMS is not running anywhere in the cluster:

Application-Create—Specifies which application to configure for high availability. In addition, this operation specifies all the relevant settings for the application so that it can run in a high-availability configuration monitored by RMS. Among the most important of these settings is the name of the application and the list of nodes on which the application may run.

The user application should be configured to run on multiple nodes for a high-availability configuration.

The wizard assists you by supplying menus with basic and non-basic attributes, assigns values to the attributes, and prompts you if an attribute is mandatory.

By choosing the appropriate turnkey wizard for an application, the wizard will then provide predefined elements, like scripts and detectors, for the application in question. These elements have been developed especially for the respective type of application.

The wizard will also carry out consistency checks at certain stages of the configuration procedure in order to prevent inconsistent applications from running in a high-availability configuration.

• Application-Edit—Modifies an existing application.

An existing application can be modified using this menu item. The following modes are available for editing an application:

- Turnkey mode (highly recommended)—Turnkey mode is the default mode. This mode is highly recommended because it simplifies complicated tasks like creating linkages between application and sub-applications.
- Non-turnkey mode (only for expert users)—Non-turnkey mode is meant for advanced/expert users only. If this mode is to be used, some rules must be followed. Otherwise, the resulting configuration may remain in an inconsistent state and RMS will not start. Usage of this mode is not within the scope of this guide.
- Application-Remove—Removes an existing application from the high-availability configuration.

- Application-Clone—Clones an application. This feature is provided for users
 who want to create a new application that differs only slightly from an existing
 one. To do this, clone an application and modify only the parts that are
 necessary to create a new one.
- Configuration-Generate—Performs the following:
 - Runs consistency checks on the configuration
 - Creates the RMS graph of the configuration and stores it in the configname. us file. The graph is a hierarchical description of objects that represent the nodes, applications, and resources used in the configuration.

During the *Configuration-Generate* phase, the wizard indicates the progress with a series of dots on the screen. Each dot represents an application or resource that has been successfully generated.

Normally, you would use *Configuration-Activate* (described below) to generate and distribute the configuration in one step. *Configuration-Generate* provides a way to generate and check a configuration without distributing it to the other nodes in the cluster. This may be useful for testing or debugging (see also the description for *Configuration-ScriptExecution* later in this list).



Configuration-Generate is always available, whether RMS is running or not.

• Configuration-Activate—Generates and distributes a configuration.

Selecting this item performs both the generation and distribution phases in one step. The generation phase is described above.

The distribution phase prepares the cluster for RMS, ensuring that all the required data is put into place. The wizard copies the configuration data to every reachable node specified in the configuration and installs all necessary files. If one or more nodes is not available during the distribution phase, you can later use *Configuration-Push* (described in the next section) to update only those nodes.



Configuration-Activate is not available if RMS is already running on one or more nodes.

- Configuration-Copy—Produces a copy of an existing configuration. This is
 often used to make a backup before an existing, tested configuration is
 enhanced.
- Configuration-Remove—Removes (deletes) any existing configuration.

- Configuration-Freeze—Prevents further changes to a configuration. This
 marks the configuration as read-only so it can be viewed, but not modified.
 - *Configuration-Freeze* is password protected: you will be prompted to create a password before the configuration is locked.
- Configuration-Thaw—Releases the configuration from the frozen (read-only) state so it can be modified.
 - Configuration-Thaw is password protected: you must enter the correct password before the configuration is unlocked.
- Configuration-Edit-Global-Settings—Modifies settings that affect the entire configuration. This includes settings for the detectors and the operation mode of the hvw command. This item is also used to specify the alternate interconnects (Alternatelps) for the cluster.
- Configuration-Consistency-Report—Provides a consistency check that verifies
 whether an application is running within a high-availability configuration and
 has actually been created using the configuration data provided by the
 respective wizard.

The wizard compares the currently activated wizard checksum against the wizard database checksum. One checksum is called the *Live-Info*, the other is called the *BuildInfo*. If both checksums match for an application, it is certified that its running version conforms to what was configured by the wizard.

- Configuration-ScriptExecution—Allows administrators to run any script independent of RMS.
 - By selecting the resources configured for the application, the user can execute the scripts that are to bring the resources online or offline. To see the online scripts being executed, you can go through the resource list, which is displayed for this purpose, in ascending order. The return code indicates the proper functioning of the respective script.
- RMS-CreateMachine—Defines the list of machines which constitute the cluster. During the activation phase, the RMS configuration will be distributed to all the nodes in this list.
 - Applications managed by RMS must each be configured to run on one or more machines in this pool. Therefore, complete this step before creating any application.
- RMS-RemoveMachine—Removes machines from the list of cluster nodes.

3.3.2.2 Main configuration menu when RMS is running

Wizard Tools menus change dynamically according to whether or not RMS is running in the following locations:

- anywhere in the cluster
- on the local node

If RMS is running on any of the cluster machines, any operation which could potentially modify the currently active configuration is not allowed.

In particular, when RMS is running on the local node, the *Main configuration menu* changes as shown in Figure 11.

```
shastal: Main configuration menu, current configuration: mydemo
RMS up on: shastalRMS -- RMS down on: shasta2RMS

1) HELP
2) QUIT
3) Application-View
4) Configuration-Generate
5) Configuration-Copy
6) Configuration-Remove
7) Configuration-Freeze
8) Configuration-Edit-Global-Settings
9) Configuration-Consistency-Report
10) Configuration-ScriptExecution
11) Configuration-Push
12) RMS-ViewMachine
Choose an action:
```

Figure 11: Main configuration menu when RMS is running

When RMS is running, the following entries either appear or change their behavior:

- Application-View—Views an existing application in read-only mode.
- Configuration-Generate—Same functionality as when RMS is not running.
- Configuration-Copy—Produces a copy of an existing configuration. This is
 often used to make a backup before an existing, tested configuration is
 enhanced.
 - *Configuration-Copy* cannot overwrite the configuration that is currently running.

- Configuration-Remove—Removes (deletes) any existing configuration except the one that is currently running.
- Configuration-Push—Distributes a complete copy of the currently running configuration to a specific cluster node.

When a configuration is activated, some nodes may not be available. This menu item allows you to update individual cluster nodes that are brought up later, when RMS is already running. For example, if you changed the configuration while a node was down for maintenance, you could use *Configuration-Push* to update the node after it was restarted.



Configuration-Push is available only after the configuration has been activated.

 RMS-ViewMachine—Displays the list of nodes on which RMS is currently running.

3.3.3 Secondary menus

Each of the main menu items has a number of secondary menus. The secondary menus themselves can have sub-menus.

The *Creation: Application type selection menu* (Figure 12) is an example of a secondary menu. You see this menu after selecting *Application-Create* from the main menu.

```
Creation: Application type selection menu:

1) HELP
2) QUIT
3) RETURN
4) OPTIONS
5) DEMO
6) GENERIC
7) LIVECACHE
8) R3ANY
9) R3CI
10) RTP
Application Type: 5
```

Figure 12: Application type selection



The list of available application types displayed in the menu depends on the packages installed on the local system. Some of the application types shown in this example may not be available in your market or for your platform.

This option allows you to select an application type to be assigned to the application in question. This is an important step in the configuration procedure since it invokes the specific application-type wizard to provide all the predefined elements (for example, scripts and detectors) that go with that application type.

The chapter "Configuration example" on page 59 shows how to use some of the secondary menus. A more detailed description of these menus is given in the RMS Wizards documentation package.

3.3.4 Basic and non-basic settings

Basic and non-basic settings are designed to guide you safely through the configuration process, ensuring that all mandatory settings are configured.

Among the basic settings are the application name and the names of the nodes where it can run. For example, at the application type selection menu shown in the previous section, selecting *5*) *DEMO* produces the menu in Figure 13.

```
Consistency check ...
Yet to do: process the basic settings using Machines+Basics
Yet to do: choose a proper application name

Settings of turnkey wizard "DEMO"

1) HELP

2) NO-SAVE+EXIT

3) SAVE+EXIT

4) REMOVE+EXIT

5) ApplicationName=APP3

6) BeingControlled=no

7) Machines+Basics(-)
Choose the setting to process: 7
```

Figure 13: Menu leading to basic settings

If you select 7) *Machines+Basics*, you can configure the basic settings using the menu in Figure 14.

```
Consistency check ...
Machines+Basics (appl:consistent)
1) HELP
                                    14) (AutoStartUp=no)
 2) -
                                     15) (AutoSwitchOver=No)
 3) SAVE+EXIT
                                    16) (PreserveState=no)
 4) REMOVE+EXIT
                                    17) (PersistentFault=0)
 5) AdditionalMachine
                                    18) (ShutdownPriority=)
 6) AdditionalConsole
                                    19) (OnlinePriority=)
 7) Machines[0]=shasta1RMS
                                    20) (StandbvTransitions=)
 8) (PreCheckScript=)
                                    21) (LicenseToKill=no)
 9) (PreOnlineScript=)
                                    22) (AutoBreak=yes)
10) (PostOnlineScript=)
                                    23) (HaltFlag=no)
11) (PreOfflineScript=)
                                    24) (PartialCluster=0)
12) (OfflineDoneScript=)
                                    25) (ScriptTimeout=)
13) (FaultScript=)
Choose the setting to process:
```

Figure 14: Menu to configure basic settings

The menu displays the application's current attribute settings, some of which may be set automatically by the wizards. Attributes enclosed in parentheses are optional.

After you complete the configuration of the basic settings, the non-basic settings menu appears (Figure 15). Non-basic settings include specifications for resources such as file systems, IP addresses, disks, and so forth.

```
Consistency check ...
Yet to do: process at least one of the non-basic settings
Settings of turnkey wizard "DEMO"
1) HELP
                                       11) RemoteFileSystems(-)
2) -
                                       12) IpAddresses(-)
3) SAVE+EXIT
                                       13) RawDisks(-)
4) -
                                       14) RC-VolumeManagement(-)
5) ApplicationName=APP1
                                       15) VERITAS-VolumeManagement(-)
6) Machines+Basics(app1)
                                       16) EMC-RdfManagement(-)
7) CommandLines(-)
                                       17) FibreCat-MirrorView(-)
8) Controllers(-)
                                       18) Gds:Global-Disk-Services(-)
9) DFMO(-)
                                        19) Gls·Global-Link-Services(-)
10) LocalFileSystems(-)
Choose the setting to process:
```

Figure 15: Menu to configure non-basic settings



The list of available subapplications displayed in the menu depends on the packages installed on the local system. Some of the subapplications shown in this example may not be available in your market or for your platform.

3.4 Activating a configuration

As described in section "General configuration procedure" on page 39, activating a configuration is the third of the four fundamental steps required to set up a high-availability configuration. The activation phase comprises a number of tasks, among which are generation and distribution of a configuration.



You must stop RMS on all nodes in the cluster before you activate a configuration.

The starting point for the activation phase is the *Main configuration menu* (see Figure 16).

```
shastal: Main configuration menu, current configuration: mydemo
No RMS active in the cluster
1) HELP
                                    10) Configuration-Remove
2) OUIT
                                    11) Configuration-Freeze
Application-Create
                                    12) Configuration-Thaw
4) Application-Edit
                                    13) Configuration-Edit-Global-Settings
5) Application-Remove
                                    14) Configuration-Consistency-Report
6) Application-Clone
                                    15) Configuration-ScriptExecution

    Configuration-Generate

                                    16) RMS-CreateMachine
8) Configuration-Activate
                                    17) RMS-RemoveMachine
9) Configuration-Copy
Choose an action: 8
```

Figure 16: Main configuration menu

► Select the *Configuration-Activate* item by entering the number 8.

The activation is performed by the wizard. No further input is required at this stage.

During the activation phase, the wizard executes a series of tasks and displays the status on the screen. The completion of a task is indicated by the word *done* or a similar expression (see Figure 17).

```
About to activate the configuration mydemo ...
Testing for RMS to be up somewhere in the cluster ... done.
Arranging sub applications topologically ... done.
Check for all applications being consistent ... done.
Running overall consistency check ... done.
Generating pseudo code [one dot per (sub) application]: ... done.
Generating RMS resources...... done
hybuild using /usr/opt/reliant/build/wizard.d/mydemo/mydemo.us
About to distribute the new configuration data to hosts: shasta1RMS.shasta2RMS
The new configuration was distributed successfully.
About to put the new configuration in effect ... done.
The activation has finished successfully.
Hit CR to continue
```

Figure 17: Activating a configuration

Among the tasks carried out by *Configuration-Activate* are generation and distribution of the configuration. The wizard performs a consistency check of the graph created in the generation of the configuration before distributing the configuration to all nodes specified in the configuration.

The test to see whether RMS is up on one of the nodes in the cluster is required since activation cannot be performed if RMS is running. In this case, RMS would need to be shut down first.



The *Configuration-Activate* process removes persistent status information on all affected nodes.

After the configuration has been activated successfully, you can return to the *Main configuration menu*. From there, you can quit the configuration procedure.

▶ Press Enter to return to the *Main configuration menu* (see Figure 18).

```
shastal: Main configuration menu, current configuration: mydemo
No RMS active in the cluster
1) HELP
                                     10) Configuration-Remove
2) OUIT
                                     11) Configuration-Freeze

 Application-Create

                                     12) Configuration-Thaw
4) Application-Edit
                                     13) Configuration-Edit-Global-Settings
5) Application-Remove
                                     14) Configuration-Consistency-Report
6) Application-Clone
                                     15) Configuration-ScriptExecution
7) Configuration-Generate
                                     16) RMS-CreateMachine
                                     17) RMS-RemoveMachine
8) Configuration-Activate
9) Configuration-Copy
Choose an action: 2
```

Figure 18: Quitting the Main configuration menu

Select QUIT by entering the number 2.

This ends the activation phase of the configuration process. Usually, the next step is to start RMS to monitor the newly-configured application.

Start RMS with the GUI or with the following command:

hvcm -a

3.5 Configuration elements

This section discusses some basic elements that are part of a high-availability configuration. Most of them have been mentioned in previous sections. Additional details are provided here to assist you in understanding how they are used by the wizards.



Users do not have to deal with any of the items listed in this section directly. RMS Wizards manage all the basic elements for a high availability configuration. This section is provided only to help users better understand the configuration elements.

3.5.1 Scripts

Scripts are used in a high-availability configuration to perform several kinds of actions. Among the most important types of actions are the following:

- Bringing a resource to an Online state
- Bringing a resource to an Offline state

As an example of a script sending a resource <code>Offline</code>, you might think of a file system that has to be unmounted on a node where a fault occurs. An offline script would use the <code>umount</code> command to unmount the file system. Another script might use the <code>mount</code> command to mount it on a different node.

Besides such online and offline scripts, there are also pre-online and pre-offline scripts for preparing transition into the respective states, as well as a number of other scripts.

The RMS Wizards provide a complete set of scripts for several pre-defined application types such as R/3 or Oracle. If you assign your application to one of these standard types, you automatically take advantage of the built-in scripts.



The hvexec command executes scripts for a high-availability configuration monitored by RMS. For more details on the command hvexec please refer to the primer.htm document, which is described in the section "Further reading" on page 56.

3.5.2 Detectors

Detectors are processes that have the task of monitoring resources. If there is a change in the state of a resource (for example, of a disk group) the detector in charge notifies the RMS base monitor. The base monitor may then decide to have a script executed as a reaction to this changed state.

Like the built-in scripts described in the previous section, the RMS Wizards provide built-in detectors for pre-defined application types. If you assign your application to one of these standard types, it automatically uses the built-in detectors

3.5.3 RMS objects

A high-availability configuration can be seen as a set or group of objects with interdependencies. Any application or resource that is part of the configuration is then represented by one of the objects. The interdependences of objects can be displayed as a graph called the RMS graph.

These are the most important object types used in RMS configurations:

- userApplication—Represents an application to be configured for highavailability.
- SysNode—Represents a machine that is running as a node in a cluster.
- gResource—Represents a generic resource that is to be defined according to the needs of a customer application.
- Controller—Provides a dependency linkage so that a child application can act as a resource of the parent application.

In a typical configuration, one detector can be associated with all objects of the same type.

3.6 Further reading

The preceding sections were intended to make the reader familiar with some basic concepts and methods of the RMS Wizards. More information may be obtained from a number of documents that provide further reading on these tools and the way they are used.

RMS Wizards documentation package

The RMS Wizards documentation package is available in HTML format on the PRIMECLUSTER CD-ROM. After installation, the documents can also be found in the following locations:

```
/opt/SMAW/SMAWRrms/htdocs.solaris/wizards.en/ (Solaris)
/usr/doc/packages/SMAWRhv-do/wizards.en/ (Linux)
```

The information is presented in the following files and subdirectories:

feature_description.htm

Describes the features added to recent versions of the RMS Wizard Tools.

primer.htm

Provides an introduction to the RMS Wizards, covering many features in more detail than is possible in this chapter.

• wizards/

Provides information on individual wizards of all three kinds described in this chapter. Covers turnkey wizards, resource wizards, and other wizards, including the generic wizard.

• scripts_and_tools/

Provides information on some scripts and tools that may be useful in setting up a high-availability configuration by means of the RMS Wizards. Includes gresources.htm, which contains descriptions of a number of detectors.

manuals/

Provides current manual pages for commands that are frequently used to configure an application with the RMS Wizards. The hvw and the hvexec commands, which were also described in this chapter, are explained here in more detail.

Manual pages

Information on the commands that are used for configuration with the RMS Wizards may also be obtained by calling up the online manual pages with the man command.

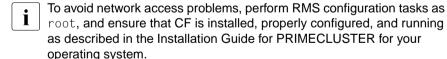
Manual pages are available, for instance, for the hvw, hvcm, and hvexec commands, which were used in the procedures described in this chapter.

4 Configuration example

This chapter provides an example of the configuration process using the RMS Wizards. Two simple applications are configured for operation on a small cluster. The example includes the following steps:

- "Stopping RMS" on page 59
- "Creating a configuration" on page 60
- "Adding hosts to the cluster" on page 61
- "Creating an application" on page 64
- "Entering Machines+Basics settings" on page 67
- "Entering non-basic settings" on page 72
- "Specifying a display" on page 74
- "Activating the configuration" on page 77
- "Creating a second application" on page 79
- "Setting up a controlling application" on page 83
- "Specifying controlled applications" on page 84
- "Activating the configuration a second time" on page 88
- "Starting RMS" on page 89

An abbreviated version of this example appears in the Installation Guide for PRIMECLUSTER for your operating system.



4.1 Stopping RMS

Before you create or edit a configuration, ensure that RMS is not active on any machine that would be affected by the changes. You can use the Cluster Admin GUI (see the section "Stopping RMS" on page 150) or you can enter the following command to stop RMS on all nodes from any machine in the cluster:

hvshut -a

4.2 Creating a configuration

Enter the following command to generate the wizard menu for the configuration example, mydemo:

hvw -n mydemo

This will create an RMS configuration file named <code>mydemo.us</code> in the <code>/opt/SMAW/SMAWRrms/build/</code> directory. If you choose a different name and location, the combined length of the file name and path should not exceed 80 characters.

The *RMS configuration menu* appears, displaying the name of the configuration at the top of the menu (Figure 19).

shastal: Main configuration menu, current configuration: mydemo				
No RMS active in the cluster				
1) HELP	10) Configuration-Remove			
2) QUIT	11) Configuration-Freeze			
3) Application-Create	12) Configuration-Thaw			
4) Application-Edit	13) Configuration-Edit-Global-Settings			
5) Application-Remove	14) Configuration-Consistency-Report			
6) Application-Clone	15) Configuration-ScriptExecution			
7) Configuration-Generate	16) RMS-CreateMachine			
8) Configuration-Activate	17) RMS-RemoveMachine			
9) Configuration-Copy				
Choose an action:				

Figure 19: Main configuration menu

4.3 Adding hosts to the cluster

Before you configure an application, you must define the cluster so that it includes all hosts on which the application may run. The names of all possible RMS hosts should have already been added to the /etc/hosts file (see "Appendix—Site preparation" on page 177).

Select the nodes to be included in the configuration. See "Appendix—Cluster planning worksheet" in the Installation Guide for PRIMECLUSTER for your operating system.



Set up the followings after adding hosts to the cluster of CF, Cluster Resource Management(CRM) and Shutdown Facility(SF). For more details on adding hosts to the cluster, refer to the *PRIMECLUSTER Cluster Foundation Configuration and Administration Guide* for your operating system.

This example assumes /etc/hosts contains the following entries, which follow the RMS naming convention:

```
# host names for RMS
192.168.10.83 shasta1RMS
192.168.10.84 shasta2RMS
```



By default, RMS host names are of the form < hostname > RMS to follow the RMS naming convention. To override the default RMS name for a machine, edit that host's hvenv.local file and set the RELIANT_HOSTNAME variable to the desired name. The contents of that host's RELIANT_HOSTNAME variable must match the corresponding /etc/hosts entry on every host in the cluster. This must be done before you start the Wizard Tools (hvw). If RMS is running, you must also restart RMS.

In this step, you will add the RMS hosts to the cluster.

► At the Main configuration menu, enter the number 16. The Add hosts to a cluster menu appears (Figure 20).

```
Creation: Add hosts to a cluster:

Current set:

1) HELP

2) QUIT

3) RETURN

4) FREECHOICE

5) ALL-CF-HOSTS

6) shasta1RMS

7) shasta2RMS

Choose the host to add: 7
```

Figure 20: Add hosts to a cluster menu

This menu displays the current set of nodes and lists the machines that can be selected. If you select 5) ALL-CF-HOSTS, the RMS Wizards add all nodes in /etc/cip.cf to this configuration. Otherwise, you can add hosts individually from the displayed list.

► Select *shasta1RMS* by entering the number 6. Select *shasta2RMS* by entering the number 7 (see Figure 20).

At this screen, you can also choose 4) FREECHOICE, which will allow you to enter host names that are not listed in the menu.

► After all host names have been added, use 3) RETURN to return to the Main configuration menu.

To remove a node, select 17) RMS-RemoveMachine from the Main configuration menu. The Remove hosts from a cluster menu appears (Figure 21).

```
Removal: Remove hosts from a cluster:
Current set: shasta1RMS shasta2RMS

1) HELP
2) QUIT
3) RETURN
4) ALL
5) shasta1RMS
6) shasta2RMS
Choose the host to remove:
```

Figure 21: Remove hosts from a cluster menu

This menu lists all nodes currently in the cluster. Machines can be removed by selecting them individually or by selecting 4) ALL from the menu. In either case, machines being used by one or more applications cannot be removed.

4.4 Creating an application

After you have defined the set of hosts that form the cluster, you can configure an application that will run on those hosts. In this step, we will first create the application using the DEMO turnkey wizard. Begin at the *Main configuration menu* (Figure 22).

```
shastal: Main configuration menu, current configuration: mydemo
No RMS active in the cluster
1) HELP
                                      10) Configuration-Remove
2) OUIT
                                      11) Configuration-Freeze
Application-Create
                                      12) Configuration-Thaw
4) Application-Edit
                                      13) Configuration-Edit-Global-Settings
5) Application-Remove
                                      14) Configuration-Consistency-Report
6) Application-Clone
                                      15) Configuration-ScriptExecution
7) Configuration-Generate
                                      16) RMS-CreateMachine
                                      17) RMS-RemoveMachine
8) Configuration-Activate
9) Configuration-Copy
Choose an action: 3
```

Figure 22: Main configuration menu

 Select Application-Create by entering the number 3. The Application type selection menu appears (Figure 23).

```
Creation: Application type selection menu:

1) HELP
2) QUIT
3) RETURN
4) OPTIONS
5) DEMO
6) GENERIC
7) LIVECACHE
8) R3ANY
9) R3CI
10) RTP
Application Type: 5
```

Figure 23: Application type selection menu



The list of available application types displayed in the menu depends on the packages installed on the local system. Some of the application types shown in this example may not be available in your market or for your platform.

This example uses the *DEMO* application type, which has been designed to familiarize the user with the configuration process and is intended for demonstration purposes only: other than a few user-specified attributes, everything is preset and ready to run. To configure a real-world application, you would instead select the *GENERIC* application type, as described in the section "Creating a second application" on page 79.

► Select the *DEMO* application type by entering the number 5.

You have now assigned the *DEMO* application type to your application. This means the *DEMO* turnkey wizard will provide the application with scripts and detectors that were developed for this application type.

There are, however, more parameters to specify before this application can run. One of them might be the application name; you can assign a name of your choice to any application that you configure for RMS. In this case, there is no need to specify an application name, as the *DEMO* wizard provides *APP1* as a default here.

APP1 is a simple application, developed specifically for this example, that generates an animated graphical figure on an X-window display. It will be used demonstrate how an application can be started, stopped, or switched, and how RMS performs failover when the application process is killed on the initial node.

After performing a consistency check, the wizard informs you what to do next (see Figure 24).

```
Consistency check ...
Yet to do: process the basic settings using Machines+Basics
Yet to do: choose a proper application name

Settings of turnkey wizard "DEMO"

1) HELP
2) NO-SAVE+EXIT
3) SAVE+EXIT
4) REMOVE+EXIT
5) ApplicationName=APP1
6) BeingControlled=no
7) Machines+Basics(-)
Choose the setting to process: 7
```

Figure 24: Prompting for further actions

At each step, the wizard checks the consistency of the application being configured. Only consistent applications are allowed to be part of the high-availability configuration.

If you want to specify a different application name, you could do it here by selecting 5) *ApplicationName*. However, because we are using the default of APP1, the *Yet to do* message will disappear after you select 7) *Machine+Basics*.

4.5 Entering Machines+Basics settings

► Select *Machines+Basics* by entering the number 7. The *Machines+Basics* menu appears (Figure 25).

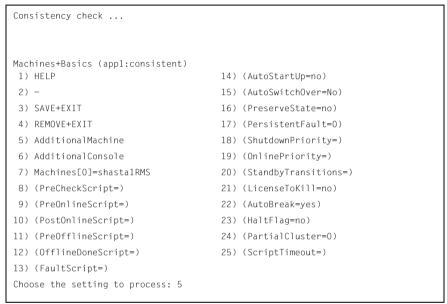
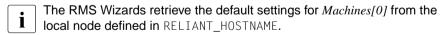


Figure 25: Consistency check and Machines+Basics menu

At the top of the menu, the wizard shows you the result of the latest consistency check. The application named APPI, which was indicated on the previous screen, has proven to be consistent.

The *Machines*[0] menu item indicates the node where your application will first attempt to come online. In this case, it is shasta1RMS.



Subsequent *Machines[]* items, if any, indicate the list of failover nodes. If the initial node fails, RMS will attempt to switch the application to a failover node, trying each one in the list according to the index order.

At this point, only the initial node appears in the menu, so configure a failover node for your application as follows:

► Select *AdditionalMachine* by entering the number 5. A menu containing the current list of available nodes appears (Figure 26).

```
1) HELP
2) RETURN
3) shasta1RMS
4) shasta2RMS
Choose a machine for this application: 4
```

Figure 26: List of nodes for failover procedure



The Wizards retrieve the default list of nodes from the CIP configuration file, /etc/cip.cf.

Since our application is presently configured for shasta1RMS, we will select shasta2RMS as the additional node:

► Select *shasta2RMS* by entering the number 4.

In the menu that follows (Figure 27) you will see your selection confirmed. shasta2RMS now appears under Machines[1] as the additional node. If there is a failure on shasta1RMS, your application is configured to switch over to shasta2RMS.

```
Consistency check ...
Machines+Basics (appl:consistent)
 1) HELP
                                    14) (FaultScript=)
 2) -
                                    15) (AutoStartUp=no)
 3) SAVF+FXIT
                                    16) (AutoSwitchOver=No)
 4) RFMOVF+FXIT
                                    17) (PreserveState=no)
 5) AdditionalMachine
                                    18) (PersistentFault=0)
 6) AdditionalConsole
                                    19) (ShutdownPriority=)
 7) Machines[0]=shasta1RMS
                                    20) (OnlinePriority=)
 8) Machines[1]=shasta2RMS
                                    21) (StandbyTransitions=)
 9) (PreCheckScript=)
                                    22) (LicenseToKill=no)
10) (PreOnlineScript=)
                                    23) (AutoBreak=ves)
11) (PostOnlineScript=)
                                    24) (HaltFlag=no)
12) (PreOfflineScript=)
                                    25) (PartialCluster=0)
13) (OfflineDoneScript=)
                                    26) (ScriptTimeout=)
Choose the setting to process: 16
```

Figure 27: Machines+Basics menu for additional nodes

At this point, the default value of *No* is specified for *16*) *AutoSwitchOver*. This means that to actually switch your application over, manual action would be required.

To have the switchover procedure carried out automatically, select 16) AutoSwitchOver

The Set flags for AutoSwitchOver menu opens (Figure 28).

```
Set flags for AutoSwitchOver: Currently set: NO (N)

1) HELP

2) -

3) SAVE+RETURN

4) DEFAULT

5) NO(N)

6) HOSTFAILURE(H)

7) RESOURCEFAILURE(R)

8) SHUTDOWN(S)

Choose one of the flags: 6
```

Figure 28: AutoSwitchOver mode

Set a flag by entering the number 6 for HOSTFAILURE. This means that RMS switches an application to another node automatically in the case of a node failure.

The first line of the updated menu indicates the *HOSTFAILURE* flag is now set (Figure 29).

```
Set flags for AutoSwitchOver: Currently set: HOSTFAILURE (H)

1) HELP

2) -

3) SAVE+RETURN

4) DEFAULT

5) NO(N)

6) NOT:HOSTFAILURE(H)

7) RESOURCEFAILURE(R)

8) SHUTDOWN(S)

Choose one of the flags:
```

Figure 29: Setting flags for AutoSwitchOver mode

Continue with the following operations from the same menu:

- ► Enter the number 7 for *RESOURCEFAILURE*. This means that RMS switches an application to another node automatically in the case of a resource failure.
- ► Enter the number 3 for SAVE+RETURN.

You will be returned to the *Machines+Basics* menu (Figure 30). Note that item 16 now displays the *AutoSwitchOver* flags you just set.

```
Consistency check ...
Machines+Basics (appl:consistent)
 1) HELP
 2) -
 3) SAVE+EXIT
 4) REMOVE+EXIT
 5) Additional Machine
 6) AdditionalConsole
 7) Machines[0]=shasta1RMS
 8) Machines[1]=shasta2RMS
 9) (PreCheckScript=)
10) (PreOnlineScript=)
11) (PostOnlineScript=)
12) (PreOfflineScript=)
13) (OfflineDoneScript=)
14) (FaultScript=)
15) (AutoStartUp=no)
16) (AutoSwitchOver=HostFailure|ResourceFailure)
17) (PreserveState=no)
18) (PersistentFault=0)
19) (ShutdownPriority=)
20) (OnlinePriority=)
21) (StandbyTransitions=)
22) (LicenseToKill=no)
23) (AutoBreak=yes)
24) (HaltFlag=no)
25) (PartialCluster=0)
26) (ScriptTimeout=)
Choose the setting to process: 3
```

Figure 30: Saving settings

Save your settings now to complete the *Application-Create* process.

► Select *SAVE+EXIT* by entering the number 3.

4.6 Entering non-basic settings

The DEMO turnkey wizard performs another consistency check before returning you to the wizard settings menu (Figure 31).

```
Consistency check ...
Yet to do: process at least one of the non-basic settings
Settings of turnkey wizard "DEMO"
1) HELP
                                      11) RemoteFileSystems(-)
2) -
                                       12) IpAddresses(-)
3) SAVE+EXIT
                                       13) RawDisks(-)
4) -
                                       14) RC-VolumeManagement(-)
5) ApplicationName=APP1
                                      15) VERITAS-VolumeManagement(-)
6) Machines+Basics(app1)
                                      16) EMC-RdfManagement(-)
7) CommandLines(-)
                                       17) FibreCat-MirrorView(-)
8) Controllers(-)
                                       18) Gds:Global-Disk-Services(-)
9) DFMO(-)
                                       19) Gls:Global-Link-Services(-)
10) LocalFileSystems(-)
Choose the setting to process: 9
```

Figure 31: Non-basic settings



The list of available subapplications displayed in the menu depends on the packages installed on the local system. Some of the subapplications shown in this example may not be available in your market or for your platform.

The menu header indicates there is at least one more setting to specify, but it is not a basic setting.

As described earlier, this application creates an animated graphical picture on an X-window display. Therefore, a display setting for the DEMO wizard must be added to the basic settings you have already entered.

► Select *DEMO* by entering the number 9. The *CommandLines* menu appears (Figure 32).

```
Consistency check ...
Yet to do: set a display

CommandLines (Dem_APP1:not yet consistent)

1) HELP
2) -
3) SAVE+EXIT
4) REMOVE+EXIT
5) Display=
6) StartCommands[0]='hvexec~-F~demo~-c'
7) StopCommands[0]='hvexec~-F~demo~-u'
8) CheckCommands[0]=hvdet_demo
9) (Timeout=300)
10) (AutoRecover=no)
11) (MonitorOnly=no)
Choose the setting to process: 5
```

Figure 32: Prompting for display specification

The menu header indicates that a display still needs to be specified, and the status line tells you that *APP1* is not yet consistent; that is, *APP1* could not yet run with the present *mydemo* configuration.

Because the DEMO wizard has been customized for demonstration purposes, some of the items in the menu have been predefined. Items in the menu body indicate the scripts provided by the wizard for starting, stopping, and checking: see the lines beginning with 6) StartCommands[0]=, 7) StopCommands[0]=, and 8) CheckCommands[0]=.



For technical reasons, spaces are displayed as tildes (~) within the wizard menu commands. The actual commands do not have tildes.

4.7 Specifying a display

Specify the display within the *CommandLines* menu as follows:

 Select Display by entering the number 5. A list of display options appears (Figure 33).

```
1) HELP
2) RETURN
3) FREECHOICE
4) shasta3ADM
5) shasta1ADM
6) shasta2ADM
7) shastaRCA
8) shastaSCON
9) shasta1
10) shasta2
11) shasta1RMS
12) shasta2RMS
Choose a display for this application: 3
>> 172.25.220.27
```

Figure 33: List of display options

You can choose from the list of detected hosts (all hosts in /etc/hosts), or you can select 3) FREECHOICE to specify an arbitrary host with a suitable display.

▶ Select *FREECHOICE* by entering the number 3.

At the >> prompt, enter the host name or IP address for the X-window display. In this example, we use the IP address 172.25.220.27, but you should enter an address in your LAN.

Completing the *FREECHOICE* step initiates another consistency check (Figure 34).

```
CommandLines (Dem_APP1:consistent)

1) HELP

2) -

3) SAVE+EXIT

4) REMOVE+EXIT

5) Display=172.25.220.27

6) StartCommands[0]='hvexec~-F~demo~-c~~172.25.220.27'

7) StopCommands[0]='hvexec~-F~demo~-u~~172.25.220.27'

8) CheckCommands[0]=hvdet_demo

9) (Timeout=300)

10) (AutoRecover=no)

11) (MonitorOnly=no)

Choose the setting to process: 3
```

Figure 34: Successful consistency check for APP1

The consistency check is successful: you can now use RMS to run *APP1* with the *mydemo* configuration.

Note that the wizard updated the display information for the scripts in items 6) StartCommands[0] and 7) StopCommands[0].

This completes the specification of the non-basic settings. You can now save the non-basic settings and exit this part of the configuration procedure.

► From the *CommandLines* menu (Figure 34), select *SAVE+EXIT* by entering the number 3.

This will take you back to the *Settings of turnkey wizard "DEMO"* menu (Figure 35).

```
Consistency check ...
Settings of turnkey wizard "DEMO"
1) HELP
                                       11) RemoteFileSystems(-)
2) -
                                       12) IpAddresses(-)
3) SAVE+EXIT
                                       13) RawDisks(-)
4) -
                                       14) RC-VolumeManagement(-)
5) ApplicationName=APP1
                                      15) VERITAS-VolumeManagement(-)
6) Machines+Basics(app1)
                                      16) EMC-RdfManagement(-)
7) CommandLines(-)
                                      17) FibreCat-MirrorView(-)
8) Controllers(-)
                                      18) Gds:Global-Disk-Services(-)
9) DEMO(Dem_APP1)
                                      19) Gls:Global-Link-Services(-)
10) LocalFileSystems(-)
Choose the setting to process: 3
```

Figure 35: Turnkey wizard DEMO

By specifying the basic and non-basic settings for your application and achieving a consistent result, you have successfully finished the *Application-Create* part of the configuration procedure.

Select *SAVE+EXIT* by entering the number 3. This will take you back to the *RMS configuration menu*.

4.8 Activating the configuration

As described in the section "General configuration procedure" on page 39, activating a configuration is the third of the four fundamental steps required to set up a high-availability configuration.

You must stop RMS before activating a configuration. In this example, we stopped RMS before creating the configuration.

The starting point for the activation phase is the *Main configuration menu* (Figure 36).

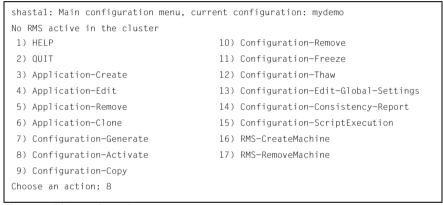


Figure 36: Main configuration menu

► Select *Configuration-Activate* by entering the number 8.

No further input is required at this stage. As the Wizard completes each task in the activation phase, it displays status information as described in the section "Activating a configuration" on page 50. You will be prompted to continue at the end of the process (see Figure 37).

```
The new configuration was distributed successfully.

About to put the new configuration in effect ... done.

The activation has finished successfully.

Hit CR to continue
```

Figure 37: Successful configuration activation

► Press the Enter or Return key to return to the *Main configuration menu* (Figure 38).

shastal: Main configuration menu, current configuration: mydemo No RMS active in the cluster 1) HELP 10) Configuration-Remove 2) OUIT 11) Configuration-Freeze 3) Application-Create 12) Configuration-Thaw 4) Application-Edit 13) Configuration-Edit-Global-Settings 5) Application-Remove 14) Configuration-Consistency-Report 6) Application-Clone 15) Configuration-ScriptExecution 7) Configuration-Generate 16) RMS-CreateMachine 8) Configuration-Activate 17) RMS-RemoveMachine 9) Configuration-Copy Choose an action: 2

Figure 38: Quitting the Main configuration menu

Select OUIT by entering the number 2.

This ends the activation phase of the configuration process. At this point, RMS may be started to monitor the newly-configured application.

4.9 Creating a second application

In this section, the *mydemo* configuration is expanded by adding a second application. This example application differs from the first because duplicate configuration procedures are skipped to simplify the example. However, in other parts of the procedure, new features add to the complexity of the *mydemo* configuration.

The second application differs from the first as follows:

- The application uses a new application type, *GENERIC*, instead of *DEMO*. We will use the name APP2 for the second application.
- APP2 will control the first application (APP1). Therefore, APP2 must be configured with a controller sub-application.

Resume the configuration procedure as follows:

- Stop RMS if it is running.
- ▶ Return to the *Main configuration menu* with the following command:

hvw -n mydemo

The Main configuration menu opens (see Figure 39).

```
shastal: Main configuration menu, current configuration: mydemo
No RMS active in the cluster
1) HELP
                                      10) Configuration-Remove
2) OUIT
                                      11) Configuration-Freeze
Application-Create
                                      12) Configuration-Thaw
4) Application-Edit
                                     13) Configuration-Edit-Global-Settings
5) Application-Remove
                                      14) Configuration-Consistency-Report
6) Application-Clone
                                     15) Configuration-ScriptExecution
7) Configuration-Generate
                                      16) RMS-CreateMachine
8) Configuration-Activate
                                      17) RMS-RemoveMachine
9) Configuration-Copy
Choose an action: 3
```

Figure 39: Starting again with the Main configuration menu

You can add more machines to the cluster at this point, provided the required site preparation steps have been completed.

- ► To add machines, select *RMS-CreateMachine* by entering the number 16. Follow the procedure described earlier and then return to the *Main configuration menu* when finished.
- ► From the *Main configuration menu*, select *Application-Create* by entering the number 3.

The Application type selection menu opens (see Figure 40).

```
Creation: Application type selection menu:

1) HELP
2) QUIT
3) RETURN
4) OPTIONS
5) DEMO
6) GENERIC
7) LIVECACHE
8) R3ANY
9) R3CI
10) RTP
Application Type: 6
```

Figure 40: Application type selection menu

This time, assign the *GENERIC* application type to the application. This means that the GENERIC turnkey wizard will be in charge of the configuration procedure.

► Select the *GENERIC* application type by entering the number 6.

After the consistency check, you are prompted to configure the basic settings. APP2 is the default value for the application name.



If you want to change the name, select 5) ApplicationName (see Figure 41).

```
Consistency check ...
Yet to do: process the basic settings using Machines+Basics
Yet to do: choose a proper application name

Settings of turnkey wizard "GENERIC"

1) HELP
2) NO-SAVE+EXIT
3) SAVE+EXIT
4) REMOVE+EXIT
5) ApplicationName=APP2
6) BeingControlled=no
7) Machines+Basics(-)
Choose the setting to process: 7
```

Figure 41: Prompting for further specification

► Select *Machines+Basics* by entering the number 7.

The consistency of APP2 is checked, and the result is positive. When the *Machines+Basics* menu appears, it shows that APP2 is initially configured to run on shasta1RMS (see item 7) *Machines[0]* in Figure 42).

```
Consistency check ...
Machines+Basics (app2:consistent)
 1) HELP
                                     14) (AutoStartUp=no)
2) -
                                      15) (AutoSwitchOver=No)
 3) SAVE+EXIT
                                      16) (PreserveState=no)
 4) REMOVE+EXIT
                                     17) (PersistentFault=0)
 5) AdditionalMachine
                                     18) (ShutdownPriority=)
 6) AdditionalConsole
                                     19) (OnlinePriority=)
 7) Machines[0]=shasta1RMS
                                     20) (StandbyTransitions=)
 8) (PreCheckScript=)
                                     21) (LicenseToKill=no)
 9) (PreOnlineScript=)
                                     22) (AutoBreak=ves)
10) (PostOnlineScript=)
                                     23) (HaltFlag=no)
11) (PreOfflineScript=)
                                     24) (PartialCluster=0)
12) (OfflineDoneScript=)
                                     25) (ScriptTimeout=)
13) (FaultScript=)
Choose the setting to process: 5
```

Figure 42: Machines+Basics menu

 Select Additional Machine by entering the number 5. A menu appears with the list of available machines (Figure 43).

```
1) HELP
2) RETURN
3) shasta1RMS
4) shasta2RMS
Choose a machine for this application: 4
```

Figure 43: List of nodes for failover procedure

As with the former application, the additional machine to be specified for the failover procedure is shasta2RMS.

► Select *shasta2RMS* by entering the number 4.

In the screen that follows you see your selection confirmed—menu item 8) Machines[1] now displays shasta2RMS as the additional machine (Figure 44).

```
Consistency check ...
Machines+Basics (app2:consistent)
1) HELP
                                       14) (FaultScript=)
2) -
                                       15) (AutoStartUp=no)
3) SAVE+EXIT
                                        16) (AutoSwitchOver=No)
4) REMOVE+EXIT
                                        17) (PreserveState=no)
5) AdditionalMachine
                                       18) (PersistentFault=0)
6) AdditionalConsole
                                       19) (ShutdownPriority=)
7) Machines[0]=shasta1RMS
                                        20) (OnlinePriority=)
8) Machines[1]=shasta2RMS
                                        21) (StandbyTransitions=)
9) (PreCheckScript=)
                                        22) (LicenseToKill=no)
10) (PreOnlineScript=)
                                        23) (AutoBreak=yes)
11) (PostOnlineScript=)
                                        24) (HaltFlag=no)
12) (PreOfflineScript=)
                                        25) (PartialCluster=0)
13) (OfflineDoneScript=)
                                        26) (ScriptTimeout=)
Choose the setting to process: 3
```

Figure 44: Machines+Basics menu

Note that item 16 indicates AutoSwitchOver=No, so APP2 will not be switched automatically to shasta2RMS if shasta1RMS fails: it must be switched manually with the GUI or CLI. To enable automatic switchover, select item 16.

Save your settings and exit this part of the configuration procedure:

 Select SAVE+EXIT by entering the number 3. This takes you to the non-basic settings menu.

4.10 Setting up a controlling application

The basic settings have been specified. However, we still need to set up APP2 to control APP1. This will involve the following two steps, available in the non-basic settings:

- Create a controller object for APP2.
- Specify APP1 as the application to be controlled.

The previous step has taken you to the non-basic settings menu (Figure 45).

```
Consistency check ...
Yet to do: process at least one of the non-basic settings
Settings of turnkey wizard "GENERIC"
1) HELP
                                      10) RemoteFileSystems(-)
2) -
                                     11) IpAddresses(-)
3) SAVE+EXIT
                                     12) RawDisks(-)
4) -
                                     13) RC-VolumeManagement(-)
5) ApplicationName=APP2
                                     14) VERITAS-VolumeManagement(-)
6) Machines+Basics(app2)
                                     15) EMC-RdfManagement(-)
7) CommandLines(-)
                                     16) FibreCat-MirrorView(-)
8) Controllers(-)
                                      17) Gds:Global-Disk-Services(-)
9) LocalFileSystems(-)
                                      18) Gls:Global-Link-Services(-)
Choose the setting to process: 8
```

Figure 45: Non-basic settings

Select Controllers by entering the number 8.

This creates a controller object for APP2 and presents a menu that lets you specify the controller settings (Figure 46).

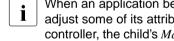
```
Consistency check ...
Yet to do: assign at least one application to control
Yet to do: configure at least one controlled application without the M flag
Settings of application type "Controller" (not yet consistent)
1) HELP
2) -
3) SAVE+EXIT
4) RFMOVF+FXIT
5) ControlPolicy=FOLLOW
6) Additional App To Control
7) (InParallel=)
8) (FaultScript=)
Choose the setting to process: 6
```

Figure 46: Assigning a controller

Note that item 5 allows you to change the controller type. This example will use the default follow controller.

4.11 Specifying controlled applications

Once you specify a controller, the wizard needs to know which application to control.



When an application becomes the child of a controller, the Wizards adjust some of its attributes automatically. In the case of a Follow controller, the child's Machines[] entries are overridden by the settings of the parent.

Select *AdditionalAppToControl* by entering the number 6.

The menu that appears offers you a list from which to choose an application (Figure 47).

```
1) HELP
2) RETURN
3) FREECHOICE
4) app1
Choose an application to control: 4
```

Figure 47: List of applications to be chosen as controlled applications

The controlled application is APP1, while APP2 is the controlling application. Choose the application to be controlled as follows:

 Select APP1 by entering the number 4. The controller flags menu appears (Figure 48).

```
Set flags for (sub) application: app1
Currently set: AUTORECOVER,TIMEOUT (AT180)

1) HELP
2) -
3) SAVE+RETURN
4) DEFAULT
5) MONITORONLY(M)
6) NOT:AUTORECOVER(A)
7) TIMEOUT(T)
Choose one of the flags:
```

Figure 48: Menu for setting controller flags

There are a number of flags that can be set for a controlled application. In this example, the *A* (*AUTORECOVER*) flag has been set. The *A* flag means If the controlled application becomes offline, the controlling application tries to restart it. The *AUTORECOVER* menu item is now in the opposite state; that is, ready to be toggled to *NOT*.

The *T* (*TIMEOUT*) flag limits the amount of time tolerated while bringing the controlled application online. In this example, we will reduce the timeout period to 150 seconds.

- Change the timeout period by entering 7.
- ▶ In the menu that appears (Figure 49), select *FREECHOICE* by entering the number 3.

```
1) HELP
2) RETURN
3) FREECHOICE
4) 180
Set an appropriate timeout: 3
>>> 150
```

Figure 49: Changing controller timeout period

► At the >> prompt, enter 150 for the timeout period.

 Press Enter or Return to return to the menu for controller flags (Figure 50).

```
Set flags for (sub) application: app1
Currently set: AUTORECOVER,TIMEOUT (AT150)

1) HELP
2) -
3) SAVE+RETURN
4) DEFAULT
5) MONITORONLY(M)
6) NOT:AUTORECOVER(A)
7) TIMEOUT(T)
Choose one of the flags: 3
```

Figure 50: Saving flags for controller

After completing the settings, save them and return to the *Controllers* menu as follows:

► Select *SAVE+RETURN* by entering the number 3.

The *Controllers* menu shows that the controller settings are now consistent (Figure 51).

```
Consistency check ...

Settings of application type "Controller" (consistent)

1) HELP

2) -

3) SAVE+EXIT

4) REMOVE+EXIT

5) ControlPolicy=FOLLOW

6) AdditionalAppToControl

7) Controllers[0]=AT150:app1

8) (InParallel=)

9) (FaultScript=)

Choose the setting to process: 3
```

Figure 51: Indication of flags set for controller

Note that your settings are confirmed on item 7) *Controllers*[0]: the *A* and *T* flags have been set for APP1.

► Select SAVE+EXIT by entering the number 3.

This takes you back to the GENERIC menu (Figure 52).

```
Consistency check ...
Settings of turnkey wizard "GENERIC"
1) HELP
                                     10) RemoteFileSystems(-)
2) -
                                     11) IpAddresses(-)
3) SAVE+EXIT
                                     12) RawDisks(-)
4) -
                                     13) RC-VolumeManagement(-)
5) ApplicationName=APP2
                                    14) VERITAS-VolumeManagement(-)
Machines+Basics(app2)
                                    15) EMC-RdfManagement(-)
7) CommandLines(-)
                                    16) FibreCat-MirrorView(-)
8) Controllers(Ctl_APP2)
                                    17) Gds:Global-Disk-Services(-)
                                    18) Gls:Global-Link-Services(-)
9) LocalFileSystems(-)
Choose the setting to process: 3
```

Figure 52: Menu with settings for GENERIC turnkey wizard

In the *GENERIC* menu, item 8 *Controllers* now displays a controller assigned to APP?.

► Select SAVE+EXIT by entering the number 3. This takes you back to the Main configuration menu (Figure 53).

```
shastal: Main configuration menu, current configuration: mydemo
No RMS active in the cluster
1) HELP
                                     10) Configuration-Remove
2) OUIT
                                    11) Configuration-Freeze
Application-Create
                                    12) Configuration-Thaw
4) Application-Edit
                                    13) Configuration-Edit-Global-Settings
5) Application-Remove
                                     14) Configuration-Consistency-Report
6) Application-Clone
                                    15) Configuration-ScriptExecution
7) Configuration-Generate
                                    16) RMS-CreateMachine
8) Configuration-Activate
                                    17) RMS-RemoveMachine
9) Configuration-Copy
Choose an action:
```

Figure 53: Main configuration menu

This completes the creation of the second application.

4.12 Activating the configuration a second time

After returning to the *Main configuration menu*, you must activate the *mydemo* configuration for the second time. This has to be done because you have modified the configuration by adding another application.

RMS cannot be running while you activate a configuration. In this example, we stopped RMS before creating the second application.

To activate the configuration, begin at the *Main configuration menu* (Figure 54).

```
shastal: Main configuration menu, current configuration: mydemo
No RMS active in the cluster
1) HELP
                                       10) Configuration-Remove
2) OUIT
                                       11) Configuration-Freeze
Application-Create
                                      12) Configuration-Thaw
4) Application-Edit
                                      13) Configuration-Edit-Global-Settings
                                      14) Configuration-Consistency-Report
5) Application-Remove
6) Application-Clone
                                      15) Configuration-ScriptExecution
7) Configuration-Generate
                                      16) RMS-CreateMachine
8) Configuration-Activate
                                      17) RMS-RemoveMachine
9) Configuration-Copy
Choose an action: 8
```

Figure 54: Main configuration menu

Select Configuration-Activate by entering the number 8.

No further input is required at this stage. As the Wizard completes each task in the activation phase, it displays status information as described in the section "Activating a configuration" on page 50. You will be prompted to continue at the end of the process (Figure 55).

```
The new configuration was distributed successfully.

About to put the new configuration in effect ... done.

The activation has finished successfully.

Hit CR to continue
```

Figure 55: Activating the configuration for the second time

► Press the Enter or Return key to return to the *Main configuration menu* (Figure 56).

```
shastal: Main configuration menu, current configuration: mydemo
No RMS active in the cluster
1) HELP
                                      10) Configuration-Remove
2) OUIT
                                     11) Configuration-Freeze
Application-Create
                                     12) Configuration-Thaw
4) Application-Edit
                                     13) Configuration-Edit-Global-Settings
5) Application-Remove
                                     14) Configuration-Consistency-Report
6) Application-Clone
                                     15) Configuration-ScriptExecution
7) Configuration-Generate
                                     16) RMS-CreateMachine
8) Configuration-Activate
                                     17) RMS-RemoveMachine
9) Configuration-Copy
Choose an action: 2
```

Figure 56: Return to Main configuration menu

► Select *QUIT* by entering the number 2.

This ends the activation phase of the configuration process.

4.13 Starting RMS

At this point, you are ready to start RMS on all nodes in the cluster to monitor both applications. You can use the Cluster Admin GUI (see the section "Starting RMS" on page 143) or you can enter the following command from any machine in the cluster:

```
# hvcm -a mydemo
```

Note that you do not have to specify "mydemo" on the hvcm command line if it is the configuration that was most recently activated.

This ends the configuration example.

5 Using the Cluster Admin GUI

This chapter describes PRIMECLUSTER administration using the Cluster Admin graphical user interface (GUI). In addition, some command-line interface (CLI) commands are discussed.

Chapter contents:

- "Overview" on page 91
- "Starting the Cluster Admin GUI" on page 92
- "Monitoring RMS with Cluster Admin" on page 98

5.1 Overview

RMS administration can be done by means of the Cluster Admin GUI or by the CLI. The procedures in this chapter focus on the Cluster Admin GUI.

Most of the GUI examples in this chapter show clusters with typical PRIMECLUSTER product installations. The appearance of some tabs and menus in the GUI display will change according to the products installed for your platform or market.



PRIMECLUSTER Configuration Services (PCS) is not installed when the Wizard Tools are installed.

CLI procedures

Some of the operations described in this chapter describe the equivalent CLI procedure. However, we recommend that the CLI be used only by expert system administrators, or in those cases where a browser is not available. If you decide to use a CLI procedure, please note the following:

- The commands are located in the <RELIANT_PATH>/bin directory.
- All RMS CLI commands accept both CF node names and RMS node names for SysNode objects when the RMS naming convention has been followed (that is, when the names are of the form < CF-name > RMS).
- RMS CLI commands accept case-insensitive application names.

The CLI procedures presented here are not intended to be a complete
description of the commands that are employed. Other options may be
available. For more information about any CLI command, see its online
manual pages. For the complete list of online documentation related to RMS
operation, see "Appendix—List of manual pages" on page 225.

CLI status codes

In general, RMS hv* commands send a request to the base monitor and then return immediately without waiting for this request to be processed. They exit with a status code of 0 (success), which indicates a request has been **sent** to the base monitor successfully. However, this does not guarantee that the request was **processed** successfully.

Important exceptions include the 'hvshut' and 'hvutil -[mM]' commands, which remove nodes and applications from RMS control. These commands may return status codes that indicate failure. This type of command also provides an option for "forced" operation, but this should be used with great care and only when absolutely necessary.

5.2 Starting the Cluster Admin GUI

The following sections discuss how to use the RMS portion of the GUI.



Windows desktop systems require the Java[®] plugin as specified in the Installation Guide for PRIMECLUSTER for your operating system.

5.2.1 Web-Based Admin View

Open a Java-enabled browser and enter the following URL in the Address location:

```
http://<hostname>:8081/Plugin.cgi
```

The *hostname* should be the name or IP address of the primary or secondary management server. For example, if a cluster has shastal and shastal as its primary and secondary management servers, the URL would be either one of the following:

- http://shastal:8081/Plugin.cgi
- http://shasta2:8081/Plugin.cgi

The Plugin.cgi URL always attempts to contact the primary management server; after contacting the host, the browser changes the URL suffix from '.cgi' to '.html'. If you instead use the Plugin.html form, Cluster Admin will attempt to make direct contact with the server specified in the URL.

For details on the primary and secondary management servers, refer to the Installation Guide for PRIMECLUSTER for your operating system.

5.2.2 **Login**

Before logging in, make sure you have a user name and password with the appropriate privilege level. Cluster Admin has the following privilege levels:

- Root privileges—Can perform all actions including configuration, administration, and viewing tasks.
- Administrative privileges—Can view and execute commands, but cannot make configuration changes.
- Operator privileges—Can only perform viewing tasks.

For more details on privilege levels, refer to the Installation Guide for PRIME-CLUSTER for your operating system.

After the Web-Based Admin View login window appears (Figure 57), log in as follows:

- Enter the user name and password for a user with the appropriate privilege level.
- Click the OK button.

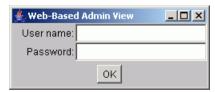


Figure 57: Web-Based Admin View login

After you log in, the Web-Based Admin View window appears (Figure 58).

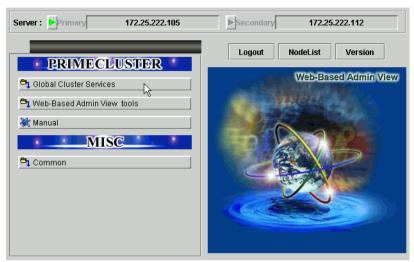


Figure 58: Invoking the Cluster Services GUI

► Click the *Global Cluster Services* button to advance to the next view (Figure 59).

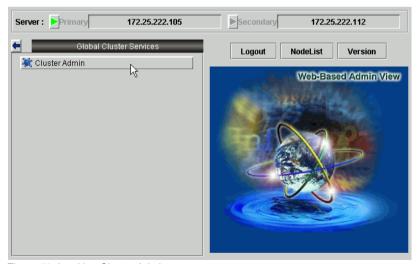


Figure 59: Invoking Cluster Admin

Click the Cluster Admin button.

The *Choose a node for initial connection* window appears (Figure 60).



Figure 60: Cluster Admin initial connection menu

The nodes are displayed in alphabetical order, and the first one is selected by default. In most cases, the node you choose is immaterial for administrative tasks.

▶ Select the desired node for the connection, and click *OK*.

The next window that appears depends on how you have set the trust levels for the Cluster Admin Java applets. If you have already chosen to use trusted applets for all sessions, you can skip the following description.

Trusted applets

For platform independence and security, the Cluster Admin GUI uses Java applets. When the Java applets run in trusted mode, they are allowed to use some client system resources, such as the clipboard. If you intend to copy and paste text between the Java window and other applications on your workstation, you must run the applets in trusted mode.

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PRIMECLUSTER trusted applets are signed by VeriSign, Inc.
The first time you start the Cluster Admin applet, a *Java Security Warning* dialog allows you to choose the security level for the current and future sessions.

5.2.3 Main Cluster Admin window

When Cluster Admin opens, the initial view is similar to Figure 61.

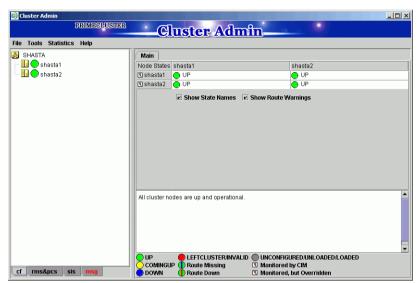


Figure 61: Main Cluster Admin window—Initial view

The following tabs appear at the bottom of the left pane:

- cf
- rms & pcs (or simply rms if PCS is not installed)
- sis
- msg (message window)

Clicking a tab switches the view to the corresponding product. Initially, the CF view is selected. All views have the following common features:

 Menu bar—The pull-down menus contain generic administrative functions as well as items specific to the PRIMECLUSTER products. Some entries may be disabled (grayed out) according to the item selected in the current view.

- Configuration tree—The left pane contains product-specific configuration information in a hierarchical display. Clicking on an item in the tree will display the item's properties and, in some views, allow you to change them. Right-clicking on an item generally brings up a context menu specific to that item.
- Input and message area—The large pane on the right is the main work and information area. The content varies according to the product being administered and the functions selected from the menus or tree.

This chapter focuses on RMS administration. For information about operations available on the other tabs, refer to the corresponding product documentation.

5.2.4 Cluster Admin message view

Error and debug messages related to Cluster Admin can be displayed at any time:

► Click the *msg* tab on the bottom of the RMS tree pane. (The tab label is red if a new message has been added to the text area since it was last viewed.) The *Admin Errors and Messages* view appears (Figure 62).

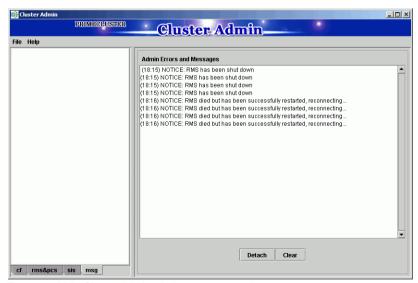


Figure 62: Main Cluster Admin window—message view

The message pane can be detached or re-attached using the buttons at the bottom of the display. Use the *Clear* button to delete all messages in the display.

5.3 Monitoring RMS with Cluster Admin

The procedures in this section allow you to view information about the RMS cluster as well as individual nodes, applications, and resources. These procedures are passive: they display data, but they do not change the operation of the configuration.

► To enter the RMS portion of the Cluster Admin GUI, click on the *rms&pcs* tab.

A typical RMS view is shown in Figure 63.

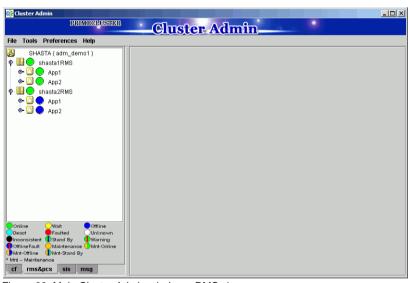


Figure 63: Main Cluster Admin window—RMS view

The main window area is split into two major areas: the left pane contains the RMS tree; the right pane displays configuration information, properties of nodes and objects, RMS logs, or other items. The information displayed depends on what has been selected RMS tree and which operation, if any, has been invoked.

5.3.1 RMS tree

The Cluster Admin RMS tree displays the configuration information for the cluster in a simple hierarchical format. The tree has the following levels:

- Root of the tree—Represents the cluster. The root is labeled with the cluster name, followed by the RMS configuration name in parentheses. The cluster name is determined by your CF configuration.
- First level—Represents the system nodes forming the cluster.
- Second level—Represents the userApplication objects running on each
 of the system nodes.
- Third level—Represents subapplications, if any. Also contains non-affiliated groups of objects (see fourth level description).
- Fourth level—Represents the resources necessary for each of the subapplications. Also contains non-affiliated objects.
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Non-affiliated andOP and orOP objects are intended for use by RMS experts. These items provide logical dependencies and group connectivity between nodes, applications, and subapplications.

If an application has subapplications, the fourth level represents resources used by that subapplication. If an application does not have subapplications, then the third level represents all the resources used by the userApplication.

Applications always appear at the second level of the tree, even if some of them are controlled by others. Dependencies between applications are depicted in the RMS tree by the presence of controller objects. An example of an RMS tree with a controller object is shown in Figure 64.

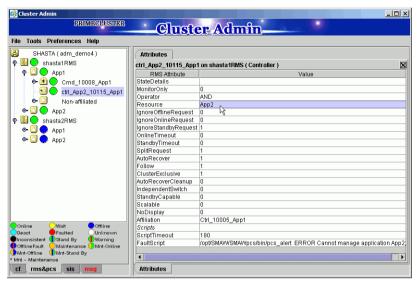


Figure 64: RMS tree with a controller object

In the example shown in the figure, the *Resource* attribute of the highlighted controller object in App1 contains the name of the App2 application: this indicates the dependence of App1 on App2.

A complete visual display of object dependence is available from the RMS graph. See the section "Using RMS graphs" on page 113 for a description of the procedure.

5.3.2 Pop-up context menus

Each object in the Cluster Admin RMS configuration tree has a pop-up context menu that provides quick access to commonly-used operations. Invoke the context menu by right-clicking on any object. The first item on the menu displays the selected object's name in grayed-out text. The remaining items list the available operations, which vary according to the object's type and current state (Figure 65).

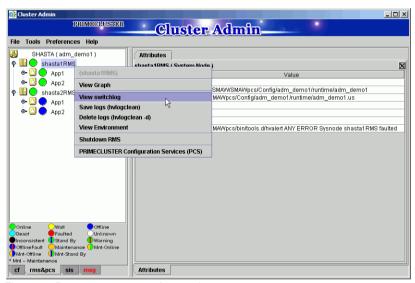


Figure 65: Pop-up context menu for a node

Items that affect object states, node states, or the entire RMS configuration appear toward the bottom of the menu. These actions are described in the final sections of this chapter.



The PRIMECLUSTER Configuration Services (PCS) item on node context menus (shown at the bottom of the menu in the above figure) will not appear if the RMS Wizard Tools are installed.



To close the context menu without performing an operation, click the grayed-out object name in the menu or press the Esc key.

The menu offers different operations for a node object compared to an application object. It also offers different options for an application object in the online state (Figure 66) compared to the offline state (Figure 67).

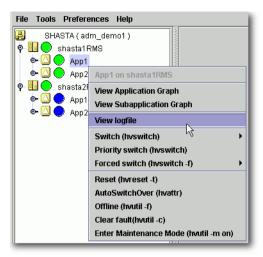


Figure 66: Pop-up context menu for an online application

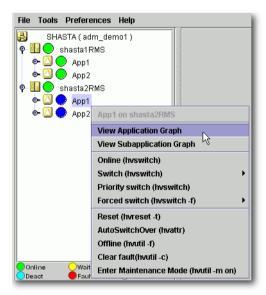


Figure 67: Pop-up context menu for an offline application

5.3.3 Pop-up confirmation dialogs

When you select an item in an object's context menu that can cause state changes to that object, a pop-up confirmation dialog appears (Figure 68). To proceed with the action described in the warning message, click *Yes*; to cancel the action, click *No*.



Figure 68: Pop-up confirmation dialog

5.3.4 Displaying environment variables

Display the global (clusterwide) environment variables as follows:

► Right-click on a cluster in the RMS tree window and select *View Environment* from the context menu (Figure 69).



Figure 69: Displaying global environment variables

The global variables will appear under a separate tab in the right pane (Figure 70).

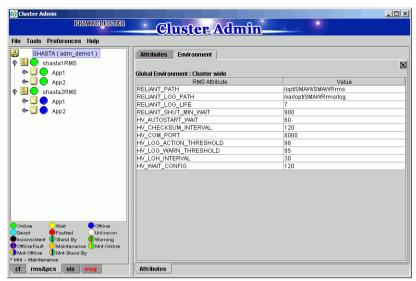


Figure 70: Global environment variable view

To close a tab view, use the button in the upper-right corner of the view.

Display local environment variables as follows:

► Right-click on a node in the RMS tree window and select *View Environment* from the context menu (Figure 71).

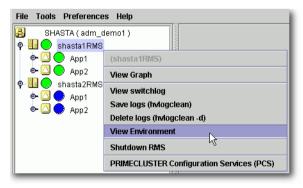


Figure 71: Displaying local environment variables

Both local and global variables appear on the same tab in the right pane (Figure 72).

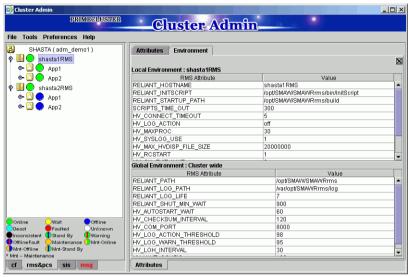


Figure 72: Local environment variables view

CLI: hvdisp

Display the environment variables with the hvdisp command, which does not require root privilege:

hvdisp ENV hvdisp ENVL

5.3.5 Displaying object states

The state of each RMS object is indicated by the color of its circular status icon, located immediately to the left of the object's name in the configuration tree. The legend for the object states appears below the RMS tree in the left pane of the RMS view (Figure 73).

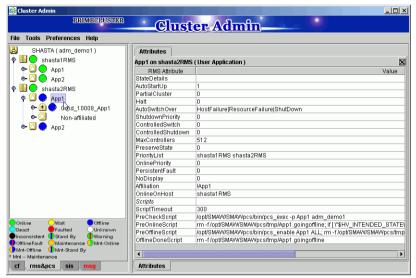


Figure 73: Displaying application and object states

In the example above, the application App2 is online (green status icon) on node shasta1RMS, but offline (blue status icon) on node shasta2RMS.

See "Appendix—States" on page 191 for a description of RMS object states.

CLI: hvdisp

The syntax for the CLI is as follows:

Options:

- Displays the object name, the object type, the object's SysNode name, and the object state for each object in the configuration (automatically generated connectors are not shown)
- -c Displays information in compact format
- −○ Sends the output to the designated file

The hydisp command only works when RMS is running and does not require root privilege.

5.3.6 Configuration information or object attributes

View configuration information for individual objects by left-clicking with the mouse on the object in the tree. The properties are displayed in a tabular format on the right pane of the RMS main window (Figure 74).

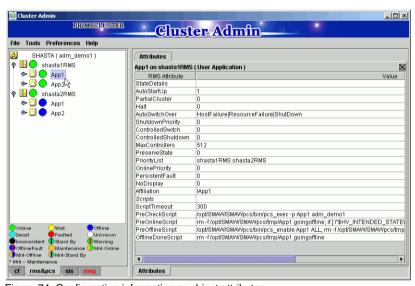


Figure 74: Configuration information or object attributes

6 Additional administrative tools

The Cluster Admin GUI provides several additional tools to help you manage RMS operation.

Chapter contents:

- "Using the RMS clusterwide table" on page 109
- "Using RMS graphs" on page 113
- "Interpreting display changes" on page 128
- "Viewing RMS log messages" on page 132

6.1 Using the RMS clusterwide table

The RMS clusterwide table displays the state of each application on each of the system nodes in a concise table.

► To open the clusterwide table, right-click the cluster name (the root of the RMS tree in the left pane) and then select *View Cluster Wide table* from the context menu (Figure 75).



Figure 75: Opening the clusterwide table

The clusterwide table appears in a separate window (Figure 76).



Figure 76: Clusterwide table

► To display the corresponding state name next to each status icon, click the Show State Names checkbox at the lower-right corner of the window (Figure 77).



Figure 77: Clusterwide table with state names

You can increase or decrease the size of the clusterwide table window and the size of the columns by using the mouse. If the window is already large enough to fully display all of the table elements, then you will not be allowed to further increase its size.

A square surrounding the colored state circle indicates the primary node for the application. Figure 77 above shows that shastal is the primary node for all of the applications.

Normally, the clusterwide table displays applications in alphabetical order from top to bottom. However, Faulted applications are handled specially. If an application is in the Faulted state on any node in the cluster, then it is displayed at the top of the table, and the application's name is highlighted by a pink background (Figure 78). This allows the System Administrator to easily spot any Faulted applications.



Figure 78: Faulted applications in the clusterwide table

The clusterwide table also makes special provisions for applications that are not online anywhere in the cluster. These applications are also displayed at the top of the table, with the application's name highlighted in light blue (Figure 79). This alerts the system administrator that some applications are not running anywhere and should probably be brought online on some node.



Figure 79: Offline applications in the clusterwide table

If there are both faulted applications and applications that are not online anywhere, then the faulted applications are listed first (Figure 80).



Figure 80: Faulted and offline applications in the clusterwide table

If there is a split-brain condition in the cluster on both the clusterwide table and the RMS tree, then colored exclamation marks will appear after the status icons (colored circles) of the nodes. A colored exclamation mark indicates that the state of that <code>SysNode</code> is different from what another <code>SysNode</code> views it as being. The color of the exclamation mark indicates the state that the other node thinks that the <code>SysNode</code> is in. If there are multiple nodes that see a <code>SysNode</code> in different states, you will see multiple exclamation marks after the colored circle. Exclamation marks are sorted according to the severity of the states.

Figure 81 shows a clusterwide table with an application of a split-brain condition. Note the yellow exclamation mark before the second node name.

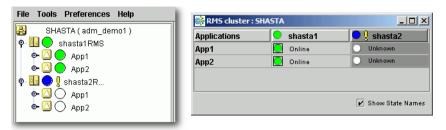


Figure 81: Split-brain conditions in the clusterwide table

Momentary split-brain conditions may be indicated while a node starts up or shuts down.

6.1.1 Using context menus from the clusterwide table

Each object in the clusterwide table has a pop-up context menu that provides quick access to commonly-used operations.

► To display a context menu, right-click on any object with a status icon, where column headers represent hosts and cells represent applications.

The first item on the menu displays the selected object's name in grayed-out text. The remaining items list the available operations, which vary according to the object's type and current state (Figure 82).



Figure 82: Using context menus in the clusterwide table

Items that affect object states, node states, or the entire RMS configuration appear toward the bottom of the menu. These actions are described in the final sections of this chapter.

► To close the context menu without performing an operation, click the grayedout object name in the menu or press the Esc key.

6.2 Using RMS graphs

Cluster Admin provides an alternate way of viewing the RMS configuration hierarchy called **graphs**. A graph represents the configuration in a true tree structure, where the branches indicate the dependencies that are not generally visible in the RMS configuration tree described earlier. The following types of graphs are available:

- Full graph—Displays the complete cluster configuration.
- Application graph—Shows all of the resources used by an application and can be used to look at specific resource properties.
- Subapplication graph—Lists all of the subapplications used by a given application, and it shows the connections between the subapplications.
- Composite subapplications graph—Shows all the subapplications that the application depends on directly or indirectly.

The following sections describe each type in more detail, as well as these graph-related features:

- Obtaining configuration information
- Using command context (pop-up) menus
- Displaying various levels of detail
- Interpreting display changes in the clusterwide table and graphs

6.2.1 RMS full graph

► To display the RMS full graph, right-click on any system node and select *View Graph* from the context menu (Figure 83).

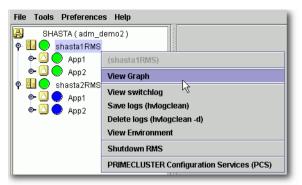


Figure 83: Viewing the RMS full graph on a node

The *View Graph* menu item is not available if a graph is already open for that node.

By default, each graph appears as a separate tab in the right pane of the Cluster Admin view (Figure 84).

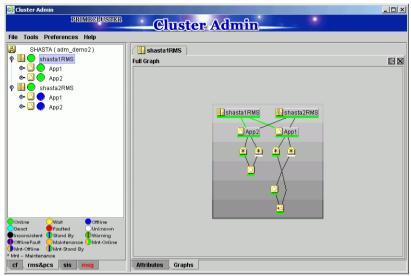


Figure 84: RMS full graph on a node—tab view

➤ To view any tab in a separate window, click the **detach** control button. The detach button is located next to the **close** control button in the upper-right corner of the view (Figure 85).



Figure 85: Detail of tab view showing detach button

The detached view contains the same information as the tabbed view (Figure 86).

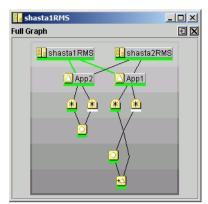


Figure 86: RMS full graph on a node—separate window view

➤ To rejoin the detached window to the Cluster Admin view, click the **attach** control button. The attach button is located next to the view's **close** control button in the upper-right corner, just below the standard window control buttons (Figure 87).



Figure 87: Detail of separate window view showing attach button

The RMS full graph displays the complete RMS configuration of the cluster and represents the following items:

- Node where each application is currently online, indicated by green lines between the node and application objects
- Object types, indicated by the object's icon
- Current object state, indicated by the colored bar beneath each icon
- Relationships between objects
- Dependencies of objects

The RMS graph is drawn from the perspective of the selected node; that is, the state information of all other objects is displayed according to the reports received by that node. The node name in the title bar of the graph identifies the node that is supplying the state information. You can create an RMS graph from the perspective of any node in the cluster.

The background of the graph is shaded from top to bottom with progressively darker gray bands. In large, complicated graphs, this can help to locate objects and identify their dependency level.

If you position the mouse cursor over an object in the graph, the cursor changes to a crosshair and the object's name appears as a tool tip. Also, the connector lines radiating from the object are highlighted with yellow to indicate its parent and child dependencies (Figure 88).

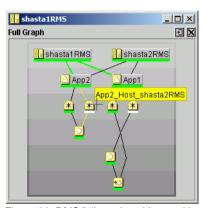


Figure 88: RMS full graph—object tooltip

Clicking on the object brings up a window with further details such as the object's attributes (Figure 89).

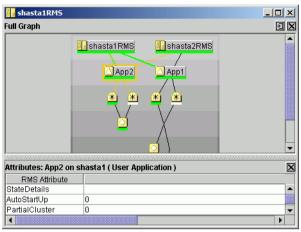


Figure 89: RMS full graph—object details

6.2.2 Application graph

► To display the graph for a single application, right-click on the application object and select *View Application Graph* from the context menu (Figure 90).

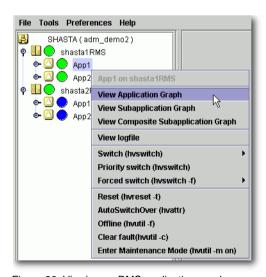


Figure 90: Viewing an RMS application graph

The application graph shares the same features as the full graph, except that it shows only the selected application and its resources (Figure 91). Like the full graph, the application graph is shown from the perspective of the selected node, and tooltips and details are available for every object.

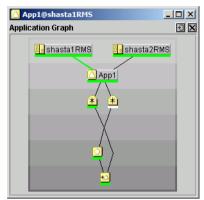


Figure 91: Typical RMS application graph

6.2.3 Subapplication graph

► To display a subapplication graph, right-click on the parent application and select *View Subapplication Graph* from the context menu (Figure 92).

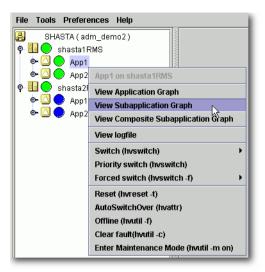


Figure 92: Viewing an RMS subapplication graph

This graph displays all the subapplications used by the selected application, showing the connections between the subapplications (Figure 93).

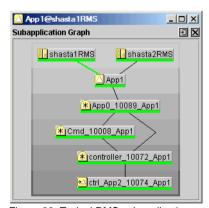


Figure 93: Typical RMS subapplication graph

For clarity, names of the subapplication objects are shown as labels rather than tooltips, and various abstractions such as non-affiliated objects are not included. Like other graphs, clicking on an object brings up a window that displays its attributes.

6.2.4 Composite subapplication graph

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The composite subapplication graph is available only for applications with controller objects.

When the configuration includes a controller object, the full graph of the node (or of either application) shows the parent and child applications in separate branches (Figure 94).

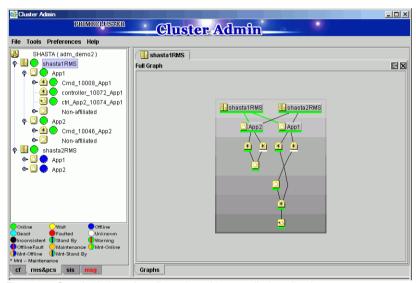


Figure 94: Standard view of configuration with controlled application

In some cases, it is convenient to view the child application as a resource of the parent so they both appear in the same branch. This is called a **composite subapplication graph**.

► To view a composite subapplication graph, right-click on the parent application and select *View Composite Subapplication Graph* from the context menu (Figure 95).

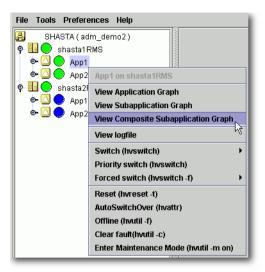


Figure 95: Viewing an RMS composite subapplication graph

For every controller object in the subapplication graph, the graph of its controlled application is inserted with a dotted line connection to the parent controller. For example, note where App2 appears in the composite subapplication graph in Figure 96 below, and compare this to the standard graph shown earlier in Figure 94.

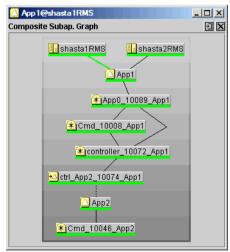


Figure 96: Typical composite subapplication graph

If the controlled application has its own controller objects, then the process is recursively repeated. This gives a composite view of all the subapplications that the selected parent application depends on, whether directly or indirectly.

6.2.5 Using pop-up context menus from the graph

Each object in the RMS graph has a pop-up context menu that provides quick access to commonly-used operations.

► To display a context menu, right-click on any object in a graph.

The first item on the menu displays the selected object's name in grayed-out text. The remaining items list the available operations, which vary according to the object's type and current state (Figure 97).

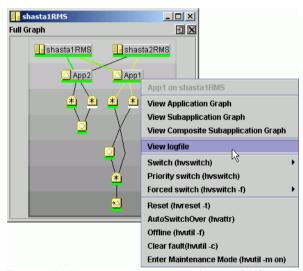


Figure 97: Using a pop-up context menu from the RMS graph

Items that affect object states, node states, or the entire RMS configuration appear toward the bottom of the menu. These actions are described in the final sections of this chapter.

➤ To close the context menu without performing an operation, click the grayedout object name in the menu or press the Esc key.

6.2.6 Changing the displayed detail level

By default, the RMS graph does not display the resource (object) names on the graphs. These are available as tool tips and can be seen by placing the mouse over a particular object.

► To add any combination of resource names, affiliation names, "NoDisplay" nodes to the graphs, use the checkboxes on the *Preferences* menu.

Figure 98 shows the preference setting and a corresponding graph that displays resource names.

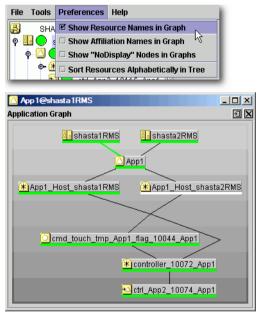


Figure 98: Displaying an RMS graph with affiliation names

Figure 99 shows the preference setting and a corresponding graph that displays affiliation names.

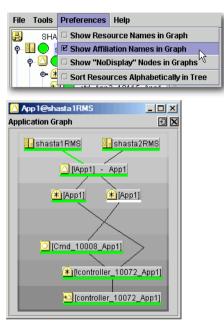


Figure 99: RMS graph with resource names

Figure 100 shows the preference setting and a corresponding graph that displays "NoDisplay" objects. These are typically logical AND/OR objects that are automatically generated by the configuration tool.

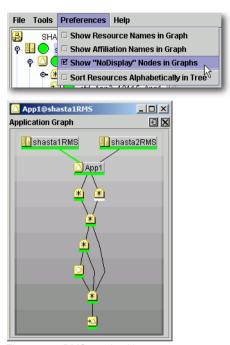


Figure 100: RMS graph with resource names

_ | D | X |

If two or more display options are selected, some of the object and resource names will consume more on-screen space (Figure 101). Horizontal scrollbars will appear when the graph is larger than the width of the screen, but the graph may still be difficult to read.

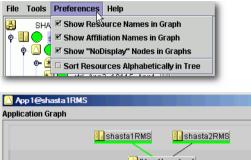


Figure 101: RMS graph with resource and affiliation names

In a complicated graph, it may help to sort the resource names alphabetically (Figure 102).



Figure 102: Sorting object names in the graph

6.3 Interpreting display changes

The Cluster Admin view, the graphs, and the clusterwide table all have methods to denote the state of individual nodes as well as the overall configuration.

6.3.1 Display during RMS configuration changes

When you stop and restart RMS with a different configuration, the RMS tree, the clusterwide table, and the node graphs are redrawn in the same windows.

Figure 103 illustrates a Cluster Admin view overlaid by two individual node graphs and the clusterwide table, all displaying the state of a running configuration that monitors App1 and App2.

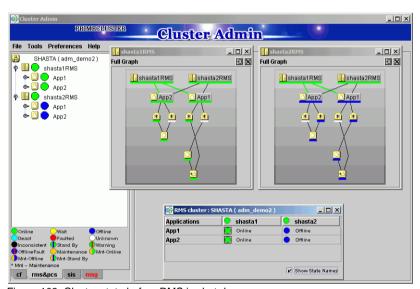


Figure 103: Cluster state before RMS is shut down

Figure 104 shows the same windows after RMS has been restarted, this time with a different configuration that monitors AppA and AppB.

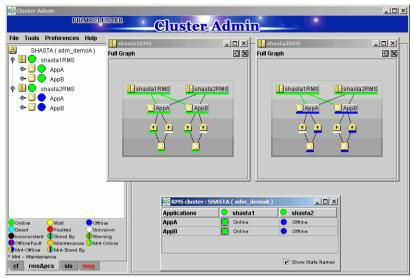


Figure 104: Cluster state after RMS restart with different configuration

The graphs and clusterwide table display the status of the same SysNode objects (shastal and shastal) before and after the restart, so the windows remain open.

6.3.2 Display after RMS shutdown

After RMS is shut down, the background of RMS graph windows become dark gray on the node from which they are getting their information. In this condition, all the states are white, indicating that the states are unknown. The main view and the clusterwide table will continue to show the active application states until RMS is shut down on all nodes.

For example, suppose RMS is shut down only on one node (shastal) of our example cluster. The graph on that node and the corresponding column of the clusterwide table will be shaded with a dark gray background (Figure 105).

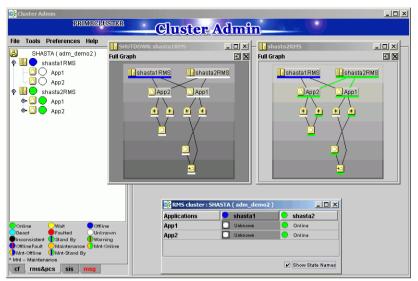


Figure 105: RMS main view, graphs, and clusterwide table after shutdown on one node

However, as long as RMS continues to run on the remaining node, shasta2, the RMS main view, the shasta2RMS graph, and the shasta2 column in the clusterwide table will indicate the online objects.

Application and subapplication graphs

When a node shuts down, any application or subapplication graph on that node would also change to the shutdown state (Figure 106).

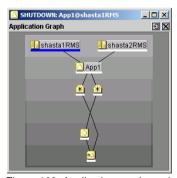


Figure 106: Application graph on shutdown node

The graph retains this appearance until the node restarts with the same configuration, at which point it returns to its normal display.

If the node restarts with a different configuration, the graph contents are deleted, because the object(s) no longer exist in the new configuration. However, the empty graph window remain opens until explicitly closed (Figure 107).



Figure 107: Graph window for deleted object

6.4 Viewing RMS log messages

The Cluster Admin interface provides a log viewer that lets you view and filter entries in the RMS switchlog and individual application logs on any node.

- i
- All RMS log files, which normally reside in /var/opt/SMAWRrms/log/, can be viewed directly using a standard UNIX editor like vi.
- For meanings of error messages and possible corrective actions, refer to the *RMS Reference Guide*.

View the switchlog for a system node as follows:

▶ Right-click on the system node and select *View Switchlog* from the pop-up context menu (Figure 108). Alternatively, select a node and use *Tools* –> *View switchlog* (Figure 109).

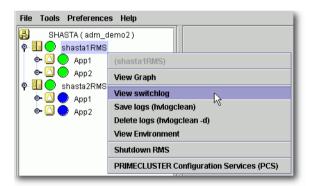


Figure 108: Viewing the RMS switchlog file using a context menu



Figure 109: Viewing the RMS switchlog file using the Tools menu

View an application log as follows:

▶ Right-click on an application on the RMS tree and choose *View logfile* from the pop-up context menu (Figure 110).

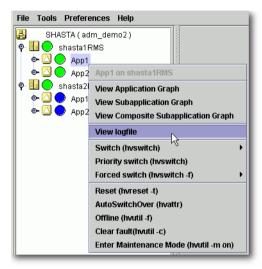


Figure 110: Viewing an application log using a context menu

You can invoke equivalent context menus for an object from the Cluster Admin view, from the clusterwide table, or from any RMS graph containing that object.

By default, each log file is displayed in a separate tab in the right pane (Figure 111).

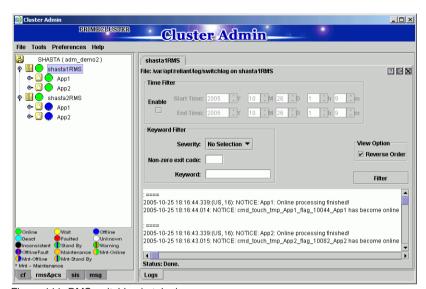


Figure 111: RMS switchlog in tab view

➤ To view any tab in a separate window, click the detach control button. The detach button is located between the help and close control buttons in the upper-right corner of the view (Figure 112).

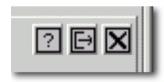


Figure 112: Detail of tab view showing detach button

The detached view contains the same information as the tabbed view (Figure 113).

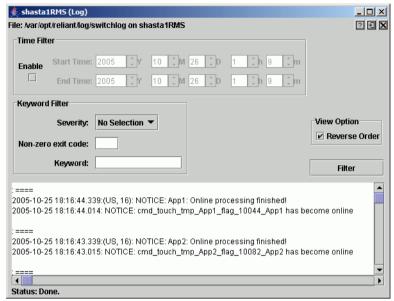


Figure 113: RMS switchlog in detached view

➤ To rejoin the detached window to the Cluster Admin view, click the **attach** control button. The attach button is located between the view's **help** and **close** control buttons in the upper-right corner, just below the standard window control buttons (Figure 114).



Figure 114: Detail of detached window view showing attach button

While in detached mode, the view's close button and the standard window **close** button serve the same purpose: they both close the detached window.

In attached mode, the tabbed view's **close** button closes only the visible tab. All other tabs remain open.

6.4.1 Common procedures for switchlog and application log

By default, the entire log is available in the scrolled area at the bottom of the window. You can restrict the entries displayed with the following filters, which are described in subsections below:

- *Time Filter*—defines the time period of interest.
- Keyword Filter—selects a particular resource name (for an application only), error message severity level, non-zero exit code, or keyword.
 - Refer to the *RMS Reference Guide* for a complete description of severity levels and exit codes.
- ► After you enter your filter criteria, click the *Filter* button to display the filtered log entries.
- All the selected and non-blank *Time Filter* and *Keyword Filter* controls are combined with a logical AND operation.

At any time, you can sort the displayed switchlog entries according to increasing or decreasing time by checking or unchecking the *Reverse Order* checkbox in the log viewer window.

6.4.2 Time filter

The controls in the *Time Filter* panel allow you to limit the entries displayed in the log pane according to their date and time (Figure 115).

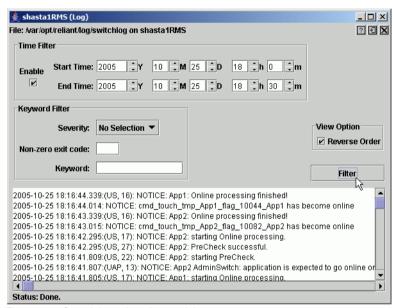


Figure 115: Search based on date and time range

► Select the *Start Time* and *End Time* using the scrolling input boxes (you can also type in the values directly) and then check the *Enable* checkbox.

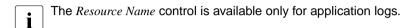
The controls take effect the next time you click the *Filter* button.

▶ To remove the time filter, uncheck *Enable* and then click *Filter*.

6.4.3 Keyword filters

The following items are available in the *Keyword Filter* panel.

6.4.3.1 Resource Name



 Select a resource name from the dropdown list (Figure 116) and then click Filter.

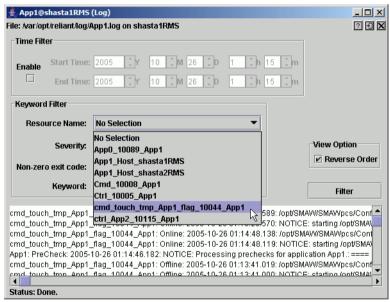


Figure 116: Search based on resource name

► To remove the resource name filter, select *No Selection* from the dropdown list and then click *Filter*.

6.4.3.2 Severity

 Select an message severity level from the dropdown list (Figure 117) and then click Filter.

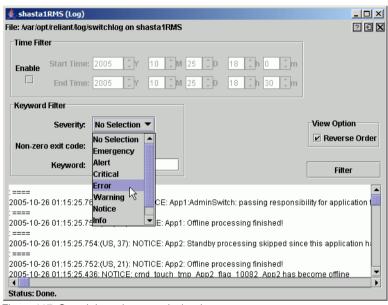


Figure 117: Search based on severity level

Table 4 summarizes the RMS message log viewer severity levels.

Severity level	Description
Emergency	Systems cannot be used
Alert	Immediate action is necessary
Critical	Critical condition (fatal error)
Error	Error condition (non-fatal error)
Warning	Warning condition
Notice	Normal but important condition
Info	Miscellaneous information
Debug	Debug messages

Table 4: RMS severity level description

► To remove the severity level filter, select *No Selection* from the dropdown list and then click *Filter*.

6.4.3.3 Non-zero exit code

► Enter a numeric exit code in the *Non-zero exit code* input box and then click *Filter*.

6.4.3.4 Keyword

▶ Enter a string in the *Keyword* box (Figure 118) and then click *Filter*.

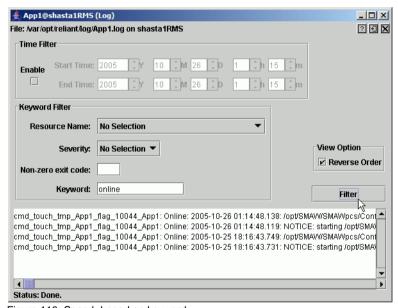


Figure 118: Search based on keyword

- Special characters and spaces are valid, but wildcards are not interpreted. This search is **not case-sensitive**.
- To remove the keyword filter, clear the text in the Keyword box and then click Filter.

6.4.4 Text search

You can search the text in the application log by right-clicking on the displayed text. A pop-up dialog with a *Find* entry allows you to perform a **case-sensitive** search in the direction you specify (Figure 119).

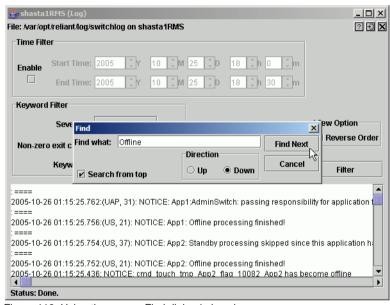


Figure 119: Using the pop-up Find dialog in log viewer

The *Find* search string is processed literally You can include spaces and special characters, but wildcards are not interpreted.

6.4.5 Removing filters

To remove all filters, take the following steps:

- Uncheck the time filter Enable box.
- Set drop-down lists to No Selection
- Clear text from input boxes
- Click the Filter button

The unfiltered view will be restored.

7 Controlling RMS operation

Chapter contents:

- "Managing RMS nodes" on page 143
- "Managing RMS applications" on page 156
- "Using maintenance mode" on page 168

7.1 Managing RMS nodes

This section describes basic procedures to control the operation of RMS, including how to start and stop individual nodes or the entire cluster. Procedures in this section are active: they change the state of the RMS cluster and may have a direct effect on the disposition of data.

As stated in the overview of this chapter, the primary means of administration is through the Cluster Admin GUI. This method should be used whenever possible. However, each procedure in this section includes a CLI alternative.

7.1.1 Starting RMS

When you use the GUI, you can only start the most recently activated configuration. To start a different configuration, you must first use the Wizard Tools to activate that configuration.

By default, the GUI will start RMS on all the nodes in the cluster. Alternatively, you can start RMS only on a single node that you select.

► From the Cluster Admin rms&pcs (or rms) tab, select Tools -> Start RMS (Figure 120).

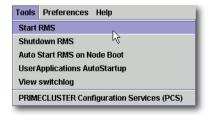


Figure 120: Starting RMS from the main menu

The RMS Start Menu window opens.

► To start RMS on all nodes, click the *all available nodes* radio button and then click *OK* (Figure 121).

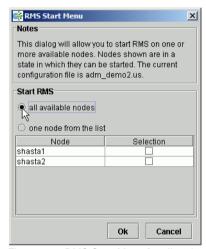


Figure 121: RMS Start Menu for all nodes

► To start RMS only on a single node, click the *one node from the list* radio button, and then choose the node using a checkbox in the *Selection* column. After making your selections, click *OK* (Figure 122).

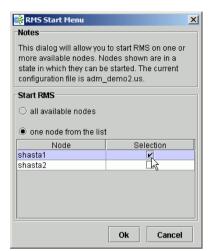


Figure 122: RMS Start Menu for individual nodes

Alternatively, you can start RMS on individual nodes directly from the *Cluster Admin* window:

- 1. In the left pane, click the *rms&pcs* tab to view the cluster tree.
- 2. Right-click on the node and select *Start RMS* from the pop-up menu (Figure 123).

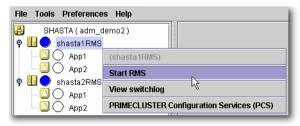


Figure 123: Starting RMS on individual nodes

CLI: hvcm

The hvcm command starts the base monitor and the detectors for all monitored resources. The CLI syntax for hvcm has two possible formats:

Format 1

Format 2

The options valid for both formats are:

- -a Start RMS on all nodes in the configuration
- -s Start RMS only on the specified node

If neither '-a' nor '-s' is specified, hvcm starts RMS only on the local node.

The options valid only for *Format 2* are:

- -c Use the specified configuration file
- -h Use the specified heartbeat recovery timeout
- -1 Activate diagnostic output according to the specified level(s)



To start a configuration other than the one most recently activated, change the heartbeat recovery timeout, or set the diagnostic level, you must use the CLI. These parameters cannot be adjusted from the Cluster Admin GUI.

Notes for Format 1

When the '-c' option is not present, hvcm reads the default CONFIG. rms startup file. hvcm looks for the default startup file in

<RELIANT_PATH>/etc/CONFIG.rms. If the default for the environment
variable RELIANT_PATH has not been changed, this resolves to
/opt/SMAW/SMAWRrms/etc/CONFIG.rms. Note that the search is always
confined to the local node, even if you specify the '-a' or '-s' option to start RMS
remotely.

The CONFIG. rms file contains either of the following:

- A simple configuration name, optionally with a '.us' suffix.
- An hvcm command compliant with Format 2 that starts the most recently activated configuration.

You cannot specify the '-h' or '-1' options in $Format\ 1$. You can, however, edit the CONFIG.rms file and insert the options to comply with $Format\ 2$.

Notes for Format 2

When the '-c' option is present, and the configuration file is not an absolute path, hvcm looks for the first match in <code><RELIANT_STARTUP_PATH></code>. If the default for the environment variable <code>RELIANT_STARTUP_PATH</code> has not been changed, this resolves to <code>/opt/SMAW/SMAWRrms/build/<config_name>.us</code> (hvcm adds the '.us' extension if it is not specified as part of the configuration file name). If an absolute path is specified, hvcm attempts to read only that file. Note that the search is always confined to the local node, even if you specify the '-a' or '-s' option to start RMS remotely.

When hvcm locates the specified configuration file, it checks to see if the default CONFIG. rms file is also present. If it is, hvcm compares the configuration names defined by both files to make sure they agree. If they do not agree, hvcm aborts the startup processing.

The '-h' option sets the UDP heartbeat recovery timeout for the cluster. See "Nodes and heartbeats" on page 11. The default timeout depends on which method RMS uses to monitor the cluster:

- By default, RMS monitors the state of each node with the Enhanced Lock Manager (ELM), which is implemented in the Cluster Foundation. ELM is not a polling method. Instead, it relies on locks that are held by each node and released when the node or its base monitor go down. When ELM is enabled, the UDP heartbeat timeout defaults to 600 seconds.
- ELM can be disabled for rolling upgrade or debugging operations by setting the HV_USE_ELM environment variable to zero (0). See "HV_USE_ELM" on page 213. When ELM is disabled, the UDP heartbeat defaults to 45 seconds.
- Specifying a heartbeat timeout shorter than the default may cause premature node kills. No data loss will occur, because a node kill begins with a graceful shutdown. However, cluster performance may suffer due to latency as applications are switched to different nodes. Excessively short heartbeat timeouts may also interfere with CF event timeouts.

The '-1' option sets the diagnostic output level at startup time. The *loglevels* specification consists of one or more individual numeric levels or hyphendelimited ranges, each separated by a comma. For more information about this expert-level feature, see the *RMS Reference Guide*

7.1.2 Starting RMS automatically at boot time



This setting takes effect at the next system startup

You can use the following procedure to activate or deactivate automatic RMS startup when the system boots up.

► From the Cluster Admin *rms&pcs* (or *rms*) tabbed view, select *Tools* > *Auto Start RMS on Node Boot* (Figure 124).



Figure 124: Controlling automatic RMS startup—step 1

You can then choose to activate (or deactivate) the automatic RMS startup on all nodes, or on just one node (Figure 125).

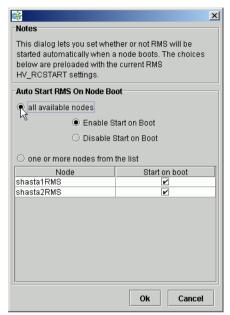


Figure 125: Controlling automatic RMS startup—step 2

CLI: hvsetenv

At system startup, the RMS rc script checks the environment variable settings: if the HV_RCSTART environment variable is set to 1, the rc script will attempt to start RMS using the <code>CONFIG.rms</code> file. You can set the <code>HV_RCSTART</code> variable with the <code>hvsetenv</code> command as follows:

hvsetenv HV_RCSTART [0|1]

The allowable values are:

- 0 Do not start RMS at boot time
- 1 Start RMS at boot time (default)

If no value is specified, the command reports the current value of the HV_RCSTART environment variable.



The RMS run level is set to the default system run level in /etc/inittab when RMS is installed. If the default system run level is later changed, RMS may not start in the correct sequence. You can use the hyrclev command to verify or to change the RMS run level. See the hyrclev online manual for more information.

7.1.3 Stopping RMS

You can stop RMS on all nodes or on a subset that you select.

Use the *Tools* pull-down menu (Figure 126) and select *Shutdown RMS*.

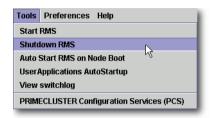


Figure 126: Using the Tools menu to stop RMS

► To stop RMS on all nodes, click the radio button for *all available nodes* and then click *Ok* (Figure 127).

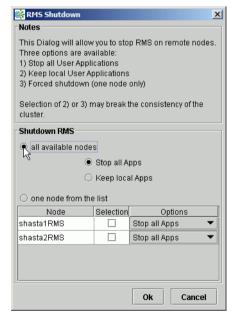


Figure 127: Stopping RMS on all available nodes

When you shut down *all available nodes*, two radio buttons allow you to choose how you want to handle the applications:

- Stop all Apps—Stops all user applications
- Keep local Apps—Leaves the applications running



Caution

Leaving the applications running after stopping RMS can lead to data inconsistencies or corruption.

To stop RMS on one specific node, select the radio button for *one node from the list*, and then click the checkbox of the node you want to shut down (Figure 128).

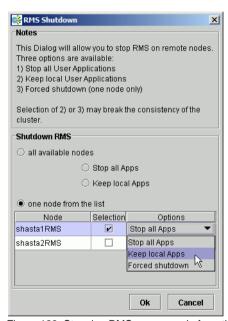


Figure 128: Stopping RMS on one node from the list

Each node has a dropdown list in the *Options* column to provide additional control:

- Stop all Apps—Stops all user applications on the selected node
- Keep local Apps—Leaves the applications running on the selected node
- Forced shutdown—Performs a forced shutdown of RMS



Caution

Leaving the applications running after stopping RMS or using a forced shutdown can cause data inconsistencies or corruption.

▶ Click the *Ok* button to initiate the shutdown with your selections.

Stop all Apps is the default option for shutting down RMS on all nodes or on one node. If you select an option other than the default, you will be prompted to confirm the operation (Figure 129 and Figure 130).

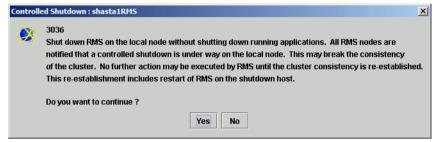


Figure 129: Stopping RMS while keeping applications—confirmation

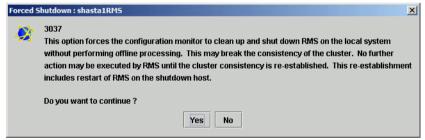


Figure 130: Forced shutdown of RMS—confirmation

You can also stop RMS on a single node by right-clicking on the node in the RMS tree and then selecting *Shutdown RMS* from the context menu (Figure 131).

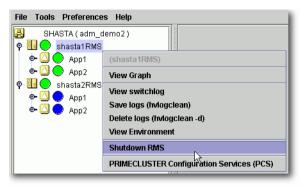


Figure 131: Using the context menu to stop RMS on one node

Only one node will appear in the confirmation window (Figure 132).

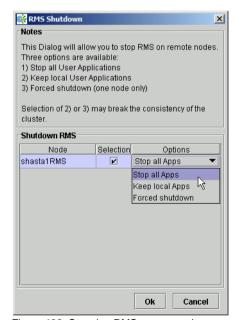


Figure 132: Stopping RMS on one node

CLI: hvshut

The syntax for the CLI is as follows:

hvshut
$$\{-a \mid -A \mid -f \mid -1 \mid -L \mid -s \ SysNode\}$$

Options:

- -a Shut down RMS and applications on all nodes
- -A Shut down RMS on all nodes without shutting down applications
- -f Forced (emergency) shutdown of RMS on the local node
- -1 Shut down RMS and applications on the local node
- -L Shut down RMS on the local node without shutting down applications
- -s Shut down RMS only on the specified node

The hvshut command shuts down the RMS software on one or more nodes in the configuration. The base monitor on the local node sends a message to other online nodes indicating which node or nodes are to be shut down. The hvshut command disables all error detection and recovery routines on the nodes being shut down, but does not shut down the operating system.

If any userApplication objects are online when the -A, -f, or -L options are used, the applications remain running but are no longer monitored by RMS. Both The -f and -L options affect only the local node, but the -f option is for emergencies (when other hyshut options do not work).

When you choose to shut down RMS without shutting down the monitored applications, you will be prompted to confirm the operation.



Caution

Use the hyshut -A, -f, and -L options carefully as they could result in inconsistencies or data corruption.

7.1.4 Clearing a SysNode Wait state

A node is put in the Wait state when the Shutdown Facility (SF) attempted to kill the node but could not successfully complete the shutdown within the timeout period. When you manually clear a wait state, RMS marks the specified node as being in either the online or offline state according to your selection, regardless of its state before the entering the wait state.



Caution

When you clear a wait state, be sure that the target state corresponds to the actual, physical state of the node. RMS, CF, and SF mark the node as being in the confirmed state you select. If the node is not truly in that state, conflicts and data corruption may occur.

If the Shutdown Facility (SF) timeout for a node has not yet been exceeded, requests to clear a wait state for that node will be ignored.

Clear any node in the Wait state as follows:

► Right-click on the node and select the *Online* or *Offline* option from the context menu.

CLI: hvutil -o and hvutil -u

Use the hvutil command to clear a wait state. To put the node in the online state, use the $-\circ$ option:

To put the node in the offline state, use the -u option:

7.2 Managing RMS applications

This section describes basic procedures related to starting, stopping, and clearing special states of individual applications. Procedures in this section are active: they change the state of the RMS cluster and may have a direct effect on the disposition of data.

As stated in the overview of this chapter, the primary means of administration is through the Cluster Admin GUI. This method should be used whenever possible. However, each procedure in this section includes a CLI alternative.

7.2.1 Overriding automatic application startup

By default, the automatic startup of each application is controlled by its AutoStartUp attribute, which is typically set in the Wizard Tools configuration interface:

- If AutoStartUp is set to 1, the application starts automatically when RMS starts or when the application is switched to another node.
- If AutoStartUp is set to 0, the application must be started manually as described in "Starting RMS" on page 143.

Automatic application startup can cause problems during some maintenance or troubleshooting procedures. If this is the case, you can suppress the AutoStartUp attribute for all applications.



The following procedure changes the HV_AUTOSTARTUP global environment variable. Changes to HV_AUTOSTARTUP do not take effect until the next RMS startup.

► From the Cluster Admin rms&pcs (or rms) tab, select Tools -> UserApplications AutoStartup (Figure 133).



Figure 133: Controlling automatic application startup—step 1

You can then choose to override all AutoStartUp settings, or to cancel the override (Figure 134).

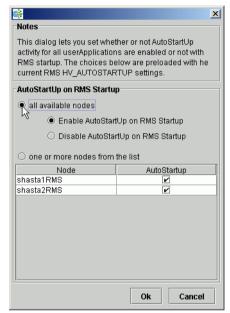


Figure 134: Controlling automatic application startup—step 2

CLI: hyseteny

The action of each application's AutoStartUp attribute is controlled by the HV_AUTOSTARTUP environment variable (see the description in "Local environment variables" on page 215). You can set this variable with the hyseteny command as follows:

hvsetenv HV AUTOSTARTUP [0|1]

The allowable values are:

- O Prevent automatic application startup at next RMS startup
- 1 Allow automatic application startup at next RMS startup

If no value is specified, the command reports the current value of the HV_AUTOSTARTUP environment variable.

7.2.2 Switching an application

When you switch an application, RMS performs the following tasks:

- If the application is already running in the cluster, RMS shuts it down.
- After the application is completely shut down, RMS starts it on the node you specified.

Switch an application to any node as follows:

- Right-click on the application object on any node and select Switch from the context menu. A secondary menu appears, listing the available target nodes for switchover.
- Select the target from the secondary menu to switch the application to that node (Figure 135).

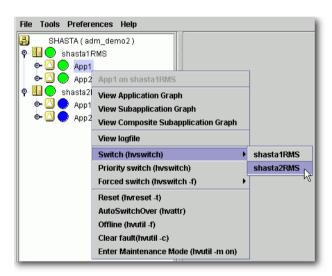


Figure 135: Switching an application

You will be prompted to confirm the action before RMS begins the operation.

A *Priority switch* chooses the target from the first available node in the application's PriorityList attribute, which is determined by the order in which the nodes were chosen when the application was configured. It is otherwise similar to the standard *Switch* operation.

By default, RMS attempts a normal shutdown. If this fails, RMS does not proceed with the startup phase because two competing instances of the same application could cause data corruption. In this event, you can use the *Forced switch* operation.



Caution

Use the *Forced switch* mode only if an application cannot be switched normally. A forced application switch overrides all safety checks and could therefore result in data corruption or other inconsistencies.

If the application is busy, the pop-up context menu will not offer the choices to switch the application. Instead, the menu will offer view-only operations, and the last menu item will indicate that the application is in a Wait state (Figure 136).

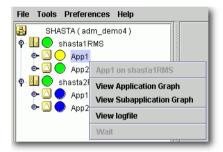


Figure 136: Switching a busy application

CLI: hyswitch

The syntax for the CLI is as follows:

hvswitch [-f] userApplication [SysNode]

The hyswitch command manually switches control of a userApplication resource from one system node to another in the RMS configuration. The resource being switched must be of type userApplication. The system node must be of type SysNode. If no SysNode is specified, the application is switched to the local node. The -f option is a forced-switch option.



Caution

Use the 'hvswitch -f' operation carefully. A forced application switch overrides all safety checks and could therefore result in data corruption or other inconsistencies.

7.2.3 Starting an application

If the application is already offline everywhere in the cluster, you can start it (bring it online) on a single node as follows:

► Right-click on the application object and select *Online* from the pop-up context menu (Figure 137).

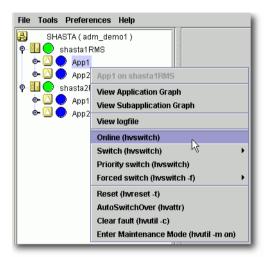


Figure 137: Starting an application

You will be prompted to confirm the action before RMS begins the operation.

CLI: hyswitch

Starting an application on the local node, like switching an application to another node, employs the hyswitch command. Refer to "CLI: hyswitch" on page 159 for the syntax.

7.2.4 Stopping an application

Stop an online application (take it offline) as follows:

► Right-click on the online application object and select *Offline* from the popup context menu (Figure 138).

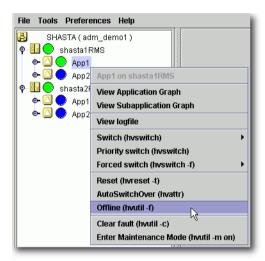


Figure 138: Shutting down an application

You will be prompted to confirm the action before RMS begins the operation.

CLI: hvutil -f

The syntax for the CLI is as follows:

hvutil -f userApplication

Note that this is a **normal offline request**. There is no "forced" offline request for a userApplication.

i

Use the command 'hvutil -s *userApplication*' to bring an offline userApplication to a Standby state.

7.2.5 Resetting an application

This operation completely re-initializes the target application and all objects in its resource tree (*i.e.*, the entire application graph) based on the actual detector reports. It will interrupt any ongoing RMS processing for the application, and any running scripts will be terminated.



Caution

Resetting an application will cause information about previous failures or any other history to be lost. It will most likely result in an *Inconsistent* state for the application.

This operation is intended for use by an experienced administrator during a test phase. It should never been invoked in a production environment.

Reset (reinitialize) an online application as follows:

 Right-click on the online application object and select Reset from the pop-up context menu (Figure 139).

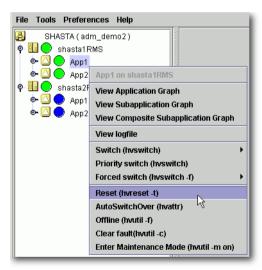


Figure 139: Resetting an application

You will be prompted to enter the reset timeout before RMS begins the operation (Figure 140).

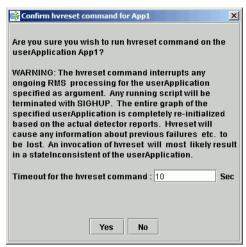


Figure 140: Choosing the reset timeout for the application

If RMS fails to re-initialize the entire application graph during this amount of time, it terminates with an error message. Default: 10 seconds

▶ Adjust the timeout value if desired, and then click *Yes* to reset the application.

CLI: hvreset -t

The syntax for the CLI is as follows:

hvreset -t timeout userApplication

hyreset displays a message that warns of the consequences and then prompts you to confirm the action before proceeding.

When the userApplication is not performing online, offline, or fault processing, hyreset returns immediately and displays a message stating there is nothing to do. This case is considered to be successful command execution and returns exit code 0.

7.2.6 Changing AutoSwitchOver setting for an application

An application's *AutoSwitchOver* attribute specifies whether or not it should be automatically switched to another node in the event of a resource failure, a node failure, or a node shutdown. This attribute is set for each application at configuration time, but you can change it at runtime with the following procedure:

► Right-click on the application object on any node and select *AutoSwitchOver* in the context menu (Figure 141).

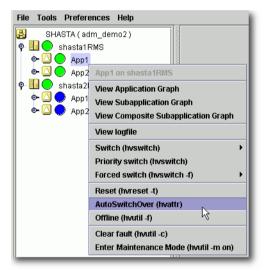


Figure 141: Changing an application's AutoSwitchOver settings—step 1

Select the desired settings from the secondary pop-up window (Figure 142).



Figure 142: Changing an application's AutoSwitchOver settings—step 2

If you choose *Automatic recovery*, you can select or deselect one or more of the indicated conditions by clicking the appropriate checkboxes.

Click Ok to confirm the AutoSwitchOver change on all nodes.

As soon as you click Ok, RMS starts updating the application's AutoSwitchOver setting throughout the cluster. The operation typically requires only a few seconds to update each node, but it may take longer in some unusual cases. There is no notification at either the beginning or the end of the process.

If some nodes are unreachable, RMS does not issue a warning. Instead, if one of the unreachable nodes becomes available at a later time, RMS automatically updates the application's <code>AutoSwitchOver</code> setting on that node as soon as the base monitor starts up. This guarantees that the <code>AutoSwitchOver</code> setting is consistent on every running node in the application's priority list.

CLI: hvattr

The syntax for the CLI is as follows:

```
hvattr <userApplication>:AutoSwitchOver:<value> ...
```

The hvattr command is designed as a general-purpose command to perform clusterwide modifications of attributes at the application level. Each argument on the command line specifies a colon-separated triad of the application name, the attribute to modify, and the new value to be applied. You can supply multiple arguments on one command line, where each argument specifies a unique combination of application and attribute names.

Currently, only the *AutoSwitchOver* attribute is available to the user. For its allowable values, see "AutoSwitchOver" on page 198.



When specifying an attribute value that contains the pipe character, the attribute value must be surrounded in quotes to prevent the shell from interpreting the pipe character itself.

You should avoid issuing multiple hvattr commands simultaneously. Normally, concurrent calls to hvattr will be gracefully rejected. In rare circumstances, hvattr may not complete until timeout occurs, in which case you must wait until the running command exits before issuing another hvattr command.

7.2.7 Clearing a fault

For an application that is in the Faulted state, clear the fault as follows:

 Right-click on the application object and select Clear Fault from the pop-up context menu (Figure 143).

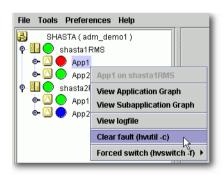


Figure 143: Clearing an application fault

Before the command proceeds, you will be informed of the action to be taken and prompted to confirm the operation (Figure 144).



Figure 144: Clearing an application fault—confirmation dialog

See also "Clearing faults in maintenance mode" on page 173.

CLI: hvutil -c

The syntax for the CLI is as follows:

hvutil -c userApplication



If the userApplication is in the online state, then clearing the fault will cause RMS to attempt to bring the faulted resource to the online state. If the userApplication is in the offline or faulted state, then clearing the fault will attempt to bring the resource to the offline state. You will be informed of the action that is to be taken and prompted to confirm the operation before the command proceeds.

7.2.8 Activating an application

Activating an application takes it from the <code>Deact</code> state to the <code>Offline</code> state. It does not bring it <code>Online</code>. Also, activating a <code>userApplication</code> with the Cluster Admin GUI or the CLI has nothing to do with activating an RMS configuration in the Wizard Tools—the two operations are completely independent. Activate a deactivated application as follows:

► Right-click on the application object and select the *Activate* option from the pop-up menu.

CLI: hvutil -a

The syntax for the CLI is as follows:

hvutil -a userApplication



You will not need to activate an application unless someone explicitly deactivated it with the command 'hvutil -d userApplication'.

7.3 Using maintenance mode

Maintenance mode is a special mode of operation that allows an application to be temporarily decoupled from its dependent resources. This allows, for example, a file system to be taken offline for backup purposes without disrupting the online state of its parent application.

7.3.1 Entering maintenance mode

You can enter maintenance mode for all applications on all nodes as follows:

▶ Right-click on the cluster at the top of the RMS tree and select *Enter Maintenance Mode* from the popup menu (Figure 145).



Figure 145: Starting maintenance mode for all applications

Enter maintenance mode for only one application as follows:

► Right-click on an application instance in the RMS tree and select *Enter Maintenance Mode* from the popup menu (Figure 146).

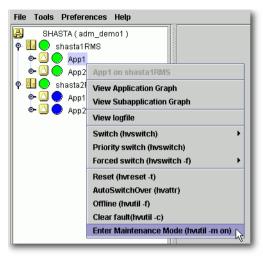


Figure 146: Starting maintenance mode for a single application

In either case, you will be prompted to confirm the operation (Figure 147 and Figure 148).



Figure 147: Maintenance mode confirmation for all applications

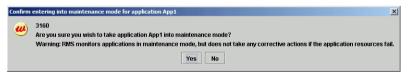


Figure 148: Maintenance mode confirmation for one application



Maintenance mode is clusterwide: if an application is in maintenance mode on one node, it is also in maintenance mode on any other node where it can run.

The application is allowed to start in the following states.

- Online state
- Standby state
- Offline state

The maintenance mode is rejected if there is any request of dynamic reconfiguration of RMS graph.

Figure 149 shows the Cluster Admin window after one application is put into maintenance mode.

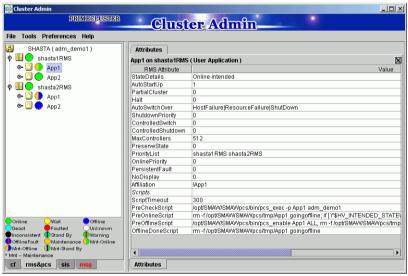


Figure 149: Typical cluster in maintenance mode

Note how the right half of the application status icons indicate the intended state (the state that would be attained if the application were taken out of maintenance mode). The intended state is also indicated by the application's *StateDetails* attribute, which is the first item in the *Attributes* table in the right pane.

7.3.2 Maintenance mode operating notes

When an application enters maintenance mode (MM), it affects all other applications that **share the same graph**. For example, if two applications are linked by a controller, then putting one in maintenance mode will cause the other to go into maintenance mode as well; which one is the parent and which one is the child does not matter in this case

Conversely, if two applications do not share the same graph, *i.e.*, they are not linked by one or more controllers, then one can be put into MM while the other operates under normal RMS control.

For instance, in the example presented earlier, App1 and App2 are independent. While App1 is in MM, App2 continues to operate normally and can be switched from one node to the other, as illustrated in Figure 150 below.

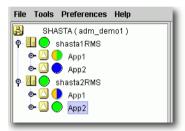


Figure 150: Normal operation of independent application

7.3.2.1 Overall cluster restrictions in maintenance mode

Even though some applications may continue to operate under normal RMS control, MM still places restrictions on the overall cluster operation. In particular, note the following:

- You must exit MM for an application before you can switch that application offline or to another node.
- You must exit MM everywhere in the cluster before you can shut down RMS.

7.3.3 Exiting maintenance mode

To exit maintenance mode, use the following procedure:

► Right-click on the cluster or an application and select *Exit Maintenance Mode* from the popup menu (Figure 151 and Figure 152).

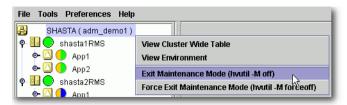


Figure 151: Normal maintenance mode exit for all applications

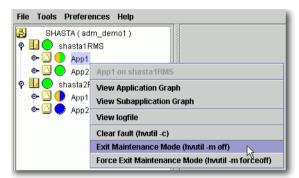


Figure 152: Normal maintenance mode exit for a single application

In either case, you will be prompted to confirm your action before the operation proceeds.

You can exit maintenance mode for a single application even if you entered maintenance mode for the entire cluster.

To exit the maintenance mode, it is required that the application in the maintenance mode and its child objects are in the same state that they entered the maintenance mode in. Otherwise the request to exit the maintenance mode will be rejected.

For example, in the above example, there is a file system resource Res1 in the application App1, and Res1 is in the online state on fuji2RMS when starting the maintenance mode in App1. In this case, Res1 must be in the online state on fuji2RMS to exit the maintenance mode of App1.

If you forcibly exit the maintenance mode by using [Force Exit Maintenance Mode] in a different state from when starting the maintenance mode, the application enters the Inconsistent state. Therefore, we do not recommend using [Force Exit Maintenance Mode].

Note that both the cluster and application popup menus shown above contain a *Force Exit Maintenance Mode* item. If you choose this command, it will force RMS to exit maintenance mode even if some resources are not in the appropriate state. The prompt to confirm the operation for one application is shown in Figure 153; the prompt for all applications is similar.



Figure 153: Forced maintenance mode confirmation for all applications

7.3.4 Clearing faults in maintenance mode

If a fault occurs in an application while it is in maintenance mode, you must clear the fault before that application can return to normal operation. (It does not prevent other applications from returning to normal mode.)

RMS marks this type of fault condition with a blue exclamation mark next to the *Maintenance-Online* status icon, and with the state name *Online!!* in the clusterwide table (Figure 154).

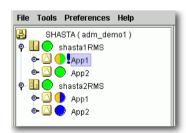




Figure 154: Application with fault condition during maintenance mode

To clear the fault, right-click on the faulted object and choose *Clear fault* in either the configuration tree (Figure 155) or the clusterwide table (Figure 156).

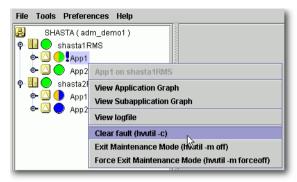


Figure 155: Fault clearing from configuration tree

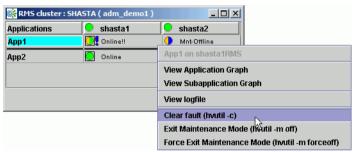


Figure 156: Fault clearing from clusterwide table

After the fault is cleared successfully, the application returns to normal maintenance mode (Figure 157).



Figure 157: Application returned to normal maintenance mode

In some cases, it may be necessary to select *Force Exit Maintenance Mode* from the context menu. If this is successful, the application will return to normal operation mode with the fault cleared.

7.3.5 Maintenance mode CLI: hvutil -m and -M

Control maintenance mode (MM) with the hvutil command:

```
hvutil -M { on | off | forceoff }
hvutil -m { on | off | forceoff } userApplication
```

Options:

 $_{-\text{M}}$ Applies the MM operation to all applications on all nodes $_{-\text{m}}$ Applies the MM operation to the specified application on all

nodes

Operations:

on Starts maintenance mode

off Stops MM if all resources are in the appropriate state forceoff Forces MM to stop even if all resources are not in the

appropriate state

The hvutil maintenance mode commands operate synchronously, so they do not return until the final state has been reached or until an error occurs. In the particular case where '-m off' returns a failure because one or more resources were in an inappropriate state, an error message is displayed that lists the problem resources.

8 Appendix—Site preparation

The Installation Guide for PRIMECLUSTER for your operating system describes how to prepare your cluster to operate RMS. Some of the procedures require you to modify system files so that RMS can identify the hosts, file systems, and network interfaces used in a configuration. You should have completed these procedures when RMS was installed.

In some cases, you will be creating or modifying your RMS configuration because changes have been made to your site. Certain site changes may require you to review and update your system files first. These changes include, but are not limited to, the following:

- IP addresses were changed.
- Redundant interconnects were added to the cluster.
- Hosts were added, removed, or renamed.
- Two or more clusters were merged into one.
- File systems or SANs were added or removed.

For convenience, the site preparation descriptions for hosts, file systems, and networks are duplicated here. If any of these specifications have changed since your initial RMS installation, you should review this material and make the necessary adjustments before proceeding with your RMS configuration.

The modifications generally involve adding RMS-specific entries to standard system files; pre-existing entries required for proper operation of your hosts and network are not affected. Resources for market-specific applications may require similar customization.

8.1 Network database files

8.1.1 /etc/hosts

The /etc/hosts file must contain the IP addresses and RMS names of all the host systems that are part of the cluster.

RMS uses its own internal set of host names to manage the machines in the cluster. When you configure the cluster, you will use the RMS host names and not the standard host names. These names must be entered in /etc/hosts on each system in the cluster to avoid problems should access to the DNS fail. If you used Cluster Admin to configure CIP for RMS, then /etc/hosts will already contain the correct RMS node names described below.

By default, the names follow the conventions in Table 5.

Entry type	RMS naming pattern	Examples
RMS host name		shasta1RMS
		shasta2RMS

Table 5: RMS host name conventions in /etc/hosts



The RMS host name for a machine must match the contents of the RELIANT_HOSTNAME variable in that machine's hvenv.local configuration file, if that file exists.

RMS does not support IPV6 addresses.

Example

The following entries in /etc/hosts are for a cluster with nodes shastal and shasta2. The interface names are assigned as follows:

- Standard host names on the public network 172.25.220
- RMS node names on the private network 192.168.10

```
172.25.220.83 shasta1
172.25.220.84 shasta2
# node names for RMS
192.168.10.83 shasta1RMS
```

192.168.10.84 shasta2RMS

8.1.1.1 Network interface names in /etc/hosts

If you plan to configure one or more network interfaces for switchover with the $Ip\ Address$ subapplication, you must first enter the interface name(s) in the /etc/hosts file on every node where that interface can exist. Each entry consists of the interface IP address and its name in the normal format; no special comments are required.

Example

If the interface shastavip with IP address 172.25.222.223 can be switched between nodes shastal and shasta2, then both nodes should contain the following line in /etc/hosts:

172.25.222.223 shastavip



When you configure the *Ip Address* subapplication, you specify the interface name as it appears in /etc/hosts, and not the IP address.

8.1.2 /root/.rhosts (Linux) and /.rhosts (Solaris)

Contains entries to control trusted login from remote hosts.

The Wizard Tools require automatic login or authentication as root on every machine in the cluster. One method is to include the names of trusted hosts in the .rhosts file, which must be modified appropriately on each node. See the rhosts manual page for a complete description of the format.

Example

If the cluster consists of hosts shastal and shastal, then every machine's . rhosts file should contain the following lines:

shastal root shasta2 root



The Cluster Foundation (CF) provides the equivalent of .rhosts functionality for all RMS configuration, administration, and operation tasks.

8.2 Configuration resource definitions

8.2.1 /opt/SMAW/SMAWRrms/etc/hvipalias

This file contains entries for all of the network interfaces that are to be used as resources in the configuration. Typically, each entry associates a logical interface name, or **IP alias**, with a physical interface on a specified node. The IP alias always presents the same IP address, even though it is switched from node to node, and even if the underlying physical interface has different characteristics on each node.



Each IP alias with its IP address must be entered in the /etc/hosts file. The IP address does not appear in the hvipalias file.

Each entry in hvipalias must contain the following fields:

```
<Uname> <IfName> <IfDevice> <Netmask>
```

The fields are defined as follows:

Uname—Name of the machine to host the logical interface. This is usually
the value returned by the 'uname -n' command.

Alternatively, you can use the Cluster Foundation (CF) node name, which is returned by the 'cftool -ql' command. This can be used to differentiate two machines which are configured with the same 'uname -n' setting, provided they were assigned different names when CF was configured.

- IfName—Logical interface name, or IP alias. This name must appear with its
 associated IP address in the node's /etc/hosts file, and the associated IP
 address must be the same on every node.
- IfDevice—Physical device name to be associated with the logical interface when it is switched to the specified machine.
 - If you specify two comma-separated device names, and the first device fails, the logical interface will failover to the second device.
- Netmask—The netmask to use with the IP address associated with the
 interface name, specified in the standard hexadecimal 8-digit format. The
 netmask is set with an ifconfig command after the physical device is
 brought online.



To avoid network conflicts, a network hostname or address monitored by the IpAddress subapplication can be active on only one node in the cluster at any time.

When a configuration is activated, the local hvipalias file is copied to every other node in the configuration; the file with same name and path on the remote node will be overwritten with the new content. Therefore, the file must contain one line for every combination of interface and host where that interface can be switched.

For instance, if the interface named dbhost can be switched between two nodes, then hvipalias on each node should contain lines for both the local and remote interfaces:

Example (Linux)

#Uname	IfName	IfDevice	Netmask
shasta1	dbhost	eth1	0xffffff00
shasta2	dbhost	eth1	0xffffff00

Example (Solaris)

#Uname	IfName	IfDevice	Netmask
fuji2	dbhost	hme0	0xffffff00
fuii3	dbhost.	hme()	Oxffffff00

Example

#Uname	IfName	IfDevice	Netmask
shasta1	dbhost	eth1	0xffffff00
shasta2	dbhost	eth1	0xffffff00

If you specify the interface as *device1*, *device2* then the IP address will failover to the second device if the first device fails:

Example (Linux)

```
#Uname IfName IfDevice Netmask shasta1 dbhost eth1,eth2 0xffffff00 shasta2 dbhost eth1.eth2 0xffffff00
```

Example (Solaris)

```
#Uname IfName IfDevice Netmask fuji2 dbhost hme0,hme1 0xffffff00 fuji3 dbhost hme0,hme1 0xffffff00
```

Example

#Uname	IfName	IfDevice	Netmask
shasta1	dbhost	eth1,eth2	0xffffff00
shasta2	dbhost.	eth1.eth2	0xffffff00

8.2.1.1 Optional fields

The following fields are optional. If specified, they must appear after the required fields in the order presented here.

MAC address (Solaris only)

You can specify the MAC address of an interface to ensure that external connections remain valid when the logical name is switched to another controller. Specify this field with the keyword MAC, followed immediately by the MAC address in the standard colon-delimited, 6-byte, hexadecimal format, *e.g.*, MAC00:80:17:28:25:9c.

The leading MAC keyword indicates the address is to be validated before it is used. You may omit the leading MAC keyword to indicate the address does not have to be validated, but this is not recommended.

The MAC Address field must appear after the Netmask field.



The MAC address feature requires the FJSVclmac and FSUNnet packages.

Example

```
#Uname IfName IfDevice Netmask
fuji2 dbhost hme0,hme1 0xffffff00 MAC00:80:17:28:25:9c
fuii3 dbhost hme0.hme1 0xffffff00 00:80:17:28:25:9c
```

ifconfig parameters

You can specify a set of arguments to be sent to the <code>ifconfig</code> command. This allows you to specify custom interface settings that may be required for a physical device before the interface is switched there.

The field begins with the IFCONFIG keyword (all uppercase), followed by whitespace, followed by the comma-delimited argument string that will be passed to the ifconfig command. The keyword and arguments must appear after the *Netmask* field (or the *MAC Address* field, if present) and before any *Route* arguments.

For example, if an mtu value of 1200 is required for the local device associated with the dbhost alias, the entry for the local node would be as follows:

Example (Linux)

```
#Uname IfName IfDevice Netmask shastal dbhost eth1,eth2 Oxffffff00 IFCONFIG mtu,1200
```

Example (Solaris)

```
#Uname IfName IfDevice Netmask fuji2 dbhost hme0,hme1 Oxffffff00 IFCONFIG mtu,1200
```

Example

```
#Uname IfName IfDevice Netmask shastal dbhost ethl.eth2 Oxffffff00 IFCONFIG mtu.1200
```

After an interface is successfully brought online, the <code>ifconfig</code> command with the specified netmask and additional arguments will be invoked for the associated device

Route parameters

Remaining fields at the end of the line are passed to a route command for the configured interface. If the string \$INTF is encountered, it is replaced by the interface name; otherwise, the fields are passed literally.



Do not include the add or delete subcommands in the argument list. RMS generates these automatically when the interface is brought online or offline.

Example (Linux)

```
shastal dbhost eth1,eth2 Oxffffff00 default dev $INTF
```

Example (Solaris)

```
fuji2 dbhost hme0,hme1 0xffffff00 default dev $INTF
```

Example

```
shastal dbhost ethl.eth2 Oxffffff00 default dev $INTF
```

When the dbhost interface is brought online, RMS will issue the following command:

route add default dev dbhost

8.2.2 /opt/SMAW/SMAWRrms/etc/hvconsoles

Controls customized handling of fault messages, usually to remote consoles or special devices such as pagers. This does not affect the standard messages written to the RMS or system log files.

Each entry specifies a program to be executed when an RMS resource object encounters a fault.

If the file does not exist, you will receive no customized fault information. A complete description of the format is available in the comments in the hvconsoles.template file.

8.3 Linux file systems

To manage Linux file systems with RMS, you must create entries in the /etc/fstab.pcl and /etc/exports.pcl configuration files as described in the following sections. These configuration files share the following features:

- Leading whitespace and empty lines are ignored.
- A line beginning with the string '#RMS#' or '#RMS: <appname>#' is a file system specification for RMS. The entire specification must be on the same line—continuation to additional lines is not allowed.
- Any other line beginning with a pound sign (#), or any line beginning with an asterisk (*), is treated as a comment.
- All other lines are presently ignored. However, they may be processed by future versions of RMS.

8.3.1 /etc/fstab.pcl

This file contains entries for all of the local and remote file systems that are to be used as resources in the configuration. RMS is responsible for mounting and unmounting each of these file systems in order to bring them online or offline, respectively, according to the requirements of the running configuration.

For each file system to be managed by RMS, create a line in /etc/fstab.pcl with the standard fstab fields, and then insert the string #RMS# at the beginning of the line. For more information, see the fstab manual page.

Note the following restrictions when you create /etc/fstab.pcl:

- Do not specify the same file system in both a standard /etc/fstab entry and an RMS /etc/fstab.pcl entry. The standard entry will mount the file system at system startup, and this will create a conflict when RMS starts up and attempts to mount the same file system.
- If a remote file system is specified in the form <server_name>:<server_path>,
 then <server_name> must be a host name that appears in the /etc/hosts
 file. It cannot be an IP address, and you should not rely on DNS to resolve
 the name.

Examples

8.3.1.1 Configuring file systems for particular applications

If the RMS comment is of the form #RMS: <appname>#, the file system entry applies only to the specified application. From an RMS perspective, file systems assigned to a given application are independent of those assigned to other applications. A file system can be assigned to two or more applications, provided only one of the applications is online at any time.

Examples

8.3.1.2 Clusterwide configuration issues

In general, if you create an /etc/fstab.pcl control entry for a remote file system or a shared filer on one node, then you should duplicate that entry on every other node in the cluster, even if some nodes will not mount that file system. This helps to ensure that the configuration behaves consistently throughout the cluster.

Use a similar procedure for entries that specify local file systems and mount points. If all nodes have the same architecture, you may be able to simply copy the entire /etc/fstab.pcl control file. However, if the local physical disk device differs from node to node, you must individually adjust the entries for the same mount point. For example, the respective entries for /mnt1 on node1 and node2 might be as follows:

node1:

```
#RMS#/dev/sda3 /mnt1 ...
```

node2:

```
#RMS#/dev/sdb5 /mnt1 ...
```

In all cases, for each mount point that appears in /etc/fstab.pcl, be sure to create the directory on every node in the cluster.



A shared NFS file system managed by RMS must have the same major device number and the same minor device number on every host that will mount that file system. This is necessary to ensure the file system is remounted transparently in the event of an application failover.

8.3.2 /etc/exports.pcl

This file contains entries for all file systems that may be made highly available for mounting on other hosts. RMS is responsible for sharing and unsharing each of these file systems according to the requirements of the running configuration.

For each file system to be managed by RMS, create a line in /etc/exports.pcl with the standard exports fields, and then insert the string #RMS# at the beginning of the line. For more information, see the exports manual page.

Example

```
#RMS#/usr shasta*(rw)
```



RMS cannot export a **subdirectory** of a file system that is mounted from a remote server. It can only export the **root** of the remote file system.

8.4 Solaris file systems

/etc/vfstab

Contains entries for all of the local file systems that are to be used as resources in the configuration. In other words, this file describes the file systems that should be mounted locally.

For each file system to be managed by RMS, create a line with the standard vfstab fields, and then insert the string #RMS# at the beginning of the line. RMS entries appear as comments and will be ignored by all processes other than PRIMECLUSTER components. For more information, see the vfstab manual page.

Example

#RMS#/dev/dsk/c0t0d0s0 /dev/rdk/c0t0d0s0 /testfs1 ufs 1 yes -

/etc/dfs/dfstab

Contains entries for all of the shared remote resources in the high-availability configuration. In other words, this file describes the file systems that can be mounted on a remote node.

For each file system to be managed by RMS, create a line with the standard dfstab fields, and then insert the string #RMS# at the beginning of the line. RMS entries appear as comments and will be ignored by all processes other than PRIMECLUSTER components. Therefore, to ensure that the NFS daemons start at boot time, there must be at least one non-comment, non-RMS entry in this file.

The non-RMS entry might be a dummy entry configured for a local file system and shared only to the local node. This would mean that no real sharing to a remote node is done, but it would still cause the NFS daemons to be started. For more information, see the dfstab manual page.

Example

The following contains both a non-RMS entry and an RMS entry:

share -F nfs -o ro=localhost /var/opt/example #RMS# share -F nfs -o rw, root= shasta1RMS:shasta1:045nfs045dia1:045msg:shasta1RMS: /sapmnt/045

8.4.1 NFS Lock Failover

The NFS Lock Failover feature is available for local file systems. If you configure NFS Lock Failover for a file system and the file system subsequently fails, then both the file system and its NFS locks will failover to the same node.

This feature requires the following site preparation steps:

- You must have a shared disk accessible to all nodes in the cluster.
- You must dedicate a directory to NFS Lock Failover on that shared disk. If you specify a directory that already exists, no other applications will be allowed to use it after it is configured.
- You must reserve one IP address for each application that uses NFS Lock Failover. You will specify this IP address when you configure the local file system for NFS Lock Failover. You will also configure this address in an Ip Address subapplication so it switches with the application that contains the file system.
 - i

Only one file system per userApplication object can be selected for NFS Lock Failover.

8.5 NFS servers

In a high availability environment such as RMS, an exported file system must be able to failover transparently when its server node is taken out of service: clients that mounted the file system before the failover should experience no access problems after the failover. NFS file systems require special preparation to achieve this result.

When a client mounts a remote NFS file system, it creates an internal **file handle** that it uses for future operations with the file system. To comply with NFS architecture, the client file handle includes the server's major and minor device numbers for the file system. This design can create access problems in the RMS environment. If the file system goes offline on the original server, and then comes back online on a second server that assigns different major and minor device numbers, the file handle will no longer be valid. This condition is called a **stale file handle**. The solution is to assign the same major and minor device numbers to the file system on every NFS server that may advertise that file system.

The above discussion refers to file systems in general, but in a high availability environment, the file system will actually be a shared disk volume that is accessible from any node that will export it. Preparing a shared disk volume with the same major and minor device number may require changes in the hardware or software configuration. If the shared disk volume is built on top of volume management software, additional steps may be necessary when the volume manager is installed.

This section provides some tips for preparing volume managers for use as NFS servers in the RMS environment.

8.6 Log files

8.6.1 /var/log/messages (Linux) or /var/adm/messages (Solaris)

By default, all RMS messages go to both the system log, messages, and the RMS switchlog file (located by default in /var/opt/SMAWRrms/log). If you do not want to send messages to the system log, then set HV_SYSLOG_USE = 0 in the hvenv.local file. By default, HV SYSLOG USE = 1.

Other system services and databases

RMS requires the following system services or databases to be configured according to the instructions in the Installation Guide for PRIMECLUSTER for your operating system:

- PRIMECLUSTER Cluster Foundation (CF), including CIP
- /etc/nsswitch.conf system service lookup order database
- echo service—Linux only

9 Appendix—States

9.1 Basic states

Table 6 lists the states that detectors may report to the base monitor:

State	Description
Faulted	Error condition encountered. The error may have occurred in the resource, in one of its children, or during script processing.
Offline	Disabled, not ready for use. The scripts have successfully disabled the resource.
Online	Enabled, ready for use. All required children are online, and no errors were encountered while scripts were processed.
Standby	Ready to be quickly brought 0nline when needed.

Table 6: States reported by detectors for RMS objects

Table 7 lists additional resource states that may be displayed in the Cluster Admin GUI or by hvdisp:

State	Description
Deact	Applies to userApplication objects only. Operator intervention has deactivated the application throughout the cluster (such as for maintenance purposes).
Inconsistent	Applies to userApplication objects only. The object is Offline or Faulted, but one or more resource objects in its graph have their ClusterExclusive attribute set to 1 and are Online or Faulted.
OfflineFault	Fault that occurred in the past has not yet been cleared.
Unknown	No information is available. Reported before object initialization is completed.

Table 7: Additional states that may be displayed for RMS objects

State	Description
Wait	Temporarily in transition to a known state. An action has been initiated for the affected resource, and the system is waiting for the action to be completed before allocating one of the above states.
Warning	Some warning threshold has been exceeded. Note that this state is reported only for selected resources.
Maintenance	Manual, temporary mode of operation in which the state of an application is decoupled from the states of its dependent resources. This allows, for example, a file system to be taken offline for backup without disturbing the state of its parent application.
	An application in maintenance mode is usually marked with its intended state , which is the state that would be attained if the application were immediately taken out of maintenance mode. The maintenance mode intended states are Maintenance-Online, Maintenance-Offline, and Maintenance-Standby.

Table 7: Additional states that may be displayed for RMS objects

The interpretation of Offline and Faulted may depend on the resource type. For instance, a mount point resource can be either Online (mounted) or Offline (not mounted); in this case, the detector would never report the Faulted state. On the other hand, a detector for a physical disk can report either Online (normal operation) or Faulted (input or output error); it would never report Offline.

9.2 State details

Besides the basic states listed above, RMS may report additional state details in the following locations:

- In the Cluster Admin GUI, the properties view of an object includes the State
 Details item at the top of the list. Unlike most other attributes, which are
 determined at configuration time by the Wizard Tools, this information-only
 field is dynamically set by RMS at runtime.
- In the output of the hydisp utility, the StateDetails column appears at the end of each line.

In most cases, the *StateDetails* field is empty. RMS typically provides this extra information when an application is in maintenance mode, or when an object is in a transitional, inconsistent, or standby state. Table 8 lists all possible *StateDetails* values for RMS objects.

Value	Description
Failed Over	Offline processing successful and failover initiated
Faulted	Received Faulted report
Inconsistent on remote	userApplication is Online on multiple hosts, but is not Online on the local host
Initial Fault	userApplication already faulted when RMS started
Joined	SysNode is in Offline state because it has joined the cluster
Killed	SysNode is in Faulted state because of a successful kill
Not Joined	SysNode is in Offline state because it has not yet joined the cluster
Offline	Received Offline report
Offline Failed	Offline processing failed
Offline Success	Offline processing successful
Offline intended	Intended state is Offline
Online	Received Online report
Online	userApplication is Online on multiple hosts

Table 8: StateDetails values for RMS objects

Value	Description
Online !!	Intended state is Online, but some resources have conflicting states
Online intended	Intended state is Online
PreCheckScriptFail ed	PreCheckScript failed
Preserved	PreserveState set , no Offline processing initiated
Shutdown	SysNode is in Faulted state because it has been shutdown
Standby	Received Standby report
Standby !!	Intended state is Standby, but some resources have conflicting states
Standby intended	Intended state is Standby

Table 8: StateDetails values for RMS objects

For example, if an application was online on a particular node before it was put into maintenance mode, it will generally return to the online state on the same node when it leaves maintenance mode. RMS indicates this by reporting *Online intended* in the state details field on that node. On other nodes where the application was previously offline, RMS will report *Offline intended* in the state details field.

10 Appendix—Object types

The following alphabetical list describes all object types that are supplied with RMS and configured by the Wizard Tools.

and0p

Required attributes:

HostName (for direct children of a userApplication object)

Object associated with its children by a logical *AND* operator. This object type is online if all children are online, and offline if all children are offline.

controller

Required attributes:

Resource

Object that allows a parent userApplication to control one or more child userApplication objects.

FNV

Required attributes:

(none required)

Object containing clusterwide (global) environment variables.

ENVL

Required attributes:

(none required)

Object containing node-specific (local) environment variables.

gResource

Required attributes:

rKind

rName

Custom (generic) object. Usually represents system resources such as file systems, network interfaces, or system processes.

or0p

Required attributes:

(none required)

Object associated with its children by a logical *OR* operator. This object type is online if at least one child is online.

SysNode

Required attributes:

(none required)

Represents nodes in the cluster; at least one required. Only userApplication objects are allowed as its children.

userApplication

Required attributes:

(none required)

Represents an application to be monitored; at least one required. Must have one or more <code>SysNode</code> objects as its parents. For each <code>SysNode</code> parent, it must have one child <code>andOp</code> with its <code>HostName</code> attribute set to the name of the corresponding <code>SysNode</code>.

11 Appendix—Attributes

Some object types require specific attributes for RMS to monitor that object type. Some attributes can be modified through the user interface, while others are managed internally by the Wizard Tools. The following sections describe the possible values of all attributes. The default value varies depending on each resource.

11.1 Attributes available to the user

Attributes in this section can be changed using the Wizard Tools user interface.

The following default value is for Cmdline resource. Other resources have a default value individually.

AlternateIp

Possible Values: Any interconnect name

Valid for SysNode objects. Space-separated list that RMS uses as additional cluster interconnects if the interconnect assigned to the SysNode name becomes unavailable. All these interconnects must be found in the /etc/hosts database. By default, the configuration wizards assume the alternate interconnects to node < nodename > have names of the form < nodename > rmsAI< nn >, where < nn > is a two-digit, zero-filled number. This setting is restricted to very specific configurations and must never be used in a cluster with CF as interconnect

AutoRecover

Possible Values: 0, 1

Valid for resource objects. If set to 1, executes the online script for an object if the object becomes faulted while in an Online state. If the object is able to return to the Online state, the fault is recovered.

This attribute must be 0 for controller objects: RMS handles switchover of child applications automatically.

AutoRecoverCleanup

Possible Values: 0, 1

Valid for controller objects. If set to 1, and AutoRecover is 1, then a faulted child application is requested to go Offline before recovering. If set to 0 and AutoRecover is 1, then a faulted child application recovers without going Offline.

AutoStartUp

Possible Values: 0, 1

Valid for userApplication objects. If set to 1, automatically brings the application <code>Online</code> on its highest priority <code>SysNode</code> (the first node in its <code>PriorityList</code> attribute) when RMS is started. Note that the application will not start automatically if the highest priority <code>SysNode</code> is unavailable, regardless of the state of the other nodes.

You can override the AutoStartUp attribute for all userApplication objects by setting the HV_AUTOSTARTUP variable. See the description of HV_AUTOSTARTUP in the section "Local environment variables" on page 215.

AutoSwitchOver

Possible Values: Valid string containing one or more of the following: No, HostFailure, ResourceFailure, ShutDown

Valid for userApplication objects. Configures an application for automatic switchover if it becomes faulted. The values can be combined using the vertical bar ("|") character. The No value inhibits automatic switchover and cannot be combined with any other value.

For backward compatibility, the numeric values 0 and 1 are accepted: 0 is equivalent to No, and 1 is equivalent to HostFailure | ResourceFailure | ShutDown.

ClusterExclusive

Possible Values: 0, 1

Valid for resource objects. If set to 1, guarantees that the resource is online on only one node in the cluster at any time. If set to 0, allows a resource to be online on more than one node at a time. Note that "online" in this context refers to any phase of online processing. For instance, if a resource is in the Online state on one node while its PreOnlineScript is executing on another node, then both resource objects would be considered as online for the purposes of this test.

The user can modify this attribute for cmdline subapplications only. The configuration tools control this attribute for all other subapplications.

ControlledSwitch

Possible Values: 0, 1

Valid for controlled userApplication objects. If set to 0, RMS allows a manual switch request from the CLI or the GUI. If set to 1, only the parent controller can issue switch requests to this userApplication.

FaultScript

Possible Values: Valid script (character)

Valid for all object types. Specifies a script to be run if the associated resource enters the Faulited state.

Halt.

Possible Values: 0, 1

Valid for userApplication objects. Controls local node elimination in the event of a double fault. A double fault occurs when a second fault is generated during the initial fault processing of an application.

If Halt is set to 1, and another node is available to run the application, a double fault will trigger the following sequence of events:

- 1. First, RMS on the local node will exit immediately.
- Next, RMS on another node will invoke the Shutdown Facility to eliminate the local node.
- 3. Finally, all applications that were online on the local node, and that have their AutoSwitchOver parameter set to include HostFailure, will be switched over to the available node.

Note: Even if all the conditions for the <code>Halt</code> attribute are met for an application (<code>AutoSwitchOver</code> setting, additional hosts available), other applications running on the same host may block the <code>Halt</code> operation. For instance, another application may have no other available hosts, or it may not have the appropriate <code>AutoSwitchOver</code> setting. In either case, RMS will continue to run on the local node. To prevent this, allocate additional hosts for the other applications and adjust their priority lists to minimize node conflicts with the application that has its <code>Halt</code> attribute set.

I List

Possible Values: Space-separated list of SysNode names

Valid for all SysNode objects. List of additional cluster interconnects that should be monitored by RMS. These interconnects are used only by customer applications and not by any PRIMECLUSTER products. All monitored interconnects must be found in the /etc/hosts database. In addition, all SysNode objects must have the same number of additional interconnects.

lieOffline

Possible Values: 0, 1

Valid for all resource objects. If set to 1, allows the resource to remain Online during Offline processing.

MonitorOnly

Possible Values: 0, 1

Valid for resource objects. If set to 1, a faulted state of the object is ignored by the parent when calculating the parent's state. A parent must have at least one child for which MonitorOnly is not set.

OfflineScript

Possible Values: Valid script (character)

Valid for all object types except SysNode objects. Specifies the script to be run to bring the associated resource to the Offline state.

OnlinePriority

Possible Values: 0, 1

Valid for userApplication objects. Allows RMS to start the application on the node where it was last online when the entire cluster was brought down and then restarted. If set to 0 or not set (the default), the application comes online on the node with the highest priority in the attribute PriorityList. If set to 1, the application comes online on the node where it was last online. In case of AutoStartUp or a priority switch, this last-online node has the highest priority, regardless of its position in the priority list.

RMS keeps track of where the application was last online by means of timestamps. The node which has the latest timestamp for an application is the node on which the application will go online. Different cluster nodes should be in time-synchronization with each other, but this is not always the case. Since RMS does not provide a mechanism for ensuring time-synchronization between the nodes in the cluster, this responsibility is left

to the system administrator. If RMS detects a severe time-discrepancy between the nodes in the cluster, an ERROR message is printed to the switchlog.

The ntp time service should be used to establish consistent time across the nodes in the cluster. Refer to the manual page for ntpd or xntpd for more information.

The OnlinePriority persistent state information will be cleared if RMS is restarted with the last online node removed from the configuration.

OnlineScript

Possible Values: Valid script (character)

Valid for all objects except SysNode objects. Specifies the script to bring the associated resource to the Online or Standby state.

PartialCluster

Possible Values: 0, 1

Valid for userApplication objects. Specifies whether an application can negotiate online requests.

If set to 0, then the application can negotiate its online request only when all nodes where it can possibly run are online.

If set to 1, then the application can negotiate its online request within the current set of online nodes, even if some other nodes (including the application's primary node) are offline or faulted.

Note that a userApplication that has its PartialCluster attribute set will not be affected by startup timeouts from remote nodes: the application can still go online on the local node. See the description of HV_AUTOSTART_WAIT in the section "Global environment variables" on page 210.

PersistentFault

Possible Values: 0, 1

Valid for userApplication objects. If set to 1, the application maintains a Faulted state across an RMS shutdown and restart. The application returns to the Faulted state if it was Faulted before, unless the fault is explicitly cleared by either 'hvutil -c' or 'hvswitch -f', or if RMS is restarted with the Faulted SysNode removed from the configuration.

PostOfflineScript

Possible Values: Valid script (character)

Valid for all objects except SysNode objects. Specifies the script to be run after the state of the associated resource changes to Offline.

PostOnlineScript

Possible Values: Valid script (character)

Valid for all objects except SysNode objects. Specifies the script to be run after the state of the associated resource changes to Online or Standby.

PreOfflineScript

Possible Values: Valid script (character)

Valid for all objects except SysNode objects. Specifies the script to run before the object is taken to the Offline state.

PreOnlineScript

Possible Values: Valid script (character)

Valid for all objects except SysNode objects. Specifies the script to be run before the associated resource is taken to the Online or Standby state.

PreserveState

Possible Values: 0, 1

Valid for userApplication objects. Specifies that resources are not to be taken Offline after a fault. Ignored if AutoSwitchOver is not set to No.

PriorityList

Possible Values: Valid list of SysNode names (character)

Valid for userApplication objects. Contains a list of SysNode objects where the application can come Online. The order in the list determines the next node to which the application is switched during a priority switchover, ordering a switchover after a Fault. The list is processed circularly.

The user specifies this attribute indirectly when selecting the nodes for an application. RMS uses the order in which the nodes were selected and creates <code>PriorityList</code> automatically. The user can change the <code>PriorityList</code> by adding individual nodes from the list in the desired order, rather than automatically selecting the entire list.

For applications controlled by or a controller object, the order of nodes in PriorityList is ignored. However, each child application must be able to run on the nodes specified for the parent application.

Resource

Possible Values: Valid name (character)

Valid for controller objects. Contains the name of the child (controlled) userApplication.

ScriptTimeout

Possible Values: 0—MAXINT (in seconds) or valid string of the form "timeout_value[:[offline_value]]"

Valid for all object types. Specifies the timeout value for all scripts associated with that object in the configuration file. RMS sends a kill signal to the script if the timeout expires.

Use the string format to specify individual timeout values of *offline_value* for OfflineScript and *online_value* for OnlineScript.

ShutdownPriority

Possible Values: 0-MAXINT

Valid for userApplication objects. ShutdownPriority assigns a weight factor to the application for use by the Shutdown Facility.

When interconnect failures and the resulting concurrent node elimination requests occur, SF calculates the shutdown priority of each subcluster as the sum of the subcluster's SF node weights plus the RMS ShutdownPriority of all online application objects in the subcluster.

The optimal subcluster is defined as the fully connected subcluster with the highest weight.

StandbyCapable

Possible Values: 0, 1

Valid for resource objects. If set to 1, the object performs standby processing on all nodes where the parent application is supposed to be Offline.

The user can modify this attribute for a cmdline subapplication only. The configuration tools control this attribute for all other subapplications.

StandbyTransitions

Possible Values: StartUp, SwitchRequest, ClearFaultRequest or any combination joined by vertical bars ()

Valid for userApplication objects. The value specifies when standby processing is initiated for the application object:

- StartUp—at startup. This setting is ignored if the real-world application is already online, or if the application object is forced to go online because the AutoStartUp attribute is set.
- SwitchRequest—after application switchover, if the application was online before the switchover.
- ClearFaultRequest—after a faulted state is cleared with 'hyutil -c'.

WarningScript

Possible Values: Valid script (character)

Valid for GDS resource objects. Specifies the script to be run after the posted state of the associated resource changes to Warning.

11.2 Attributes managed by configuration wizards

Attributes in this section are managed internally by the configuration wizards or by RMS at runtime.

Affiliation |

Possible Values: Any string

Valid for resource objects. Used for display purposes in the user interface—no functional meaning within RMS.

Class

Possible Values: any string

Valid for all objects except SysNode. Describes the class of the resource object. Used by other programs for various purposes (for example, SNMP agents). This value is supplied by the configuration wizards.

Comment.

Possible Values: any string

Valid for all objects. Used for documentation in the configuration file—no functional meaning within RMS.

DetectorStartScript

Possible Values: Any valid detector start script

Valid for resource object with detector. Specify the detector start command directly in the *<configname>*. us file.

Note that a controller object has no detector because RMS determines its state internally.

Host.Name

Possible Values: Any SysNode name

Must be set only in the first-level and Op children of a user Application object. Each of these and 0p objects associates its parent application with the SysNode specified in its HostName attribute; the child andOp objects also determine the priority of the application's nodes.

LastDetectorReport

Possible Values: Online, Offline, Faulted, Standby

Valid for resource objects with detector. This attribute contains the most recent detector report for the object. The value may be displayed in the Cluster Admin GUI; the possible values depend on the type of resource the object represents.

MaxControllers

Possible Values: 0-512

Valid for userApplication objects. Upper limit of parent userApplication objects for the specified child application.

NoDisplay

Possible Values: 0, 1

Valid for all object types. If set to 1, specifies that the resource should not be displayed when hydisp is active. Can be overridden with 'hvdisp -S < resource_name > '.

NullDetector

Possible Values: on, off

Valid for resource objects with detector. Used to disable a detector at runtime by setting NullDetector to on. This attribute is for use with dynamic reconfiguration only. Null Detector must never be set hardcoded to on in the RMS configuration file.

OfflineDoneScript

Possible Values: Valid script (character)

Valid for userApplication objects. The last script run after the application has completed offline processing.

PreCheckScript

Possible Values: Valid script (character)

Valid for userApplication objects. Specifies the script to be forked as the first action during Online or Standby processing. If the script returns with a zero exit code, processing proceeds. If the script returns with an exit code other than zero, processing is not performed and an appropriate warning is logged to the switchlog file.

rKind

Possible Values: 0-2047

Valid for gResource objects. Specifies the kind of detector for the object.

rName

Possible Values: Valid string (character)

Valid for gResource objects. Specifies a string to be forwarded to the generic detector.

SplitRequest

Possible Values: 0, 1

Valid for controller objects. If set to 1, then PreOffline and PreOnline requests will be propagated to child applications separately from the Offline and Online requests. If 0, then separate PreOffline or PreOnline requests will not be issued for the child applications.

StateDetails

Possible Values: Any string

Valid for all objects. Displays additional state details in the Cluster Admin GUI or the hvdisp CLI user interface. In most cases, the state details field is empty. RMS typically provides this extra information when an application is in maintenance mode, or when an object is in a transitional, inconsistent, or standby state.

12 Appendix—Environment variables

This appendix provides a complete list of the environment variables used by RMS, grouped into the following types:

- "Global environment variables" on page 210
- "Local environment variables" on page 215
- "Script execution environment variables" on page 219

The discussion in the section "Environment variables" on page 33 describes how RMS manages environment variables.

12.1 Setting environment variables



Caution

Do not explicitly set RMS environment variables in the user environment. Doing so can cause RMS to lose environment variables settings.



Do not change the hvenv configuration file. Changes to your configuration's environment variables should be confined to the <RELIANT_PATH>hvenv.local file.

The values of environment variables are specified as export directives in the hvenv.local file. To adjust a variable's setting, you would open hvenv.local with a text editor of your choice and modify (or add) the appropriate line.

A typical export directive would appear as follows:

```
export SCRIPTS_TIME_OUT=200
```

When RMS starts, it reads the values of environment variables from hvenv and hvenv.local and initializes the ENV and ENVL objects respectively. No further reference is made to these two configuration files while RMS is running. Therefore, any changes you make to hvenv.local will not take effect until the next time RMS starts up.

Values in the ENVL (local) object override values in the ENV (global) object. If a global variable setting appears in the hvenv.local file, it will override the corresponding setting in the hvenv file. However, if you adjust a global variable in the

hvenv.local file on one node, you must make the same adjustment to hvenv.local on every other node in the cluster. Global variable settings must agree clusterwide.

While RMS is running, you can display the environment variables with the hvdisp command, which does not require root privilege:

- hvdisp ENV
- hvdisp ENVL

12.2 Global environment variables



Global variable settings (ENV) are included in the configurations checksum that is common to the cluster. The checksum is verified on each node during startup of the base monitor. RMS will fail to start if it detects a checksum difference between the values on any two nodes.



The default values of the environment variables are found in <*RELIANT_PATH*>/bin/hvenv. They can be redefined in the hvenv.local configuration file.

The following list describes the global environment variables for RMS:

HV AUTOSTARTUP IGNORE

Possible values: List of RMS cluster nodes. The list of RMS cluster nodes must be the names of the SysNodes as found in the RMS configuration file. The list of nodes cannot include the CF name.

Default: "" (empty)

List of cluster nodes that RMS ignores when it starts. This environment variable is not set by default. A user application will begin its automatic startup processing if the AutoStartUp attribute is set and when all cluster nodes defined in the user application have reported Online. If a cluster node appears in this list, automatic startup processing will begin even if this node has not yet reported the Online state.

Use this environment variable if one or more cluster nodes need to be taken out of the cluster for an extended period and RMS will continue to use the configuration file that specifies the removed cluster nodes. In this case, specifying the unavailable cluster nodes in this environment variable ensures that all user applications are automatically brought online even if the unavailable cluster nodes do not report Online.



Caution

If the HV_AUTOSTARTUP_IGNORE environment variable is used, ensure that it is correctly defined on all cluster nodes and that it is always kept up-to-date. When a node is brought back into the cluster, remove it from this environment variable. If this does not occur, data loss could occur because RMS will ignore this node during the startup procedure and will not check whether the application is already running on the nodes specified in this list. It is the system administrator's responsibility to keep this list up-to-date if it is used

HV_AUTOSTART_WAIT

Possible values: 0-MAXINT Default: 60 (seconds)

Defines the period (in seconds) that RMS waits for cluster nodes to report <code>Online</code> when RMS is started. If this period expires and not all cluster nodes are online, a switchlog message indicates the cluster nodes that have not reported <code>Online</code> and why the user application(s) cannot be started automatically.

Note that HV_AUTOSTART_WAIT timeouts from remote nodes will not affect a local userApplication that has its PartialCluster attribute set: the application can still go online on the local node. See the description of the PartialCluster attribute in the section "Attributes available to the user" on page 197.



This attribute generates a warning message only. AutoStartUp will proceed even if the specified period has expired.

HV_CHECKSUM_INTERVAL

Possible values: 0-MAXINT Default: 120 (seconds)

Interval in seconds for which the RMS base monitor waits for each <code>Online</code> node to verify that its checksum is the same as the local checksum.

If checksums are confirmed within this interval, then RMS on the local node continues its operations as usual. However, if a checksum from a remote node is not confirmed, or if it is confirmed to be different, then the local monitor shuts down if it has been started less than

HV_CHECKSUM_INTERVAL seconds before.

Also, if a checksum from a remote node is not confirmed, or if the checksum is confirmed to be different, then the local monitor considers the remote node as <code>Offline</code> if that local monitor has been started more than <code>HV_CHECKSUM_INTERVAL</code> seconds before.

HV COM PORT

Possible values: 0-MAXINT

Default: 8000

The communication port used by the RMS base monitor on all nodes in the cluster.

HV LOG ACTION THRESHOLD

Possible values: 0–100

Default: 98

Determines when hvlogcontrol takes action to clean up RMS log files. If the percentage of used space on the file system containing *RELIANT_LOG_PATH* is greater than or equal to this threshold, all subdirectories below *RELIANT_LOG_PATH* will be removed. Furthermore, if HV_LOG_ACTION is set to on and all subdirectories have already been removed, the current log files will be removed too. See "HV_LOG_ACTION" on page 216 for more information.

HV LOG WARN THRESHOLD

Possible values: 0–100

Default: 95

Defines when hylogcontrol warns the user about the volume of RMS log files. If the percentage of used space on the file system containing *RELIANT_LOG_PATH* is greater than or equal to this threshold value, hylogcontrol issues a warning to the user. See also HY_LOG_ACTION_THRESHOLD above.

HV LOH INTERVAL

Possible values: 0-MAXINT

Default: 30

Specifies the minimum difference in seconds when comparing timestamps to determine the last online host (LOH) for userApplication. It is determined if the OnlinePriority attribute is set.

If the difference between the LOH timestamp entries logged in the userApplication on two cluster nodes is less than the time specified by this attribute, RMS does not perform AutoStartUp and does not allow priority switches. Instead, it sends a message to the console and waits for operator intervention.

When adjusting this variable, the quality of the time synchronization in the cluster must be taken into account. The value must be larger than any possible random time difference between the cluster hosts.

HV USE ELM

Possible values: 0, 1

Default: 1

Specifies the heartbeat monitoring mode used by the RMS base monitor:

0—remote node and base monitor states are detected by periodically sending UDP heartbeat packets across the network. If no heartbeats are received from a remote node during an interval defined by HV_CONNECT_TIMEOUT, RMS marks the node as down and waits for a recovery period before taking further action.

1—combines the Enhanced Lock Manager (ELM) method and the UDP heartbeat method. This setting is valid only when CF is installed and configured. The ELM lock is taken and held by the local node until ELM reports a remote node down or remote base monitor down. In either of these cases, the remote node is immediately killed. Until ELM reports a change in a remote node's state, RMS also monitors the UDP heartbeat of each remote node as described above, but with a much longer recovery timeout.

Whether or not ELM is enabled, a remote node is killed if its UDP heartbeat is not received before its heartbeat recovery timeout expires. When CF is not present, ELM is disabled automatically, and the heartbeat recovery timeout defaults to 45 seconds. When CF is present, ELM is enabled by default, and the heartbeat recovery timeout defaults to 600 seconds; this avoids premature node kills when the remote node is slow to respond.

Only experts should disable ELM manually. When CF is present but ELM is disabled, the default 600 second heartbeat recovery timeout is too long for efficient detection of remote RMS or node outages. In this case, the

recovery timeout on the local node must also be adjusted manually by starting RMS with the 'hvcm -h <timeout> -c <config_file>' command. Note that the recovery timeout should be set to the same value on every node in the cluster. When ELM is disabled, the recommended global value is 45 seconds.

RELIANT LOG LIFE

Possible values: Any number of days

Default: 7 (days)

Specifies the number of days that RMS logging information is retained. Every time RMS starts, the system creates a directory that is named on the basis of when RMS was last started, and which contains all constituent log files. All RMS log files are preserved in this manner. All log files which are older than the number of days specified in this variable are deleted by a cron job.

RELIANT LOG PATH

Possible values: Any valid path
Default: /var/opt/SMAWRrms/log

Specifies the directory where all RMS, PCS, and Wizard Tools log files are stored.

RELIANT PATH

Possible values: Any valid path Default: /opt/SMAW/SMAWRrms

Specifies the root directory of the RMS directory hierarchy. Users do not normally need to change the default setting.

RELIANT SHUT MIN WAIT

Possible values: 0-MAXINT Default: 900 (seconds)

Defines the period (in seconds) that the command hyshut waits before timing out and generating an error message. This value should be no less than the maximum time required by any application in the configuration to go offline on any node in the cluster.

If this value is too low, RMS terminates ungracefully: all running scripts are terminated immediately, and some resources under control of RMS will be left in a arbitrary state. These resources must be manually shut down before RMS can be restarted.

The default value will be adequate for some configurations, but each configuration must be considered individually. Long delays in offline processing may be caused by recurring issues such as large numbers of nodes or resources, or slow network connections or hardware. We recommend that you obtain the advice of an expert who is familiar with the applications and resources in your cluster.

If expert advice is unavailable, you can still estimate a reasonable value for RELIANT_SHUT_MIN_WAIT. Temporarily set the variable to a large value (e.g., 4000), run a series of tests that simulate production conditions, and then use the worst-case offline processing time plus a safety factor (e.g., 10%).



Due to the serious effects, you should diagnose the cause of an offline processing timeout before making another attempt to shut down RMS automatically.

12.3 Local environment variables

Local environment variable settings can vary from node to node. The following list describes the local environment variables for RMS:

HV AUTOSTARTUP

Possible values: 0, 1

Default: 1 (normal processing of AutoStartUp attribute)

Controls the action of the AutoStartUp attribute for all userApplication objects on the local node. If set to 1 (the default value) the automatic startup of each userApplication is determined by its AutoStartUp attribute (see the section "Attributes available to the user" on page 197). If set to 0, the AutoStartUp attribute is ignored and no automatic startup occurs. HV_AUTOSTARTUP can be set in the Cluster Admin *Tools* menu or by using the hvsetenv command; in either case, the change does not take effect until the next RMS startup.

HV CONNECT TIMEOUT

Possible values: 5–MAXINT

Default: RHEL-AS:5 (seconds), RHEL5: 30 (seconds). Users do not normally need to change the default setting.

The maximum time (in seconds) that the heartbeat from a node is not received before the base monitor assumes the connection to that node has been lost and starts the UDP heartbeat recovery timer.

Input values less than 5 are converted internally to 5.

HV_LOG_ACTION

Possible values: on, off

Default: off

Determines whether the current log files in the *RELIANT_LOG_PATH* directory will be deleted when the percentage of used space on the file system containing *RELIANT_LOG_PATH* is greater than or equal to HV_LOG_ACTION_THRESHOLD. See "HV_LOG_ACTION_THRESHOLD" on page 212 for more information.

HV MAX HVDISP FILE SIZE

Possible values: 0-MAXINT Default: 20,000,000 (bytes)

Prevents the unlimited growth of the temporary file that RMS uses to supply hvdisp with configuration data and subsequent configuration and state changes. The value of this variable is the maximum size in bytes of the temporary file
RELIANT_PATH>/locks/.rms.
cprocess id of the hvdisp process>.

HV MAXPROC

Possible values: 0-fork limit

Default: 30

Defines the maximum number of scripts RMS can have forked at any time. The default (30) is sufficient in most cases.

HV MLOCKALL

Possible values: 0, 1

Default: 0

If set to 1, the base monitor process and any memory it allocates will be locked in memory. If set to 0 (the default), the base monitor may be swapped out.

HV RCSTART

Possible values: 0, 1

Default: 1 (start RMS in the rc script)

Determines if RMS is started in the rc script. If set to 1 (the default value), RMS is started automatically at system boot time. If set to 0, RMS must be started manually. HV_RCSTART can be set in the Cluster Admin *Tools* menu or by using the hvsetenv command. (Prerequisite for rc start: CONFIG. rms exists and contains a valid entry.)

HV REALTIME PRIORITY

Possible values: 1-99

Default: 50

Defines the real time priority for the RMS base monitor and its detectors. Caution should be used when adjusting this variable. High settings can prevent other OS real-time processes from getting their processor time slice. Low settings can prevent the RMS base monitor from reacting to detector reports and from performing requests from command line utilities.

This variable is processed only on Solaris platforms. It has no effect on Linux platforms.

HV SCRIPTS DEBUG

Possible values: 0, 1

Default: 0

Controls debugging output from RMS scripts. If this variable is set to 1, it overrides the setting for scripts that are generated and managed by the Wizard Tools, causing them to write detailed runtime information about the commands that are executed to the RMS <code>switchlog</code> file. The type of information logged may vary according to the script. This setting applies only to those scripts provided with PRIMECLUSTER products. To disable script debug message logging, delete the <code>HV_SCRIPTS_DEBUG</code> entry or set <code>HV_SCRIPTS_DEBUG=0</code> in <code>hvenv.local</code>.

Note: when this variable appears in hvenv.local, RMS adds it to the script environment but otherwise makes no attempt to process it.

Therefore, it is not reported in the Cluster Admin GUI or in 'hvdisp ENVL' output.

HV_SYSLOG_USE

Possible values: 0, 1
Default: 1 (in hvenv)

Controls output to the system log from the RMS base monitor. RMS always records RMS ERROR, FATAL ERROR, WARNING, and NOTICE messages in the RMS switchlog file. By default, these messages are

duplicated in the system log file /var/adm/messages (Solaris) or /var/log/messages (Linux). To disable RMS messages in the system log, set HV SYSLOG USE=0 in hvenv.local.

RELIANT HOSTNAME

Possible values: valid name Default: <nodename>RMS

The name of the local node in the RMS cluster. The default value of this variable is the node name with an RMS suffix (for example: shasta1RMS), as generated by the following command:

```
export RELIANT_HOSTNAME=`cftool -1 2>/dev/null | \
tail -1 | cut -f1 -d" "`RMS
```

If this preset value is not suitable, it must be modified accordingly on all nodes in the cluster.

The specified cluster node name must correspond to the SysNode name in the *<configname>*. us configuration file. The node name determines the IP address that RMS uses for establishing contact with this node.

RELIANT INITSCRIPT

Possible values: any executable

Default: <RELIANT PATH>/bin/InitScript

Specifies an initialization script to be run by RMS when the system is started. This script is run before any other processes are activated. It is a global script that is run once on every cluster node on which it is defined.

RELIANT STARTUP PATH

Possible values: any valid path
Default: <RELIANT_PATH>/build

Defines where RMS searches at start time for the configuration files.

SCRIPTS TIME OUT

Possible values: 0-MAXINT Default: 300 (seconds)

Specifies the global period (in seconds) within which all RMS scripts must be terminated. If a specific script cannot be terminated within the defined period, it is assumed to have failed and RMS begins appropriate processing for a script failure.

If this value is too low, error conditions will be produced unnecessarily, and it may not be possible for the applications to go online or offline. An excessively high value is unsuitable because RMS will wait for this period to expire before assuming that the script has failed.

In case the global setting is not appropriate for all objects monitored by RMS, this global value can be overridden by an object-specific setting of the ScriptTimeout attribute.

12.4 Script execution environment variables

The variables in this section are set by the RMS base monitor when it executes an object's script. These exist only in the script's environment and only for the duration of the script execution. Since these variables are explicitly set, they have no default values.

HV_APPLICATION

Possible values: any userApplication name

Name of the userApplication object at the top of the sub-tree that contains the current object.

HV AUTORECOVER

Possible values: 0, 1

If set to 1, the script was initiated due to an AutoRecover attempt.

HV_FORCED_REQUEST

Possible values: 0, 1

If set to 1, the script is currently processing a forced request.

HV_LAST_DET_REPORT

Possible values: one of Online, Offline, Faulted, NoReport

Last detector report for the current object.

HV_OFFLINE_REASON

Possible values: one of DEACT, SWITCH, FAULT, STOP

Reason for ongoing offline processing:

DEACT: deact request ('hvutil -d')

SWITCH: manual switchover ('hvswitch')

FAULT: follow-up processing after a previous resource failure

STOP: userApplication is stopped ('hvutil -f', 'hvutil -c', 'hvshut').

HV_NODENAME

Possible values: any object name

Name of current object.

HV REQUESTING CONTROLLER

Possible values: controller name and node name

If non-empty, contains the name of the controller and node that initiated the request for the current script execution.

HV SCALABLE CONTROLLER

Possible values: scalable controller name

The name of the scalable controller that controls this application.

HV_SCALABLE_INFO

Possible values: scalable applications list

Contains the list of all scalable applications everywhere in the cluster.

HV_SCRIPT_TYPE

Possible values: one of PreCheckScript, PreOnlineScript, OnlineScript, PostOnlineScript, PreOfflineScript, OfflineScript, PostOfflineScript, OfflineDoneScript, FaultScript

Script type.

NODE_SCRIPTS_TIME_OUT

Possible values: 0-MAXINT

Timeout value for the current object and script type.



HV_REQUESTING_CONTROLLER, HV_SCALABLE_CONTROLLER and HV_SCALABLE_INFO can be used only by the Online/Offline processing of the application controlled with the controller object.

13 Appendix—RMS command line interface

The primary interface for configuring RMS is the RMS Wizard Tools, and the primary interface for administering RMS is the Cluster Admin GUI. These user interfaces call the RMS command line interface (CLI), and, under certain conditions, you may find it useful to invoke the CLI directly.

The following section lists the RMS CLI commands available to administrators. Specific procedures using some of these commands are described in the chapter "Controlling RMS operation" on page 143. For a complete description of any command's usage, see its online man page. For a list of all PRIME-CLUSTER commands related to RMS, see the chapter "Appendix—List of manual pages" on page 225.



With few exceptions, RMS CLI commands require root privilege. The exceptions are noted in the following list.



RMS CLI commands accept case-insensitive application names.

13.1 Available RMS CLI commands

hvassert.

Tests an RMS resource for a specified resource state. It can be used in scripts when a resource must achieve a specified state before the script can issue the next command. Does not require root privilege.

hvattr

Provides an interface for changing the AutoSwitchOver attribute at runtime. The change can be made from a single node in the cluster and will be applied clusterwide for one or more userApplication objects in the currently running configuration. The values HostFailure, ResourceFailure, ShutDown, or No may be specified. For more information, see the description of the AutoSwitchOver attribute in "Appendix—Attributes" on page 197.

hvcm

Starts the base monitor and the detectors for all monitored resources. In most cases, it is not necessary to specify options to the hyam command.

The base monitor is the decision-making module of RMS. It controls the configuration and access to all RMS resources. If a resource fails, the base monitor analyzes the failure and initiates the appropriate action according to the specifications for the resource in the configuration file.

hvconfig

Either displays the current RMS configuration or sends the current configuration to an output file.

The output of the hyconfig command is equivalent to the running RMS configuration file, but does not include any comments that are in the original file. Also, the order in which the resources are listed in the output might vary from the actual configuration file.

hvdisp

Displays information about the current configuration for RMS resources. Does not require root privilege.

hvdist

Distributes the configuration file to all nodes within an RMS configuration.

hvdump

Gets debugging information about RMS on the local node.

hvgdmake

Makes (compiles) a custom detector so that it can be used in the RMS configuration. The user first prepares a source file for the detector, which must be a file with a '. c' extension.

hvlogclean

Either saves old log files into a subdirectory whose name is the time RMS was last started, or, if invoked with the -d option, deletes old log files. In either case, hvlogclean creates a clean set of log files even while RMS is running.

hvrclev

On Solaris platforms, displays or changes the run level used for RMS when it is started automatically at system startup. During installation, pkgadd uses hvrclev to set the RMS run level to the default in /etc/inittab. If the system default run level is changed at a later time, the RMS run level should be adjusted accordingly with hvrclev to ensure that RMS starts in the proper sequence. hvrclev may also be used to display the current system default run level.

hvreset

Reinitializes the graph of an RMS user application on one or more nodes in the configuration. Running scripts will be terminated, ongoing requests and contracts will be cleaned up, and information about previous failures will be purged. If the process is successful, the entire graph will be brought back into a consistent initial state, but an inconsistent state is also a possible result. Therefore, use this command for test purposes only, and never invoke it on a production cluster.



Caution

This command is intended for use by experts only.

hvsetenv

Provides an interface for changing the following RMS environment variables on the local node:

- HV_RCSTART controls the automatic startup of RMS.
- HV_AUTOSTARTUP controls the automatic startup of all applications.

For more information about these environment variables, see "Appendix—Environment variables" on page 209.

hvshut

Shuts down RMS on one or more nodes in the configuration. The base monitor on the local node sends a message to other online nodes indicating which node or nodes will be shut down.

hvswitch

Manually switches control of a user application resource from one system node to another in the RMS configuration. The resource being switched must be of type userApplication. The system node must be of type SysNode.

hvthrottle

Prevents multiple scripts within a configuration file from running at the same time by creating queues for sequential processing.

hvuti1

Provides general administration interface to RMS. It performs various resource administration tasks, such as dynamically setting logging levels, sending a resource <code>Offline</code>, clearing faulted resources or hung cluster nodes in the <code>Wait</code> state, setting detector time periods, setting Maintenance Mode, and so forth.



Caution

Setting high logging levels in hvutil can cause disk overflow if enabled for too long. See the online man pages for more information.

14 Appendix—List of manual pages

This appendix lists the online manual pages for CCBR, CF, CIP, PAS,Resource Database, RMS, SF, SIS, Web-Based Admin View, RMS Wizards, and miscellaneous utilities. To display a manual page, enter the following command:

\$ man man_page_name



This is not an exhaustive list. Some PRIMECLUSTER utilities are intended only for internal use, so their manual pages are not listed here.

14.1 CCBR

System administration

cfbackup

save the cluster configuration information for a PRIMECLUSTER node

cfrestore

restore saved cluster configuration formation on a PRIMECLUSTER node

14.2 CF

System administration

cfconfig

configure or unconfigure a node for a PRIMECLUSTER cluster

cfset

apply or modify /etc/default/cluster.config entries into the CF
module

cfrecon

dynamically reconfigure the cluster interconnects used by a node

cft.ool

print node communications status for a node or the cluster

rcgconfig

configures or reports cluster quorum settings

rcqquery

acquires the state of consistency (quorum) of the cluster

14.3 CIP

System administration

cipconfig start or stop CIP 2.0

ciptool

retrieve CIP information about local and remote nodes in the cluster

File format

cip.cf

14.4 PAS

System administration

mipcstat

MIPC statistics

clmstat

CLM statistics

14.5 Resource Database



To display a Resource Database manual page, add /etc/opt/FJSVcluster/man to the MANPATH environment variable.

System administration

clautoconfig

execute of the automatic resource registration

clbackuprdb

save the resource database

clexec

execute the remote command

cldeldevice

delete resource registered by automatic resource registration

clinitreset

reset the resource database

clrestorerdb

restore the resource database

clsetacfparam

checks the connections of shared disk units and sets up the operation for automatic resource registration

clsetparam

display and change the resource database operational environment

clsetup

set up the resource database

clspconfig

set up the opration of patrol diagnosis

clsptl

execute patrol diagnosis

clstartrsc

resource activation

clstoprsc

resource deactivation

clsyncfile

distribute a file between cluster nodes

User command

clgettree

display the tree information of the resource database

14.6 RMS

System administration

hvassert.

assert (test for) an RMS resource state

hvattr

make clusterwide attribute changes at runtime from a single node (installed with the Wizard Tools)

hvcm

start the RMS configuration monitor

hvconfig

display or save the RMS configuration file

hvdisp

display RMS resource information

hvdist.

distribute RMS configuration files

hvdump

collect debugging information about RMS

hvadmake

compile an RMS custom detector

hvlogclean

clean RMS log files

hvrclev

change default RMS start run level

hvreset.

reinitialize the graph of an RMS user application (for use by experts in test conditions only—not for use on production clusters)

hvsetenv

controls automatic startup of RMS or all user applications on the local host

hvshut.

shut down RMS

hvswitch

switch control of an RMS user application resource to another node

hvthrottle

prevent multiple RMS scripts from running simultaneously

hvut.il

manipulate availability of an RMS resource

File formats

config.us

format of the RMS node configuration file

hvenv.local

RMS local environment configuration file

14.7 SF

System administration

rcsd

shutdown daemon for the Shutdown Facility

sdtool

interface tool for the shutdown daemon

File formats

rcsd.cfg

configuration file for the shutdown daemon

SA blade.cfg

configuration file for FTS server blade shutdown agent

SA_ipmi.cfg

configuration file for the BMC (Board Management Controller) shutdown agent on IPMI (Intelligent Platform Management Interface) compliant platforms

SA pprci.cfg

configuration file for RCI shutdown agent (PRIMEPOWER only)

SA rccu.cfg

configuration file for RCCU shutdown agent

SA rps.cfg

configuration file for Remote Power Switch shutdown agent

SA rsb.cfg

configuration file for RemoteView Services Board shutdown agent

SA SATxscf.cfg

configuration file for Solaris midrange server XSCF board shutdown agent

SA SATxscf2.cfg

configuration file for Solaris APL server XSCF board shutdown agent

SA scon.cfg

configuration file for SCON shutdown agent

SA snmp.cfg

configuration file for SNMP shutdown agent

SA sspint.cfg

configuration file for Sun E10000 shutdown agent

SA_sunF.cfg

configuration file for sunF system controller shutdown agent

SA wtinps.cfg

configuration file for WTI NPS shutdown agent

i

To see the system administration man pages for any of the above shutdown agents, omit the '.cfg' suffix.
CIP configuration file format

14.8 Monitoring Agent

System administration

cldevparam

Changes and displays the tunable operation environment for asynchronous monitoring

clmmbmonctl

Starts, stops, restarts, and displays the operating system of the MMB asynchronous monitoring daemon

clmmbsetup

Registers, changes, deletes, and displays MMB information

clrcimonetl

Start, stop or restart of the RCI monitoring agent daemon, and display of daemon presence

clrccumonctl

Start, stop or restart of the console monitoring agent daemon, and display of daemon presence

clrccusetup

Registers, changes, deletes, or displays console information

14.9 SIS

System administration

dtcpadmin

start the SIS administration utility

dtcpd

start the SIS daemon for configuring VIPs

dtcpstat

status information about SIS

14.10 Web-Based Admin View

System administration

fjsvwvbs

stop Web-Based Admin View

fjsvwvcnf

start, stop, or restart the web server for Web-Based Admin View

wvconf

configure Web-Based Admin View for a cluster

wvCnt1

start, stop, or get debugging information for Web-Based Admin View

wvGetparam

display Web-Based Admin View's environment variable

wvSetparam

set Web-Based Admin View environment variable

wvstat

display the operating status of Web-Based Admin View

14.11 RMS Wizards

RMS Wizard Tools and RMS Wizard Kit

RMS Wizards are documented as HTML pages in the SMAWRhv-do package on the CD-ROM. After installing this package, the documentation is available in the following directory:

<RELIANT_PATH>/htdocs.solaris/wizards.en (Solaris)

<RELIANT_PATH>/htdocs.linux/wizards.en (Linux)

The default value of <RELIANT_PATH> is /opt/SMAW/SMAWRrms/.

System administration

clrwzconfig

set up the linking function between the PRIMECLUSTER resource manager and the middleware products after the RMS configuration definitions are activated

14.12 Miscellaneous utilities

cluster uninstall

uninstall PRIMECLUSTER software (man page available only for Solaris)

sshconf

configure ssh access between two or more nodes

Glossary

Items in this glossary that apply to specific PRIMECLUSTER components are indicated with the following notation:

- (CF)—Cluster Foundation
- (PCS)—PRIMECLUSTER Configuration Services
- (RMS)—Reliant Monitor Services
- (RCVM)—Volume Manager (not available in all markets)
- (SIS)—Scalable Internet Services

Some of these products may not be installed on your cluster. See your PRIME-CLUSTER sales representative for more information.

AC

See Access Client.

Access Client

GFS kernel module on each node that communicates with the Meta Data Server and provides simultaneous access to a shared file system.

activating a configuration (RMS)

Preparing an RMS configuration to be run on a cluster. This involves two major actions: first, the configuration is **generated** on the host where the configuration was created or edited; second, the configuration is **distributed** to all nodes affected by the configuration. The user can activate a configuration using PCS, the Wizard Tools, or the CLI.

See also *generating a configuration (RMS)*, distributing a configuration (RMS).

administrative LAN

An optional private local area network (LAN) used for administrative commands to the nodes in the cluster. To provide an extra level of security, normal users do not have access to the administrative LAN. In PRIMECLUSTER configurations, the System Console and Cluster Console reside on the administrative LAN if one is present.

See also public LAN.

API

See Application Program Interface.

application (RMS)

In the RMS context, an application object is a special resource used to group other resources into a logical collection. Typically, it is used to represent a real-world application or application suite in a high-availability configuration.

Application Program Interface

A shared boundary between a service provider and the application that uses that service.

application template (RMS)

A predefined group of object definition value choices used by PCS, the Wizard Tools, or the PCS Wizard Kit to create object definitions for a specific type of application.

attribute (RMS)

The part of an object definition that specifies how the base monitor acts and reacts for a particular object type during normal operations.

automatic switchover (RMS)

The procedure by which RMS automatically switches control of a userApplication over to another node after specified conditions are detected.

See also directed switchover (RMS), failover (RMS, SIS), switchover (RMS), symmetrical switchover (RMS).

availability

Availability describes the need of most enterprises to operate applications via the Internet 24 hours a day, 7 days a week. The relationship of the actual to the planned usage time determines the availability of a system.

base cluster foundation (CF)

This PRIMECLUSTER module resides on top of the basic OS and provides internal interfaces for the CF (Cluster Foundation) functions that the PRIMECLUSTER services use in the layer above.

See also Cluster Foundation (CF).

base monitor (RMS)

The RMS module that maintains the availability of resources. The base monitor is supported by daemons and detectors. Each node being monitored has its own copy of the base monitor.

Cache Fusion

The improved interprocess communication interface in Oracle 9i that allows logical disk blocks (buffers) to be cached in the local memory of each node. Thus, instead of having to flush a block to disk when an update is required, the block can be copied to another node by passing a message on the interconnect, thereby removing the physical I/O overhead.

CCBR

See Cluster Configuration Backup and Restore.

CF

See Cluster Foundation (CF).

CF node name (CF)

The CF cluster node name, which is configured when a CF cluster is created.

child (RMS)

A resource defined in the configuration file that has at least one parent. A child can have multiple parents, and can either have children itself (making it also a parent) or no children (making it a leaf object).

See also resource (RMS), object (RMS), parent (RMS).

cluster

A set of computers that work together as a single computing source. Specifically, a cluster performs a distributed form of parallel computing.

See also RMS configuration (RMS).

Cluster Admin

A Java-based, OS-independent management tool for PRIMECLUSTER products such as CF, SIS, RMS and PCS. Cluster Admin is available from the Web-Based Admin View interface.

See also Cluster Foundation (CF), Scalable Internet Services (SIS), Reliant Monitor Services (RMS), PRIMECLUSTER Configuration Services (PCS), Web-Based Admin View.

Cluster Configuration Backup and Restore

CCBR provides a simple method to save the current PRIMECLUSTER configuration information of a cluster node. It also provides a method to restore the configuration information.

Cluster Foundation (CF)

The set of PRIMECLUSTER modules that provides basic clustering communication services.

See also base cluster foundation (CF).

cluster interconnect (CF)

The set of private network connections used exclusively for PRIME-CLUSTER communications.

Cluster Join Services (CF)

This PRIMECLUSTER module handles the forming of a new cluster and the addition of nodes.

concatenated virtual disk (RCVM)

Concatenated virtual disks consist of two or more pieces on one or more disk drives. They correspond to the sum of their parts. Unlike simple virtual disks where the disk is subdivided into small pieces, the individual disks or partitions are combined to form a single large logical disk.

See also mirror virtual disk (RCVM), simple virtual disk (RCVM), striped virtual disk (RCVM), virtual disk.

Configuration Definition Language (PCS)

The syntax for PCS configuration templates.

See also PRIMECLUSTER Configuration Services (PCS).

configuration file (RMS)

In the RMS context, the single file that defines the monitored resources and establishes the interdependencies between them. The default name of this file is config.us.

console

See single console.

custom detector (RMS)

See detector (RMS).

custom type (RMS)

See generic type (RMS).

daemon

A continuous process that performs a specific function repeatedly.

database node (SIS)

Nodes that maintain the configuration, dynamic data, and statistics in a SIS configuration.

See also gateway node (SIS), service node (SIS), Scalable Internet Services (SIS).

detector (RMS)

A process that monitors the state of a specific object type and reports a change in the resource state to the RMS base monitor.

DHCP

Dynamic Host Control Protocol. A standard method of delivering information to a host at boot time. This is most often used to dynamically assign the host's IP address and netmask, but many other parameters are possible, including domain names, DNS servers, and time servers.

directed switchover (RMS)

The RMS procedure by which an administrator switches control of a userApplication over to another node.

See also automatic switchover (RMS), failover (RMS, SIS), switchover (RMS), symmetrical switchover (RMS).

distributing a configuration (RMS)

The process of copying a configuration file and all of its associated scripts and detectors to all nodes affected by the configuration. This is normally done automatically when the configuration is **activated** using PCS, the Wizard Tools, or the CLI.

See also activating a configuration (RMS), generating a configuration (RMS).

DOWN (CF)

A node state that indicates that the node is unavailable (marked as down). A LEFTCLUSTER node must be marked as DOWN before it can rejoin a cluster.

See also UP (CF), LEFTCLUSTER (CF), node state (CF).

Enhanced Lock Manager (ELM) (CF)

A light weight, high performance, highly responsive lock manger, specifically designed for providing a high reliability heartbeat messaging mechanism for PRIMECLUSTER modules.

ENS (CF)

See Event Notification Services (CF).

environment variables

Variables or parameters that are defined globally.

error detection (RMS)

The process of detecting an error. For RMS, this includes initiating a log entry, sending a message to a log file, or making an appropriate recovery response.

Event Notification Services (CF)

This PRIMECLUSTER module provides an atomic-broadcast facility for events.

failover (RMS, SIS)

With SIS, this process switches a failed node to a backup node. With RMS, this process is known as switchover.

See also automatic switchover (RMS), directed switchover (RMS), switchover (RMS), symmetrical switchover (RMS).

gateway node (SIS)

Gateway nodes have an external network interface. All incoming packets are received by this node and forwarded to the selected service node, depending on the scheduling algorithm for the service.

See also service node (SIS), database node (SIS), Scalable Internet Services (SIS).

GDS

See Global Disk Services.

generating a configuration (RMS)

The process of creating a single configuration file that can be distributed to all nodes in the configuration and activated at a later time. This is normally done automatically when the configuration is **activated** using PCS, the RMS Wizards, or the CLI.

See also activating a configuration (RMS), distributing a configuration (RMS).

generic type (RMS)

An object type which has generic properties. A generic type is used to customize RMS for monitoring resources that cannot be assigned to one of the supplied object types.

See also object type (RMS).

GFS

See Global File Services.

Global Disk Services

This optional product provides volume management that improves the availability and manageability of information stored on the disk unit of the Storage Area Network (SAN).

Global File Services

This optional product provides direct, simultaneous accessing of the file system on the shared storage unit from two or more nodes within a cluster.

Global Link Services

This PRIMECLUSTER optional module provides network high availability solutions by multiplying a network route.

GLS

See Global Link Services.

generic type (RMS)

An object type which has generic properties. A generic type is used to customize RMS for monitoring resources that cannot be assigned to one of the supplied object types.

See also object type (RMS).

graph (RMS)

See system graph (RMS).

graphical user interface

A computer interface with windows, icons, toolbars, and pull-down menus that is designed to be simpler to use than the command-line interface.

GUI

See graphical user interface.

high availability

A system design philosophy in which redundant resources are employed to avoid single points of failure.

See also Reliant Monitor Services (RMS).

Intelligent Platform Management Interface

A firmware and hardware specification that provides common interfaces for monitoring and managing computers. IPMI operates through an onboard Baseboard Management Controller (BMC) on the target machine to provide OS-independent remote management functions, whether or not the target machine is powered on.

interconnect (CF)

See cluster interconnect (CF).

Internet Protocol address

A numeric address that can be assigned to computers or applications.

See also IP aliasing.

Internode Communications facility

This module is the network transport layer for all PRIMECLUSTER internode communications. It interfaces by means of OS-dependent code to the network I/O subsystem and guarantees delivery of messages queued for transmission to the destination node in the same sequential order unless the destination node fails.

IP address

See Internet Protocol address.

IP aliasing

This enables several IP addresses (aliases) to be allocated to one physical network interface. With IP aliasing, the user can continue communicating with the same IP address, even though the application is now running on another node.

See also Internet Protocol address.

IPMI

See Intelligent Platform Management Interface.

JOIN (CF)

See Cluster Join Services (CF).

keyword

A word that has special meaning in a programming language. For example, in an RMS configuration file, the keyword object identifies the kind of definition that follows.

leaf object (RMS)

A bottom object in a system graph. In the configuration file, this object definition is at the beginning of the file. A leaf object does not have children.

LEFTCLUSTER (CF)

A node state that indicates that the node cannot communicate with other nodes in the cluster. That is, the node has left the cluster. The reason for the intermediate <code>LEFTCLUSTER</code> state is to avoid the network partition problem.

See also *UP* (*CF*), *DOWN* (*CF*), network partition (*CF*), node state (*CF*).

link (RMS)

Designates a child or parent relationship between specific resources.

local area network

See public LAN.

local node

The node from which a command or process is initiated.

See also remote node, node.

log file

The file that contains a record of significant system events or messages. The ASCC control and satellite daemons maintain log files on every node on which they run. The Wizard Tools, PCS, the RMS base monitor, and RMS detectors each maintain their own log files as well.

Management Information Base

A hierarchical database of information about the local network device. The database is maintained by network management software such as an SNMP agent.

See also Simple Network Management Protocol.

MDS

See Meta Data Server.

message

A set of data transmitted from one software process to another process, device, or file.

message queue

A designated memory area which acts as a holding place for messages so they can be processed in the same order they were received.

Meta Data Server

GFS daemon that centrally manages the control information, or metadata, of a file system.

MIB

See Management Information Base.

mirror virtual disk (RCVM)

Mirror virtual disks consist of two or more physical devices, and all output operations are performed simultaneously on all of the devices.

See also concatenated virtual disk (RCVM), simple virtual disk (RCVM), striped virtual disk (RCVM), virtual disk.

mirrored disks (RCVM)

A set of disks that contain the same data. If one disk fails, the remaining disks of the set are still available, preventing an interruption in data availability.

See also *mirrored pieces* (*RCVM*).

mirrored pieces (RCVM)

Physical pieces that together comprise a mirrored virtual disk. These pieces include mirrored disks and data disks.

See also *mirrored disks* (*RCVM*).

MMB

Abbreviation for Management Board, which is one of the hardware units installed in PRIMEQUEST.

mount point

The point in the directory tree where a file system is attached.

multihosting

Multiple controllers simultaneously accessing a set of disk drives.

native operating system

The part of an operating system that is always active and translates system calls into activities.

network partition (CF)

This condition exists when two or more nodes in a cluster cannot communicate over the interconnect; however, with applications still running, the nodes can continue to read and write to a shared device, compromising data integrity.

node

A host that is a member of a cluster.

node state (CF)

Every node in a cluster maintains a local state for every other node in that cluster. The node state of every node in the cluster must be either UP, DOWN, or LEFTCLUSTER.

See also UP (CF), DOWN (CF), LEFTCLUSTER (CF).

object (RMS)

A representation of a physical or virtual resource in the RMS configuration file or in a system graph.

See also leaf object (RMS), object definition (RMS), object type (RMS).

object definition (RMS)

An entry in the configuration file that identifies a resource to be monitored by RMS. Attributes included in the definition specify properties of the corresponding resource.

See also attribute (RMS), object type (RMS).

object type (RMS)

A category of similar resources monitored as a group, such as disk drives. Each object type has specific properties, or attributes, which limit or define what monitoring or action can occur. When a resource is associated with a particular object type, attributes associated with that object type are applied to the resource.

See also *generic type (RMS)*.

online maintenance

The capability of adding, removing, replacing, or recovering devices without shutting or powering off the node.

operating system dependent (CF)

This module provides an interface between the native operating system and the abstract, OS-independent interface that all PRIMECLUSTER modules depend upon.

Oracle Real Application Clusters (RAC)

Oracle RAC allows access to all data in a database to users and applications in a clustered or MPP (massively parallel processing) platform. Formerly known as Oracle Parallel Server (OPS).

OSD (CF)

See operating system dependent (CF).

parent (RMS)

An object in the RMS configuration file or system graph that has at least one child.

See also *child* (*RMS*), *configuration file* (*RMS*), leaf object (RMS), *system graph* (*RMS*).

PCS

See PRIMECLUSTER Configuration Services (PCS).

PCS Wizard Kit (PCS)

RMS configuration products that have been designed for specific applications. Each component of the PCS Wizard Kit includes customized default settings, subapplications, detectors, and scripts. These application wizards also tailor the PCS interface to provide controls for the additional features.

See also PCS, Reliant Monitor Services (RMS).

primary node (RMS)

The default node on which a user application comes online when RMS is started. This is always the node name of the first child listed in the userApplication object definition.

PRIMECLUSTER Configuration Services (PCS)

The graphical configuration interface for PRIMECLUSTER products. PCS uses standard templates written in Configuration Definition Language (CDL) to provide a user-friendly configuration environment for products such as RMS. The standard templates can be modified or replaced to provide a customized interface for specific applications or installations

PRIMECLUSTER services (CF)

Service modules that provide services and internal interfaces for clustered applications.

private network addresses

Private network addresses are a reserved range of IP addresses specified by the Internet Corporation for Assigned Names and Numbers (ICANN). Modern switches and routers prevent these addresses from being routed to the Internet, allowing two or more organizations to assign the same private addresses for internal use without causing conflicts or security risks.

private resource (RMS)

A resource accessible only by a single node and not accessible to other RMS nodes.

See also resource (RMS), shared resource.

public LAN

The local area network (LAN) by which normal users access a machine.

See also administrative LAN.

queue

See message queue.

redundancy

The capability of one component to assume the resource load of another physically similar component in case the original component fails or is shut down. Common examples include RAID hardware and/or RAID software to replicate data stored on secondary storage devices, multiple network connections to provide alternate data paths, and multiple nodes that can be dynamically reprovisioned to maintain critical services in a cluster.

Reliant Monitor Services (RMS)

The package that maintains high availability of user-specified resources by providing monitoring and switchover capabilities on Linux and Solaris platforms.

remote node

A node that is accessed through a LAN or telecommunications line.

See also local node, node.

reporting message (RMS)

A message that a detector uses to report the state of a particular resource to the base monitor

resource (RMS)

A hardware or software element (private or shared) that provides a function such as a mirrored disk, mirrored disk pieces, or a database server. A local resource is monitored only by the local node.

See also private resource (RMS), shared resource.

resource definition (RMS)

See object definition (RMS).

resource label (RMS)

The name of the resource as displayed in a system graph.

resource state (RMS)

Current state of a resource.

RMS

See Reliant Monitor Services (RMS).

RMS commands (RMS)

Commands that enable RMS resources to be administered from the command line

RMS configuration (RMS)

A configuration made up of two or more nodes connected to shared resources. Each node has its own copy of operating system and RMS software, as well as its own applications.

RMS Wizard Kit (RMS)

RMS configuration products that have been designed for specific applications. Each component of the Wizard Kit includes customized default settings, subapplications, detectors, and scripts. These application wizards also tailor the RMS Wizard Tools interface to provide controls for the additional features.

See also RMS Wizard Tools (RMS), Reliant Monitor Services (RMS).

RMS Wizard Tools (RMS)

A software package composed of various configuration and administration tools used to create and manage applications in an RMS configuration.

See also RMS Wizard Kit (RMS), Reliant Monitor Services (RMS).

SAN

See Storage Area Network.

scalability

The ability of a computing system to efficiently handle any dynamic change in work load. Scalability is especially important for Internet-based applications where growth caused by Internet usage presents a scalable challenge.

Scalable Internet Services (SIS)

The package that dynamically balances network traffic loads across cluster nodes while maintaining normal client/server sessions for each connection.

SCON

See single console.

script (RMS)

A shell program executed by the base monitor in response to a state transition in a resource. The script may cause the state of a resource to change.

service node (SIS)

Service nodes provide one or more TCP services (such as FTP, Telnet, and HTTP) and receive client requests forwarded by the gateway nodes.

See also database node (SIS), gateway node (SIS), Scalable Internet Services (SIS).

SF

See Shutdown Facility.

shared resource

A resource, such as a disk drive, that is accessible to more than one node.

See also private resource (RMS), resource (RMS).

Shutdown Facility

The PRIMECLUSTER interface that manages the shutdown of cluster nodes. The SF is automatically invoked during failover operations. It also notifies other PRIMECLUSTER products of the successful completion of node shutdown so that recovery operations can begin.

Simple Network Management Protocol

A set of protocols that facilitates the exchange of information between managed network devices. The protocols are implemented by software agents residing in the devices. Each agent can read and write data in the local Management Information Base (MIB) in response to SNMP requests from other devices on the network.

See also Management Information Base.

simple virtual disk (RCVM)

Simple virtual disks define either an area within a physical disk partition or an entire partition.

See also concatenated virtual disk (RCVM), mirror virtual disk (RCVM), striped virtual disk (RCVM), virtual disk.

single console

The workstation that acts as the single point of administration for nodes being monitored by RMS. The single console software, SCON, is run from the single console.

SIS

See Scalable Internet Services (SIS).

SNMP

See Simple Network Management Protocol.

state

See resource state (RMS).

Storage Area Network

The high-speed network that connects multiple, external storage units and storage units with multiple computers. The connections are generally fiber channels.

striped virtual disk (RCVM)

Striped virtual disks consist of two or more pieces. These can be physical partitions or further virtual disks (typically a mirror disk). Sequential I/O operations on the virtual disk can be converted to I/O operations on two or more physical disks. This corresponds to RAID Level 0 (RAID0).

See also concatenated virtual disk (RCVM), mirror virtual disk (RCVM), simple virtual disk (RCVM), virtual disk.

subapplication (RMS)

A part of the configuration template that is designed to configure one resource type for high availability. The RMS configuration may include multiple instances of each resource type. The Generic template contains subapplications for commands, application controllers, IP addresses, virtual network interfaces, local and remote file systems, volume managers, and storage managers.

switchover (RMS)

The process by which RMS switches control of a userApplication over from one monitored node to another.

See also automatic switchover (RMS), directed switchover (RMS), failover (RMS, SIS), symmetrical switchover (RMS).

symmetrical switchover (RMS)

This means that every RMS node is able to take on resources from any other RMS node.

See also automatic switchover (RMS), directed switchover (RMS), failover (RMS, SIS), switchover (RMS).

system disk (GDS)

Disk on which the active operating system is installed. System disk refers to the entire disk that contains the slices that are currently operating as one of the following file systems (or the swap area):

For Solaris: /, /usr, /var, or swap area

For Linux: /, /usr, /var, /boot, /boot/efi, or swap area

system graph (RMS)

A visual representation (a map) of monitored resources used to develop or interpret the RMS configuration file.

See also *configuration file (RMS)*.

template

See application template (RMS).

type

See object type (RMS).

UP (CF)

A node state that indicates that the node can communicate with other nodes in the cluster.

See also DOWN (CF), LEFTCLUSTER (CF), node state (CF).

virtual disk

A pseudo-device that allows a portion or a combination of physical disks to be treated as a single logical disk. The virtual disk driver is inserted between the highest level of the OS logical input/output (I/O) system and the physical device driver(s), allowing all logical I/O requests to be mapped to the appropriate area on the physical disk(s).

See also concatenated virtual disk (RCVM), mirror virtual disk (RCVM), simple virtual disk (RCVM), striped virtual disk (RCVM).

Web-Based Admin View

A Java-based, OS-independent interface to PRIMECLUSTER management components.

See also Cluster Admin.

wizard (RMS)

An interactive software tool that creates a specific type of application using pretested object definitions.

Wizard Kit (RMS)

See PCS Wizard Kit (PCS), RMS Wizard Kit (RMS).

Wizard Tools (RMS)

See RMS Wizard Tools (RMS).

Glossary

Abbreviations

AC

Access Client

API

application program interface

AS

Adaptive Services

bm

base monitor

CCBR

Cluster Configuration Backup/Restore

CDL

Configuration Definition Language

CF

Cluster Foundation or Cluster Framework

CIM

Cluster Integrity Monitor

CIP

Cluster Interconnect Protocol

CLI

command line interface

CLM

Cluster Manager

CRM

Cluster Resource Management

DHCP

Dynamic Host Control Protocol

DLPI

Data Link Provider Interface

ELM

Enhanced Lock Manager

Abbreviations

ENS

Event Notification Services

GDS

Global Disk Services

GFS

Global File Services

GLS

Global Link Services

GUI

graphical user interface

HA

high availability

ICF

Internode Communication Facility

I/O

input/output

IPMI

Intelligent Platform Management Interface

JOIN

cluster join services module

LAN

local area network

MDS

Meta Data Server

MIB

Management Information Base

MIPC

Mesh Interprocessor Communication

MMB

Management Board (on PRIMEQUEST systems)

NIC

network interface card

NSM

Node State Monitor

OSD

operating system dependent

PAS

Parallel Application Services

PCS

PRIMECLUSTER Configuration Services

RCCU

Remote Console Control Unit

RCFS

PRIMECLUSTER File Share

RCI

Remote Cabinet Interface

RCVM

PRIMECLUSTER Volume Manager

RMS

Reliant Monitor Services

SA

Shutdown Agent

SAN

Storage Area Network

SCON

single console software

SD

Shutdown Daemon

SF

Shutdown Facility

SIS

Scalable Internet Services

SNMP

Simple Network Management Protocol

Abbreviations

VIP

Virtual Interface Provider

XSCF

eXtended System Control Facility

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